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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation **WHITE THOMAS H NO 1** T/A 20
-242000931800

Number and street (or P O box number if mail is not delivered to street address) Room/suite
KEYBANK 4900 TIEDEMAN RD. OH-01-49-0150

City or town, state, and ZIP code
BROOKLYN, OH 44144-2302

A Employer identification number
34-6505722

B Telephone number (see instructions)
(216) 689-5973

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,823,819.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	312.	312.		STMT 1
4	Dividends and interest from securities	466,559.	466,559.		STMT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	598,050.			
b	Gross sales price for all assets on line 6a	1,854,819.			
7	Capital gain net income (from Part IV, line 2)		598,050.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,064,921.	1,064,921.		
13	Compensation of officers, directors, trustees, etc.	23,483.	17,612.		5,871.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	5,000.	NONE	NONE	5,000.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	15,576.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications	2,761.	NONE	NONE	2,761.
23	Other expenses (attach schedule)	91,575.			91,575.
24	Total operating and administrative expenses. Add lines 13 through 23	138,395.	17,612.	NONE	105,207.
25	Contributions, gifts, grants paid	1,006,185.			1,006,185.
26	Total expenses and disbursements. Add lines 24 and 25	1,144,580.	17,612.	NONE	1,111,392.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-79,659.			
b	Net investment income (if negative, enter -0-)		1,047,309.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA

Form **990-PF** (2011)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	78,865.	202,005.	202,005.	
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶ (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)	22,465,730.	22,262,930.	19,621,814.	
	14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	22,544,595.	22,464,935.	19,823,819.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds	22,544,595.	22,464,935.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see instructions)	22,544,595.	22,464,935.		
31	Total liabilities and net assets/fund balances (see instructions)	22,544,595.	22,464,935.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,544,595.
2	Enter amount from Part I, line 27a	2	-79,659.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	22,464,936.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,464,935.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	SEE ATTACHED				
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	598,050.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,070,345.	20,039,429.	0.053412
2009	1,000,476.	17,708,308.	0.056498
2008	1,333,596.	22,043,219.	0.060499
2007	1,419,081.	25,909,281.	0.054771
2006	1,264,014.	23,751,605.	0.053218

2 Total of line 1, column (d)	2	0.278398
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055680
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	20,921,967.
5 Multiply line 4 by line 3	5	1,164,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,473.
7 Add lines 5 and 6	7	1,175,408.
8 Enter qualifying distributions from Part XII, line 4	8	1,111,392.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	20,946.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	20,946.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,946.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	29,490.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	29,490.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,544.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 8,544. Refunded ☐ ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>SEE STATEMENT 7</u> Telephone no <u></u>			
Located at <u></u> ZIP + 4 <u></u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u></u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ <u></u>	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐ <u></u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐ <u></u>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐ <u></u>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ☐ <u></u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ <u></u>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐ <u></u>	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		23,483.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments. See instructions.		
3	NONE	
Total. Add lines 1 through 3		

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	21,240,576.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	21,240,576.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	21,240,576.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	318,609.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,921,967.
6	Minimum investment return. Enter 5% of line 5	6	1,046,098.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,046,098.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	20,946.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	20,946.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,025,152.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,025,152.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,025,152.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,111,392.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,111,392.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,111,392.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,025,152.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			NONE	
b Total for prior years 20 09, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2011				
a From 2006 134,747.				
b From 2007 192,956.				
c From 2008 245,257.				
d From 2009 124,453.				
e From 2010 97,764.				
f Total of lines 3a through e	795,177.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,111,392.				
a Applied to 2010, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2011 distributable amount				1,025,152.
e Remaining amount distributed out of corpus	86,240.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	881,417.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	134,747.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	746,670.			
10 Analysis of line 9				
a Excess from 2007 192,956.				
b Excess from 2008 245,257.				
c Excess from 2009 124,453.				
d Excess from 2010 97,764.				
e Excess from 2011 86,240.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 10				
Total			▶ 3a	1,006,185.
b Approved for future payment				
Total			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
	 Signature of officer or trustee Date	 05/08/2012 Title
KEYBANK BY: J. K. KOOGLER		

May the IRS discuss this return with the preparer shown below (see instructions)?	☐ Yes	☐ No
---	------------------------------	-----------------------------

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Form 990-PF (2011)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
KT SHORT TERM DEPOSIT FUND	312.	312.
	-----	-----
TOTAL	312.	312.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS & INTEREST	466,559.	466,559.
	-----	-----
TOTAL	466,559.	466,559.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	5,000.			5,000.
TOTALS	5,000.	NONE	NONE	5,000.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL ESTIMATES - PRINCIPAL	15,576.

