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## Form **990-PF**

### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2011, or tax year beginning , 2011, and ending Name of foundation Employer identification number The Richards Family Foundation 36-3701676 Number and street (or P O box number if mail is not delivered to street address) Room/suite В Telephone number (see the instructions) 400 Fox Meadow Drive (847) 966-6696 City or town State ZIP code C Northfield If exemption application is pending, check here 60093 IL Check all that apply: Initial return Initial Return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check Address change Name change here and attach computation Check type of organization |X| Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year Accounting method | X | Cash Accrual (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis ) 588,289. Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books income income for charitable columns (b), (c), and (d) may not necessarily equal the amounts in column (a) purposes (cash basis only) (see instructions)) Contributions, gifts, grants, etc, received (att sch) 中國國際的國際 Ck X if the foundn is not reg to att Sch B 2 Interest on savings and temporary cash investments 4. Dividends and interest from securities **建设设施设计设置设施** 28,526 28,526 5a Gross rents b Net rental income or (loss) 11,626. **公司的** 6 a Net gain/(loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a CHASICATION. 如此性質的 50,000. The state of the s Ė Capital gain net income (from Part IV, line 2) 11,626. Takana amasanca 8 Net short-term capital gain **海域的工作的特殊** 9 Income modifications the production of the second 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) PARTY SHAFE OF DESCRIPTION OF 11 Other income (attach schedule) Total. Add lines 1 through 11 ALLEGAL AND ALLEGAL SERVICES. 40,167 40,152 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans and bye fed efits
16 a Legal fees (attach schedule) ADMINISTRATIVE RS-OSC b Accounting fees (attach sch) 1,860. 1,860. c Other profifees satisfies the 2012 17 Interes 18 Taxes (attach schedule) (see instrs). See Depreciation (attach.), 1,000. 500 19 sch) and depletion Occupancy 21 Travel, conferences, and meetings EXPENSE Printing and publications Other expenses (attach schedule) Illinois Charity Bureau 15. 15 24 Total operating and administrative expenses. Add lines 13 through 23 15 2,875 2,360 Contributions, gifts, grants paid 32,000. **化工业以外的企业的现在分类的企业** 32,000. Total expenses and disbursements. Add lines 24 and 25 32,015 34,875 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 5,292 b Net investment income (if negative, enter -0-) - 100 post - 1850 37,792. 摩擦變 C Adjusted net income (if negative, enter -0-) 1 **对他们的对抗的** 31758 35 153

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0301 12/02/11 Form 990-PF (2011)

Page 2

1   Cash - ron-interest bearing   2   Savings and temporary cash investments   105 413, 149,079   149,07	Par	t-N	Balance Sheets	column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
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2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Societates 1, 2, and 3	'	end-	of-year figure reported	alances at beginning of year Part II, colu d on prior year's return)	ımn (a), line 30 (must ag		446,418.
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5	2					. 2	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	3					<del></del>	
5 Decreases not included in line 2 (itemize)	4					<del></del>	451,710.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 451,710.	5	Decrea	ases not included in line 2 (	(itemize)		5	
	6	Total	net assets or fund ba	alances at end of year (line 4 minus line 5)	- Part II, column (b), II	ne 30 <b>6</b>	451,710.

