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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

2011

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011, or tax year beginning

, 2011, and ending

, 20

Name of foundation

PEOPLES CHARITABLE FOUNDATION, INC.

A Employer identification number

35-1897837

Number and street (or P.O. box number if mail is not delivered to street address)

212 WEST SEVENTH STREET

Room/suite

B Telephone number (see instructions)

(260) 925-2500

City or town, state, and ZIP code

AUBURN IN 46706-0231

C If exempt application is pending, check here ☐

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85%

test, check here and attach computation ☐

E If private foundation status was

terminated under section

507(b)(1)(A), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of  
year (from Part II, col. (c), line 16)

\$ 1,802,182

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month

termination under section

507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	13,250			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temp. cash investments	158	158		
4 Dividends and interest from securities	61,860	61,860		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	56,374			
b Gross sales price for all assets on line 6a	596,775			
7 Capital gain net income (from Part IV, line 2)		56,374		
8 Net short-term capital gain			0	
9 Income modifications			0	
10a Gross sales less returns and allowances	0			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	131,642	118,392	0	
<b>OPERATING &amp; ADMINISTRATIVE EXPENSES</b>				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) #1	875	44		831
c Other professional fees (attach schedule) #2	15,442	772		14,670
17 Interest				
18 Taxes (attach schedule) (see instructions) #3	1,470			
19 Depreciation (attach sch.) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) #4	260	2		8
24 Total operating and administrative expenses. Add lines 13 through 23	18,047	818	0	15,509
25 Contributions, gifts, grants paid	82,000			82,000
26 Total exp. & disbursements. Add lines 24 and 25	100,047	818	0	97,509
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	31,595			
b Net investment income (if neg., enter -0-)		117,574		
c Adjusted net income (if neg., enter -0-)				

For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2011)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash -- non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	34,599	13,603	13,603
	3 Accounts receivable ▶ Less: allowance for doubtful accts. ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accts. ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) . .			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments -- U.S. and state govt. obligations (attach schedule)			
	b Investments -- corporate stock (attach schedule) . . . . #5 .	1,699,993	1,752,584	1,788,579
	c Investments -- corporate bonds (attach schedule) . . . . .			
	11 Investments -- land, buildings, and equipment basis . . . . . Less: accumulated depreciation (attach schedule) ▶			
	12 Investments -- mortgage loans . . . . .			
	13 Investments -- other (attach schedule) . . . . .			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers -- see the instructions. Also, see page 1, item I) . . . . .	1,734,592	1,766,187	1,802,182	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>FUND ASSETS</b>	<b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, ck. here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	1,734,592	1,766,187	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . .			
30 <b>Total net assets or fund balances</b> (see the instructions) . . . . .	1,734,592	1,766,187		
31 <b>Total liabilities and net assets/fund balances</b> (see the inst.) . . . . .	1,734,592	1,766,187		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,734,592
2 Enter amount from Part I, line 27a . . . . .	2	31,595
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	1,766,187
5 Decreases not included in line 2 (itemize) ▶	5	
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) -- Part II, column (b), line 30 . . . . .	6	1,766,187

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attachment #6				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) . . . . .	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	> . . .	2	56,374
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions) . . . . . If (loss), enter -0- in Part I, line 8 . . . . .		> . . .	3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	97,692	1,762,674	0.055423
2009	105,818	1,570,239	0.067390
2008	62,768	1,783,378	0.035196
2007	63,865	1,940,756	0.032907
2006	62,761	1,792,291	0.035017

2 Total of line 1, column (d) . . . . .	2	0.225933
3 Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.045187
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 . . . . .	4	1,858,071
5 Multiply line 4 by line 3 . . . . .	5	83,961
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	1,176
7 Add lines 5 and 6 . . . . .	7	85,137
8 Enter qualifying distributions from Part XII, line 4 . . . . .	8	97,509

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 -- see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see inst.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	1,176
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0
3 Add lines 1 and 2 . . . . .		3	1,176
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	1,176
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011 . . . . .	6a	840	
b Exempt foreign organizations -- tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	840	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	336	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10		
11 Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> ▶ <b>Refunded</b> ▶	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation . . ▶ \$ 0 (2) On foundation managers . . ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the yr.? If "Yes," complete Part II, col. (c), & Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>See attachment #7</u> Telephone no ▶ _____ Located at ▶ _____ ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-- Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. . . . . ▶ <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)–3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years . . . ▶ 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -- see instructions.) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __, 20 __, 20 __, 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) . . . . .	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? . . . . .	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ N/A ☒ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A ☒ **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and avg. hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expense account, other allowances
See attachment #8				

