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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation KATTEN MUCHIN ROSENMAN FOUNDATION, INC.		A Employer identification number 36-3165216
Number and street (or P.O. box number if mail is not delivered to street address) 525 W. MONROE ST.	Room/suite 1900	B Telephone number 312-902-5200
City or town, state, and ZIP code CHICAGO, IL 60661		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 402366.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2203887.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	2203887.	0.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 1	753.	0.	0.	753.
	24 Total operating and administrative expenses Add lines 13 through 23	753.	0.	0.	753.
	25 Contributions, gifts, grants paid	2066371.			2066371.
26 Total expenses and disbursements. Add lines 24 and 25	2067124.	0.	0.	2067124.	
27 Subtract line 26 from line 12	136763.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	265603.	402366.	402366.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	265603.	402366.	402366.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	265603.	402366.	
31 Total liabilities and net assets/fund balances	265603.	402366.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	265603.
2 Enter amount from Part I, line 27a	2	136763.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	402366.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	402366.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2158211.	73509.	29.359820
2009	2155087.	70060.	30.760591
2008	2177266.	100523.	21.659381
2007	1899138.	94764.	20.040712
2006	1822450.	126035.	14.459872

2 Total of line 1, column (d)	2	116.280376
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	23.256075
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	182935.
5 Multiply line 4 by line 3	5	4254350.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	4254350.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	2067124.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	0.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Katten Muchin Rosenman LLP Telephone no ► 312-902-5200 Located at ► 525 W. Monroe St., Ste. 1900, Chicago, IL ZIP+4 ► 60661-3693			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule Attached	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	185721.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	185721.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	185721.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2786.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	182935.
6	Minimum investment return. Enter 5% of line 5	6	9147.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	9147.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9147.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9147.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9147.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2067124.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2067124.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2067124.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				9147.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006	1816152.			
b From 2007	1894405.			
c From 2008	2172240.			
d From 2009	2151584.			
e From 2010	2154536.			
f Total of lines 3a through e	10188917.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	2067124.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				9147.
e Remaining amount distributed out of corpus	2057977.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	12246894.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	1816152.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	10430742.			
10 Analysis of line 9				
a Excess from 2007	1894405.			
b Excess from 2008	2172240.			
c Excess from 2009	2151584.			
d Excess from 2010	2154536.			
e Excess from 2011	2057977.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Schedule			In order to make contributions for charitable, religious, educational or scientific purposes.	2066371.
Total			▶ 3a	2066371.
b <i>Approved for future payment</i> None				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Katten Muchin Rosenman LLP	501(c)(9)	See Statement 2
Employees' Welfare Benefit Plan		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☐ No		
	Signature of officer or trustee <i>[Handwritten Signature]</i>		Date <i>7/31/12</i>			Title <i>Secretary</i>	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN
	Firm's name					Firm's EIN	
	Firm's address					Phone no.	

Form **990-PF** (2011)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)**

Name of organization	Employer identification number
KATTEN MUCHIN ROSENMAN FOUNDATION, INC.	36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Arthur W. Hahn 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	Daniel P. Shapiro 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	David B. Schulman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 8000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	David R. Dlugie 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	David R. Shevitz IRA 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	Gil M. Soffer 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10084.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Herbert S. Wander 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5502.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	Howard S. Lanznar 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 17000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	Katten Muchin Rosenman LLP 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 1950000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	Kenneth M. Jacobson 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 8933.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	Kenneth W. Miller 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 13415.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	Lewis Greenbaum 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	Milton S. Wakschlag 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	Renee M. Friedman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	Saul E. Rudo 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 22000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	Sheldon I. Banoff 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	Terry E. Newman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 9334.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	Mark S. Zolno 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
KATTEN MUCHIN ROSENMAN FOUNDATION, INC.	36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	Robert B. Breisblatt 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10100.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
20	Thomas J. Leanse 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7764.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once.) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

KATTEN MUCHIN ROSENMAN FOUNDATION, INC

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/11

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2011

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Ash, Karen Artz 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Sergi, Vincent A.F 525 W. Monroe Street Chicago, IL 60661-3693	President Director Less than ½ Hour	0	0	0
Lanznar, Howard S 525 W. Monroe Street Chicago, IL 60661-3693	Treasurer Director Less than ½ Hour	0	0	0
Cotton, Howard E. 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Rubenstein, Joshua S. 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/11

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2011

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Hahn, Arthur W. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Matis, Nina B. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Kistenbroker, David H 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Wander, Herbert S 525 W. Monroe Street Chicago, IL 60661-3693	Secretary Director Less than ½ Hour	0	0	0
Bryant, David J 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/11