1 a	2-story brick warehous	the kind(s) of property sold (e g , ree, or common stock, 200 shares MLC	Income al estate, Company)	(b) How acquire P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	SLM Corp			P	09/24/09	08/15/11
C						
d	<del></del>					
e			<u> </u>	<del></del>	1	1
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or (e) plus (f) m	
а			38	3,374.		11,626.
b						
e						
	··		the ferrodation on 12/21/60			
_	(i) Fair Market Value as of 12/31/69	ng gain in column (h) and owned by t (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar		(I) Gains (Col gain minus column ( than -0-) or Losses (f	k), but not less
a					·····	11,626.
b					. <u></u>	
C						
C						
e						
	If gain, also enter in Part I, line in Part I, line 8	oss) as defined in sections 1222(5) a 8, column (c) (see instructions) If (I Section 4940(e) for Reduced	oss), enter -0-			11,626.
If 'Ye	es,' the foundation does not qualif	ion 4942 tax on the distributable amo	wat of any year in the base			
	Enter the appropriate amount in		plete this part		Yes	☐ No
		each column for each year, see the	plete this part instructions before making			No
-	(a) Base period years Calendar year (or tax year beginning in)		plete this part	any entries	(d) Distributio	n ratio
-	(a) Base period years Calendar year (or tax year	each column for each year, see the	instructions before making (c) Net value of noncharitable-use ass	any entries	(d) Distributio	n ratio by column (c))
-	(a) Base period years Calendar year (or tax year beginning in)	n each column for each year, see the (b) Adjusted qualifying distributions	instructions before making (c) Net value of noncharitable-use ass	any entries	(d) Distributio	n ratio by column (c))
-	(a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008	Adjusted qualifying distributions  31,515. 27,500. 28,048.	instructions before making (c) Net value of noncharitable-use ass	eets (0	(d) Distributio	n ratio by column (c)) 0.054818 0.051124 0.065810
	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007	n each column for each year, see the  (b) Adjusted qualifying distributions  31,515.  27,500.  28,048.  35,841.	Inplete this part Instructions before making (c) Net value of noncharitable-use ass 57. 53.	any entries sets (0 4,901.	(d) Distributio	n ratio by column (c)) 0.054818 0.051124 0.065810
	(a) Base period years Calendar year (or tax year beginning in) 2010 2009 2008	Adjusted qualifying distributions  31,515. 27,500. 28,048.	nstructions before making (c) Net value of noncharitable-use ass  57 42 47	any entries  sets (0 4,901. 7,906.	(d) Distributio	n ratio
2	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007	n each column for each year, see the  (b) Adjusted qualifying distributions  31,515.  27,500.  28,048.  35,841.	nstructions before making (c) Net value of noncharitable-use ass  57 42 47	any entries  4,901. 7,906. 6,196. 3,653. 2,113.	(d) Distributio	n ratio by column (c)) 0.054818 0.051124 0.065810
2 3	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  Total of line 1, column (d) Average distribution ratio for the	n each column for each year, see the  (b) Adjusted qualifying distributions  31,515.  27,500.  28,048.  35,841.	nstructions before making (c) Net value of noncharitable-use ass 57. 53. 42. 47. 43.	any entries  dets (0 4,901. 7,906. 6,196. 3,653. 2,113.	Distributio	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520
_	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  31,515. 27,500. 28,048. 35,841. 39,115.	instructions before making (c) Net value of noncharitable-use ass 57 53 42 47 43:	any entries  dets (6 4,901. 7,906. 6,196. 3,653. 2,113.	Distributio column (b) divided	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520 0.33794
3	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  31, 515. 27, 500. 28, 048. 35, 841. 39, 115.	instructions before making (c) Net value of noncharitable-use ass 57 53 42 47 43:	any entries  (4,901. 7,906. 6,196. 3,653. 2,113.	(d) Distributio column (b) divided	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520 0.337942 0.067588
3	(a) Base period years Calendar year (or tax year beginning in)  2010  2009  2008  2007  2006  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit	Adjusted qualifying distributions  31,515. 27,500. 28,048. 35,841. 39,115.	instructions before making (c) Net value of noncharitable-use ass 57 53 42 47 43:	any entries  dets (0 4,901. 7,906. 6,196. 3,653. 2,113.	(d) Distributio column (b) divided	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520 0.337942 0.067588 588,625
3 4 5	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit. Multiply line 4 by line 3	Adjusted qualifying distributions  31,515. 27,500. 28,048. 35,841. 39,115.	instructions before making (c) Net value of noncharitable-use ass 57 53 42 47 43:	any entries  dets (0 4,901. 7,906. 6,196. 3,653. 2,113.	Distributio column (b) divided	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520 0.337941 0.067588 588,625 39,784
3 4 5 6	(a) Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3  Enter 1% of net investment income	a each column for each year, see the  (b) Adjusted qualifying distributions  31,515. 27,500. 28,048. 35,841. 39,115.  25-year base period – divide the total has been in existence if less than 5 able-use assets for 2011 from Part X ome (1% of Part I, line 27b)	instructions before making (c) Net value of noncharitable-use ass 57 53 42 47 43:	any entries  (4,901. 7,906. 6,196. 3,653. 2,113.	(d) Distributio column (b) divided	n ratio by column (c)) 0.054818 0.051124 0.065810 0.075669 0.090520