**2** Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and avg. hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See attachment #9	
	25,500
2 See attachment #10	
	56,500
3	
4	

**Part IX-B Summary of Program-Related Investments** (see the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See the instructions.	
3	

Total. Add lines 1 through 3 . . . . . ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,850,637
<b>b</b>	Average of monthly cash balances	<b>1b</b>	35,729
<b>c</b>	Fair market value of all other assets (see the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,886,366
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,886,366
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see the instructions)	<b>4</b>	28,295
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,858,071
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	92,904

**Part XI Distributable Amount** (see the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	92,904
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	1,176
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,176
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	91,728
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	91,728
<b>6</b>	Deduction from distributable amount (see the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	91,728

**Part XII Qualifying Distributions** (see the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	<b>1a</b>	97,509
<b>b</b>	Program-related investments -- total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	97,509
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see the instructions)	<b>5</b>	1,176
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	96,333

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				91,728
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only			40,015	
<b>b</b> Total for prior years 20__, 20__, 20__				
<b>3</b> Excess distributions carryover, if any, to 2011				
<b>a</b> From 2006				
<b>b</b> From 2007				
<b>c</b> From 2008				
<b>d</b> From 2009				
<b>e</b> From 2010				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 97,509				
<b>a</b> Applied to 2010, but not more than line 2a			40,015	
<b>b</b> Applied to undistributed income of prior years (Election required -- see the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required -- see the instructions)				
<b>d</b> Applied to 2011 distributable amount				57,494
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount -- see the instructions				
<b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount -- see the instructions				
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				34,234
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see the instructions)				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see the instructions)				
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007				
<b>b</b> Excess from 2008				
<b>c</b> Excess from 2009				
<b>d</b> Excess from 2010				
<b>e</b> Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . ▶		N/A			
b Check box to indicate whether the foundation is a private operating foundation described in section		4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct exempt act					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test -- enter					
(1) Value of all assets. . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test -- enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income. . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year -- see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
See attachment # 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year See attachment #12				
<b>Total</b>			<b>3a</b>	82,000
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
	(a) Business code	(b) Amount	(c) Excl. code	(d) Amount	
1 Program service revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees & contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments			14	158	
4 Dividends and interest from securities . . . . .			14	61,860	
5 Net rental income or (loss) from real estate:					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . . .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	56,374	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory .					
11 Other revenue. a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . . . . .		0		118,392	0
13 Total. Add line 12, columns (b), (d), and (e) . . . . .			13	118,392	118,392

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)

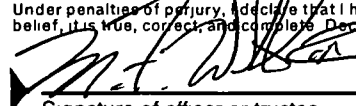
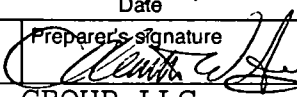
**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash		X
(2)	Other assets		X
<b>b</b>	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

- 2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	5/15/12 Date	TREASURER Title
<b>Paid Preparer Use Only</b>	Print/Type preparer's name KENNETH W. SEIGEL	Preparer's signature 	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Check <input type="checkbox"/> if self-employed PTIN P00167958
	Firm's name THE SEIGEL GROUP LLC	Date 5-4-2012	Firm's EIN 35-1902288
	Firm's address 116 WEST SIXTH STREET		Phone no (260) 925-1619

**Schedule of Contributors**

OMB No. 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2011**

Name of the organization

Employer identification number

PEOPLES CHARITABLE FOUNDATION, INC.

35-1897837

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

PEOPLES CHARITABLE FOUNDATION, INC.

Employer identification number

35-1897837

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PEOPLES FEDERAL SAVINGS BANK 212 W SEVENTH STREET AUBURN IN 46706	\$ 13,250	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



## 990 SCHEDULE OF ACCOUNTING FEES

Attachment 1: page 1 - 990-PF Page 1, Part I, Line 16b

**Open to Public**

### Inspection

For calendar year 2011, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

PEOPLES CHARITABLE FOUNDATION, INC.

35-1897837

Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
Accounting Fees - Outside	875	44		831
Total:	875	44		831

**990 SCHEDULE OF OTHER PROFESSIONAL FEES**

Attachment 2: page 1 - 990-PF Page 1, Part I, Line 16c

Open to Public

### Inspection

For calendar year 2011, or tax period beginning

, and ending

Name of Organization

Employer Identification Number

PEOPLES CHARITABLE FOUNDATION, INC.

