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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE NORD FAMILY FOUNDATION		A Employer identification number 34-1595929						
Number and street (or P.O. box number if mail is not delivered to street address) 747 MILAN AVENUE		B Telephone number 440-984-3939						
City or town, state, and ZIP code AMHERST, OH 44001		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 92,772,933.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	50,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	546,152.	546,152.		STATEMENT 1
	4 Dividends and interest from securities	949,241.	949,241.		STATEMENT 2
	5a Gross rents	40,389.	40,389.		STATEMENT 3
	b Net rental income or (loss)	40,389.			
	6a Net gain or (loss) from sale of assets not on line 10	5,800,252.			
	b Gross sales price for all assets on line 6a	25,459,270.			
	7 Capital gain net income (from Part IV, line 2)		5,800,252.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	17,274.	17,274.		STATEMENT 4	
12 Total. Add lines 1 through 11	7,403,308.	7,353,308.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	166,665.	18,333.		148,332.
	14 Other employee salaries and wages	261,792.	28,797.		232,995.
	15 Pension plans, employee benefits	125,118.	13,763.		111,355.
	16a Legal fees STMT 5	13,659.	1,502.		12,157.
	b Accounting fees STMT 6	20,750.	2,283.		18,467.
	c Other professional fees STMT 7	333,355.	333,355.		0.
	17 Interest				
	18 Taxes STMT 8	130,383.	3,342.		27,041.
	19 Depreciation and depletion	44,651.	4,912.		
	20 Occupancy	7,963.	876.		7,087.
	21 Travel, conferences, and meetings	147,891.	16,268.		131,623.
	22 Printing and publications	15,756.	1,733.		14,023.
	23 Other expenses STMT 9	90,374.	9,941.		80,433.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,358,357.	435,105.		783,513.
	25 Contributions, gifts, grants paid	4,555,592.			4,555,592.
26 Total expenses and disbursements. Add lines 24 and 25	5,913,949.	435,105.		5,339,105.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,489,359.				
b Net investment income (if negative, enter -0-)		6,918,203.			
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		142,116.	167,572.	167,572.
	2	Savings and temporary cash investments		1,167,405.	1,074,091.	1,074,091.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 12		7,792,523.	7,331,680.	7,331,680.
	b	Investments - corporate stock STMT 13		82,959,553.	72,231,207.	72,231,207.
	c	Investments - corporate bonds STMT 14		7,323,009.	7,656,838.	7,656,838.
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶ 4,566,384.					
	Less: accumulated depreciation STMT 11 ▶ 585,440.		4,017,759.	3,980,944.	3,980,944.	
15	Other assets (describe ▶ STATEMENT 15)		330,601.	330,601.	330,601.	
16	Total assets (to be completed by all filers)		103,732,966.	92,772,933.	92,772,933.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		103,732,966.	92,772,933.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances		103,732,966.	92,772,933.		
31	Total liabilities and net assets/fund balances		103,732,966.	92,772,933.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	103,732,966.
2	Enter amount from Part I, line 27a	2	1,489,359.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	105,222,325.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	12,449,392.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	92,772,933.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,459,270.		19,659,018.	5,800,252.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			5,800,252.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,800,252.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	5,091,032.	82,360,080.	.061814
2009	4,085,966.	64,267,187.	.063578
2008	5,024,778.	80,278,018.	.062592
2007	5,300,737.	85,855,678.	.061740
2006	4,436,144.	83,880,614.	.052886

2 Total of line 1, column (d)	2	.302610
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060522
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	100,589,806.
5 Multiply line 4 by line 3	5	6,087,896.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	69,182.
7 Add lines 5 and 6	7	6,157,078.
8 Enter qualifying distributions from Part XII, line 4	8	5,639,105.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2012 estimated tax

9,723. Refunded

1	138,364.
2	0.
3	138,364.
4	0.
5	138,364.
6a	148,087.
6b	
6c	
6d	
7	148,087.
8	
9	
10	9,723.
11	0.

Part VII-A: Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

	Yes	No
1a		X
1b		X
1c		X
2		X
3	X	
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

Part VII-A. Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.NORDFF.ORG	13	X	
14	The books are in care of SHARON WHITE, CONTROLLER Telephone no. 440-984-3939 Located at 747 MILAN AVENUE, AMHERST, OH ZIP+4 44001			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		166,665.	42,517.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN COOK	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	69,456.	23,245.	0.
JOY ANDERSON	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	68,313.	15,731.	0.
SHARON D WHITE	CONTROLLER			
747 MILAN AVENUE, AMHERST, OH 44001	27.00	52,676.	24,529.	0.
ANN ALLISON	OFFICE MANAGER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	51,455.	17,306.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE PATTERSON CAPITAL CORP. 2029 CENTURY PARK, LOS ANGELES, CA 90067	INVESTMENT COUNSEL	66,898.
ALETHEIA RESEARCH MANAGEMENT - 100 WILSHIRE BLVD #1960, SANTA MONICA, CA 90401	INVESTMENT COUNSEL	66,787.
FISHER INVESTMENTS 13100 SKYLINE BLVD, WOODSIDE, CA 94062	INVESTMENT COUNSEL	52,486.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAINTENANCE OF HISTORICALLY SIGNIFICANT PROPERTIES FOR EDUCATIONAL OR OTHER CHARITABLE PURPOSES.	199,181.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 A PROGRAM-RELATED INVESTMENT IN THE FORM OF A LOW INTEREST LOAN WAS MADE TO OBERLIN COLLEGE FOR THE RENOVATION OF THE APOLLO THEATRE PROJECT.	300,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	300,000.

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Part XI Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	101,975,512.
b	Average of monthly cash balances	1b	146,118.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	102,121,630.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	102,121,630.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,531,824.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	100,589,806.
6	Minimum investment return. Enter 5% of line 5	6	5,029,490.

Part XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,029,490.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	138,364.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	138,364.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,891,126.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,891,126.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,891,126.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,339,105.
b	Program-related investments - total from Part IX-B	1b	300,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,639,105.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,639,105.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				4,891,126.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	347,028.			
b From 2007	1,099,699.			
c From 2008	1,041,715.			
d From 2009	897,051.			
e From 2010	1,071,536.			
f Total of lines 3a through e	4,457,029.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	5,639,105.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				4,891,126.
e Remaining amount distributed out of corpus	747,979.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,205,008.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	347,028.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	4,857,980.			
10 Analysis of line 9:				
a Excess from 2007	1,099,699.			
b Excess from 2008	1,041,715.			
c Excess from 2009	897,051.			
d Excess from 2010	1,071,536.			
e Excess from 2011	747,979.			

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td> <td>Yes</td> </tr> <tr> <td>1a(1)</td> <td></td> </tr> <tr> <td>1a(2)</td> <td></td> </tr> <tr> <td>1b(1)</td> <td></td> </tr> <tr> <td>1b(2)</td> <td></td> </tr> <tr> <td>1b(3)</td> <td></td> </tr> <tr> <td>1b(4)</td> <td></td> </tr> <tr> <td>1b(5)</td> <td></td> </tr> <tr> <td>1b(6)</td> <td></td> </tr> <tr> <td>1c</td> <td></td> </tr> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

10-9-12
Date

of which preparer has any
EXECUTIVE
DIRECTOR

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

ZACHARY FORTSCH

Preparer's signature

Zachary Fenton

Date _____

10-5-11

Check ☐ self-employed

PTIN

P00052725

Firm's name ► **MCGLADREY LLP**

Firm's EIN	42-0714325
------------	------------

Firm's address ▶ 1001 LAKESIDE AVE., SUITE 1400
CLEVELAND, OH 44114-1152

Phone no. (216) 523-1900

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

THE NORD FAMILY FOUNDATION

Employer identification number

34-1595929

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.

▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
THE NORD FAMILY FOUNDATION	34-1595929

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LORAIN COUNTY COMMUNITY FOUNDATION 1865 N RIDGE RD EAST, STE A LORAIN, OH 44055	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

34-1595929

Part III

[illegible]

Name of organization

Employer identification number

THE NORD FAMILY FOUNDATION**34-1595929****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
INTEREST INCOME	546,152.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	546,152.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
DIVIDEND INCOME	949,241.	0.	949,241.
TOTAL TO FM 990-PF, PART I, LN 4	949,241.	0.	949,241.

FORM 990-PF RENTAL INCOME STATEMENT 3

<u>KIND AND LOCATION OF PROPERTY</u>	<u>ACTIVITY NUMBER</u>	<u>GROSS RENTAL INCOME</u>
SHARED MAINTENANCE COSTS FOR CULTURAL CENTER	1	40,389.
TOTAL TO FORM 990-PF, PART I, LINE 5A		40,389.

FORM 990-PF OTHER INCOME STATEMENT 4

<u>DESCRIPTION</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
MISCELLANEOUS INCOME	17,274.	17,274.	
TOTAL TO FORM 990-PF, PART I, LINE 11	17,274.	17,274.	

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	13,659.	1,502.		12,157.
TO FM 990-PF, PG 1, LN 16A	13,659.	1,502.		12,157.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	20,750.	2,283.		18,467.
TO FORM 990-PF, PG 1, LN 16B	20,750.	2,283.		18,467.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	163.	163.		0.
INVESTMENT FEES	333,192.	333,192.		0.
TO FORM 990-PF, PG 1, LN 16C	333,355.	333,355.		0.

FORM 990-PF	TAXES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	100,000.	0.		0.
PAYROLL TAXES	30,183.	3,320.		26,863.
OHIO FILING FEE	200.	22.		178.
TO FORM 990-PF, PG 1, LN 18	130,383.	3,342.		27,041.

FORM 990-PF	OTHER EXPENSES		STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	5,437.	598.		4,839.
INSURANCE	7,511.	826.		6,685.
OFFICE SUPPLIES	62,006.	6,821.		55,185.
DUES & SUBSCRIPTIONS	3,080.	339.		2,741.
OFFICE CONSULTING	12,340.	1,357.		10,983.
TO FORM 990-PF, PG 1, LN 23	90,374.	9,941.		80,433.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
DESCRIPTION		AMOUNT	
UNREALIZED DEPRECIATION IN FAIR VALUE OF INVESTMENTS		12,449,392.	
TOTAL TO FORM 990-PF, PART III, LINE 5		12,449,392.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
SELECTRIC TYPEWRITER IBM	1,035.	1,035.	0.	0.
BOBEL'S 5 DRAWER FILE	610.	610.	0.	0.
FILE CABINET 4	900.	900.	0.	0.
FUND ACCOUNTING UPGRADE	2,275.	2,275.	0.	0.
PRINTER COLOR HP8550	6,704.	6,704.	0.	0.
COMPUTER RACK MOUNT	1,106.	1,106.	0.	0.
REC.CONF. LIBRARY & FAMILY	134,810.	134,810.	0.	0.
TELEPHONE & VOICEMAIL EQUIP.	10,319.	10,319.	0.	0.
FURNITURE & FILES EMP. AREAS	33,672.	33,672.	0.	0.
PATIO FURNITURE	2,718.	2,718.	0.	0.
SOUND SYSTEM CONFERENCE ROOM	20,933.	20,933.	0.	0.
MICROEDGE PLUS & IGAM	16,612.	16,612.	0.	0.
LAPTOP APPLE CONF. ROOM				
SOUND	1,808.	1,809.	-1.	-1.
DISHWASHER STOVE	744.	671.	73.	73.

THE NORD FAMILY FOUNDATION

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6 MONITORS	2,640.	2,640.	0.	0.
DELLLATD620 LAPTOP				
ACCOUNTING	1,800.	1,800.	0.	0.
SHARP PRINTER MX 450	12,000.	12,000.	0.	0.
DELLLATD620 LAPTOP				
CONF.ROOM	1,860.	1,860.	0.	0.
BARACCUDA FIREWALL	2,000.	2,000.	0.	0.
DESKTOP EXECUTIVE				
DIRECTOR	1,425.	1,425.	0.	0.
DELL POWEREDGE SERVER	4,400.	3,668.	732.	732.
DESKTOP FRONT DESK	1,500.	1,250.	250.	250.
2 DESKTOPS CONTROLLER OFF				
MGR	2,600.	1,301.	1,299.	1,299.
BARRACUDA BACKUP SERVER	3,100.	1,550.	1,550.	1,550.
BOARDROOM PROJECTOR	3,947.	658.	3,289.	3,289.
2 LAPTOPS PROGRAM				
OFFICERS	2,690.	449.	2,241.	2,241.
EXECUTIVE DIRECTOR LAPTOP	1,200.	200.	1,000.	1,000.
OFFICE BUILDING AMHERST	1,483,259.	320,465.	1,162,794.	1,162,794.
LAND	33,956.	0.	33,956.	33,956.
EHLERT PROPERTY AMHERST	48,350.	0.	48,350.	48,350.
HICKORY TREE GRANGE	40,000.	0.	40,000.	40,000.
GRANGE PARKING LOT	23,706.	0.	23,706.	23,706.
OBERLIN DEPOT	28,105.	0.	28,105.	28,105.
OBERLIN DEPOT	223,183.	0.	223,183.	223,183.
OBERLIN DEPOT	173,565.	0.	173,565.	173,565.
NEW UNION CENTER #1622	2,236,852.	0.	2,236,852.	2,236,852.
TO 990-PF, PART II, LN 14	4,566,384.	585,440.	3,980,944.	3,980,944.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 12

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		7,331,680.	7,331,680.
TOTAL U.S. GOVERNMENT OBLIGATIONS			7,331,680.	7,331,680.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			7,331,680.	7,331,680.

FORM 990-PF	CORPORATE STOCK	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON AND PREFERRED STOCK	72,231,207.	72,231,207.
TOTAL TO FORM 990-PF, PART II, LINE 10B	72,231,207.	72,231,207.

FORM 990-PF	CORPORATE BONDS	STATEMENT 14
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	7,656,838.	7,656,838.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,656,838.	7,656,838.

