Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation: THE ROSENSON FAMILY FOUNDATION

A Employer identification number: 36-3677314

Number and street (or P O box number if mail is not delivered to street address): 2021 ST. JOHNS AVE | Room/suite: 3C

B Telephone number (see instructions): 847-266-1222

City or town, state, and ZIP code: HIGHLAND PARK IL 60035-6104

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 2,460,191

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	149,621	149,621		
	4	Dividends and interest from securities	21,860	21,860		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-87,772			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		-87,772		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	83,709	83,709	N/A	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1800	1800		
	c	Other professional fees (attach schedule)	762	762		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1600	1600		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4162	4162		
	25	Contributions, gifts, grants paid	125300			125300
	26	**Total expenses and disbursements.** Add lines 24 and 25	129,462	4,162	N/A	
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-45,753			
	b	**Net investment income** (if negative, enter -0-)		79,547		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
1	Cash—non-interest-bearing	28376	269,554	269,554
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	432,002	412,009	344,375
c	Investments—corporate bonds (attach schedule)	1,674,842	1,539,481	1,846,262
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,135,220	2,221,044	2,460,191
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	0		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0		
29	Retained earnings, accumulated income, endowment, or other funds	2,135,220	2,221,044	
30	**Total net assets or fund balances** (see instructions)	2,135,220	2,221,044	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,135,220	2,221,044	

Lines 1–16: Assets; lines 17–23: Liabilities; lines 24–31: Net Assets or Fund Balances

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,135,220
2	Enter amount from Part I, line 27a	2	-45,753
3	Other increases not included in line 2 (itemize) ▶ Contribution	3	131,577
4	Add lines 1, 2, and 3	4	2,221,044
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,221,044

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	see attached schedule			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-87,772
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	124,505	203,798	.610924
2009	119,147	0	.000000
2008	116,096	188,737	.615121
2007	115,269	188,737	.610739
2006	112,848	2,472,223	.045646

2	**Total** of line 1, column (d)	2	1.88243
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.376486
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	201,941
5	Multiply line 4 by line 3	5	76,028
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	795
7	Add lines 5 and 6	7	75,233
8	Enter qualifying distributions from Part XII, line 4	8	125,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	795	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	00
3	Add lines 1 and 2		3	795	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0	00
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	795	00
6	Credits/Payments:				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 1600 00			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c 2200 00			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d		7	3800	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0	00
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3005	00
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax ▶** 3005 00 **Refunded ▶**		11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ N/A

14 The books are in care of ▶ HAROLD ROSENSON Telephone no. ▶ 847-266-1222

Located at ▶ 2021 ST. JOHNS AVE, HIGHLAND PARK, IL ZIP+4 ▶ 60035-6104

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	182,553
b	Average of monthly cash balances	1b	22,463
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	205,016
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	205,016
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	3,075
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	201,941
6	**Minimum investment return.** Enter 5% of line 5	6	10,098

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,098
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 795		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	795
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,303
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	9,303
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,303

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	125,300
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	125,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	795
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	124,505

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				9,303
2	Undistributed income, if any, as of the end of 2011:				
a	Enter amount for 2010 only			0	
b	Total for prior years: 20____,20____,20____		0		
3	Excess distributions carryover, if any, to 2011:				
a	From 2006				
b	From 2007				
c	From 2008				
d	From 2009				
e	From 2010				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 125,300				
a	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	115,997			
d	Applied to 2011 distributable amount				9303
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	115,997			
10	Analysis of line 9:				
a	Excess from 2007				
b	Excess from 2008				
c	Excess from 2009				
d	Excess from 2010 114,368				
e	Excess from 2011 115,997				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter **(1)** Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . .					
(3) Largest amount of support from an exempt organization . .					
(4) Gross investment income . . .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VARIOUS	NONE		CHARITY	125,300
Total . . . . ▶ **3a**				125,300
b *Approved for future payment*				
NONE				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					149,621
4 Dividends and interest from securities					21,860
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-87,772
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					83,709

