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Form **990-PF**

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2011**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2011 or tax year beginning , and ending**

Name of foundation <b>CHARLES FORD MEMORIAL HOME</b>		<b>A Employer identification number</b>  35-0985961
Number and street (or P O box number if mail is not delivered to street address) <b>920 S. MAIN STREET</b>	Room/suite	<b>B Telephone number (see instructions)</b>  812-682-4675
City or town, state, and ZIP code <b>NEW HARMONY IN 47631</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 6,376,886</b>	<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<small>(Part I, column (d) must be on cash basis)</small>		

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	1,274	1,274	1,274	
	<b>4</b> Dividends and interest from securities	181,398	181,398	181,398	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 <b>STMT 1</b>	120,944			
	<b>b</b> Gross sales price for all assets on line 6a <b>1,987,439</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>Operating and Administrative Expenses</b>	<b>10a</b> Gross sales less returns & allowances			
<b>b</b> Less Cost of Goods Sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule) <b>STMT 2</b>		490,528	49,450	490,528	
<b>12 Total.</b> Add lines 1 through 11		794,144	232,122	673,200	
<b>13</b> Compensation of officers, directors, trustees, etc		0			
<b>14</b> Other employee salaries and wages		487,743			487,743
<b>15</b> Pension plans, employee benefits					
<b>16a</b> Legal fees (attach schedule) <b>SEE STMT 3</b>		10,187	3,594		
<b>b</b> Accounting fees (attach schedule) <b>STMT 4</b>		15,470	7,735		
<b>c</b> Other professional fees (attach schedule)					
<b>17</b> Interest		186			186
<b>18</b> Taxes (attach schedule) (see instructions) <b>STMT 5</b>	42,227	3,577		38,650	
<b>19</b> Depreciation (attach schedule) and depletion <b>STMT 6</b>	40,205				
<b>20</b> Occupancy	74,365			74,365	
<b>21</b> Travel, conferences, and meetings	1,469			1,469	
<b>22</b> Printing and publications					
<b>23</b> Other expenses (att. sch) <b>STMT 7</b>	526,598	40,953		295,545	
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,198,450	55,859	0	897,958	
<b>25</b> Contributions, gifts, grants paid	0			0	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,198,450	55,859	0	897,958	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-404,306				
<b>b Net investment income</b> (if negative, enter -0-)		176,263			
<b>c Adjusted net income</b> (if negative, enter -0-)			673,200		

For Paperwork Reduction Act Notice, see instructions.

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	3,158	2,542	2,541	
	2	Savings and temporary cash investments	50,635	15,640	15,635	
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	11,787	6,803	6,803	
	10a	Investments—U S and state government obligations (attach schedule) STMT 8	1,320,653	1,242,303	1,326,649	
	b	Investments—corporate stock (attach schedule) SEE STMT 9	3,006,801	3,144,075	4,111,434	
	c	Investments—corporate bonds (attach schedule) SEE STMT 10	584,424	544,329	551,795	
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule) SEE STATEMENT 11	496,290	354,718	362,029	
	14	Land, buildings, and equipment basis ▶ 1,465,719 Less accumulated depreciation (attach sch) ▶ STMT 12 1,142,755	357,147	322,964		
15	Other assets (describe ▶ SEE STATEMENT 13 )	41,168	35,187			
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	5,872,063	5,668,561	6,376,886		
Liabilities	17	Accounts payable and accrued expenses	35,207	49,260		
	18	Grants payable				
	19	Deferred revenue SEE STATEMENT 14	4,833	3,997		
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ SEE STATEMENT 15 )	960,037	1,147,624		
23	<b>Total liabilities</b> (add lines 17 through 22)	1,000,077	1,200,881			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>					
	24	Unrestricted	-1,233,290	4,467,680		
	25	Temporarily restricted				
	26	Permanently restricted	6,105,276			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions)	4,871,986	4,467,680			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	5,872,063	5,668,561			

Part III	Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 4,871,986
2	Enter amount from Part I, line 27a	2 -404,306
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 4,467,680
5	Decreases not included in line 2 (itemize) ▶	5
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	6 4,467,680

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010			
2009			
2008			
2007			
2006			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,525
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
<b>3</b>	Add lines 1 and 2	3	3,525
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	3,525
<b>6</b>	Credits/Payments		
<b>a</b>	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
<b>b</b>	Exempt foreign organizations—tax withheld at source	6b	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b>	Backup withholding erroneously withheld	6d	
<b>7</b>	Total credits and payments Add lines 6a through 6d	7	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	3,525
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> Refunded	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>2</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ PEGGY TAYLOR 920 S. MAIN ST. Located at ▶ NEW HARMONY IN ZIP+4 ▶ 47631 Telephone no ▶ 812-682-4675			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A  **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA RASKE PO BOX 564	NEW HARMONY IN 47631	PRESIDENT 5.00	0	0
NATHAN MAUDLIN 524 W SOUTH ST	NEW HARMONY IN 47631	VICE-PRES 5.00	0	0
GAIL NORTON PO BOX 254	NEW HARMONY IN 47631	SEC-TREAS 5.00	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION OPERATES A HOME FOR AGED WOMEN.	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	0
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	0

