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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation THE SEARS-SWETLAND FAMILY FOUNDATION		A Employer identification number 34-6522143
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (216) 932-2745
13003 LAKESHORE BOULEVARD		
City or town, state, and ZIP code BRATENAHL, OH 44108		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,161,281.		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		162,704.	ATCH 1		
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		53,488.	53,488.		ATCH 2
4 Dividends and interest from securities		34,161.	34,161.		ATCH 3
5a Gross rents		7,695.	7,695.		
b Net rental income or (loss)		-4,826.			
6a Net gain or (loss) from sale of assets not on line 10		-5,878.			
b Gross sales price for all assets on line 6a		314,632.			
Capital gain net income (from Part IV, line 2)					
Net short-term capital gain					
Income modifications					
Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)		7,548.	2,440.		
Other income (attach schedule)					ATCH 4
12 Total. Add lines 1 through 11		259,718.	97,784.		
13 Compensation of officers, directors, trustees, etc.		7,000.	1,050.		5,950.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 5		3,000.	450.		2,550.
c Other professional fees (attach schedule) *		2,654.			2,654.
17 Interest					
18 Taxes (attach schedule) (see instructions) *		399.	399.		
19 Depreciation (attach schedule) and depletion		368.			
20 Occupancy		211.			211.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 8		29,625.	15,182.		2,290.
24 Total operating and administrative expenses. Add lines 13 through 23		43,257.	17,081.		13,655.
25 Contributions, gifts, grants paid		337,800.			337,800.
26 Total expenses and disbursements. Add lines 24 and 25		381,057.	17,081.	0	351,455.
27 Subtract line 26 from line 12		-121,339.			
a Excess of revenue over expenses and disbursements			80,703.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

* ATCH 6 JSA ** ATCH 7

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	13,369.	1,898.	1,898.
	2 Savings and temporary cash investments	276,058.	341,056.	341,056.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 9	2,775,825.	2,624,053.	2,791,327.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶	31,711. 368.	31,343.	ATCH 10 27,000.
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	3,065,252.	2,998,350.	3,161,281.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,065,252.	2,998,350.	
	30 Total net assets or fund balances (see instructions)	3,065,252.	2,998,350.	
31 Total liabilities and net assets/fund balances (see instructions)	3,065,252.	2,998,350.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,065,252.
2 Enter amount from Part I, line 27a	2	-121,339.
3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 11	3	54,437.
4 Add lines 1, 2, and 3	4	2,998,350.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,998,350.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-5,878.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	167,756.	2,974,733.	0.056394
2009	164,860.	2,708,210.	0.060874
2008	177,187.	3,344,058.	0.052986
2007	188,287.	3,732,669.	0.050443
2006	171,111.	3,491,613.	0.049006
2 Total of line 1, column (d)			2 0.269703
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.053941
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 3,122,610.
5 Multiply line 4 by line 3			5 168,437.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 807.
7 Add lines 5 and 6			7 169,244.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 351,455.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	807.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	807.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	807.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6 a	1,200.	
b Exempt foreign organizations - tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,200.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	393.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 393. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATTACHMENT 12	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ RUTH SWETLAND EPPIG Telephone no ▶ 216-932-3051			
	Located at ▶ 13003 LAKESHORE BLVD. BRATENAHL, OH ZIP + 4 ▶ 44108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		7,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 NO DIRECT ACTIVE CONDUCT OF CHARITABLE ACTIVITIES

2

3

4

Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1 NONE

2

All other program-related investments See instructions

3 NONE

Amount

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,908,134.
b	Average of monthly cash balances	1b	250,778.
c	Fair market value of all other assets (see instructions)	1c	11,250.
d	Total (add lines 1a, b, and c)	1d	3,170,162.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,170,162.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	47,552.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,122,610.
6	Minimum investment return. Enter 5% of line 5	6	156,131.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	156,131.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	807.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	807.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	155,324.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	155,324.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	155,324.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	351,455.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	351,455.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	807.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	350,648.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				155,324.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006 1,261.				
b From 2007 16,134.				
c From 2008 18,712.				
d From 2009 31,615.				
e From 2010 21,049.				
f Total of lines 3a through e	88,771.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 351,455.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				155,324.
e Remaining amount distributed out of corpus	196,131.			
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	284,902.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	1,261.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	283,641.			
10 Analysis of line 9				
a Excess from 2007 16,134.				
b Excess from 2008 18,712.				
c Excess from 2009 31,615.				
d Excess from 2010 21,049.				
e Excess from 2011 196,131.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DAVID W. SWETLAND

