



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

**2011**

Note.

The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
THE WOLFE FAMILY CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)  
ONE SEAGATE NO 1960

City or town, state, and ZIP code  
TOLEDO, OH 436041522

A Employer identification number  
34-1756997

B Telephone number (see page 10 of the instructions)  
(419) 247-2880

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ 7,435,302





J Accounting method  

☒ Cash


☐ Accrual

☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	235,000			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	19,223	19,223		
	4 Dividends and interest from securities. . . . .	340,146	340,146		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,469			
	b Gross sales price for all assets on line 6a _____ 5,469				
	7 Capital gain net income (from Part IV, line 2) . . . .		5,469		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	599,838	364,838	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .	1,902	1,586	0	316
	b Accounting fees (attach schedule). . . . .	7,175	5,740	0	1,435
	c Other professional fees (attach schedule) . . . . .	150	150	0	0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	200	200	0	0
	19 Depreciation (attach schedule) and depletion . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	992	992	0	0
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .				
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	10,419	8,668	0	1,751
	25 Contributions, gifts, grants paid. . . . .	590,375			590,375
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	600,794	8,668	0	592,126
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-956			
	b <b>Net investment income</b> (if negative, enter -0-)		356,170		
	c <b>Adjusted net income</b> (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	78,464	7,222	7,222
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	298,731	 198,821	218,212
	b	Investments—corporate stock (attach schedule) . . . . .	886,894	 1,125,878	5,277,030
	c	Investments—corporate bonds (attach schedule). . . . .	136,187	 136,187	144,868
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	1,744,211	 1,754,716	1,787,970
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,144,487	3,222,824	7,435,302
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	3,144,487	3,222,824	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	3,144,487	3,222,824	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	3,144,487	3,222,824	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	3,144,487
2	Enter amount from Part I, line 27a . . . . .	2	-956
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	79,293
4	Add lines 1, 2, and 3 . . . . .	4	3,222,824
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	3,222,824

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	CAPITAL GAINS DIVIDENDS	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,469			5,469
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			5,469
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,469
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	503,033	6,329,041	0 079480
2009	452,161	4,578,051	0 098767
2008	441,924	5,479,450	0 080651
2007	424,138	5,226,360	0 081154
2006	349,486	4,509,306	0 077503

2	Total of line 1, column (d). . . . .	2	0 417555
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 083511
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. . . . .	4	7,047,500
5	Multiply line 4 by line 3. . . . .	5	588,544
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	3,562
7	Add lines 5 and 6. . . . .	7	592,106
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	592,126

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)








1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	3,562
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	3,562
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	3,562
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,055	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	7,400	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	10,455
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	6,893
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 6,893	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No




















Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  BARBARA SKIVERS Telephone no  (419) 247-2873 Located at  ONE SEAGATE SUITE 1960 TOLEDO OH ZIP +4  43604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> ).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	7,062,829
b	Average of monthly cash balances. . . . .	1b	91,993
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	7,154,822
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	7,154,822
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	107,322
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,047,500
6	Minimum investment return. Enter 5% of line 5. . . . .	6	352,375

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	352,375
2a	Tax on investment income for 2011 from Part VI, line 5. . . . .	2a	3,562
b	Income tax for 2011 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	3,562
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	348,813
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	348,813
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	348,813

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	592,126
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	592,126
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	3,562
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	588,564
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				348,813
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006. . . . .				
b From 2007. . . . .				
c From 2008. . . . .				352,666
d From 2009. . . . .				454,625
e From 2010. . . . .				506,088
f Total of lines 3a through e. . . . .	1,313,379			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 592,126				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	592,126			
d Applied to 2011 distributable amount. . . . .				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	348,813			348,813
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,556,692			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	1,556,692			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				3,853
c Excess from 2009. . . .				454,625
d Excess from 2010. . . .				506,088
e Excess from 2011. . . .				592,126

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	590,375
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments			14	19,223	
<b>4</b> Dividends and interest from securities. . . . .			14	340,146	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			14	5,469	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . .		0		364,838	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		364,838

[illegible]

