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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements ar beginning . 2011, and ending

For ca	alendar year 2011, or tax year beginning	, 2011,	and ending	,	
	stotle Foundation, Telly Sava ily Memorial Fund	las	A	Employer identification nur 36-4099711	mber
36 <i>I</i>	Atteridge Road e Forest, IL 60045		В	Telephone number (see the 847/ 809-388)	
			С	If exemption application is	pending, check here
G Ch	heck all that apply Initial return Final return	Initial Return of a form	mer public charity	1 Foreign organizations, chec	ck here
	Address change	Name change		2 Foreign organizations meet here and attach computation	ting the 85% test, check
H (Check type of organization X Section 501 Section 4947(a)(1) nonexempt charitable to	(c)(3) exempt private for		If private foundation status	
1	Fair market value of all assets at end of year J Acc	ounting method X Ca		under section 507(b)(1)(A)	, check here
<u>► :</u>	\$ 108,364. (Part I,	Other (specify) column (d) must be on	cash basis)	If the foundation is in a 60 under section 507(b)(1)(B)	
Part	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc. received (att sch) 2 Ck X if the foundn is not req to att Sch B				f
7	3 Interest on savings and temporary				* dp
I ⋒ 7	cash investments 4 Dividends and interest from securities	2,840.	2,840.	2,840.	÷ .
_	5a Gross rents	2,640.	2,640.	2,040.	- 1
ა _	b Net rental income or (loss)	= = =		2.0	2 3
JU	6a Net gam/(loss) from sale of assets not on line 10. b Gross sales price for all 786.	786.	Ŵ,	***	, * * <u>*</u>
· -	7 Capital gain net income (from Part IV, line 2)	À 382	786.	** .	- !
ΩÑ	8 Net short-term capital gain			786.	
ZE	9 Income modifications 10a Gross sales less returns and	**	<u> </u>	, ,	*, , , ,
SCANNED BEST	allowances h Less Cost of			*	
రే	goods sold	, ,	*	× , , ,	
6 9	c Gross profit/(loss) (att sch) 11 Other income (attach schedule)				<u> </u>
	See Statement 1	115.	115.	115.	
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	3,741.	3,741.	3,741.	
	14 Other employee salaries and wages		· · · · · ·		
	15 Pension plans, employee benefits				
A	\ 1	1 050			
M	b Accounting fees (attach sch) See St 2 c Other prof fees (attach sch)	1,050.	 		
0 P \$	17 Interest				
O I S E T R	, , , , , , , , , , , , , , , , , , , ,				
A A	19 Depreciation (attach sch) and depletion (SC			
N V G E		012 3			
ΑE	22 Printing and publications	- S			
A N P E	23 Other expenses (attach schedule) N	UT			
N S E	24 Total operating and administrative		· · · · · · · · · · · · · · · · · · ·		
š	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV	1,231. 4,500.			4,500.
	26 Total expenses and disbursements.				
	Add lines 24 and 25 27 Subtract line 26 from line 12:	5,731.	0.	0.	4,500.
	a Excess of revenue over expenses and disbursements	-1,990.			
	b Net investment income (if negative, enter -0-)	1,990.	3,741.		
	C Adjusted net income (if negative, enter -0-)			3,741.	

