Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation EMMA R FOX CHARITABLE TRUST
PNC BANK, NA

A Employer identification number: 34-6511198

Number and street (or P.O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 94651

B Telephone number (see instructions): (216) 257-4701

City or town, state, and ZIP code
CLEVELAND, OH 44101

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 7,912,160.

J Accounting method [X] Cash ☐ Accrual
☐ Other (specify) ____________________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc, received (attach schedule)				
2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	182,958.	182,958.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	218,685.			
b	Gross sales price for all assets on line 6a 3,421,556.				
7	Capital gain net income (from Part IV, line 2)		218,685.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	1,587.	587.		STMT 1
12	**Total.** Add lines 1 through 11	403,230.	402,230.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	40,973.	20,487.		20,487.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule) STMT 2	11,340.	NONE	NONE	11,340.
b	Accounting fees (attach schedule) STMT 3	700.	NONE	NONE	700.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 4	14,725.	1,338.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 5	200.			200.
24	**Total operating and administrative expenses.** Add lines 13 through 23	67,938.	21,825.	NONE	32,727.
25	Contributions, gifts, grants paid	365,597.			365,597.
26	**Total expenses and disbursements** Add lines 24 and 25	433,535.	21,825.	NONE	398,324.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-30,305.			
b	**Net investment income** (if negative, enter -0-)		380,405.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	200,908.	156,442.	156,442.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶ NONE			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)	2,996,383.	3,009,195.	3,106,265.
b	Investments - corporate stock (attach schedule)	4,161,152.	4,163,697.	4,649,453.
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,358,443.	7,329,334.	7,912,160.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
27	Capital stock, trust principal, or current funds	7,358,443.	7,329,334.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	7,358,443.	7,329,334.	
31	**Total liabilities and net assets/fund balances** (see instructions)	7,358,443.	7,329,334.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,358,443.
2	Enter amount from Part I, line 27a	2	-30,305.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	2,075.
4	Add lines 1, 2, and 3	4	7,330,213.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	879.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,329,334.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,403,279.		3,202,871.	200,408.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				200,408.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	218,685.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	300,230.	7,777,431.	0.038603
2009	470,350.	7,010,240.	0.067095
2008	506,535.	8,436,906.	0.060038
2007	433,839.	9,825,836.	0.044153
2006	412,936.	9,174,162.	0.045011

2	**Total** of line 1, column (d)	2	0.254900
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050980
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	8,132,248.
5	Multiply line 4 by line 3	5	414,582.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,804.
7	Add lines 5 and 6	7	418,386.
8	Enter qualifying distributions from Part XII, line 4	8	398,324.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	7,608.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	7,608.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	7,608.
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 12,000.		
b	Exempt foreign organizations - tax withheld at source	6b NONE		
c	Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	12,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	4,392.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 4,392. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PNC BANK, NA Telephone no. ▶ (216)257-4701

Located at ▶ P O BOX 94651, CLEVELAND, OH ZIP + 4 ▶ 44101-4651

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		40,973.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,256,089.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	8,256,089.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	8,256,089.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	123,841.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,132,248.
6	**Minimum investment return.** Enter 5% of line 5	6	406,612.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	406,612.
2a	Tax on investment income for 2011 from Part VI, line 5	2a 7,608.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	7,608.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	399,004.
4	Recoveries of amounts treated as qualifying distributions		4	NONE
5	Add lines 3 and 4		5	399,004.
6	Deduction from distributable amount (see instructions)		6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	399,004.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	398,324.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	398,324.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	398,324.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				399,004.
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only			342,870.	
b	Total for prior years 20____,20____,20____		NONE		
3	Excess distributions carryover, if any, to 2011				
a	From 2006 ...... NONE				
b	From 2007 ...... NONE				
c	From 2008 ...... NONE				
d	From 2009 ...... NONE				
e	From 2010 ...... NONE				
f	**Total** of lines 3a through e	NONE			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 398,324.				
a	Applied to 2010, but not more than line 2a			342,870.	
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c	Treated as distributions out of corpus (Election required - see instructions)	NONE			
d	Applied to 2011 distributable amount				55,454.
e	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e	Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				343,550.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	NONE			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9				
a	Excess from 2007 ... NONE				
b	Excess from 2008 ... NONE				
c	Excess from 2009 ... NONE				
d	Excess from 2010 ... NONE				
e	Excess from 2011 ... NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include·