FORM 990-PF	OTHER ASSETS	STATEMENT 15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ART	29,900.	29,900.	29,900.
BWC DEPOSIT	701.	701.	701.
PROGRAM RELATED INVESTMENT	300,000.	300,000.	300,000.
TO FORM 990-PF, PART II, LINE 15	330,601.	330,601.	330,601.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN MULLANEY 747 MILAN AVENUE AMHERST, OH 44001	EXECUTIVE DIRECTOR 40.00	166,665.	42,517.	0.
SHANNON NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIC BARBATO 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
KATHLEEN NORD PETERSON 747 MILAN AVENUE AMHERST, OH 44001	VICE PRESIDENT/TRUSTEE 5.00	0.	0.	0.
ERIC CHARLES NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
JOSEPH IGNAT 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE/TREASURER 5.00	0.	0.	0.
ELIZABETH BAUSCH 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE/PRESIDENT 5.00	0.	0.	0.
LUIS VILLARREAL 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
BRIAN J IGNAT 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
J MAC BENNET 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
VIRGINIA BARBATO 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE/SECRETARY 5.00	0.	0.	0.

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ALLYSON WANDTKE
747 MILAN AVENUE
AMHERST, OH 44001

TRUSTEE
2.00

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

166,665. 42,517. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 17

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOHN MULLANEY
747 MILAN AVENUE
AMHERST, OH 44001

TELEPHONE NUMBER

440-984-3939

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN WRITTEN FORM AND SHOULD CONTAIN:

- 1) NAMES OF THE APPLICANT AGENCY AND A STATEMENT OF THE AGENCY'S FUNCTION
- 2) A LIST OF CURRENT BOARD MEMBERS
- 3) A STATEMENT OF OBJECTIVES OF THE PROPOSED PROJECT
- 4) A BUDGET SHOWING EXPENDITURES AND INCOME FROM THE AGENCY AND SEPERATELY FOR THE PROPOSED PROJECT
- 5) A COPY OF THE ORGANIZATION'S LETTER OF DETERMINATION FROM THE INTERNAL REVENUE SERVICE GRANTING TAX-EXEMPT STATUS

ANY SUBMISSION DEADLINES

TRUSTEES USUALLY MEET IN FEB, JUN AND OCT AND PROPOSALS SHOULD BE SUBMITTED 6 WEEKS PRIOR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION MAKES GRANTS TO NOT-FOR-PROFIT AGENCIES AND ORGANIZATIONS THAT HAVE QUALIFIED WITH THE INTERNAL REVENUE SERVICE AS PUBLICLY SUPPORTED SEC 501(C)(3) ORGANIZATIONS AND TO GOVERNMENTAL UNITS DESCRIBED IN SEC 170(C)(1).

THE FOUNDATION IS PRIMARILY CONCERNED WITH LORAIN COUNTY AND CUYAHOGA COUNTY, OHIO AND COMMUNITIES IN WHICH NORD FAMILY MEMBERS RESIDE. THE FOUNDATION IS ESPECIALLY INTERESTED IN PROJECTS ASSISTING DISADVANTAGED MINORITIES AND OTHERS FINDING IT DIFFICULT OR IMPOSSIBLE TO HELP THEMSELVES. LEADING FIELDS OF INTEREST ARE EDUCATION, SOCIAL SERVICES, HEALTH, CIVIC AND CULTURAL ACTIVITIES.

THE FOUNDATION CONSIDERS BOTH CAPITAL AND PROGRAM REQUESTS. FUNDS ARE USUALLY GRANTED FOR A ONE YEAR PERIOD, BUT MULTI-YEAR PROPOSALS WILL ALSO BE CONSIDERED.

Payments Made - by Program Area

Year Ended 12/31/2011

Organization and Project Grant Amount	Payment Amount
<u>Arts and Culture</u>	
Artreach, Inc. <i>in support of Community Tickets, a program to underwrite the costs for disadvantaged children to participate in arts programming</i> \$5,000.00	\$5,000.00
The Beck Center for the Cultural Arts <i>toward a fundraising challenge</i> \$15,000.00	\$15,000.00
Choral Spectrum <i>in support of choral concerts and rehearsals</i> \$1,500.00	\$1,500.00
The Cleveland Orchestra <i>in support of educational concerts for children and a free concert in Lorain County performed by the youth orchestra</i> \$15,000.00	\$15,000.00
The Cleveland Play House <i>in continued support of the theatre education outreach programs for schools in Lorain County</i> \$45,000.00	\$15,000.00
Cleveland Public Theatre, Inc. <i>in continued support of the "Women's Voices" Project at the YWCA of Elyria</i> \$20,000.00	\$20,000.00
EdVenture Children's Museum <i>in support of early childhood exhibits and program expansion</i> \$25,000.00	\$25,000.00
The Elyria Schools <i>in support of the Great Lakes Theater Festival workshop</i> \$2,000.00	\$2,000.00
Firelands Association for the Visual Arts <i>in continued support of general operations</i> \$55,000.00	\$55,000.00
Great Lakes Theater Festival, Inc.	\$1,295.00

<i>to support the outreach program at Longfellow Middle School in Lorain, OH</i> \$1,295.00	
Great Lakes Theater Festival, Inc. <i>in support of the annual Surround Program</i> \$20,000.00	\$20,000.00
Littleton Town Hall Arts Center <i>in support of Arts on the Move, an arts integration outreach program</i> \$12,000.00	\$12,000.00
Lorain Palace Civic Center <i>in support of the summer youth theater program</i> \$25,000.00	\$25,000.00
The MAD* Factory <i>in continued support of theater arts programming for children of all ages</i> \$30,000.00	\$2,500.00
The MAD* Factory <i>in continued support of general operations</i> \$30,000.00	\$25,000.00
The MAD* Factory <i>in continued support of theatre arts-based programs for youth</i> \$40,000.00	\$40,000.00
The MAD* Factory <i>in continued support of general operations</i> \$30,000.00	\$5,000.00
Mirror Image <i>in continued support of general operations</i> \$35,000.00	\$5,000.00
Museum of Contemporary Art Cleveland (MOCA) <i>in continued support of the School-to-Museum and Family/Youth Programs</i> \$25,000.00	\$25,000.00
Northern Ohio Youth Orchestra, Inc. <i>in continued support of general operations and tuition assistance</i> \$10,000.00	\$10,000.00
Oberlin Choristers <i>in support of general operations</i> \$25,000.00	\$25,000.00

Oberlin College <i>in continued support of the Oberlin Summer Theater Festival</i> \$15,000.00	\$15,000.00
Oberlin College <i>for the Apollo Outreach Initiative and the summer camp program</i> \$10,000.00	\$10,000.00
Oberlin College <i>in support of the artist recital series</i> \$2,000.00	\$2,000.00
Partners for Youth With Disabilities, Inc. <i>in support of Access to Theatre, a program focused on youth with disabilities</i> \$2,000.00	\$2,000.00
Ohio Dance Theatre <i>in support of a performance based hip-hop class for underserved children ages 11-15</i> \$500.00	\$500.00
Ohio Dance Theatre <i>in support of a fundraising initiative</i> \$675.00	\$675.00
Ohio Dance Theatre <i>in support of a 6-week pilot program to teach classical ballet to boys ages 14 and up</i> \$750.00	\$750.00
Ohio Dance Theatre <i>in continued support of general operations</i> \$50,000.00	\$50,000.00
Ohio Dance Theatre <i>in support of a dance program for boys in collaboration with Oberlin College</i> \$11,950.00	\$11,950.00
PlatteForum: connecting youth + art + learning <i>in support of the ArtLab, Learning Lab, and Creative Residency programs</i> \$15,000.00	\$15,000.00
Professional Flair/Dancing Wheels <i>for outreach to the Lorain County Board of Developmental Disabilities - Murray Ridge Center</i> \$5,000.00	\$5,000.00
University Circle, Inc. <i>in support of the Early Learning Initiative</i> \$10,000.00	\$10,000.00