13 Total. Add line 12, columns (b), (d), and (e) 13 83,709

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	INVESTMENT INCOME EARNED USED TO MAKE GRANTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Donald Rosenan | 10-10-12 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
MARK A. YAHOUDY	Mark A Y	9-30-12		P00015684
Firm's name ▶ MARK A. YAHOUDY			Firm's EIN ▶	
Firm's address ▶ 5627 DUNHAM ROAD DOWNERS GROVE, IL 60516			Phone no	312-925-2193

Continuation Page (Short-term transactions) for 990-PF, Part IV

Kind of Property	**How Acquired?**	**Date Acquired**	**Date Sold**	**Gross Sales Price**	**Cost**	**Gain or Loss**
1500 BP PLC	P	Various	12/06/11	65,436	59,509	5,927
2400 TICC Capital	P	05/17/11	06/29/11	22,315	26,282	-3,967
1200 TICC Capital	P	05/17/11	06/29/11	11,169	12,111	-942
300 TICC Capital	P	05/17/11	06/29/11	2,790	3,027	-237
100 TICC Capital	P	05/17/11	06/29/11	930	1,009	-79
2000 TICC Capital	P	09/07/11	09/22/11	16,035	18,161	-2,126
Ford Motor COBRA Notes	P	03/31/10	01/20/11	25,000	25,005	-5
	SHORT-TERM			143,675	145,104	-1,429

Continuation Page (Long-term transactions) for 990-PF, Part IV

Kind of Property	How Acquired?	Date Acquired	Date Sold	Gross Sales Price	Cost	Gain or Loss
500 BP PLC	P	02/02/10	12/06/11	21,812	27,390	-5,578
34,000 Chiquita Brands	P	04/25//05	12/06/11	34,425	33,320	1,105
50,000 Dow Chemical	P	05/26/09	05/16/11	50,000	50,000	0
1500 Eaton Vance	P	07/26/07	01/19/11	19,448	25,052	-5,604
100,000 Ford Motor	P	08/24/09	02/08/11	100,000	100,000	0
50,000 Ford Motor	P	11/15/07	07/20/11	50,000	45,375	4,625
121,000 GMAC Smart Notes	P	Various	10/17/11	121,000	121,000	0
50,000 GMAC Global Notes	P	09/15/09	03/02/11	50,000	50,000	0
100,000 HFC Internotes	P	12/21/01	12/15/11	100,000	100,000	0
4,340 Hancock HY Bond Fund	P	04/19/07	08/24/11	14,535	25,008	-10,473
2500 NFJ Dividend I&P Strategy	P	Various	01/19/11	44,003	56,596	-12,593

Continuation Page (Long-term transactions) for 990-PF, Part IV

Kind of Property	How Acquired?	Date Acquired	Date Sold	Gross Sales Price	Cost	Gain or Loss
1000 Nuveen Multi-Currency	P	04/25/07	01/19/11	13,481	18,715	-5,234
12,174 Pioneer Global	P	Various	08/24/11	120,641	151,567	-30,926
6,000 TICC Capital	P	Various	06/29/11	55,787	48,096	7,691
3,000 Wells Fargo Adv.	P	Various	01/10/11	28,690	58,045	-29,355
	Long-term			823,822	910,164	-86,342