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	897,958
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	897,958
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	897,958

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f <b>Total</b> of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>897,958</u>				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus	897,958			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 <b>Enter the net total of each column as indicated below:</b>				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	897,958			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 <b>Excess distributions carryover to 2012.</b> Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling						N/A
b Check box to indicate whether the foundation is a private operating foundation described in section		<input type="checkbox"/> 4942(j)(3) or		<input checked="" type="checkbox"/> 4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total	
	(a) 2011	(b) 2010	(c) 2009	(d) 2008		
b 85% of line 2a	N/A					
c Qualifying distributions from Part XII, line 4 for each year listed	897,958	829,256	797,468	773,896	3,298,578	
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	897,958	829,256	797,468	773,896	3,298,578	
3 Complete 3a, b, or c for the alternative test relied upon						
a "Assets" alternative test—enter						
(1) Value of all assets	N/A					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	N/A					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				222,429	222,429	
c "Support" alternative test—enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	N/A					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	N/A					
(3) Largest amount of support from an exempt organization	N/A					
(4) Gross investment income	N/A					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	N/A
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	N/A
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number of the person to whom applications should be addressed	N/A
b The form in which applications should be submitted and information and materials they should include	N/A
c Any submission deadlines	N/A
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	N/A

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year N/A				
<b>Total</b>			▶ <b>3a</b>	
<b>b</b> Approved for future payment N/A				
<b>Total</b>			▶ <b>3b</b>	





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### Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
	EQUITIES	VARIOUS	12/31/11	PURCHASE	\$ 1,630,638	\$ 1,509,737	\$	\$	\$ 120,901
	EQUITIES	VARIOUS	12/31/11	PURCHASE	356,801	356,758			43
	TOTAL				\$ 1,987,439	\$ 1,866,495	\$ 0	\$ 0	\$ 120,944

### Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME - OIL 72.5%	\$ 49,255	\$ 49,255	\$ 49,255
ROYALTY INCOME - COAL 72.5%	195	195	195
INCOME FROM GUESTS	18,442		18,442
AMORTIZATION OF DEFERRED REV.	835		835
INCOME - NEW RESIDENTS	404,392		404,392
LAUNDRY INCOME	10,675		10,675
MISCELLANEOUS	6,734		6,734
TOTAL	\$ 490,528	\$ 49,450	\$ 490,528

### Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL	\$ 10,187	\$ 3,594	\$	\$
TOTAL	\$ 10,187	\$ 3,594	\$ 0	\$ 0

## Federal Statements

### Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 15,470	\$ 7,735	\$	\$
TOTAL	<u>\$ 15,470</u>	<u>\$ 7,735</u>	<u>\$ 0</u>	<u>\$ 0</u>

### Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FICA/MEDICARE	\$ 34,804	\$	\$	\$ 34,804
UNEMPLOYMENT	2,831			2,831
TAXES - OIL	1,015			1,015
EXICSE	3,577	3,577		
TOTAL	<u>\$ 42,227</u>	<u>\$ 3,577</u>	<u>\$ 0</u>	<u>\$ 38,650</u>