Form 990-PF (2011) The Richards Family Foundation 36-3701676	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
	30
Date of ruling or determination letter (attach copy of letter if necessary — see instrs)	
b Domestic foundations that meet the section 4940(e) requirements in Part V,	756
check here   ☐ and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	
foundations only Others enter -0-)	_0.
3 Add lines 1 and 2	756.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	756.
6 Credits/Payments	
a 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 572.	
b Exempt foreign organizations – tax withheld at source . 6b	
c Tax paid with application for extension of time to file (Form 8868) 6c 1,000.	
d Backup withholding erroneously withheld	
7 Total credits and payments Add lines 6a through 6d 7	1,572.
8 Enter any penalty for underpayment of estimated tax. Check here	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	816.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax   816. Refunded   11	
Part VII-A Statements Regarding Activities	
	Yes No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	b X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	
c Did the foundation file Form 1120-POL for this year?	c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	
(1) On the foundation > \$ (2) On foundation managers > \$	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	
foundation managers • \$	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	X
If 'Yes,' attach a detailed description of the activities	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X
If 'Yes,' attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	
with the state law remain in the governing instrument?	x
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	Х
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	13.2
IL - Illinois	
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5)	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	x
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Par	t VII-A	Statements Regarding Activities (continued)					
11	At any tu within the	me during the year, did the foundation, directly or indirectly, own a controlled entity emeaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	-		11		X
12	Did the for advisory	oundation make a distribution to a donor advised fund over which the foundation or a disqualifie privileges? If 'Yes,' attach statement (see instructions).	d person	had	12		х
13		oundation comply with the public inspection requirements for its annual returns and exemption a	pplicatio	n?	13	X	
1.4	Website	21212			706		
	Located	sare in care of F Thomas J Dwyer & Associates Telephone at F 401 S. LASALLE ST., SUITE 606, CHICAGO, IL ZIP + 4 F	6 <u>06</u>		_ <u>/</u> 8 b ·		<del>-</del>
15		1947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here rithe amount of tax-exempt interest received or accrued during the year	<b>&gt;</b>	15		-	
16	At any tu	me during calendar year 2011, did the foundation have an interest in or a signature or other auticurities, or other financial account in a foreign country?	hority ove	er a	16	Yes	No X
		nstructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name	ne of the				
Par		Statements Regarding Activities for Which Form 4720 May Be Required			Fe /s lov	-11	( /34/
		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During th	ne year did the foundation (either directly or indirectly)			<b>设备</b>		
	<b>(1)</b> Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		200	
	(2) Borre	ow money from, lend money to, or otherwise extend credit to (or accept it from) a palified person?	Yes	X No			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
		compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Tran	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	Yes	X No			
	foun	e to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days.)	Yes	X No		が、	
Ł	If any an Regulation	swer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in one section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		_ :	. 1b		233 <sup>1</sup>
	Organiza	itions relying on a current notice regarding disaster assistance check here	•	• 🔲 '			34. Sec.
C	Did the f that were	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, enot corrected before the first day of the tax year beginning in 2011?			1c		X
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
a	At the er and 6e, l	nd of tax year 2011, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2011? .	Yes	X No			
		ist the years ▶ 20_ , 20_ , 20_ , 20_	_				
	(relating all years	e any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a listed, answer 'No' and attach statement — see instructions.)	)(2) to		2b		
C		ovisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here, 20, 20, 20	ere				
3 a	Did the f	oundation hold more than a 2% direct or indirect interest in any business e at any time during the year?	Yes	X No			
b	by the Co	did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to e if the foundation had excess business holdings in 2011.)	-		3 b		
4 a	Did the for the charitable	oundation invest during the year any amount in a manner that would jeopardize its e purposes?	•		4a		x
b	jeopardiz	oundation make any investment in a prior year (but after December 31, 1969) that could te its charitable purpose that had not been removed from jeopardy before the first day of ear beginning in 2011?			4b		X
BAA				F	orm 99	<u>'                                      </u>	<del></del>