Page 2

Pai	t II	Balance Sheets column should be for end-of-year amounts only	Degining of year		J
	1 4	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash — non-interest-bearing	11,875.	9,311.	10,811.
		Savings and temporary cash investments			
	3	Accounts receivable			
	۱.	Less allowance for doubtful accounts			
	4	Pledges receivable			
	_	Less allowance for doubtful accounts			
	5				_
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7				
Ą		Less allowance for doubtful accounts ▶		· · · · · · · · · · · · · · · · · · ·	
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10:	a Investments – U.S. and state government			
		obligations (attach schedule)			
		b Investments — corporate stock (attach schedule) Statement 4	68,275.	68,275.	55,936.
	'	c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis.	<u> </u>	* <u> </u>	* *
		Less accumulated depreciation (attach schedule) ►			
	12	Investments – mortgage loans.			
	13	Investments – other (attach schedule) Statement 5	23,192.	23,766.	41,617.
	14	Land, buildings, and equipment basis		<u> </u>	<u> </u>
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).	103,342.	101,352.	108,364.
Ļ	17	Accounts payable and accrued expenses			· ´
A B	18	Grants payable			
В	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
Ţ	21	Mortgages and other notes payable (attach schedule)			
- 1	22	Other liabilities (describe		-	, Y
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted			
E U	25	Temporarily restricted			
ח	26	Permanently restricted			
A S S E T S	ŀ	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ΕL	27	Capital stock, trust principal, or current funds	103,342.	101,352.	
ŚÑ	28	Paid-in or capital surplus, or land, building, and equipment fund			
ΟĒ	29	Retained earnings, accumulated income, endowment, or other funds			
ŘŠ	30	Total net assets or fund balances (see instructions)	103,342.	101,352.	
	31	Total liabilities and net assets/fund balances (see instructions)	103,342.	101,352.	
Parl		Analysis of Changes in Net Assets or Fund Balanc	es		
1	Total end-	net assets or fund balances at beginning of year — Part II, colu	umn (a), line 30 (must ag	ree with	103,342.
		r amount from Part I, line 27a		2	-1,990.
		increases not included in line 2 (itemize).		3	2,330.
4	Add I	lines 1, 2, and 3			101,352.
5	Decrea	ises not included in line 2 (itemize).		5	<u>= ; = ; = = = = = = = = = = = = = = = = = = =</u>
6	Total	net assets or fund balances at end of year (line 4 minus line 5)) – Part II, column (b). lir	ne 30 6	101,352.

·	(a) List and describe	the kind(s) of property sold (e g , ree, or common stock, 200 shares ML	eal estate.	(b) How acq P — Purch D — Donat	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Capi	tal Gains divide	ends		P		Various	Various
b Unre	captured 1250 Ga	nin		P		Various	Various
С							
d							
e					;		
(e) (Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			(h) Gain or (e) plus (f) m	
a	672.						672.
b	114.						114.
с							
d							
<u>e</u>	<u> </u>						
		ng gain in column (h) and owned by	the foundation on 12/31/69			(I) Gains (Colu	
(i) F	air Market Value s of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any			ain minus column (k in -0-) or Losses (fr	
a							672.
b							114.
с							
d_							
e							
•	gain net income or (net	capital loss)	enter in Part I, line 7 er -0- in Part I, line 7	-	2		786.
lf gain,	, , ,	8, column (c) (see instructions) If (``		3		786.
		Section 4940(e) for Reduced	I Tay on Not Investmen	nt Incon			700.
If 'Yes,' the f	oundation does not qualif	on 4942 tax on the distributable am y under section 4940(e) Do not cor each column for each year, see the	nplete this part		es	Yes	X No
Bas Calenda	(a) se period years ar year (or tax year eginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse			(d) Distribution imn (b) divided l	
	2010		95	,597.			
	2009	3,000.	82	,646.			0.036299
	2008	3,000.		,008.		<u>-</u>	0.028569
	2007	7,505.		,231.			0.061907
	2006	9,265.	114	,096.			0.081204
2 Total o	f line 1, column (d)				2		0.207979
		5-year base period – divide the tot has been in existence if less than 5			3		0.041596
4 Enter t	he net value of noncharita				4		
5 Multiply	/ line 4 by line 3	able-use assets for 2011 from Part 3	K, line 5				<u> 104,982.</u>
	-	able use assets for 2011 from Part 2	K, line 5		5		
6 Enter 1	•	able use assets for 2011 from Part 2	K, line 5		5		4,367.
	•	,	K, line 5				4,367. 37.
7 Add lin	% of net investment inco	, me (1% of Part I, line 27b)	(, line 5	-	6		4,367. 37. 4,404. 4,500.