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
ORIGINAL	10/01/54	\$ 8,000	\$ 8,000	S/L	50	\$	\$	\$
ADDITIONS	1/01/55	68,217	68,217	S/L	50			
ADDITIONS	1/01/56	31,285	31,285	S/L	50			
ADDITIONS	1/01/57	4,678	4,678	S/L	50			
ADDITIONS	1/01/59	105	105	S/L	50			
ADDITIONS	1/01/62	1,459	1,459	S/L	20			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description		Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
1/01/62	\$ 95	\$ 95	S/L	95	95	S/L	20	\$	\$	\$
1/01/64	279	279	S/L	279	279	S/L	20			
1/01/66	336	336	S/L	336	336	S/L	20			
1/01/68	1,043	1,043	S/L	1,043	1,043	S/L	20			
1/01/69	703	703	S/L	703	703	S/L	20			
1/01/70	550	550	S/L	550	550	S/L	20			
1/01/72	251,742	251,742	S/L	251,742	242,301	S/L	40	6,294		
1/01/72	9,500	9,500	S/L	9,500	9,500	S/L	10			
1/01/73	3,042	3,042	S/L	3,042	3,042	S/L	10			
1/01/73	871	871	S/L	871	871	S/L	10			
1/01/73	16,391	16,391	S/L	16,391	15,376	S/L	40	410		
7/01/74	1,018	1,018	S/L	1,018	1,018	S/L	20			
1/01/74	208	208	S/L	208	208	S/L	20			
7/01/75	1,040	1,040	S/L	1,040	1,040	S/L	20			
7/01/75	209	209	S/L	209	209	S/L	20			
5/01/76	717	717	S/L	717	717	S/L	20			
4/01/77	7,417	7,417	S/L	7,417	7,417	S/L	20			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Cost Basis	Description	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
6/01/78	\$ 1,459	HANDRAILS	1,459	S/L	20	\$	\$	\$
12/01/79	78,842	NEW WING	78,842	S/L	20			
12/01/80	154,178	NEW WING-1980	154,178	S/L	20			
12/01/80	30,957	NEW WING		S/L	0			
6/01/85	1,641	LANDSCAPING	1,641	S/L	20			
6/01/85	2,682	STAINED GLASS WINDOWS-SUNROOM	2,682	S/L	20			
6/01/85	1,936	ELECTRICAL WORK	1,936	S/L	20			
5/01/88	1,724	LANDSCAPING	1,724	S/L	20			
3/01/89	5,503	ELECTRICAL WORK	5,503	S/L	20			
7/31/97	4,271	ASPHALT DRIVEWAY	2,865	S/L	20	214		
6/01/85	6,000	PICTURES	6,000	S/L	10			
6/01/85	14,044	DRAPERIES - PARLORS & FOYER	14,044	S/L	10			
6/01/85	2,750	MIRRORS - HALLS RECEPTION ROOM	2,750	S/L	10			
6/01/85	8,589	FURNITURE - RECEPTION ROOM	8,589	S/L	10			
6/01/85	3,040	DINING ROOM	3,040	S/L	10			
6/01/85	700	LIGHT SCONCES - DINING ROOM	700	S/L	10			
6/01/85	13,057	FURNITURE - PARLORS & FOYER	13,057	S/L	10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Cost Basis	Description	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
6/01/85	\$ 8,250	\$	CHANDELIERS - PARLORS	S/L	10	\$	\$	\$
6/01/85	454		CANDLE SCONCES	S/L	10			
1/01/86	298		LIGHT FIXTURES	S/L	10			
4/01/86	7,621		CARPET - HALL & OFFICE	S/L	10			
5/01/86	645		BATHROOM VANITIES	S/L	10			
8/01/87	2,233		FURNISHINGS	S/L	10			
9/01/87	478		CHAIR	S/L	10			
9/01/87	300		MATTRESS	S/L	10			
5/01/88	1,966		FURNISHINGS & F. RES ROOM	S/L	10			
9/01/88	795		2 TELEVISIONS	S/L	10			
7/01/89	395		MATTRESS & SPRINGS	S/L	10			
6/01/89	371		CEILING FAN	S/L	10			
6/01/89	2,226		DRAPERIES	S/L	10			
6/01/89	526		NIGHT STAND & TABLE	S/L	10			
9/01/89	1,503		BEDROOM SUIT	S/L	10			
9/01/89	1,731		BEDROOM SUIT	S/L	10			
2/01/90	662		DRAPERIES	S/L	10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date		Description		Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Acquired	Cost Basis	Prior Year Depreciation						
11/01/90	\$ 560	\$ 560	S/L		10	\$	\$	\$
MATTRESSES								
NIGHT STAND	208	208	S/L		10			
3/06/92								
CHEST								
3/06/92	258	258	S/L		10			
FURNITURE-BOSLERS								
3/01/92	2,466	2,466	S/L		10			
CARPET & FLOORING								
4/03/92	2,254	2,254	S/L		10			
MATTRESS								
9/01/92	257	257	S/L		10			
DRAPES								
9/01/92	282	282	S/L		10			
LAZY-BOY (ROCKER/RECLINER)								
1/23/93	439	439	S/L		7			
PEERMAN'S DESK								
6/29/93	399	399	S/L		7			
CARPETING								
6/10/94	546	546	S/L		10			
CEILING FANS-LIGHT								
6/01/85	1,280	1,280	S/L		10			
WALLPAPER								
1/31/97	3,817	3,817	S/L		10			
WALLPAPER								
1/01/97	9,465	9,465	S/L		10			
DRAPES FOR SITTING ROOM & ROOM 103								
12/01/97	2,484	2,484	S/L		10			
LAY-Z-BOY CHAIR								
12/01/97	501	501	S/L		10			
CARPETING								
6/30/99	3,357	3,357	S/L		10			
CEILING FAN								
3/31/99	136	136	S/L		10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
4/15/99	\$ 1,862	DRAPERIES	\$	1,862	S/L	10	\$	\$	\$
9/30/99	315	TV FOR WILMA JOYCE		315	S/L	10			
6/01/99	243	WINDOW A/C FOR NANCY'S OFFICE		243	S/L	10			
7/01/99	503	WICKER BATHROOM FURNITURE		503	S/L	10			
11/01/74	939	BEDROOM FURNITURE		939	S/L	10			
1/01/75	1,003	BEDROOM FURNITURE		1,003	S/L	10			
9/01/75	1,100	BEDROOM FURNITURE		1,100	S/L	10			
12/01/75	779	BEDROOM FURNITURE		779	S/L	10			
12/01/76	1,392	BEDROOM FURNITURE		1,392	S/L	10			
7/01/79	877	BEDROOM FURNITURE - ANNA LEWIS		877	S/L	10			
3/01/83	1,108	SHOWER		1,108	S/L	10			
2/01/84	857	DRAPERIES		857	S/L	5			
5/01/85	4,730	BUFFETT & HUTCH		4,730	S/L	10			
5/01/85	2,220	BUFFET		2,220	S/L	10			
5/01/85	3,000	SERVERS		3,000	S/L	10			
5/01/85	8,400	DINING TABLES		8,400	S/L	10			
5/01/85	9,120	SIDE CHAIRS		9,120	S/L	10			

