Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
PETER D. AND CAROL GOLDMAN FOUNDATION

A Employer identification number
36-3730772

Number and street (or P O box number if mail is not delivered to street address) — Room/suite
219 CARY AVENUE

B Telephone number
312-644-3200

City or town, state, and ZIP code
HIGHLAND PARK, IL 60035

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,880,563.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,539.	14,539.		STATEMENT 1
	4 Dividends and interest from securities	71,312.	71,312.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-52,425.			
	b Gross sales price for all assets on line 6a 950,096.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	4,114.	0.		STATEMENT 3
	12 Total. Add lines 1 through 11	37,540.	85,851.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 4	25,237.	25,237.		0.
	17 Interest				
	18 Taxes STMT 5	1,101.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	80.	0.		15.
	24 Total operating and administrative expenses. Add lines 13 through 23	26,418.	25,237.		15.
	25 Contributions, gifts, grants paid	189,220.			189,020.
	26 Total expenses and disbursements. Add lines 24 and 25	215,638.	25,237.		189,035.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-178,098.			
	b Net investment income (if negative, enter -0-)		60,614.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	23,129.	4,369.	4,369.
	2 Savings and temporary cash investments	67,581.	39,811.	39,811.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	960.	1,359.	1,359.
	10a Investments - U.S. and state government obligations STMT 7	509,818.	409,938.	448,421.
	b Investments - corporate stock STMT 8	2,169,702.	2,291,478.	2,975,240.
	c Investments - corporate bonds STMT 9	600,000.	441,482.	367,385.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	99,913.	102,840.	42,250.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	0.	1,728.	1,728.
	16 **Total assets** (to be completed by all filers)	3,471,103.	3,293,005.	3,880,563.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,471,103.	3,293,005.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	3,471,103.	3,293,005.	
	31 **Total liabilities and net assets/fund balances**	3,471,103.	3,293,005.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,471,103.
2	Enter amount from Part I, line 27a	2	-178,098.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,293,005.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,293,005.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b	AP ALTERNATIVE ASSETS-FLOW THRU K1			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	949,140.		1,002,521.	-53,381.
b	956.			956.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-53,381.
b				956.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-52,425.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009			
2008			
2007			
2006			

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,212.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	1,212.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,212.
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 1,359.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 1,500.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,859.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,647.
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 1,647. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PETER GOLDMAN Telephone no. ▶ 847-831-9598

Located at ▶ 219 CARY AVENUE, HIGHLAND PARK, IL ZIP+4 ▶ 60035

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? [X] Yes [ ] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X (No)

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? [ ] Yes [X] No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER D. GOLDMAN 219 CARY AVENUE HIGHLAND PARK, IL 60035	PRESIDENT 0.00	0.	0.	0.
CAROL GOLDMAN 219 CARY AVENUE HIGHLAND PARK, IL 60035	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,145,772.
b	Average of monthly cash balances	1b	87,587.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	4,233,359.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,233,359.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	63,500.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,169,859.
6	**Minimum investment return.** Enter 5% of line 5	6	208,493.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	208,493.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,212.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	467.		
c	Add lines 2a and 2b			2c	1,679.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	206,814.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	206,814.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	206,814.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	189,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	189,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	189,035.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				206,814.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			183,815.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 189,035.				
a Applied to 2010, but not more than line 2a			183,815.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				5,220.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				201,594.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACCESS LIVING 115 WEST CHICAGO AVENUE CHICAGO, IL 60654	NONE	501(C)(3)	GENERAL SUPPORT	600.
AMERICAN BRAIN TUMOR ASSOCIATION 8550 W. BRYN MAWR AVENUE, SUITE 550 CHICAGO, IL 60631	NONE	501(C)(3)	GENERAL SUPPORT	100.
AMERICAN CANCER SOCIETY 225 NORTH MICHIGAN AVENUE #1210 CHICAGO, IL 60601	NONE	501(C)(3)	GENERAL SUPPORT	250.
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVENUE CHICAGO, IL 60603	NONE	501(C)(3)	GENERAL SUPPORT	80.
CHICAGO BOTANIC GARDEN 1000 LAKE COOK RD GLENCOE, IL 60022	NONE	501(C)(3)	GENERAL SUPPORT	150.
Total SEE CONTINUATION SHEET(S) ▶ 3a				189,220.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Form **990-PF** (2011)