35-1897837

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
Trustee Fees	15,442	772		14,670
Total:	15,442	772		14,670

Attachment 3: page 1 - 990- PF Page 1, Part I, Line 18

### Inspection

, and ending

Employer Identification Number

35-1897837

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
2010 4940 Tax	840			
2011 4940 Estimates Paid	630			
Total:	1,470			

Attachment 4: page 1 990-PF Page 1, Part I, Line 23

Name of Organization	Employer Identification Number
PEOPLES CHARITABLE FOUNDATION, INC.	35-1897837

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# 990 SCHEDULE OF INVESTMENTS - CORPORATE STOCKS

Attachment 5: page 1 - 990-PF Page 2, Part II, Line 10b

Open to Public Inspection	For calendar year 2011, or tax period beginning , and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.	Employer Identification Number 35-1897837

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
Peoples Bancorp	X		309,255	302,441
Aston Tamro Small Cap	X		22,130	29,545
Columbia Dividend Income	X		138,513	135,321
Harbor Capital Appreciation	X		134,113	133,259
Growth Fund America Inc	X		430	481
Rainer Mid Cap	X		42,673	49,248
Royce Value Fund	X		4,989	4,451
Selected America	X		482	494
Harbor International	X		105,007	113,973
T Rowe Price Intl Fds	X		25,075	23,593
Arbitrage	X		24,314	25,543
IPath DJ US Commodity Index	X		26,472	29,906
Gateway Trust Index	X		15,013	14,932
IQ Alpha Hedge Strategy Inv	X		29,747	29,552
Vanguard Reit Index ETF	X		16,554	19,256
IShares Barclays Tips Bond ETF	X		44,891	51,110
IShares IBoxx High Yield	X		94,659	94,617
Oppenheimer Senior Floating Rate	X		73,254	70,429
Pimco Total Return Fund	X		358,105	373,071
Victory Income Fund	X		143,624	141,682
Templeton Global Bond	X		140,777	145,675
Book Adjustment - Timing Difference	X		2,507	
Total:			1,752,584	1,788,579

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 1 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837	
	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse, or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
1	Aston Tamro Small Cap	P	07-30-2008	04-26-2011
2	Aston Tamro Small Cap	P	07-30-2008	08-31-2011
3	Aston Tamro Small Cap	P	07-30-2008	12-23-2011
4	Arbitrage R	P	12-12-2008	04-26-2011
5	Arbitrage R	P	12-12-2008	08-31-2011
6	Arbitrage R	P	12-12-2008	12-23-2011
7	IPath DJ UBS Commodity Index ETF	P	12-11-2008	04-26-2011
8	IPath DJ UBS Commodity Index ETF	P	12-11-2008	08-31-2011
9	Gateway Trust Index Plus Fund	P	07-30-2008	04-26-2011
10	Gateway Trust Index Plus Fund	P	09-26-2008	04-26-2011
11	Gateway Trust Index Plus Fund	P	12-12-2008	04-26-2011
12	Gateway Trust Index Plus Fund	P	12-12-2008	08-31-2011
13	Gateway Trust Index Plus Fund	P	12-12-2008	12-23-2011
14	Growth Fund Amer Inc CLF 1	P	12-23-2008	12-23-2011
15	Growth Fund Amer Inc CLF 1	P	07-30-2008	12-23-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
1	1,940		1,450	490
2	3,570		3,099	471
3	488		415	73
4	3,910		3,508	402
5	449		396	53
6	97		88	9
7	1,994		1,433	561
8	99		75	24
9	4,006		4,188	-182
10	19		20	-1
11	320		280	40
12	270		239	31
13	198		178	20
14	920		631	289
15	39,965		42,839	-2,874
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
1				490
2				471
3				73
4				402
5				53
6				9
7				561
8				24
9				-182
10				-1
11				40
12				31
13				20
14				289
15				-2,874