		-409971			Page 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e instructio	ns)		
'	la Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1.	ļ			
	Date of ruling or determination letter (attach copy of letter if necessary - see instrs)	1			
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			37.
	check here ► X and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	? Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
,	foundations only Other's enter -0-).	2			0.
3		3			37.
4	others enter to have the control of	4			0.
5	The state of the s	5			37.
6					
	a 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a	4			
	b Exempt foreign organizations — tax withheld at source 6b	-			
	c Tax paid with application for extension of time to file (Form 8868) d Region withholding assessment withhold	-			*
	d Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d	┦ _ ├──			
8	<u> </u>	7	-		0.
9	The state of the s	8			~
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	9			37.
11	The state of the s	10			
	Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded	11			
			3	Yes	No
ı	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	162	X
			'a		<u>^</u>
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 1 1 1		х
	, , , , , , , , , , , , , , , , , , ,		"	ļ	 ^ -
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials p or distributed by the foundation in connection with the activities	ublished	-		
	c Did the foundation file Form 1120-POL for this year?		1c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		<u> </u>	-	<u> </u>
	(1) On the foundation \$ 0. (2) On foundation managers \$	0.] , ,	٠.(
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed foundation managers \$\bigsir\$ \$ 0.	on	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				v
_	If 'Yes,' attach a detailed description of the activities		2		X
_					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	S	3		Х
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T		–		<u> </u>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that of with the state law remain in the governing instrument? 	onflict	6	*	Х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
	a Enter the states to which the foundation reports or with which it is registered (see instructions)				
	N/A				
1	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8ь	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(n/3) of	4942(1)(5)			
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete the complete section of the taxable year beginning in 2011.	e Part XIV	9		X
10		names			
) A A	and addresses		10		X
3AA	1	Fo	rm 9 9	0-PF	(2011)

