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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

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}	Namo c	of foundation			∧ Em	ployer identification numb	er
	Sal	ultz Family Private Foundation	~		1 2	c 200001	
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j	Fairm	rarket value of all assets at J Accounting method	X Cash A	ccrual	F If the	faundation is in a 60-month	tombation
′÷۰	end of	f year (from Part II, col. (c), Other (specify)			1	r section 807(b)(1)(B), check	. 1"
<u> </u>	line 16	6) ► 5 980 (Part I, column (d) mus	t be on cash basis.)				.,
- 21	Part I	Analysis of Revenue and Expenses (The total of	(n) Revenue and	(D) No. lo		(2) (4)	(d) Disbursamonts
:		amounts in columns (b), (c), and (d) may not necesserily equal the amounts in column (a) (see instructions))	expenses por books	(D) Net Invi		(c) Adjusted net	for sharilable purposes
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ı	b	Less: Cost of goods sold	The second secon			The process of the second seco	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
,	C	Gross profit or (loss) (attach schedule)		Transcription Colors			the rooter or non-susception of the
	11	Other income (attach schodule)					A Section of the Control of Section 1
_	12	Total, Add lines 1 through 11	120,000		0	C	
0	13	Compensation of officers, directors, trustees, etc	. 0				
9	14	Other employee salaries and wages	-				
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í	17	Interest Tayor (attack pohodula) (aca Instructions)					
	18 19	Taxes (attach schedule) (see instructions) \(\frac{\cupe{'}}{\cupe{'}}\) Depreciation (attach schedule) and depletion	-				aga san ga maanaa ji 1.
	20	Occupancy			<u>-</u> -		\$25.000 (100 to 100 to
!	21	Travel, conferences, and meetings					
1	22	Printing and publications					
	23	Other expenses (atl sch.) Stmt 1	-4				
•	24	Total operating and administrative expenses					
	1	Add ilnes 13 through 23	-4		o	o	0
	25	Contributions gifts, grants paid	i	er of the section with the terms of the terms of the section of the section of the terms of the		Company of the compan	120,210
	26	Total expenses and disbursoments Add lines 24 and 25	120,206	e e e e e e e e e e e e e e e e e e e	o	0	120,210
_	27	Subtract line 26 from line 12	* 1.000000 7.10000 7.1000		special p		TEO, EST.
	а	Excess of revenue over expenses and disbursements	-206				
		Not investment income (if negative, enter -0-)	The second secon		ol:	*************************	
	ł	Adjusted net income (if negative, enter -0-)	A Maria Mari	ngang ng padadah magapatan asah sama magapatan asah sama	- 100 (() () () ()	n	THE WAY THE WAY THE PARTY OF THE

Paperwork Reduction Act Notice, see instructions.

Farm 990-PF (2011)

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Decreases not included in line 2 (Itomize) >				1		000					
			* *************************************	•	· · · ·	980					
				a 30		980					

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SFPF 08/09/2013 5 56 PM 36-3690681 Form 990-PF (2011) Schultz Family Private Foundation Page 3 Capital Gains and Losses for Tax on Investment Income (b) How acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate (c) Date acquired 2-story brick warehouse, or common stock, 200 she MLC Co.) (mo , day, yr) D-Donation N/A 1a ь đ (f) Depreciation allowed (h) Gein or (loss) (a) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plue (f) minus (g) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Seins (Col. (h) gein minus col (k), but not less than -0-) or (I) Adjusted basis (k) Excess of col (l) (I) F M V ee of 12/31/89 89 of 12/31/69 Longes (from not (n)) over col. (j) if any c If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), ontor -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6), If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income,) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If "Yes," the foundation does not qualify under section 4940(c). Do not complete this part 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries, (a) (d) alter notrudhliriG (b) Base period years Adjusted qualitying distributions Net value of nonchadtable-use assets (or lax yes (col (b) divided by col (c)) 72,180 ,876 25.097357 2010 89,775 2009 <u>,515</u> 16.278332 116,578 8,187 14.239404 2008 317 141,012 1 2007 107.070615 2006 114,350 371 21.290263 2 Total of line 1, column (d) 183.975971 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 36.795194 3 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 8,370 5 Multiply line 4 by line 3 307,976 6 7 Add lines 5 and 6 307,976 8 Enter qualifying distributions from Part XII, line 4 120,210

