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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
The Poetry Foundation

% CAREN SKOULAS

Number and street (or P O box number if mail is not delivered to street address) Room/suite
61 West Superior Street

City or town, state, and ZIP code
Chicago, IL 60654

A Employer identification number
36-2490808

B Telephone number (see page 10 of the instructions)
(312) 787-7070

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 197,131,499

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,295			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,477	7,477	7,477	
	4 Dividends and interest from securities.	2,842,910	2,842,910	2,842,910	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,836,305			
	b Gross sales price for all assets on line 6a _____ 4,832,029				
	7 Capital gain net income (from Part IV, line 2)		1,835,850		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	674,560	74,615	612,339	
	12 Total. Add lines 1 through 11	5,369,547	4,760,852	3,462,726	
	13 Compensation of officers, directors, trustees, etc	559,230	121,210	121,210	438,020
	14 Other employee salaries and wages	1,176,125	7,580	7,580	1,163,404
	15 Pension plans, employee benefits	623,390	32,931	32,931	574,806
	16a Legal fees (attach schedule).	78,563	2,918	2,918	82,157
	b Accounting fees (attach schedule).	79,650	15,930	15,930	53,720
	c Other professional fees (attach schedule)	852,964	0	0	842,573
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	108,301	4,654	4,654	103,647
	19 Depreciation (attach schedule) and depletion . . .	746,285	4,681	4,681	
	20 Occupancy	810,186	8,755	8,755	730,871
	21 Travel, conferences, and meetings	488,192			490,217
	22 Printing and publications	1,134,387		449,444	609,033
	23 Other expenses (attach schedule).	1,363,102	396,517	311,496	777,077
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,020,375	595,176	959,599	5,865,525
	25 Contributions, gifts, grants paid	767,535			665,035
	26 Total expenses and disbursements. Add lines 24 and 25	8,787,910	595,176	959,599	6,530,560
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,418,363			
	b Net investment income (if negative, enter -0-)		4,165,676		
	c Adjusted net income (if negative, enter -0-)			2,503,127	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	49,957	99,838	99,838
	2	Savings and temporary cash investments	5,656,515	1,878,035	1,878,035
	3	Accounts receivable ▶ 216,024			
		Less allowance for doubtful accounts ▶ 1,431	22,257,608	214,593	214,593
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	151,893	384,491	384,491
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	86,078,840	92,416,837	92,416,837
	c	Investments—corporate bonds (attach schedule).	36,270,826	37,938,562	37,938,562
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	7,483,685	13,815,535	13,815,535	
14	Land, buildings, and equipment basis ▶ 23,512,666				
	Less accumulated depreciation (attach schedule) ▶ 1,558,901	14,532,988	21,953,765	21,953,765	
15	Other assets (describe ▶)	35,131,406	28,429,843	28,429,843	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	207,613,718	197,131,499	197,131,499	
Liabilities	17	Accounts payable and accrued expenses	1,262,632	790,139	
	18	Grants payable	102,500	102,500	
	19	Deferred revenue	500,707	486,656	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	15,000,000	15,000,000	
	22	Other liabilities (describe ▶)	5,276	2,519	
	23	Total liabilities (add lines 17 through 22)	16,871,115	16,381,814	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	156,033,443	152,691,177	
	25	Temporarily restricted	34,577,718	27,927,066	
	26	Permanently restricted	131,442	131,442	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	190,742,603	180,749,685	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	207,613,718	197,131,499	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	190,742,603
2	Enter amount from Part I, line 27a	-3,418,363
3	Other increases not included in line 2 (itemize) ▶	798,565
4	Add lines 1, 2, and 3	188,122,805
5	Decreases not included in line 2 (itemize) ▶	7,373,120
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	180,749,685

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,835,850
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-4,044

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010			
2009			
2008			
2007			
2006			

2 Total of line 1, column (d).	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	
5 Multiply line 4 by line 3.	5	
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	
7 Add lines 5 and 6.	7	
8 Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☒ and enter "N/A" on line 1 Date of ruling or determination letter <u>2008-08-01</u> (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	N/A
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a		No
		1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.poetryfoundation.org	13	Yes	
14	The books are in care of  CAREN SKOULAS Telephone no  (312) 799-8001 Located at  61 WEST SUPERIOR STREET CHICAGO IL ZIP +4  60654			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.  ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?. If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

☒

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE HALLEY 61 WEST SUPERIOR STREET CHICAGO, IL 60654	EDITOR & DIRECTOR 35 0	99,807	25,274	0
STEPHEN YOUNG 61 WEST SUPERIOR STREET CHICAGO, IL 60654	PROGRAM DIRECTOR 35 0	96,161	43,260	0
DONALD SHARE 61 WEST SUPERIOR STREET CHICAGO, IL 60654	ASSOCIATE DIRECTOR 35 0	75,021	52,063	0
STEPHANIE HLYWAK 61 WEST SUPERIOR STREET CHICAGO, IL 60654	MEDIA DIRECTOR 35 0	68,000	18,971	0
ELIZABETH ALLEN 61 WEST SUPERIOR STREET CHICAGO, IL 60654	PROJECT MANAGER 35 0	67,556	39,732	0
Total number of other employees paid over \$50,000.				4

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Norcon Inc	Construction	7,246,056
661 West Ohio Street CHICAGO,IL 60654		
US Equities Development LLC	Property Planning	223,486
20 N Michigan Ave Ste 400 CHICAGO,IL 60602		
Tierra Innovation Inc	Web Design Services	215,660
400 Lafayette Street Ste 400 NEW YORK,NY 10003		
John Ronan Architects	Architecture Service	155,232
420 W Huron St CHICAGO,IL 60654		
Most Training & Consulting LP	IT Support	131,645
4541 N Ravenswood Avenue CHICAGO,IL 606405296		
Total number of others receiving over \$50,000 for professional services.		7

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 "POETRY" MAGAZINE- SEE PAGE 17	2,068,638
2 POETRYFOUNDATION.ORG- SEE PAGE 18	2,221,772
3 EDUCATIONAL AND PUBLIC PROGRAMS AND PRIZES- SEE PAGE 19	6,831,752
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	143,901,163
b	Average of monthly cash balances.	1b	12,278,730
c	Fair market value of all other assets (see page 24 of the instructions).	1c	11,871,366
d	Total (add lines 1a, b, and c).	1d	168,051,259
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	150,000
3	Subtract line 2 from line 1d.	3	167,901,259
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	2,518,519
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	165,382,740
6	Minimum investment return. Enter 5% of line 5.	6	8,269,137