TOTALS	15,576.
	=====

WHITE THOMAS H NO 1

T/A 20

34-6505722

FORM 990PF, PART I - OTHER EXPENSES
=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

OTHER ALLOCABLE EXPENSE-INCOME
OTHER NON-ALLOCABLE EXPENSE -

91,375.
200.

91,375.
200.

TOTALS

91,575.
=====

91,575.
=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

ROUNDING

1.

TOTAL

1.

=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: KEYBANK N.A.

ADDRESS: 4900 TIEDEMAN ROAD OH-01-49-0150
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

WHITE THOMAS H NO 1

T/A 20

34-6505722

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KEYBANK N.A.

ADDRESS:

127 PUBLIC SQUARE

CLEVELAND, OH 44114

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10

COMPENSATION 23,483.

TOTAL COMPENSATION:

23,483.

=====

STATEMENT 8

WHITE THOMAS H NO 1 T/A 20
FORM 990PF, PART XV - LINES 2a - 2d

34-6505722

=====

RECIPIENT NAME:

JANET E. NARTEN

ADDRESS:

1442 EUCLID AVE., SUITE 6

CLEVELAND, OH 44115-1953

RECIPIENT'S PHONE NUMBER: 216-696-7273

FORM, INFORMATION AND MATERIALS:

EXPLAIN PURPOSE OF APPLICANT ORGANIZATION. EXPLAIN THE PROJECT FOR
WHICH THE APPLICATION IS BEING MADE. EXPLAIN HOW THE PROJECT WILL
BENEFIT RESIDENTS OF THE CITY OF CLEVELAND, OHIO

SUBMISSION DEADLINES:

APRIL 1, AUGUST 1, DECEMBER 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

MUST BENEFIT RESIDENTS OF CITY OF CLEVELAND. INTEREST IS PRE-COLLEGE
ED. & YOUTH ENRICHMENT, SEE GUIDELINES ATTACHED.

STATEMENT 9

WHITE THOMAS H NO 1 T/A 20 34-6505722
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE ATTACHED LIST

ADDRESS:

KEYBANK

CLEVELAND, OH 44144

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SEE ATTACHED SHEET

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,006,185.

TOTAL GRANTS PAID:

1,006,185.

=====

STATEMENT 10

Thomas H. White Foundation - OBRA Report

1/1/2011 to 12/31/2012

Report Run Date: 1/12/2012

Payee Organization	Amount	Non-
Request Primary Contact	Deduct	Deduct
Project Title	Amount	Amount
	Status	Status
Adoption Network Cleveland Norris, Beisie 4614 Prospect Avenue, Suite 550 Cleveland, OH 44103 <i>for the Get Real support group for youth in foster care</i>	\$10,000 00 5/24/2011	\$0 00 501c(3)
America SCORES Cleveland Pence-Meyenberg, Debra 3631 Perkins Avenue, Unit 2 CE Cleveland, OH 44114 <i>for after-school health and literacy programming</i>	\$10,000 00 10/4/2011	\$0 00 501c(3)
Art House, Inc. Craft, Amy 3119 Denison Avenue Cleveland, OH 44109 <i>for arts education programming at CMSD schools</i>	\$5,000 00 2/22/2011	\$0 00 501c(3)
Baldwin-Wallace College Durst, Richard W 275 Eastland Road Berea, OH 44017-2088 <i>for the Baldwin-Wallace scholars program</i>	\$25,000 00 10/4/2011	\$0 00 501c(3)
Beech Brook Rex, Debra 3737 Lander Rd Pepper Pike, OH 44124 <i>for the school-based mental health program</i>	\$15,000 00 2/22/2011	\$0 00 501c(3)
Bellaire Puritas Development Corporation Gillooly, Bryan 14703 Puritas Avenue Cleveland, OH 44135 <i>for youth center planning and development</i>	\$7,000 00 10/4/2011	\$0 00 501c(3)