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI Instructions

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Fo	m 990-PF (2011) Schultz Family Private Foundation 36-3690681		Page 4											
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948—sec instructions)	जन्म सम्बद्धाः	11 Ann 80,000 Ann 80,000 Ann											
18	Exempt operating foundations described in section 4940(d)(2), check hero													
	Date of ruling or determination letter (attach copy of letter if necessary—sec instructions)													
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check	7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 25 miles 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1											
	here ► and enter 1% of Part I, line 27b													
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of													
	Part I, ling 12, col (b)		0											
2.	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0											
3	Add lines 1 and 2	3	0											
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4												
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, onter -0-	5	On the State of th											
6	Credits/Payments.													
a	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a													
þ	Exempt foreign organizations—tax withhold at source													
¢	Tax paid with application for extension of time to file (Form 8868)													
d	Backup withholding erroneously withheld													
7	Total credits and payments. Add lines 6a through 6d	7												
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8												
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9												
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10												
11	Enter the amount of line 10 to be. Credited to 2012 estimated tax ▶ Refunded ▶	11												
P	art VII-A Statements Regarding Activities		- CONT.											
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes No											
	participate or intervenc in any political campaign?		1a X											
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19													
	of the Instructions for definition)?		1b X											
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any majorials													
	published or distributed by the foundation in connection with the activities.													
c	Did the foundation file Form 1120-POL for this year?		1c X											
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	11	San S. W. 47.											
_	(1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$													
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		18, 1.0 p. 166 2 1977											
_	on foundation managers > \$													
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2 X											
	If "Yes," attach a detailed description of the activities	11	7. 600 C.											
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of													
_	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3 X											
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a X											
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A												
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5 X											
·	If "Yes," aftach the statement required by General Instruction T	1 11	78. 77. 30 to 1.5 1.5 3											
6	Are the requirements of section 508(e) (relating to sections 49/11 through 4945) satisfied either													
•	By language in the governing instrument or													
	By state legislation that effectively amends the governing instrument so that no mandatory directions that													
	conflict with the state law remain in the governing instrument?		6 X											
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part X\	,	7 X											
	Enter the states to which the foundation reports or with which it is registered (see instructions)	' ,	1000 C 10000 A 10000 A											
8a	IL													
L		1.1	San											
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	NT / 7A	1 CONTRACTOR (100)											
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	N/A	8b											
9	Is the foundation claiming status as a private operating foundation within the meaning of section 49/2(j)(3) or													
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"]											
40	completo Part XIV		9 X											
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their		1											
	names and addresses		10 X											

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Fo	rm 990.PF (2011) Schultz Family Private Foundation 36-3690681		P	age 5
	Statements Regarding Activities (continued)			_
11	the state of the s			
•••	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	the state of the s	-		ł
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
15	Website pridross N/A			
14	The books are in care of ▶ Gerald Schultz Telephone no. ▶ 847-	-604-	901	0
	640 Walnut Avenue			
	Located at ▶ Lake Bluff IL ZIP14 ▶ 600	44		
15	Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041—Check here	•	• • • •	▶ [
	and enter the amount of tax-exempt interest received or accrued during the year		•	h-
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
,,,	over a bank, socurities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filling requirements for Form TD F 90-22.1 If "Yea," enter the name of	7.77 7.87 7.87 7.87 7.87 7.87 7.87 7.87	300.3	
	the foreign country			
	Statements Regarding Activities for Which Form 4720 May Be Required	L.::::.:. <u>21</u>	· · · · · · · · · · · · · · · · · · ·	
سينت	File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.	11.11.15	Yes	No
4-	·	7.20	3072.5	<u> </u>
1a	During the year did the foundation (olther directly or indirectly). (1) Engage in the sale or exchange, or leasing of properly with a disqualified person? Yes No			202
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
		7,875		
		3.0(.)		
			150	
	(5) Transfer any Income or assets to a disqualified person (or make any of either available for the bonefit or use of a disqualified person)? Yes X No	77,000		(2003) (40,385)
				2005
	(6) Agree to pay money or properly to a government official? (Exception, Check "No" if the			(200
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
				dalibat dalibas
þ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	45		Array St.
		1b	3,872 ₀	334.3
_	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A		é	Cigoria
•		1c	3000	0.01.3
2	Taxes on fallure to distribute income (section 4942) (does not apply for years the foundation was a private	3.781		3 (2) 3 (2)
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5):			
a	At the end of tax year 2011, did the foundation have any undistributed income (tines 6d and			2000 ii 2000 i g
	6e, Part XIII) for tax year(s) beginning before 2011?	200 mg/s		
1	If "Yes," list the years > 20 , 20 , 20 , 20			16.36
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		35 %	40.0
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49/12(a)(2) to	(),	1 7 7 1 7	(3) NAT
	all years listed, answer "No" and attach statement—see instructions.) N/A	<u>2b</u>	g) 1811 Y	Water
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2.300		5 KW
2	Did the foundation hold years then a 20% disease as a disease laters at a case business order and			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	87770		1000 A
h	at any time during the year? If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or	TOOK IN		
b				.079 S1
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	1		56.A
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			(9) (W
	the 10-, 15-, or 20-year first phase holding period? (Use Schecule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A			2.000
4		3b	- -,	
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	15,7° 13.	<u>X</u>
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		4.8°4	w.
	charitable purpose that had not been removed from jeopardy before the first day of the tex year beginning in 2011?	4b Form 990		<u>X</u>
		Form JJU	-r r (2	2011)