Workshop Players, Inc.	\$2,000.00
<i>in support of the Youth Outreach Program</i>	
\$2,000.00	
Young Audiences of Northeast Ohio	\$25,000.00
<i>in support of arts programming in Lorain County schools for 2011-2012</i>	
\$25,000.00	
Total Arts and Culture	<hr/> \$499,170.00

Civic Affairs

The Advertising Council of Rochester	\$5,000.00
<i>in support of a collaborative capacity building program for nonprofit organizations</i>	
\$5,000.00	
Amherst Downtown Betterment Association	\$20,000.00
<i>in continued support of downtown revitalization efforts</i>	
\$20,000.00	
The Children's Developmental Center	\$6,518.00
<i>in support of emergency air conditioning repairs</i>	
\$6,518.00	
The Coalition for Hispanic Issues and Progress, Inc.	\$1,000.00
<i>for the annual Hispanic Leadership Conference</i>	
\$1,000.00	
Common Ground	\$50,000.00
<i>in continued support of general operations</i>	
\$50,000.00	
Community Foundation of Lorain County	\$30,000.00
<i>for a study of 911 emergency service consolidation</i>	
\$30,000.00	
Cornucopia, Inc.	\$10,000.00
<i>in continued support of vocational training and job placement services for people with severe disabilities</i>	
\$10,000.00	
Denver Youth Program	\$10,000.00
<i>in support of GRASP (Gang Rescue and Support Project)</i>	
\$10,000.00	
DenverWorks	\$12,000.00
<i>in continued support of employment services and life</i>	

<i>skills training for disadvantaged individuals</i>	
\$12,000.00	
Direct Action for Central Lorain	\$30,000.00
<i>in continued support of neighborhood revitalization efforts in Central Lorain</i>	
\$30,000.00	
El Centro De Servicios Sociales	\$25,000.00
<i>in continued support of capital improvements</i>	
\$75,000.00	
Family Promise of Greater Cleveland	\$30,000.00
<i>in continued support of general operations</i>	
\$30,000.00	
The Fund for Our Economic Future	\$33,000.00
<i>in continued support of regional economic development efforts, over three years</i>	
\$100,000.00	
Hands of The Carpenter	\$5,000.00
<i>in support of a car maintenance and repair service for disadvantaged women</i>	
\$5,000.00	
Hard Hatted Women, Inc.	\$15,000.00
<i>in support of leadership and skill-building programs for girls in Lorain County</i>	
\$15,000.00	
Home Works of America, Inc.	\$25,000.00
<i>in continued support of home repair services for elderly and disabled homeowners in greater Columbia, SC</i>	
\$25,000.00	
ideastream	\$25,000.00
<i>in continued support of locally produced programs and PBS NewsHour</i>	
\$25,000.00	
Junior Achievement of Greater Cleveland, Inc.	\$12,000.00
<i>in continued support of economic and financial literacy programs for middle school students in Lorain County</i>	
\$12,000.00	
Kent State University Foundation, Inc.	\$1,160.00
<i>in support of the Civic Commons, and outreach efforts in Lorain County</i>	
\$1,160.00	
Kent State University Foundation, Inc.	\$2,000.00
<i>as fiscal agent for The Civic Commons, in support of</i>	

<p><i>the Challenge Cuyahoga, an annual social innovation competition</i></p> <p>\$2,000.00</p>	
<p>Keuka Housing Council, Inc.</p> <p><i>in support of the small repairs program for low and moderate income homeowners, the elderly, and disabled</i></p> <p>\$25,000.00</p>	\$25,000.00
<p>Lake Erie Nature and Science Center</p> <p><i>in continued support of general operations</i></p> <p>\$30,000.00</p>	\$30,000.00
<p>The Leadership Institute at Columbia College</p> <p><i>in support of the 2011 Summer Leadership Institute programs for middle and high school girls</i></p> <p>\$20,000.00</p>	\$20,000.00
<p>Leadership Lorain County</p> <p><i>in support of the 2012 Summer Internship Program</i></p> <p>\$48,600.00</p>	\$48,600.00
<p>Lorain County Community College Foundation</p> <p><i>in support of the Innovation Fund for entrepreneurs in Northeast Ohio, over two years</i></p> <p>\$70,000.00</p>	\$35,000.00
<p>Lorain County Community College Foundation</p> <p><i>in support of the Innovation Fund for entrepreneurs in Northeast Ohio, over two years</i></p> <p>\$70,000.00</p>	\$35,000.00
<p>Lorain County Urban League</p> <p><i>in continued support of general operations</i></p> <p>\$50,000.00</p>	\$25,000.00
<p>Lorain Growth Corporation</p> <p><i>in support of downtown revitalization efforts</i></p> <p>\$10,000.00</p>	\$5,000.00
<p>Main Street Elyria</p> <p><i>in continued support of downtown revitalization efforts</i></p> <p>\$15,000.00</p>	\$15,000.00
<p>Main Street Oberlin</p> <p><i>in continued support of downtown revitalization efforts</i></p> <p>\$15,000.00</p>	\$15,000.00
<p>Mainstreet Wellington, Inc.</p> <p><i>in continued support of downtown revitalization efforts</i></p> <p>\$15,000.00</p>	\$15,000.00

Massachusetts Law Reform Institute <i>in support of public housing advocacy and homelessness prevention efforts</i> \$20,000.00	\$20,000.00
Mile High Ministries <i>in continued support of transitional housing and supportive services for homeless families</i> \$20,000.00	\$20,000.00
More Than Words, Inc. <i>in support of general operations</i> \$10,000.00	\$10,000.00
Neighborhood Progress, Inc. <i>in support of sustainable redevelopment efforts in targeted neighborhoods</i> \$20,000.00	\$20,000.00
New Agrarian Center <i>in support of a peer learning experience at FoodWorks Colorado in Denver</i> \$850.00	\$850.00
Oberlin City School District <i>as fiscal agent for the Oberlin Street Law program</i> \$500.00	\$500.00
Oberlin Historical and Improvement Organization <i>to host an AmeriCorps member for one year</i> \$2,000.00	\$2,000.00
Palmetto Conservation Foundation <i>in support of the Junior Trailblazers Program</i> \$15,000.00	\$15,000.00
Project Pet/Pawmetto Lifeline <i>in support of educational programs and veterinary services for pets of low-income families</i> \$10,000.00	\$10,000.00
Properties Initiative - Amherst Historical Society <i>for maintenance and repair of charitable use properties managed by Amherst Historical Society 2010-2011</i> \$121,995.90	\$78,604.91
Properties Initiative - Oberlin Depot <i>for maintenance and repair of charitable use properties managed by Clark Brothers for 2010- 2011</i> \$20,074.32	\$13,228.66