Bethune-Cookman College Reed, Trudie Kibbe 640 Dr Mary McLead Bethune Boulevard Daytona Beach, FL 32114-3099 <i>for operating support</i>	\$2,700 00	\$2,700 00	\$0 00	501c(3)
	1/4/2011			
Boys and Girls Clubs of Cleveland Soeder, Ron 6114 Broadway Avenue Cleveland, OH 44127 <i>for after-school and summer programming</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	2/22/2011			
Boys Hope Girls Hope Anderson, Ann Coakley 9619 Garfield Boulevard Garfield Heights, OH 44125 <i>for the residential program</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
	2/22/2011			
Business Volunteers Unlimited Broadbent, Brian 1300 East 9th Street, Suite 1805 Cleveland, OH 44114 <i>for consulting services for nonprofits</i>	\$7,500 00	\$7,500 00	\$0 00	501c(3)
	2/22/2011			
Care Alliance Afram-Gyemeng, Francis 1530 St Clair Avenue Cleveland, OH 44113 <i>for Restoring Smiles, a dental program</i>	\$15,000 00	\$15,000 00	\$0 00	501c(3)
	5/24/2011			
Catholic Charities Community Services Corporation Washington, Bernadette 7911 Detroit Avenue Cleveland, OH 44102 <i>for the Fatima Family Center Neighbor to Neighbor program</i>	\$7,500 00	\$7,500 00	\$0 00	Religious
	2/22/2011			
The Center for Community Solutions Begala, John 1501 Euclid Avenue, Suite 310 Cleveland, OH 44115 <i>for groundWork a statewide initiative to increase funding for early care and education in Ohio</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	10/4/2011			
Citizens' Academy	\$10,000 00	\$10,000 00	\$0 00	501c(3)

White, Perry 1827 Ansel Road Cleveland, OH 44106 <i>for Saturday academic programming</i>	2/22/2011			
City Club of Cleveland Foster, James 850 Euclid Avenue, Floor 2 Cleveland, OH 44114-3304 <i>for CMSD high school students to participate in the Youth Forum Series</i>	\$2,500 00 2/22/2011	\$2,500 00	\$0 00	501c(3)
City Year Cleveland Robinson, Phillip 526 Superior Avenue East, Suite 408 Cleveland, OH 44114 <i>for programming in CMSD schools</i>	\$7,500 00 2/22/2011	\$7,500 00	\$0 00	501c(3)
The Cleveland Christian Home Lundeen, David J 3146 Scranton Road Cleveland, OH 44109 <i>for the Youth Employment program</i>	\$30,000 00 5/24/2011	\$30,000 00	\$0 00	501c(3)
Cleveland Film Society Goodman, Marcie 2510 Market Avenue Cleveland, OH 44113-3434 <i>for CMSD students to participate in FilmSlam at the 35th Cleveland International Film Festival</i>	\$7,500 00 2/22/2011	\$7,500 00	\$0 00	501c(3)
Cleveland Foodbank, Inc. Goodman, Anne Campbell 15500 South Waterloo Road Cleveland, OH 44110 <i>to expand the Children's Nutrition Initiative</i>	\$15,000 00 5/24/2011	\$15,000 00	\$0 00	501c(3)
Cleveland Institute of Art Nunes, Grafton J 11141 East Boulevard University Circle Cleveland, OH 44106 <i>for a capital campaign to build a new College of Art and Design (over 2 years)</i>	\$15,000 00 2/22/2011	\$15,000 00	\$0 00	501c(3)
Cleveland Kids in Need Resource Center	\$7,500 00	\$7,500 00	\$0 00	501c(3)