123611 12-02-11

13230926 311101 40016.012 2011.04030 PETER D. AND CAROL GOLDMAN 40016.01

Part XV . Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO MARITIME SOCIETY 310 S RACINE AVE., #6N CHICAGO, IL 60607	NONE	501(C)(3)	GENERAL SUPPORT	250.
CHICAGO YC FOUNDATION 400 EAST MONROE STREET CHICAGO, IL 60603	NONE	501(C)(3)	GENERAL SUPPORT	500.
CHILDRENS MEMORIAL FOUNDATION 2300 N CHILDRENS PLZ #4 CHICAGO, IL 60614	NONE	501(C)(3)	GENERAL SUPPORT	1,200.
CHILDRENS MEMORIAL HOSPITAL 2300 CHILDREN'S PLAZA CHICAGO, IL 60614	NONE	501(C)(3)	GENERAL SUPPORT	800.
CONGREGATION SOLEL 1301 CLAVEY ROAD HIGHLAND PARK, IL 60035	NONE	501(C)(3)	GENERAL SUPPORT	3,100.
CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016	NONE	501(C)(3)	GENERAL SUPPORT	600.
FRIENDS OF THE PARKS 17 N STATE ST #1450 CHICAGO, IL 60602	NONE	501(C)(3)	GENERAL SUPPORT	50.
G.I.R.F. 70 E LAKE ST #1015 CHICAGO, IL 60601	NONE	501(C)(3)	GENERAL SUPPORT	61,671.
GOLDEN CRADLE ADOPTION SERVICES 95 WEST GATE DRIVE CHERRY HILL, NJ 08034	NONE	501(C)(3)	GENERAL SUPPORT	100.
HIGHLAND PARK COMMUNITY FOUNDATION P.O. BOX 398 HIGHLAND PARK, IL 60035	NONE	501(C)(3)	GENERAL SUPPORT	100.
Total from continuation sheets				188,040.

