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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation JOHN W. ANDERSON FOUNDATION		A Employer identification number 35-6070695
Number and street (or P O box number if mail is not delivered to street address) 402 WALL STREET	Room/suite	B Telephone number (see instructions) (219) 462-4611
City or town, state, and ZIP code VALPARAISO, IN 46383		C If exemption application is pending, check here ☐
G Check all that apply	Initial return ☐ Final return ☐ Address change ☐	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A) check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 205,511,954.	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) ☒ if the foundation is not required to attach Sch B				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,746,490.	1,746,490.		
	4 Dividends and interest from securities	2,570,590.	2,570,590.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,116,878.			
	b Gross sales price for all assets on line 6a 48,820,843.				
	7 Capital gain net income (from Part IV, line 2)		6,116,878.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	60,363.	60,363.		
	12 Total. Add lines 1 through 11	10,494,321.	10,494,321.		
	13 Compensation of officers, directors, trustees, etc.	405,535.			405,535.
	14 Other employee salaries and wages	34,999.			34,999.
	15 Pension plans, employee benefits	32,003.			32,228.
	16a Legal fees (attach schedule)	23,400.			23,400.
	b Accounting fees (attach schedule)	65,100.			65,100.
	c Other professional fees (attach schedule)	662,444.	662,444.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	196,466.			
	19 Depreciation (attach schedule) and depletion	5,527.			
	20 Occupancy	53,012.			52,787.
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (attach schedule)	55,741.	8,570.		47,182.	
24 Total operating and administrative expenses. Add lines 13 through 23	1,534,227.	671,014.		661,231.	
25 Contributions, gifts, grants paid	8,055,020.			8,055,020.	
26 Total expenses and disbursements. Add lines 24 and 25	9,589,247.	671,014.		8,716,251.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	905,074.				
b Net investment income (if negative, enter -0-)		9,823,307.			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	777,999.	530,114.	530,114.	
	2	Savings and temporary cash investments	3,470,598.	1,011,770.	1,011,770.	
	3	Accounts receivable ▶ 213,137.		213,137.	213,137.	
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	4,135.	4,216.	4,216.	
	10 a	Investments - U.S. and state government obligations (attach schedule) .	12,916,176.	14,024,736.	14,024,736.	
	b	Investments - corporate stock (attach schedule)	135,143,649.	128,419,804.	128,419,804.	
	c	Investments - corporate bonds (attach schedule)	7,705,218.	8,227,672.	8,227,672.	
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)	51,059,318.	52,756,491.	52,756,491.	
14		Land, buildings, and equipment basis ▶ 114,087.				
		Less accumulated depreciation (attach schedule) ▶ 92,162.	11,096.	21,925.	21,925.	
15		Other assets (describe ▶)	284,624.	302,089.	302,089.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	211,372,813.	205,511,954.	205,511,954.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)	19,388,705.	21,600,374.		
	23	Total liabilities (add lines 17 through 22)	19,388,705.	21,600,374.		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	164,114,413.	156,041,885.		
	25	Temporarily restricted	27,869,695.	27,869,695.		
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg. and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see instructions)	191,984,108.	183,911,580.		
	31	Total liabilities and net assets/fund balances (see instructions)	211,372,813.	205,511,954.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	191,984,108.
2	Enter amount from Part I, line 27a	2	905,074.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	192,889,182.
5	Decreases not included in line 2 (itemize) ▶	5	8,977,602.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	183,911,580.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	6,116,878.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	8,586,844.	175,521,122.	0.048922
2009	9,347,816.	153,935,113.	0.060726
2008	10,712,676.	190,680,389.	0.056181
2007	9,905,278.	223,391,898.	0.044340
2006	8,860,717.	205,455,131.	0.043127
2 Total of line 1, column (d)			2 0.253296
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050659
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 190,863,466.
5 Multiply line 4 by line 3			5 9,668,952.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 98,233.
7 Add lines 5 and 6			7 9,767,185.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 8,716,251.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	196,466.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	196,466.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	196,466.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	183,700.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	183,700.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	12,766.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address NONE				
14	The books are in care of BRUCE W. WARGO Telephone no 219-462-4611			
Located at 402 WALL STREET VALPARAISO, IN ZIP + 4 46383				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT		405,535.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 1		609,170.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	191,755,494.
b	Average of monthly cash balances	1b	1,686,292.
c	Fair market value of all other assets (see instructions)	1c	328,230.
d	Total (add lines 1a, b, and c)	1d	193,770,016.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	193,770,016.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,906,550.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	190,863,466.
6	Minimum investment return. Enter 5% of line 5	6	9,543,173.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	9,543,173.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	196,466.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	196,466.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,346,707.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,346,707.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,346,707.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,716,251.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,716,251.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,716,251.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				9,346,707.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			7,609,026.	
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 8,716,251.				
a Applied to 2010, but not more than line 2a			7,609,026.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				1,107,225.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				8,239,482.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a		0		
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2011

(b) 2010

(c) 2009

(d) 2008

b 85% of line 2a

c Qualifying distributions from Part XII line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 2

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT				8,055,020.
Total			▶ 3a	8,055,020.
b Approved for future payment SEE ATTACHED STATEMENT				5,696,000.
Total			▶ 3b	5,696,000.

Form 990-PF (2011)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,746,490.	
4	Dividends and interest from securities			14	2,570,590.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	6,116,878.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue a					
b	ACCRETION INCOME			14	5,577.	
c	SECURITIES LENDING			14	54,786.	
d						
e						
12	Subtotal Add columns (b), (d), and (e)				10,494,321.	
13	Total. Add line 12, columns (b), (d), and (e)				13	10,494,321.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|---|-----|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Burt W. Wargo **Date** 5-11-12 **Title** CHAIRMAN

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Wendy Budde	<i>Wendy Budde</i>	05/09/2012		P00543249
	Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
	Firm's address ▶ 111 MONUMENT CIRCLE, SUITE 2600 INDIANAPOLIS, IN 46204			Phone no 317-681-7000	

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SANDS CAPITAL MANAGEMENT, LLC 1100 WILSON BOULEVARD, SUITE 3050 ARLINGTON, VA 22209	INVESTMENT COUNSELOR	193,845.
BARROW HANLEY 2200 ROSS AVENUE, 31ST FLOOR DALLAS, TX 75201	INVESTMENT COUNSELOR	147,801.
THE NORTHERN TRUST COMPANY 50 LASALLE STREET CHICAGO, IL 60675	CUSTODIAN	91,730.
ROGERSCASY, INC. 30 WEST MONROE, SUITE 910 CHICAGO, IL 60603	CONSULTANT	82,688.
CHAMPLAIN INVESTMENT PARTNERS, LLC 180 BATTERY ST BURLINGTON, VT 05401	CONSULTANT	93,106.
TOTAL COMPENSATION		<u>609,170.</u>

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

PART I, ANALYSIS OF REVENUE AND EXPENSES:

	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
LINE 4 - DIVIDENDS AND INTEREST FROM SECURITIES				
DIVIDENDS AND INTEREST FROM SECURITIES	2,570,590	2,570,590		
	<u>2,570,590</u>	<u>2,570,590</u>	<u>-</u>	<u>-</u>
LINE 11 - OTHER INCOME				
ACCRETION INCOME	5,577	5,577		
SECURITIES LENDING INCOME	54,786	54,786		
	<u>60,363</u>	<u>60,363</u>	<u>-</u>	<u>-</u>
LINE 16(a) - LEGAL	23,400	-	-	23,400
LINE 16(b) - ACCOUNTING	65,100	-	-	65,100
LINE 16(c) - PROFESSIONAL FEES				
LINE 16(c) - INVESTMENT COUNSELING	506,362	506,362		
LINE 16(c) - CUSTODIAL FEE	58,270	58,270		
LINE 16(c) - CONSULTING FEES	97,812	97,812		
	<u>662,444</u>	<u>662,444</u>	<u>-</u>	<u>-</u>
LINE 18 - TAXES				
FEDERAL EXCISE TAX	196,466			
	<u>196,466</u>	<u>-</u>	<u>-</u>	<u>-</u>
LINE 20 - OCCUPANCY				
JANITOR SERVICES	5,975			5,750
UTILITIES	3,258			3,258
OFFICE RENTAL	43,779			43,779
	<u>53,012</u>	<u>-</u>	<u>-</u>	<u>52,787</u>
LINE 23 - OTHER EXPENSES				
TELEPHONE	3,234	1,617		1,542
OFFICE SUPPLIES	13,905	6,953		6,957
INSURANCE	10,053			10,134
TRUSTEE FEES	1,997			1,997
MISCELLANEOUS	26,552			26,552
	<u>55,741</u>	<u>8,570</u>	<u>-</u>	<u>47,182</u>

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Part II, Line 10(a) United States treasury and
government agency securities