Form 990-PF (2011) The Richards Fam:			36-370	)1676 Page <b>6</b>
Part:VII-B   Statements Regarding Activ	ities for Which Form	<u>ı 4720 May Be Req</u> i	uired (continued)	
<ul><li>5a During the year did the foundation pay or inc</li><li>(1) Carry on propaganda, or otherwise attention</li></ul>		(section 4945(e))?	. Yes X	No.
(2) Influence the outcome of any specific pu				
on, directly or indirectly, any voter regist  (3) Provide a grant to an individual for trave	ration drive?		Yes X	No No
			Lies V	
(4) Provide a grant to an organization other in section 509(a)(1), (2), or (3), or section	on 4940(d)(2)? (see instru	ctions)	Yes X	No
(5) Provide for any purpose other than religi educational purposes, or for the prevention	ous, charitable, scientific, on of cruelty to children o	literary, or r animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any or described in Regulations section 53 4945 or (see instructions)?	in a current notice regardi	ing disaster assistance	ons	5b
Organizations relying on a current notice reg	arding disaster assistance	e check here	▶ _	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respo	nsibility for the grant?		Yes	No Significant
If 'Yes,' attach the statement required by Re	gulations section 53 4945	-5(d)		4.1
6a Did the foundation, during the year, receive a on a personal benefit contract?				No S
b Did the foundation, during the year, pay prer If 'Yes' to 6b, file Form 8870	niums, directly or indirectl	ly, on a personal benefit	contract? .	6b X
7a At any time during the tax year, was the four	ndation a party to a prohit	oited tax shelter transact	ion? Yes X	No
b If 'Yes,' did the foundation receive any proce	eds or have any net incor	me attributable to the tra	nsaction?	7b
Part VIII Information About Officers,	Directors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
and Contractors	<del> </del>	<u> </u>		
1 List all officers, directors, trustees, foundat				T-1-1-
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bartlett Richards				
400 Fox Meadow Drive	President	_	_	
Northfield IL 60093	5.00	0.	0.	0.
Doris Richards 400 Fox Meadow Drive				
Northfield IL 60093	Secretary, Director		, o.	0.
Christopher Richards	1.00	<u> </u>	0.	<u> </u>
44 West Canterbury	 Director			
Northfield IL 60093	1.00	0.	0.	0.
Elizabeth Hayward				
283 Thackery	Director			
Northfield IL 60093	1.00		0.	0.
2 Compensation of five highest-paid employ	ees (other than those incl	luded on line 1— see ins	tructions). If none, ent	er 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
		]		
0				
0				
0				
Tabel sumbay of all		<u> </u>	*	<del> </del>
Total number of other employees paid over \$50,0	00 . TEEA0306	12/05/11		None Form <b>990-PF</b> (2011)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mpioyees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services ►	None
Part IX A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u> '	
	0.
2	
	· ,
3	•
4	
Part IX-B: Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	Amount
	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	None
BAA	Form <b>990-PF</b> (2011)