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 10				
Total . . . . ▶ **3a**				365,597.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	182,958.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	218,685.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b OTHER REVENUE			1	587.	
c REFUND			1	1,000.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				403,230.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 403,230.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Jacklynn Ann Barras | 05/17/2012 | TAX DIRECTOR

Signature of officer or trustee | Date | Title

JACKLYNN ANN BARRAS

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER REVENUE	587.	587.
REFUND	1,000.	
TOTALS	1,587.	587.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - PRINCIPAL (ALLOCA	11,340.			11,340.
TOTALS	11,340.	NONE	NONE	11,340.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PNC BANK, NA		700.			700.
	TOTALS	700.	NONE	NONE	700.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	11.	11.
FEDERAL TAX PAYMENT - PRIOR YE	4,387.	
FEDERAL ESTIMATES - INCOME	9,000.	
FOREIGN TAXES ON QUALIFIED FOR	1,327.	1,327.
TOTALS	14,725.	1,338.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
STATE FILING FEE	200.	200.
TOTALS	200.	200.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
POSTED CURR YR FOR PR YR		263.
CARRYING VALUE ADJUSTMENT		1,812.
	TOTAL	2,075.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
POSTED SUBSEQ YR FOR CURR YR	871.
ROUNDING ADJUSTMENT	8.
TOTAL	879.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
PNC BANK, NA
ADDRESS:
P O BOX 94651
CLEVELAND, OH 44101
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 3
COMPENSATION .... 23,855.

OFFICER NAME:
MS NANCY FRIEDMAN
ADDRESS:
23149 LAURELDALE ROAD
SHAKER HEIGHTS, OH 44120
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 3
COMPENSATION .... 8,559.

OFFICER NAME:
HAROLD E FRIEDMAN
ADDRESS:
1300 E 9TH STREET, SUITE 900
CLEVELAND, OH 44114
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 3
COMPENSATION .... 8,559.

TOTAL COMPENSATION: 40,973.

RECIPIENT NAME:
STEPHEN STRAYER (B8-B481-06-1)
ADDRESS:
P. O. BOX 5756
CLEVELAND, OH 44101
RECIPIENT'S PHONE NUMBER: 330-375-8435
FORM, INFORMATION AND MATERIALS:
APPLICATIONS SHOULD BE SUBMITTED IN THE FORM OF A LETTER.
REQUEST SHOULD INDICATE THE PURPOSE OF THE GRANT.
SUBMISSION DEADLINES:
REQUEST SHOULD BE SUBMITTED BY MAY 15TH FOR THE JUNE MEETING AND
BY NOVEMBER 15TH FOR THE DECEMBER MEETING
RESTRICTIONS OR LIMITATIONS ON AWARDS:
GRANTS ARE PRIMARILY GIVEN TO ORGANIZATIONS IN
THE NORTHEAST OHIO AREA.

EMMA R FOX CHARITABLE TRUST 34-6511198
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SEE ATTACHED SCHEDULE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITIES
AMOUNT OF GRANT PAID .... 365,597.

TOTAL GRANTS PAID: 365,597.