	Market Value	Cost
STATE TREAS REP POLAND NT 5% DUE 03-23-2022 REG	34,170	33,602
UNITED STATES OF AMER TREAS NOTES 1 NTS 15/05/2014	213,478	211,666
UNITED STATES TREAS BDS 3 125% DUE 11-15-2041 REG	75,431	74,342
UNITED STATES TREAS BDS BD 3 75% DUE 08-15-2041 REG	17,641	17,767
UNITED STATES TREAS BDS DTD 00218 3 875%DUE 08-15-2040 REG	543,034	427,357
UNITED STATES TREAS BDS DTD 02/15/2001 5 375 15 FEB 2031	122,577	102,502
UNITED STATES TREAS BDS DTD 02/15/2006 4 5% DUE 02-15-2036 REG	213,301	166,220
UNITED STATES TREAS BDS DTD 08/15/1993 6 25% DUE 08-15-2023 REG	224,706	211,326
UNITED STATES TREAS NTS 125 DUE 09-30-2013 REG	43,912	43,866
UNITED STATES TREAS NTS 375 DUE 11-15-2014	58,036	57,962
UNITED STATES TREAS NTS 625 DUE 02-28-2013 REG	348,803	347,516
UNITED STATES TREAS NTS 875 DUE 11-30-2016	169,515	168,416
UNITED STATES TREAS NTS 1 DUE 10-31-2016	705,772	702,929
UNITED STATES TREAS NTS 1 75 DUE 10-31-2018	665,905	658,484
UNITED STATES TREAS NTS 2 DUE 11-15-2021	149,688	147,297
UNITED STATES TREAS NTS 2 625 DUE 11-15-2020 REG	120,575	104,797
US TREAS BDS 4 75 DUE 02-15-2041 REG	293,541	222,192
US TREAS BDS DTD 05-16-2011 4 375 DUE 05-15-2041 REG	70,360	58,940
US TREAS BDS USD1000 5 25DUE 02-15-2029 REG	310,851	253,061
US TREAS NTS 125 DUE 08-31-2013	44,921	44,939
US TREAS NTS 00377 25 DUE 11-30-2013 REG	75,009	74,975
US TREAS NTS DTD 00353 75 DUE 06-15-2014 REG	209,248	207,620
US TREAS NTS DTD 00363 2 125 DUE 08-15-2021 REG	237,945	234,990
UTD STATES TREAS 1 25% DUE 04-15-2014	81,731	80,578
PEMEX PROJ FDG MASTER TR GTD NT 5 75% DUE 03-01-2018 REG	85,800	83,003
CORPORACION ANDINA DE FOMENTO NT 5 75% DUE 01-12-2017 BEO	16,406	5,341
INTERNATIONAL BK FOR RECON & DEV SR NT 5% DUE 11-26-2013 REG	64,921	64,992
FIN CORP PRIN FICO STRIPS SER 1 REP PRINPMT 5-11-18 CPN 10 BD DUE 2018 REG	17,906	17,020
TENN VAL AUTH 5 88 BD DUE 04-01-2036 PUTTABLE	47,733	42,156
TN VY AUTH 5 375 DUE 04-01-2056 REG	40,617	30,071
CORPORACION ANDINA DE FOMENTO NT 8 125% DUE 06-04-2019 REG	34,392	22,876
BRITISH COLUMBIA PROV CDA USD BD SER BCUSG-6 2 65% DUE 09-22-2021 REG	47,918	46,992
PROVINCE OF ONT GLOBAL NT FLTG RATE DUE 05-22-2012 BEO	108,163	109,224
CALIFORNIA ST 5 7% 11-01-2021 BEO TAXABLE	32,959	29,996
CALIFORNIA ST 5 75% 03-01-2017 BEO TAXABLE	27,993	25,183
CENTRAL PUGET SOUND WASH REGL TRAN AUTH SALES & USE TAX REV 0% 11-01-2039 REG	18,048	15,000
CLARK CNTY NEV ARPT REV 6 82% 07-01-2045BEO TAXABLE	25,420	20,740
COLORADO BRDG ENTERPRISE REV 6 078% 12-01-2040 BEO TAXABLE	18,893	15,000
CURATORS UNIV MO SYS FACS REV 5 792% 11-01-2041 BEO TAXABLE	18,800	15,000
IL ST 5 877 DUE 03-01-2019 BEO TAXABLE	37,657	35,000
IL ST TAXABLE-PENSION 5 1 DUE 06-01-2033BEO TAXABLE SINKING FD 06-01-2024 N/C	27,380	24,566
MASSACHUSETTS ST SCH BLDG AUTH DEDICATEDSALES TAX REV 5% 10-15-2041 BEO	59,788	58,972
MASSACHUSETTS ST TRANSN FD REV 5 731% 06-01-2040 BEO TAXABLE	19,599	15,000
MASSACHUSETTS ST WTR POLLUTN ABATEMENT TR 5 192% 08-01-2040 BEO TAXABLE	23,267	20,000
METROPOLITAN TRANSN AUTH N Y REV 6 548% 11-15-2031 BEO TAXABLE	41,928	35,000
MISSISSIPPI ST TELCOM CONF & TRNG 5 245 DUE 11-01-2034 REG TAXABLE	28,532	25,000
MUNICIPAL ELEC AUTH GA 6 637% 04-01-2057BEO TAXABLE	31,641	30,245
NEW JERSEY ST TRANSN TR FD AUTH 5 754% 12-15-2028 BEO TAXABLE	21,857	19,673
NEW YORK ST DORM AUTH REVS NON ST SUPPORTED DEBT 5% 10-01-2041 BEO	50,483	45,422
NY N Y CY MUN WTR FIN AUTH WTR 5 882 DUE06-15-2044 BEO TAXABLE MUNI	31,217	25,000
OREGON ST DEPT TRANSN HWY USER TAX REV 5 834% 11-15-2034 BEO TAXABLE	18,353	15,000
SAN DIEGO CNTY CALIF WTR AUTH FING AGY WTR REV 6 138% 05-01-2049 BEO TAXABLE	31,918	25,000
TEXAS ST 5 517% 04-01-2039 BEO TAXABLE	24,929	20,000
TEXAS TRANSN COMMN ST HWY FD REV 5 178% 04-01-2030 BEO TAXABLE	59,008	54,953
FEDERAL HOME LN MTG CORP POOL #A90229 5%12-01-2039 BEO	132,777	129,166
FEDERAL HOME LN MTG CORP POOL #C03506 6%05-01-2040 BEO	151,989	147,634
FEDERAL HOME LN MTG CORP POOL #G0-5671 5 5% 08-01-2038 BEO	74,631	74,199
FEDERAL HOME LN MTG CORP POOL #G0-8438 4 5% 03-01-2041 BEO	88,782	85,323
FEDERAL HOME LN MTG CORP POOL #G01883 5%08-01-2035 BEO	-	-
FEDERAL HOME LN MTG CORP POOL #G08377 5 5% 11-01-2039 BEO	233,067	227,866
FEDERAL HOME LN MTG CORP POOL #J08004 5 5% 05-01-2023 BEO	35,347	32,610
FEDERAL NATL MTG ASSN GTD MTG POOL #AH2719 4% 01-01-2026 BEO	101,545	97,938
FEDERAL NATL MTG ASSN GTD MTG POOL #AI0786 4 5% 04-01-2041 BEO	112,277	106,975
FEDERAL NATL MTG ASSN GTD MTG POOL #AI1296 4 5% 06-01-2041 BEO	48,384	47,285
FEDERAL NATL MTG ASSN GTD MTG POOL #AJ1971 4% 10-01-2041 BEO	114,803	112,618

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Part II, Line 10(a) United States treasury and
government agency securities

	Market Value	Cost
FEDERAL NATL MTG ASSN GTD MTG POOL #AJ3870 3 5% 11-01-2026 BEO	186,053	184,757
FEDERAL NATL MTG ASSN GTD MTG POOL #AJ4045 4% 10-01-2041 BEO	211,205	207,623
FEDERAL NATL MTG ASSN GTD MTG POOL #AJ4678 3 5% 11-01-2041 BEO	236,348	234,022
FEDERAL NATL MTG ASSN GTD MTG POOL #AJ6065 4% 12-01-2041 BEO	74,160	73,929
FEDERAL NATL MTG ASSN GTD MTG POOL #AL0194 4% 01-01-2041 BEO	243,412	241,292
FHLMC GOLD A47368 5 10-01-2035	-	-
FHLMC GOLD G02667 5 01-01-2037	213,039	213,342
FHLMC GOLD G03408 5 12-01-2036	18,569	16,698
FHLMC GOLD Q02688 4 08-01-2041	84,021	82,136
FHLMC GOLD SINGLE FAMILY 3 5% 30 YEARS SETTLES JANUARY	184,809	182,841
FHLMC MULTICLASS 3766C MB 3 5 11-15-2025	41,971	37,041
FHLMC MULTICLASS SER 3777 CL DY 3 5 12-15-2025	102,585	89,844
FHLMC MULTICLASS SER 3778 CL L 3 5 12-15-2025	123,175	108,122
FHLMC MULTICLASS SER 3858C CL CB 4 05-15-2026	38,005	34,824
FNMA FNMA PASS-THRU LNG 30 YEAR 5 5 12-01-2036	62,312	56,505
FNMA POOL #254793 5% 07-01-2033 BEO	14,792	14,533
FNMA POOL #745140 5% 11-01-2035 BEO	88,473	87,128
FNMA POOL #835158 5% DUE 08-01-2035 REG	14,014	13,800
FNMA POOL #878201 6% 09-01-2036 BEO	37,939	34,392
FNMA POOL #888132 5 5% DUE 01-01-2037 REG	60,818	55,154
FNMA POOL #889757 5% 02-01-2038 BEO	101,122	99,511
FNMA POOL #890338 5% 06-01-2041 BEO	105,781	102,180
FNMA POOL #929933 5% 09-01-2023 BEO	33,023	30,507
FNMA POOL #930253 5 5% 12-01-2038 BEO	55,266	54,786
FNMA POOL #952190 6 5% DUE 10-01-2037 REG	46,454	42,459
FNMA POOL #960605 5% 08-01-2037 BEO	102,949	102,068
FNMA POOL #961567 5 5% 02-01-2038 BEO	209,437	205,466
FNMA POOL #962075 6 5% 03-01-2038 BEO	40,780	39,333
FNMA POOL #970967 6% 01-01-2039 BEO	93,864	91,192
FNMA POOL #984817 6% 06-01-2023 BEO	52,978	49,622
FNMA POOL #995838 5 5% 05-01-2039 BEO	31,579	31,415
FNMA POOL #AA4250 4 5% 04-01-2024 BEO	240,424	230,150
FNMA POOL #AB0536 6% 02-01-2037 BEO	48,794	47,423
FNMA POOL #AC5568 4% 02-01-2025 BEO	50,056	48,634
FNMA POOL #AD2676 4% 03-01-2025 BEO	43,171	41,945
FNMA POOL #AD7368 4% 07-01-2025 BEO	32,991	32,054
FNMA POOL #AE6587 4% 11-01-2040 BEO	51,692	50,147
FNMA POOL #AE6963 3 5% 11-01-2025 BEO	212,326	210,656
FNMA SINGLE FAMILY MORTGAGE 3 5% 30 YEARS SETTLES JANUARY	238,598	236,423
FNMA SINGLE FAMILY MTG 3 15 YEARS SETTLES JAN	123,919	123,244
FNMA SR 2011-71 CL DC 3 5 08-25-2026	78,285	76,746
GNMA POOL #004598 4 5% 12-20-2039 BEO	233,649	218,433
GNMA POOL #004657 4 5% 03-20-2040 BEO	36,985	34,182
GNMA POOL #004746 4 5% 07-20-2040 BEO	211,487	201,975
GNMA POOL #004801 4 5% 09-20-2040 BEO	478,519	457,350
GNMA POOL #487722 5% 03-15-2039 BEO	43,794	40,972
GNMA POOL #675818 6% 04-15-2038 BEO	82,431	73,265
GNMA POOL #685927 5% 06-15-2038 BEO	49,360	42,639
GNMA POOL #697748 4 5% 03-15-2039 BEO	111,769	103,818
GNMA POOL #722378 5% 12-15-2039 BEO	155,277	146,848
GNMA POOL #732075 4% 05-15-2025 BEO	94,540	91,119
GNMA POOL #737261 4% 05-15-2025 BEO	193,302	188,681
GNMA POOL #773485 SER 2041 4% DUE 09-15-2041 REG	117,694	115,953
GNMA POOL #782405 5 5% 09-15-2038 BEO	86,335	80,654
GNMAII POOL #004696 SER 2040 4 5% DUE 05-20-2040 REG	429,997	409,673
SMALL BUSINESS ADMIN GTD DEV PARTN CTF 2010-20B PARTN CTF 0 DUE 02-01-2030 REG	50,401	46,773
SMALL BUSINESS ADMIN GTD DEV PARTN CTF PARTN CTF SER 2010-20G 3 8 DUE 7-1-2030	90,560	85,144
SMALL BUSINESS ADMIN GTD DEV PARTN CTF SER 2010-10B PARTN CTF 0 DUE 03-01-2020	64,972	62,381
FHLMC MULTICLASS , 3 23 07-25-2021	72,928	70,700
FHLMC MULTICLASS FR CMO 25/10/20 USD1000'A-2' K010 4 333 10-25-2020	39,364	35,348
FHLMC MULTICLASS SER K701 CL A2 11-25-2017	60,087	55,549
I/O FHLMC MULTICLASS SER K704 CL X1 VAR RT DUE 08-25-2018	18,921	19,007
NCUA GTD NTS TR 2010-C1 GTD NT CL A-2 2 9 DUE 10-29-2020 REG	35,898	33,922
Total United States treasury and government agency securities	14,024,736	13,234,711