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,530,560
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	8,100,565
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	14,631,125
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,631,125
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 2009 , 2008 , 2007		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 14,631,125				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

2008-08-01

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
		2,503,127	2,470,356	999,915	877,715	6,851,113
b	85% of line 2a	2,127,658	2,099,803	849,928	746,058	5,823,447
c	Qualifying distributions from Part XII, line 4 for each year listed	14,631,125	10,645,486	5,267,744	5,876,200	36,420,555
d	Amounts included in line 2c not used directly for active conduct of exempt activities	665,035				665,035
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	13,966,090	10,645,486	5,267,744	5,876,200	35,755,520
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .	5,512,758	4,809,713	3,550,368	3,192,253	17,065,092
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

Stephen Young Program Director
61 West Superior Street
Chicago, IL 60654
(312) 799-8002

b

The form in which applications should be submitted and information and materials they should include

FOR GRANTS TO EXEMPT ORGANIZATIONS, APPLICATIONS SHOULD BE MADE BY LETTER AND SHOULD INCLUDE INFORMATION ABOUT THE REQUESTING ORGANIZATION AND A DETAILED DESCRIPTION OF HOW THE GRANT WILL BE USED. APPLYING ORGANIZATIONS SHOULD INCLUDE DOCUMENTS VERIFYING TAX STATUS. APPLICATIONS FOR SUPPORT FOR NEEDY POETS SHOULD BE MADE BY LETTER BY INDIVIDUALS NOT RELATED TO THE POET. INFORMATION THAT ALLOWS THE FOUNDATION TO VERIFY THE POET'S STATUS MUST BE PROVIDED.

c

Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES. GRANT APPLICATIONS ARE REVIEWED PERIODICALLY ON A YEAR ROUND BASIS.

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE POETRY FOUNDATION IS A PRIVATE OPERATING FOUNDATION AND PRIMARILY RUNS ITS OWN PROGRAMS. WE HAVE A SMALL GRANTS PROGRAM FOR ORGANIZATIONS WHOSE WORK IS CONSISTENT WITH THE FOUNDATION'S MISSION AND WHO MAY BE BETTER ABLE TO FULFILL THE FOUNDATION'S MISSION IN PARTICULAR AREAS. WE ALSO HAVE A SMALL FUND TO PROVIDE FINANCIAL SUPPORT TO POETS IN EMERGENCY FINANCIAL SITUATIONS, PRIMARILY RELATED TO HEALTHCARE.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	665,035
b Approved for future payment See Additional Data Table				
Total			3b	102,500

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a MAGAZINE SUBSCRIPTIONS						529,540
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	7,477		
4 Dividends and interest from securities.			14	2,842,910		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	60,149		
8 Gain or (loss) from sales of assets other than inventory	523000	455	18	1,835,850		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory. .						
11 Other revenue a See Additional Data Table						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). .		18,541		4,813,171		529,540
13 Total. Add line 12, columns (b), (d), and (e).						5,361,252

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-10-10	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature DANIEL ROMANO		Date	Check if self-employed ☒
Firm's name GRANT THORNTON LLP			Firm's EIN		
Firm's address 175 W JACKSON BLVD STE 2000 CHICAGO, IL 60604			Phone no (312) 856-0200		

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 36-2490808
Name: The Poetry Foundation

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES - CAP GN DIST	P		
PUBLICLY TRADED SECURITIES - CAP GN DIST	P		
PUBLICLY TRADED SECURITIES - CAP GN DIST	P		
PUBLICLY TRADED SECURITIES - CAP GN DIST	P		
PUBLICLY TRADED SECURITIES - CAP GN DIST	P		
PUBLICLY TRADED SECURITIES - SHORT TERM	P		
PUBLICLY TRADED SECURITIES - LONG TERM	P		
LT CAPITAL GAIN FROM LIMITED PARTNERSHIP	P		
ST CAPITAL LOSS FROM LIMITED PARTNERSHIP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,329,916			1,329,916
158,463			158,463
90,965			90,965
10,893			10,893
5,173			5,173
19,328		19,277	51
2,980,672		2,972,807	7,865
236,619			236,619
		4,095	-4,095

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,329,916
			158,463
			90,965
			10,893
			5,173
			51
			7,865
			236,619
			-4,095