11 A tary time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$1.20(13)* if "Yes", attack statement (see instructions) 12 Did the foundation make a distribution to a donor advased find over which the foundation or a disqualified person had advisory privilegies. If "Yes", attack statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 16 The books are in care of > Peneloge Boardman 17 Telephone no > \$47/80.9-3887* 18 Section 4947(0)) nonexempt charable intusts filling form 90.0F in lisu of Form 1041 - Check here and enter the amount of fax-exempt interest received or accrued during the year 18 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 See the instructions for exceptions and filling requirements for Form 10 F 90.22.1 If Yes, enter the name of the foundation have are accountry. 19 Foundation of the financial account in a foreign country? 19 Diving the year did the foundation (either directly or indirectly) 19 Diving the year did the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 20 Borrow money from, lend money to, or otherwise expenses of, a disqualified person? 21 Diving the year of the foundation, either directly or indirectly) 22 Diving the year of the foundation with solidays of the disqualified person? 33 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 44 Person of the propersistion to, or year remitties the expenses of, a disqualified person? 45 Furnish goods, services, or facilities to (or accept them from) a	ori D a	m 990-PF (2011) Aristotle Foundation, Telly Savalas 36-4099 ort VII-A Statements Regarding Activities (continued)	711		Page !
within the meaning of section 512(b)(13)? If Yes, attach schedule (see instructions) 11				Г	
33 Did the foundation comply with the public respection requirements for its annual returns and exemption application? Website address **N/A* 1 The books are in care of ** Peneloge Boardman. Located at ** 36 Attertidge Road. Lake Forest II. 12 Fig. 14 ** 60045 N/A* 15 Section 4947(0)(1) nonexempt charitable trust sting form 90PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during cliendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other intencial account in a foreign country. See the instructions for exceptions and filing requirements for form 10F 90-221 If Yes; enter the name of the foreign country. Part VII-B. Istatements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, fend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person of yes X No (6) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (7) Agree to early many or property to a government official for a period after termination of government service, it terminating within 90 diags. (6) Transfer any income or assets to a disqualified person of property and the pay of the pay of the property of the foundation was a proventy of the sets fail to qualify under the exceptions described in Regulations section 34941(3) or in a current notice regarding disastler assistance decide instructions? Organizations relying or a current notic	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
Webste address 4 The books are in care of \$ Penelope Boardman	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		х
14 The books are in care of ► Penelope Boardman Located at ► 36 Attertidge Road Lake Forest II. Located at ► 36 Attertidge Road Lake Forest II. 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt unterest received or accrued during the year 16 At any time during calendary ear 2011, did the foundation have an interest in or a signature or other authority over a and shark, securities, or other financial account in a foreign country? 16 Beach, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for Form TDF 90-22 1 if "Yes," enter the name of the foreign country. 17 See the instructions for exceptions and filing requirements for Form TDF 90-22 1 if "Yes," enter the name of the foreign country. 18 Statements Regarding Activities for Which Form 4720 May Be Required 19 Darrow money trom, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 10 Eurogae in the sale or exchange, or eleasing of property with a disqualified person? 10 Eurogae in the sale or exchange, or otherwise extend credit to (or accept it from) a disqualified person? 11 Eurogae in the sale or exchange, or otherwise extend credit to (or accept it from) a disqualified person? 12 Formshop gods, services, or facilities to (or accept them from) a disqualified person? 13 Formshop gods, services, or facilities to (or accept them from) a disqualified person? 14 Eyes X No. 15 Transfer any income or assest to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 16 Agree to pay money or property to a government official? (Exception, Check No' if the coundation agreed to make a grant to or to employ the official for a period after termination or disqualified person service, if terminating within 90 days.) 16 If any any service, if terminating within 90 days.) 17 In a service, if terminating within 90 days.	13		13	Х	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year 115 N/A 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if 'Yes,' enter the name of the foreign country. Yes No 16 X 17 Yes Xes	14	The books are in care of ► Penelope Boardman Telephone no ► 847/	′8 <u>0</u> 9-3	887	
At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for form TD F 90-22 1 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a dequalified person (or make any of either available for the benefit or use of a disqualified person) (or make any of the activation of government service, if terminating within 90 days) (5) If any income is a company of property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to ro to employ the official for a period after termination of government service, if terminating within 90 days) b) If any answers is "Yes" to 11,61/-61, did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-5 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Takes that were not corrected before the first day of the tax year beginning in 2011? Takes on failure to distribute uncome (section 4942(0)(3) or 4942(0)	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N/A	·	N/A
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country * Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year dd the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, acqualified pe	16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a	16	Yes	No
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for lithe benefit or use of a disqualified person (or make any of either available for lithe benefit or use of a disqualified person (or make any of either available for lithe benefit or use of a disqualified person (or make any of either available for lithe benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after ferrimation Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation service, it terminating within 90 days) Yes X No 10) If any answer is 'Yes' to Idan' (6), did any of the acts fail to qualify under the exceptions described in Regulations relying on a current notice regarding disaster assistance (see instructions)? 11b N/A 2 Taxes on failure to distribute income (section 4942 (o)(3) or 4942 (See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the			-
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow maney from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (6) Agree to pay money or property to a government official? (Exception, Check, 'No' if the foundation appeed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (6)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year eginning in 2011? 2 Taxes on failure to distribute income (section 4942(0)(3) or 4942(0)(5)) a At the end of tax year (3) 1 did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(\) 20	Pa				
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I SOULT I NOT THE PROPERTY OF THE PROP	Ŀ	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	4b	na tometre: '	X