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Part II, Line 10(b) Investments in Corporate Stock

	<u>Market Value</u>	<u>Cost</u>
SANOFI SPONSORED ADR	303,282	280,117
QIAGEN N V COM	93,908	112,577
CHECK PT SOFTWARE TECHNOLOGIES ORDILS 01	118,215	104,259
ADR ASML HOLDING NV NY REGISTERED SHS	835,800	633,886
ADR BP P L C SPONSORED ADR	457,318	498,240
ADR IMPERIAL TOB GROUP PLC SPONSORED ADR	346,564	165,843
ADR VODAFONE GROUP PLC NEW SPONSORED ADR	456,889	445,681
DIAGEO PLC SPONSORED ADR NEW	262,260	208,955
ALEXION PHARMACEUTICALS INC COM	1,186,900	539,161
ALLERGAN INC COM	973,914	423,586
ALLERGAN INC COM	61,418	48,071
ALLIED WORLD ASSURANCE COMPANYHOLDINGS AG COMMON STOCK	261,160	249,372
ALTERA CORP COM	170,660	141,853
ALTRIA GROUP INC COM	477,662	177,554
AMAZON COM INC COM	1,592,520	619,785
AMERICAN EXPRESS CO	726,418	740,705
AMETEK INC NEW COM	155,770	105,772
ANSYS INC COM	143,200	106,102
APOLLO GROUP INC CL A	140,062	138,811
APPLE INC COM STK	2,227,500	377,574
APPLIED MATERIALS INC COM	187,425	306,233
APTARGROUP INC COM	153,902	122,452
ARIBA INC COM NEW	101,088	98,756
AT&T INC COM	674,806	663,494
AVON PRODUCTS INC COM USD0 25	136,266	287,419
BANK OF AMERICA CORP	260,959	975,349
BAXTER INTL INC COM	584,111	502,624
BERKLEY W R CORP COM	254,486	184,624
BIO RAD LABS INC CL A	144,060	125,911
C H ROBINSON WORLDWIDE INC COM NEW COM NEW	502,416	505,707
C R BARD	171,000	165,202
CAP 1 FNCL COM	562,457	664,257
CARNIVAL CORP COM PAIRED	563,856	588,519
CHEVRON CORP COM	255,360	248,807
CHURCH & DWIGHT INC COM	169,312	120,656
CITIGROUP INC COM NEW COM NEW	400,964	653,446
CITRIX SYS INC COM	106,260	114,024
CLOROX CO COM	239,616	202,984
COACH INC COM	689,752	676,030
CONCHO RES INC COM STK	56,250	49,255
CONCUR TECHNOLOGIES INC COM	162,528	143,069
CONOCOPHILLIPS COM	886,828	347,600
CONTINENTAL RES INC COM	120,078	109,023
COPART INC COM	138,881	92,259
DENBURY RES INC HLDG CO COM NEW	202,340	226,180
DEVRY INC DEL COM	107,688	124,461
DOMINION RES INC VA NEW COM	323,788	225,836
DOVER CORP COM	258,323	265,434
DRESSER-RAND GROUP INC COM	72,370	51,919
EMERSON ELECTRIC CO COM	345,232	224,999
ENDURANCE SPECIALTY HOLDINGS LTD COM USD1	57,375	57,944
ENERGIZER HLDGS INC COM	244,062	186,852
ENTERGY CORP NEW COM	358,676	239,516
ESTERLINE TECHNOLOGIES CORP COM STK	134,328	158,569
F5 NETWORKS INC COM STK	997,528	1,015,324

JOHN W ANDERSON FOUNDATION
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Part II, Line 10(b) Investments in Corporate Stock

	Market Value	Cost
FIRST REP BK SAN FRANCISCO CALIF NEW COM	91,830	72,861
FLOWERS FOODS INC COM	127,166	111,847
FMC TECHNOLOGIES INC COM	987,147	386,681
GEN-PROBE INC NEW COM	224,656	199,229
GENERAL ELECTRIC CO	487,152	466,471
GOODRICH CORPORATION	61,850	43,704
GOOGLE INC CL A CL A	1,873,110	719,540
GRAINGER W W INC COM	935,950	503,491
H J HEINZ	199,948	136,324
HENRY JACK & ASSOC INC COM	73,942	65,459
HEWLETT PACKARD CO COM	255,024	324,092
HITTITE MICROWAVE CORP COM STK	59,256	68,699
HONEYWELL INTL INC COM STK	649,754	384,453
IDEX CORP COM	222,660	200,443
IHS INC COM CL A COM CL A	129,240	88,761
ILL TOOL WKS INC COM	639,927	583,635
ILLUMINA INC COM	633,984	799,885
ILLUMINA INC COM	67,056	58,285
INFORMATICA CORP COM	110,790	124,046
INTEL CORP COM	276,450	172,385
INTERCONTINENTALEXCHANGE INC COM	795,630	405,759
INTERNATIONAL BUSINESS MACHS CORP COM	735,520	383,676
INTUIT COM	215,619	133,185
INTUITIVE SURGICAL INC COM NEW STK	69,452	38,983
INTUITIVE SURGICAL INC COM NEW STK	1,111,224	184,815
JOHNSON & JOHNSON COM USD1	708,264	668,140
JPMORGAN CHASE & CO COM	458,850	565,050
KELLOGG CO COM USD0 25	189,638	174,250
L-3 COMMUNICATIONS HLDG CORP COM	226,712	269,258
LABORATORY CORP AMER HLDGS COM NEW COM NEW	176,239	154,375
LANDSTAR SYS INC COM	107,820	100,649
LAS VEGAS SANDS CORP COM STK	888,784	244,848
LIFE TECHNOLOGIES CORP COM STK	202,332	195,930
LUMENIS LTD COM	-	132
MARATHON OIL CORP COM	579,546	452,596
MEDTRONIC INC COM	738,225	724,919
MICROS SYS INC COM	139,740	137,827
MICROSOFT CORP COM	703,516	526,435
MOLSON COORS BREWING CO CL B CL B	195,930	187,185
MORNINGSTAR INC COM STK	130,790	98,794
MYRIAD GENETICS INC COM	92,136	99,545
NATIONAL OILWELL VARCO COM STK	890,669	471,036
NATL INSTRS CORP COM	163,485	135,743
NETFLIX INC COM STK	270,231	818,522
NEWFIELD EXPLORATION	52,822	53,313
NIKE INC CL B	1,021,522	587,516
NORTHERN TR CORP COM	237,960	313,070
OCCIDENTAL PETROLEUM CORP	825,497	129,758
OPENTABLE INC COM	176,085	463,578
PALL CORP COM	108,585	83,686
PENTAIR INC COM	173,108	196,088
PFIZER INC COM	856,252	899,301
PHILIP MORRIS INTL COM STK NPV	919,001	244,094
PIONEER NAT RES CO COM STK	134,220	32,643
PNC FINANCIAL SERVICES GROUP COM STK	530,564	442,223

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Part II, Line 10(b) Investments in Corporate Stock

	<u>Market Value</u>	<u>Cost</u>
PRAXAIR INC COM	801,750	677,659
PRICELINE COM INC COM NEW STK	888,649	904,693
QLIK TECHNOLOGIES INC COM STK	87,120	100,706
QUALCOMM INC COM	1,537,070	1,093,239
RALCORP HLDGS INC NEW COM	162,450	104,984
RAYTHEON CO USD0 01	653,130	631,766
RED HAT INC COM	78,451	82,397
REGENERON PHARMACEUTICALS INC COM	293,779	328,603
RESMED INC COM	134,620	135,345
RIVERBED TECHNOLOGY INC COM	105,750	123,094
ROPER INDS INC NEW COM	125,962	70,199
SALESFORCE COM INC COM STK	1,582,776	706,070
SCHLUMBERGER LTD COM COM	997,326	927,497
SCHWAB CHARLES CORP COM NEW	550,614	848,514
SEARCH FINL SVCS INC COM	0	-
SLM CORP COM	468,263	716,244
SOLERA HLDGS INC COM	164,798	190,445
SOUTHWESTERN ENERGY CO COM	578,114	682,488
SPECTRA ENERGY CORP COM STK	389,141	232,073
ST JUDE MED INC COM	102,900	115,078
STANLEY BLACK & DECKER INC COM	598,598	312,403
STARBUCKS CORP COM	1,122,644	385,499
STATE STR CORP COM	483,720	545,681
SUPERIOR ENERGY SVCS INC COM	190,548	192,837
SVB FINL GROUP COM	71,535	66,109
T ROWE PRICE GROUP INC	125,290	108,680
TARGET CORP COM STK	261,222	265,285
TEXAS INSTRUMENTS INC COM	317,299	294,617
TUPPERWARE BRANDS CORPORATION	165,112	135,093
ULTRA PETE CORP COM NPV	53,334	92,392
UNITEDHEALTH GROUP INC COM	704,452	605,939
VERISK ANALYTICS INC CL A CL A	276,897	203,627
VERIZON COMMUNICATIONS COM	553,656	398,234
VISA INC COM CL A STK	2,375,802	1,425,510
WADDELL & REED FINL INC CL A COM	74,310	74,403
WALGREEN CO COM	499,206	500,173
WELLPOINT INC COM	722,125	433,426
WELLS FARGO & CO NEW COM STK	671,637	619,730
WEST PHARMACEUTICAL SVCS INC COM	113,850	134,243
WHITING PETE CORP COM STK	256,795	182,939
WILEY JOHN & SONS INC CL A	133,200	134,972
WILLIS GROUP HOLDINGS COM USD0 000115 (NEW)	287,120	222,503
ZIMMER HLDGS INC COM	106,840	112,664
MFO TEMPLETON INSTL FDS FOREIGN EQUITY SER - PRIMARY SHS	24,661,714	25,619,388
MFB NTGI COM DAILY S&P500 EQTY INDEX-LENDING	28,851,879	28,417,849
MFO IRONBRIDGE FDS INC HORIZON FD	10,489,711	7,159,321
Total Common Stock	<u>128,419,804</u>	<u>110,284,466</u>

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Part II, Line 10(c) Investments in Corporate Bonds