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Deborah Cummins	TRUSTEE 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Thomas C Cronin	TRUSTEE 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Celia Hilliard	TRUSTEE 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Ethel R Kaplan	TRUSTEE 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
John J Kenney	CHAIR 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Sylvia Manning	trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Donald G Marshall	Chair 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Robert C McCormack	trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Daniel Menaker	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Patricia Nissen	vice chair 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Charlie Pierce	Vice Chair 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Paul Ruxin	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Robert Wedgeworth	Vice Chair 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Benna Wilde	Secretary 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Willard Bunn	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Gail Bush	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Kim Coventry	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Eden Martin	Trustee 2 0	0	0	0
61 West Superior Street Chicago,IL 60654				
Stuart J Miller	Trustee 2 0	0		
61 West Superior Street Chicago,IL 60654				
John Barr	President 35 0	268,650	64,975	0
61 West Superior Street Chicago,IL 60654				
Caren Skoulas	CFO 35 0	192,800	59,383	0
61 West Superior Street Chicago,IL 60654				
Chrstian Wiman	Editor 35 0	97,780	52,870	0
61 West Superior Street Chicago,IL 60654				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Alicia E Stallings44 Angylis St Athens, Neos Kosmos 11743 GR	NONE	Individual	John Frederick Nims Memorial Prize	500
Allison Seay3021 Riverhills Ln Midlothian, VA 23113	NONE	Individual	Ruth Lilly Poetry Fellowship	15,000
American Public MediaPO Box 70870 St Paul, MN 55170	NONE	Public Charity	Sponsorship of The Writer's Almanac	120,000
AWP4400 University Drive/ Mail Stop 1E Fairfax, VA 22030	NONE	Public Charity	AWP Conference Sponsorship	10,000
Belle Randall1202 N 42nd St Seattle, WA 08103	NONE	Individual	Editor's Prize for Best Letter	250
Brooklyn Arts Council290 20th St 1L Brooklyn, NY 11215	NONE	Public Charity	Alzheimer's Poetry Project	5,000
Carolyn Forche6429 Dahlonga Rd Bethesda, MD 20816	NONE	Individual	Levinson Prize	500
Cave Canem Foundations Inc20 Jay St Ste 310-A Brooklyn, NY 11201	NONE	Public Charity	General Support	10,000
Daniel Brett Clendening684 Brook Circle Griffin, GA 30224	NONE	Individual	Editor's Prize for Best Letter	250
David Ferry49 Cypress Street 2 Brookline, MA 02445	NONE	Individual	Ruth Lilly Poetry Prize	100,000
Ether Sea925 Bergen Street Brooklyn, NY 11231	NONE	Individual	Memorial Donation	1,000
Farnoosh Fathi300 Page Street San Francisco, CA 94102	NONE	Individual	Ruth Lilly Poetry Fellowship	15,000
Franz Wright24 Lyman Terrace Waltham, MA 02452	NONE	Individual	J Howard and Barbara M J Wood Prize	5,000
Illinois Arts Alliance203 N Wabash Suite 1920 Chicago, IL 60601	NONE	Public Charity	Institutional Partner Membership	1,000
J Patrick Lewis485 Legacy Drive Westerville, OH 43082	NONE	Individual	Children's Poet Laureate Appointment Prize	25,000
Jim Powell2112 Bonar St Apt D Berkeley, CA 94702	NONE	Individual	Poet in Need Donation	2,500
Joshua Mehigan81 Ocean Parkway Apt 5C Brooklyn, NY 11218	NONE	Individual	Editor's Prize for Feature Article	1,000
Kent State University Foundation Inc 301 Satterfield Hall Kent, OH 44242	NONE	Public Charity	Wick Poetry Center - Traveling Stanzas Program	2,500
Marcus Wicker1735 Brian Ct Ann Arbor, MI 48104	NONE	Individual	Ruth Lilly Poetry Fellowship	15,000
Meg Day1545 Santa Clara Ave Apt D Alameda, CA 94501	NONE	Individual	Poet in Need Donation	2,500
National Center for Creative Aging 4125 Albernarle St NW Washington, DC 200162105	NONE	Public Charity	Conference Sponsorship	2,500
National Public Radio Inc635 Massachusetts Ave NW Washington, DC 200013753	NONE	Public Charity	NPR Poetry Programming Support	50,000
Olivia C Friedman2335 Lucerne Avenue Los Angeles, CA 90016	NONE	Individual	Ruth Lilly Poetry Fellowship	15,000
Peter Campion5525 Vincent Ave S Minneapolis, MN 55410	NONE	Individual	Editor's Prize Best Review in Poetry Magazine	1,000
Poets House10 River Terrace New York, NY 10282	NONE	Public Charity	Poetry Programs	10,000
Reginald D Betts6221 Lexington Ridge Dr Lexington, MA 02421	NONE	Individual	Frederick Bock Prize	500
River North Film Festival61 West Superior Street Chicago, IL 60654	NONE	Public Charity	River North Film Festival	400
Sina Queyras5030 Rue Chambord 3 Montreal, QC H2J 3N2 CA	NONE	Individual	Friends of Literature Prize	500
Small Press Distribution1341 7th St Berkeley, CA 94710	NONE	Public Charity	Sponsorship for The Bee-In	1,000
Teachers & Writers Collaborative 520 Eighth Ave Ste 2020 New York, NY 10018	NONE	Public Charity	Conference Sponsorship	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Cliff Dwellers200 S Michigan Ave Fl 22 Chicago,IL 60604	NONE	Public Charity	Chicago Literary Hall of Fame Sponsorship	500
The National Poetry Series57 Mountain Ave Princeton,NJ 08540	NONE	Public Charity	Publication Support	10,000
Theodore Zachary Cotler2335 Lucerne Avenue Los Angeles,CA 90016	NONE	Individual	Ruth Lilly Poetry Fellowship	15,000