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	(2) Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	(3) Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	(4) Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	(5) Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	(6) Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

<b>Name of organization</b> THE WOLFE FAMILY CHARITABLE FOUNDATION	<b>Employer identification number</b> 34-1756997
---	---

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)





<b>Name of organization</b> THE WOLFE FAMILY CHARITABLE FOUNDATION	<b>Employer identification number</b>  34-1756997
---	---

<b>Part II</b> <b>Noncash Property</b> (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>

<b>Name of organization</b> THE WOLFE FAMILY CHARITABLE FOUNDATION	<b>Employer identification number</b> 34-1756997
---	---

Part III

**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete columns (a) through (e) and the following line entry )

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 34-1756997  
**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**Form 990PF - Special Condition Description:**

<b>Special Condition Description</b>
--------------------------------------

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERIC D WOLFE	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				
MARY T WOLFE	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				
ELIZABETH T WOLFE	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				
CHRISTINE W NICHOLS	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				
FREDERICA R WOLFE	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				
WILLIAM A NICHOLS	TRUSTEE 0 90	0	0	0
C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604				

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

FREDERIC D WOLFE
CHRISTINE W NICHOLS


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALZHEIMER ASSOCIATION2500 N REYNOLDS ROAD STE 2 TOLEDO,OH 43615			TO SUPPORT THE AWARENESS AND RESEARCH OF ALZHEIMER'S	100
AMERICAN CANCER SOCIETY6600 SYLVANIA AVE STE 2A SYLVANIA,OH 43560			TO SUPPORT THE RESEARCH OF CANCER	100
ARTSPACE LIMA650 TOWN SQ LIMA,OH 45801			TO SUPPORT THE ARTS IN CENTRAL OHIO	100
BGSU FOUNDATIONMIELTI ALUMNI CENTER BOWLING GREEN,OH 43403			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	150,000
BLACK SWAMP CONSERVANCYPO BOX 332 PERRYSBURG,OH 43552			TO SUPPORT THE PRESERVATION OF LAND ON LAKE ERIE ISL	100
CAMP COURAGEOUS INC12701 WATERVILLE-SWANTON RD WHITEHOUSE,OH 43571			TO SUPPORT OUTDOOR RECREATIONAL ACTIVITIES	100
CAMP DUDLEY AT KINIYA126 DUDLEY ROAD WESTPORT,NY 12993			TO SUPPORT THE OPPORTUNITY FOR KIDS TO EXPLORE AND W	5,000
CAREPO BOX 7039 MERRIFIELD,VA 221169753			TO HELP SUPPORT THE FIGHT AGAINST GLOBAL POVERTY	100
CENTRAL CITY MINISTRIES1933 SPIELBUSCH AVENUE TOLEDO,OH 43604			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	500
CHERRY STREET MISSIONS MINISTRIES105 17TH STREET TOLEDO,OH 43604			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	300
CHRIST CHURCH1319 1/2 PROSPECT AVE TOLEDO,OH 43604			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	10,000
CLEVELAND CLINIC2049 EAST 100TH STREET CLEVELAND,OH 44195			TO SUPPORT THE MEDICAL NEEDS AND RESEARCH OF INDIVID	250
CULVER MILITARY ACADEMY1300 ACADEMY RD CULVER,IN 46511			TO SUPPORT AN EDUCATIONAL SYSTEM THAT INTEGRATES CUL	109,000