Properties Initiative - The New Union Center for the Arts <i>in support of building repair and maintenance</i>	\$36,554.23
\$100,000.00	
Providence House, Inc. <i>in support of the facility expansion project</i>	\$25,000.00
\$25,000.00	
Rochester Area Community Foundation <i>to establish the Yates Community Endowment--an affiliate of Rochester Area Community Foundation</i>	\$100,000.00
\$100,000.00	
The Ronald McDonald House of Cleveland, Inc. <i>in support of capital improvements and expansion</i>	\$25,000.00
\$25,000.00	
Souper Bowl of Caring <i>in support of general operations and program development</i>	\$20,000.00
\$20,000.00	
Team Lorain County <i>in continued support of economic development activities, over two years</i>	\$35,000.00
\$70,000.00	
Towards Employment, Inc. <i>in support of the Advancement Academy job retention initiative</i>	\$20,000.00
\$20,000.00	
United Way of the Midlands <i>to develop a transitional housing facility for homeless men and women; over two years</i>	\$50,000.00
\$100,000.00	
Vocational Guidance Services <i>in continued support of vocational training programs at the Elyria Work Center</i>	\$30,000.00
\$30,000.00	
Women's Bean Project <i>in continued support of job readiness programs for chronically unemployed women</i>	\$10,000.00
\$10,000.00	
Work Options for Women <i>in continued support of job training and employment placement services</i>	\$10,000.00
\$10,000.00	
Young Americans Center for Financial Education	\$5,000.00

*in continued support of the International Towne
global economics and financial literacy program for
youth*
\$5,000.00

Zion Community Development Corporation \$5,000.00
*in continued support of neighborhood revitalization
efforts in Oberlin's southeast quadrant*

\$25,000.00

Zion Community Development Corporation \$17,500.00
*in continued support of neighborhood revitalization
efforts in Oberlin's southeast quadrant*

\$35,000.00

Total Civic Affairs

\$1,195,515.80

Education

Alliance for Choice in Education \$2,000.00
in support of the K-12 Scholarship Program
\$2,000.00

America SCORES Cleveland \$15,000.00
*for the health and literacy middle school expansion
program*
\$15,000.00

America SCORES Denver \$15,000.00
*in support of youth empowerment through health
and literacy programs*
\$15,000.00

Arrupe Jesuit High School \$20,000.00
in continued support of general operations
\$20,000.00

Ashland University \$2,000.00
*for Lorain County teachers to participate in the
Ohio 21st Century Skills Summit*
\$0.00

Ashland University (\$2,000.00)
*for Lorain County teachers to participate in the
Ohio 21st Century Skills Summit*
\$0.00

Baldwin Wallace College \$35,000.00
*in continued support of the Conservatory of Music
Summer Outreach Programs for Lorain County
students*
\$35,000.00

Boys & Girls Clubs of the Midlands <i>in continued support of Project Learn</i> \$48,000.00	\$48,000.00
Catholic Diocese of Cleveland <i>in support of the Keys to Excellence mentoring program</i> \$10,000.00	\$10,000.00
Children's Dyslexia Centers, Inc. <i>in support of the Orton-Gillingham Tutoring Program for children with dyslexia</i> \$10,000.00	\$10,000.00
Cleveland Council on World Affairs <i>in continued support of the 2011-2012 Lorain County Model United Nations program</i> \$10,000.00	\$10,000.00
College Now Greater Cleveland <i>to enhance outreach for college bound students in Northeast Ohio</i> \$30,000.00	\$30,000.00
Cleveland Zoological Society <i>to provide scholarships to Lorain County teachers for the Advanced Inquiry Masters Program</i> \$2,000.00	\$2,000.00
Cleveland Zoological Society <i>in support of the Cleveland Metroparks Zoo's Virtual Learning Environment for educators and students</i> \$65,000.00	\$65,000.00
Colorado Uplift <i>in support of the Area 4 program</i> \$2,000.00	\$2,000.00
Colorado Uplift <i>in continued support of the teaching and mentoring program</i> \$2,000.00	\$2,000.00
Educational Service Center of Lorain County <i>in continued support of the Scholastic Games of Lorain County</i> \$2,000.00	\$2,000.00
Elyria Public Library <i>in support of general operations</i> \$8,000.00	\$8,000.00
Esperanza, Inc.	\$20,000.00

<i>in continued support of academic mentoring for students in grades 6-12</i>	
\$20,000.00	
Fido's Companion Rescue	\$2,000.00
<i>in support of education outreach programs</i>	
\$2,000.00	
Firelands Local School District	\$30,500.00
<i>in support of Project Lead the Way at South Amherst Middle School</i>	
\$30,500.00	
Friends of Breakthrough Schools	\$2,000.00
<i>in support of the Schools That Can Conference</i>	
\$2,000.00	
Friends of Breakthrough Schools	\$50,000.00
<i>in support of expanding the Breakthrough Schools model in Cleveland</i>	
\$50,000.00	
Great Lakes Science Center	\$20,000.00
<i>in support of education outreach efforts</i>	
\$20,000.00	
Independence Institute	\$5,000.00
<i>in support of the School Choice for Kids Website Project</i>	
\$5,000.00	
Invent Now, Inc.	\$10,000.00
<i>in support of the Club Invention Program in Lorain County and Columbia (SC) Public Schools</i>	
\$10,000.00	
KIPP East Nashville Preparatory	\$2,000.00
<i>in support of the electronic pilot project for KIPP teachers</i>	
\$2,000.00	
KIPP Sunshine Peak Academy	\$30,000.00
<i>in continued support of general operations</i>	
\$30,000.00	
KIPP Sunshine Peak Academy	\$20,000.00
<i>in continued support of general operations</i>	
\$20,000.00	
Lake Ridge Academy	\$1,915.00
<i>in support of professional development for innovation in teaching</i>	
\$1,915.00	
Lorain County Community College Foundation	\$9,000.00

*as fiscal agent for Atmosphere Adventures, in
continued support of a science enrichment program
in Lorain County schools*
\$9,000.00

Lorain County Urban League \$2,000.00
*to sponsor the keynote speaker for the 2011 Equal
Opportunity Day Luncheon*
\$2,000.00

Lorain Public Library \$8,000.00
in support of general operations
\$8,000.00

National Association of Street Schools \$15,000.00
for the Emerging Schools Support Initiative
\$15,000.00

Nativity Preparatory School \$15,000.00
in continued support for the Math Master Teacher
\$15,000.00

Oberlin City School District \$1,000.00
in support of the KinderCamp program
\$1,000.00

Oberlin College \$1,000.00
*in support of the Oberlin Young Educators to
conduct a pedagogy symposium*
\$1,000.00

The Ohio Foundation of Independent Colleges, Inc. \$40,000.00
*in continued support of the scholarship programs
for Lorain County students*
\$40,000.00

The Ohio Foundation of Independent Colleges, Inc. \$10,000.00
*in support of the Bridges College Readiness
Program for the Elyria Boys and Girls Club*
\$10,000.00

Ohio Grantmakers Forum \$15,000.00
in support of the Education Initiative
\$15,000.00

Saint Martin de Porres High School \$2,000.00
in support of the Schools That Can Conference
\$2,000.00

Saint Martin de Porres High School \$49,937.00
in continued support of general operations
\$49,937.00