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.rar	' see instructions.)	roreign iou	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	Air Maria	
а	a Average monthly fair market value of securities .	1 a	470,343.
	b Average of monthly cash balances	1 b	127,246.
C	c Fair market value of all other assets (see instructions)	1 c	0.
	d Total (add lines 1a, b, and c)	1 d	597,589.
е	e Reduction claimed for blockage or other factors reported on lines 1a and 1c	1 1	
	(attach detailed explanation)		
	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	. 3	597,589.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,964.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	588,625.
6	Minimum investment return. Enter 5% of line 5	6	29,431.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of	perating four	ndations
_	and certain foreign organizations check here ► ☐ and do not complete this part	.)	
	Minimum investment return from Part X, line 6	1	29,431.
	a Tax on investment income for 2011 from Part VI, line 5 2a 75	6.	
ŧ	b Income tax for 2011. (This does not include the tax from Part VI) . 2b	52.5	
	c Add lines 2a and 2b	2 c	756.
3	Distributable amount before adjustments Subtract line 2c from line 1	. 3	28,675.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	28,675.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	28,675.
Par	Tt XII. Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes		
ā	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	1 a	32,015.
t	<b>b</b> Program-related investments – total from Part IX-B	. 1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.  a Suitability test (prior IRS approval required)	3a	•
	b Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,015.
-			32,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	. 5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,015.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	ner the foundati	on
BAA			orm <b>990-PF</b> (2011)

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	<b>(c)</b> 2 <u>0</u> 10	<b>(d)</b> 2011
1 Distributable amount for 2011 from Part XI, line 7			は ない から ある と 変え と 変	28.675.
2 Undistributed income, if any, as of the end of 2011	(1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A STATE OF THE STA		
a Enter amount for 2010 only	17年大學 五部 中	The real transfer	0.	
<b>b</b> Total for prior years. 20, 20, 20	11 12 11 11			
3 Excess distributions carryover, if any, to 2011	Service Control	of the man in the		
<b>a</b> From 2006 18,989.		学 17.131		
<b>b</b> From 2007 12,933.	RESIDENCE SON	The state of the state of	200 自新加州 1850 GE	
c From 2008 7, 901.				
1,200.				
e From 2010 31,515. f Total of lines 3a through e	70.546			
4 Qualifying distributions for 2011 from Part	72,546.	Remarka Artest Complete	Burgh of the Control of	
XII, line 4 ► \$ 32,015.				
a Applied to 2010, but not more than line 2a			LES Condition that the	
	WTHILLS. THE TWO	ministration of the second second	Guld Physical As	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)			A CARROLL OF	
<ul> <li>Treated as distributions out of corpus (Election required — see instructions)</li> </ul>				
d Applied to 2011 distributable amount	The the state of			28,675.
e Remaining amount distributed out of corpus	3,340.		<b>"你我们是这个人的。"</b>	全成的自由的
5 Excess distributions carryover applied to 2011		destruction of the second	<b>建设设施的</b>	
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as	la area de la			
indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
	75,886.	Mark Mark Town	JANG TYCK, AS THAT ATHE	的。 <b>然</b> 是在19世代的
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<ul> <li>Enter the amount of prior years' undistributed income for which a notice of deficiency</li> </ul>				
has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable				
amount - see instructions	erier Saldrikerierierieriste.	0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of			Total	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)		1000000000000000000000000000000000000		
8 Excess distributions carryover from 2006 not			5.可能如此证证	
applied on line 5 or line 7 (see instructions)	18,989.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	56,897.			
10 Analysis of line 9	And the state of t	<b>运搬公司等的</b>	THE COLUMN ASSET	
a Excess from 200712, 933.	<b>医大型种类的</b>			
<b>b</b> Excess from 2008 7,901.	Part I have been	<b>经验的</b>		A PRODUCTION OF THE PRODUCTION
c Excess from 2009 1,208.			1967年1968年1968年1968年1968年1968年1968年1968年1968	
<b>d</b> Excess from 2010 31,515.				
<b>e</b> Excess from 2011 3,340.	7, 7, 2		The Total Aligner	