Tom PickardRose Cottage CA9 3Bw Brampton,ON CA	NONE	Individual	Bess Hokin Prize	1,000
Tonya Foster120 Ocean Parkway Apt 6K Brooklyn,NY 11218	NONE	Individual	Tonya Foster Donation Fund	2,500
WETA2775 S Quincy St Arlington,VA 222062269	NONE	Public Charity	Sponsorship- PBS NewsHour	200,000
WGBH1 Guest St Boston,MA 021352016	NONE	Public Charity	Poetry Everywhere Collection	10,635
Young Chicago Authors1180 N Milwaukee Ave 2nd Floor Chicago,IL 60642	NONE	Public Charity	Grant for Writing Program	10,000
Total  3a				665,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Alba Public School5935 Elm St Elmira, MI 49730	None	Public Charity	Grant for book purchase	500
Alexa Moeller1161 37th St NW Watertown, SD 57261	None	Individual	Recitation Prize	100
Alexander Barnes523 Strawberry Lane Ashland,OR 97520	None	Individual	Recitation Prize	100
Alexis Barrera1734 Chelsea Circle Howell,MI 48843	None	Individual	Recitation Prize	100
Amanda Titolo9940 Moonvalley Pl Las Vegas,NV 89134	None	Individual	Recitation Prize	200
Andre Goddard Jr3200 Lenox Rd NE C401 Atlanta,GA 30324	None	Individual	Recitation Prize	100
Angela Yang2230 Cottage Grove Alcove Woodbury,MN 55129	None	Individual	Recitation Prize	100
Anita Norman12318 Dargie Dr Arlington,TN 38002	None	Individual	Recitation Prize	200
Anna WolfsW329 N9232 West Shore Dr Hartland,WI 53029	None	Individual	Finalist for National Scholarship Prize	1,000
Anna WolfsW329 N9232 West Shore Dr Hartland,WI 53029	None	Individual	Recitation Prize	200
Annelise Yee1520-A Alewa Dr Honolulu,HI 96817	None	Individual	Recitation Prize	100
Antilles School7280 Frenchmans Bay 16-1 St Thomas,VI 00802	None	Public Charity	Grant for book purchase	500
Arlington High School5475 Airline Rd Arlington,TN 38002	None	Public Charity	Grant for book purchase	500
Arrowhead Union High School700 North Ave Hartland,WI 53029	None	Public Charity	Grant for book purchase	500
ArvadaClearmont High SchoolPO Box 33 Clearmont,WY 82835	None	Public Charity	Grant for book purchase	500
Aryeh Lax13900 Donalds St Anchorage,AK 99516	None	Individual	Recitation Prize	200
Ashley Kiley124 Mike McConnell Ave Iva,SC 29655	None	Individual	Recitation Prize	100
Austin Graef2803 Duncan Dr Missoula,MT 59802	None	Individual	Recitation Prize	200
Baldwin High School415 Eisenhower Baldwin City,KS 66006	None	Public Charity	Grant for book purchase	500
Bishop Hendricken High School2615 Warwick Ave Warwick,RI 02889	None	Public Charity	Grant for book purchase	200
Blanca Stephanie Garcia414 Harding St Clayton,NM 88415	None	Individual	Recitation Prize	200
Box Elder High School380 S 600 W Brigham City,UT 84302	None	Public Charity	Grant for book purchase	200
Brady Jernigan46-064 Makena Pl Kaneohe,HI 96744	None	Individual	Recitation Prize	200
Bria Frehner9 Altemont St West Peterborough,NH 03468	None	Individual	Recitation Prize	200
Brian Durankan26 Sevilla Ave Warwick,RI 02889	None	Individual	Recitation Prize	100
Brian Gilberts10309 Gretchen Nicole Ct Woodstock,MD 21163	None	Individual	Recitation Prize	200
Brian Rhoades509 E Sandpiper Tel Sioux Falls,SD 57108	None	Individual	Recitation Prize	200
Broad Ripple Magnet High School 1115 Broad Ripple Ave Indianapolis,IN 46220	None	Public Charity	Grant for book purchase	500
Bruce McCuskey1001 Vine St Saint Albans,WV 25177	None	Individual	Recitation Prize	200
Brynn Powell1443 W Balboa St Kuna,ID 83634	None	Individual	Recitation Prize	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Burlington High School52 Institute Rd Burlington,VT 05401	None	Public Charity	Grant for book purchase	500
Cabot High School401 N Lincoln Cabot,AR 72023	None	Public Charity	Grant for book purchase	200
Cameron Locke18580 S 801 Rd Stockton,MO 65785	None	Individual	Recitation Prize	200
Camila Perez SantiagoPaseo del Rio Apt 4102 Humacao,PR 00791	None	Individual	Recitation Prize	100
Caprisha RichardsPO Box 643 St Thomas,VI 00804	None	Individual	Recitation Prize	200
Carleigh Schuman5531 N 17th St Ct Lincoln,NE 68521	None	Individual	Recitation Prize	100
Carolyn M Muller607 N Elm St Champaign,IL 618203405	None	Individual	Recitation Prize	200
Cascade Christian High School855 Chevy Way Medford,OR 97504	None	Public Charity	Grant for book purchase	500
Central High School - IL610 West University Ave Champaign,IL 61820	None	Public Charity	Grant for book purchase	500
Charday Latrice Crawford3225 Dorchester Springfield,IL 62704	None	Individual	Recitation Prize	100
Charles Tillman10132 Tribbet St St James,LA 70086	None	Individual	Recitation Prize	100
Charlotte Amalie High SchoolPO Box 7729 St Thomas,VI 00801	None	Public Charity	Grant for book purchase	200
Chelsey Swann426-23rd Place NE Washington,DC 20002	None	Individual	Recitation Prize	100
Claire Matway5456 Bartlett St Pittsburgh,PA 15217	None	Individual	Recitation Prize	100
Clarissa Lotson259 Gregory Ave West Orange,NJ 07052	None	Individual	Recitation Prize	100
Claude Mumbere94 Lyman Ave Burlington,VT 05401	None	Individual	2nd Place National Scholarship Prize	10,000
Claude Mumbere94 Lyman Ave Burlington,VT 05401	None	Individual	Recitation Prize	200
Clayton High School323 S 5th St Clayton,NM 88415	None	Public Charity	Grant for book purchase	500
Clovis High SchoolPO Box 19000 Clovis,NM 88102	None	Public Charity	Grant for book purchase	200
Clovis West High School1070 E Teague Fresno,CA 93720	None	Public Charity	Grant for book purchase	200