STATEMENT 10

Emma R. Fox Charitable Trust
EIN 34-6511198
Form 990-PF
Tax Year 2011

Part XV—Grants and Contributions Paid

Recipient Name and Address	Relationship to substantial Contributor & Foundation Status of Recipient	Purpose of Grant or Contribution	Amount of Gift
Applewood Center 2525 East 22nd Street Cleveland Ohio 44115	None —Public Charity	General Support	1,000.00
Beck Center for the Arts Lucinda Einhouse Akron Ohio 44308	None —Public Charity	General Support	3,000 00
Bellefaire Jewish Children's Bureau Adam G Jacobs 22001 Fairmount Boulevard Cleveland Ohio 44118	None —Public Charity	General Support	5,000 00
Berea Children's Home 3500 Carnegie Avenue Cleveland Ohio 44115	None —Public Charity	General Support	2,000 00
Blick Clinic Karin M Lopper Orr 640 West Market Street Akron Ohio 44303-1465	None —Public Charity	General Support	1,000 00
Case Western Reserve University 10900 University Circle Cleveland Ohio 44106	None —Public Charity	Feasibility Studies	50,000 00
City Club of Cleveland 850 Euclid Avenue Cleveland Ohio 44114	None —Public Charity	Student Program Support	1,000 00
Cleveland Baroque Orchestra 3091 Mayfield Road Cleveland Heights Ohio 44118	None —Public Charity	General Support	1,000 00
Cleveland Food Bank Anne Goodman 3800 Woodland Avenue Cleveland Ohio 44115	None —Public Charity	General Support	5,000.00
Cleveland Hearing & Speech Center Bernard P. Henri 11206 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	1,000 00
Cleveland Institute of Art David L Deming 11141 East Blvd Cleveland Ohio 44106	None —Public Charity	General Support	5,000 00
Cleveland Playhouse Kevin Moore 8500 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	5,000 00
Cleveland Sight Center Stephen M Friedman 1909 East 101st Street Cleveland Ohio 44106	None —Public Charity	General Support	5,000.00

Cuyahoga County Public Library 2111 Snow Road Parma Ohio 44134	None —Public Charity	Summer Camp Program	3,500 00
Daily Dose of Reading 2054 South Green Road South Euclid Ohio 44121	None —Public Charity	Literacy Programs	3,500 00
Dancing Classrooms 10143 Royalton Road North Royalton Ohio	None —Public Charity	General Support	1,000 00
Dominican Sisters of Peace 2310 Airport Drive Columbus Ohio 43219	None —Public Charity	General Support	2,000.00
Facing History and Ourselves Mark Swaim Fox Heights Rockefeller Bldg 2475 Lee Blvd, Ste 2D Cleveland Ohio 44118	None —Public Charity	General Support	2,000 00
Fairmount Temple Anshe Chesed 23737 Fairmont Blvd Beachwood Ohio 44122	None —Public Charity	General Support	2,500 00
Free Clinic of Cleveland Danny R. Williams 12201 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	2,500 00
Gathering Place Eileen Saffran 23300 Commerce Avenue Cleveland Ohio 44122	None —Public Charity	General Support	2,000 00
Great Lakes Theater Festival Charles Fee 1501 Euclid Avenue Cleveland Ohio 44115	None —Public Charity	General Support	5,000 00
Hiram House Russell R. Grundke 33775 Hiram Trails Chagrin Falls Ohio 44022	None —Public Charity	General Support	5,000 00
Hunger Network of Greater Cleveland Dana Imbarren 614 West Superior Avenue Cleveland Ohio 44114	None —Public Charity	General Support	10,000 00
Malachi House 2810 Clinton Avenue Cleveland Ohio	None —Public Charity	General Support	1,500 00
Museum of Contemporary Art of Cleveland 8501 Carnegie Avenue Cleveland Ohio 44106	None —Public Charity	General Support	2,500.00
Music Settlement 11175 Magnolia Drive Cleveland Ohio 44106	None —Public Charity	General Support	1,000 00