Form 990-PF (2011) The Richards Fam				36-3701676	Page 10
Part XIV Private Operating Founda	tions (see instru	ictions and Part	VII-A, question	າ 9)	N/A
1 a If the foundation has received a ruling or our seffective for 2011, enter the date of the	letermination letter t ruling	hat it is a private op	erating foundation,	and the ruling	
b Check box to indicate whether the foundat	ion is a private oper	ating foundation des	scribed in section	4942(j)(3) or	4942(J)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				=	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	<u>                                     </u>	<u> </u>			
Part XV Supplementary Information assets at any time during t	(Complete this	part only if the	organization h	ad \$5,000 or mor	e in
1 Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have Bartlett Richards III	gers: nave contributed mo	re than 2% of the to	otal contributions re ection 507(d)(2).)	ceived by the foundat	ion before the
<b>b</b> List any managers of the foundation who	own 10% or more of	the stock of a corpo	oration (or an equa	lly large portion of the	ownership of
a partnership or other entity) of which the None	foundation has a 10	% or greater interes	st.	, icigo poi usi e i una	
2 Information Regarding Contribution, Gra Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected char	itable organizations	and does not accept nizations under other	unsolicited conditions,
a The name, address, and telephone number $N/A$	er of the person to w	hom applications sh	nould be addressed		
	•			-	
<b>b</b> The form in which applications should be N/A	submitted and inform	nation and materials	s they should includ	le <sup>.</sup>	
c Any submission deadlines N/A					
d Any restrictions or limitations on awards, N/A	such as by geograph	nical areas, charitab	le fields, kinds of i	nstitutions, or other fa	ctors.

Total

BAA

3Ы

Form 990-PF (2011)

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or Amount status of any foundation manager or contribution recipient Name and address (home or business) substantial contributor a Paid during the year Boca Grande Health Clinic 320 Park Avenue Boca Grande 6,000. FL 33921 Unrestricted Exempt Chautauqua Institute 1 Ames Avenue Chautauqua NY 14722 Exempt Unrestricted 7,000. Kenilworth Union Church 211 Kenilworth Kenilworth IL 60043 2,000. Unrestricted Exempt Our Lady of Perpetual Help 1775 Grove Street Glenview IL 60025 1,000. Exempt Unrestricted The Wetlands Initiative 53 West Jackson Blvd - Suite 1015 Chicago IL 60604 Exempt Unrestricted 1,000. Rush University Medical Center 1653 West Congress Chicago IL 60612 7,000. Exempt Unrestricted Civil War Preservation Trust 1156 15th Street NW Washington 2,500. DC 20005 Exempt Unrestricted The Heritage Foundation 214 Massachusetts Ave NE Washington DC 20002 2,500. Exempt Unrestricted Haven Youth & Family Services 825 Green Bay Road Wilmette IL 60091 1,500. Exempt Unrestricted ` St Jude Childens Hospital 501 St Jude Place Memphis TN 38105 1,500. Exempt Unrestricted Total 3 a 32,000. b Approved for future payment

TEEA0501

07/14/11

Form 990-PF (2011)

# Part XVI-A · Analysis of Income-Producing Activities

BAA

Enter gro	ss amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
• •		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
	gram service revenue			code		· · · · · · · · · · · · · · · · · · ·
a						
ď—						
e						<del> </del>
f —						· · · · · · · · · · · · · · · · · · ·
g Fee	s and contracts from government agencies			<del> </del>		
	nbership dues and assessments					
	est on savings and temporary cash investments					
	dends and interest from securities			14	28,526.	· · · · · · · · · · · · · · · · · · ·
5 Net	rental income or (loss) from real estate:	The state of the state of	CARROLL SERVICE			CONTRACTOR OF THE
<b>a</b> Deb	t-financed property					
	debt-financed property					
	rental income or (loss) from personal property					
	er investment income					
	or (loss) from sales of assets other than inventory .					
	income or (loss) from special events				<del></del>	
	ss profit or (loss) from sales of inventory	R with grantsia	the contract of the contract o	Cartings 18	art in the first of the state o	STANCE CHAPTER AS YOUR
	er revenue.	00408-2555				
	M Accretion			14		
				<del> </del>		
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е						
e		6475307.53		10.00	20 526	· · · · · · · · · · · · · · · · · · ·
e	ototal. Add columns (b), (d), and (e)			<b>然們看</b>	28,526.	28 526
e	ototal. Add columns (b), (d), and (e)  al. Add line 12, columns (b), (d), and (e)				28,526. . <b>13</b>	28,526.
e	ototal. Add columns (b), (d), and (e)  al. Add line 12, columns (b), (d), and (e)  ssheet in line 13 instructions to verify calculation	ns )			. 13	28,526.
e	ototal. Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation  (I-B: Relationship of Activities to the	ns) Accompl	ishment of Exemp	t Purp	. 13 	28,526.
e	ototal. Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation  (I-B: Relationship of Activities to the	ns) Accompl	ishment of Exemp	t Purp	. 13 	28,526.
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e	ototal. Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation  (I-B: Relationship of Activities to the	ns) Accompl	ishment of Exemp	t Purp	. 13 	28,526.
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TEEA0502 07/14/11