Save Our Youth <i>for training of Esperanza staff</i> \$546.00	\$546.00
School Choice Ohio, Inc. <i>in support of a meeting with Independence Institute and School Choice Ohio staff to share best practices</i> \$1,005.00	\$1,005.00
Starting Point <i>in support of the Prime Time Tutoring Program</i> \$14,728.00	\$14,728.00
Thomas B. Fordham Institute <i>for the purchase of books to support teacher education and outreach</i> \$2,000.00	\$2,000.00
Town Hall of Cleveland <i>in continued support of the Student Program and Distance Learning Program</i> \$2,000.00	\$2,000.00
United Negro College Fund, Inc. <i>in continued support of The Nord Family Foundation Scholarship</i> \$25,000.00	\$25,000.00
Western Reserve - Studies Symposium <i>in continued support of the Regionally Speaking series</i> \$2,000.00	\$2,000.00
Total Education	<hr/> \$684,631.00

Health and Social Services

American Red Cross - Lorain County Chapter <i>in support of Disaster Relief Services</i> \$15,000.00	\$15,000.00
Salvation Army of the Midlands <i>in support of the hot meals program</i> \$20,000.00	\$20,000.00
Big Brothers Big Sisters of Lorain County <i>in support of general operations</i> \$40,000.00	\$40,000.00
Blessing House <i>in support of general operations</i> \$50,000.00	\$50,000.00

Heart of Ohio Council - Boy Scouts of America <i>for the Scouting Community Service Award Luncheon</i> \$2,000.00	\$2,000.00
Boys & Girls Clubs of Lorain County <i>for the Summer Camp Initiative</i> \$45,000.00	\$45,000.00
Boys & Girls Clubs of Lorain County <i>in support of general operations</i> \$50,000.00	\$50,000.00
Camp Discovery at His Acres <i>in support of general operations and a fundraising challenge</i> \$30,000.00	\$15,000.00
Camp Discovery at His Acres <i>to hire an executive director</i> \$50,000.00	\$50,000.00
Carolina Children's Home <i>in support of general operations</i> \$30,000.00	\$5,000.00
Carolina Children's Home <i>in support of general operations</i> \$30,000.00	\$5,000.00
Case Western Reserve University <i>in support of the Summer Health and Academic Enrichment Program (SHAEP)</i> \$20,000.00	\$20,000.00
Catholic Charities Health and Human Services <i>in support of Communities That Care of Lorain County</i> \$15,000.00	\$15,000.00
Catholic Charities Health and Human Services <i>in support of emergency assistance services at the Family Center and St. Joseph Overnight Shelter</i> \$45,000.00	\$15,000.00
Child Care Resource Center <i>in support of the Shared Solutions Alliance, over two years</i> \$88,000.00	\$50,000.00
The Children's Developmental Center <i>in support of general operations</i> \$20,000.00	\$20,000.00

Cleveland Hearing & Speech Center <i>in support of the Community Center for the Deaf and Hard of Hearing of Lorain County</i> \$20,000.00	\$20,000.00
Colorado Coalition for the Homeless <i>in support of the Health Outreach Program</i> \$25,000.00	\$25,000.00
Colorado Meth Project <i>in support of the Not Even Once outreach initiative in the metro Denver area</i> \$25,000.00	\$25,000.00
Common Ground <i>for the Summer Camp Initiative</i> \$45,000.00	\$45,000.00
The Conflict Center <i>in support of general operations</i> \$20,000.00	\$20,000.00
The Cooperative Ministry <i>for emergency assistance services</i> \$15,000.00	\$15,000.00
The Delores Project <i>to provide shelter and services for homeless women</i> \$20,000.00	\$20,000.00
Domestic Violence & Child Advocacy Center <i>in support of the Safe and Sound Supervised Visitation Center</i> \$15,000.00	\$15,000.00
El Centro De Servicios Sociales <i>in support of the Adult Supportive Services Program</i> \$40,000.00	\$40,000.00
Family Advocacy, Care, Education, Support, Inc. <i>in support of the Home Visitation Program</i> \$15,000.00	\$15,000.00
Family Promise of Lorain County <i>in support of the Interfaith Hospitality Network</i> \$30,000.00	\$30,000.00
The Family Shelter <i>for emergency operating support</i> \$2,000.00	\$2,000.00
First Community Interfaith Institute of Ohio <i>as start-up support for the Lorain County Music</i>	\$2,000.00

<i>Therapy Program</i>	
\$2,000.00	
Florence Crittenton Services	\$25,000.00
<i>in support of Healthy Families Programs</i>	
\$25,000.00	
Focus Points Family Resource Center	\$15,000.00
<i>in support of general operations</i>	
\$15,000.00	
Food Bank of the Rockies	\$25,000.00
<i>in support of the Fighting Hunger, Feeding Hope</i>	
<i>food distribution program in the metro Denver area</i>	
\$25,000.00	
The Free Medical Clinic	\$30,000.00
<i>in support of personnel costs</i>	
\$30,000.00	
The Gathering Place	\$25,000.00
<i>in support of general operations</i>	
\$25,000.00	
Girls Inc. of Greater Columbia	\$15,000.00
<i>in support of the Allies In Action bullying prevention</i>	
<i>program</i>	
\$15,000.00	
Health Law Advocates, Inc.	\$20,000.00
<i>in support of Mental Health Parity Project</i>	
\$20,000.00	
Joseph's Home	\$10,000.00
<i>in support of general operations</i>	
\$10,000.00	
The Linden School	\$25,000.00
<i>in support of the Tuition Scholarship and Hardship</i>	
<i>Assistance Program</i>	
\$25,000.00	
Little Lighthouse Learning Center	\$20,000.00
<i>for staffing and classroom furnishings</i>	
\$50,000.00	
Little Lighthouse Learning Center	\$20,000.00
<i>in support of general operations</i>	
\$20,000.00	
Lorain County Alcohol and Drug Abuse Services, Inc.	\$35,000.00
<i>in support of school-based alcohol and drug abuse</i>	

<i>prevention services</i>	
\$35,000.00	
Lorain County Free Clinic, Inc.	\$55,000.00
<i>in support of general operations</i>	
\$55,000.00	
Lorain County General Health District	\$20,000.00
<i>in support of the Drug Repository Program</i>	
\$20,000.00	
Lorain County Labor Agency, Inc.	\$2,000.00
<i>in support of the Lorain County EITC Coalition</i>	
\$2,000.00	
Lorain County Office on Aging	\$20,000.00
<i>in support of the Kinship Caregiver Program</i>	
\$20,000.00	
Lorain County Safe Harbor/Genesis House	\$28,000.00
<i>in support of the Teen Dating Violence Prevention program</i>	
\$28,000.00	
Lorain County Task Force for the Homeless	\$2,000.00
<i>in support of general operations</i>	
\$2,000.00	
Lorain United Methodist Ministries	\$11,440.00
<i>in support of Camp I.D.E.A.S., a summer camp for children with special needs</i>	
\$11,440.00	
Lutheran Metropolitan Ministry	\$12,000.00
<i>in support of the Volunteer Guardianship Program of Lorain County, over two years</i>	
\$24,000.00	
MedWish International	\$10,000.00
<i>to provide humanitarian relief for Haiti earthquake survivors</i>	
\$10,000.00	
Mental Illness Recovery Center, Inc.	\$30,000.00
<i>in support of the Homeless Recovery Center</i>	
\$30,000.00	
Mercy Foundation of Lorain County	\$30,000.00
<i>in support of the Parish Nursing Program</i>	
\$30,000.00	
National Alliance on Mental Illness - SC	\$1,500.00
<i>in support of the Parents and Teachers as Allies Training Program</i>	
\$1,500.00	