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Form 990-PF (2011) Schultz Family Private Foundat		3690681		Page
Part VII-B Statements Regarding Activities for Which Form	4720 May Be F	Required (cont	inued)	2 (1000 Tro)
5a During the year did the foundation pay or incur any amount to.		er =1		
(1) Carry on propaganda or otherwise attempt to influence legislation (section 4	945(c))?	🗀	Yes 🔀 No	
(2) Influence the outcome of any specific public election (see section 4955), or to	carry on,		(-	
directly or indirectly, any votor registration drive?	, ,,	.,	Yes 🔀 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?			Yes X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in			
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)		📙	Yes 🛣 No	The second of th
(5) Provide for any purpose other than religious, charitable, scientific, literary, or	educational		_	
purposes, or for the prevention of crucity to children or animals?		ابتسميا ، د ،	Yes 🗓 No	
b If any enswer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unde		scribed in	/-	
Regulations section 53,4945 or in a current notice regarding disaster assistance	(see instructions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check her	·		▶ 🛄	
c If the enswer is "Yes" to question 5a(4), does the foundation claim exemption from	n the tax		~	
because it maintained expenditure responsibility for the grant?	,,,	N/A 📗	Yes No	
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay	premiums	_		
on a personal benefit contract?			Yes X No	
b Did the foundation, during the year pay premiums, directly or indirectly, on a pers	onal benefit contrac		10.1	6b X
If "Yes" to 6b, file Form 8870.		-		
7a At any time during the tax year, was the foundation a party to a prohibited tax she	ter transaction?	٠ [] ١	res X No	
b If Yes, did the foundation receive any proceeds or have any net income attributab			, N/A	76
Part VIII Information About Officers, Directors, Trustees, Fo	undation Mana	igers, Highly F	Paid Employe	es,
and Contractors				
1 List all officers, directors, trustees, foundation managers and their compens	ation (see instructi	ons).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to omployee benefit plans and deferred compensation	(r) Expense account, other allowances
Gerald Schultz Lake Bluff	Pres/Treas		· · · · · · · · · · · · · · · · · · ·	
699 Bluff Road IL 60044	0.50	0	0	
Barbara Schultz Lake Bluff	Vice Pros		·	
699 Bluff Road IL 60044	0.00	اه	0	
1111				
The second secon				
2 Compensation of five highest-paid employees (other than those included or	line 1—sec instru	ictions). If none, o	enter	
"NONE."			Left Contributions to	
(a) Name and addross of each employee paid more than \$60,000	(b) Tille, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(c) Expense account,
NONE				
otal number of other employees paid over \$50,000	L		 ,	• 0

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36-3690681 Form 990-PF (2011) Schultz Family Private Foundation Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (c) Compansation (a) Name and address of each person pold more than \$50,000 (b) Typn of anvice NONE 1 1 Total number of others receiving over \$50,000 for professional services Part XA Summary of Direct Charitable Activities Liet the foundation's four integral direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other bandictates served, conferences convened, research papers produced, sic 1 N/A Part X出版 Summary of Program-Related Investments (see instructions) ∧mount Describe the two largest program-related invastments made by the foundation during the tex year on lines 1 and 2. N/A 1 1 All other program-related investments. Son instructions 1.00 Total. Add lines 1 through 3 Form 990-PF (2011)