Form **990-PF** (2011)

orm 990-PF (2011)					36-3701		Pa	ige 13
Part XVII Info	rmation Regarding Tra	nsfers To and Trai	nsactions	and Relationship	s With Noncha	ritable		
Exer	npt Organizations							<b></b>
1 D.d.H.,							Yes	No
Did the organi described in s	zation directly or indirectly er ection 501(c) of the Code (ot	igage in any of the folk ner than section 501(c)	owing with an	y other organization ions) or in section 527			Achieve In	A
relating to pol	itical organizations?	101 111011 00011011 001(0)	(o) organizati	0/13/ 0/ 1/1 300110/1 32/	'		3, 6, 55, 7	
a Transfers from	n the reporting foundation to	noncharitable exempt	organization	of			و تکسید. و معالم	160
(1) Cash						1a (1)		Х
(2) Other ass	ets	·	•	•		1a (2)		Х
<b>b</b> Other transact		•					4,30 2	51° 4.24
	issets to a noncharitable exer	not organization				1b (1)	سعطلسات	سىسىد ا v
	s of assets from a noncharita							X
			n			1b (2)		X
	facilities, equipment, or other	assets				1b (3)		X
	ement arrangements			•		1b (4)		X
	oan guarantees					1 b (5)		X
	nce of services or membershi				;	1 b (6)		X
c Sharing of fac	ilities, equipment, mailing lis	ts, other assets, or paid	d employees			1c		<u> </u>
- 16 H	to a fill to make a						_	
the goods, oth	to any of the above is 'Yes,' of her assets, or services given in hin or sharing arrangement, sh	ov the reporting founda	tion If the foi	undation received less	than fair market v	ket value alue in	of	
		of noncharitable exempt orga		(d) Description of trans		sharing arran	nement	is.
- 1				(a) Bookipacii di dallo	ioro, dandadano, ana	sharing arran	gomone	
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~~=						<del></del>		
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				<del></del>				
b If 'Yes,' compl	ion directly or indirectly affilia ection 501(c) of the Code (ot lete the following schedule	her than section 501(c)	(3)) or in sec	tion 527? .		Yes	X	No
(a) Nam	e of organization	(b) Type of or	ganization	(c)	Description of rela	ationship	<del></del>	
<del></del>			<u>-</u>					
-								
					<u> </u>			
Under penalties	of perjury, I declare that I have exam	iged this return, including acc	ompanying sched	ules and statements, and to	the best of my knowledge	e and belief, i	t is true	
	mplete Declaration of preparer (other	unen (axpayer) is based on all	i information of w	nich preparer has any knowle	eage	Tata Man	DC dina	
Sign V	-Does Y), Vad	/	1.1	۵.		May the this retur	n with th	he
lere	men kreve		13/12	7	عود	preparer (see insti		
<u></u>	officer or trustee	Date	1/_	Title			Yes	No
Print/	Type preparer's name	Preparit's signatur	· XX	Date	Check X if	PTIN		
Paid THO	MAS J. DWYER	THOMAS J	WYER	10/31/1	self-employed	P01426	953	
1	name > 606 TAX SI			7	Firm's EIN ►	<del> </del>		
-	address • 401 S LA S		6				<del></del>	
230 Only	CHICAGO		IL	60605-1076	Phone no (312	) 786-	5950	i
			11	0/072-70/0	CHORE IO (JIA	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

Form 990-PF, Page 1, Part I, Line 18 Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign Taxes Withheld	500.	500.		
Federal Excise Taxes	500.			

