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2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 01-01-2011 , and ending 12-31-2011

F Group Exemption
Number 

H Check  ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-Exempt status (check only one)— ☐ 501(c)(3) ☒ 501(c)(4) ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ **\$ 173,141**

Part I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)
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Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	171,763
	3	Membership dues and assessments	3	
	4	Investment income	4	1,378
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b	Gross income from fundraising events (not including \$ _of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	0
	c	Less direct expenses from gaming and fundraising events	6c	0
	d	Net income or (loss) from gaming and fundraising events (Add lines 6 a and 6 b and subtract line 6 c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
b	Less cost of goods sold	7b	0	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	173,141	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	134,946
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	1,430
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	2,923
	17	Total expenses. Add lines 10 through 16	17	139,299
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	33,842
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	376,046
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20	21	409,888

Part II

Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II

(See the instructions for Part II)		(A) Beginning of year	(B) End of year	
22	Cash, savings, and investments	376,046	22	409,888
23	Land and buildings		23	
24	Other assets (describe in Schedule O)		24	
25	Total assets	376,046	25	409,888
26	Total liabilities (describe in Schedule O)		26	
27	Net assets or fund balances (line 27 of column (B) must agree with line 21) .	376,046	27	409,888

Part III

Statement of Program Service Accomplishments

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose? The primary purpose of the POCBT is to fund worthy projects that will protect, enhance, beautify, educate, reward or be of general benefit to the residents in the area within its established boundaries The board of directors of The North Valley Coalition of Concerned Citizens (a 501(c)3 corporation) acts as trustees of POCBT They evaluate the merits and approve the final amounts of any grants or expenditures to or for residents, community organizations, schools and parks located within its boundaries In addition, grants may be made to any other organization or department of any City or County that directly services, benefits or has a nexus within the boundaries This would include fire & police departments		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28 O'Melveny Park fencing was our major project which culminated this year with an additional 330-feet of fencing added to the cost of the 2000-feet installed at the end of2010 Additionally, we repaired all bridges, and had the sedimentary material that had previously been removed from the park's flood control areas and stored in lower parking lot, removed and recycled to one of the City's garden centers A small portion of these repairs and their costs were also made in Bee Canyon Park, which is adjacent to the entrance to O'Melveny - A much needed Utility Cart for O'Melveny Park was funded and paid for throughthe LA Parks Foundation, although due to Recreation and Parks delays,O'Melveny had not received it by year's end - Van Gogh Street Elementary School provided a Wish List for 2011 As a part oftheir requests a Konica Minolta Copier for the office and Instructional Materialsfor all grades was provided - Van Gogh Elementary School's After School Music Scholarship Fund conductedby the Kadima Conservatory of Music was funded for a third school year in a rowto assist with tuition to encourage the children to take up music - Trash Receptacles were provided to the Valley Academy of Arts & Sciences fortheir grand opening - We continue to provide a guaranteed fund for the Granada Hills Chamber ofCommerce's Holiday Parade 2011 in order to prevent the event from beingcancelled, to allow planning to be initiated, and if necessary to pay for the costs of traffic control which had previously been born by the City but was being cut due to budget cuts - A Fire Station #18 Wish List of items needed to replace worn out equipment suchas the refrigerator, dishwasher, and exercise equipment was completed - Robert Frost Middle School was funded for several bus trips The first of thesewas for the orchestra to Visit Disney Hall in Los Angeles followed by the schoolorchestra's trip to compete at the Interschool Music Competition at MagicMountain in Santa Clarita (which they won) - Robert Frost Middle School also produced a Wish List for their orchestra that was funded to provide the school with violins, cases, bows, mallets, and a marimba - We continued to provide free storage space at our Community Storage Unit forcommunity organizations such as the GHNNC, and the SCL-CAC which serviceour Trust's area - A fund was established to help the City & County of Los Angeles, SunshineCanyon Landfill-Community Advisory Committee (SCL-CAC) with copying andextra meeting expenses until they were able to secure their own funding (Grants \$ 139,299) If this amount includes foreign grants, check here		28a	134,823
29 (Grants \$) If this amount includes foreign grants, check here		29a	
30 (Grants \$) If this amount includes foreign grants, check here		30a	
31 Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here		31a	
32 Total program service expenses (add lines 28a through 31a)		32	139,299

Part IV

List of Officers, Directors, Trustees, and Key Employees.