DBSA2906 POWHATTAN PKWY TOLEDO,OH 43606			TO SUPPORT THE EDUCATION OF DEPRESSION AND BIPOLAR D	300
AMERICAN RED CROSS3100 W CENTRAL AVENUE TOLEDO,OH 43606			TO SUPPORT THE NEEDS OF BLOOD DONORS	200
ASSISTANCE DOGS OF AMERICA5605 MONROE STREET SYLVANIA,OH 43560			TO SUPPORT THE NEEDS OF CHILDREN AND ADULTS WITH DISABILITIES WITH ASSISTANCE DOGS	100
EPISCOPAL DIOCESE OF OHIO2230 EUCLID AVE CLEVELAND,OH 44115			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	500
GOODWILL INDUSTRIES OF NW OHIO626 N HURON TOLEDO,OH 43604			TO SUPPORT THE COLLABORATION OF VOLUNTEERS AND AREA	100
GREENWICH COUNTRY DAY SCHOOLCAPITAL FUNDPO BOX 623 GREENWICH,CT 06836			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	1,000
AURELIAN HONOR SOCIETYPO BOX 206040 NEW HAVEN,CT 065206040			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	150
HARVARD BUSINESS SCHOOL SOLDIERS FIELD BOSTON,MA 02163			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	5,000
BARTH SYNDROME FOUNDATION PO BOX 582 GRETN,NE 68028			TO SUPPORT RESEARCH TO FACILITATE ADVANCES IN BARTH SYNDROME UNDERSTANDING	100
JUNIOR ACHIEVEMENT2239 CHEYENNE BLVD TOLEDO,OH 43614			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	500
LEAGUE OF WOMEN VOTERS17 SOUTH HIGH STREET STE 650 COLUMBUS,OH 43215			TO SUPPORT THE ACTIVE PARTICIPATION AND UNDERSTANDIN	100
LITTLE TRAVERSE CONSERVANCY3264 POWELL ROAD HARBOR SPRINGS,MI 49740			TO SUPPORT THE PRESERVATION OF LAND IN NORTHERN MICH	100
LOST TREE VILLAGE CHARITABLE FOUNDATION11555 LOST TREE WAY NORTH PALM BEACH,FL 33408			TO SUPPORT THE DEDICATION TO BUILDING A STRONGER COM	1,000
MALTZ JUPITER THEATRE1001 EAST INDIANTOWN ROAD JUPITER,FL 33477			TO SUPPORT THE ARTS	100
MASTERWORKS CHORALEPO BOX 382231 CAMBRIDGE,MA 02238			TO SUSTAIN A WORKING COMMUNITY OF ARTISTS	100
MAUMEE VALLEY COUNTRY DAY SCHOOL1715 S REYNOLDS TOLEDO,OH 43614			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	55,000
COLLEGE REPUBLICANS1500 K STREET NW STE 325 WASHINGTON,DC 20005			TO HELP SUPPORT COLLEGE AND UNIVERSITY STUDENTS WHO SUPPORT THE REPUBLICAN PARTY OF THE UNITED STATES	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
NORTHERN MIGHIGAN HOSPITAL FOUNDATION360 CONNABLE AVE PETOSKEY,MI 497702272			TO SUPPORT THE THE LEGACY OF HEALTHCARE EXCELLENCE I	250
GLOBAL KIDS137 EAST 25 STREET 2ND FLOOR NEWYORK,NY 10010			TO SUPPORT THE DEVELOPMENT OF YOUTH LEADERS FOR THE GLOBAL STAGE	2,500
OHIO HISTORICAL SOCIETY800 E 17TH AVE COLUMBUS,OH 43211			TO SUPPORT THE PRESERVATION OF LOCAL HISTORY	100
OWENS COMMUNITY COLLEGE FOUNDATIONPO BOX 10000 TOLEDO,OH 436991947			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	100
PERRYSBURG AREA HISTORIC MUSEUM129 CAROLIN CT PERRYBURG,OH 43551			TO SUPPORT THE PRESERVATION OF LOCAL HISTORY	1,000
GREENWICH LAND TRUST132 EAST PUTNAM AVE 2 EAST STE D COS COB,CT 06807			TO HELP PRESERVE LAND FROM DEVELOPMENT	250
PLANNED PARENTHOOD OF NORTHWEST OHIO1301 JEFFERSON AVE TOLEDO,OH 43604			TO SUPPORT SEXUAL HEALTH EDUCATION AND RESOURCES	2,150
SAUDER VILLAGE22611 ST RTE 2 ARCHBOLD,OH 43502			TO SUPPORT THE EDUCATION OF LOCAL HISTORY	100
GREENWICH LIBRARY101 WEST PUTNAM GREENWICH,CT 068305387			TO HELP SUPPORT READING PROGRAMS TO THE COMMUNITY	400
SPECIAL OLYMPICS OHIO3303 WINCHESTER PIKE COLUMBUS,OH 43232			TO HELP SUPPORT THE TRAINING AND COMPETITION OF SPECIAL NEEDS AND DISBILITIES	100
ST TIMOTHY'S EPISCOPAL CHURCH871 E BOUNDARY ST PERRYSBURG,OH 43551			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	6,500