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Form 990-PF (2011) Schultz Family Private Foundation 36-3690681 Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or hold for use) directly in carrying out charitable, etc., purposes: Average monthly fair market value of securities 18 Average of monthly cash balances 1ь Fair market value of all other assets (see instructions) 1c 1d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see 8,370 5 Net value of noncharitable-use assets. Subtract line 4 from line 3, Enter here and on Part V, line 4 5 419 6 Minimum Invostment return. Enter 5% of line 5. Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private operating foundations and certain foreign organizations check here > and do not complete this part.) 419 1 Minimum Investment return from Part X, line 6 Tex on investment income for 2011 from Part VI, line 5 2a 28 Income tax for 2011 (This does not include the tax from Part VI) 2b 2c Add lines 2a and 2b С 419 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts troated as qualifying distributions 4 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, 419 Ilno 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 120,210 Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 1a b Program-related Investments—total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., Amounts set aside for specific charllable projects that satisfy the 3a Sultability test (prior IRS approval required) Cash distribution test (attach the required schedule) 3Ь 120,210 Qualifying distributions. Add lines 1a through 3b, Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years Form 990-PF (2011)

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Form 990-PF (2011) Schultz Family	Private	Foundation	36-36906	81	Page
Part XIII Undistributed Income (s	ee instructions)		1-3	(d)
		(A) Comus	(b) Years prior to 2010	(c) 2010	Zn11
Distribulable amount for 2011 from Part XI, line 7		100 min 100 mi	on the company of the contract	Commence of the commence of th	419
2 Undistributed income, if any, as of the end of:	2011	A STATE OF THE STA	re - Program (1997) and the second of the se	The state of the s	Commence of the second
a Enter amount for 2010 only	•	The second secon	The state of the s		
b Total for prior years: 20 .20	,20			Company of the control of the contro	
3 Excess distributions carryover, if any, to 2011.	:	The second secon	A control of the cont	A compared to the compared to	
a From 2006	114,081			Application of Application of the Control of the Co	
b From 2007	140,946	Har a North Committee and the tree control	The second secon	The state of the s	
c From 2008	116,169	- 1000 100 100 100 100 100 100 100 100 1	The state of the s	The same and the s	
d From 2009	89,499	The constitution of the state o	Programme Anna September 1961 and September 1961 an	and the specific and the second of the secon	And the second s
e From 2010	72,036	532,731	A STATE OF THE STA	A STATE OF THE CONTRACT OF THE	Company of the state of the sta
f Total of lines 3a through c			of the second se	The State of the S	National Control of the Control of t
4 Qualifying distributions for 2011 from Part XII, line 4. ► \$ 120, 210		The second secon		And the set of the set	
a Applied to 2010, but not more than line 2a		a men de la part alemberaria de maria de maria de la participación del participación de la participación del participación de la participación de la participación de la participación de la participación del	The second secon		
b Applied to undistributed income of prior years	** * *	13 A 161 A 1			
(Election required—see instructions)		The second of th			
c Treated as distributions out of corpus (Election) 1		The state of an initial field the same of		
required—see instructions)					
d Applied to 2011 distributable amount	******	The Mark of the control of the contr	The second secon		41.
c. Remaining amount distributed out of corpus		119,791	Section of the sectio		
5 Excess distributions carryover applied to 2011		, 5 - 7 (100 1972)	Table 1 and	The second se	19 Simbon may real or man
(If an amount appears in column (d), the same	•	The state of the s	The State of the s	The state of the s	part of the first
amount must be shown in column (a))		A Particular Control of the State of the Sta	The tights are the property of the property of the control of the	The second secon	The second of th
6 Enter the net total of each column as		The state of the s	The transfer of the property of the control of the		ng bentan dan sang menangkan penggan nggan sang menangkan dan penggan nggan penggan nggan penggan nggan pengga Menangkan penggan peng Menangkan penggan peng Menangkan penggan
indicated below:	E	652,522	The control of the co	The second control of the second seco	Market and the second of the s
a Corpus Add lines 3f, 4c, and 4e Subtract line b Prior years' undistributed income. Subtract	5			1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
line 4b from line 2b		The state of the s			The second secon
c Enter the amount of prior years' undistributed		10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		A control of the cont	Alexandra de la companya de la compa
income for which a notice of deficiency has		The first of the state of the s		See the first of the control of the	Second Section 1 to the sectio
been issued, or on which the section 4942(a)		The reserve of the second seco	·	The second secon	Anna ang katalong a Anna ang katalong a Anna ang katalong
tax has been previously assessed		Superior of the state of the st			A CONTRACT OF THE PROPERTY OF
d Subtract line 6c from line 6b. Taxable		to the property of the second		And the state of t	er en
amount—see instructions	***		No.	The second secon	
e Undistributed income for 2010 Subtract line		The state of the s	The street of property and the property of the street of t		
4a from line 2a Taxable amount—see		A series of the	Control of the contro	1	
		ferrore tomore country, and the	The second secon	A Committee of the Comm	10 10 10 10 10 10 10 10 10
f Undistributed Income for 2011 Subtract lines			The second secon	of principles of the control of the	
4d and 5 from line 1. This amount must be		The state of the s	2 No. 11 (11 (12 (12 (12 (12 (12 (12 (12 (12	SAME TO THE STATE OF THE STATE	C
distributed in 2012 7 Amounts treated as distributions out of corpus			24.25 1 2 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		The second of th
to satisfy requirements imposed by socilon		1	The state of the s	Street Control of the	And the second of the second o
170(b)(1)(F) or 4942(g)(3) (see instructions)		n -		A CONTRACTOR OF THE CONTRACTOR	
8 Excess distributions carryover from 2006 not	1 7 1		P. Maria China and the control of th	The second s	Manager of the second of the s
applied on line 5 or line 7 (see instructions)		114,081	The state of the s		And the second s
9 Excess distributions carryover to 2012.			The state of the s	The second secon	The many of the state of the st
Subtract lines 7 and 8 from line 6a		538,441	And the second s	Fig. 11 Sept. 1 Sept.	erre e en region policie e en
0 Analysis of line 9.		The state of the s		A street of the control of the contr	mang gana and di mais. Mga sa sanga gana ang sa Mga sa sanga gana ananan
a Excess from 2007	140,946	A THE PARTY OF THE	Property of the second	Antonia de la compania del compania de la compania de la compania del compania de la compania del la compania del la compania de la compania del	The state of the s
b Excess from 2008	116,169	The state of the s			
c Excess from 2009	89,499	territoria de la configura en la companya de la configuración de l	And the state of t	The state of the s	kana ili kali kali kali kali kali kali kali
d Excess from 2010	72,036	ere an angularen ere en	A Company of the Comp	and the state of t	erenger Andreas (fine erenge påger er en sig Legel er er et segel for selfen er et er Legel gerinden speriger har et en fine er en Legel gerinden speriger har et en skipper et en se
e Excess from 2011	119,791	THE RESIDENCE OF THE PARTY OF T	Complexion of the property of	responsible contracts the observation	Form 990-PF (2011)