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 2 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837	
	(a) List and Describe the Kind(s) of Property Sold (e g , Real Estate, 2-story Brick Warehouse; or Common Stock, 200 shs. MLC Co )	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
16	Growth Fund Amer Inc CLF 1	P	05-25-2010	12-23-2011
17	Growth Fund Amer Inc CLF 1	P	10-17-2008	12-23-2011
18	Growth Fund Amer Inc CLF 1	P	12-30-2010	12-23-2011
19	Growth Fund Amer Inc CLF 1	P	08-31-2011	12-23-2011
20	Growth Fund Amer Inc CLF 1	P	12-22-2011	12-23-2011
21	Growth Fund Amer Inc CLF 1	P	12-12-2008	12-23-2011
22	Growth Fund Amer Inc CLF 1	P	04-26-2011	12-23-2011
23	Growth Fund Amer Inc CLF 1	P	04-22-2009	12-23-2011
24	Growth Fund Amer Inc CLF 1	P	12-22-2009	12-23-2011
25	Harbor International	P	12-12-2008	04-26-2011
26	IQ Alpha Hedge Strategy Inv	P	05-25-2010	08-31-2011
27	IQ Alpha Hedge Strategy Inv	P	05-25-2010	12-23-2011
28	IShares Barclays Tips Bond-ETF	P	04-24-2009	04-26-2011
29	IShares Barclays Tips Bond-ETF	P	04-24-2009	08-31-2011
30	IShares Barclays Tips Bond-ETF	P	04-24-2009	12-23-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
16	562		505	57
17	6,644		4,995	1,649
18	554		582	-28
19	1,580		1,601	-21
20	577		570	7
21	2,878		2,020	858
22	5,631		6,347	-716
23	16,329		11,792	4,537
24	568		534	34
25	7,647		4,543	3,104
26	490		458	32
27	97		92	5
28	20,838		19,031	1,807
29	1,835		1,620	215
30	5,014		4,353	661
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
16				57
17				1,649
18				-28
19				-21
20				7
21				858
22				-716
23				4,537
24				34
25				3,104
26				32
27				5
28				1,807
29				215
30				661

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 3 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.				Employer Identification Number 35-1897837
	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brck Warehouse; or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
31	IShares Barclays Tips Bond-ETF	P	07-30-2008	12-23-2011
32	Oppenheimer Senior Floating Rate	P	04-26-2011	12-23-2011
33	Pimco Total Return Admin	P	06-22-2005	04-26-2011
34	Pimco Total Return Admin	P	06-22-2005	08-31-2011
35	Pimco Total Return Admin	P	06-30-2005	08-31-2011
36	Rainier Mid Cap Equity	P	07-30-2008	04-26-2011
37	Rainier Mid Cap Equity	P	07-30-2008	12-23-2011
38	T Rowe Price Intl FDS Emerg Mkt Stock F	P	10-20-2009	04-26-2011
39	Royce Value Fd	P	12-12-2008	08-31-2011
40	Selected Amern Shs Inc	P	06-22-2005	04-26-2011
41	Selected Amern Shs Inc	P	06-22-2005	12-23-2011
42	Selected Amern Shs Inc	P	01-15-2008	12-23-2011
43	Selected Amern Shs Inc	P	11-30-2005	12-23-2011
44	Selected Amern Shs Inc	P	10-21-2005	12-23-2011
45	Selected Amern Shs Inc	P	12-06-2010	12-23-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
31	891		937	-46
32	596		628	-32
33	5,767		5,663	104
34	30,911		30,353	558
35	5,084		4,834	250
36	3,548		3,246	302
37	597		632	-35
38	1,670		1,344	326
39	3,800		2,071	1,729
40	1,737		1,504	233
41	27,507		26,263	1,244
42	11,678		13,070	-1,392
43	3,963		4,473	-510
44	148		141	7
45	672		670	2
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
31				-46
32				-32
33				104
34				558
35				250
36				302
37				-35
38				326
39				1,729
40				233
41				1,244
42				-1,392
43				-510
44				7
45				2



# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 4 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending	
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837
(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse; or Common Stock, 200 shs. MLC Co )	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo , day, yr.)	(d) Date Sold (mo , day, yr.)
46 Selected Amern Shs Inc	P	12-01-2009	12-23-2011
47 Selected Amern Shs Inc	P	06-12-2006	12-23-2011
48 Selected Amern Shs Inc	P	08-31-2011	12-23-2011
49 Selected Amern Shs Inc	P	12-02-2008	12-23-2011
50 Selected Amern Shs Inc	P	12-22-2011	12-23-2011
51 Templeton Global Bond Fd	P	07-30-2008	08-31-2011
52 Vanguard Reit Index ETF	P	08-19-2010	04-26-2011
53 Vanguard Reit Index ETF	P	08-19-2010	08-31-2011
54 Vanguard Reit Index ETF	P	08-19-2010	12-23-2011
55 Victory Fund for Income	P	07-12-2007	12-23-2011
56 Aston Tamro Small Cap	P	12-12-2008	04-26-2011
57 Aston Tamro Small Cap	P	12-12-2008	08-31-2011
58 Aston Tamro Small Cap	P	12-30-2010	08-31-2011
59 IPath DJ Ubs Commodity Index ETF	P	12-11-2008	04-26-2011
60 Growth Fund Amer Inc CL F 1	P	10-17-2008	08-31-2011
(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
46 464		430	34
47 7,544		7,647	-103
48 1,552		1,531	21
49 1,428		923	505
50 235		231	4
51 2,500		2,076	424
52 304		249	55
53 286		249	37
54 289		249	40
55 200		201	-1
56 12		6	6
57 264		157	107
58 6		6	
59 52		36	16
60 180		134	46
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
46			34
47			-103
48			21
49			505
50			4
51			424
52			55
53			37
54			40
55			-1
56			6
57			107
58			
59			16
60			46