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2011

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Huffenus, Daniel S 401 S. Tyron St., Ste. 2600 Charlotte, NC 28202-1935	Director Less than ½ Hour	0	0	0
Title, Gail Migdal 2029 Century Park East Los Angeles, CA 90067-3012	Director Less than ½ hour	0	0	0
Shulruff, Stuart P. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Actors Company Theatre	400
After School Matters	10,000
AGANO with Kenya	4,430
Alliance for Children's Rights	4,000
Alzheimer's Association	270
Alzheimer's Society of Canada	10,000
American Cancer Society	2,135
American Diabetes Association	1,955
American Friends of Hebrew University	3,750
American Heart Association	45,920
American India Foundation	8,750
American Ireland Fund	26,950
American Jewish Committee	14,100
American Liver Foundation	1,750
American Red Cross	100
American Technion Society	1,500
Anti Defamation League	16,250
Art Institute of Chicago	25,000
Arts and Science Council	2,663
Asian American Legal Defense & Ed. Fund	8,520
Asian Pacific American Legal Center	1,000
ASPCA	496
Assistance in Healthcare	7,500
Auditorium Theatre Roosevelt University	10,000
Bet Tzedek	1,500
Beth Israel Medical Center	5,000
Better Boys Foundation	8,333
Big Brothers Big Sisters	500
Big Brothers Big Sisters of Metro Chicago	350
Black United Fund of Illinois	1,500
BOEDC	3,000
Boys and Girls Clubs of America	1,000
Boys and Girls Clubs of Chicago	6,600
Bridge Youth & Family Services	1,400
BuildOn	4,330
Business & Professional People for the PI	2,075
Cabrini Green Legal Aid Clinic	5,000
Campus After Dark	5,000
Cancer Wellness Center	1,000
Career Education Scholarship Fund	5,000
CARPLS	5,000
Center for Civic Meditation	900
Center for Conflict Resolution	760
Center for Disability and Elder Law	2,500

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Center for Enriched Living	9,080
Chai Lifeline	1,000
Charcot-Marie Tooth Association	745
Charles Tillman Cornerstone Foundation	4,000
Charlotte International Cabinet	2,500
Charlotte Rescue Mission	63
Chgo Comm Minorities in Large Law Firms	5,500
Chicago Appleseed Fund For Justice	1,500
Chicago Area Council	2,500
Chicago Bar Foundation	45,900
Chicago Botanic Garden	100
Chicago Children's Advocacy Center	2,234
Chicago Lawyers Committee f/ Civil Rights	36,375
Chicago Lights	2,100
Chicago Loop Alliance	3,500
Chicago Police Memorial Foundation	10,000
Chicago Sister Cities International	2,500
Chicago Summer Business Institute	4,000
Chicago United	13,978
Chicago Volunteer Legal Services	4,401
Chicago Youth Symphony Orchestra	3,740
Chicagoland Entrepreneurial Center	8,900
Children at the Crossroads Foundation	500
Children's Cardiomyopathy Foundation	10,018
Children's Law Center	2,500
Children's Memorial Foundation	4,100
Children's Memorial Hospital	10,000
Christ the King Jesuit College Prep.	5,000
Christ the King Jesuit College Preparatory	2,500
City Kids Wilderness Project	325
City of Hope	13,600
City Year Greater Philadelphia	4,800
Civil Orchestra of Chicago	18,900
CJE SeniorLife	3,530
Classroom Central	60
College Bound Opportunities	800
College of Business Alumni Association	900
Comm. Economic Development Law Project	1,000
Community Economic Law Project	3,000
Community Impact	4,810
Constitutional Rights Foundation	8,750
Constitutional Rights Foundation Chicago	2,500
Covenant House	373
Creative Arts Workshop for Kids Inc.	500