Cody Keener734 E 2000 Rd Eudora,KS 66025	None	Individual	Recitation Prize	200
College of Southern Nevada High School6375 W Charleston Blvd WMTT Las Vegas,NV 89146	None	Public Charity	Grant for book purchase	500
Columbus Alternative High School 2632 McGaffey Road Columbus,OH 43211	None	Public Charity	Grant for book purchase	200
Connor Maginn1623 Bear St Madison,IN 47250	None	Individual	Recitation Prize	100
Contoocook Valley Regional High School184 Hancock Rd Peterborough,NH 03458	None	Public Charity	Grant for book purchase	500
Corbin Gomez4040 Redondo Dr El Derado Hills,CA 95762	None	Individual	Finalist for National Scholarship Prize	1,000
Corbin Gomez4040 Redondo Dr El Derado Hills,CA 95762	None	Individual	Recitation Prize	200
Crescent High School9104 Highway 81 S Iva,SC 29655	None	Public Charity	Grant for book purchase	200
Crossroads College Prep School500 De Baliviere Avenue St Louis,MO 63112	None	Public Charity	Grant for book purchase	200
Curtlyn Kramer3455 Boy Scout Rd Ashland,KY 41102	None	Individual	Recitation Prize	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Daphnee McMaster1209 Robeson St Reading, PA 19604	None	Individual	Recitation Prize	200
Daraja Hinds25 Crystal Place Pawtucket, RI 02861	None	Individual	Recitation Prize	200
Dayja Legg24 Meadowbrooke Dr Charleston, WV 25311	None	Individual	Recitation Prize	100
Denise Burns1364 Lee Rd Fort Sill, OK 73503	None	Individual	Recitation Prize	200
Dickson County High School509 Henslee Dr Dickson, TN 37055	None	Public Charity	Grant for book purchase	200
Eastridge High School2350 East Ridge Rd Rochester, NY 14622	None	Public Charity	Grant for book purchase	500
Elizabeth Landon108 Dunbarton Dr Wilmington, DE 19808	None	Individual	Recitation Prize	200
Ellen Howerton11158 Deauaughn Ct Fairfax Station, VA 22039	None	Individual	Recitation Prize	200
Emily Musette Hays842 Truman St Moscow, ID 83843	None	Individual	Recitation Prize	200
Emily Schwerdtfeger459 E Schreyer Pl Columbus, OH 43214	None	Individual	Recitation Prize	100
Gabrielle Humlicek24876 Chalet Ln Honey Creek, IA 51542	None	Individual	Recitation Prize	100
Gerhard Jansen1006 17th Street South Arlington, VA 22202	None	Individual	Recitation Prize	200
Graciela Maya-JosephPO Box 459 Owyhee, NV 89832	None	Individual	Recitation Prize	100
Gwendolyn Morrison601 E Anson St Marshalltown, IA 50158	None	Individual	Finalist for National Scholarship Prize	1,000
Gwendolyn Morrison601 E Anson St Marshalltown, IA 50158	None	Individual	Recitation Prize	200
Hannah Hout431 S Lincoln St Casper, WY 82601	None	Individual	Recitation Prize	100
Hartland High School10635 Dunham Rd Hartland, MI 48353	None	Public Charity	Grant for book purchase	200
Hellgate High School900 S Higgins Missoula, MT 59801	None	Public Charity	Grant for book purchase	200
Hellgate High School900 S Higgins Missoula, MT 59801	None	Public Charity	Grant for book purchase	500
Idalis L Stamas13 Jordan Dr Dover, DE 19904	None	Individual	Recitation Prize	100
India Parsons10445 W Flower St Avondale, AZ 85392	None	Individual	Recitation Prize	100
Iowa School for the Deaf3501 Harry Langdon Blvd Council Bluffs, IA 51503	None	Public Charity	Grant for book purchase	200
JMW School for the Performing and Visual Arts350 Division Street Pawtucket, RI 028604502	None	Public Charity	Grant for book purchase	500
Jakia Propst2543 12th Ave SW Hickory, NC 28602	None	Individual	Recitation Prize	100
Jason Ware260 Woodside Place Rochester, NY 14609	None	Individual	Recitation Prize	200
Jenna Tan5508 Chisman Ct Virginia Beach, VA 23464	None	Individual	Recitation Prize	100
Jessica Kariisa5122 Heather Ridge Ln Raleigh, NC 27610	None	Individual	Finalist for National Scholarship Prize	1,000
Jessica Kariisa5122 Heather Ridge Ln Raleigh, NC 27610	None	Individual	Recitation Prize	200
Jessica Tanner9101 NW 66th Lane Parkland, FL 33067	None	Individual	Recitation Prize	100
Jillian Frakes1725 Grand Ave Medford, OR 97504	None	Individual	Recitation Prize	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
John Brahan21 Salbeka Crossing Hattiesburg, MS 39401	None	Individual	Recitation Prize	100
Jonathan Michael Cheeves351 Porter Rd Fayetteville, GA 30215	None	Individual	Recitation Prize	200
Jordan Mather-Licht2621 N New Jersey St Indianapolis, IN 46205	None	Individual	Recitation Prize	200
Joshua Furtado2421 W Ironwood Ridge Dr Tucson, AZ 85745	None	Individual	Recitation Prize	200
Kaitlin McTigue1605 Folkstone Rd Tallahassee, FL 32313	None	Individual	Recitation Prize	200
Kari Barclay5631 Knollwood Road Bethesda, MD 20816	None	Individual	Recitation Prize	100
Keaghan P Kane1406 Campfire Rd Lake Charles, LA 70611	None	Individual	Recitation Prize	200
Kingswood Regional High School396 S Main St Wolfeboro, NH 03894	None	Public Charity	Grant for book purchase	200
Kira Maddox106 Denton Ave Whitesboro, NY 13492	None	Individual	Recitation Prize	100
Krista Lambert1513 Reen Drive Lufkin, TX 75904	None	Individual	Recitation Prize	200
Kristen Dupard308 Carr Meadow Dr Ridgeland, MS 39157	None	Individual	1st Place National Scholarship Prize	20,000
Kristen Dupard308 Carr Meadow Dr Ridgeland, MS 39157	None	Individual	Recitation Prize	200
Kristin Tsuo3 Vista Dr Princeton, NJ 08540	None	Individual	Finalist for National Scholarship Prize	1,000
Kristin Tsuo3 Vista Dr Princeton, NJ 08540	None	Individual	Recitation Prize	200
Kuna High School637 E Deer Flat Rd Kuna, ID 83634	None	Public Charity	Grant for book purchase	200