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

CONTACT THE SEARS-SWETLAND FAMILY FOUNDATION FOR GRANT APPLICATION

c Any submission deadlines

CONTACT THE SEARS-SWETLAND FAMILY FOUNDATION FOR GRANT APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTACT THE SEARS-SWETLAND FAMILY FOUNDATION FOR GRANT APPLICATION

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 14				
Total			▶ 3a	337,800.
b Approved for future payment ATTACHMENT 15				
Total			▶ 3b	257,400.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011**Name of the organization**

THE SEARS-SWETLAND FAMILY FOUNDATION

Employer identification number

34-6522143

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization THE SEARS-SWETLAND FAMILY FOUNDATION

Employer identification number
34-6522143**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF DAVID W SWETLAND 244 FAIRVIEW ROAD PALM BEACH, FL 33480	\$ 162,704.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

JSA

Name of organization THE SEARS-SWETLAND FAMILY FOUNDATION

Employer identification number

34-6522143

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE SEARS-SWETLAND FAMILY FOUNDATION

34-6522143

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
ESTATE OF DAVID W SWETLAND 244 FAIRVIEW ROAD PALM BEACH, FL 33480	8/15/2011	162,704.
TOTAL CONTRIBUTION AMOUNTS		<u>162,704.</u>

ATTACHMENT 2FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
HUNTINGTON CAPITAL	45,780.	45,780.
HUNTINGTON OID	7,270.	7,270.
PASS THRU LP INTERESTS	438.	438.
TOTAL	<u>53,488.</u>	<u>53,488.</u>

ATTACHMENT 3FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
HUNTINGTON CAPITAL PASS THRU LP INTERESTS	33,969. 192.	33,969. 192.
TOTAL	<u>34,161.</u>	<u>34,161.</u>

RENT AND ROYALTY INCOME

Taxpayer's Name THE SEARS-SWETLAND FAMILY FOUNDATION		Identifying Number 34-6522143	
DESCRIPTION OF PROPERTY * MORELAND COURTS CONDOMINIUM			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Did you actively participate in the operation of the activity during the tax year?	
TYPE OF PROPERTY:			
REAL RENTAL INCOME			
OTHER INCOME: RENTAL INCOME		7,695.	
TOTAL GROSS INCOME			7,695.
OTHER EXPENSES: SEE ATTACHMENT			
DEPRECIATION (SHOWN BELOW)		368.	
LESS: Beneficiary's Portion			
DEPLETION			
LESS: Beneficiary's Portion			
TOTAL EXPENSES			12,521.
TOTAL RENT OR ROYALTY INCOME (LOSS)			-4,826.
Less Amount to			
Rent or Royalty			
Depreciation			
Depletion			
Investment Interest Expense			
Other Expenses			
Net Income (Loss) to Others			
Net Rent or Royalty Income (Loss)			-4,826.
Deductible Rental Loss (if Applicable)			

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des	(e) Bus %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
SEE ATTACHMENT									
Totals									

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

RENTAL INCOME

7,695.7,695.

OTHER DEDUCTIONS

CLEANING
INSURANCE
MANAGEMENT FEES
REPAIRS
UTILITIES

1,672.

1,472.

7,055.

675.

1,279.12,153.

RENT AND ROYALTY SUMMARY

<u>PROPERTY</u>	<u>TOTAL INCOME</u>	<u>DEPLETION/ DEPRECIATION</u>	<u>OTHER EXPENSES</u>	<u>ALLOWABLE NET INCOME</u>
MORELAND COURTS COND	7,695.	368.	12,153.	-4,826.
TOTALS	<u>7,695.</u>	<u>368.</u>	<u>12,153.</u>	<u>-4,826.</u>

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTIES	2,440.	2,440.
IRS REFUNDS REC'D	5,108.	
TOTALS	7,548.	2,440.

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	3,000.	450.		2,550.
TOTALS	<u>3,000.</u>	<u>450.</u>		<u>2,550.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
CONSULTING FEES	2,654.	2,654.
TOTALS	<u>2,654.</u>	<u>2,654.</u>

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX PAID	399.	399.
TOTALS	399.	399.

