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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE MACDOUGAL FAMILY FOUNDATION		A Employer identification number 36-4145290
Number and street (or P.O. box number if mail is not delivered to street address) 505 N LAKE SHORE DRIVE	Room/suite 3611	B Telephone number (see instructions) 312-822-0365
City or town, state, and ZIP code CHICAGO IL 60611		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,139,840	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	460	460	460	
	4 Dividends and interest from securities	21,275	21,275	21,275	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	-1,210			
	b Gross sales price for all assets on line 6a 52,666				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	20,525	21,735	21,735		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	975	975	975	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	199	199	199	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 4	25	25	25	
	24 Total operating and administrative expenses. Add lines 13 through 23	1,199	1,199	1,199	0
	25 Contributions, gifts, grants paid	57,332			57,332
26 Total expenses and disbursements. Add lines 24 and 25	58,531	1,199	1,199	57,332	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-38,006				
b Net investment income (if negative, enter -0-)		20,536			
c Adjusted net income (if negative, enter -0-)			20,536		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	9,975	4,476	4,476
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule) STMT 5	79,985	40,000	40,025
	b Investments—corporate stock (attach schedule) SEE STMT 6	1,083,202	1,090,680	1,095,339
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item i)	1,173,162	1,135,156	1,139,840
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	1,173,162	1,135,156	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,173,162	1,135,156	
	31 Total liabilities and net assets/fund balances (see instructions)	1,173,162	1,135,156	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,173,162
2 Enter amount from Part I, line 27a	2	-38,006
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,135,156
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,135,156

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in
Part I, line 8

3**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	58,006	1,076,143	0.053902
2009	49,640	1,213,566	0.040904
2008	69,228	1,248,724	0.055439
2007	76,297	1,447,339	0.052715
2006	73,558	1,413,373	0.052044

2 Total of line 1, column (d)**2****0.255004****3** Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3****0.051001****4** Enter the net value of noncharitable-use assets for 2011 from Part X, line 5**4****1,180,695****5** Multiply line 4 by line 3**5****60,217****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****205****7** Add lines 5 and 6**7****60,422****8** Enter qualifying distributions from Part XII, line 4**8****57,332**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	411
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	411
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	411
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	411
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CHARLENE GEHM MACDOUGAL 505 N LAKE SHORE DRIVE Located at ► CHICAGO IL ZIP+4 ► 60611 Telephone no ► 312-822-0365			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLENE GEHM MACDOUGAL 505 N LAKE SHORE DRIVE, APT 3611 CHICAGO IL 60611	PRESIDENT 5.00	0	0	0
GARY MACDOUGAL 505 N LAKE SHORE DRIVE, APT 3611 CHICAGO IL 60611	CHAIRMAN 1.00	0	0	0
GARY MACDOUGAL, JR 268 LAUREL AVENUE HIGHLAND PARK IL 60035	VP-SECRETARY 0.50	0	0	0
MICHAEL MACDOUGAL 951 OAK KNOLL DRIVE LAKE FOREST IL 60045	VP-TREASURER 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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THE MACDOUGAL FAMILY FOUNDATION**36-4145290**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,171,758
b	Average of monthly cash balances	1b	26,917
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,198,675
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,198,675
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	17,980
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,180,695
6	Minimum investment return. Enter 5% of line 5	6	59,035

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	59,035
2a	Tax on investment income for 2011 from Part VI, line 5	2a	411
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	411
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	58,624
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	58,624
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,624

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	57,332
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	57,332
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,332

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				58,624
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006	10,859			
b From 2007	4,496			
c From 2008	7,446			
d From 2009	1,138			
e From 2010				
f Total of lines 3a through e	23,939			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 57,332				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				57,332
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	1,292			1,292
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,647			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	9,567			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	13,080			
10 Analysis of line 9				
a Excess from 2007	4,496			
b Excess from 2008	7,446			
c Excess from 2009	1,138			
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Form 990-PF (2011) **THE MACDOUGAL FAMILY FOUNDATION****36-4145290**Page **11****Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 7				57,332
Total			▶ 3a	57,332
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	460	
4	Dividends and interest from securities			14	21,275	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-1,210
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		21,735	-1,210
13	Total. Add line 12, columns (b), (d), and (e)				13	20,525