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 5 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending	
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837
(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brck Warehouse, or Common Stock, 200 shs. MLC Co )	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr )	(d) Date Sold (mo., day, yr.)
61 Growth Fund Amer Inc CL F 1	P	12-23-2008	08-31-2011
62 Growth Fund Amer Inc CL F 1	P	04-22-2009	08-31-2011
63 Harbor International	P	12-12-2008	04-26-2011
64 Harbor International	P	04-22-2009	08-31-2011
65 Harbor International	P	12-19-2008	08-31-2011
66 Harbor International	P	10-20-2009	08-31-2011
67 Harbor International	P	12-12-2008	08-31-2011
68 ISHARES Barclays Tips Bond ETF	P	04-24-2009	04-26-2011
69 ISHARES IBOXX High Yield Corp Bank ETF	P	04-26-2011	06-17-2011
70 ISHARES IBOXX High Yield Corp Bank ETF	P	07-30-2008	06-17-2011
71 ISHARES IBOXX High Yield Corp Bank ETF	P	12-11-2008	06-17-2011
72 Pimco Total Return Admin	P	07-30-2008	08-31-2011
73 Rainier Mid Cap Equity	P	07-30-2008	04-26-2011
74 Rainer Mid Cap Equity	P	07-30-2008	08-31-2011
75 Rainer Mid Cap Equity	P	10-17-2008	08-31-2011
(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
61 20		14	6
62 579		413	166
63 87		52	35
64 309		196	113
65 7		5	2
66 175		168	7
67 69		48	21
68 333		304	29
69 266		277	-11
70 443		469	-26
71 177		129	48
72 440		422	18
73 40		37	3
74 104		112	-8
75 166		113	53
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col (i) Over Col (j), if Any	
61			6
62			166
63			35
64			113
65			2
66			7
67			21
68			29
69			-11
70			-26
71			48
72			18
73			3
74			-8
75			53

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 6 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.				Employer Identification Number 35-1897837
	(a) List and Describe the Kind(s) of Property Sold (e g , Real Estate, 2-story Brick Warehouse; or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo , day, yr )	(d) Date Sold (mo , day, yr.)
76	T Rowe Price Intl Fds Emerg Mkt Stock F	P	01-15-2010	04-26-2011
77	Royce Value Fd	P	07-30-2008	04-26-2011
78	Royce Value Fd	P	12-12-2008	08-31-2011
79	Royce Value Fd	P	10-17-2008	08-31-2011
80	Royce Value Fd	P	07-30-2008	08-31-1800
81	Selected Amern Shs Inc	P	01-15-2008	08-31-2011
82	Templeton Global Bond Fd	P	07-30-2008	08-31-2011
83	Vanguard Reit Index ETF	P	09-19-2010	08-31-2011
84	Vanguard Reit Index ETF	P	04-26-2011	08-31-2011
85	Aston Tamro Small Cap	P	07-30-2008	04-26-2011
86	Aston Tamro Small Cap	P	07-30-2008	12-23-2011
87	Arbitrage R	P	12-12-2008	08-31-2011
88	Arbitrage R	P	12-12-2008	12-23-2011
89	IPATH DJ UBS Commodity Index ETF	P	12-11-2008	04-26-2011
90	Gateway Trust Index Plus Fund	P	07-30-2008	08-31-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
76	30		25	5
77	11		9	2
78	42		23	19
79	68		39	29
80	24		22	2
81	350		397	-47
82	250		208	42
83	115		100	15
84	57		61	-4
85	4,036		3,015	1,021
86	687		584	103
87	1,447		1,276	171
88	396		355	41
89	6,349		4,333	2,016
90	130		138	-8
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
76				5
77				2
78				19
79				29
80				2
81				-47
82				42
83				15
84				-4
85				1,021
86				103
87				171
88				41
89				2,016
90				-8