SUSAN G KOMEN FOR THE CURE NW OHIO3100 W CENTRAL AVE STE 235 TOLEDO,OH 43606			TO SUPPORT CANCER RESEARCH	100
HERITAGE FOUNDATION214 MASSACHUSETTS AVE NE WASHINGTON,DC 200024999			TO SUPPORT THE PROMOTION OF CONSERVATIVE PUBLIC POLICIES	500
MT SINAI HOSPITALONE GUSTAVE L LEVY PLACE NEWYORK,NY 10029			TO SUPPORT THE HEALTH NEEDS OF INDIVIDUALS	250
NATIONAL CONSTITUTION CENTER525 ARCH STREET PHILADELPHIA,PA 19106			TO SUPPORT THE HISTORY DEVOTED TO THE U S CONSTITUTION AND ITS LEGACY OF FREEDOM	1,000
THE LEARNING CLUB OF TOLEDO 1702 UPTON AVE TOLEDO,OH 43607			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	100
NEIGHBOR TO NEIGHBOR262 WASHINGTON ST 3RD FLOOR BOSTON,MA 02108			TO SUPPORT THE EDUCATIONAL NEEDS TO EMPOWER AND PROMOTE HOUSING OPPORTUNITY THROUGH COUNSELING	250
THE OHIO FOUNDATION OF INDEPENDENT COL250 EAST BROAD STREET STE 1700 COLUMBUS,OH 43215			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	250
THE SALVATION ARMY620 NORTH ERIE STREET TOLEDO,OH 43604			TO SUPOORT THE FIGHT AGAINST POVERTY	450
THE SIGHT CENTER OF NORTHWEST OHIO1002 GARDEN LAKE PARKWAY TOLEDO,OH 43614			TO SUPPORT THE HOPE FOR CONTINUED INDEPENDENCE FOR T	100
THE TOLEDO ZOOPPO BOX 140130 TOLEDO,OH 43614			TO SUPPORT THE CONSERVATION OF ENDANGERED SPECIES	500
RYE COUNTRY DAY SCHOOL CEDAR STREET RYE,NY 10580			TO SUPPORT THE EDUCATION AND PREP FOR COLLEGE TO MEN AND WOMEN	5,000
TOLEDO COMMUNITY FOUNDATION INC300 MADISON AVE TOLEDO,OH 43604			TO HELP SUPPORT THE CREATING OF A BETTER COMMUNITY	500
TOLEDO LUCAS COUNTY LIBRARY 325 MICHIGAN ST TOLEDO,OH 43604			TO HELP SUPPORT THE PUBLIC IN READING AND EDUCATION	100
TOLEDO NORTHWESTERN OHIO FOODBANK24 E WOODRUFF AVE TOLEDO,OH 43604			TO HELP SUPPORT THE FIGHT AGAINST POVERTY	250
TOLEDO PUBLIC SCHOOLS FOUNDATION420 E MANHATTAN BLVD RM 107 TOLEDO,OH 43608			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	500
TOLEDO SCHOOL FOR THE ARTS 333 14TH STREET TOLEDO,OH 43604			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	250
TOLEDO SYMPHONY ORCHESTRA 1838 PARKWOOD AVE TOLEDO,OH 43604			TO SUSTAIN A WORKING COMMUNITY OF ARTISTS	205,000
UNITED WAY OF GREATER TOLEDO424 JACKSON STREET TOLEDO,OH 436041410			TO SUPPORT THE COLLABORATION OF VOLUNTEERS AND AREA	5,000
THE HARVEY SCHOOL260 JAY STREET KATONAH,NY 10536			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VICTORY CENTER5532 W CENTRAL AVE TOLEDO, OH 43615			TO HELP SUPPORT AND EDUCATE CANCER PATIENTS AND FAMI	100
WAY PUBLIC LIBRARY FOUNDATION101 EAST INDIANA AVE PERRYSBURG, OH 43551			TO HELP SUPPORT THE PUBLIC IN READING AND EDUCATION	100
TOLEDO LUCAS COUNTY CARE NET 3231 CENTRAL PARK WEST 200 TOLEDO, OH 43617			TO SUPPORT LOW INCOME RESIDENTS WITH HEALTHCARE	200
YALE SCHOOL OF ARCHITECTURE 180 YORK STREET NEW HAVEN, CT 06511			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	1,000
YALE UNIVERSITY157 CHURCH STREET NEW HAVEN, CT 06510			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	5,100
TOLEDO HOSPITAL FOUNDATION 2142 N COVE BLVD TOLEDO, OH 43606			TO SUPPORT THE HEALTH NEEDS OF INDIVIDUALS IN THE COMMUNITY	100
USF FUNDS FOR UNICEF125 MAIDEN LANE NEW YORK, NY 10038			TO HELP SAVE AND IMPROVE CHILDREN'S LIVES	100
RONALD REAGON PRESIDENTIAL FOUNDATION40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065			TO SUPPORT THE PRESERVATION AND PROMOTION OF RONALD REAGAN'S LEGACY OF INSPIRED FREEDOM	25
<b>Total</b> . . . . .  <b>3a</b>				590,375