National Society to Prevent Blindness <i>for the Vision Care Outreach Program in Lorain County</i> \$2,000.00	\$2,000.00
Neighborhood Alliance <i>in support of the Oberlin Senior Center</i> \$25,000.00	\$25,000.00
North Coast Health Ministry <i>in support of general operations</i> \$15,000.00	\$15,000.00
North Ridgeville Community Care <i>in support of the Children's Program</i> \$8,000.00	\$8,000.00
Oberlin Community Services Council <i>in continued support of scholarships for summer soccer camps</i> \$2,000.00	\$2,000.00
Oberlin Community Services Council <i>in support of general operations</i> \$25,000.00	\$25,000.00
Oberlin Early Childhood Center <i>for the Family Scholarship Program, over two years</i> \$100,000.00	\$50,000.00
Kendal at Oberlin <i>in support of scholarships at the Kendal Early Learning Center</i> \$10,000.00	\$10,000.00
Ohio Association of Free Clinics <i>in continued support of the annual conference</i> \$2,000.00	\$2,000.00
Open Doors, Inc. <i>in support of professional development activities for staff</i> \$13,000.00	\$13,000.00
Providence House, Inc. <i>for direct care costs</i> \$25,000.00	\$25,000.00
SafeHouse Denver, Inc. <i>in support of the Counseling and Advocacy Center</i> \$10,000.00	\$10,000.00
The Salvation Army - Elyria, OH	\$10,000.00

<i>in support of the Emergency Social Services program</i> \$10,000.00	
Save Our Children of Elyria, Inc. <i>in support of the Summer Program</i> \$25,000.00	\$25,000.00
Save Our Youth <i>in support of the Mentoring Program, over three years</i> \$75,000.00	\$25,000.00
Second Harvest Food Bank of North Central Ohio <i>to increase usage of fresh produce at charitable meal sites in Lorain County, in partnership with Veggie U</i> \$50,000.00	\$50,000.00
Second Harvest Food Bank of North Central Ohio <i>to increase resources to the hunger-relief network</i> \$60,000.00	\$60,000.00
Sistercare, Inc. <i>for the Early Intervention Counseling Program</i> \$41,000.00	\$41,000.00
Healthy Learners <i>in support of Healthy Learners Midlands</i> \$35,000.00	\$35,000.00
South Carolina Association of Nonprofit Organizations <i>in support of the Together. For Good. Advocacy Agenda</i> \$15,000.00	\$15,000.00
Trinity Housing Corporation <i>in support of the Children's Program at St. Lawrence Place</i> \$25,000.00	\$25,000.00
United Way of the Midlands <i>in support of SC Mission 2011 Midlands</i> \$24,656.22	\$24,656.22
Urban Peak Denver <i>in support of the emergency shelter for homeless youth</i> \$20,000.00	\$20,000.00
YMCA of Vermillion <i>for childcare scholarships</i> \$8,000.00	\$8,000.00

Vital Connections of the Midlands, Inc. <i>in support of Children's Garden</i> \$29,000.00	\$29,000.00
Warren Village, Inc. <i>in support of general operations</i> \$25,000.00	\$25,000.00
West Side Catholic Center <i>in support of the Drop-In Center</i> \$20,000.00	\$20,000.00
Wildflower Women's Foundation <i>in support of general operations and the Scholarship Program</i> \$8,000.00	\$5,000.00
The Women's Shelter <i>in support of general operations</i> \$19,200.00	\$19,200.00
YMCA of Greater Cleveland <i>to operate municipal swimming pools in the City of Lorain during the summer months</i> \$22,000.00	\$22,000.00
Young Womens Christian Association of Greater Cleveland Ohio (YWCA) <i>in support of the NIA program (Nurturing Independence & Aspirations)</i> \$25,000.00	\$25,000.00
Youth Challenge <i>in support of programs in Lorain County</i> \$14,000.00	\$14,000.00
Total Health and Social Services	<hr/> \$1,862,796.22

Other

Mercy Allen Hospital Foundation <i>Grant for Match [1064]</i> \$500.00	\$500.00
American Academy in Rome <i>Grant for Match [1035]</i> \$500.00	\$500.00
American Cancer Society Ohio Division, Inc. <i>Grant for Match [1139]</i> \$100.00	\$100.00
American Congress for Truth, Inc. <i>Grant for Match [1152]</i>	\$1,000.00

\$1,000.00	
American Lung Association of the Midland States, Inc.	\$25.00
<i>Grant for Match [1176]</i>	
\$25.00	
American Red Cross - Firelands Chapter	\$1,000.00
<i>Grant for Match [1068]</i>	
\$1,000.00	
American University - WAMU	\$500.00
<i>Grant for Match [1116]</i>	
\$500.00	
Amherst Historical Society & Sandstone Museum Center	\$25.00
<i>Grant for Match [1102]</i>	
\$25.00	
Amherst Historical Society & Sandstone Museum Center	\$25.00
<i>Grant for Match [1110]</i>	
\$25.00	
Amherst Historical Society & Sandstone Museum Center	\$100.00
<i>Grant for Match [1114]</i>	
\$100.00	
Amvets National Service Foundation	\$50.00
<i>Grant for Match [1069]</i>	
\$50.00	
Amvets National Service Foundation	\$50.00
<i>Grant for Match [1175]</i>	
\$50.00	
Cleveland Animal Protective League	\$1,800.00
<i>Grant for Match [1045]</i>	
\$1,800.00	
Cleveland Animal Protective League	\$150.00
<i>Grant for Match [1174]</i>	
\$150.00	
Friendship Animal Protective League	\$1,800.00
<i>Grant for Match [1081]</i>	
\$1,800.00	
Augustana Arts	\$500.00
<i>Grant for Match [1099]</i>	
\$500.00	
Back to the Wild, Inc.	\$1,800.00

<i>Grant for Match [1048]</i>	
\$1,800.00	
Basal Cell Carcinoma Nevus Syndrome Life Support Network	\$2,500.00
<i>Grant for Match [1033]</i>	
\$2,500.00	
Bessie's Hope	\$250.00
<i>Grant for Match [1155]</i>	
\$250.00	
Bill of Rights Institute	\$2,000.00
<i>Grant for Match [1128]</i>	
\$2,000.00	
The Black River Historical Society	\$100.00
<i>Grant for Match [1112]</i>	
\$100.00	
Boston College	\$1,500.00
<i>Grant for Match [1084]</i>	
\$1,500.00	
Bread for the City, Inc.	\$250.00
<i>Grant for Match [1053]</i>	
\$250.00	
Bread for the City, Inc.	\$288.50
<i>Grant for Match [1178]</i>	
\$288.50	
Buckingham Browne and Nichols School	\$5,000.00
<i>Grant for Match [1082]</i>	
\$5,000.00	
Buffalo State College Foundation, Inc.	\$2,000.00
<i>Grant for Match [1059]</i>	
\$2,000.00	
Buffalo State College Foundation, Inc.	\$1,000.00
<i>Grant for Match [1118]</i>	
\$1,000.00	
Cambridge Community Television	\$500.00
<i>Grant for Match [1108]</i>	
\$500.00	
Cambridge Community Television	\$500.00
<i>Grant for Match [1153]</i>	
\$500.00	
Case Western Reserve University	\$5,000.00
<i>Grant for Match [1134]</i>	
\$5,000.00	