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	n 990-PF (2011) Schultz Fami	ly Private	Foundation	36-3690			Page
::P	art XIV. Private Operating Fo	undations (see it	nstructions and Pa	rt VII-A, question	9)		
'nа	If the foundation has received a ruling or	determination letter th	at it is a private operath				
	foundation, and the ruling is effective for 2	2011, enter the date of	f the ruling	ا جمع نین			
ь	Check box to indicate whether the founda	tion is a private opera	lung foundation describ	ed in section	4942(j)(3) or	4942(j)(5)
28	Enter the lesser of the adjusted net	Tex year		Prior 3 years			(ø) Total
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(4) 2008		
	investment return from Part X for	,					
	each year listed						
b	85% of line 2a						
С	Qualifying distributions from Part XII,						
	line 4 for each year listed						
ď	Amounts included in line 2c not used directly						
	for active conduct of exempt activities						
e	Qualifying distributions made directly						
	for active conduct of exempt activities						
	Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
	alternative test relied upon						
A	"Assets" alternative test—cnter.						
	(1) Value of all assets		<u> </u>				
	(2) Value of assets qualifying under					1	
	section 4942(j)(3)(B)(i)		ļ				
b	"Endowment" alternative test—enter 2/3						
	of minimum investment return shown in		}		1		
	Part X, line 6 for each year listed						
C	"Support" alternative test-enter:						
	(1) Total support other than gross						
	investment income (Interest,						
	dividends, rents, payments on securities loans (section						
	512(a)(5)), or royaltles)					<u>_</u> _L	
	(2) Support from general public						
	and 5 or more exempt			1	1		
	organizations as provided in						
	section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support from						
	an exempt organization			ļ	_		· · · · · · · · · · · · · · · · · · ·
a salah sa sa	(4) Gross investment income		4		-1 65 000 000		
Pa	rt XV Supplementary Inform			ne toundation n	ad \$5,000 or	more in a	ssets at
	any time during the ye		ions.)				
1	Information Regarding Foundation Man						
а	List any managers of the foundation who ha						
	before the close of any tax year (but only if	they have contributed	more than \$5,000). (S	ce section 507(a)(2))			
	N/A List any managers of the foundation who over	400/ oc = of the	alock of a paragraphon	(or an namely large n	artion of the		
þ	ownership of a partnership or other entity)				ortion of the		
	N/A	or which the journamen	II Has a 10 % of Greater	interest,			
	Information Regarding Contribution, Gr.	ant Gift Lean Solve	Jarohin etc Program	no:			-
	. 🗂				ac not accept		
	Check here 🕨 🔲 if the foundation only nunsolicited requests for funds. If the founda						
			is, did (see instruction	s) to majordunia or org	anizations officer		
	other conditions, complete items 2a, b, c, a The name, address, and telephone number		m applications should b	on addressed			
	The name, address, and telephone number \mathbf{N}/\mathbf{A}	of the poison to who	iii applications silvuid t	e addicssed.			
	N/A						
h	The form in which applications should be su	hmitted and informati	on and majorials they s	hould include			
	No particular form re		on and materials they s	,,.Jaro melludi			
	Any submission deadlines	<u> </u>					
	None						
	Any restrictions or limitations on awards, su	ch as by geographical	areas, charitable fields	kinds of institutions	or other		
		on as by geographical	areas, criaritable fields	-, or monororis,			
	actors. Charitable, education	al, religi	ous, scient	ific.			
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Form 990-PF (2011) Schultz Family Private Foundation
Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment il recipient is an Individual, Purpana of grant or show any relationship to any foundation manager or substantial contributor Recipient Amount teciplent Name and address (home or business) a Paid during the year See Statement 2 120,210 120,210 ▶ 3a Total b Approved for future payment N/A Total **▶** 3b