Deeds, Barbara 3631 Perkins Avenue Cleveland, OH 44114 <i>for capacity building</i>	5/24/2011			
Cleveland Museum of Art Franklin, David 11150 East Boulevard at University Circle Cleveland, OH 44106 <i>for the SMART SmART early childhood program</i>	\$24,350 00	\$24,350 00	\$0 00	501c(3)
Cleveland Play House Moore, Kevin 1901 East 13th Street, Suite 200 Cleveland, OH 44114 <i>for the Totally Free Field Trips for CMSD students</i>	\$8,000 00	\$8,000 00	\$0 00	501c(3)
Cleveland Public Theatre Bobgan, Raymond 6415 Detroit Avenue Cleveland, OH 44102 <i>for the Summer Theatre Enrichment program</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
Cleveland Rape Crisis Center O'Bryan, Megan 526 Superior Avenue, Suite 1400 Cleveland, OH 44114 <i>for sexual violence prevention programming for CMSD students</i>	\$17,500 00	\$17,500 00	\$0 00	501c(3)
College Now Greater Cleveland Friedman, Lee 200 Public Square, Suite 3820 Cleveland, OH 44114 <i>for college advisory services for CMSD students</i>	\$20,000 00	\$20,000 00	\$0 00	501c(3)
Community Partnership for Arts and Culture Schorgl, Thomas B Tower Press 1900 Superior Avenue, Suite 130 Cleveland, OH 44114 <i>for the Music Subsector Research project</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
Contemporary Youth Orchestra Grossman, Liza P O Box 181099	\$7,500 00	\$7,500 00	\$0 00	501c(3)

Cleveland Heights, OH 44118-7099

*for CMSD students to participate in daytime concerts
and multi-day in-school workshops*

Cuyahoga Community College Foundation

Moosmann, Gloria

700 Carnegie Avenue

Cleveland, OH 44115

*for the Cleveland Science, Engineering, Mathematics
and Aerospace Academy*

\$10,000 00 \$10,000 00 \$0 00 501c(3)

2/22/2011

Cuyahoga County Public Library

Feldman, Sari

2111 Snow Road

Parma, OH 44134

*for the development of a Preschool Kit to prepare
preschoolers to enter kindergarten*

\$15,000 00 \$15,000 00 \$0 00 501c(3)

10/4/2011

Cuyahoga Valley Scenic Railroad

Wait, Steven W

P O Box 158

Pennsula, OH 44264

*for CMSD students to participate in the Student
Explorer Program*

\$8,000 00 \$8,000 00 \$0 00 501c(3)

5/24/2011

Downtown Cleveland Alliance

Marnucci, Joseph

50 Public Square, Suite 825

Cleveland, OH 44113-2203

for the Clean and Safe Ambassadors program

\$20,000 00 \$20,000 00 \$0 00 501c(3)

5/24/2011

East Cleveland Neighborhood Center, Inc.

Conwell, Dabney K K

2490 Lee Boulevard

Cleveland Heights, OH 44118

*to operate a Children's Defense Fund Freedom School,
a literacy-based summer program, in partnership with
Harvard Community Services Center*

\$13,400 00 \$13,400 00 \$0 00 501c(3)

5/24/2011

Esperanza, Inc.

Ruiz, Victor

3104 West 25th Street - 4th Floor

Cleveland, OH 44109

*for SISCO, an in-school and afterschool program to
improve the academic performance of 6th - 8th graders*

\$7,500 00 \$7,500 00 \$0 00 501c(3)

2/22/2011

Family Promise of Greater Cleveland Ginn, Walter 3470 East 152nd Street Cleveland, OH 44120 <i>to provide support for homeless, jobless families</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	2/22/2011			
Family Promise of Greater Cleveland Ginn, Walter 3470 East 152nd Street Cleveland, OH 44120 <i>for children's programming for residents in emergency housing</i>	\$15,000 00	\$15,000 00	\$0 00	501c(3)
	10/4/2011			
Foundation Center-Cleveland Glunt Bailie, Cynthia 1422 Euclid Avenue, Suite 1600 Cleveland, OH 44115-2001 <i>for program services to non-profits</i>	\$4,000 00	\$4,000 00	\$0 00	501c(3)
	10/4/2011			
Free Medical Clinic of Greater Cleveland Williams, Danny 12201 Euclid Avenue Cleveland, OH 44106 <i>for the Teen Clinic</i>	\$11,000 00	\$11,000 00	\$0 00	501c(3)
	2/22/2011			
Friends of the Cleveland School of the Arts Bluso, Christine P O Box 18265 Cleveland, OH 44106-0265 <i>for the annual new play, film and poetry festival</i>	\$20,000 00	\$20,000 00	\$0 00	501c(3)
	10/4/2011			
Gordon Square Arts District Roller, Joy 6516 Detroit Avenue, Suite 1 Cleveland, OH 44102 <i>for Phase II of the Gordon Square Arts District (over 2 years)</i>	\$15,000 00	\$15,000 00	\$0 00	501c(3)
	10/4/2011			
Great Lakes Science Center Abraham-Silver, Linda 601 Erieside Avenue Cleveland, OH 44114 <i>for education programming for CMSD students</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	2/22/2011			
Great Lakes Theater Festival Fee, Charles	\$7,500 00	\$7,500 00	\$0 00	501c(3)