Landstown High School2001 Concert Dr Virginia Beach, VA 23456	None	Public Charity	Grant for book purchase	200
Langston Ward12018 N Korey Ln Spokane, WA 99218	None	Individual	Finalist for National Scholarship Prize	1,000
Langston Ward12018 N Korey Ln Spokane, WA 99218	None	Individual	Recitation Prize	200
Lawton High School601 NW Ft Sill Blvd Lawton, OK 73507	None	Public Charity	Grant for book purchase	500
Liberty High School CO8720 Scarborough Dr Colorado Springs, CO 80920	None	Public Charity	Grant for book purchase	200
Lone Oak High School225 John E Robinson Ave Paducah, KY 42001	None	Public Charity	Grant for book purchase	200
Lucia Zoe Martinez LopezPO Box 22396 San Juan, PR 00921	None	Individual	Recitation Prize	200
Madison Consolidated High School743 Clifty Dr Madison, IN 47250	None	Public Charity	Grant for book purchase	200
Makala Celeste White1922 N Cove Blvd Toledo, OH 43606	None	Individual	Recitation Prize	200
Margaret PaynePO Box 11 Mooresville, AL 35649	None	Individual	Recitation Prize	200
Markaye Hassan1215 Aspen Dr Logan, UT 84341	None	Individual	Recitation Prize	200
Markey Hassen1215 Aspen Dr Logan, UT 84341	None	Individual	3rd Place National Scholarship Prize	5,000
Marshalltown High School1602 S 2nd Ave Marshalltown, IA 50158	None	Public Charity	Grant for book purchase	500
Marshalltown High School1602 S 2nd Ave Marshalltown, IA 50158	None	Public Charity	Recitation Prize	500
Mary Beth Yancey1390 Jones Creek Road Dickson, TN 37055	None	Individual	Recitation Prize	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Mary Newberry5581 Creel Rd Harrison,AR 72601	None	Individual	Recitation Prize	200
Matthew Donahue3604 Rivershore Dr Moorhead,MN 56560	None	Individual	Recitation Prize	100
Mead High School302 W Hastings Rd Spokane,WA 99218	None	Public Charity	Grant for book purchase	500
Mead High School302 W Hastings Rd Spokane,WA 99218	None	Public Charity	Recitation Prize	500
Megan Murphey512 Kingwood Circle Cabot,AR 72023	None	Individual	Recitation Prize	100
Merriconeag Waldorf School83 Pineland Dr New Gloucester,ME 04260	None	Public Charity	Grant for book purchase	500
Military Home Educators Network 4811 Samoa Place Honolulu,HI 96818	None	Public Charity	Grant for book purchase	500
Minot High School1100 11th Ave SW Minot,ND 58701	None	Public Charity	Grant for book purchase	500
Mohammad Shehata7868 N Maple Ave Clovis,CA 93611	None	Individual	Recitation Prize	100
Morgon Steele9907 S 99 E Ave Tulsa,OK 74133	None	Individual	Recitation Prize	100
Moscow Senior High School402 East Fifth Street Moscow,ID 838432966	None	Public Charity	Grant for book purchase	500
Moss Buff Public Library261 Parish Rd Lake Charles,LA 70611	None	Public Charity	Grant for book purchase	500
New Tech High School at Coppell113 Samuel Blvd Coppell,TX 75019	None	Public Charity	Grant for book purchase	200
Nicholas Mecikalski105 Thoroughbred Trail Madison,AL 35758	None	Individual	Recitation Prize	100
Nitro High School1300 Park Ave Nitro,WV 25143	None	Public Charity	Grant for book purchase	500
North Atlanta High School2875 Northside Dr Atlanta,GA 30305	None	Public Charity	Grant for book purchase	200
North Broward Prep7600 Lyons Rd Coconut Creek,FL 33071	None	Public Charity	Grant for book purchase	200
Olathe South High School1640 E 151st St Olathe,KS 66062	None	Public Charity	Grant for book purchase	200
O luwatoosin Ajagbe2425 Eyrie Dr Woodbury,MN 55129	None	Individual	Recitation Prize	200
Owyhee High School100 Academic Way Owyhee,NV 89832	None	Public Charity	Grant for book purchase	200
Parkview Christian School4400 North 1st Street Lincoln,NE 68521	None	Public Charity	Grant for book purchase	200
Philip Shimmel9031 Estebury Circle Colorado Springs,CO 80920	None	Individual	Recitation Prize	100
Pittsburgh CAPA 6-12111 Ninth St Pittsburgh,PA 15222	None	Public Charity	Grant for book purchase	200
Polytech High SchoolPO Box 97 Woodside,DE 19980	None	Public Charity	Grant for book purchase	200
Presbyterian Christian School221 Bonhomie Rd Hatiesburg,MS 39401	None	Public Charity	Grant for book purchase	200
Punahou School1601 Punahou Street Honolulu,HI 96822	None	Public Charity	Grant for book purchase	200
Rachel Sandle613 Raven Ln Coppell,TX 75019	None	Individual	Recitation Prize	100
Randi Laundre1747 W Scholl Rd Mancelona,MI 49659	None	Individual	Recitation Prize	200
Randolph High School70 Memorial Parkway Randolph,MA 02368	None	Public Charity	Grant for book purchase	500
Reading Senior High School801 North 13th Street Reading,PA 19604	None	Public Charity	Grant for book purchase	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Rebekah Dowdell19 Burnside Terrace Springfield,MA 01118	None	Individual	Recitation Prize	100
Reedsport Branch Library395 Winchester Ave Reedsport,OR 97467	None	Public Charity	Recitation Prize	100
Regis Catholic School2728 Mall Drive Eau Claire,WI 54701	None	Public Charity	Grant for book purchase	200
Richard Montgomery High School250 Richard Montgomery Drive Rockville,MD 20852	None	Public Charity	Grant for book purchase	200
Ridgeland High School586 Sunnybrook Road Ridgeland,MS 39157	None	Public Charity	Grant for book purchase	500
Ridgeland High School586 Sunnybrook Road Ridgeland,MS 39157	None	Public Charity	Recitation Prize	500
Robert Winslow16121 S Raintree Dr Olathe,KS 66062	None	Individual	Recitation Prize	100
Rosalyn Gravrok460 Summit Ave Eau Claire,WI 54701	None	Individual	Recitation Prize	100