Market Value Cost

PVTPL ASCIANO FIN LTD GTD SR NT 144A 5% DUE 04-07-2018 BEO	20,055	19,898
PVTPL INCITEC PIVOT FIN LLC GTD NT 144A 6 DUE 12-10-2019 BEO	60,095	54,931
WESTPAC BKG CORP 4 2% DUE 02-27-2015	55,238	53,447
PETROBRAS INTL FIN 5 875% DUE 03-01-2018	126,947	123,929
VALE OVERSEAS LTD 6 25% DUE 01-23-2017	45,077	46,346
CDN IMPERIAL BK 2 35% DUE 12-11-2015	60,364	59,938
CDN NAT RES LTD 6 5% DUE 02-15-2037	38,627	30,434
CDN PAC RY CO NEW 6 5% DUE 05-15-2018	56,740	55,366
PETRO-CDA 5 95% DUE 05-15-2035	28,764	22,965
PVTPL XSTRATA FIN CDA LTD NT 3 6 DUE 01-15-2017	64,527	63,948
ROGERS WIRELESS 6 375% DUE 03-01-2014	66,158	60,614
TALISMAN ENERGY 7 75% DUE 06-01-2019	45,623	44,632
TECK RESOURCES LTD 10 75% DUE 05-15-2019	31,720	32,565
TRANSCANADA 6 2% DUE 10-15-2037	24,928	18,677
TELECOM ITALIA CAP 5 25% DUE 11-15-2013	66,280	72,369
ARCELORMITTAL SA 7% DUE 10-15-2039	9,293	10,010
ARCELORMITTAL SA NT 9 85 DUE 06-01-2019	88,977	88,476
TI CAPITAL 7 175% DUE 06-18-2019	35,610	39,152
TYCO ELECTRONICS 6 55% DUE 10-01-2017	20,794	21,151
AEGON N V 4 75% DUE 06-01-2013	40,929	37,760
PVTPL SCHLUMBERGER NORGE A S GTD SR NT 144A 1 95% DUE 09-14-2016 BEO	25,294	24,956
PVTPL YARA INTL ASA NT 144A 7 875% DUE 06-11-2019 BEO	30,684	24,872
STATOIL ASA 1 8 DUE 11-23-2016	47,622	46,924
SOUTHN PERU COPPER 6 75% DUE 04-16-2040	34,021	33,646
TELEFONICA 4 949% DUE 01-15-2015	29,842	31,527
CR SUISSE AG 5 4% DUE 01-14-2020	42,442	44,890
NOVARTIS SECS INVT 5 125% DUE 02-10-2019	29,381	24,956
BARCLAYS BK PLC 5 14% DUE 10-14-2020	84,649	96,110
ENSCO PLC FORMERLY 3 25 DUE 03-15-2016	35,705	34,734
LLOYDS TSB BK PLC 4 375% DUE 01-12-2015	110,705	117,990
PVTPL SABMILLER PLC 144A 6 5% DUE 07-01-2016 BEO	23,372	24,220
RIO TINTO FIN USA 8 95% DUE 05-01-2014	58,476	62,273
ROYAL BK SCOTLAND 3 95% DUE 09-21-2015	52,511	57,257
ADOBE SYS INC 4 75 DUE 02-01-2020	26,053	23,853
AFFILIATED 5 2% DUE 06-01-2015	26,837	26,755
ALBEMARLE CORP 4 5% DUE 12-15-2020	37,465	34,685
ALCOA INC 6 15% DUE 08-15-2020	20,780	20,187
ALTRIA GROUP INC 9 7% DUE 11-10-2018	44,399	43,366
AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00069 5 875 DUE 05-02-2013	109,320	113,628
AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00073 2 75 09-15-2015	35,186	34,395
AMERN INTL GROUP 3 65% DUE 01-15-2014	23,309	24,404
ANHEUSER BUSCH COS 5 5% DUE 01-15-2018	46,139	44,704
AT&T INC 2 95% DUE 05-15-2016	36,475	34,936
AT&T INC 3 875% DUE 08-15-2021	52,888	49,853
AT&T INC 5 5% DUE 02-01-2018	57,877	52,875
AT&T INC 5 8% DUE 02-15-2019	47,201	42,588
BANK AMER CORP 4 5% DUE 04-01-2015	77,199	83,113
BANK AMER CORP 4 9% DUE 05-01-2013	100,081	106,239
BLACKROCK INC 5% DUE 12-10-2019	40,378	37,203
BURL NORTHN SANTA 5 65% DUE 05-01-2017	86,554	78,668
CATERPILLAR FINL SVCS CORP MEDIUM TERM NTRANCHE # TR 00811 5 45 DUE 04-15-2018	4,676	4,383
CITIGROUP INC 4 75% DUE 05-19-2015	218,756	221,057
CITIGROUP INC 5 5% DUE 04-11-2013	55,130	57,926
CLIFFS NAT RES INC 5 9% DUE 03-15-2020	31,976	31,507
CN LT & PWR CO 5 65% DUE 05-01-2018	53,322	52,970
COMCAST CORP NEW 5 7% DUE 05-15-2018	17,261	15,113
COMERICA INC SR NT 3 DUE 09-16-2015	70,486	68,307
COMWLTH EDISON CO 1 625% DUE 01-15-2014	66,479	65,904
CONSUMERS ENERGY 5.375% DUE 04-15-2013	31,566	32,371
CRH AMER INC 5 3% DUE 10-15-2013	57,125	54,867
CSX CORP 4 75% DUE 05-30-2042	15,478	14,915
DAIMLERCHRYSLER N 6 5% DUE 11-15-2013	22,873	23,383
DELTA AIR LINES 4 95% DUE 05-23-2019	23,163	22,877
DIRECTV HLDGS LLC 3 5% DUE 03-01-2016	137,113	133,652

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Part II, Line 10(c) Investments in Corporate Bonds

	Market Value	Cost
DOW CHEM CO 4 25% DUE 11-15-2020	41,578	39,647
DUKE ENERGY 4 25% DUE 12-15-2041	26,156	24,958
DUKE ENERGY CORP 5 3% DUE 10-01-2015	28,455	25,693
EASTMAN CHEM CO NT 3 DUE 12-15-2015 REG	35,709	34,959
ECOLAB INC 4 35% DUE 12-08-2021	32,037	29,981
ENTERPRISE PRODS 5 65% DUE 04-01-2013	21,987	22,324
ENTERPRISE PRODS 6 5% DUE 01-31-2019	34,935	31,424
FIFTH 3RD BANCORP 3 625% DUE 01-25-2016	29,423	28,966
FLORIDA PWR CORP 5 8% DUE 09-15-2017	29,959	27,831
GEN ELEC CAP CORP 4 8% DUE 05-01-2013	55,485	56,475
GEN ELEC CAP CORP 5 625% DUE 05-01-2018	67,200	56,328
GENENTECH INC 5 25% DUE 07-15-2035	59,098	51,354
GENERAL ELEC CAP CORP MEDIUM TERM NTS BOOK ENTRY MTN 4 375% DUE 09-16-2020	42,919	41,016
GENERAL ELEC CAP CORP TRANCHE # TR 005286 75% DUE 03-15-2032/03-20-2002	17,564	16,481
GENERAL ELEC CO 5 25% DUE 12-06-2017	51,649	50,435
GILEAD SCIENCES 4 4% DUE 12-01-2021	28,585	26,938
GOLDMAN SACHS 3 625% DUE 02-07-2016	60,872	62,832
GOLDMAN SACHS GROUP INC FOR FUTURE EQUITGOLDMAN SACHS GP 5 625 DUE 011517	60,797	56,139
HCP INC 3 75% DUE 02-01-2016	42,734	42,126
HESS CORP NT 8 125 DUE 02-15-2019 REG	25,673	24,345
HLTH CARE REIT INC 3 625% DUE 03-15-2016	30,509	30,888
HOWARD HUGHES MED 3 45% DUE 09-01-2014	14,931	13,968
HSBC BK USA N A 4 625% DUE 04-01-2014	102,179	97,755
JPMORGAN CHASE & CO FORMERLY J P MORGAN NT 5 125 DUE 09-15-2014 REG	107,539	109,813
JPMORGAN CHASE CAP 6 45% DUE 02-02-2037	58,000	57,024
JPMORGAN CHASE CAP 6 8% DUE 10-01-2037	38,143	37,717
KEYCORP MEDIUM TERM SR NTS BOOK ENTRY TRANCHE # TR 00099 3 75% DUE 08-13-2015	82,957	80,317
KINDER MORGAN 6 375% DUE 03-01-2041	39,454	34,944
KROGER CO 4 95% DUE 01-15-2015	49,670	42,591
LG&E & KU ENERGY LLC SR NT 2 125% DUE 11-15-2015	34,471	33,950
MARATHON PETE CORP 5 125% DUE 03-01-2021	31,340	29,984
MELLON FDG CORP MELLON FDG SUBNT 5 5000000 20181115 20031106 11-15-18 BEO	49,873	45,520
MERRILL LYNCH & CO 6 05% DUE 05-16-2016	94,256	101,461
METLIFE INC 6 75% DUE 06-01-2016	111,748	104,419
MORGAN STANLEY 3 8% DUE 04-29-2016	92,131	100,892
NABORS INDS INC 9 25% DUE 01-15-2019	21,384	17,000
NBCUNIVERSAL MEDIA 5 15% DUE 04-30-2020	61,236	54,915
NEVADA PWR CO 5.875% DUE 01-15-2015	67,296	59,772
NEVADA PWR CO 6 5% DUE 08-01-2018	39,794	32,892
NEWS AMER INC SR NT 4 5 2-15-2021	29,358	28,578
NOBLE ENERGY INC 6% DUE 03-01-2041	34,709	29,801
ONCOR ELEC 5% DUE 09-30-2017	60,794	61,801
ONEOK PARTNERS L P 6 125 DUE 02-01-2041	27,651	23,846
OWENS CORNING NEW 9% DUE 06-15-2019	26,247	26,070
PARTNERS 3 443% DUE 07-01-2021	15,125	15,000
PEPCO HLDGS INC 2 7% DUE 10-01-2015	30,386	29,946
PLAINS ALL AMERN 5% DUE 02-01-2021	11,016	9,952
PLAINS ALL AMERN 6 125% DUE 01-15-2017	33,916	33,876
PNC FDG CORP 3 625% DUE 02-08-2015	51,471	50,953
PPL ELEC UTILS 5 2% DUE 07-15-2041	11,943	9,943
PRESIDENT TAXABLE BD SER 2010C 4.875 DUE 10-15-2040	46,708	39,733
PRIDE INTL INC DEL 6 875% DUE 08-15-2020	23,449	22,780
PRUDENTIAL FINL 4 75% DUE 04-01-2014	134,950	127,345
PRUDENTIAL FINL INC JR SUB NT FIXED/FLTGDUE 06-15-2038/06-15-2018 REG	33,205	34,075
PUB SVC CO OF CO 5 125% DUE 06-01-2019	10,640	8,951
PVTPL ABB TREAS CTR USA INC NT 144A 4% DUE 06-15-2021 BEO	28,764	27,554
PVTPL BAE SYS HLDGS INC NT 144A 5 2% DUE 08-15-2015/07-25-2005 BEO	53,761	48,296
PVTPL COX COMM INC NEW /TS/COXENTCOX COMM INC 5 875 DUE 12-01-2016	51,955	45,338
PVTPL CTL 1999-11 TR (CVS CORP BROOKLYN NY) 7 15 PASS THRU CTFS 5-15-19 BEO	35,138	28,712
PVTPL ERAC USA FIN CO 144A 5 6% DUE 05-01-2015/04-20-2005 BEO	25,154	23,857
PVTPL ERAC USA FIN LLC GTD NT 144A 5 25%DUE 10-01-2020 BEO	21,563	19,877
PVTPL KANSAS GAS & ELEC CO 1ST MTG BD 144A 6 7% DUE 06-15-2019 BEO	16,117	12,976
PVTPL NATIONWIDE FINL SVCS INC SR NT 144A 5 375% DUE 03-25-2021 BEO	36,343	36,785
PVTPL WRIGLEY WM JR CO SR SECD NT 144A 3 05% DUE 06-28-2013/06-28-2010 BEO	45,822	44,964