## TY 2011 Accounting Fees Schedule

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GJM	7,175	5,740	0	1,435

**TY 2011 Distribution from Corpus Election**

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

**Election:** PURSUANT TO REGULATION SECTION 53.4942(A)-3(D)(2), THE WOLFE FAMILY CHARITABLE FOUNDATION HEREBY ELECTS TO APPLY \$506,088 OF THE 2010 QUALIFIED DISTRIBUTIONS TO CORPUS DISTRIBUTIONS.

# TY 2011 Investments Corporate Bonds Schedule

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NATIONAL RURAL UTILITIES CORP	49,750	53,946
PFIZER INC.	49,950	61,695
JP MORGAN CHASE	36,487	29,227

**TY 2011 Investments Corporate  
Stock Schedule****Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION**EIN:** 34-1756997

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
HCRI STOCK	544,707	4,354,766
NATIONAL HEALTH INV. INC	58,209	131,940
WELLS FARGO & CO.	1,561	19,292
KEYCORP	101,781	153,800
HEALTH CARE REIT, INC.	2,389	13,633
JP MORGAN CHASE	244,045	278,920
EXXON MOBIL	23,255	169,609
COLGATE-PALMOLIVE CO	49,975	52,900
WALT DISNEY CO	49,956	50,920
NORTHERN TRUST CORP	50,000	51,250

# **TY 2011 Investments Government Obligations Schedule**

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

**US Government Securities - End of**

**Year Book Value:** 198,821

**US Government Securities - End of**

**Year Fair Market Value:** 218,212

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2011 Investments - Other Schedule****Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION**EIN:** 34-1756997

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHERN INST'L PRIME OBLIGATIONS PORTFOLIO	AT COST	26,223	26,223
HARBOR BOND FUND - INST	AT COST	810,711	785,160
VANGUARD HIGH YIELD CORP FUND- ADM	AT COST	450,276	457,478
VANGUARD LONG-TERM INVEST-GR - ADM	AT COST	442,506	494,751
VANGUARD HIGH YIELD CORP FUND	AT COST	25,000	24,358

# TY 2011 Legal Fees Schedule

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANSPACH, MEEKS, ELLENBERGER	1,902	1,586	0	316

**TY 2011 Other Increases Schedule****Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION**EIN:** 34-1756997

Description	Amount
ASSETS AT FAIR MARKET VALUE	79,293



## TY 2011 Other Professional Fees Schedule

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES	150	150	0	0

TY 2011 Taxes Schedule

**Name:** THE WOLFE FAMILY CHARITABLE FOUNDATION

**EIN:** 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE	200	200	0	0