Russell Heitmann713 N 4th St Hebron,NE 68370	None	Individual	Finalist for National Scholarship Prize	1,000
Russell Heitmann713 N 4th St Hebron,NE 68370	None	Individual	Recitation Prize	200
Ryan A Hannon217 Mountain Rd Cheshire,CT 06410	None	Individual	Recitation Prize	100
SAIL High School2006 Jackson Bluff Rd Tallahassee,FL 32304	None	Public Charity	Grant for book purchase	500
Sam Gutshall496 Rice Hope Dr Mount Pleasant,SC 29464	None	Individual	Recitation Prize	200
Samantha Isbell115 Hillington Dr Paducah,KY 42001	None	Individual	Recitation Prize	100
Samuel Opoku11672 Community Center Dr Northglenn,CO 80233	None	Individual	Finalist for National Scholarship Prize	1,000
Samuel Opoku11672 Community Center Dr Northglenn,CO 80233	None	Individual	Recitation Prize	200
Sara EllingrodPO Box 33 Clearmont,WY 82835	None	Individual	Recitation Prize	200
Sarah Johnson5811 Woodland Rd Des Moines,IA 50312	None	Individual	Recitation Prize	100
Shanley High School5600 - 25th Street South Fargo,ND 58104	None	Public Charity	Grant for book purchase	200
Shannon McCullam533 W 200 North Brigham City,UT 84302	None	Individual	Recitation Prize	100
Sioux Falls Lincoln High School2900 S Cliff Ave Sioux Falls,SD 57105	None	Public Charity	Grant for book purchase	500
Sitka High School1000 Lake St Sitka,AK 99835	None	Public Charity	Grant for book purchase	200
Sommer HarrisPO Box 1556 Langley,WA 98260	None	Individual	Recitation Prize	100
South Whidbey High School5675 S Maxwellton Rd Langley,WA 98260	None	Public Charity	Grant for book purchase	200
Springfield Central High School1840 Roosevelt Ave Springfield,MA 01109	None	Public Charity	Grant for book purchase	200
Springfield Southeast High School 2350 East Ash Springfield,IL 62703	None	Public Charity	Grant for book purchase	200
St Anselm's Abbey School4501 S Dakota Ave NE Washington,DC 20017	None	Public Charity	Grant for book purchase	500
St Peter's Academy895 Beth Road New Market,AL 35761	None	Public Charity	Grant for book purchase	500
St Stephens High School3205 34th Steet Drive NE Hickory,NC 28601	None	Public Charity	Grant for book purchase	200
Star Lane Center1400 S Faindale Casper,WY 82601	None	Public Charity	Grant for book purchase	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Stella Shannon240 E Spruce Missoula, MT 59802	None	Individual	Recitation Prize	100
Stephanie Igharosa11 Linden Park Dr Randolph, MA 02368	None	Individual	Recitation Prize	200
Stephen Gasser3325 43rd Ave SE Minot, ND 58701	None	Individual	Recitation Prize	200
Stockton High SchoolPo Box 190 1 Tiger Drive Stockton, MO 65785	None	Public Charity	Grant for book purchase	500
TLL Temple Memorial Library300 Park St Dibou, TX 75941	None	Public Charity	Grant for book purchase	500
Terry Lee Watkins Jr1295 Pennsylvania Ave St Louis, MO 63130	None	Individual	Recitation Prize	100
Thayer Central Community Schools930 Eads Ave Hebron, NE 68370	None	Public Charity	Grant for book purchase	500
Thayer Central Community Schools930 Eads Ave Hebron, NE 68370	None	Public Charity	Recitation Prize	500
The Gatton Academy WKU1906 College Heights Blvd 71031 Bowling Green, KY 421011031	None	Public Charity	Grant for book purchase	500
The Lawrenceville School2500 Main Street Lawrenceville, NJ 08648	None	Public Charity	Grant for book purchase	500
The Sharon Academy79 Vermont Route 132 Sharon, VT 05065	None	Public Charity	Grant for book purchase	200
Thomas Jefferson HS for Science & Tech6560 Braddock Rd Alexandria, VA 22312	None	Public Charity	Grant for book purchase	500
Toledo Early College High School2225 Nebraska Toledo, OH 43607	None	Public Charity	Grant for book purchase	500
Trevor Murray130 Ridge Rd New Durham, NH 03855	None	Individual	Recitation Prize	100
Tucson Magnet High School400 North Second Ave Tucson, AZ 85705	None	Public Charity	Grant for book purchase	500
Tyler O'Brien249 Hallowell Rd Pownal, ME 04069	None	Individual	Recitation Prize	200
Union Intermediate High School7616 S Garrett Rd Broken Arrow, OK 74012	None	Public Charity	Grant for book purchase	200
Watertown High SchoolPO Box 730 Watertown, SD 57201	None	Public Charity	Grant for book purchase	200
West Orange High School51 Conforti Ave West Orange, NJ 07052	None	Public Charity	Grant for book purchase	200
Wilmington Christian School825 Loveville Road Hockessin, DE 19707	None	Public Charity	Grant for book purchase	500
Woodbury High School2665 Woodlane Drive Woodbury, MN 55125	None	Public Charity	Grant for book purchase	200
Woodbury High School2665 Woodlane Drive Woodbury, MN 55125	None	Public Charity	Grant for book purchase	500
Recitation 1st place student prize (11 schools)61 West Superior Street chicago, IL 60654	NONE	Public Charity	Grant for Book purchase	5,500
Recitation 1st place student prize (1 student)61 West Superior street Chicago, IL 60654	NONE	Individual	Recitation Prize	200
Recitation 2nd Place School Prize(4 schools)61 West Superior Street Chicago, IL 60654	NONE	Public Charity	grant for book purchase	2,000
Recitation 2nd place student prize(3 students)61 West Superior Street Chicago, IL 60654	NONE	Individual	Recitation prize	300
Recitation Finalist (1 student)61 West Superior Street Chicago, IL 60654	NONE	Individual	Recitation prize	1,000
Recitation Finalist(2 students)61 West Superior Street Chicago, IL 60654	NONE	Individual	Recitation Prize	2,000
Recitation Finalist (3 students)61 West Superior Street Chicago, IL 60654	NONE	Individual	Recitation Prize	1,500
Total			 3b	102,500