123631 08-03-11

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INVEST FOR KIDS 1775 SHERMAND ST #2075 DENVER, CO 80264	NONE	501(C)(3)	GENERAL SUPPORT	1,000.
J.G.A.S.F. 875 N. MICHIGAN AVE., SUITE 3718 CHICAGO, IL 60611	NONE	501(C)(3)	GENERAL SUPPORT	10,150.
JEWISH UNITED FUND 30 S. WELLS ST., ROOM 3134 CHICAGO, IL 60606	NONE	501(C)(3)	GENERAL SUPPORT	1,000.
JOHN T. JACKSON FOUNDATION 315 BLEECKER STREET, #367 NEW YORK, NY 10014	NONE	501(C)(3)	GENERAL SUPPORT	200.
JUVENILLE DIABETES RESEARCH FOUNDATION 11 SOUTH LA SALLE ST. SUITE 1800 CHICAGO, IL 60603	NONE	501(C)(3)	GENERAL SUPPORT	200.
LEUKEMIA & LYMPHOMA SOCIETY 651 W WASHINGTON BLVD #400 CHICAGO, IL 60661	NONE	501(C)(3)	GENERAL SUPPORT	575.
LINKS 1200 MASSACHUSETTS AVENUE WASHINGTON, DC 20005	NONE	501(C)(3)	GENERAL SUPPORT	400.
LOU MALNATI'S CANCER RESEARCH BENEFIT 4043 N. RAVENSWOOD AVENUE CHICAGO, IL 60613	NONE	501(C)(3)	GENERAL SUPPORT	500.
MDA 3300 E. SUNRISE DRIVE TUSCON, AZ 85718	NONE	501(C)(3)	GENERAL SUPPORT	150.
MEMORIAL SLOAN-KETTERING CANCER CENTER P.O. BOX 27106 NEW YORK, NY 10087	NONE	501(C)(3)	GENERAL SUPPORT	200.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MICHAEL ROLFE PANCREATIC CANCER FOUNDATION 17 NORTH STATE STREET, SUITE 1550 CHICAGO, IL 60602	NONE	501(C)(3)	GENERAL SUPPORT	1,000.
NORTHWESTERN UNIVERSITY 750 NORTH LAKE SHORE DRIVE, 9TH FLOOR CHICAGO, IL 60611	NONE	501(C)(3)	GENERAL SUPPORT	2,800.
RAVINIA FESTIVAL ASSOCIATION 201 SAINT JOHNS AVE HIGHLAND PARK, IL 60035	NONE	501(C)(3)	GENERAL SUPPORT	834.
REHABILITATION INSTITUTE OF CHICAGO 345 EAST SUPERIOR STREET CHICAGO, IL 60611	NONE	501(C)(3)	GENERAL SUPPORT	25,000.
RIC SPORTS & FITNESS 345 E. SUPERIOR STREET CHICAGO, IL 60611	NONE	501(C)(3)	GENERAL SUPPORT	300.
SCLERODERMA FOUNDATION 300 ROSEWOOD DRIVE, SUITE 105 DANVERS, MA 01923	NONE	501(C)(3)	GENERAL SUPPORT	3,750.
SEA SCOUTS 1325 WEST WALNUT HILL LANE IRVING, TX 75038	NONE	501(C)(3)	GENERAL SUPPORT	250.
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON, DC 20036	NONE	501(C)(3)	GENERAL SUPPORT	100.
THE JOSSELYN CENTER 405 CENTRAL AVENUE NORTHFIELD, IL 60093	NONE	501(C)(3)	GENERAL SUPPORT	300.
TULANE UNIVERSITY 6823 ST. CHARLES AVENUE NEW ORLEANS, LA 70118	NONE	501(C)(3)	GENERAL SUPPORT	70,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY 560 WEST LAKE STREET CHICAGO, IL 60661	NONE	501(C)(3)	GENERAL SUPPORT	250.
UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET, SUITE 9000 ANN ARBOR, MI 48109	NONE	501(C)(3)	GENERAL SUPPORT	50.
URBAN GATEWAYS 205 W RANDOLP ST #1700 CHICAGO, IL 60606	NONE	501(C)(3)	GENERAL SUPPORT	250.
US SAILING P.O. BOX 1260, 15 MARITIME DRIVE PORTSMOUTH, RI 2871	NONE	501(C)(3)	GENERAL SUPPORT	60.
VOLUNTEER POOL OF H.P. P.O. BOX 192 HIGHLAND PARK, IL 60035	NONE	501(C)(3)	GENERAL SUPPORT	50.
Y-ME NATIONAL BREAST CANCER ORGANIZATION 135 S. LASALLE ST SUITE 2000 CHICAGO, IL 60603	NONE	501(C)(3)	GENERAL SUPPORT	100.
SIERRA CLUB 85 SECOND STREET, 2ND FLOOR SAN FRANCISCO , CA 94105	NONE	501(C)(4)	GENERAL SUPPORT	200.
Total from continuation sheets				

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14,539.	
4 Dividends and interest from securities			14	71,312.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-52,425.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PASS-THROUGH INCOME	900099	4,114.			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		4,114.		33,426.	0.

13 Total. Add line 12, columns (b), (d), and (e) ..... 13 37,540.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

123621
12-02-11

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		NOT APPLICABLE	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NOT APPLICABLE		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Peter D. Goldman | October 3, 2012

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN
RICHARD A. REISIN		6/1/		P00079655
Firm's name ▶ OSTROW REISIN BERK & ABRAMS, LTD.			Firm's EIN ▶ 36-2938874	
Firm's address ▶ 455 N. CITYFRONT PLAZA DRIVE, SUITE 15 CHICAGO, IL 60611-5313			Phone no. 312-670-7444	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GOFEN & GLOSSBERG	14,539.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	14,539.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOFEN & GLOSSBERG	71,312.	0.	71,312.
TOTAL TO FM 990-PF, PART I, LN 4	71,312.	0.	71,312.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THROUGH INCOME	4,114.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,114.	0.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL & ADVISORY FEES	23,084.	23,084.		0.
K1 FLOW THRU INVESTMENT FEES	2,153.	2,153.		0.
TO FORM 990-PF, PG 1, LN 16C	25,237.	25,237.		0.