List each one even if not compensated (See the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	No
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	0
b	Gross receipts, included on line 9, for public use of club facilities	39b	0
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶, section 4912 ▶, section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ CA		
42a	The organization's books are in care of ▶ MARY ANNA KIENHOLZ Telephone no ▶ (818) 360-9404 13130 WHISTLER AVE Located at ▶ GRANADA HILLS, CA ZIP + 4 ▶ 91344		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	No
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2012-05-14 Date		
	WAYDE HUNTER President Type or print name and title				
Paid Preparer's Use Only	Preparer's signature	DANIEL R MOORE	Date	Check if self-employed ☒	Preparer's taxpayer identification number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	Byeman & Cleary CPAs 412 W Broadway Suite 206 Glendale, CA 912041297			EIN
					Phone no (818) 247-3223

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization PATRIOT OIL COMMUNITY BENEFIT TRUST OF 2002	Employer identification number 35-6739129
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Identifier	Return Reference	Explanation
Form 990-EZ, Part I, Line 16 3	Other Expenses 3	FILING FEE \$10
Form 990-EZ, Part I, Line 16 2	Other Expenses 2	POST OFFICE BOX FEE \$163
Form 990-EZ, Part I, Line 16 1	Other Expenses 1	STORAGE \$2750
Form 990-EZ, Part I, Line 10 17	Grants and Similar Amounts Paid In Excess of \$5,000 17	Donee's Name LA COUNTY SCHOOL DIST VALLEY ACADAMY Donee's Address 10455 BALBOA BLVD GRANADA HILLS, CA 91344 Cash Amount Given \$10255
Form 990-EZ, Part I, Line 10 16	Grants and Similar Amounts Paid In Excess of \$5,000 16	Donee's Name LOS ANGELES FIRE DEPT STATION 18 Donee's Address 12050 BALBOA BLVD GRANADA HILLS, CA 91344 Cash Amount Given \$10658
Form 990-EZ, Part I, Line 10 4	Grants and Similar Amounts Paid In Excess of \$5,000 4	Donee's Name ROBERT FROST MIDDLE SCHOOL Donee's Address 12314 BRADFORD PLACE GRANADA HILLS, CA 91344 Cash Amount Given \$8714
Form 990-EZ, Part I, Line 10 2	Grants and Similar Amounts Paid In Excess of \$5,000 2	Donee's Name CITY OF LA DEPT PARKS AND REC Donee's Address 6335 WOODLEY AVE VAN NUYS, CA 91406 Cash Amount Given \$82598
Form 990-EZ, Part I, Line 10 1	Grants and Similar Amounts Paid In Excess of \$5,000 1	Donee's Name Van Gogh St Elementary School Donee's Address 17160 Van Gogh Street Granada Hills, CA 91344 Relationship of Donee none Cash Amount Given \$22598

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 35-6739129
Name: PATRIOT OIL COMMUNITY BENEFIT TRUST
OF 2002

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
RALPH KROY 11862 BALBOA BLVD PMB 172 GRANADA HILLS, CA 91344	Trustee 1 00	0		
MARY ANNA KIENHOLZ 11862 BALBOA BLVD PMB 172 GRANADA HILLS, CA 91344	Treasurer 2 00	0		
BARBARA IVERSEN 11862 BALBOA BLVD PMB 172 GRANADA HILLS, CA 91344	Trustee 1 00	0		
WAYDE HUNTER 11862 BALBOA BLVD PMB 172 GRANADA HILLS, CA 91344	President 4 00	0		
PATRICK CASPARIAN 11862 BALBOA BLVD PMB 172 GRANADA HILLS, CA 91344	Trustee 1 00	0		