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	Date Acquired	Date Sold	Sale Price	How Received	Whom Sold	Cost	Expense	Depreciation	Net Gain / Loss
SCHWAB S&P 500 INDEX FD	10/25/00	1/24/11	\$	PURCHASE		658	\$	\$	-58
SCHWAB S&P 500 INDEX FD	10/25/00	1/25/11		PURCHASE		13,218			-1,152
TREASURY BILL	2/15/10	2/10/11		PURCHASE		40,000			
TOTAL			\$	52,666	\$	53,876	\$	0	\$ -1,210

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 975	\$ 975	\$ 975	\$
TOTAL	\$ 975	\$ 975	\$ 975	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 199	\$ 199	\$ 199	\$
TOTAL	\$ 199	\$ 199	\$ 199	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
ANNUAL REPORT FEE	10	15	15	
IL FILING FEE	15	10	10	
TOTAL	25	25	25	0

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US TREASURY NOTES	\$ 79,985	\$ 40,000	COST	\$ 40,025
TOTAL	\$ 79,985	\$ 40,000		\$ 40,025

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHWAB S&P 500	\$ 187,914	\$ 177,524	COST	\$ 171,081
SPDR TRUST	749,549	764,785	COST	787,057
VANGUARD 500 INDEX FUND	145,739	148,371	COST	137,201
TOTAL	\$ 1,083,202	\$ 1,090,680		\$ 1,095,339

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ADLER PLANETARIUM CHICAGO IL 60605	NONE	1300 S LAKE SHORE DR 501C3	CHARITABLE		110

Federal Statements

**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
AMERICAN BALLET THEATRE		50 E CONGRESS PKWY				CHARITABLE	150
CHICAGO IL 60605	NONE	501C3					
AMERICAN MUSEUM OF NATURAL HISTORY		79TH CENTRAL PARK WEST				CHARITABLE	105
NEW YORK NY 10024	NONE	501C3					
AMERICAN MUSEUM OF NATURAL HISTORY		79TH CENTRAL PARK WEST				CHARITABLE	20
NEW YORK NY 10024	NONE	501C3					
AMERICANS FOR TAX REFORM FOUNDATION		722 12TH STREET, NW				CHARITABLE	1,500
WASHINGTON DC 20005	NONE	501C3					
ANDOVER BREAD LOAF		180 MAN STREET				CHARITABLE	500
ANDOVER MA 01810	NONE	501C3					
BETTER GOVERNMENT ASSOCIATION		223 W JACKSON BLVD, #900				CHARITABLE	1,000
CHICAGO IL 60606	NONE	501C3					
CAPITAL RESEARCH		1513 16TH STREET N.W.				CHARITABLE	1,000
WASHINGTON DC 20036	NONE	501C3					
CENTER FOR THE STUDY OF SOCIETY		630 W 168TH STREET				CHARITABLE	500
NEW YORK NY 10032	NONE	501C3					
CENTRAL PARK CONSERVANCY - ADOPT A		14 E 60TH STREET				CHARITABLE	7,500
NEW YORK NY 10022	NONE	501C3					
CENTRAL PARK CONSERVANCY - ADOPT A		14 E 60TH STREET				CHARITABLE	7,500
NEW YORK NY 10022	NONE	501C3					
CHICAGO LYRIC OPERA		20 N WACKER DRIVE				CHARITABLE	500
CHICAGO IL 60606	NONE	501C3					
CHICAGO SHAKESPEARE THEATER		800 E GRAND AVENUE				CHARITABLE	1,000
CHICAGO IL 60611	NONE	501C3					
CHICAGO SYMPHONY ORCHESTRA		220 S MICHIGAN AVE				CHARITABLE	500
CHICAGO IL 60604	NONE	501C3					
CHICAGO SYMPHONY ORCHESTRA		220 S MICHIGAN AVE				CHARITABLE	1,000
CHICAGO IL 60604	NONE	501C3					
CHURCH OF THE ASCENSION		1133 N LASALLE BLVD				CHARITABLE	200
CHICAGO IL 60610	NONE	501C3					
CIVIC BALLET OF CHICAGO		1016 N DEARBORN				CHARITABLE	1,000
CHICAGO IL 60611	NONE	501C3					
COUNCIL ON FOREIGN RELATIONS		58 EAST 68TH STREET				CHARITABLE	1,000
NEW YORK NY 10065	NONE	501C3					