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Part VII-B Statements Regarding Activi			36-40	99/11		Page (
5a During the year did the foundation pay or inc		n 4/20 May Be Red	uirea (continuea)			Т
(1) Carry on propaganda, or otherwise atter	•	on (section 4945(e))?	Yes X	No		
(2) Influence the outcome of any specific pu on, directly or indirectly, any voter regist	blic election (see section	n 4955), or to carry	☐ Yes [X	No		
(3) Provide a grant to an individual for trave		purposes?	Yes X	4 1	,	
(4) Provide a grant to an organization other in section 509(a)(1), (2), or (3), or section	than a charitable, etc, o n 4940(d)(2)? (see instr	organization described ructions)	Yes X	No		
(5) Provide for any purpose other than religi educational purposes, or for the preventi	ous, charitable, scientifi on of cruelty to children	c, literary, or or animals?	Yes X	No		
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or i (see instructions)?	the transactions fail to n a current notice regar	qualify under the exception of the control of the c	itions e	5	b N	I/A
Organizations relying on a current notice reg	arding disaster assistan	ce check here	▶ []		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	nsibility for the grant?		N/A Yes] No		
If 'Yes,' attach the statement required by Reg	gulations section 53 494	!5-5(d)				·~
6a Did the foundation, during the year, receive a on a personal benefit contract?			∐Yes X]No		
b Did the foundation, during the year, pay pren If 'Yes' to 6b, file Form 8870	niums, directly or indired	ctly, on a personal bene	fit contract?	6	ib	X
7a At any time during the tax year, was the four				No		ļ
b If 'Yes,' did the foundation receive any proce Part VIII Information About Officers, D					b es	
and Contractors			gers, riiginy raid i			
1 List all officers, directors, trustees, foundation				Τ		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expe	nse acc allowan	
Penelope Savalas Boardman 36 Atteridge Road Lake Forest, IL 60045	Pres/Secr/Tr 1.00	0.	0.			0
	-					
2 Compensation of five highest-paid employe	 es (other than those inc	luded on line 1— see in	structions) If none e	nter 'NON	F '	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expe		
None						
			-			
				ļ. <u>.</u>		
	1					
Total number of other employees paid over \$50,000	<u>. </u>				_	
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Form 990-PF (2011) Aristotle Foundation, Telly Savalas	36-409	9711 Page 7
Part VIII Information About Officers, Directors, Trustees, Founda and Contractors (continued)	ition Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see inst	ructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		, <u>, , , , , , , , , , , , , , , , , , </u>
Total number of others receiving over \$50,000 for professional services	-	0
Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B. Summary of Program-Related Investments (see instruction	ons)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1		
2		
All other program-related investments See instructions		
3		
Total Add lines 1 through 2		
Total. Add lines 1 through 3 BAA		0. Form 990-PF (2011)

Га	see instructions.)	oreign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities.	1a	96,464.
	b Average of monthly cash balances	1b	10,117.
,	c Fair market value of all other assets (see instructions)	1c	
	d Total (add lines 1a, b, and c)	1d	106,581.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c		······································
	(attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	106,581.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,599.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	104,982.
	Minimum investment return. Enter 5% of line 5	6	5,249.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper and certain foreign organizations check here ► and do not complete this part.)	atıng f	oundations
1		1	5,249.
2 8	Tax on investment income for 2011 from Part VI, line 5		
ı	Income tax for 2011 (This does not include the tax from Part VI)		
•	Add lines 2a and 2b	2 c	37.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	5,212.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,212.
6	Deduction from distributable amount (see instructions)	6	
	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,212.
Par	Qualifying Distributions (see instructions)		
	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	4,500.
	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 a	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	
t	Cash distribution test (attach the required schedule)	3ь	•
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	37.
	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,463.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	r the fou	undation

BAA

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				r 212
2 Undistributed income, if any, as of the end of 2011:				5,212.
a Enter amount for 2010 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2011.				
a From 2006				
b From 2007 598.				
c From 2008 d From 2009	<u> </u>			
e From 2010	-			
f Total of lines 3a through e	598.			
4 Qualifying distributions for 2011 from Part	350.		······································	
XII, line 4 ► \$ 4,500.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years	5			
(Election required – see instructions) c Treated as distributions out of corpus		0.		
(Election required — see instructions)	0.			
d Applied to 2011 distributable amount		*		4,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the	598.	* -		598.
same amount must be shown in column (a))	*			
6 Enter the net total of each column as indicated below:		`		, ,
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency			ļ	3
has been issued, or on which the section		_		
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions		*	0.	
				·
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2012				114.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			ļ
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9	0.			
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				<u> </u>
d Excess from 2010				:
e Excess from 2011				