JOHN W ANDERSON FOUNDATION
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Part II, Line 10(c) Investments in Corporate Bonds

	Market Value	Cost
QUEST DIAGNOSTICS 3 2% DUE 04-01-2016	22,779	21,980
QWEST CORP 6 5% DUE 06-01-2017	56,810	56,980
REPUBLIC SVCS INC 3 8% DUE 05-15-2018	36,255	34,989
ROHM & HAAS CO 5 6% DUE 03-15-2013	52,239	49,835
RYDER SYS INC MEDIUM TERM NTS BOOK ENTRYTRANCHE # TR 00207 3 15% DUE 03-02-2015	20,553	19,992
SAN DIEGO GAS & 4 5% DUE 08-15-2040	24,614	21,757
SANTANDER HLDGS 4 625% DUE 04-19-2016	21,127	21,903
SEMPRA ENERGY 6 5% DUE 06-01-2016	34,995	30,606
SIMON PPTY GROUP L 2 8 DUE 01-30-2017	34,729	33,921
SOUTHERN PWR CO 5 15% DUE 09-15-2041	21,219	20,343
SOUTHN CAL EDISON 4 65% DUE 04-01-2015	60,759	54,372
SOUTHN CAL GAS CO 4 8% DUE 10-01-2012	35,993	35,747
SOUTHN CO SR NT SER 2009A 4 15 DUE 05-15-2014	26,706	24,975
SUNTRUST BKS INC 3 5% DUE 01-20-2017	35,180	34,957
TARGET CORP NT 6 35 DUE 11-01-2032/10-31-2032 BEO	36,824	34,098
THERMO FISHER 2 15 DUE 12-28-2012	20,240	19,971
TIME WARNER CABLE 6 2% DUE 07-01-2013	21,461	19,958
TIME WARNER CABLE 8 25% DUE 04-01-2019	82,897	74,845
TIME WARNER INC 4% DUE 01-15-2022	15,472	14,745
TRAVELERS PPTY CAS CORP NEW SR NT DTD 03/11/2003 5 DUE 3-15-13/3-14-13 BEO	99,101	95,629
TRUSTEES OF 4 95% DUE 03-01-2019	10,644	8,966
TYCO INTL FIN S A 8 5% DUE 01-15-2019	45,083	38,606
UBS AG STAMFORD BRH MT SR DEP TRANCHE # SR 00047 5 875 07-15-2016 REG	99,594	102,371
UNITEDHEALTH GROUP INC 3 375 DUE 11-15-2021	38,267	36,798
VALERO ENERGY CORP 6.125% DUE 02-01-2020	43,381	38,754
VALERO ENERGY CORP 9 375% DUE 03-15-2019	14,106	10,985
VANDERBILT UNIV 5 25% DUE 04-01-2019	29,582	24,954
VERIZON 3 5% DUE 11-01-2021	83,290	79,366
VERIZON 5 5% DUE 02-15-2018	34,974	30,405
VERIZON WIRELESS 7 375% DUE 11-15-2013	50,105	44,633
VERIZON WIRELESS 8 5% DUE 11-15-2018	80,982	75,572
WACHOVIA CAP TR III FIXED-FLTG RATE BD DUE 12-31-2049 REG	29,313	35,060
WAL-MART STORES 5 625% DUE 04-15-2041	31,018	23,540
WASTE MGMT INC DEL 6 1% DUE 03-15-2018	47,278	41,257
WESTAR ENERGY INC 5 15% DUE 01-01-2017	36,206	34,808
XEROX CORP 6 35% DUE 05-15-2018	22,529	23,590

Total Corporate Bonds

7,537,204 7,279,990

Part II, Line 10(c) - Asset Backed Securities

ALLY AUTO 0 8 DUE 06-16-2014	49,974	50,000
ALLY AUTO 2 23% DUE 03-15-2016	14,363	13,999
ALLY AUTO RECEIVABLES TR 2011-4 ASSET BKD NT CL A-2 65 DUE 03-17-2014	19,974	19,998
CAP AUTO 5 21% DUE 03-17-2014	7,605	7,690
CNH EQUIP TR 9% DUE 04-15-2015	44,978	45,000
HONDA AUTO 1 12999999523% DUE 10-15-2014	30,120	29,999
HYUNDAI AUTO 62% DUE 07-15-2014	39,949	39,997
PVTPL ALLY AUTO REC TR 2009-B AST BKD NTCL A-3 144A TALF 1 98 DUE 10-15-2013	35,885	35,784
SMALL BUSINESS 4 11% DUE 05-01-2030	61,572	57,306
SMALL BUSINESS ADMIN GTD DEV PARTN SER 2010-20H CL 1 3 52 DUE 08-01-2030	55,950	52,717
SMALL BUSINESS ADMIN GTD DEV PARTN CTF 2009-10D PARTN CTF 3 19 DUE 07-01-19	79,999	76,597
SMALL BUSINESS ADMIN GTD DEV PARTN CTF SER 2010-20F PARTN CTF 3 88 DUE 6-1-2030	82,693	77,449
TOYOTA AUTO 52999997139% DUE 04-15-2014	49,909	49,999
WORLD OMNI AUTO 1 91% DUE 04-16-2016	61,037	59,997
WORLD OMNI AUTO 2 33% DUE 09-15-2016	56,459	54,993

Total Asset Backed Securities

690,468 671,526

Total corporate and other bonds, debentures, and notes

8,227,672 7,951,515

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

PART II, BALANCE SHEET

LINE 14 - DEPRECIABLE ASSETS AND ACCUMULATED DEPRECIATION

	<u>COST</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2011</u>
OFFICE FURNITURE AND FIXTURES	\$ <u>114,087</u>

	<u>ALLOWANCE FOR</u>
	<u>DEPRECIATION</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2011</u>
OFFICE FURNITURE AND FIXTURES	\$ <u>92,162</u>

DEPRECIATION EXPENSE	<u>21,925</u>
	<u>21,925</u>

DEPRECIATION EXPENSE IS CALCULATED USING THE STRAIGHT-LINE METHOD
OF DEPRECIATION OVER THE ESTIMATED USEFUL LIVES OF THE ASSETS

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

PART II, BALANCE SHEET:

	BEGINNING OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LINE 15 - OTHER ASSETS.			
ACCRUED INTEREST AND DIVIDENDS	284,624	302,089	302,089
	<u>284,624</u>	<u>302,089</u>	<u>302,089</u>
LINE 22 - OTHER LIABILITIES			
PAYABLE UNDER SECURITIES LENDING PROGRAM	19,297,856	21,514,414	
ACCRUED EXPENSES	71,159	73,194	
FEDERAL EXCISE TAX PAYABLE	19,690	12,766	
	<u>19,388,705</u>	<u>21,600,374</u>	

PART III, ANALYSIS OF CHANGES IN NET ASSETS OR FUND BALANCES

LINE 5 - UNREALIZED LOSS ON INVESTMENTS	8,977,602
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PART IV, CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME:

Investment Advisor	Proceeds	Basis	Gain (Loss)
Publicly Traded Securities	48,820,843	42,703,965	6,116,878
Total Capital Gains/(Losses)	<u>\$ 48,820,843</u>	<u>\$ 42,703,965</u>	<u>\$ 6,116,878</u>

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

PART VIII, SCHEDULE 1 - OFFICERS, DIRECTORS TRUSTEES:

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCOUNTS OTHER ALLOWANCES
WILLIAM N VINOVIK C/O JOHN W ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	VICE CHAIRMAN & TRUSTEE - 20 hours/week	\$121,686	\$0	\$0
BRUCE W WARGO C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	CHAIRMAN & TREASURER TRUSTEE - 20 hours/week	\$119,305	\$0	\$0
CHARLES W CONOVER C/O JOHN W ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE - 20 hours/week	\$64,970	\$0	\$0
JOHN J DIEDERICH C/O JOHN W ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE - 20 hours/week	\$41,337	\$0	\$0
CLYDE D COMPTON C/O JOHN W ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	SECRETARY & TRUSTEE - 20 hours/week	\$51,140	\$0	\$0
WILLIAM L STAEHLE C/O JOHN W ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	FORMER SECRETARY TRUSTEE - 20 hours/week	\$7,097	\$0	\$0
		\$405,535	\$0	\$0

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2011

PART XV, SUPPLEMENTARY INFORMATION:

LINE 2 - INFORMATION REGARDING CONTRIBUTIONS, & PROGRAMS

a ALL APPLICATIONS FOR GRANTS SHOULD BE ADDRESSED TO.

THE BOARD OF TRUSTEES
JOHN W. ANDERSON FOUNDATION
ATTENTION: WILLIAM N. VINOVICH, VICE CHAIRMAN
402 WALL STREET
VALPARAISO, INDIANA 46383
(219) 462-4611

b APPLICATIONS FOR GRANTS SHOULD INCLUDE BUT NOT NECESSARILY BE LIMITED TO THE FOLLOWING INFORMATION:

1. PURPOSE OR ORGANIZATION AND PROPOSED USE OF GRANT
2. LIST OF OFFICERS OF THE ORGANIZATION
3. STATEMENT OF BUDGET. FINANCIAL STATEMENTS
4. COPY OF INTERNAL REVENUE SERVICE LETTER APPROVING TAX-EXEMPT STATUS UNDER SECTION 501(C)(3)
5. CERTIFICATION OF 509(A)(1) OR 509(A)(2) STATUS

c THERE ARE NO SUBMISSION DEADLINES EACH APPLICATION IS REVIEWED ON A TIMELY BASIS.

d AWARDS ARE RESTRICTED TO TAX-EXEMPT, NONPROFIT ORGANIZATIONS WHICH ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(a). THEY ARE ALSO LIMITED PRIMARILY TO ORANIZATIONS SERVING LAKE AND PORTER COUNTIES OF NORTHWEST INDIANA.