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 7 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837	
	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brck Warehouse, or Common Stock, 200 shs MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
91	Gateway Trust Index Plus Fund	P	07-30-2008	12-23-2011
92	Growth Fund Amer Inc CL F 1	P	07-30-2008	08-31-2011
93	Growth Fund Amer Inc CL F 1	P	10-17-2008	12-23-2011
94	Growth Fund Amer Inc CL F 1	P	07-30-2008	12-23-2011
95	Growth Fund Amer Inc CL F 1	P	12-30-2010	12-23-2011
96	Growth Fund Amer Inc CL F 1	P	12-22-2011	12-23-2011
97	Growth Fund Amer Inc CL F 1	P	12-22-2009	12-23-2011
98	Growth Fund Amer Inc CL F 1	P	04-22-2009	12-23-2011
99	Growth Fund Amer Inc CL F 1	P	04-26-2011	12-23-2011
100	Growth Fund Amer Inc CL F 1	P	12-23-2008	12-23-2011
101	Harbor International	P	12-12-2008	04-26-2011
102	IQ Alpah Hedge Strategy Inv	P	05-25-2010	08-31-2011
103	ISHARES Barclays Tips Bond ETR	P	04-24-2009	04-26-2011
104	ISHARES Barclays Tips Bond ETR	P	04-24-2009	08-31-2011
105	ISHARES Barclays Tips Bond ETR	P	04-24-2009	12-23-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
91	383		411	-28
92	4,797		5,081	-284
93	13,569		10,201	3,368
94	23,801		25,513	-1,712
95	691		727	-36
96	637		628	9
97	798		751	47
98	40,681		29,378	11,303
99	2,783		3,136	-353
100	1,078		740	338
101	17,467		10,377	7,090
102	310		289	21
103	37,574		34,317	3,257
104	6,768		5,973	795
105	33,464		29,053	4,411
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) Gain Minus Col (k), But Not Less Than -0-) or Losses (from col (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col (i) Over Col (j), if Any	
91				-28
92				-284
93				3,368
94				-1,712
95				-36
96				9
97				47
98				11,303
99				-353
100				338
101				7,090
102				21
103				3,257
104				795
105				4,411

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 8 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending	
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.			Employer Identification Number 35-1897837
(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse, or Common Stock, 200 shs. MLC Co )	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
106 ISHARES EBOXX High Yield Corp Bond ETF	P	07-30-2008	12-23-2011
107 Oppenheimer Senior Floating Rate	P	04-26-2011	12-23-2011
108 Pimco Total Return Admin	P	03-21-2006	04-26-2011
109 Pimco Total Return Admin	P	03-21-2006	08-31-2011
110 Rainier Mid Cap Equity	P	07-30-2008	04-26-2011
111 Rainier Mid Cap Equity	P	07-30-2008	12-23-2011
112 T Rowe Price Intl Fds Emerg Mkt Stock F	P	01-15-2010	04-26-2011
113 Royce Value Fd	P	07-30-2008	04-26-2011
114 Royce Value Fd	P	12-13-2010	08-31-2011
115 Royce Value Fd	P	07-30-2008	08-31-2011
116 Royce Value Fd	P	10-17-2008	08-31-2011
117 Royce Value Fd	P	12-12-2008	08-31-2011
118 Selected Amern Shs Inc	P	03-21-2006	04-26-2011
119 Selected Amern Shs Inc	P	12-05-2006	12-23-2011
120 Selected Amern Shs Inc	P	10-17-2008	12-23-2011
(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
106 1,783		1,875	-92
107 1,391		1,465	-74
108 21,875		20,665	1,210
109 24,020		22,692	1,328
110 7,862		7,193	669
111 796		843	-47
112 1,854		1,542	312
113 2,375		1,905	470
114 9		9	
115 4,029		3,762	267
116 3,168		1,826	1,342
117 2,250		1,226	1,024
118 5,604		5,295	309
119 3,561		4,194	-633
120 2,944		2,272	672
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
106			-92
107			-74
108			1,210
109			1,328
110			669
111			-47
112			312
113			470
114			
115			267
116			1,342
117			1,024
118			309
119			-633
120			672