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Crime Victims Center of Chester County	250
Cristo Rey Jesuit High School	4,290
Cystic Fibrosis Foundation	35,950
Dave Nee Foundation	6,232
DC Bar Pro Bono Program	4,780
DePaul University College of Law	2,150
Design Trust for Public Space	1,400
Direct Effect Charities	330
Disabled Sports USA	15,000
Discover a Star Foundation	3,000
District Alliance for Safe Housing	2,500
Doctors Without Borders	255
Domestic Violence Legal Clinic	3,000
DonorsChoose.Org	875
Douglaston & Little Neck Historical Soc.	500
Dress for Success	6,250
Dress for Success Worldwide - West	650
Easter Seals Metropolitan Chicago	1,000
Emerald City Theatre	17,500
Environmental Law Institute	5,000
Epilepsy Foundation - Greater Los Angeles	9,150
Family Center, Inc.	5,000
Fashion Delivers Charitable Foundation	10,000
Federal Bar Foundation	1,500
Fight for Children	14,250
Food Allergy Initiative	5,000
Francis W. Parker School	1,000
Franciscan Charities Inc.	1,100
Franciscan Community Benefit Services	4,280
Friends of Charlotte Mecklenburg Library	4,005
Friends of Golf	1,200
Friends of the Israel Defense Forces	4,000
Friends of The Sand Point Preserve	2,500
Friendship Senior Services Foundation	1,500
Frieze Fund at Children's Hospital	2,000
Gasto-Intestinal Research Foundation	4,000
Gateway for Cancer Research	22,500
Georgetown Visitation	2,500
Gilda's Club Chicago	3,800
Girl Scouts of Greater Chicago and NW IN	6,667
Girls in the Game	2,500
Girls Incorporated of NYC	975
Girls, Inc.	2,500
GOAL	10,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Goodman Theatre	81,000
Gottlieb Memorial Hospital Auxiliary	440
Grammy Foundation	2,050
Great Neck Arts Center	750
Greater Chicago Food Depository	9,600
Hammer Museum	24,000
Harlem RBI	10,070
Hedge Funds Care	31,250
Helping Hand Foundation	300
Hephzibah Children's Association	15,000
Higginbottom Family Urgent Care for Kids	750
Hinsdale Hospital Foundation	2,500
Honorable Tina Brozman Foundation, Inc.	750
Hospitality House of Charlotte	3,340
Housewares Charity Foundation	500
Housing Opportunities for Women	5,000
Hubbard Street Dance Chicago	14,600
IL Holocaust Museum & Education Center	6,250
IL Maternal & Child Health Coalition	2,500
Illinois Council of Economic Education	2,000
Insurance Industry Charitable Fdn.	1,500
Integrated Medical Foundation, Inc. (IMF)	3,215
International Women's Media Foundation	13,880
Interstitial Cystitis Association	350
Invest for Kids	1,470
Irish Arts Center	500
iStar Charity Foundation	51,500
Jewish Board of Family & Children Service	1,500
Jewish Child and Family Services	4,400
Jewish Council for Youth Services	1,390
Jewish Council on Urban Affairs	4,050
Jewish Federation	4,730
Jewish Federation of Greater Washington	500
Jewish National Fund	2,500
Jewish United Fund Metropolitan Chicago	62,733
Jewish United Fund/JFMC	10,000
Jewish Women International	900
JMC Auxiliary, Inc.	1,000
Joffrey Ballet of Chicago	18,350
John Buck Company Foundation	3,000
KIND	4,780
Lance Armstrong Foundation	5,775
Latino Justice PRLDEF	1,500
Lauri Strauss Leukemia Foundation	700

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Lawson House YMCA	3,600
Lawyers' Committee for Civil Rights Under	1,000
Lawyers for the Creative Arts	5,000
Legal Aid Society	10,000
Legal Aid Society of the D of C	5,000
Legal Assistance Fdn of Metro Chicago	25,000
Legal Services of Southern Piedmont	5,000
Lend-A-Hand Program	1,980
Lenox Hill Neighborhood House	750
Les Turner ALS Foundation	5,000
Leukemia & Lymphoma Society	500
Leukemia & Lymphoma Society WNCC	70
Longhouse Council, BSA	625
Lookingglass Theatre Company	18,800
Los Angeles Police Foundation	5,000
Lourdes Health Foundation	2,500
LUNgevity Foundation	2,500
Lyric Opera of Chicago	16,667
Maccabi USA/Sports for Israel	1,387
MAG America	500
MALDEF	2,840
March of Dimes	9,150
Marine Toys for Tots Foundation	1,000
Maryland Youth Ballet, Inc.	1,000
Metropolitan Chicago Healthcare Council	3,550
MetroPolitan Hosptial Center Auxiliary	5,125
Mexican American Bar Foundation	4,000
Midwest Palliative & Hospice CareCenter	5,000
Minds Matter of NYC Inc.	250
Minority Corporate Counsel Assoc	24,500
Misericordia Fall Festival Open	4,500
Mitchell A. Mars Foundation	2,500
Ms. Foundation for Women	12,880
Multiple Sclerosis Research Center of NY	5,000
Museum of Science and Industry	4,000
MusiCares MAP Fund	4,760
NA'AMAT USA	150
National Immigrant Justice Center	16,000
National Kidney Foundation	1,500
National Kidney Foundation of Illinois	25,000
National Lesbian & Gay Foundation	1,250
National Multiple Sclerosis Society	26,017
National Veterans Legal Svs. Program	8,750
National Women's Law Center	9,400