FORM 990-PF — TAXES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	1,101.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,101.	0.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	65.	0.		0.
ILLINOIS FILING FEE	15.	0.		15.
TO FORM 990-PF, PG 1, LN 23	80.	0.		15.

FORM 990-PF — U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS — STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS	X		409,938.	448,421.
TOTAL U.S. GOVERNMENT OBLIGATIONS			409,938.	448,421.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			409,938.	448,421.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - CORPORATE STOCKS	2,291,478.	2,975,240.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,291,478.	2,975,240.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - CORPORATE BONDS	441,482.	367,385.
TOTAL TO FORM 990-PF, PART II, LINE 10C	441,482.	367,385.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AP ALTERNATIVE ASSETS, LP	COST	102,840.	42,250.
TOTAL TO FORM 990-PF, PART II, LINE 13		102,840.	42,250.

FORM 990-PF OTHER ASSETS STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DISTRIBUTION RECEIVABLE	0.	1,728.	1,728.
TO FORM 990-PF, PART II, LINE 15	0.	1,728.	1,728.

Allen and Glossberg, L.L.C.
455 Cityfront Plaza, Chicago, Illinois 60611
(312) 828-1100

Original Appraisal Date		Realized Gains (Losses) Year to Date		Priced as of	Accou-
08/31/05	82	SHORT TERM	-7,601	12/31/11	G763
		LONG TERM	-45,780		

Date Purchased	Quantity	Description		Interest or Dividend	Market Price	Unit Cost	Market Value	Total Cost	Unrealized Profit/Loss	% Mkt. Value	Annual Income
		TAXABLE FIXED INCOME									
		U S GOVERNMENT BONDS									
03/10/09	223,192	U S Treasury Infl Index	04/15/12	2.000	100.438	93.949	224,168	209,687	14,482	5 8	4,464
04/23/09	214,004	U S Treasury Infl Index	04/15/14	1.250	104.789	93.574	224,253	200,251	24,001	5.8	2,675
							448,421*	409,938*	38,483*	11.6	7,139
		Total TAXABLE FIXED INCOME					448,421*	409,938* A C	38,483*	11.6	7,139
		CONVERTIBLE SECURITIES									
		CONVERTIBLE PREFERRED STOCKS									
01/25/06	500	Newell Financial 5.25% Cvt Pfd		2.625	42.250	43.625	21,125	21,813	-688	0 5	1,313
02/07/06	500	Newell Financial 5.25% Cvt Pfd		2.625	42.250	43.625	21,125	21,813	-688	0.5	1,313
							42,250*	43,626*	-1,376*	1.1	2,626
		Total CONVERTIBLE SECURITIES					42,250*	43,626* A B	-1,376*	1.1	2,626
		COMMON STOCKS									
		CONSUMER DISCRETIONARY									
05/12/08	2,000	Comcast Cl A		0.450	23.710	22.125	47,420	44,250	3,170	1.2	900
04/17/07	2,000	Staples		0.400	13.890	26.711	27,780	53,422	-25,642	0 7	800
02/07/11	1,000	Staples		0.400	13.890	22.531	13,890	22,531	-8,641	0.4	400
07/12/11	3,000	Staples		0.400	13.890	15.408	41,670	46,224	-4,554	1.1	1,200
08/31/05	2,000	Starbucks		0.680	46.010	~~24.515~~ 49.07	92,020	~~49,030~~ 98,140	42,990	2.4	1,360
08/31/05	1,000	Tiffany		1.160	66.260	37.420	66,260	37,420	28,840	1.7	1,160
							289,040*	252,877*	36,163*	7.5	5,820
		CONSUMER STAPLES									
08/31/05	1,000	Coca-Cola		1.880	69.970	44.000	69,970	44,000	25,970	1.8	1,880
08/31/05	1,000	Costco Wholesale		0.960	83.320	43.400	83,320	43,400	39,920	2.2	960
08/31/05	1,250	Nestle SA Sponsored ADR		1.767	57.748	27.971	72,185	34,964	37,221	1.9	2,208
08/31/05	975	Procter & Gamble		2.100	66.710	53.870	65,042	52,523	12,519	1 7	2,048
11/14/11	1,500	Unilever NV NY Shs		1.054	34.370	33.388	51,555	50,082	1,473	1.3	1,582
10/11/05	500	Walgreen		0.900	33.060	44.310	16,530	22,155	-5,625	0.4	450
10/13/09	1,000	Walgreen		0.900	33.060	38.960	33,060	38,960	-5,900	0 9	900
							391,662*	286,084*	105,578*	10.1	10,028
		ENERGY									
08/31/05	500	Exxon Mobil		1.880	84.760	59.900	42,380	29,950	12,430	1.1	940
01/20/11	1,500	Southwestern Energy		0.000	31.940	38.138	47,910	57,207	-9,297	1.2	0
							90,290*	87,157*	3,133*	2.3	940
		FINANCIALS									
02/26/92	780	American Express		0.720	47.170	6.917	36,793	5,395	31,398	0.9	562