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Form 990-PF (2011) Schultz Family Private Foundation
Part XVI-A Analysis of Income-Producing Activities Excluded by section 512, 513, or 514 Unrolated business income Enter gross amounts unless otherwise indicated. (n) Related or exempt (c) function income (See instructions) 1 Program service revenue. b g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and Interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed proporty 6 Net rental income or (loss) from personal property 7 Other investment Income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue, a 0 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the Line No. accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See Instructions) V N/A

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,	(2011) Schultz	Family:	Drivate	Foundatio	on 36-36	90681			Pag	ge 13
		eautry	nsfers To an	d Transactio	ns and Relation	ships Wif	h Noncharitat	ole		
Pan XVI	Exempt Organiz	ations	1131013 10 01							
d District	organization directly or ind	treetly and age	in any of the follo	wing with any off	ner organization descr	ibed		100	Yes	No
7 Dia ine	ion 501(c) of the Code (other	or than section	501(c)(3) organi	zations) or IT Sec	ion 527, relating to pe	olltical				
		er man section	301(0)(0) 0192111	201101107 01 11 422					877.22	
	cations?							(1 1100) (1) (100) (100) (1) (100) (100) (1) (100) (100)		
a Transfe	ers from the raporting found	lation to a none	charitable exemp	r organization or.				1a(1)	[", ", "]	X
(1) Ca	8h , , , , , , , , , , , , , , , , , , ,						*11*	1a(2)		X
(2) Oth	hor assets		****				111	200	* C. C. C. C. C.	
	ransactions.							1b(1)	SUSTINITY.	X
	les of assets to a noncharite							1b(2)	 	X
	rchases of assets from a no				11.11		11.1	1b(3)		X
(3) Re	ntal of facilities, equipment,	or other asset	s				1.1	1b(4)		X
(4) Re	imbursement arrangements	à	1.1							X
(5) Loa	ans or loan guarantoes	144.11					111	1b(5)	 	X
(6) Per	formance of services or mo	embership or fo	undraising soliciti	ations				1b(6)	 	
c Sharing	of facilities, equipment, ma	ailing lists, othe	er assets, or paid	employees			111 1	1c		X
d If the ar	nswer to any of the above is	"Yes," comple	etc the following	schedule Columi	n (b) should always si	how the fair r	narkot			
value o	f the goods, other assets, o	r services give	n by the reportin	g foundation if th	e foundallon received	l less than fa	ıır market			
value in	any transaction or sharing	arrangement.	show in column	d) the value of th	c goods, other assets	s, or services	received.			
(a) Line no	bavlavni InuomA (d)	(e) Nama	of noncheritable exec	npi organization	(d) Doseripti	on of transfers, t	rangections, and sharing	яплядатег	118	
N/A										
11/11										
		 			•					
		 								