# 990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 6: page 9 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection		For calendar year 2011 or tax period beginning , and ending		
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.				Employer Identification Number 35-1897837
	(a) List and Describe the Kind(s) of Property Sold (e g , Real Estate, 2-story Brick Warehouse; or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
121	Selected Amern Shs Inc	P	08-31-2011	12-23-2011
122	Selected Amern Shs Inc	P	12-06-2010	12-23-2011
123	Selected Amern Shs Inc	P	05-25-2010	12-23-2011
124	Selected Amern Shs Inc	P	05-23-2007	12-23-2011
125	Selected Amern Shs Inc	P	01-15-2008	12-23-2011
126	Selected Amern Shs Inc	P	12-01-2009	12-23-2011
127	Selected Amern Shs Inc	P	03-21-2006	12-23-2011
128	Selected Amern Shs Inc	P	12-02-2008	12-23-2011
129	Selected Amern Shs Inc	P	12-22-2011	12-23-2011
130	Templeton Global Bond Fd	P	04-07-2100	08-31-2011
131	Vanguard REIT Index ETF	P	08-19-2010	04-26-2011
132	Vanguard REIT Index ETF	P	08-19-2010	12-23-2011
133	Long Term Capital Gain Distributions	P		12-31-2011
	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
121	4,372		4,313	59
122	795		792	3
123	1,941		1,731	210
124	1,998		2,500	-502
125	24,083		26,954	-2,871
126	503		466	37
127	21,995		22,916	-921
128	2,124		1,373	751
129	275		270	5
130	4,477		3,719	758
131	854		698	156
132	174		150	24
133	4,281			4,281
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) Gain Minus Col (k), But Not Less Than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col (i) Over Col (j), if Any	
121				59
122				3
123				210
124				-502
125				-2,871
126				37
127				-921
128				751
129				5
130				758
131				156
132				24
133				4,281

990 BOOKS ARE IN CARE OF

Attachment 7 - 990-PF Page 5, Part VII-A, Line 14

Open to Public Inspection	For calendar year 2011, or tax period beginning	, and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.		Employer Identification Number 35-1897837
Part VII-A - Line 14		

Individual Name . . . . . PEOPLES FEDERAL SAVINGS BANK  
or  
Business Name:

Street Address . . . . . 212 WEST SEVENTH STREET

U.S. Address:

Zip code 46706 City Auburn State IN  
or  
Foreign Address  
City . . . . .  
Province or State . . . . .  
Country . . . . .  
Postal code . . . . .  
Phone Number . . . . . (260) 925-2500  
Fax Number . . . . . (260) 925-8315

# 990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 8: page 1 - 990-PF Page 6, Part VIII

Open to Public Inspection	For calendar year 2011, or tax period beginning , and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.	Employer Identification Number 35-1897837

(A) Name and Address	(B) Title and Average Hrs per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben Plans & Def. Comp	(E) Expense Account & Other Allowances
G RICHARD GATTON 1626 AUTUMN RUN Fort Wayne, IN 46845	CHAIRMAN 1.00	0	0	0
MAURICE F WINKLER, III 2506 COUNTY ROAD 47 Waterloo, IN 46793	VP/TREAS 1.00	0	0	0
ERICA D. DEKKO 1210 E LAKESIDE DRIVE Kendallville, IN 46755	DIRECTOR 1.00	0	0	0
DOUGLAS D MARSH 942 PHAETON WAY Auburn, IN 46706	DIRECTOR 1.00	0	0	0
BRUCE S HOLWERDA 2207 N MAIN STREET AUBURN, IN 46706	DIRECTOR 1.00	0	0	0
STEPHEN R. OLSON 212 W 7TH STREET Auburn, IN 46706	DIRECTOR 1.00	0	0	0



## 990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 9: page 1 - 990-PF Page 7, Part IX-A, Line 1

Open to Public Inspection	For calendar year 2011, or tax period beginning , and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.	Employer Identification Number 35-1897837

### Charitable Activity

Provide funding for thirteen organizations, many of which are located in the northeast Indiana area. See detailed schedule attached.

## 990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 10: page 1 - 990-PF Page 7, Part IX-A, Line 2

Open to Public Inspection	For calendar year 2011, or tax period beginning , and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.	Employer Identification Number 35-1897837

### Charitable Activity

Provide scholarship to twenty-two students in the surrounding area. See detailed schedule attached.