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Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
6/01/85	\$ 1,195	4 PC BEDROOM SUITE	\$ 1,195	1,195	S/L	10	\$	\$	\$
6/01/85	220	BEDS	220	220	S/L	10			
6/01/85	1,200	SETS MATTRESS & BOX SPRINGS	1,200	1,200	S/L	10			
6/01/85	1,200	SETS MATTRESS & BOX SPRINGS	1,200	1,200	S/L	10			
8/01/85	711	BROYHILL DRESSER & CHEST	711	711	S/L	10			
11/01/85	585	DRAPES - GRABERT	585	585	S/L	10			
12/31/99		ADDITIONS				0			
1/01/71	1,152	ADDITIONS	1,152	1,152	S/L	5			
1/01/72	7,757	ADDITIONS	7,757	7,757	S/L	5			
1/01/73	3,351	ADDITIONS	3,351	3,351	S/L	5			
1/01/76	943	CEILING DIFFUSERS	943	943	S/L	5			
8/01/77	168	WHEEL CHAIR	168	168	S/L	5			
11/01/78	157	DUMP CART	157	157	S/L	5			
3/01/79	23,222	GENERATOR	23,222	23,222	S/L	20			
2/01/80	168	DISHWASHER RACKS	168	168	S/L	3			
1/01/84	100	SALON CHAIR	100	100	S/L	5			
2/01/84	649	FIREPLACE INSERT	649	649	S/L	10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date		Description		Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Acquired	Cost Basis	Prior Year Depreciation						
	3/01/84	\$ 390	HYDRAULIC CHAIR	S/L	5	\$	\$	\$
	11/01/86	1,257	STEEL WORK TABLE	S/L	10			
	7/01/87	280	TIME CLOCK	S/L	10			
	7/01/87	116	ENTERTAINMENT CENTER.	S/L	10			
	7/01/88	357	SUMP PUMP	S/L	10			
	3/01/90	610	CIRC PUMP	S/L	10			
	1/01/91	1,285	BENTON-CIRCULATE PUMP & MOTOR	S/L	10			
	6/02/93	369	TILLER	S/L	10			
	7/14/93	3,500	RANGE W/CONVECTION & STAND OVEN	S/L	7			
	10/31/96	1,920	ICE MAKER	S/L	10			
	5/01/96	3,936	5 TON AIR CONDITIONER FOR KITCHEN	S/L	10			
	3/31/97	1,826	ROOM AIR CONDITIONER UNIT	S/L	10			
	5/05/97	1,870	4 TON CARRIER AIR CONDITIONER	S/L	10			
	8/01/98	158	EDGER	S/L	10			
	1/27/98	3,400	2 COOLING CHASIS	S/L	10			
	3/31/99	129	SEED/FERTILIZER SPREADER	S/L	10			
	7/01/99	239	MIXER FOR KITCHEN	S/L	10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description		Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
10/27/99	\$	BATHROOM HEATERS	878	\$	878	S/L	10	\$	\$	\$
9/24/99		ROOM HEATER/AC UNITS	8,563		8,563	S/L	10			
12/15/99		BATHROOM HEATERS	1,925		1,925	S/L	10			
12/08/99		CARPENTRY WORK AROUND NEW HVAC UNITS	4,341		4,341	S/L	10			
12/15/99		LIGHT FOR PARKING LOT	373		373	S/L	10			
1/01/72		FIRE FILE & 2 CHAIRS	570		570	S/L	10			
7/01/78		IBM TYPEWRITER	860		860	S/L	10			
11/01/79		FILE CABINETS	1,299		1,299	S/L	15			
5/01/91		FILE CABINET	132		132	S/L	10			
1/12/92		FILE CABINET	93		93	S/L	10			
11/30/92		TYPEWRITER - OVERTON REIMB	149		149	S/L	10			
10/29/93		WORDPERFECT SOFTWARE	360		360	S/L	5			
3/01/97		PAPER SHREDDER	1,899		1,899	S/L	10			
6/23/98		FILE CABINET FOR NANCY TUCKER	202		202	S/L	10			
4/01/99		OVERHEAD PROJECTOR	190		190	S/L	10			
3/13/00		DRAPERIES FOR ROOMS 119, 120, & 121	2,712		2,712	S/L	10			
5/04/00		CARPETING	679		679	S/L	10			