		ļ <u></u>								
		ļ <u></u>								
								-		
							<u> </u>			
			•			_				
2a Is the fo	undation directly or Indirect	ly affiliated with	or related to o	ne or more lax-ex	rempt organizations					
	ed in section 501(c) of the C							Ye	s X	No
	complete the following sch		11 22011011 00 (0)	(0)/ 01 111 000 000				_	'	
D II Yes,		edule.	(b) Typa of a	organization		(c) Dosedo	otlan of rajationship			
37/3	(a) Name of organization		(4) 1993 011	organization.						
N/A								-		
										
						the heat of one	kamutadas and ballof II	la truo		
Unde	r penaltios of parjury, i declare the	t I havo examined reparet (other than	this return, including taxpaver) is based o	necompanying schedi	iles and matements, and to ich preparer has any know	i die oest of my kodge.				
							May the IRS dia with the prepare			l.
	\triangle	/	•				(see instructions		Yes	No
Sign	$(Y) \land A$	111/					<u> </u>			<u> </u>
	44 XVN	ννχ		08	-09-2013	Pres	ident			
	Signature of afficer of inches	7)		Date		Title				
	пі/Тура р/орагаґа пете			Preparers signatura			Detn		Chock 2	X "
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	D - 1	t C. Br	own, CPA	<u> </u>		<u>-</u> [PTIN PO	0043	841	
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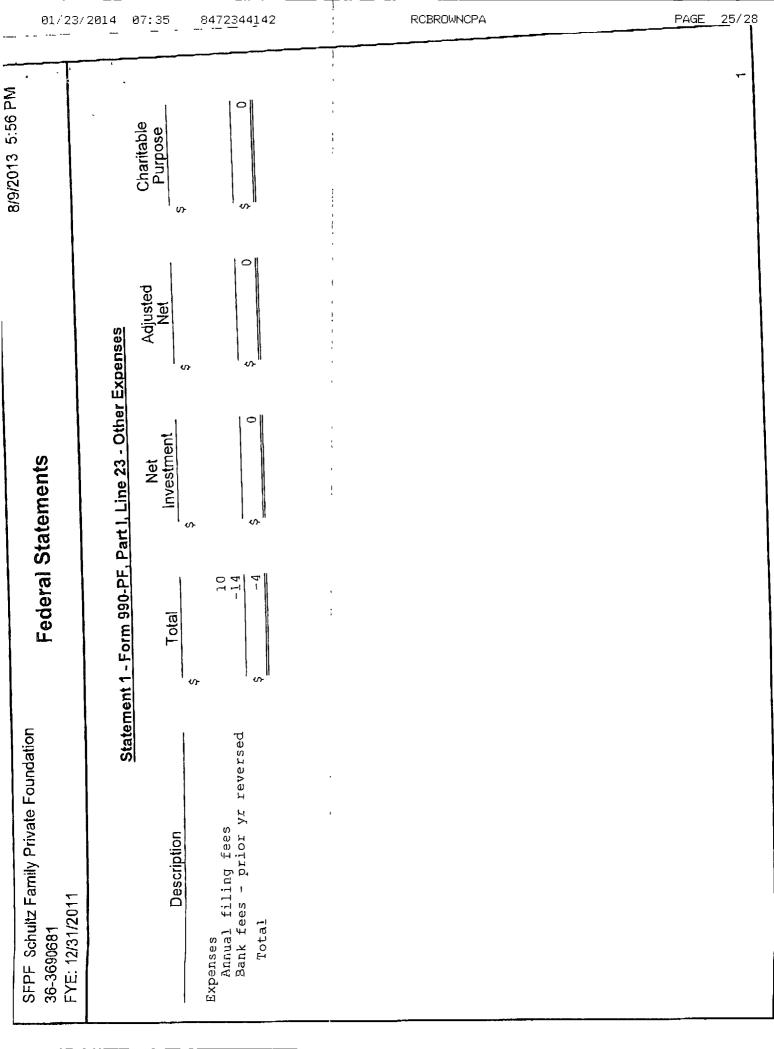
Schedule B (Form 990, 990-EZ, Schedule of Contributors