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
COURT THEATRE		5535 S ELLIS AVE				CHARITABLE	1,000
CHICAGO IL 60637	NONE	501C3					
EDUCATION THROUGH MUSIC		122 EAST 42ND STREET, #15				CHARITABLE	200
NEW YORK NY 10168	NONE	501C3					
FRIENDS OF LAKE FOREST PARKS AND RE		400 HASTINGS RD				CHARITABLE	500
LAKE FOREST IL 60045	NONE	501C3					
FRIENDS OF THE PARKS CHICAGO		17 N STATE STREET # 1450				CHARITABLE	200
CHICAGO IL 60602	NONE	501C3					
FRIST PRESBYTERIAN CHURCH OF LAKE F		700 N SHERIDAN ROAD				CHARITABLE	500
LAKE FOREST IL 60045	NONE	501C3					
GARY E MACDOUGAL UCLA GRANT		7400 BOELTER HALL				CHARITABLE	578
LOS ANGELES CA 90095	NONE	501C3					
GILCREASE MUSEUM TULSA OK		1400 GILCREASE MUSEUM RD				CHARITABLE	500
TULSA OK 74127	NONE	501C3					
GRANT PARK MUSIC		205 EAST RANDOLPH ST				CHARITABLE	250
CHICAGO IL 60601	NONE	501C3					
HEARTLAND INSTITUTE		ONE S WACKER DRIVE				CHARITABLE	79
CHICAGO IL 60606	NONE	501C3					
HERITAGE FOUNDATION		214 MASSACHUSETTS AVE NE				CHARITABLE	1,000
WASHINGTON DC 20002	NONE	501C3					
ILLINOIS POLICY INSTITUTE		190 S LASALLE ST				CHARITABLE	5,000
CHICAGO IL 60603	NONE	501C3					
INTERLOCHEN CENTER FOR THE ARTS		P.O. BOX 199				CHARITABLE	500
INTERLOCHEN MI 49643	NONE	501C3					
IRISH REPERTORY THEATRE		132 W 22ND ST #2				CHARITABLE	500
NEW YORK NY 10011	NONE	501C3					
IRISH REPERTORY THEATRE		132 W 22ND ST #2				CHARITABLE	600
NEW YORK NY 10011	NONE	501C3					
LAKE FOREST OPEN LANDS		350 N WAUKEGAN RD				CHARITABLE	500
LAKE FOREST IL 60045	NONE	501C3					
LANDMARK WEST		45 W 67TH ST #1				CHARITABLE	75
NEW YORK NY 10023	NONE	501C3					
LINCOLN PARK ZOO		2001 N CLARK ST				CHARITABLE	140
CHICAGO IL 60614	NONE	501C3					