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### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
6/01/00	\$ 1,281	BATHROOM FIXTURES	\$	1,281	S/L	10	\$	\$	\$
12/05/00	670	3 END TABLES & 3 LAMPS		670	S/L	10			
12/07/00	166	TELEVISION		166	S/L	10			
3/21/00	350	SCAFFOLDING		350	S/L	10			
3/22/00	18,315	15 CARRIER HEATING & AC UNITS		18,315	S/L	10			
4/01/00	1,186	HEATING UNIT		1,186	S/L	10			
6/26/00	8,596	3 HOT WATER HEATERS		8,596	S/L	10			
6/27/00	1,186	CARRIER PKG TERMINAL A/C		1,186	S/L	10			
8/14/00	1,186	CARRIER UNIT		1,186	S/L	10			
10/15/00	909	8 WALL HEATERS		909	S/L	10			
11/01/00	408	16 WALL HEATER MOUNTING FRAMES		408	S/L	10			
12/26/00	986	INSTALLATION OF BATHROOM HEATER		986	S/L	10			
8/13/01	459	CUB CADET MOWER 8844		432	S/L	10	27		
10/18/01	2,549	3 FRONT GABLES COVERED W/ ALUMINUM FASCIA		2,337	S/L	10	212		
5/29/01	520	CARPET AND PAD ROOM 127		499	S/L	10	21		
7/13/01	1,002	M. COX ROOM REPAIR		952	S/L	10	50		
1/31/01	967	2 WATER HEATERS		959	S/L	10	8		

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## Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date		Description	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Acquired	Cost Basis						
3/22/01	\$ 2,012	DESK/WORKSTATION FOR ADMINISTRATOR'S OFFICE S/L	1,962	10	\$ 50	\$	
		GLIDER ROCKER					
12/31/01	240	BATHROOM CHAIR	216	10	24		
12/31/01	304	FLOORING OUTSIDE KITCHEN	274	10	30		
12/31/01	2,431	CARPETING IN DINING ROOM & HALLWAYS	2,188	10	243		
10/03/02	6,351	CARPETING FOR ROOM 107	5,239	10	636		
11/01/02	825	CARPET, PAD & VINYL FOR SMALL ROOM	674	10	82		
11/26/02	520	CROWN MOLDING FOR DINING ROOM	421	10	52		
12/12/02	101	CULVERT FOR BACK ENTRANCE	81	10	10		
12/18/02	1,714	ALARM SYSTEM	1,371	10	172		
6/21/02	2,562	HEATING & COOLING UNITS FOR EAST CORRIDOR	2,178	10	256		
8/15/02	5,587	SEWING MACHINE	4,702	10	559		
8/29/02	115	LAUNDRY CART & COVER	96	10	11		
8/29/02	292	GREASE TRAP	243	10	30		
12/02/02	1,601	HVAC SYSTEM FOR DINING ROOM	1,294	10	160		
12/20/02	3,660	NEW HALLWAY LIGHTING	2,928	10	366		
12/20/02	1,308	CABINETS FOR NURSES' STATION	1,046	10	131		
10/28/02	575		470	10	57		

2067 Charles Ford Memorial Home  
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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Cost Basis	Description	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
9/30/02	\$ 1,198	CARPETING FOR WILMA JOYCE'S ROOM	989	S/L	10	\$ 119	\$	\$
		SHEERS FOR ROOM 107						
9/30/02	460	CHAIR FOR WILMA JOYCE BAILEY	380	S/L	10	46		
		10/01/02 564	465	S/L	10	57		
		DRAPES FOR DINING ROOM	113	S/L	10	14		
10/30/02	139	WALLPAPER FOR DINING ROOM						
11/21/02	2,250	CURTAINS FOR DINING ROOM	1,819	S/L	10	225		
12/02/02	927	DRAPES FOR HALLWAY & BATHROOM	749	S/L	10	93		
12/02/02	2,034	DINING ROOM CHAIRS RECOVERED	1,644	S/L	10	204		
12/03/02	2,531	SOFA BACK LOUNGE, TABLE & LAMPS	2,046	S/L	10	253		
12/07/02	1,904	LIVING ROOM SUITE SHOW ROOM	1,539	S/L	10	190		
12/09/02	1,000	BEDROOM SUITE, CHAIRS, LAMPS & TABLES	808	S/L	10	100		
12/09/02	3,255	HOME INTERIOR DECORATING ITEMS	2,631	S/L	10	326		
12/16/02	846	CABINETS IN PANTRY AND NURSES' STATION	677	S/L	10	84		
12/26/02	298	CARPETING	238	S/L	10	30		
12/31/02	5,800	ORBECK SWEEPER	4,640	S/L	10	580		
12/31/02	700	OUTSIDE BENCH	560	S/L	10	70		
12/31/02	166	2002 DODGE GRAND CARAVAN	133	S/L	10	16		
8/27/02	24,006		20,005	S/L	10	2,401		