1501 Euclid Avenue, Suite 300 Cleveland, OH 44115-2108 <i>for the School Residency program for CMSD students</i>	2/22/2011			
Greater Cleveland Volunteers Banish, Joy 4614 Prospect Avenue, Suite 205 Cleveland, OH 44103-4394 <i>for the Experience Corps program</i>	\$7,500 00	\$7,500 00	\$0 00	501c(3)
Hathaway Brown School Christ, William 19600 North Park Boulevard Shaker Heights, OH 44122 <i>for the Aspire program</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
ideastream Wareham, Jerrold F 1375 Euclid Avenue Cleveland, OH 44115-1835 <i>for children's programming and outreach</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
Junior Achievement of Greater Cleveland, Inc. Manardi, Wendy H 1422 Euclid Avenue, Suite 525 Cleveland, OH 44115 <i>for career-readiness, financial literacy, and economic education for CMSD students</i>	\$7,500 00	\$7,500 00	\$0 00	501c(3)
Karamu House, Inc. Ashe, Gregory J 2355 East 89th Street Cleveland, OH 44106 <i>for the Early Childhood Development program</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
The Legal Aid Society of Cleveland Cotter, Colleen M 1223 West Sixth Street Cleveland, OH 44113 <i>for the Access to Education program</i>	\$20,000 00	\$20,000 00	\$0 00	501c(3)
Lutheran Metropolitan Ministry Fredrich, Carol 1468 West 25th Cleveland, OH 44113 <i>for after school programming</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)

Lutheran Metropolitan Ministry Fredrich, Carol 1468 West 25th Cleveland, OH 44113 <i>to relocate LMM to improve and expand services (over 2 years)</i>	\$25,000 00	\$25,000 00	\$0 00	501c(3)
	11/17/2011			
Museum of Contemporary Art-Cleveland (MOCA) Snyder, Jill 8501 Carnegie Avenue Cleveland, OH 44106 <i>to build a new facility in the Uptown District of University Circle</i>	\$30,000 00	\$30,000 00	\$0 00	501c(3)
	2/14/2011			
Museum of Contemporary Art-Cleveland (MOCA) Snyder, Jill 8501 Carnegie Avenue Cleveland, OH 44106 <i>for CMSD students to attend the School-to-Museum program</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
	2/22/2011			
Musical Arts Association (Cleveland Orchestra) Hanson, Gary 11001 Euclid Avenue Cleveland, OH 44106 <i>for education programs for CMSD students</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
	2/22/2011			
Near West Theatre Morrison-Hrbek, Stephanie 6514 Detroit Avenue Cleveland, OH 44102 <i>for spring and summer programs</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	5/24/2011			
Ohio Grantmakers Forum Espy, George E 37 West Broad Street, Suite 800 Columbus, OH 43215 <i>for membership</i>	\$2,155 00	\$2,155 00	\$0 00	501c(3)
	2/22/2011			
Open Doors, Inc. Grassi, Annemarie M 2460 Fairmount Boulevard, Suite 202 Cleveland Hts, OH 44106 <i>for summer programming</i>	\$10,000 00	\$10,000 00	\$0 00	501c(3)
	5/24/2011			