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
RENT AND ROYALTY EXPENSES	12,153.		
INVESTMENT ADVISORY FEES	14,828.	14,828.	
SEVERANCE TAX & OTHER SEC FEES	354.	354.	
MEMBERSHIP DUES & CONFERENCES	2,090.		2,090.
OHIO FILING FEES	200.		200.
TOTALS	<u>29,625.</u>	<u>15,182.</u>	<u>2,290.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--	------------------------------	-----------------------

STOCKS, BONDS, SECURITIES

	2,624,053.	2,791,327.
--	------------	------------

TOTALS

	<u>2,624,053.</u>	<u>2,791,327.</u>
--	-------------------	-------------------

INVESTMENTS - LAND, BUILDINGS, EQUIPMENTATTACHMENT 10

ACCUMULATED DEPRECIATION DETAIL

FIXED ASSET DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING			ENDING		
		BALANCE	ADDITIONS	DISPOSALS	BALANCE	ADDITIONS	DISPOSALS
CONDOMINIUM	M27		27,000.		27,000.		
CAPITALIZED FEES	L		4,711.		4,711.		
TOTALS						368.	
							368.

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
BASIS ADJUSTMENTS TO BALANCE SHEET DUE TO LIMITED PARTNERSHIP INTERESTS, CHECKS IN TRANSIT, NONTAXABLE DISTRIBUTIONS RECEIVED	3,437.
* UNREALIZED APPRECIATION ON ASSET DONATED TO FDN GIFTED TO PUBLIC CHARITY	51,000.
TOTAL	<u>54,437.</u>

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 12

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
ESTATE OF DAVID W SWETLAND 244 FAIRVIEW ROAD PALM BEACH, FL 33480	8/15/2011	162,704.
TOTAL CONTRIBUTION AMOUNTS		162,704.

THE SEARS-SWETLAND FAMILY FOUNDATION

34-6522143

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

CONTRIBUTIONS
TO EMPLOYEE
BENEFIT PLANS

EXPENSE ACCT
AND OTHER
ALLOWANCES

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

COMPENSATION

LYDIA HARRINGTON
250 COLLEGE STREET
HUDSON, OH 44236

0

0

0

DAVID S. SWETLAND
8598 SW 63RD AVE.
MIAMI, FL 33143

0

0

0

RUTH SWETLAND EPPIG
13003 LAKESHORE BOULEVARD
BRATENAHL, OH 44108

7,000.

0

0

MARIANNE EPPIG
40 WEST TULANE RD
COLUMBUS, OH 43202

0

0

0

GRAND TOTALS

7,000.

0

0

MK6638 5744

0214

ATTACHMENT 13

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED STATEMENT	NONE		CHARITABLE	165,800.
CLEVELAND BOTANICAL GARDEN CLEVELAND, OH	NONE	PUBLIC CHARITY	CHARITABLE - GIFT OF RARE BOOK COLLECTION VOLUMES HAVING TO DO WITH INSECTS, BIRDS AND TREES.	172,000.
TOTAL CONTRIBUTIONS PAID				<u>337,800.</u>