Ail:

Glen and Glossberg, L.L.C.
455 Cityfront Plaza, Chicago, Illinois 60611
(312) 828-1100

Original Appraisal Date		Realized Gains (Losses) Year to Date		Priced as of	Accou
08/31/05	82	SHORT TERM	-7,601	12/31/11	763
		LONG TERM	-45,780		

Date Purchased	Quantity	Description	Interest or Dividend	Market Price	Unit Cost	Market Value	Total Cost	Unrealized Profit/Loss	% Mkt. Value	Annual Income
08/31/05	1,000	American Express	0.720	47.170	55.240	47,170	55,240	-8,070	1.2	720
07/12/11	500	Berkshire Hathaway Cl B	0.000	76.300	75.070	38,150	37,535	615	1.0	0
08/09/11	500	Berkshire Hathaway Cl B	0.000	76.300	68.628	38,150	34,314	3,836	1.0	0
02/17/10	400	IntercontinentalExchange	0.000	120.550	102.230	48,220	40,892	7,328	1.2	0
08/31/05	1,000	JPMorgan Chase & Co	1.000	33.250	33.890	33,250	33,890	-640	0.9	1,000
						241,733*	207,266*	34,467*	6.2	2,282
		HEALTH CARE								
02/11/08	600	Celgene	0.000	67.600	58.231	40,560	34,939	5,621	1.0	0
08/17/09	400	Celgene	0.000	67.600	52.186	27,040	20,874	6,166	0.7	0
02/04/02	175	Johnson & Johnson	2.280	65.580	57.500	11,477	10,063	1,414	0.3	399
10/11/05	325	Johnson & Johnson	2.280	65.580	61.464	21,314	19,976	1,338	0.6	741
01/10/06	500	Johnson & Johnson	2.280	65.580	63.009	32,790	31,504	1,286	0.8	1,140
02/07/11	1,000	Novartis AG ADR	2.005	57.170	56.828	57,170	56,828	343	1.5	2,005
05/19/09	1,000	Thermo Fisher Scientific	0.000	44.970	36.055	44,970	36,055	8,915	1.2	0
						235,321*	210,239*	25,083*	6.1	4,285
		INDUSTRIALS								
02/07/11	500	Boeing	1.760	73.350	71.936	36,675	35,968	707	0.9	880
08/31/05	1,000	Caterpillar	1.840	90.600	55.490	90,600	55,490	35,110	2.3	1,840
06/28/95	7,000	General Electric	0.680	17.910	6.178	125,370	43,248	82,122	3.2	4,760
02/11/08	500	United Technologies	1.920	73.090	71.392	36,545	35,696	849	0.9	960
03/10/08	500	United Technologies	1.920	73.090	66.430	36,545	33,215	3,330	0.9	960
						325,735*	203,617*	122,118*	8.4	9,400
		INFORMATION TECHNOLOGY								
08/31/05	2,000	Cisco Systems	0.240	18.080	17.620	36,160	35,240	920	0.9	480
	350	Microsoft	0.800	25.960	27.352	9,086	9,573	-487	0.2	280
08/31/05	1,000	Microsoft	0.800	25.960	27.380	25,960	27,380	-1,420	0.7	800
01/10/06	650	Microsoft	0.800	25.960	26.860	16,874	17,459	-585	0.4	520
02/07/07	2,125	Oracle	0.240	25.650	16.894	54,506	35,899	18,607	1.4	510
02/22/07	225	Oracle	0.240	25.650	17.151	5,771	3,859	1,912	0.1	54
09/17/07	325	Oracle	0.240	25.650	19.920	8,336	6,474	1,862	0.2	78
10/03/07	50	Oracle	0.240	25.650	21.500	1,283	1,075	208	0.0	12
08/31/05	1,000	QUALCOMM	0.860	54.700	39.710	54,700	39,710	14,990	1.4	860
06/13/07	1,000	QUALCOMM	0.860	54.700	42.450	54,700	42,450	12,250	1.4	860
						267,376*	219,119*	48,257*	6.9	4,454
		MATERIALS								
05/18/11	1,000	Ecolab	0.800	57.810	51.978	57,810	51,978	5,833	1.5	800
09/09/08	500	Monsanto	1.200	70.070	99.780	35,035	49,890	-14,855	0.9	600
06/16/10	500	Monsanto	1.200	70.070	51.116	35,035	25,558	9,477	0.9	600
10/08/08	1,500	Mosaic Company	0.200	50.430	35.259	75,645	52,889	22,756	2.0	300