Cash Basis

Rosenson Family Foundation
Charitable Donations
January through December 2011

	Jan - Dec 11
AABGU	300 00
ACLU	300 00
ACWIS	300 00
Adler Planetarium	1,000 00
AFBSF	500 00
AFHU	5,000 00
AFIM	300 00
AFIPO	1,000 00
AFO Israel Elwyn	600 00
AFOBIS	300 00
Alpert Jewish Family Services	300 00
Alzheimer's Association	500 00
American Cttee / Shaare Zedek	300 00
American Friends of MDA	600 00
American Heart Assoc.	300 00
American Jewish Committee	600 00
American Jewish World Service	500 00
American Psycological Found.	400 00
American Red Cross	300 00
AMIIE	600 00
Amizade	1,000 00
Anti-Defamation League	2,000 00
ARK	1,000 00
Art Institute of Chicago	1,500 00
ATS	600 00
Auditorium Theatre	300 00
Autism Speaks	300 00
Boys and Girls Clubs of PB	300 00
Boys Town Jerusalem	300 00
Brookfield Zoo/CBOT Fund	600 00
CAMERA	1,000 00
Camp of Dreams	300 00
Cancer Wellness Center	300 00
CAP of P.B. Cty.	300 00
CBO	200 00
CBS Men's Club	100 00
CCFA	1,800 00
Chai Lifeline	1,200 00
Charles Darwin Foundation Inc.	300 00
Chicago Botanic Garden	2,500 00
Chicago Chamber Musicians	300 00
Chicago Symphony	300 00
Children's Memorial Hospital	600 00
CJE	500 00
CJHS	1,000 00
Congregation Solel	5,000 00
Connections for the Homeless	500 00
Cove School	1,000 00
CURE	500 00
CURED	500 00
CWFI	600 00
Cystic Fibrosis Foundation	200 00
Dana Farber Cancer Institute	500 00
Dr. Philip Bonomi Lung Cancer Research	200 00
Easter Seals	300 00
Epilepsy Foundation of America	300 00
Evans Scholar' s Foundation	200 00
FAU Foundation INC/LLSMAC	1,000 00
Field Museum	1,000 00
First Hebrew Congregation	300 00
Food For Poor	500 00
Found. Fighting Blindness	1,250 00
Foundation for Peripheral Neuropathy	300 00
Frenchman's Creek Charity Foundation	1,250 00
Friends of H.P. Library	300 00
Friends of MorseLife	700 00

Cash Basis

Rosenson Family Foundation
Charitable Donations
January through December 2011

	Jan - Dec 11
Friends of the I.D.F.	5,000 00
Galapagos Conservancy	300 00
GIRF	500 00
Goodman Theatre	300 00
Greenpeace	300 00
Habitat International	600 00
Habush House	500 00
Hadley School for the Blind	500 00
Hillel	1,000 00
Hospice of P.B. County	500 00
Howard Brown Health Center	300 00
IHMEC	500 00
IMF	600 00
inSight Thru Ed. Inc.	500 00
Invest for KIds	100 00
Israel Cancer Association USA	300 00
J.C.C. Centers of Chicago	300 00
Japanese Relief Fund	100 00
JCUA	300 00
JCYS	500 00
JDRF	200 00
Jewish Museum of Fl.	300 00
Jewish National Fund	2,000 00
Joffrey Ballet	600 00
John G. Shedd Aquarium	1,500 00
Jupiter Medical Center Found.	1,000 00
Kol Zimrah	3,000 00
KOMIMIYUS	2,000 00
Kravis Center	300 00
Lamb's Farm	300 00
LaRabida Children's Hospital	1,000.00
LEAH	500 00
Leukemia & Lymphoma Soc.	300 00
Lighthouse International	300 00
Lincoln Park Zoo	400 00
Little City	700 00
Little Sisters of the Poor	700 00
Lungevity Foundation	600 00
Maccabi USA	500 00
Macular Degeneration Research	300 00
MADD	300 00
Make A Wish Foundation	300 00
March of Dimes	300 00
Miami City Ballet	1,000 00
Michael Rolfe Pancreatic Fdn.	300 00
MONC	200 00
Most Valuable Kids	300 00
MSKCC	300 00
Multiple Myoloma Research Fnd.	500 00
Multiple Sclerosis Society	300 00
Museum of Jewish Heritage	300 00
Museum of Modern Art	300 00
Museum of Science & Industry	1,000 00
National Foundation for Cancer Research	200 00
National Jewish Med./ Res. Ctr	1,000 00
Nature Conservancy	300 00
Northwestern University	200 00
Norton Museum of Art	600 00
NWU Feinberg S.M. Sclerederma Pgm.	1,000 00
Oakwook Center/P. Beaches Inc.	1,000 00
Omni Youth Services	1,500 00
Palm Beach Opera	3,000 00
Palm Beach Pet Rescue, Inc.	300 00
Parkinson Disease Foundation at Rush	1,000 00
PCCHNS	2,000 00
Pediatric Aids Chicago	0 00