Federal Statements

**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
LYRIC OPERA OF CHICAGO		20 N WACKER DRIVE				CHARITABLE	1,000
CHICAGO IL 60606	NONE	501C3					
MANHATTAN INSTITUTE FOR POLICY RESE		52 VANDERBILT AVE #201				CHARITABLE	1,000
NEW YORK NY 10017	NONE	501C3					
MEDIA RESEARCH CENTER		325 S PATRICK STREET				CHARITABLE	500
ALEXANDRIA VA 22314	NONE	501C3					
NATIONAL APHASIA ASSOCIATION		350 SEVENTH AVENUE #902				CHARITABLE	250
NEW YORK NY 10001	NONE	501C3					
NEW ALTERNATIVES FOR CHILDREN		37 W 26TH ST #6				CHARITABLE	250
NEW YORK NY 10010	NONE	501C3					
NEW YORK CITY BALLET		20 LINCOLN CENTER				CHARITABLE	1,000
NEW YORK NY 10023	NONE	501C3					
NEW YORK PHILHARMONIC		10 LINCOLN CENTER PLAZA				CHARITABLE	200
NEW YORK NY 10023	NONE	501C3					
NEW YORK PUBLIC RADIO		160 VARICK ST				CHARITABLE	250
NEW YORK NY 10013	NONE	501C3					
SALVATION ARMY		615 SLATERS LANE				CHARITABLE	250
ALEXANDRIA VA 22313	NONE	501C3					
SALVATION ARMY - JAPAN TSUNAMI RESP		615 SLATERS LANE				CHARITABLE	250
ALEXANDRIA VA 22313	NONE	501C3					
SOAR		244 EAST PEARSON ST #102				CHARITABLE	75
CHICAGO IL 60611	NONE	501C3					
SPIRIT OF 67 FOUNDATION		300 S WAUKEGAN RD				CHARITABLE	500
LAKE FOREST IL 60045	NONE	501C3					
ST THOMAS CHURCH NY - FRIENDS OF MU		1 WEST 53RD STREET				CHARITABLE	600
NEW YORK NY 10019	NONE	501C3					
THE ALEX FUND		211 W 106 ST, #4A				CHARITABLE	350
NEW YORK NY 10025	NONE	501C3					
THE FIELD MUSEUM		1410 S MUSEUM CAMPUS DR				CHARITABLE	1,000
CHICAGO IL 60605	NONE	501C3					
THE FRICK COLLECTION - NEW YORK		1 EAST 70TH ST				CHARITABLE	200
NEW YORK NY 10021	NONE	501C3					
THE HARBOUR LEAGUE		6429 ELRAY DR STE F				CHARITABLE	500
BALTIMORE MD 21209	NONE	501C3					

Federal Statements

**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
THE MINT THEATER		311 W	43RD ST			CHARITABLE	
NEW YORK NY 10036	NONE		501C3				1,000
UCLA SCHOOL OF ENGINEERING		7400	BOELTER HALL			CHARITABLE	
LOS ANGELES CA 90095	NONE		501C3				1,000
UNIVERSAL UNITARIAN CHURCH OF RUTLA		117	WEST STREET			CHARITABLE	
RUTLAND VT 05701	NONE		501C3				500
UNIVERSAL UNITARIAN CHURCH OF RUTLA		117	WEST STREET			CHARITABLE	
RUTLAND VT 05701	NONE		501C3				1,000
URBAN GLASS		126	13TH ST			CHARITABLE	
NEW YORK NY 11215	NONE		501C3				250
VISITING NURSE SERVICE OF NEW YORK		2345	BROADWAY			CHARITABLE	
NEW YORK NY 10024	NONE		501C3				250
WEALTHY ELEMENTARY SCHOOL, GRAND RA		1961	LAKE DRIVE, SE			CHARITABLE	
GRAND RAPIDS MI 49506	NONE		501C3				2,000
WENDELL PHILIPS MACDOUGAL SCHOLARSH		224	E PERSHING ROAD			CHARITABLE	
CHICAGO IL 60653	NONE		501C3				700
WRITER'S THEATRE		376	PARK AVE			CHARITABLE	
GLENCOE IL 60022	NONE		501C3				250
MACDOUGAL PRESERVATION FUND						CASTLE PRESERVATION	
	NONE		EXEMPT				5,000
TOTAL							57,332