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Nat'l Law Ctr on Homelessness & Poverty	5,000
Natural History Museum of the Adirondacks	500
Nature Conservancy	5,500
NAUDL	2,676
New Hope Housing, Inc.	900
New York City Health and Hospitals Corp	10,000
New York City's YMCA	10,000
New York University	11,050
New Yorkers for Children	22,960
No Greater Sacrifice	22,040
Northwest Community Hospital Foundation	2,450
Northwestern Brain Tumor Institute	3,200
Northwestern Univ. Feinberg Sch of Med	20,000
Northwestern University School of Law	7,900
NY P & F Widows & Children's Benefit Fund	10,000
Old St. Pat's Church	150
Opportunity Network	388
Otis College of Art and Design	14,000
Outfest	3,000
Pamela B. Katten Mem. Leukemia Res. Fdn.	15,000
Partnership to Educate & Advance Kids	3,525
Paula Takacs Fdn for Sarcoma Research	1,040
PAWS Chicago	100
Pediatric Oncology Treasure Chest Fdn	3,000
Philo Carpenter Elementary School	1,200
Picture House	4,000
Pro Bono Partnership	10,000
Providence St. Mel School	9,000
Public Counsel	39,255
Public Counsel Law Center	7,000
Public Interest Law Initiative	7,850
R&W Foundation	2,300
Race for Hope - DC	10,000
Ravinia	14,400
Reading is Fundamental (RIF)	1,000
Rebuilding Together	1,000
Rehabilitation Institute of Chicago	11,000
Renee Israel Foundation	1,000
Research for the Cure Foundation	1,100
Resurrection Health Care	4,800
Richard Willis Sr. Memorial Fund	3,900
Right Angle Foundation	750
Riverside Healthcare Foundation	2,100
Riverside Symphony	500

KATTEN MUCHIN ROSENMAN.FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Rock Creek Conservancy	1,000
Rush University Medical Center	5,100
Rush-Copley Foundation	4,594
Safe Horizon	8,030
Salvation Army	65
Sanctuary for Families	5,000
Say Yes to Education Inc.	1,000
Sec. & Exchange Comm. Historical Society	5,000
Second Market Impact	4,200
SEEDCO	350
Settlement Housing Fund, Inc.	850
SGA Youth & Family Services	7,500
Sheen Educational Center	1,000
Signature Theatre Company	8,500
SoBRO	575
Sojourn Services	500
Special Olympics of Southern California	1,100
St. Haralambos	100
St. Joseph's School	7,150
Steppenwolf Theatre Company	10,000
Summer on the Hill	7,400
Susan G. Komen Race for the Cure	60
Swedish Covenant Hospital Foundation	5,000
T.J. Martell Foundation	990
Teaching Tolerance	2,500
The IIB's Foundation	375
The Other Bar	500
Three Crowns Foundation	1,100
Three Crowns Park	1,500
Town Hall Los Angeles	625
Treasure Chest Foundation	1,000
U of C Comer Children's Hospital	1,000
U.S. Bank TCUW Campaign	15,000
UCLA School of Law	2,000
UJA/Federation WWWN	1,000
UJA-Federation of New York	5,400
Union League Boys and Girls Clubs	1,000
United Hospital Fund	2,500
United Neighborhood Organization	900
United States Holocaust Memorial Museum	6,500
University of Chicago Cancer Res. Fdn.	15,000
Upwardly Global	1,000
Urban Arts Partnership	57,000
Urban Land Institute	5,000

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FYI 12/31/11

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

USC Gould School of Law	5,916
USO of Illinois	6,000
Veterans of Wall Street VOWS	1,000
Volunteers of Legal Society	10,000
Washington Lawyers Comm. for CR & UA	2,500
Washington University School of Medicine	500
Wheaton Franciscan Healthcare	1,350
White House Project	25,000
YMCA	1,000
Young Build Lake County	875
Youth Choral Theater of Chicago	2,500
Youth Emergency Services & Shelter	2,500
Youth, I.N.C.	23,250
ZERO - The Project to End Prostate Cancer	5,500

2,066,371

Form 990-PF

Other Expenses

Statement 1

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Filing Fees	15.	0.	0.	15.
Bank Fees	738.	0.	0.	738.
To Form 990-PF, Pg 1, ln 23	753.	0.	0.	753.

990-PF	Affiliation with Tax-Exempt Organizations Part XVII, Line 2, Column (c)	Statement	2
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Name of Affiliated or Related Organization

Katten Muchin Rosenman LLP Employees' Welfare Benefit Plan

Description of Relationship with Affiliated or Related Organization

Common Directors/Trustees

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions Katten Muchin Rosenman Foundation, Inc.	Employer identification number (EIN) or ☒ 36-3165216
	Number, street, and room or suite no. If a P.O. box, see instructions 525 W. Monroe St. Ste., 1900	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Chicago, IL	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **Katten Muchin Rosenman LLP**

Telephone No. ► **312-902-5200** FAX No. ► **312-902-1061**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20 **12**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year 20 **11** or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.