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

Grant Recipient	Address	Status	Purpose of Grant	Amount
Boys & Girls Clubs of Northwest Indiana, Inc	839 Broadway, 3rd Fl, Gary, IN 46408	509(a)(1)	Operating	2,400,000
Boys & Girls Clubs of Porter County, Inc	354 W Jefferson St, P O Box 254, Valparaiso, IN 46384	509(a)(1)	Operating	1,200,000
Lake Area United Way, Inc	221 W Ridge Rd, The Colby Bldg, Griffith, IN 46319	509(a)(1)	Operating	500,000
Cerebral Palsy of Northwest Indiana, Inc	22 Tyler Ave, Hobart, IN 46342	509(a)(1)	Operating	150,000
Crisis Center, Inc	101 N Montgomery St, Gary, IN 46403	509(a)(1)	Operating/Capital	110,000
United Way of Porter County, Inc	951 Eastport Centre Dr, Valparaiso, IN 46383	509(a)(3)Type 1	Operating	110,000
Independent Colleges of Indiana, Inc	3135 N Mendian St, Indianapolis, IN 46208	509(a)(1)	Operating	100,000
Lakeshore Public Television	8625 Indiana Pl, Merrillville, IN 46410	509(a)(1)	Operating	100,000
YWCA of Northwest Indiana	150 W 15th Ave, Gary, IN 46407	509(a)(2)	Operating	100,000
Brothers' Keeper, Inc	2120 Broadway, Gary, IN 46407	509(a)(1)	Operating/Capital	75,000
Indiana University Foundation	P O Box 500, Bloomington, IN 47402	509(a)(1)	Operating	75,000
Indiana University Northwest	3400 Broadway, Gary, IN 46408	509(a)(1)	Operating	75,000
Purdue University	West Lafayette, IN 47907	509(a)(1)	Operating	75,000
Purdue University Calumet	2200 169th St, Hammond, IN 46323	509(a)(1)	Operating	75,000
Boys & Girls Club of Michigan City, Inc	301 E 8th St, Michigan City, IN 46360	509(a)(1)	Operating	60,000
Crossroads YMCA	1450 S Court St, Crown Point, IN 46307	509(a)(1)	Operating	60,000
Boy Scouts of America, Calumet Council	8751 Calumet Ave, Munster, IN 46321	509(a)(1)	Operating	50,000
Family & Youth Services Bureau of Porter County, Inc	253 W Lincolnway, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
Girl Scouts of Greater Chicago and Northwest Indiana	8699 Broadway, Merrillville, IN 46410	509(a)(1)	Operating	50,000
Ivy Tech Foundation	3100 Ivy Tech Dr, Valparaiso, IN 46383	509(a)(1)	Scholarship	50,000
Northwest Indiana Symphony Society, Inc	1040 Ridge Rd, Munster, IN 46321	509(a)(2)	Operating	50,000
Opportunity Enterprises, Inc	2801 Evans Ave, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
St. Jude House, Inc	12490 Marshall St, Crown Point, IN 46307	509(a)(1)	Operating	50,000
The Caring Place, Inc	3107 Cascade Dr, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
TradeWinds Rehabilitation Center, Inc	5901 W Seventh Ave, P O Box 6308, Gary, IN 46406	509(a)(2)	Operating/Capital	50,000
Valparaiso University	Valparaiso, IN 46383	509(a)(1)	Operating	50,000
Visiting Nurse Association of Porter County	2401 Valley Dr, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
Campagna Academy	7403 Cline Ave, Schererville, IN 46375	509(a)(1)	Operating	50,000
Northwest Indiana Meals On Wheels, Inc	8446 Virginia St, Merrillville, IN 46410	509(a)(2)	Operating	45,000
Horace Mann-Ambridge Neighborhood Improvement Organization, Inc	P O Box 64273, Gary, IN 46401	509(a)(2)	Operating	45,000
NorthShore Health Centers	6420 US Hwy 6, Portage, IN 46368	509(a)(1)	Capital	40,000
Valparaiso Family YMCA	1201 Cumberland Crossing Dr, Valparaiso, IN 46383	509(a)(1)	Operating	40,000
Indiana University School of Medicine (Cancer Research)	535 Barnhill Dr, Indianapolis, IN 46202	509(a)(2)	Operating	40,000
American Cancer Society, Great Lakes Division, Northwest Indiana Off	130 Red Coach Dr, Mishawaka, IN 46545	509(a)(1)	Operating	35,000
American Red Cross of Northwest Indiana	791 E 83rd Ave, Merrillville, IN 46410	509(a)(1)	Operating	30,000
America's Second Harvest of Northwest Indiana, Inc	2248-50 W 35th St, Gary, IN 46408	509(a)(1)	Operating	30,000
Ball State University	Muncie, IN 47306	509(a)(1)	Scholarship	30,000
Catholic Charities, Diocese of Gary	176 S West St, Crown Point, IN 46307	509(a)(1)	Operating	30,000
Duneland Family YMCA	215 Roosevelt, Chesterton, IN 46304	509(a)(2)	Operating	30,000
Hobart Family YMCA, Inc	601 W 40th Pl, Hobart, IN 46342	509(a)(2)	Operating	30,000
Indiana State University Foundation	30 N Fifth St, Terre Haute, IN 47809	509(a)(1)	Operating	30,000
Portage Township YMCA	3100 Willowcreek Rd, Portage, IN 46368	509(a)(1)	Operating	30,000
Porter County PACT, Inc	254 Morgan Blvd, Valparaiso, IN 46383	509(a)(1)	Operating	30,000
St. Anthony Medical Center, Inc	12015 S Main St, Crown Point, IN 46307	509(a)(1)	Operating	30,000
The Salvation Army of Gary-Merrillville	4800 Harrison St, Gary, IN 46408	509(a)(1)	Operating	30,000

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

Grant Recipient	Address	Status	Purpose of Grant	Amount
The Salvation Army of Porter County	P O Box 828, Portage, IN 46368	509(a)(1)	Operating	30,000
American Red Cross, Porter County Chapter	755 W Lincolnway, Valparaiso, IN 46385	509(a)(1)	Operating	25,000
Calumet College of St. Joseph's	2400 New York Ave, Whiting, IN 46394	509(a)(1)	Capital	25,000
Children's Memorial Research Foundation	2300 Children's Plaza, Chicago, IL 60614	509(a)(1)	Operating	25,000
Christian Haven, Inc	12501 N SR 49, Wheatfield, IN 46392	509(a)(1)	Capital	25,000
Elka Child Educational Center, Inc	1953 Georgia St, Gary, IN 46407	509(a)(1)	Capital	25,000
HealthLinc	454 S College Ave, Valparaiso, IN 46383	509(a)(1)	Operating	25,000
Hilltop Neighborhood House, Inc	460 S College Ave, Valparaiso, IN 46383	509(a)(1)	Scholarship	25,000
Hospice of the Calumet Area, Inc	600 Superior Ave, Munster, IN 46321	509(a)(1)	Operating	25,000
Indiana Legal Services, Inc	151 N Delaware St, Indianapolis, IN 46204	509(a)(1)	Operating	25,000
Mayo Foundation	200 First St SW, Rochester, MN 55905	509(a)(1)	Operating	25,000
Northwest Indiana Catholic Youth Organization, Inc	7725 Broadway, Ste G, Merrillville, IN 46410	509(a)(1)	Operating/Capital	25,000
Northwest Indiana Forum Foundation, Inc	6100 Southport Rd, Portage, IN 46368	509(a)(1)	Operating	25,000
Sojourner Truth House	410 W 13th Ave, Gary, IN 46407	509(a)(1)	Operating	25,000
Immanuel Lutheran Church	1700 Monticello Park Dr, Valparaiso, IN 46383	509(a)(1)	Operating	22,000
Dismas of Michiana, Inc	521 S St Joseph St, P O Box 4571, South Bend, IN 46634	509(a)(2)	Operating	20,000
Indiana Council for Economic Education	Purdue University 615 W State St, West Lafayette, IN 47907	509(a)(1)	Operating	20,000
Indiana University School of Law	211 S Indiana Ave, Bloomington, IN 47405	509(a)(1)	Scholarship	20,000
Mental Health America of Lake County	9722 Parkway Dr, Highland, IN 46322	509(a)(1)	Operating	20,000
Pines Village Retirement Communities, Inc	3303 Pines Village Cir, Valparaiso IN 46383	509(a)(1)	Equipment	20,000
Purdue University North Central	1401 S US 421, Westville, IN 46391	509(a)(1)	Operating	20,000
Samartian Counseling Center	8955 Columbia Ave, Munster, IN 46321	509(a)(2)	Operating	20,000
Shulls-Lewis Child & Family Services	P O Box 471, Valparaiso, IN 46384	509(a)(1)	Operating	20,000
Whispering Pines Health Care Center	3301 N Calumet Ave, Valparaiso, IN 46383	509(a)(2)	Equipment	20,000
LaPorte County Youth Service Bureau	906 Michigan Ave, LaPorte, IN 46350	509(a)(1)	Operating	18,000
Boys & Girls Clubs of Northwest Indiana, Inc	839 Broadway, 3rd Fl, Gary, IN 46408	509(a)(1)	Operating	15,000
Community Hospital Cancer Research Foundation	901 MacArthur Blvd, Munster, IN 46321	509(a)(1)	Operating	15,000
Glenwood School	18700 S Halsted St, Glenwood, IL 60425	509(a)(1)	Operating	15,000
Grand Tots, Inc	13209 Schneider St, Cedar Lake, IN 46303	509(a)(2)	Operating	15,000
Harold "Hal" Kelley Respite Foundation	1408 E Chicago St, Valparaiso, IN 46383	509(a)(1)	Operating	15,000
Indiana Golf Foundation	P O Box 516, 2625 Hurricane Rd, Franklin, IN 46131	509(a)(1)	Capital	15,000
Jacob's Ladder Pediatric Rehabilitation Center, Inc	6040 Lute Rd, Portage, IN 46368	509(a)(1)	Operating	15,000
Planned Parenthood of Indiana, Inc	200 S Meridian St, Ste 400, P O Box 397, Indianapolis, IN 46208	509(a)(1)	Operating	15,000
Restoring the Pride Educational Foundation, Sigma Alpha Epsilon	406 Littleton St, W Lafayette, IN 47905	509(a)(1)	Operating	15,000
Share Foundation with the Handicapped, Inc	P O Box 400, Rolling Prairie, IN 46371	509(a)(1)	Operating	15,000
South Shore Arts	1040 Ridge Rd, Munster, IN 46321	509(a)(1)	Operating	15,000
St Teresa of Avila Catholic Student Center	1511 LaPorte Ave, Valparaiso, IN 46383	509(a)(1)	Operating	15,000
The Nazareth Home	4325 Elm St, East Chicago, IN 46312	509(a)(1)	Operating	15,000
Youth Service Bureau of St. Joseph County, Inc	2222 Lincolnway W, South Bend, IN 46628	509(a)(1)	Operating	15,000
LaPorte County Child Abuse Prevention Council	7451 W Johnson Rd, Michigan City, IN 46360	509(a)(1)	Operating/Equipment	12,000
American Cancer Society, Great Lakes Division	6030 W 62nd St, Indianapolis, IN 46278	509(a)(1)	Operating	10,000
American Heart Association, Midwest Affiliate	208 S LaSalle St, Ste 900, Chicago, IL 60604	509(a)(1)	Operating	10,000
Assistance League of Tucson	1307 N Alvernon Way, Tucson, AZ 85712	509(a)(1)	Operating	10,000
Boys & Girls Clubs of America	3 Northeast Service Center, 5 Hanover Sq, 3rd Fl, New York, NY 1000	509(a)(2)	Operating	10,000
Crown Point Community Foundation, Inc	P O Box 522, Crown Point, IN 46308	509(a)(1)	Operating	10,000