Transaction - Last year

1/1/2011 through 12/31/2011

Page 1

3/29/2012

Date	Description	Memo	Tag	Amount
	EXPENSES			
	Grants			
1/10/2011	Cleveland Botanical Garden	2nd payment endowment pledge		-165,800
1/10/2011	Cleveland Botanical Garden	final payment Green Corps pledge		-20,000
1/10/2011	Cleveland Institute of Art	final payment Campus Consolidation Campaign	campaign	-10,000
1/10/2011	Raney Institute	capital building campaign and operating support		-25,000
1/10/2011	BEYOND PESTICIDES, OHIO	SAFE LAWN AND GARDEN CAMPAIGN		-6,000
1/16/2011	Great Lakes Theater Festival	2nd payment \$10K pledge for campaign		-2,500
1/16/2011	MOCA	1st payment \$30,000 campaign pledge		-3,300
1/22/2011	Case Western Reserve University	CBG/ Schubert Center Externship		-10,000
1/22/2011	Western Reserve Land Conservancy	\$25,000 pledge over 5 years/ Bratenahl Dale/Ross property land preservation		-10,000
1/22/2011	Cleveland Foodbank	3rd and final payment of 3 year pledge of \$15,000	human services	-5,000
1/22/2011	Cleveland Zoological Society	African Elephant Exhibit/ 4th payment of \$25,000 pledge		-5,000
1/22/2011	Coastal Maine Botanical Gardens	3rd payment of \$30,000 pledge to be paid over 4 years	childrens' garden	-8,000
1/22/2011	Cuyahoga Valley National Park Association	final payment \$5,000 pledge for Stanford Hse restoration	income generation	-2,500
1/22/2011	Nature Center at Shaker Lakes	final payment \$5000 pledge for Reserve Fund		-2,500
1/22/2011	OHIO ENVIRONMENTAL COUNCIL	2nd payment \$7500 pledge		-2,500
1/22/2011	Preterm	final payment of 3 year pledge for \$30,000	reproductive health	-10,000
1/22/2011	Trust for Public Land Ohio Office	Greening Cleveland's Waterfront \$15K/3yrs	urban Greening	-5,000
1/22/2011	University Circle, Inc	Euclid Gateway Vision Project/ final payment of \$25K pled		-5,000
2/23/2011	Cleveland Sight Center	2nd payment of \$30,000 pledge	campaign	-5,000
5/16/2011	Parkworks	operating expenses 2011		-2,500
5/16/2011	Cleveland Institute of Art	business & prof practices/training in biomimicry	campaign	-10,000
5/24/2011	Earth Day Coalition	Satellite Nurseries/ 1st payment of 5K pledge		-2,500
5/24/2011	Cleveland Rowing Foundation	Rivergate Park/ 1st payment of 5K pledge		-2,500
5/24/2011	Dunham Tavern Museum	operations		-1,000
5/24/2011	Entrepreneurs For Sustainability	biomimicry program	sustainable practi	-4,000
7/5/2011	Cuyahoga Community College Foundation	Camp Snowball travel expenses		-1,000
		OVERALL TOTAL		-165,800

FORM 990OFF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
BEYOND PESTICIDES OHIO CLEVELAND, OH	NONE PUBLIC CHARITY		SAFE LAWN AND GARDEN	2,500.
CLEVELAND BOTANICAL GARDEN CLEVELAND, OH	NONE PUBLIC CHARITY		GARDEN GUARANTEE PROGRAM	170,000.
CLEVELAND ROWING FOUNDATION CLEVELAND, OH	NONE PUBLIC CHARITY		RIVERGATE PARK	2,500.
CLEVELAND SIGHT CENTER CLEVELAND, OH	NONE PUBLIC CHARITY		CHARITABLE	15,000.
CLEVELAND ZOOLOGICAL SOCIETY CLEVELAND, OH	NONE PUBLIC CHARITY		ELEPHANT EXHIBIT	5,000.
COASTAL MAINE BOTANICAL GARDENS BOOTHBAY, ME	NONE PUBLIC CHARITY		CHILDREN'S GARDEN	8,000.

FORM 990FF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EARTHDAY COALITION CLEVELAND, OH	NONE PUBLIC CHARITY	SCHOOL NURSERIES	2,500.
GREAT LAKES THEATER FESTIVAL CLEVELAND, OH	NONE PUBLIC CHARITY	CHARITABLE	3,400.
MUSEUM OF CONTEMPORARY ART CLEVELAND, OH	NONE PUBLIC CHARITY	CHARITABLE	20,000.
OHIO ENVIRONMENTAL COUNCIL COLUMBUS, OH	NONE PUBLIC CHARITY	ADVOCACY	2,500.
RAINEY INSTITUTE FOR THE ARTS CLEVELAND, OH	NONE PUBLIC CHARITY	CHARITABLE - CAPITAL BUILDING/OPERATIONS	6,000.
TRUST FOR PUBLIC LAND SAN FRANCISCO, CA	NONE PUBLIC CHARITY	GREENING CLEVELAND WATERFRONT	20,000.
TOTAL CONTRIBUTIONS APPROVED			<u>257,400.</u>

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					2,484.	
314,632.		HUNTINGTON CAPITAL - SEE ATT'D DETAIL PROPERTY TYPE: SECURITIES 322,994.				P	VARIOUS -8,362.	VARIOUS
TOTAL GAIN (LOSS)							<u>-5,878.</u>	