National Society to Prevent Blindness 211 West Wacker Dnve Chicago Illinois 60606	None —Public Chanty	General Support	1,000.00
New Life Community 3470 East 152 Street Cleveland Ohio 44120	None —Public Charity	General Support	2,500 00
Ohio Grant makers Forum 250 East Broad Street Columbus Ohio 43215	None —Public Chanty	General Support	766.90
Ohio Foundation of Independent Colleges 600 Supenor Avenue Cleveland Ohio	None —Public Chanty	General Support	5,000 00
Rainey Institute Lee Lazar 1523 East 55th Street Cleveland Ohio 44103	None —Public Chanty	General Support	3,000 00
Rebuilding Together Cleveland P O Box 14274 Cleveland Ohio 44114	None —Public Chanty	General Support	1,000 00
Recovery Resources 3950 Chester Avenue Cleveland Ohio 44115	None —Public Chanty	General Support	1,000 00
Ronald McDonald House 10500 Euclid Avenue Cleveland Ohio 44106	None —Public Chanty	General Support	10,000 00
Shaker Heights Nature Center 2600 South Park Dnve Shaker Heights Ohio 44120	None —Public Chanty	General Support	1,000 00
United Cerebral Palsy of Greater Cleveland Patncia S. Otter 10011 Euclid Avenue Cleveland Ohio 44106	None —Public Chanty	General Support	5,000.00
United Way of Greater Cleveland 1331 Euclid Avenue Cleveland Ohio 44115	None —Public Chanty	General Support	11,000 00
University Circle Inc. Chns Ronayne 10831 Magnolia Dnve Cleveland Ohio 44106	None —Public Chanty	General Support	5,000 00
Visiting Nurse Association 2500 East 22nd Street Cleveland Ohio 55115	None —Public Chanty	General Support	2,000 00
Youth Opportunities Unlimited Carol Richvun 1361 Euclid Avenue Cleveland Ohio 44115	None —Public Charity	General Support	1,500 00
Fairhill Center 12200 Fairhill Road Cleveland Ohio 44120	None —Public Chanty	General Support	1,000 00

Mandel Jewish Community Center Cleveland Ohio	None —Public Charity	General Support	25,000 00
Suicide Prevention Education 29425 Chagrin Boulevard Cleveland Ohio 44122	None —Public Charity	General Support	1,000 00
Achievement Centers for Children 4255 Northfield Road Highland Heights Ohio 44158	None —Public Charity	General Support	2,000 00
Akron Children's Hospital One Perkins Square Akron Ohio 44308	None —Public Charity	General Support	5,330 00
Akron Musical Association 17 North Broadway Avenue Akron Ohio	None —Public Charity	General Support	2,500 00
Akron Visiting Nurse Services 3358 Ridgewood Road Akron Ohio 44333	None —Public Charity	Renovations to Kitchen	1,000 00
Alzheimer's Association 23215 Commerce Park Drive Cleveland Ohio 44115	None —Public Charity	General Support	1,000 00
Art Therapy Studio Metro Health Hospital Cleveland Ohio	None —Public Charity	General Support	2,000 00
Arthritis Foundation of Northeast Ohio 23811 Chagrin Blvd Beachwood Ohio 44122	None —Public Charity	General Support	2,500 00
Baldwin Wallace College 275 Eastland Road Berea Ohio	None —Public Charity	General Support	2,500 00
Boys and Girls Club of Cleveland 6114 Broadway Avenue Cleveland Ohio 44105	None —Public Charity	General Support	3,000 00
Center for Families and Children 4500 Euclid Avenue Cleveland Ohio 44115	None —Public Charity	General Support	5,000 00
Children's Museum of Cleveland 10730 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	3,000 00
Cleveland Botanical Garden 11030 East Blvd Cleveland Ohio 44116	None —Public Charity	General Support	2,500 00
Cleveland Hillel Foundation 11291 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	7,500 00
Cleveland International Piano Competition 1988 Ford Drive Cleveland Ohio 44106	None —Public Charity	General Support	1,000 00
Cleveland Museum of Natural History One Wade Oval Drive Cleveland Ohio 44106	None —Public Charity	General Support	3,500 00