JOHN W. ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

<u>Grant Recipient</u>	<u>Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Crown Point High School Basketball	1500 S. Main St., Crown Point, IN 46307	509(a)(1)	Equipment	10,000
First Presbyterian Church	218 S. Court St., Crown Point, IN 46307	509(a)(1)	Capital	10,000
Frontline Foundations	P O Box 922, Chesterton, IN 46304	509(a)(1)	Operating	10,000
Gibault, Inc	6401 S U S Hwy 41, Terre Haute, IN 47802	509(a)(1)	Operating	10,000
Girl Scouts of Northern Indiana-Michiana	3620 Deahl Ct., South Bend, IN 46628	509(a)(2)	Operating	10,000
Goodwill Industries of Michiana, Inc	1805 Western Ave., South Bend, IN 46619	509(a)(2)	Operating	10,000
Illinois Institute of Technology, College of Architecture	S R Crown Hall, 3380 S State St., Chicago, IL 60616	509(a)(1)	Operating	10,000
Indiana Dunes Environmental Learning Center, Inc	700 Howe Rd., Chesterton, IN 46304	509(a)(1)	Operating	10,000
Indiana University, the Center on Congress	SPEA 316, 1315 E Tenth St., Bloomington, IN 47405	509(a)(1)	Operating	10,000
IN-PACT, Inc	12300 Marshall St., Crown Point, IN 46307	509(a)(1)	Equipment	10,000
Jewish Federation of Northwest Indiana, Inc	585 Progress Ave., Munster, IN 46321	509(a)(1)	Operating	10,000
Juvenile Diabetes Research Foundation	2400 Ironwood Cir., Ste 140, South Bend IN 46635	509(a)(1)	Operating	10,000
Lake County Domestic Relations Counseling Bureau	2293 N Main St., Crown Point, IN 46307	509(a)(1)	Operating	10,000
Legacy Foundation, Inc	1000 E 80th Pl., 420 N Tower, Merrillville, IN 46410	509(a)(1)	Operating	10,000
Memorial Opera House Foundation	104 Indiana Ave., Valparaiso, IN 46383	509(a)(2)	Operating/Capital	10,000
Northwest Indiana Special Education Cooperative	2150 W 97th St., Crown Point, IN 46307	509(a)(1)	Operating	10,000
Porter County Community Foundation, Inc	P O Box 302, Valparaiso, IN 46384	509(a)(1)	Operating	10,000
Porter County Family Court	1660 S SR 2, Valparaiso, IN 46385	509(a)(1)	Operating	10,000
Porter County Parks Foundation, Inc	P O Box 428, Valparaiso, IN 46384	509(a)(1)	Capital	10,000
Quality of Life Council of Northwest Indiana	600 Vale Park Rd., U140, Valparaiso, IN 46383	509(a)(1)	Operating	10,000
Ronald McDonald House of Indiana, Inc	435 Limestone, Indianapolis, IN 46202	509(a)(1)	Operating	10,000
South Bend Civic Theatre	P O Box 1146, South Bend, IN 46624	509(a)(2)	Capital	10,000
St Margaret Mercy Healthcare Centers, Inc	5454 Hohman Ave., Hammond, IN 46320	509(a)(1)	Operating	10,000
St Mary Medical Center	1500 S Lake Park Ave., Hobart, IN 46342	509(a)(1)	Operating	10,000
The Center for the Homeless, Inc	813 S Michigan St., South Bend, IN 46601	509(a)(1)	Operating	10,000
The Public Education Foundation of Valparaiso, Indiana	3801 N Campbell St., Valparaiso, IN 46385	509(a)(1)	Scholarship	10,000
The University of Chicago Comprehensive Cancer Center	5841 S Maryland Ave., MC 1140, Chicago, IL 60637	509(a)(1)	Operating	10,000
United Negro College Fund	3737 N Meridian St., Ste 502, Indianapolis, IN 46208	509(a)(1)	Scholarships	10,000
Whiting-Robertsdale Community Improvement Corporation	c/o 5246 Hohman Ave., Ste 303, Hammond, IN 46320	509(a)(1)	Operating	10,000
WNIT Public Television	P O Box 7034, South Bend, IN 46634	509(a)(1)	Operating	10,000
Woodland Child Development Center	3027 J F Mahoney Dr., Hammond, IN 46323	509(a)(2)	Equipment	10,000
Boy Scouts of America, LaSalle Council	1340 South Bend Ave., South Bend, IN 46617	509(a)(1)	Operating	8,000
Children's Tree House (LCCAPC)	5261 Fountain Dr., Ste I, Crown Point, IN 46307	509(a)(1)	Operating	8,000
Mental Health Association in Porter County, Inc	402 E Indiana Ave., Valparaiso, IN 46383	509(a)(1)	Operating	8,000
First Contact, Inc	61 Indiana Ave., Ste D, Valparaiso, IN 46383	509(a)(1)	Operating	7,500
International Institute of LACASA	4433 Broadway, Gary, IN 46409	509(a)(1)	Operating	6,000
Respite Care Services, Inc	2646 Highway Ave., Ste 125, Highland, IN 46322	509(a)(1)	Operating	5,000
Alzheimer's Association	919 N Michigan, Ste 1000, Chicago, IL 60611	509(a)(1)	Operating	5,000
American Diabetes Assoc., Indiana/NW Ohio	6415 Castlaway W. Dr., Ste 114, Indianapolis, IN 46250	509(a)(1)	Equipment	5,000
Andean High School	5959 Broadway, Merrillville, IN 46410	509(a)(1)	Operating	5,000
Answer for Pregnancy Aid	P O Box 157, Hobart, IN 46342	509(a)(2)	Equipment	5,000
Arc BRIDGES (Lake County Foundation for the Retarded, Inc)	2660 W 35th Ave., Gary, IN 46408	509(a)(1)	Equipment	5,000
Bishop Noll Institute	1519 Hoffman St., Hammond, IN 46327	509(a)(1)	Equipment	5,000
Boone Grove High School	260 S 500 W., Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Challenger Learning Center of Northwest Indiana	c/o Purdue University Calumet, 2300 173rd St., Hammond IN 46323	509(a)(1)	Scholarship	5,000

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

Grant Recipient	Address	Status	Purpose of Grant	Amount
Children's Organ Transplant Association, Inc	2501 COTA Dr., Bloomington, IN 47403	509(a)(1)	Operating	5,000
Consumer Credit Counseling Services of Northwest Indiana	800 E 86th Ave., Ste B, Merrillville, IN 46410	509(a)(1)	Operating	5,000
Crown Point Youth Sports Commission	946 Ryan Ct, Crown Point, IN 46307	509(a)(1)	Operating	5,000
Cystic Fibrosis Foundation, Greater Illinois Chapter	150 N Michigan Ave., Chicago, IL 60601	509(a)(1)	Operating	5,000
Edgewater Systems for Balanced Living	1100 W Sixth Ave., Gary IN 46402	509(a)(1)	Operating	5,000
Exceptional Equestrians	5307B 61st Ave., Hobart, IN 46342	509(a)(1)	Operating	5,000
Family House, Inc	610 Glendale, Valparaiso, IN 46383	509(a)(1)	Equipment	5,000
First United Methodist Church of Crown Point	352 S Main St., Crown Point, IN 46307	509(a)(1)	Equipment	5,000
Forest Ridge Academy, Inc	7300 Forest Ridge Dr., Schererville, IN 46375	509(a)(1)	Equipment	5,000
Gary Bathing Beach Aquatorium Society	607 S Lake St., Gary, IN 46403	509(a)(1)	Capital	5,000
Gary Literacy Coalition	650 Grant St., Ste 8, Gary, IN 46404	509(a)(1)	Operating	5,000
Habitat for Humanity of Northwest Indiana	P O Box 492, Valparaiso, IN 46384	509(a)(2)	Operating	5,000
Habitat for Humanity of Porter County	2001 Calumet Ave., Valparaiso, IN 46383	509(a)(1)	Capital	5,000
Housing Opportunities	421 - 45th St., Munster, IN 46321	509(a)(1)	Capital	5,000
Humane Society Calumet Area, Inc	P O Box 108, Hobart, IN 46342	509(a)(1)	Operating	5,000
Humane Society of Hobart, Inc	P O Box 2697, Gary, IN 46403	509(a)(1)	Operating	5,000
Humane Society of Northwest Indiana, Inc	230 E Ohio St., Ste 400, Indianapolis, IN 46204	509(a)(1)	Operating	5,000
Indiana Bar Foundation	651 W Washington St., Ste 404, Chicago, IL 60661	509(a)(2)	Operating	5,000
Junior Achievement of Chicago	130 University Pk. Dr., Ste 170, Winter Park, FL 32792	509(a)(1)	Operating	5,000
Kairos Indiana	8740 Founders Rd., Indianapolis, IN 46268	509(a)(1)	Operating	5,000
Kappa Alpha Theta Foundation	P O Box 556, Crown Point, IN 46308	509(a)(1)	Capital	5,000
Lake Court House Foundation, Inc	5550 W Touhy Ave., Ste 302, Skokie, IL 60077	509(a)(1)	Operating	5,000
Les Turner ALS Foundation	1402 S Michigan St., South Bend, IN 46613	509(a)(1)	Operating	5,000
Life Treatment Centers, Inc	4025 Health Pk. Ln., St. Joseph, MI 49085	509(a)(1)	Operating	5,000
Lory's Place (Hospice at Home)	101 Avenue of the Arts, Michigan City, IN 46360	509(a)(1)	Operating	5,000
Lubeznik Center for the Arts	P O Box 68467, Indianapolis, IN 46268	509(a)(2)	Operating	5,000
Lupus Foundation of America, Northwest Indiana Chapter	1400 N Broad St., Griffith, IN 46319	509(a)(1)	Operating	5,000
Lutheran Social Services, Inc	115 Broadway, 13th Fl., New York, NY 10006	509(a)(1)	Operating	5,000
Lymphoma Research Foundation	P O Box 524, Crown Point, IN 46308	509(a)(1)	Operating	5,000
MAAP Services, Inc	353 West Lincolnway, Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Moraine House	7220 US 31 S., Indianapolis, IN 46227	509(a)(1)	Operating	5,000
Muscular Dystrophy Family Foundation, Inc	1015 Locust, Ste 600, St. Louis, MO 63101	509(a)(1)	Operating	5,000
National Children's Cancer Society	415 Madison Ave., Fort Atkinson, WI 53538	509(a)(1)	Operating	5,000
National Niemann-Pick Disease Foundation	808 W Washington, South Bend, IN 46601	509(a)(2)	Operating	5,000
Northern Indiana Historical Society	404 W US Hwy 6, Valparaiso, IN 46385	509(a)(1)	Operating	5,000
Portage Resale Shop, Inc	1005 Campbell, Valparaiso, IN 46385	509(a)(1)	Operating	5,000
Porter County Aging & Community Services, Inc	750 Ransom Rd., Valparaiso, IN 46385	509(a)(1)	Operating	5,000
Porter County Education Services	155 Indiana Ave., Ste 102, Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Porter County Substance Abuse Council	8555 Taft St., Merrillville, IN 46410	509(a)(1)	Operating	5,000
Regional Mental Health Care Center	1040 Ridge Rd., Munster, IN 46321	509(a)(1)	Operating	5,000
Ridgewood Arts Foundation, Inc	30 S Mendian St., Ste 200, Indianapolis, IN 46204	509(a)(1)	Operating	5,000
Riley Children's Foundation	120 W Ninth St., Michigan City, IN 46360	509(a)(1)	Operating	5,000
Sand Castle Shelter	2211 N Oak Park Ave., Chicago IL 60707	509(a)(1)	Operating	5,000
Shiners Hospitals for Children	600 Vale Park Rd., Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Sinai Forum				