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a WEB REFERRALS			01	80	
b SINGLE COPY SALE INCOME			01	3,146	
c DISTRIBUTOR GROSS SALE INCOME			01	43,023	
d ADVERTISING INCOME	541800	30,480	41		
e K-1 UBI LOSS	900099	-12,394			
f ROYALTY REVENUE FROM POETRY PUBLICATIONS			15	20,536	
g AND DIGITAL MEDIA					

TY 2011 Accounting Fees Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	79,650	15,930	15,930	53,720

**TY 2011 All Other Program
Related Investments Schedule**

Name: The Poetry Foundation
EIN: 36-2490808

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: The Poetry Foundation

EIN: 36-2490808

TY 2011 General Explanation Attachment

Name: The Poetry Foundation
EIN: 36-2490808

Identifier	Return Reference	Explanation
Poetry Magazine	Form 990-PF, Part IX-A	"POETRY MAGAZINE" - Total Expense \$ 2,068,638 (The amount paid to acquire assets used directly for the activity \$1,031,046) Established in 1912, POETRY magazine continues to present not only the best new poetry written by distinguished American poets, but actively seeks out exciting work by emerging new or undiscovered writers. The magazine also focuses on current issues relating to poetry in the culture, as well as presenting critical exchanges, debates, reviews, and special features. The magazine receives and reads over 90,000 submissions of poetry a year and publishes 11 issues a year. Circulation was over 27,000 in December 2011. In addition to the print edition, the magazine is now available online and its editors offer frequent podcasts in conjunction with each new issue. Over 50,000 free copies of the April 2011 issue were sent to book groups for National Poetry Month. The magazine won a major award for its monthly podcast.
Poetryfoundation.org	Form 990-PF, Part IX-A	"POETRY FOUNDATION.ORG" - Total Expense \$2,221,772 (The amount paid to acquire assets used directly for the activity \$1,105,622) The Foundation has extended its distribution activities from printed materials to most forms of digital media, creating a major web site for poetry. The web site is a source for news, reading lists, archives of selected works of poetry, study aids, and other resources. In 2011, the Foundation's Poetry Tool provided public access to over 10,000 poems. The web site also supports POETRY magazine and other Foundation programs. The Foundation utilizes the web site to develop new audiences for poetry through quality content and innovative programming that reaches out to users from children to seniors, casual readers to serious students of poetry. The web site had 7.5 million unique visitors and over 32 million page views. The Foundation has won a number of awards for its web site and smart phone Applications. Additionally, free poetry videos are offered for both adult and children's poetry users.
Educational and Public Programs and Prizes	Form 990-PF, Part IX-A	"EDUCATIONAL AND PUBLIC PROGRAMS AND PRIZES" - Total Expense \$6,831,752 (The amount paid to acquire assets used directly for the activity \$4,619,157) The Foundation offers many types of programs to the public to expand the audience for poetry. In June 2011, the Foundation increased its in-person program activity with the opening of its new building. More than half of the 22,000 sq. ft. space is open to the public including a poetry library, exhibition space and performance space designed specifically for the spoken word. The library's collection was previously in storage and not available to either Foundation staff or the public. The Library's 2011 activities brought over 23,000 volumes out of storage and made them available to the public. In the first six months of operation, the Foundation presented poetry programming, in person to 3,800 in its new building. The Library and Exhibition space welcomed over 2,500 visitors on non-event days. The Foundation partnered with other cultural institutions in Chicago in order to broaden its own audience, but also to provide a free resource for unique and creative public programming. The Foundation charges no admission. Other areas of public poetry programming are still conducted outside of the new building. These include youth and children's poetry activities, public radio and television poetry programming, research in poetry and prizes and awards for excellence in poetry. Poetry Out Loud, a national program of poetry recitation in high schools completed its 7th year. Working with the National Endowment for the Arts, the Foundation's program encourages high school students to memorize and perform great poems helping students to master public speaking skills, build self-confidence, and learn about their literary heritage. The 2010/2011 program included over 365,000 students from across the country. The Foundation's programs offered through the media (TV, Radio and Print) reached over 15 million. Research activities in the area of poetry included the introduction of two new international poetry initiatives which brought together poets in conversation to the United States and began work on two publications. The Foundation continued its major prize and recognition programs including the Children's Poet Laureate and Lilly Prize.
Building, Land, and Equipment Schedule-Noninvestment	PART II, LINE 14	Cost Accumulated Net Book Depreciation Value Land \$ 7,263,478 NONE \$ 7,263,478 Leasehold Improvements NONE NONE NONE Equipment \$ 363,297 \$331,908 \$ 31,389 Website \$ 971,900 \$717,099 \$ 254,801 Books \$ 31,985 \$ 13,827 \$ 18,158 Building \$14,882,006 \$496,067 \$14,385,939 Total \$23,512,666 \$1,558,901 \$21,953,765
Building, Land, and Equipment Schedule-Noninvestment	Part I, Line 19	Description Date Cost Accum Method Life Total Property Acquired Basis Depre Depre Depre Ex Land VAR \$ 7,263,478 NONE NONE NONE NONE Leasehold VAR \$ NONE NONE S-L 4 NONE Equipment VAR \$ 363,297 \$331,908 S-L VAR \$ 26,128 Website VAR \$ 971,900 \$717,099 S-L 3 \$220,891 Books VAR \$ 31,985 \$ 13,827 S-L 10 \$ 3,199 Building VAR \$14,882,006 \$496,067 NONE NONE \$ 54,712 Total \$23,512,666 \$1,558,901 \$304,930

**TY 2011 Investments Corporate
Bonds Schedule**

Name: The Poetry Foundation
EIN: 36-2490808

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUND BONDS	37,938,562	37,938,562

**TY 2011 Investments Corporate
Stock Schedule****Name:** The Poetry Foundation**EIN:** 36-2490808

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOMESTIC EQUITIES	65,522,913	65,522,913
INTERNATIONAL EQUITIES	26,893,924	26,893,924

TY 2011 Investments - Other Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PRIVATE EQUITY	FMV	5,575,148	5,575,148
REAL ESTATE	FMV	7,045,113	7,045,113
NATURAL RESOURCES	FMV	1,195,274	1,195,274

TY 2011 Land, Etc. Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808

TY 2011 Legal Fees Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	78,563	2,918	2,918	82,157

TY 2011 Mortgages and Notes Payable Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Total Mortgage Amount:** 15000000

Item No.	1
Lender's Name	ILLINOIS FINANCE AUTHORITY
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	15000000
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

TY 2011 Other Assets Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LILLY TRUSTS-BENEFICIAL INT	34,573,652	27,923,000	27,923,000
BOND ISSUANCE COST, NET	557,754	506,843	506,843

TY 2011 Other Decreases Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	6,484,924
CHANGE IN BENEFICIAL INTEREST IN LILLY	888,196
TRUST	0

TY 2011 Other Expenses Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EQUIPMENT RENTAL & MAINTENANCE	11,767			12,648
ADVERTISING	473,502		176,984	282,119
OFFICE SUPPLIES	49,027	666	666	48,038
TELEPHONE	15,836	359	359	16,878
POSTAGE & MESSENGER	26,359	1,034	1,034	21,850
BOOKS/CDS	16,107			19,015
COMPUTER WEBSITE MAINTENANCE	217,448	2,053	2,053	209,594
OFFICE INSURANCE	63,100	1,988	1,988	67,211
AUDIO & VIDEO RECORDING	12,680			13,180
BAD DEBTS	8,688			8,688
BANK AND INVESTMENT FEES	152,803	128,412	128,412	24,441
DUES/MEMBERSHIP	16,265			17,443
RECRUITMENT	14,039			10,389
GENERAL & ADMINISTRATIVE	23,476			25,583
OTHER EXPENSES FROM LP	262,005	262,005		

TY 2011 Other Income Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Earned Subscription	529,540		529,540
Single Copy Sale Income	3,146		3,146
Distributor Gross Sale Income	43,023		43,023
Advertising Revenue	30,480		30,480
Web Referrals	80		80
EXCLUDE LP UNRELATED BUSINESS LOSS		12,394	
ORDINARY BUSINESS INCOME FROM LP	856	856	
NET RENTAL LOSS FROM LP	-6	-6	
ROYALTY INCOME FROM LP	9,605	9,605	
NET SEC 1231 GAIN FROM LP	19,020	19,020	
OTHER INCOME FROM LP	18,280	18,280	
Royalty Revenue from Poetry Publications	20,536	14,466	6,070
and digital media			

TY 2011 Other Increases Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808

Description	Amount
INCOME/LOSS TIMING ADJUSTMENTS FROM LP	798,461
PRIOR PERIOD ADJUSTMENT	104

TY 2011 Other Liabilities Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER LIABILITIES	5,276	2,519

TY 2011 Other Professional Fees Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	852,964	0	0	842,573

TY 2011 Taxes Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOCIAL SECURITY / MEDICARE	108,301	4,654	4,654	103,647