Form 990-PF (2011) Aristotle Founda				36-4099711	Page 10
Part XIV Private Operating Foundat	tions (see instru	uctions and Par	t VII-A, question	9)	N/A
1a If the foundation has received a ruling or our seffective for 2011, enter the date of the	ruling				
b Check box to indicate whether the foundat		erating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	41.000	Prior 3 years		
investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
b 85% of line 2a.					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets				-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)	-				
(3) Largest amount of support from an exempt organization	, -				
(4) Gross investment income					
Part XV Supplementary Information assets at any time during th	(Complete this e year – see in	part only if the structions.)	organization ha	nd \$5,000 or more	e in
1 Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have None	ave contributed mo	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the found	ation before the
b List any managers of the foundation who can partnership or other entity) of which the None	own 10% or more o foundation has a 10	f the stock of a cor 0% or greater inter	poration (or an equ est	ally large portion of the	ne ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organization	s and does not accep anizations under othe	et unsolicited er conditions,
a The name, address, and telephone numbe	r of the person to v	vhom applications :	should be addresse	d	
b The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograph	hical areas, charita	ble fields, kinds of i	nstitutions, or other f	actors.

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or contribution status of recipient Amount Name and address (home or business) a Paid during the year Cradle Foundation None 501C3 4,500. General 2049 Ridge Avenue Evanston, IL 60201 4,500. **Total** За b Approved for future payment Total 3Ь

Part XVI-A	Analysis	of Income-P	roducing	Activities
------------	----------	-------------	----------	-------------------

Enter	gross amounts unless otherwise indicated		d business income	Exclude	by section 512, 513, or 514	(e)
1	Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
	_	 	<u>-</u>	code		
b				+		
С				<u> </u>		
d			-			
е			<u> </u>			· ·
f						
	Fees and contracts from government agencies					
	Membership dues and assessments			.		
	Interest on savings and temporary cash investments		 -	ļ		
	Dividends and interest from securities					2,840.
	Net rental income or (loss) from real estate Debt-financed property	v		+	3	
	Not debt-financed property			 		
	Net rental income or (loss) from personal property					
	Other investment income					115.
	Gain or (loss) from sales of assets other than inventory			3	786.	113.
	Net income or (loss) from special events.		75.45			
10	Gross profit or (loss) from sales of inventory					
11	Other revenue		, , 4	W. c.	\	₹* X' '
a						<u>.</u>
C.				1 1		
d _.				+		
e j		٠٠	·		706	2 055
e 12	Subtotal Add columns (b), (d), and (e)	**			786.	2,955.
e 12 13	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			· · · · · · · · · · · · · · · · · · ·	786. 13	
e 12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation	ns)			13	
e 12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See)	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See)	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
12 13 (See) Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.
e 12 13 (See Part	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation XVI-B Relationship of Activities to the Resplain below how each activity for which induced accomplishment of the foundation's exempt	ns) Accomplis		ot Purpo	13 Oses	3,741.