OMP No. 1645-0047

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Attach to Fo	Attach to Form 990, Form 990-EZ, or Form 990-PF.								
Name of the organization			Employer ider	Employer identification number						
Schultz Famil	y Private Foundation		36-3690	681						
Organization type (check or	2).									
Filers of:	Section:									
Form 990 or 990-EZ	501(c)() (enter number) org	yanızatıon								
	4947(a)(1) nonexempt charitable tru	ust not treated as a private foundation								
	527 political organization									
Form 990-PF	X 501(c)(3) exempt private foundation	I								
	4947(a)(1) nonexempt charitable tru	ist treated as a private foundation								
	501(c)(3) taxable private foundation									
	g Form 990, 990-EZ, or 990-PF that receiv contributor. Complete Parts I and II	red, during the year, \$5,000 or more (in mon	iey or							
Special Rules										
under sections 509(a)() and 170(b)(1)(A)(vI) and received from a	t met the 33 1/3% support test of the regulati ny one contributor, during the year, a contrib Part VIII, line 1h, or (॥) Form 990-EZ line 1								
during the year, total co		990-EZ that received from any one contributions one properties of the contribution of								
during the year, contrib not total to more than \$ year for an exclusively.	nlons for use exclusively for religious, chan ,000. If this box is checked, enter here the oligious, charitable, etc., purpose. Do not c	990-EZ that received from any one contributable etc. purposes, but these contributions total contributions that were received during omplete any of the parts unless the General plous, charitable, etc., contributions of \$5,000.	s did g iho I Rule O or B %							
90-EZ, or 990-PF), but it must	answer "No" on Part IV, line 2, of its Form 9	e Special Rules does not file Schedule B (Fo 990; or check the box on line H of its Form 9 quirements of Schedule B (Form 990, 990-Ex	90-EZ or on							

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Name o	a (Form 990, F90 Ez, or 990 PF) (2011) of organization nultz Family Private Foundation		Employer identification number 36-3690681				
Part	Contributors (see instructions), Use duplicate copies of P	art I if additional space is no	eeded				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
. 1	MicroMetl Corporation 3035 North Shadeland Ave Indianapolis IN 46226	\$120_,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
,		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
•		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	. (b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)				
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)				
(a) No.	(b) Name, address, and ZIP + 4	(C)	(d)				
	Training address; and zir + 4	Total contributions	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)				



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36-3690681 . FYE: 12/31/2011 **Federal Statements**

Form 990-PF, I	Part XV, Line 2b - Application Format and Required Contents
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Description

No particular form required.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Charitable, educational, religious, scientific.

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ments	ine 3a - Grants and Contributions Paid During the Year		Purpose	Charitable	Charitable	Charitable	#123 Charitable		Charifabie	Charitable	Charitable		Charitable	Charitable	Charitable		Charitable	Charitable	Educational	, r 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	כוומן ז רמטו כ	Religious	Charitable	Religious	
Federal Statements	Part XV, L	Addre	Relationship Status	1220B East Joppa Road 509(a)(1)	509	S Michigan Ave 509(a)(1)	2424 Washington St. #1 509(a)(1)	720 Grandview Lane	309(a)(1) 1000 Lake Cook Road	509 (a	ZZU S. Michigan Avenue 509(a){1}	1939 West 13th Street	509(a)(1)	30°	1375 E 60th Street 509(a)(1)	2001 North Clark Street		509 (1001 E, Tougy Avenue	203(a)(1)	BOX :	509(a	1300 N Walkeyan 30ad 509(a)(1)	
SEPE Schultz Family Private Foundation 36-3690681 FYE: 12/31/2011	Statement 2 - Form 990-PF,		Address Rela	American Breast Cancer Baltimore MD 21286 None	Chicago IL 60604 None	c Unicago 60603 None	Battered Abused Women & Waukegan IL 60085	11 TO CO	Lake Forest 1. auu45 Mone Chicago Botanic Garden		Chicago Symphony Chicago II, 60604		Chicago IL 60608 None	Chicago IL 60601	Hyde Park Day School Chicago II, 60637	Zoological Society	614	ago IL (Lutheran School of Chicago IL 60615-5199 None	Social Services	RBC Ministries		Washington DC	st James Lutheran Church Lake Forest IL 60045 Mone	

01/23/2	2014 07:3	35	8472344142	 RCBROWNCPA	PAGE 28/28
8/9/2013 5:56 PM			Amount 1,000 500 120,210		2
Scriuliz Family Private Foundation 10681 2/31/2011	Statement 2 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the	Address	AddressRelationshipStatusPurposeRichard's Episcopal School33 E. 33rd Street509(a) (1)CharitableIndianapolis IN 46205None4711 North Ravenswood AveNight Ministry4711 North Ravenswood Ave509(a) (1)ReligiousTotal		
ол гл. ослипа на 36-3690681 FYE: 12/31/2011			St. Richard's Indianapol The Night Mini Chicago II		