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

Grant Recipient	Address	Status	Purpose of Grant	Amount
Special Olympics Indiana	6100 W 96th St, Ste 270, Indianapolis, IN 46278	509(a)(1)	Operating	5,000
The Christ Child Society	P O Box 1286, South Bend, IN 46624	509(a)(1)	Operating	5,000
The Salvation Army of Michigan City	P O Box 14, Michigan City, IN 46361	509(a)(1)	Operating	5,000
West Side High School	900 Gerry St, Gary, IN 46406	509(a)(1)	Operating	5,000
Youth Family Community Renewal, Inc	2700 Jackson St, Gary, IN 46407	509(a)(1)	Operating	5,000
Youth for Christ South Pointe	P O Box 1064, Valparaiso, IN 46384	509(a)(2)	Operating	5,000
Diabetes Youth Foundation of Indiana, Inc	817 S Tibbs, Indianapolis, IN 46241	509(a)(1)	Operating	4,000
Indiana Association of School Principals	11025 E 25th St, Indianapolis, IN 46229	509(a)(2)	Operating	4,000
Indiana Ballet Theatre Northwest	7305 Grand Blvd, Hobart, IN 46340	509(a)(2)	Operating	4,000
Sport Youth Foundation	4801 Walsh Ave, East Chicago, IN 46312	509(a)(1)	Operating	3,000
Alzheimer's and Dementia Services of Northern Indiana	922 E Colfax Ave, South Bend, IN 46617	509(a)(2)	Operating	3,000
Association of Artists & Craftsmen of Porter County, Inc	P O Box 783, Chesterton, IN 46304	509(a)(1)	Operating	3,000
Community Theater Guild, Inc	P O Box 167, Valparaiso, IN 46384	509(a)(2)	Scholarship	3,000
Fund for Hoosier Excellence	P O Box 97, Indianapolis, IN 46206	509(a)(1)	Operating	3,000
Gary Historical & Cultural Society, Inc	P O Box 64-603, Gary, IN 46401	509(a)(1)	Operating	3,000
Healthy Communities of LaPorte County	800 Linculnway, Ste 200, LaPorte, IN 46350	509(a)(1)	Operating	3,000
Indiana Foundation of Dentistry for the Handicapped	6110 N Technology Ctr Dr, Ste 100, Indianapolis, IN 46278	509(a)(2)	Operating	3,000
Let's Talk About It, Let's Do It Community Outreach	1375 Gerry St, Gary, IN 46406	509(a)(1)	Operating	3,000
Lifeline, Inc (Lifeline Pilots)	6100 W Dirksen Pkwy, Peoria, IL 61607	509(a)(1)	Capital	3,000
Old Sheriff's House Foundation	P O Box 364, Crown Point, IN 46308	509(a)(1)	Operating	3,000
Porter County Family Counseling Center, Inc	794-A McCool Rd, Valparaiso, IN 46385	509(a)(1)	Operating	3,000
Samantian Counseling Centers, Inc	340 Commerce Sq, Michigan City, IN 46360	509(a)(1)	Operating	3,000
The Philanthropy Roundtable	1730 M St NW, Ste 601, Washington, DC 20036	509(a)(1)	Scholarship	3,000
Union Township School Corp (Dollars for Scholars)	599 W 300 N, Ste A, Valparaiso, IN 46385	509(a)(2)	Operating	3,000
Wirt-Emerson High School - Visual & Performing Arts	210 N Grand Blvd, Gary IN 46403	509(a)(1)	Operating	2,500
Association of Small Foundations	1720 N St, NW, Washington, DC 20036	509(a)(1)	Equipment	2,500
Montessori Academy in the Oaks	2109 E 57th St, Hobart, IN 46342	509(a)(1)	Equipment	2,500
St Joseph's College	P O Box 870, Rensselaer, IN 47978	509(a)(1)	Operating	2,500
Valparaiso Parks & Recreation Foundation, Inc	3210 Campbell St, Valparaiso, IN 46385	509(a)(1)	Operating	2,500
White's Residential & Family Services	5233 S 50 E, Wabash, IN 46992	509(a)(1)	Operating	2,000
Beachfront Dance School	427 S Lake St, Gary, IN 46403	509(a)(1)	Operating	2,000
Call a Ride, Inc	624 E Siglar St, Hebron, IN 46341	509(a)(1)	Operating	2,000
Chorus Angelorum, Inc	P O Box 421, Whiting, IN 46394	509(a)(1)	Operating	2,000
Concert Association of Valparaiso	P O Box 1355, Valparaiso, IN 46384	509(a)(2)	Operating	2,000
Crohn's & Colitis Foundation of America, Indiana Chapter	931 E 86th St, Ste 210, Indianapolis, IN 46240	509(a)(1)	Operating	2,000
Hobart High School	2211 10th St, Hobart, IN 46342	509(a)(1)	Operating	2,000
Independent Cat Society, Inc	P O Box 735, Westville, IN 46391	509(a)(1)	Operating	2,000
Indiana Grantmakers Alliance, Inc	32 E Washington St, Indianapolis, IN 46204-3583	509(a)(1)	Operating	2,000
Life for Christ Karate Ministries, Inc	1418 Eastbrook Dr, South Bend, IN 46616	509(a)(1)	Operating	2,000
Merrillville Rotary Club Charities, Inc	P O Box 11001, Merrillville, IN 46411	509(a)(1)	Operating	2,000
Northwest Indiana Adult Guardianship Services, Inc (NIAGS)	2650 W 35th Ave, Gary, IN 46408	509(a)(1)	Operating	2,000
Porter County Association for Handicapped Children and Adults, Inc	53 E Engel Dr, Valparaiso IN 46383	509(a)(1)	Operating	2,000
Rebuilding Together Duneland	P O Box 644, Chesterton, IN 46304	509(a)(1)	Capital	2,000
Rebuilding Together Hebron	P O Box 825, Hebron, IN 46341	509(a)(1)	Capital	2,000
Rebuilding Together Portage	P O Box 2511, Portage, IN 46368	509(a)(1)	Capital	2,000

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grants paid in the year 2011

Grant Recipient	Address	Status	Purpose of Grant	Amount
Rebuilding Together Southlake	P O Box 665, Crown Point, IN 46308	509(a)(1)	Operating	2,000
Rebuilding Together Valparaiso	166 Lincolnway, Valparaiso, IN 46383	509(a)(1)	Capital	2,000
Reilly C. Bush Memorial Foundation Inc	238 Edinburgh St., Valparaiso, IN 46383	509(a)(1)	Operating	2,000
Royal Family Kid's Camp	1131 Pratt St., Crown Point, IN 46307	509(a)(1)	Operating	2,000
Shirley Heinz Land Trust	444 Barker Rd., Michigan City, IN 46360	509(a)(2)	Operating	2,000
Sprna Blida Association of Illinois	8765 W Higgins, Ste 403, Chicago IL 60631	509(a)(1)	Operating	2,000
Susan B. Komen Breast Cancer Foundation	c/o NW Indiana Rally Committee, 628 N 700 W, Hobart, IN 46342	509(a)(1)	Operating	2,000
The Piney Woods Country Life School	Piney Woods, MS 39148	509(a)(1)	Operating	2,000
Chesterton High School	2125 S 11th St., Chesterton, IN 46304	509(a)(1)	Operating	1,500
NAACP	4805 Mt Hope Dr., Baltimore, MD 21215	509(a)(1)	Operating	1,500
Portage Township Live Entertainment Association	P O Box 1111, Portage, IN 46368	509(a)(2)	Operating	1,500
The Foundation Center	79 Fifth Ave., New York, NY 10003	509(a)(1)	Operating	1,500
Valparaiso Kiwanis Club Foundation, Inc	P O Box 1661, Valparaiso, IN 46384	509(a)(1)	Operating	1,500
Junior Achievement serving LaPorte County	1339 N Jonathan Ct., LaPorte, IN 46350	509(a)(1)	Operating	1,200
Art Barn School of Art	695 N 400 E., Valparaiso, IN 46383	509(a)(1)	Operating	1,000
BBB Wise Giving Alliance	4200 Wilson Blvd., Ste 800, Arlington, VA 22203	509(a)(1)	Operating	1,000
Cedar Lake Historical Association	P O Box 421, Cedar Lake, IN 46303	509(a)(1)	Operating	1,000
GuideStar	1701 Pennsylvania Ave NW, Ste 300, Washington DC 20006	509(a)(1)	Operating	1,000
Hebron Historical Society, Inc	P O Box 679, Hebron, IN 46341	509(a)(1)	Operating	1,000
Merrillville Clergy Association	P O Box 10372, Merrillville, IN 46411	509(a)(1)	Operating	1,000
North Coast Cultural Association, Inc	P O Box 2281, Chesterton, IN 46304	509(a)(1)	Operating	1,000
NW Indiana Concert Association/Munster	618 214th St., Dyer 46311	509(a)(2)	Operating	1,000
Southlake Children's Choir	P O Box 36, Crown Point, IN 46308	509(a)(1)	Operating	1,000
Union Township Middle School	599 W 300 N., Valparaiso, IN 46385	509(a)(1)	Equipment	1,000
National Fire Safety Council c/o Valparaiso Fire Department	2605 Cumberland Dr., Valparaiso, IN 46383	509(a)(1)	Operating	320

Total Grants Paid In 2011:

8,055,020

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2011

Form 990-PF, Part XV - Supplementary Information, Line 3(b)

Grants Approved for Future Payment

Grant Recipient

Boys & Girls Clubs of Northwest Indiana, Inc
Boys & Girls Clubs of Porter County, Inc

Address

839 Broadway, 3rd Fl, Gary, IN 46408
354 W Jefferson St, P O Box 254, Valparaiso, IN 46384

Status

509(a)(1)
509(a)(1)

Purpose of Grant

Operating
Operating

Amount

4,472,000
1,224,000

Total Grants Approved:

5,696,000