Planned Parenthood of Northeast Ohio Broderick, Tara M 44 West Exchange Street Akron, OH 44302 <i>for the Teens Talking to Teens program in East Cleveland, educating teenagers about responsible choices and healthy lifestyles</i>	\$11,250 00 5/24/2011	\$11,250 00	\$0 00	501c(3)
Playhouse Square Foundation Falco, Art 1501 Euclid Avenue, Suite 200 Cleveland, OH 44115-2197 <i>for CMSD students to attend performances and workshops</i>	\$7,500 00 2/22/2011	\$7,500 00	\$0 00	501c(3)
Positive Education Program Fecser, Frank 3100 Euclid Avenue Cleveland, OH 44115 <i>for safety upgrades and training</i>	\$25,000 00 5/24/2011	\$25,000 00	\$0 00	501c(3)
The Presidents' Council Foundation, Inc. Bell, Nicole 1120 Chester Avenue, Suite 200-PC Cleveland, OH 44114 <i>for the PC Scholars program, to provide enrichment and college preparation skills to students</i>	\$10,000 00 10/4/2011	\$10,000 00	\$0 00	501c(3)
Progressive Arts Alliance Protopapa, Santina 2310 Superior Avenue, Suite 280 Cleveland, OH 44114 <i>for STEAM residencies at Orchard School 2011-2012</i>	\$10,000 00 5/24/2011	\$10,000 00	\$0 00	501c(3)
Eleanor B. Rainey Memorial Institute Lazar, Lee 1705 East 55th Street Cleveland, OH 44103 <i>for after-school and Saturday programming</i>	\$5,000 00 2/22/2011	\$5,000 00	\$0 00	501c(3)
Roots of American Music Richards, Kevin 3109 Mayfield Rd #205 Cleveland Heights, OH 44118 <i>for the Literacy Through Song Writing program at Clark Elementary School</i>	\$10,000 00 5/24/2011	\$10,000 00	\$0 00	501c(3)

Scranton Road Ministries Community Development Corporation Whitmore, Chris 3095 Scranton Road Cleveland, OH 44113 <i>for the Youth Jobs Partnership program at Lincoln West and James F Rhodes high schools</i>	\$17,500 00	\$17,500 00	\$0 00	501c(3)
Seeds of Literacy Entler, Bonnie 3104 West 25th Street, 3rd Floor Cleveland, OH 44109 <i>for adult literacy programs</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
St. Ignatius High School McGowan, Laura 1911 West 30th Street Cleveland, OH 44113 <i>for the Arrupe Neighborhood Partnership to provide summer programming to neighborhood youth on the near west side</i>	\$5,000 00	\$5,000 00	\$0 00	501c(3)
St. Martin de Porres High School Clark, Richard 6111 Lausche Avenue Cleveland, OH 44103 <i>for the Alumni Relations program</i>	\$20,000 00	\$20,000 00	\$0 00	501c(3)
St. Thomas Aquinas School Kelly, Michelle 9101 Superior Avenue Cleveland, OH 44106 <i>for the Split Gendered Middle School</i>	\$10,000 00	\$10,000 00	\$0 00	Religious
Stella Maris Smith, Robert 1320 Washington Street Cleveland, OH 44113 <i>for case management services</i>	\$15,000 00	\$15,000 00	\$0 00	501c(3)
Suicide Prevention Education Alliance Lyden, Pat 29425 Chagrin Boulevard, Suite 306 Cleveland, OH 44122	\$7,500 00	\$7,500 00	\$0 00	501c(3)

for suicide prevention education in CMSD high schools

Towards Employment, Inc.					
Rizika, Jill	\$20,000 00	\$20,000 00	\$0 00	501c(3)	
1255 Euclid Avenue, Suite 300 Cleveland, OH 44115	10/4/2011				
for NetWorks 4 Success, an employment program					
United Way of Greater Cleveland					
Benz, K Michael	\$20,000 00	\$20,000 00	\$0 00	501c(3)	
1331 Euclid Avenue Cleveland, OH 44115	10/4/2011				
for early childhood enrichment and school retention programs					
University Circle, Inc.					
Ronayne, Chris	\$7,500 00	\$7,500 00	\$0 00	501c(3)	
10831 Magnolia Drive Cleveland, OH 44106	2/22/2011				
for Future Connections, a college and career readiness program					
University School					
Murray, Stephen S	\$10,000 00	\$10,000 00	\$0 00	501c(3)	
2785 S O M Center Road Hunting Valley, OH 44022	5/24/2011				
for REACH, a tuition-free summer program for African American young men from the Cleveland area					
University Settlement, Inc.					
Mason, Tracey N	\$10,000 00	\$10,000 00	\$0 00	501c(3)	
4800 Broadway Avenue Cleveland, OH 44127	5/24/2011				
for STRIVE, an after-school and summer prevention program					
Urban Community School					
Doyle, OSU, Maureen	\$18,000 00	\$18,000 00	\$0 00	501c(3)	
4909 Lorain Avenue Cleveland, OH 44102	2/22/2011				
for the Early Childhood program					
Vocational Guidance Services					
Comben, Robert E	\$15,000 00	\$15,000 00	\$0 00	501c(3)	
2239 East 55th Street	10/4/2011				