THE SEARS-SWETLAND FOUNDATION

Recipient ID No 34-8522143

2011 Proceeds from Broker and Barter Exchange Transactions

Description (9)	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity	Sales Price of Stocks, Bonds etc (2) \$	Cost or Other Basis (3) æ Provided to IRS/ Not Provided (6) b	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
APACHE CORP 037411105	12/23/10	06/15/11 Short-Term	100 000 Sale	11,815 77	11,847 03 N	-31 26		
	12/23/10	06/15/11 Short-Term	150 000 Sale	17,653 09	17,770 55 N	-117 46		
Sub Totals				29,468.86	29,617.58 z	-148 72		
				Short-Term Losses				
APPLE INC 037833100	12/23/10	06/15/11 Short-Term	90 000 Sale	29,563 23	29,156 83 N	406 40		
AT&T INC COM 00206R102	05/01/98	06/15/11 Long-Term	400 000 Sale					
	08/19/02	06/15/11 Long-Term	550 000 Sale					
	12/23/10	06/15/11 Long-Term	50 000 Sale	30,560	29,340	1,220		
Sub Totals				18,535.23	16,039.48 z	2,495 75		
				Short-Term Gains				
C S X CORP 126408103	12/23/10	06/15/11 Short-Term	100 000 Sale	7,443 85	6,415 79 N	1,028 06		
	12/23/10	06/15/11 Short-Term	150 000 Sale	11,091 38	9,623 69 N	1,467 69		
Sub Totals				18,535.23	16,039.48 z	2,495 75		
				Short-Term Gains				
FIRST POTOMAC RLTY TR 33610F109	11/30/07	06/15/11 Long-Term	100 000 Sale	1,483 98	1,903 72 N	-419 74		
	11/30/07	06/15/11 Long-Term	200 000 Sale	2,967 96	3,819 50 N	-851 54		

2011 Proceeds from Broker and Barter Exchange Transactions

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc (2) \$	Cost or Other Basis (3) æ Provided to IRS/ Not Provided (6) b	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
FIRST POTOMAC RLTY TR 33610F109	11/30/07	06/15/11 Long-Term	120 000 Sale	1,780 78	2,292 89 N	-512.11		
	11/30/07	06/15/11 Long-Term	180 000 Sale	2,632 47	3,439 33 N	-806.86		
	11/30/07	06/15/11 Long-Term	400 000 Sale	5,849 92	7,635 04 N	-1,785 12		
Sub Totals				14,716.11	19,090.48 z	-4,375 37		
Long-Term Losses								
HEWLETT-PACKARD CO DE 428236103	08/12/09	06/15/11 Long-Term	200 000 Sale	6,800 10	8,843 56 N	-2,043 46		
	08/12/09	06/15/11 Long-Term	550 000 Sale	18,947 79	24,319 79 N	-5,372 00		
Sub Totals				25,747.89	33,163.35 z	-7,415 46		
Long-Term Losses								
HUNTINGTON INGALLS INDS INC COM 446413106	04/05/11	04/05/11 Short-Term	0 000 Cash In Lieu	13 37	0 00 N	13 37		
LASALLE BK MIDWEST NA MI 5 20000% 05/24/ 518037XS0	05/19/06	05/24/11 Long-Term	100,000 000 Redemption	100,000 00	100,000 00 N	0 00		
NEOGEN CORP 640491106	12/18/09	03/08/11 Long-Term	500 000 Sale	20,511 40	11,522 50 N	8,988 90		
PROLOGIS NT 05 62500% 11/15/2015(EXCHANG 743EXG9J0		06/08/11	30,000 000 Tender	75 00		75		
STRYKER CORP 863667101	03/21/11	09/28/11 Short-Term	800 000 Sale	39,116 52	49,662 48 P	-10,745 96		
TEXAS INSTRUMENTS INC 882508104	05/13/10	06/15/11 Long-Term	100 000 Sale	3,200 05	2,600 91 N	599 14		

2011 Proceeds from Broker and Barter Exchange Transactions

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange Type of Gain or Loss (8)	Quantity Event	Sales Price of		Cost or		Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
				Bonds etc (2) §	Stocks, Bonds etc (2) §	Other Basis (3) æ	Not Provided (6) p			
TEXAS INSTRUMENTS INC 882508104	05/13/10	06/15/11 Long-Term	100 000 Sale	3,125 11		2,600 91 N		524.20		
Sub Totals				6,325.16		5,201.82 z				
TOTALS				314,632		322,994		(8,362)		0.00