Cleveland Public Theatre 6415 Detroit Avenue Cleveland Ohio	None —Public Charity	General Support	1,000 00
Cleveland Scholarship Programs, Inc. 200 Public Square Cleveland Ohio 44114	None —Public Charity	General Support	2,500 00
Cleveland Zoological Society 3900 Wildlife Way Cleveland Ohio 44109	None —Public Charity	General Support	3,000 00
Cornucopia Inc 18120 Sloane Avenue Lakewood Ohio 44107	None —Public Charity	General Support	3,000 00
Cuyahoga Community College 700 Carnegie Avenue Cleveland Ohio 44115	None —Public Charity	General Support	2,000 00
Dance Cleveland 13110 Shaker Square Cleveland Ohio	None —Public Charity	General Support	1,000 00
Dancing Wheels 3615 Euclid Avenue Cleveland Ohio 44106	None —Public Charity	General Support	2,000 00
Dress for Success Cleveland 2239 East 55th Street Cleveland Ohio	None —Public Charity	General Support	2,000 00
Ensemble Theatre P. O Box 181309 Cleveland Ohio	None —Public Charity	General Support	1,000 00
Foundation Center of Cleveland 1422 Euclid Avenue Cleveland Ohio 44115	None —Public Charity	General Support	1,000 00
Great Lakes Science Center 601 Erie side Avenue Cleveland Ohio 44114	None —Public Charity	General Support	3,500 00
Hopewell 9637 State Route # 534 Mesopotamia Ohio 44139	None —Public Charity	General Support	10,000 00
Idea Stream WVIZ PBS 1375 Euclid Avenue Cleveland Ohio 44115	None —Public Charity	General Support	6,000 00
Jennings Center for Older Adults 10204 Granger Road Garfield Heights Ohio 44125	None —Public Charity	General Support	3,500 00
Jewish Family Services Association of Cleveland 3659 South Green Road, Suite Beachwood Ohio 44122	None —Public Charity	General Support	10,000 00
Karamu House Inc 2355 East 89th Street Cleveland Ohio 44106	None —Public Charity	General Support	1,000.00
Law Enforcement Foundation 6277 Riverside Drive, 2N Dublin Ohio 43017	None —Public Charity	General Support	2,500 00

National Multiple Sclerosis Society Ohio Buckeye Chapter 6155 Rockside Road Independents Ohio 44131	None —Public Chanty	General Support	3,500 00
Near West Theatre 2012 West 25th Street Cleveland Ohio 44115	None —Public Charity	General Support	1,000 00
North Coast Community Homes 14221 Broadway Garfield Heights Ohio 44125	None —Public Charity	General Support	7,500.00
Park Works 1422 Euclid Avenue Cleveland Ohio 44115	None —Public Chanty	General Support	2,000.00
Plan of Northeast Ohio 2490 Lee Boulevard Cleveland Ohio 44118	None —Public Chanty	General Support	1,000 00
Planned Parenthood of Greater Cleveland Ohio 3500 Lorain Avenue Cleveland Ohio 44113	None —Public Chanty	General Support	1,000 00
Playhouse Square Center 1501 Euclid Avenue Cleveland Ohio 44115	None —Public Chanty	General Support	5,000.00
Providence House 2037 West 32nd Street Cleveland Ohio	None —Public Charity	General Support	2,000 00
Rock and Roll Museum 1100 Rock and Roll Boulevard Cleveland Ohio 44114	None —Public Charity	General Support	5,000 00
RSVP of Greater Cleveland 4614 Prospect Avenue Cleveland Ohio 44115	None —Public Chanty	General Support	3,500.00
Shaker Schools Foundation 15600 Parkland Dnve Shaker Heights Ohio 44120	None —Public Chanty	General Support	5,000 00
Stan Hywet Hall & Garden 714 North Portage Path Akron Ohio 44303	None —Public Charity	General Support	10,000 00
Urban Community Schools 4909 Lorain Avenue Cleveland Ohio 44102	None —Public Charity	General Support	2,000 00
Ursuline Sisters of Cleveland 2600 Lander Road Cleveland Ohio 44115	None —Public Chanty	General Support	1,500 00
Vocational Guidance Services 2239 East 55th Street Cleveland Ohio 44115	None —Public Charity	General Support	5,000 00
Western Reserve Chorale Cleveland Heights Ohio	None —Public Charity	General Support	1,000 00

Youth Challenge 800 Sharon Dnve Westlake Ohio 44145	None —Public Charity	General Support	2,000 00
Beech Brook 3737 Lander Road Cleveland Ohio	None —Public Chanty	General Support	2,500 00
TOTAL			365,596.90

Form **8868** (Rev January 2012) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. EMMA R FOX CHARITABLE TRUST . PNC BANK, NA	Employer identification number (EIN) or [X] 34-6511198
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 94651	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CLEVELAND, OH 44101	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PNC BANK, NA

Telephone No. ▶ (216)257-4701 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ [ ] . If it is for part of the group, check this box . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 12 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2011 or

▶ [ ] tax year beginning ______, 20 ___, and ending ______, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 7,608.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 12,000.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.