Total \_\_\_\_\_1,000. \_\_\_\_500.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
Alaska Communications	25,199.	9,030.	
Alpine Total Dynamic Dividend	24,950.	13,140.	
Annaly Capital Management	35,003.	31,920.	
Atlantic Power	25,406.	42,900.	
Blackrock Credit	18,120.	19,660.	
Fifth Street Finance	34,667.	28,710.	
Ford Motor	11,888.	10,760.	
Pfizer	96,768.	64,920.	
Tractor Supply	13,705.	28,060.	
WalMart	4,500.	179,280.	
Total	290,206.	428,380.	

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
Alpine Dynamic Dividend - ADVDX	12,425.	10,830.	
Total	12,425.	10,830.	

#### Supporting Statement of:

Form 990-PF,p12/Line 4 Column (d)

Description		Amount	
JP Morgan Dividends & Interest		28,526.	
Total		28,526.	

(Rev January 2012)

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

Internal Revenu	ie Service	File a sep	arate applic	ation for each return.	1		
<ul><li>If you ar</li></ul>	re filing for an a	n Automatic 3-Month Extension, complete only Part I and check this box					<b>►</b> X .
				complete only Part II (on page 2 of this	form)		_
				ic 3-month extension on a previously file		1 8868	
Electronic f corporation request an e	filing <i>(e-file).</i> Yo required to file extension of tin	ou can electronically file Form 8868 i Form 990-T), or an additional (not a ne to file any of the forms listed in P	f you need automatic) 3	a 3-month automatic extension of time to a 3-month extension of time. You can elect II with the exception of Form 8870, Info to the IRS in paper format (see instruction than the second	o file (6 ronical) rmation	months for a ly file Form 8868 Return for Tran	nsters
				it original (no copies needed).			
				nonth extension – check this box and co	mplete	Part I only	▶ 🗍
	rporations (inci	· -		d trusts must use Form 7004 to request	an exte	nsion of time to	
	Name of everno	t organization or other filer, see instructions		Enter filer's identi	<del></del>	ver identification num	
Type or	Traine or exemp	organization of other filer, see instructions			Linbio	rer identification film	DCI (CIIV) OI
print	m, n,				L.,		
File by the	The Rich	nards Family Foundation and room or suite number If a PO box, see in	<u> </u>		X 36-3701676  Social security number (SSN)		
due date for filing your			structions				
return See instructions	400 Fox	Meadow Drive					
maductions		st office, state, and ZIP code. For a foreign addi	ress, see instru	ctions			
	Northfie	eld '_			I	L 60093	
Enter the Ro	eturn code for	the return that this application is for	(file a sepa	rate application for each return)			04
Application Is For	1		Return Code	Application Is For			Return Code
Form 990			01	Form 990-T (corporation)			07
Form 990-B	BL .		02	Form 1041-A			08
Form 990-E	Z		01	Form 4720			09
Form 990-P	PF		04	Form 5227			10
Form 990-T	(section 401(a	a) or 408(a) trust)	05	Form 6069			11
Form 990-T	(trust other the	an above)	06	Form 8870			12
Telepho If the or If this is check the external I requirements	ganization does for a Group Rhis box	eturn, enter the organization's four of literal street. If it is for part of the group, character 3-month (6 months for a corporate	FAX No ness in the digit Group E neck this bo	o. ► United States, check this box Exemption Number (GEN)	f this is	for the whole g	
The e.	xtension is for calendar yea tax year beg	the organization's return for or organization's return for organization organization of the control of the cont	, and endir	ng, 20	nal retu	ırn	
3a If this nonre	application is fundable credit	for Form 990-BL, 990-PF, 990-T, 47 s See instructions		enter the tentative tax, less any	. 3a	\$	1,572.
<b>b</b> If this payme	application is ents made. Inc	for Form 990-PF, 990-T, 4720, or 60 lude any prior year overpayment all	069, enter a owed as a c	ny refundable credits and estimated tax credit	3 b	\$	572.

BAA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2012)

3c \$

1,000.

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.