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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
12/31/02	\$ 1,109	KITCHEN LIGHTING	\$ 887	S/L	10	\$ 111	\$		
2/17/03	5,703	CARPETING	4,467	S/L	10	571			
3/11/03	1,444	CARPETING	1,131	S/L	10	145			
4/21/03	6,223	HEAT & A/C - SOUTH	4,771	S/L	10	622			
4/21/03	8,358	HEAT & A/C - EAST/WEST	6,408	S/L	10	836			
4/21/03	6,193	HEAT & A/C - NORTH	4,748	S/L	10	619			
5/01/03	775	ELECTRICAL WORK FOR WALK IN FREEZER	594	S/L	10	77			
5/07/03	4,884	BUILDING IMP FOR WALK-IN	1,872	S/L	20	244			
5/13/03	1,057	BUILDING IMPROVEMENTS	405	S/L	20	53			
7/19/03	2,237	HANDICAP RAMP	830	S/L	20	111			
9/10/03	16,994	CULVERT AT BACK ENTRANCE	6,231	S/L	20	850			
6/18/03	488	OFFICE CABINETS	366	S/L	10	49			
5/01/03	13,631	WALK-IN FREEZER, SHELVING & WIRING	10,450	S/L	10	1,364			
1/02/03	422	TRACER EX2 WHEELCHAIR	338	S/L	10	42			
3/11/03	3,520	WATER SOFTNERS	2,757	S/L	10	352			
3/26/03	265	WATERPROOF BATH CHAIR	205	S/L	10	27			
5/01/03	913	CABINETS FOR NURSE'S STATION	700	S/L	10	91			

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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
7/22/03	\$ 1,284	ICE MACHINE	\$	952	S/L	10	\$ 129	\$	\$
6/02/03	298	END TABLES		226	S/L	10	30		
6/18/03	254	DRAPERIES		191	S/L	10	25		
2/24/03	240	ECHO-IS2400		188	S/L	10	24		
10/01/03	3,131	LANDSCAPING FRONT GARDEN MIXER		2,270	S/L	10	313		
2/05/03	104	STAINLESS STEEL COOKWARE		82	S/L	10	11		
6/18/03	156	WHITE CHRISTMAS TREE FOR PALOR		117	S/L	10	16		
11/11/03	713	CARPETING		511	S/L	10	71		
7/15/03	3,820	DRAPERIES		2,865	S/L	10	382		
6/30/03	1,204	BEAUTY SHOP EQUIPMENT		903	S/L	10	120		
2/05/03	1,007	SHOWER CHAIRS		797	S/L	10	101		
6/30/03	250	2004 GREEN DODGE VAN		188	S/L	10	25		
1/29/04	24,970	MATTRESS		17,271	S/L	10	2,497		
2/02/04	400	LOCKED WALL MOUNTED BOX FOR RENT PMTS		277	S/L	10	40		
2/26/04	114	STORAGE CABINET		78	S/L	10	11		
2/19/04	153	SHOWER		105	S/L	10	15		
2/09/04	2,834			980	S/L	20	142		

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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Cost Basis	Description	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
6/09/04	\$ 140	SCREENS	92	S/L	10	\$ 14	\$	\$
		GUTTERING & FASCIA						
7/29/04	1,500	ELECTRICAL WORK - ADDITIONAL CIRCUITS	481	S/L	20	75		
	1,097	STORAGE BUILDING	356	S/L	20	55		
12/31/04	32,501	HVAC FOR STORAGE BUILDING	3,900	S/L	50	650		
12/01/04	1,115	48" ROUND GRANITE TOP TABLE	678	S/L	10	112		
3/31/04	121	4 FOOT ROUND TABLE	82	S/L	10	12		
3/23/04	64	ELECTROLUX VACUUM SWEEPER	43	S/L	10	6		
10/29/04	818	MINI DOPPELX WITH 8 MHZ PROBE	504	S/L	10	82		
11/01/04	703	INSTRUMENT TABLE FOR NURSING USE	434	S/L	10	70		
12/10/04	142	CUSHIONS FOR OUTSIDE CHAIRS & GLIDDER	86	S/L	10	15		
7/09/04	442	PORCH FURNITURE	287	S/L	10	45		
8/18/04	989	HOME INTERIOR WALL DECOR	626	S/L	10	99		
4/14/04	148	PORCH FURNITURE	100	S/L	10	15		
8/02/04	738	PORCH FURNITURE	473	S/L	10	74		
9/11/04	1,245	PORCH FURNITURE	789	S/L	10	124		
10/12/04	425	COMPUTER FLASH DRIVE AND CABLE	266	S/L	10	42		
12/15/05	258		131	S/L	10	26		

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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired		Cost Basis	Description	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
2/21/05	\$ 306		ADD'L COST IN STORAGE BUILDING	S/L	50	\$ 6	\$	\$
5/05/05	1,038		CARRIER HEATING & COOLING UNIT	S/L	10	104		
11/04/05	1,459		DRUG CART	S/L	10	146		
11/17/05	167		CARPET CLEANER	S/L	10	16		
11/17/05	356		TOILET SEAT FRAME & SAFETY SPACER	S/L	10	36		
2/07/05	1,000		CARPETING FOR ROOMS 125 & 128	S/L	10	100		
4/14/05	3,714		PORCH FURNITURE	S/L	10	371		
4/21/05	307		MAT & DISHERS	S/L	10	31		
5/26/05	330		OAK BENCH	S/L	10	33		
7/28/05	600		BETTY FISHER'S CHAIR	S/L	10	60		
10/24/05	456		CARPETING FOR ROOM 116	S/L	10	45		
10/12/05	350		4I ROUND LIFT SPACER W/DURAGUARD WHITE	S/L	10	35		
5/16/05	384		HOLD UP BUTTON IN WALK-IN FREEZER	S/L	10	39		
1/14/05	400		RECUMBANT BICYCLE	S/L	10	40		
7/11/05	535		MAYTAG WASHER	S/L	10	54		
4/06/06	896		CEILING TILE FOR SUN ROOM	S/L	10	89		
4/28/06	4,849		SECURITY CALL SYSTEM	S/L	10	485		