Form 990-PF (2011) Aristotle Foundation, Telly Savalas 36-4099711 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								i	Yes	No
describ	organization directly ed in section 501(c) o to political organizat	of the Code (o	ngage in any of the ther than section 50	following wi 1(c)(3) organ	th any othe nizations) o	r organization r in section	on 527,	• ,	, ,	~
	rs from the reporting		a noncharitable exe	empt organiz	ation of			, ,	.	
(1) Cas			a nononantable exc	ompt organiz				1 a (1)		X
• •	er assets							1a (2)		$\frac{x}{x}$
	ransactions							1 4 (2)		
	es of assets to a non	charitable eve	mnt organization					16(1)		
	chases of assets from			ation				1b(1)		X
	ital of facilities, equip		•	ation				1b (2)		$\frac{\Lambda}{X}$
• •	mbursement arrangei		1 035615					1b (3)		X
	ns or loan quarantee							1b (4)		<u> </u>
• •	•		ın ar fundrasına sal					1 b (5)	$\overline{}$	<u>X</u>
(6) Performance of services or membership or fundraising solicitationsc Sharing of facilities, equipment, mailing lists, other assets, or paid employees							1b (6)		<u>^</u>	
Containing	or facilities, equipme	ent, maning its	is, other assets, or	paid employ	es			1c		
tne aoo	nswer to any of the a ds, other assets, or s nsaction or sharing ar	ervices diven	hy the reporting foli	ndation if th	e foundatio	in received l	lacc than fair	market value in	ue of	
(a) Line no	(b) Amount involved	(c) Name o	f noncharitable exempt or	rganization	(d) Des	scription of tran	nsfers, transactio	ns, and sharing arran	gements	s
N/A										
								. <u> </u>		
				-						
	<u>.</u>									
				_						
		<u> </u>						•		
	 .									
			<u> </u>							
describe	oundation directly or in ed in section 501(c) o complete the following	the Code (ot	ited with, or related her than section 501	to, one or m I(c)(3)) or in	ore tax-exe section 527	empt organiz 77	zations	Yes	X	No
	Name of organization	on	(b) Type of (organization		(c) Description	of relationship		
N/A										
			-							
	_									
	\rightarrow									
ign lere ▶	enalties of perfury, I declare and complete Declaration	arrat Theve examination preparer (other the	ned this return, including an an taxpayer) is based on	ccompanying sch all information of		tements, and to r has any knowl sident	the best of my kiledge	May the If this return preparer s	RS discu with the shown be uctions)?	elow
	Print/Type preparer's nam	<u> </u>	Preparer/S signal	<u> </u>	Da	te .		X	Tes	No
اماما	Stephen Z. B		-0/6N)	$\Omega \Omega$	4	7/4/11	Check	_]"	21 =	
Paid		ALLEN & C		Juny	/ /	10/12	self-employ		215	
reparer			OMPANY, INC. D AVE STE 20:	<u> </u>			Firm's EIN	36-4470248		
Jse Only								(047) 005 0		
BAA	<u>1 - 1.1.</u>	KE FORES	r, IL 60045-1	ניטיי			Phone no	(847) 295-0		2011:
MA								Form 99 0	J-PF (2	2011)

2011	Federal Stater Aristotle Foundation, To Family Memorial	Page 1 36-4099711		
Statement 1 Form 990-PF, Part I, Line 11 Other Income				
	_ r	(a) Revenue Der Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	Total \$	115. 115.	\$ 115. \$ 115.	\$ 115. \$ 115.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees				
Ballen & Company	(a) Expenses per Books \$ 1,050. Total \$ 1,050.		Net Income	(d) Charitable Purposes . \$ 0.
Statement 3 Form 990-PF, Part I, Line 18 Taxes				
Federal Tax Illinois Charity Bureau	(a) Expenses per Books \$ 66. 115. Total \$ 181.	(b) Net Investment Income	<u>Net Income</u>	(d) Charitable Purposes . \$ 0.
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks				
Corporate Stocks		/aluation <u>Method</u>	Book Value	Fair Market Value
Trustco Merck Microsoft Pfizer Proctor & Gamble AT&T	Mi Mi Mi Mi	kt Val \$\frac{4}{8} \text{kt Val} \text{kt Val} \text{kt Val} \text{kt Val} \text{Total } \frac{3}{8}	\$ 9,391. 6,705. 10,320. 11,821. 8,972. 21,066. \$ 68,275.	\$ 4,982. 3,770. 8,307. 7,574. 13,008. 18,295. \$ 55,936.

2011

Federal Statements

Page 2

Aristotle Foundation, Telly Savalas Family Memorial Fund

36-4099711

Statement 5 Form 990-PF, Part II, Line 13 Investments - Other

	Valuation <u>Method</u>		Book <u>Value</u>		Fair Market <u>Value</u>		
Other Publicly Traded Securities	_						
Vanguard Asset Allocation Vanguard Primecap Fund Equity Residential	Mkt Val Mkt Val Mkt Val	\$	5,000. 10,506. 8,260.	\$	5,521. 13,284. 22,812.		
	Total	\$	23,766.	\$	41,617.		