## 990 INFORMATION REGARDING FOUNDATION MANAGERS

Attachment 11: page 1 - 990-PF Page 10, Part XV, line 1a

Open to Public Inspection	For calendar year 2011, or tax period beginning , and ending
Name of Organization PEOPLES CHARITABLE FOUNDATION, INC.	Employer Identification Number 35-1897837

Contributing Manager Peoples Federal Savings Bank
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# 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 12: page 1 990-PF Page 11, Part XV Line 3a

Open to Public

Inspection For calendar year 2011, or tax period beginning

, and ending

Name of Organization

PEOPLES CHARITABLE FOUNDATION, INC.

Employer Identification Number

35-1897837

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Name and Address (home or business)				
Boomerang Backpacks Suite C Fort Wayne IN 46825	None		Provide meals for underprivileged students	250
Butler Early Education Center 408 East Washington St Butler IN 46721	None		Early Learning Program	1,000
Butler Public Library 340 South Broadway Butler IN 46721	None		Technology & Equipment Funding	1,000
Cole Center Family YMCA 700 S Garden Street PO Box 233 Kendallville IN 46755	None		Capital Campaign	1,000
Dekalb County Community Foundation PO Box 111 Auburn IN 46706	None		Hope Project	5,000
Dekalb County Learning Link PO Box 111 Auburn IN 46706	None		Education Enhancement Programs	2,000
First United Methodist School 1203 E 7th St Auburn IN 46706	None		Daisy Walk/Run Event	100
Food Resource Bank 75 Remittance Drive Suite 6359 Chicago IL 60675	None		Christian Response to World Hunger	500
Glen Oaks Community College Fdtn 62249 Shimmel Rd Centreville MI 49032	None		College Foundation	1,000
Judy A Morrill Recreation Center 1200 Eash Houston Street Garrett IN 46738	None		Scoreboard	6,150
Noble County Economic Dev Corp 110 South Orange St Albion IN 46701	None		Annual Fund	1,000
St Martin's Healthcare Inc 1359 S Randolph St Garrett IN 46738	None		Assistance for the uninsured of the community	4,000
The Carnegie Center for the Arts	None	exhibits	Funding for new exhibits	
Total:				23,000

# 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 12: page 2 990-PF Page 11, Part XV Line 3a

Open to Public  
Inspection

For calendar year 2011, or tax period beginning

, and ending

Name of Organization

PEOPLES CHARITABLE FOUNDATION, INC.

Employer Identification Number

35-1897837

Recipient	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Name and Address (home or business)				
107 N Main St Three Rivers MI 49093 % Black Hawk College 26230 Black Hawk Rd Galva IL 61434	None		Scholarship	2,500
% Clemson University G-08 Sikes Hall PO Box 345307 Clemson SC 29634	None		Scholarship	1,000
% Hope College 100 E 8th ST Holland MI 49423	None		Scholarship	1,000
% Indiana University 601 E Kirkwood Ave Bloomington IN 47405	None		Scholarship	1,000
% Indiana University 601 E Kirkwood Ave Bloomington IN 47405	None		Scholarship	1,000
% Indiana University 601 E Kirkwood Ave Bloomington IN 47405	None		Scholarship	1,000
% Indiana University - Purdue University 2101 E Coliseum Blvd Fort Wayne IN 46805	None		Scholarship	1,000
% Indiana University - Purdue University 2101 E Coliseum Blvd Fort Wayne IN 46805	None		Scholarship	1,000
% IPFW 2101 E Coliseum Blvd Fort Wayne IN 46805	None		Scholarship	1,000
% IPFW 2101 E Coliseum Blvd Fort Wayne IN 46805	None		Scholarship	1,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	1,000
% Purdue University 475 Stadium Mall Drive West Lafayette IN 47907	None		Scholarship	1,000
% Purdue University 610 Purdue Mall West Lafayette IN 47907	None		Scholarship	1,000
% Purdue University 610 Purdue Mall West Lafayette IN 47907	None		Scholarship	1,000
% Western Michigan	None	Scholarship	Scholarship	1,000
Total:				16,500

# 990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 12: page 3 990-PF Page 11, Part XV Line 3a

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Name and Address (home or business)				
University 1903 W Michigan Ave Kalamazoo MI 49008				1,000
% Ball State University Lucina Hall Room B31 Muncie IN 47306	None		Scholarship	1,000
% Indiana University 601 E Kirkwood Ave Bloomington IN 47405	None		Scholarship	1,000
% Purdue University 475 Stadium Mall Drive West Lafayette IN 47907	None		Scholarship	1,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	11,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	11,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	11,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	11,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Scholarship	11,000
% Manchester College 604 E College Ave North Manchester IN 46962	None		Return of Scholarship from 2010	-5,500
Total:				42,500