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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date		Description		Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Acquired	Cost Basis	Prior Year Depreciation						
MAYTAG WASHER	11/10/08	\$ 450	\$ 161	S/L	7	\$ 64	\$	\$
GE WASHER	11/10/08	410	146	S/L	7	59		
(2) COMPUTERS & ACCESSORIES	6/26/08	2,454	1,227	S/L	5	491		
CHAIRS	4/01/08	595	212	S/L	7	85		
AUTOMATIC DOOR	6/17/09	2,613	283	S/L	15	174		
HEATER & AC UNIT	11/16/09	633	102	S/L	7	90		
VACCUM	12/10/09	800	129	S/L	7	114		
ROOF	10/07/09	104,651	5,887	S/L	20	5,232		
CARPET FOR ROMM 103	7/20/09	861	79	S/L	15	57		
2 PRINTERS-MONITOR & LAMINATOR	4/05/10	1,199	180	S/L	5	240		
REFRIGERATOR	2/16/10	2,750	229	S/L	10	275		
REFRIGERATOR FOR KITCHEN	6/07/10	2,750	160	S/L	10	275		
HOT WATER HEATER	7/16/10	1,894	79	S/L	10	189		
16 SMOKE ALARMS	7/28/10	1,072	89	S/L	5	215		
STOVE	8/24/10	3,606	120	S/L	10	361		
DISHES	5/21/10	1,303	76	S/L	10	130		
FLAT SCREEN TV & DVD	10/18/10	1,048	35	S/L	5	210		

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## Federal Statements

### Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
12/31/10	FIREPLACE ENTERTAINMENT CENTER	598 \$		S/L	10	60 \$	\$	
	CARPET ROOM 109	782	48	S/L	15	52		
	CARPET ROOM 115	532	21	S/L	15	35		
	GABEL REPAIRS & SCREENED PORCHES	10,285	132	S/L	39	264		
	CARPET IN ENTRANCE	1,904		S/L	15	126		
	COMPUTERS FOR NURSE & DIETARY STATIONS	1,730		S/L	5	259		
	GE WASH MACHINE	379		S/L	10	22		
	?							
	LAPTOP - BATTERY BACKUP	952		S/L	10	32		
	CARPET, ROOM 111	1,064		S/L	5	106		
	CARPET, ROOM 101	520		S/L	10	17		
	DRYER - LOWES	934		S/L	10	23		
	12/15/11	443		S/L	7	8		
	<b>TOTAL</b>	<b>\$ 1,400,246</b>	<b>\$#30280578048</b>			<b>\$ 40,205</b>	<b>\$ 0</b>	<b>\$ 0</b>

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## Federal Statements

### Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$	\$	\$	\$
EXPENSES				
FOOD	72,094			72,094
PAPER SUPPLIES-NURSING	1,744			1,744
PAPER SUPPLIES - HOUSEKEEPING	2,293			2,293
HOME PAPER SUPPLIES	2,506			2,506
SUNDRY SUPPLIES	296			296
LINENS - HOUSEKEEPING	622			622
MISCELLANEOUS HOME SUPPLIES	3,160			3,160
LAUNDRY	1,676			1,676
INSURANCE - HOME	40,980			40,980
INSURANCE - GUEST	944			944
INSURANCE - EMPLOYEE	57,696			57,696
WATER SOFTNERS	1,528			1,528
REPAIRS & MAINTENANCE	4,489			4,489
CASUAL LABOR	3,576			3,576
FIRE/SAFETY CONTRACTORS	1,596			1,596
OUTSIDE EQUIPMENT MAINTENANCE	1,540			1,540
INSIDE EQUIPMENT MAINTENANCE	12,462			12,462
GENERATOR	2,666			2,666
MAINTENANCE - SUPPLIES	2,975			2,975
CONSULTATIONS - HOME	11,604			11,604
DIETARY CONSULTANT	1,107			1,107
MEDICAL SUPPLIES	8,599			8,599
MEDICAL EDUCATION & SEMINARS	2,092			2,092
EMPLOYEE EXPENSE	4,892			4,892
EDUCATION	65			65
DOCTORS & HOSPITALS	1,004			1,004
OFFICE SUPPLIES	2,754			2,754
POSTAGE	780			780
ALLOWANCE TO GUESTS	11,535			11,535
INTEREST PAID TO GUESTS	2,138			2,138
CAR EXPENSE	517			517
GASOLINE	1,967			1,967
VAN EXPENSES	120			120
RED VAN EXPENSES	173			173
MISCELLANEOUS EXPENSE	3,656			3,656

2067 Charles Ford Memorial Home  
 35-0985961  
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## Federal Statements

### Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MAGAZINES & SUBSCRIPTIONS	716			716
BANK FEES - GENERAL FUND	415			415
BANK FEES - ENDOWMENT	40,953	40,953		
EQUIPMENT RENTAL	3,244			3,244
DISHWASHER RENTAL	825			825
COPIER EXPENSE	1,306			1,306
SMALL KITCHEN EQUIPMENT	2,337			2,337
HOUSECLEANING SUPPLIES	1,713			1,713
KITCHEN CLEANING SUPPLIES	2,471			2,471
PROFESSIONAL CLEANING	1,665			1,665
ACTIVITY DIRECTOR EXPENSE	1,530			1,530
ACTIVITY SUPPLIES	76			76
MARKETING	1,358			1,358
SPECIAL EVENTS	3,389			3,389
ADVERTISING	5,365			5,365
SEMINARS/PROFESSIONAL DUES	1,289			1,289
PENALTIES	190			
CHANGE IN FUTURE SERVICE OBLI	189,910			
<b>TOTAL</b>	<b>\$ 526,598</b>	<b>\$ 40,953</b>	<b>\$ 0</b>	<b>\$ 295,545</b>

### Statement 8 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 1,320,653	\$ 1,242,303	COST	\$ 1,326,649
<b>TOTAL</b>	<b>\$ 1,320,653</b>	<b>\$ 1,242,303</b>		<b>\$ 1,326,649</b>

2067 Charles Ford Memorial Home  
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## Federal Statements

### Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 3,006,801	\$ 3,038,716	COST	\$ 4,008,657
TOTAL	<u>\$ 3,006,801</u>	<u>\$ 3,144,075</u>	COST	<u>\$ 4,111,434</u>

### Statement 10 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	\$ 584,424	\$ 544,329	COST	\$ 551,795
	<u>\$ 584,424</u>	<u>\$ 544,329</u>		<u>\$ 551,795</u>

### Statement 11 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CASH	\$ 100,585	\$ 23,646	COST	\$ 23,646
FOREIGN OBLIGATIONS	60,787	114,898	COST	118,660
EXCHANGED TRADED FUNDS	334,918	216,174	COST	219,723
TOTAL	<u>\$ 496,290</u>	<u>\$ 354,718</u>		<u>\$ 362,029</u>

2067 Charles Ford Memorial Home

35-0985961

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## Federal Statements

### Statement 12 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FIXED ASSETS	\$ 300,273	\$ 1,400,242	\$ 1,142,755	\$
IMPROVEMENTS	56,874	56,874		
TOTAL	\$ 357,147	\$ 1,465,719	\$ 1,142,755	\$ 0

## Federal Statements

### Statement 13 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
HEALTH INSURANCE CREDIT RECEIVABLE	\$ 8,929	\$ 4,868	\$
POSEY COUNTY FARM BUREAU STOCK	130	103	
INTEREST RECEIVABLE - GF	76	79	
INTEREST RECEIVABLE - EF	32,033	30,137	
TOTAL	<u>\$ 41,168</u>	<u>\$ 35,187</u>	<u>\$ 0</u>

### Statement 14 - Form 990-PF, Part II, Line 19 - Deferred Revenue

Description	Beginning of Year	End of Year
DEFERRED REVENUE FROM FEES	\$ 4,833	\$ 3,997
TOTAL	<u>\$ 4,833</u>	<u>\$ 3,997</u>

### Statement 15 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
SECURITY DEPOSITS	\$ 30,710	\$ 24,810
OBLIGATION FOR FUTURE SERVICE	929,327	1,119,237
EXCISE TAXES PAYABLE		3,577
TOTAL	<u>\$ 960,037</u>	<u>\$ 1,147,624</u>

### Statement 16 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

Description	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
INCOME FROM GUESTS		\$		\$	18,442
AMORTIZATION OF DEFERRED RE					835
INCOME - NEW RESIDENTS					404,392
LAUNDRY INCOME					10,675
MISCELLANEOUS					6,734
TOTAL		<u>\$ 0</u>		<u>\$ 0</u>	<u>\$ 441,078</u>

Year Ended: December 31, 2011

35-0985961

Charles Ford Memorial Home

920 S. MAIN STREET  
NEW HARMONY, IN 47631

**Electing out of the 50% Bonus Depreciation Allowance for  
All Eligible Depreciable Property**

The taxpayer elects out of the 50% first-year bonus depreciation allowance under IRC Section 168(k) for all eligible asset classes of depreciable property acquired after December 31, 2007. This election applies to all eligible depreciable property placed in service after December 31, 2007.

Form **4562**

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No 1545-0172

**2011**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment Sequence No **179**

Name(s) shown on return **CHARLES FORD MEMORIAL HOME**

Identifying number  
**35-0985961**

Business or activity to which this form relates

**INDIRECT DEPRECIATION**

**Part I Election To Expense Certain Property Under Section 179**

**Note: If you have any listed property, complete Part V before you complete Part I**

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

**Note: Do not use Part II or Part III below for listed property. Instead, use Part V**

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	32,901

**Part III MACRS Depreciation (Do not include listed property.) (See instructions)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	7,296
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶		

**Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		443	7.0	MQ	S/L	8
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

**Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System**

20a	Class life				S/L	
b	12-year		12 yrs		S/L	
c	40-year		40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	40,205
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

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