Gofen and Glossberg, L.L.C.
455 Cityfront Plaza, Chicago, Illinois 60611
(312) 828-1100

Original Appraisal Date		Realized Gains (Losses) Year to Date		Priced as of	Accou…
08/31/05	82	SHORT TERM	-7,601	12/31/11	763
		LONG TERM	-45,780		

Date Purchased	Quantity	Description	Interest or Dividend	Market Price	Unit Cost	Market Value	Total Cost	Unrealized Profit/Loss	% Mkt. Value	Annual Income
06/25/04	1,200	Praxair	2.000	106.900	39.170	128,280	47,004	81,276	3.3	2,400
						331,805*	227,319*	104,487*	8.6	4,700
		TELECOMMUNICATION SERVICES								
08/31/05	1,032	Verizon Communications	2.000	40.120	29.392	41,404	S/B 33,757 ~~30,332~~	11,072	1.1	2,064
		UTILITIES								
01/16/07	815	CIA Paranaese Ener SP ADR	0.190	20.980	11.435	17,099	9,319	7,779	0.4	155
07/07/09	350	CIA Paranaese Ener SP ADR	0.190	20.980	13.460	7,343	4,711	2,632	0.2	67
11/05/08	205	CIA Saneamento Basico ADR	1.140	55.650	14.002	11,408	2,870	8,538	0.3	234
04/13/11	2,000	PPL	1.400	29.420	26.828	58,840	53,656	5,184	1.5	2,800
						94,690*	70,556*	24,133*	2.4	3,256
		Total COMMON STOCKS				2,309,056*	~~1,794,566*~~ 1,847,021 (A) (C)	514,491*	59.6	47,229
		REAL ESTATE INVESTMENT TRUSTS								
		EQUITY REITs								
02/08/06	2,000	Kite Realty Group Trust	0.240	4.510	16 079	9,020	32,158	-23,138	0 2	480
05/14/07	2,000	Kite Realty Group Trust	0.240	4.510	20.333	9,020	40,666	-31,646	0.2	480
05/13/09	2,706	Kite Realty Group Trust	0.240	4.510	3.200	12,204	8,659	3,545	0.3	649
05/13/09	1,294	Kite Realty Group Trust	0.240	4.510	3.185	5,836	4,122	1,714	0.2	311
						36,080*	85,605*	-49,525*	0.9	1,920
		Total REAL ESTATE INVESTMENT TRUSTS				36,080*	85,605* (A) (B)	-49,525*	0.9	1,920
		INVESTMENT FUNDS								
		TAXABLE BOND FUNDS								
12/30/09	3,891.385	Vanguard GNMA Fd - Adm EXC	0.366	11.070	10.660	43,073	41,482 (C)	1,591	1.1	1,425
		COMMON STOCK FUNDS								
	11,738	Columbia Acorn Intl Fd-Z	1.025	34.310	13.139	402,731	154,221	248,510	10.4	12,029
09/08/09	500	iShares MSCI Asia Ex-Japan	1.051	49.900	50.967	24,950	25,483	-533	0.6	526
10/13/09	500	iShares MSCI Asia Ex-Japan	1.051	49.900	53.162	24,950	26,581	-1,631	0.6	526
08/17/09	500	iShares MSCI Brazil Index Fd	1.505	57.390	57.630	28,695	28,815	-120	0.7	753
10/13/09	500	iShares MSCI Brazil Index Fd	1.505	57.390	72.378	28,695	36,189	-7,494	0.7	753
03/30/11	1,000	iShares MSCI EAFE S/C	1.139	34.760	43.488	34,760	43,488	-8,728	0.9	1,139
						544,781*	314,777 (B)	230,004*	14.1	15,726
		Total INVESTMENT FUNDS				587,854*	356,259* (A)	231,595*	15.2	17,151
		MISCELLANEOUS								
		STRUCTURED NOTES - EQUITY								
10/26/10	10,000	Barclays PS-CP Intl Fd Bskt 10/30/15 EXC	0.000	7.960	10.000	79,600	100,000	-20,400	2.1	0