Cleveland, OH 44103-4451

to hire a Sales Specialist to secure service and product contracts

West Side Catholic Center

Cook, Anita

3135 Lorain Avenue

Cleveland, OH 44113

for supportive services for homeless families

\$15,000 00 \$0 00 501c(3)

10/4/2011

West Side Ecumenical Ministry

Peters, Judith

5209 Detroit Avenue

Cleveland, OH 44102

for summer programming for immigrant and refugee youth through El Barrio

\$15,000 00 \$0 00 501c(3)

5/24/2011

Westside Industrial Retention and Expansion Network

Colm, John P

4855 West 130th Street, Suite 1

Cleveland, OH 44135-5137

to redesign the Max Hayes High School curriculum

\$10,000 00 \$0 00 501c(3)

2/22/2011

Young Audiences of Northeast Ohio

Dobrzynski, Marsha

13110 Shaker Square, Suite C 203

Cleveland, OH 44120

for Art is Education, an arts-integrated program within the CMSD

\$35,000 00 \$0 00 501c(3)

10/4/2011

Youth Opportunities Unlimited

Rivchun, Carol

1361 Euclid Avenue

Cleveland, OH 44115-1819

for E City, entrepreneurship programming for urban youth

\$16,330 00 \$0 00 501c(3)

2/22/2011

Youth Opportunities Unlimited

Rivchun, Carol

1361 Euclid Avenue

Cleveland, OH 44115-1819

for the Jobs for Ohio's Graduates, a drop out prevention program for at risk students

\$10,000 00 \$0 00 501c(3)

10/4/2011

Grand Total (83 items)	\$1,006,185 00	\$1,006,185 00	\$0 00

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS				22,441.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS				774,496.	
394,506.00		30200. CHARITABLE MULTI ASSET FUND PROPERTY TYPE: OTHER 408,309.00				02/18/2000 -13,803.00	02/22/2011
149,312.00		11400. CHARITABLE MULTI ASSET FUND PROPERTY TYPE: OTHER 156,852.00				02/18/2000 -7,540.00	05/24/2011
257,032.00		22900. CHARITABLE MULTI ASSET FUND PROPERTY TYPE: OTHER 377,960.00				02/18/2000 -120928.00	10/05/2011
257,032.00		22900. CHARITABLE MULTI ASSET FUND PROPERTY TYPE: OTHER 313,648.00				02/18/2000 -56,616.00	10/05/2011
TOTAL GAIN(LOSS)						----- 598,050. =====	

CHARITABLE TRUSTS HOLDINGS REPORT

BK-RG-OFF-ACCOUNT	ACCOUNT NAME	TAX ANALYST/NAME	REPORT	TAC-CRR41
20-24-200-0931800	THOMAS H WHITE FDN	563 J F MURRAY	RUN DATE	2012-01-18
FISCAL YEAR CODE 1231	AS OF 12-31-2011	T/A	BUS DATE	2012-01-17
		216-813-4580	PAGE	645
			SAR ID	TAC000PCRR41

CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
7495200A1	KT SHORT TERM DEPOSIT FUND	201,978.04	27.00	202,005.04	202,005.040
995179736	LAKE VIEW CEMETERY LOT #9 PERPETUAL CARE AGREEMENT #D1105	522.50	0.00	522.50	1.000
998156269	CHARITABLE MULTI ASSET FUND	19,621,291.27	0.00	22,262,407.36	1,634,739.788
	*** TOTAL ***	19,823,791.81	27.00	22,464,934.90	1,836,745.828