Cash Basis

Rosenson Family Foundation
Charitable Donations
January through December 2011

	Jan - Dec 11
Perspectives Charter School	300 00
Place of Hope Inc.	1,000 00
Planned Parenthood of PB Cty.	500 00
Propionic Acidemia Foundation	1,000 00
Quest Academy	3,000 00
RAC/URJ	500 00
Ravinia Festival	6,100 00
Roberta B. Lewis Schlrshp. Fnd	1,000 00
School Trips For Kids Found.	300 00
Scleroderma Foundation	1,000 00
Scripps Florida	1,000 00
Shalva	600 00
Solomon Schechter Day School	500 00
Southern Poverty Law Ctr.	600 00
Spertus Inst.- Jewish Studies	1,000 00
St. Jude's Child. Res. Hosp.	1,000 00
Super Sibs	300 00
Telshe Yeshiva	200 00
Temple Beth David	1,100 00
The Art Center	500 00
The Immokalee Foundation	1,000 00
The Jemicy School	500 00
The Metropolitan Opera	200 00
The Rogosin Institute	500 00
The S A M Fund	500 00
The SEED Foundation	500 00
The Smile Train	500 00
U.S. Funds for UNICEF	300 00
U.S. Holocaust Memorial Museum	1,000 00
United Way of Palm Beach Cty.	500 00
USO	300 00
USOC	300 00
WTTW Satellite Council	1,200 00
WXEL	500 00
TOTAL	125,300.00

STATEMENT 1

THE ROSENSON FAMILY FOUNDATION Form 990-PF PART I

INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENT

SOURCE	AMOUNT
WELLS FARGO	$149,621

DIVIDENDS AND INTEREST FROM SECURITIES

SOURCE	AMOUNT
WELLS FARGO	$ 21,860

LEGAL FEES

ACCOUNTING	$1,800
CONSULTING	750
BANK FEE	12

TAXES

TAXES	$1,600

STATEMENT 2

THE ROSENSON FAMILY FOUNDATION Form 990-PF PART II

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	$ 412,009	$ 344,375
CORPORATE BONDS	1,539,481	1,846,262

STATEMENT 3

THE ROSENSON FAMILY FOUNDATION PART VIII LIST OF OFFICERS, DIRECTORS, TRUSTEES AND FOUNDATION MANAGERS

NAME & ADDRESS	TITLE AND AVG. HOURS worked	COMPENSATION	EMPLOYEE BEN PLAN CONT	EXPENSE ACCOUNT
Harold Rosenson 2021 St. Johns Ave Highland Park, IL 60035	Director/ 0 hours	None	None	None
Linda J. Rosenson 2021 St. Johns Ave Highland Park, IL 60035	Director/ 0 hours	None	None	None
Alan D. Rosenson 22803 Bridle Trail Kildeer, IL 60047	Director/ 0 hours	None	None	None
Ken B. Rosenson 2748 Woodland Ln Northbrook, IL 60062	Director/ 0 hours	None	None	None
Michael Rosenson 41 Riverside Drive Deerfield, IL 60015	Director/ 0 hours	None	None	None
Totals Part VIII		None	None	None

Form **8868**

(Rev January 2012)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☑

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE ROSENSON FAMILY FOUNDATION c/o HAROLD ROSENSON	Employer identification number (EIN) or ☑ 36-3677314
	Number, street, and room or suite no If a P O box, see instructions 2021 ST. JOHNS AVE	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code For a foreign address, see instructions HIGHLAND PARK IL 60035-6104	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ HAROLD ROSENSON

Telephone No. ▶ 561-775-9182 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15 , 20 12 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☑ calendar year 20 11 or

▶ ☐ tax year beginning ______ , 20 ___ , and ending ______ , 20 ___ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 3800
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 1600
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 2200

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☑

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions THE ROSENSON FAMILY FOUNDATION c/o Mark Yahoudy	Employer identification number (EIN) or ☑ 36-3677314
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P.O box, see instructions 5627 Dunham Road	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code For a foreign address, see instructions Downers Grove IL 60516	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ Harold Rosenson

Telephone No. ▶ 561-775-9182 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until November 15 , 20 12 .

5 For calendar year 2011 , or other tax year beginning ______ , 20 ___ , and ending ______ , 20 ___ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension Certain information necessary to prepare the return is not yet available. The information is expected shortly at which time the return will be completed.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 3800
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	**8b**	$ 3800
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**8c**	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Mark A [signature] Title ▶ CPA Date ▶ 8-13-12