...fen and Flossberg, L.L.C
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08/31/05	82	SHORT TERM	-7,601	12/31/11	763
		LONG TERM	-45,780		

Date Purchased	Quantity	Description			Interest or Dividend	Market Price	Unit Cost	Market Value	Total Cost	Unrealized Profit/Loss	% Mkt. Value	Annual Income
05/13/11	100,000	CS 8.5% - 9.5% Callable Yld Not	11/20/12		9.000	100.000	100.000	100,000	100,000		2.6	9,000
12/28/10	5,000	UBS ROS-CP Gbl Fd Bskt	03/31/15	EXC	0.000	8.570	10.000	42,850	50,000	-7,150	1.1	0
								222,450*	250,000*	-27,550*	5.7	9,000
		STRUCTURED NOTES - FIXED INCOME										
08/24/11	50,000	Barclays Callable Yld Note	03/04/13		10.750	98.920	100.000	49,460	50,000	-540	1.3	5,375
07/26/11	50,000	HSBC Bank USA CD	07/29/16		0.000	94.250	100.000	47,125	50,000	-2,875	1.2	0
04/26/11	50,000	JPMorgan BRIC Currency CD	04/30/15	EXC	0.000	96.700	100.000	48,350	50,000	-1,650	1.2	0
								144,935*	150,000*	-5,065*	3.7	5,375
		MISCELLANEOUS ASSETS										
06/08/06	5,000	AP Alternative Assets LP			0.000	8.450	20.000	42,250	100,000	-57,750	1.1	0
		Total MISCELLANEOUS						409,635*	500,000*	-90,365*	10.6	14,375
		CASH & EQUIVALENTS										
		Cash						5/3 39,810.54 ~~39,692~~	5/3 39,816.54 ~~39,692~~		1.0	
		Total VALUE OF ACCOUNT						3,872,988*	~~3,229,686*~~ 3,282,260	643,303*	100.0	90,440

(39,811)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions.	PETER D. AND CAROL GOLDMAN FOUNDATION	[X] 36-3730772
	Number, street, and room or suite no. If a P.O. box, see instructions. 219 CARY AVENUE	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HIGHLAND PARK, IL 60035	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ PETER GOLDMAN 219 CARY AVENUE - HIGHLAND PARK, IL 60035
  Telephone No. ▶ 847-831-9598 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED IN ORDER TO COMPILE THE INFORMATION THAT IS NECESSARY FOR A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 1,211.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 2,859.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶ 8/13/2012