Celebrity Series of Boston	\$250.00
<i>Grant for Match [1101]</i>	
\$250.00	
Choral Spectrum	\$100.00
<i>Grant for Match [1098]</i>	
\$100.00	
Christ Episcopal Church	\$100.00
<i>Grant for Match [1151]</i>	
\$100.00	
City of Vermilion	\$4,650.00
<i>Grant for Match [1050]</i>	
\$4,650.00	
Clay County Animal Shelter	\$2,000.00
<i>Grant for Match [1173]</i>	
\$2,000.00	
The Cleveland Orchestra	\$5,000.00
<i>Grant for Match [1129]</i>	
\$5,000.00	
Cluny School	\$1,000.00
<i>Grant for Match [1168]</i>	
\$1,000.00	
Colgate University	\$1,050.00
<i>Grant for Match [1092]</i>	
\$1,050.00	
College of Wooster	\$100.00
<i>Grant for Match [1106]</i>	
\$100.00	
College of Wooster	\$100.00
<i>Grant for Match [1164]</i>	
\$100.00	
Colorado Christian University	\$500.00
<i>Grant for Match [1085]</i>	
\$500.00	
The Colorado Council on Economic Education	\$100.00
<i>Grant for Match [1032]</i>	
\$100.00	
Colorado Springs Christain Schools	\$200.00
<i>Grant for Match [1119]</i>	
\$200.00	
Colorado Uplift	\$500.00
<i>Grant for Match [1147]</i>	

\$500.00	
Community Foundation of Lorain County	\$100.00
<i>Grant for Match [1055]</i>	
\$100.00	
Concord Hill School	\$3,000.00
<i>Grant for Match [1148]</i>	
\$3,000.00	
Cornell University	\$500.00
<i>Grant for Match [1142]</i>	
\$500.00	
Council on Foundations	\$8,630.00
<i>for 2011 membership dues</i>	
\$8,630.00	
Das Deutsch Center for Special Needs Children	\$750.00
<i>Grant for Match [1043]</i>	
\$750.00	
Disability Law Center	\$200.00
<i>Grant for Match [1117]</i>	
\$200.00	
Disability Law Center	\$250.00
<i>Grant for Match [1158]</i>	
\$250.00	
Echo Hill Campership Fund	\$500.00
<i>Grant for Match [1140]</i>	
\$500.00	
Eliza Bryant Village	\$1,250.00
<i>Grant for Match [1065]</i>	
\$1,250.00	
Episcopal Relief and Development	\$200.00
<i>Grant for Match [1111]</i>	
\$200.00	
Family Promise of Lorain County	\$179.00
<i>Grant for Match [1094]</i>	
\$179.00	
Finger Lakes Area Community Endowment	\$5,000.00
<i>Grant for Match [1115]</i>	
\$5,000.00	
Firelands Association for the Visual Arts	\$1,000.00
<i>Grant for Match [1054]</i>	
\$1,000.00	
Firelands Association for the Visual Arts	\$1,000.00

<i>Grant for Match [1171]</i>	
\$1,000.00	
The Foundation Center	\$7,500.00
<i>in support of core programming</i>	
\$7,500.00	
Frank Lloyd Wright Foundation	\$2,000.00
<i>Grant for Match [1061]</i>	
\$2,000.00	
The Gathering Place	\$2,500.00
<i>Grant for Match [1080]</i>	
\$2,500.00	
Geauga Park District Foundation	\$1,000.00
<i>Grant for Match [1052]</i>	
\$1,000.00	
Grantmakers for Education	\$750.00
<i>for membership dues</i>	
\$750.00	
The Greater Boston Food Bank, Inc.	\$1,500.00
<i>Grant for Match [1073]</i>	
\$1,500.00	
Health Law Advocates, Inc.	\$500.00
<i>Grant for Match [1137]</i>	
\$500.00	
Heathwood Hall Episcopal School	\$1,500.00
<i>Grant for Match [1103]</i>	
\$1,500.00	
Heathwood Hall Episcopal School	\$500.00
<i>Grant for Match [1104]</i>	
\$500.00	
Heathwood Hall Episcopal School	\$3,800.00
<i>Grant for Match [1120]</i>	
\$3,800.00	
Heathwood Hall Episcopal School	\$500.00
<i>Grant for Match [1149]</i>	
\$500.00	
Heifer International	\$200.00
<i>Grant for Match [1066]</i>	
\$200.00	
Hospice of the Western Reserve	\$50.00
<i>Grant for Match [1135]</i>	
\$50.00	

Humane Society of Erie County	\$1,800.00
<i>Grant for Match [1067]</i>	
\$1,800.00	
ideastream	\$1,000.00
<i>Grant for Match [1042]</i>	
\$1,000.00	
Independent Sector	\$5,000.00
<i>for 2011-2012 membership dues</i>	
\$5,000.00	
International Rescue Committee, Inc.	\$500.00
<i>Grant for Match [1113]</i>	
\$500.00	
Jewish Family and Children's Services	\$10,000.00
<i>Grant for Match [1083]</i>	
\$10,000.00	
Johns Hopkins University	\$800.00
<i>Grant for Match [1087]</i>	
\$800.00	
Lake Ridge Academy	\$500.00
<i>Grant for Match [1062]</i>	
\$500.00	
The Linden School	\$200.00
<i>Grant for Match [1124]</i>	
\$200.00	
Little Sebago Lake Association Inc.	\$150.00
<i>Grant for Match [1058]</i>	
\$150.00	
Lorain County Free Clinic, Inc.	\$50.00
<i>Grant for Match [1166]</i>	
\$50.00	
Lorain County Medical Society Foundation, Inc.	\$100.00
<i>Grant for Match [1121]</i>	
\$100.00	
Lorain Palace Civic Center	\$100.00
<i>Grant for Match [1126]</i>	
\$100.00	
Make-A-Wish Foundation of Maine	\$150.00
<i>Grant for Match [1079]</i>	
\$150.00	
Mercyhurst College	\$200.00
<i>Grant for Match [1125]</i>	
\$200.00	

Mirror Image	\$2,500.00
<i>Grant for Match [1156]</i>	
\$2,500.00	
Muscular Dystrophy Association, Inc.	\$40.00
<i>Grant for Match [1136]</i>	
\$40.00	
National Center for Family Philanthropy	\$2,500.00
<i>for membership dues</i>	
\$2,500.00	
National Center for Family Philanthropy	\$10,000.00
<i>for the family foundation CEO Leadership Initiative</i>	
\$10,000.00	
The Nature Conservancy	\$2,500.00
<i>Grant for Match [1038]</i>	
\$2,500.00	
The Nord Center	\$300.00
<i>Grant for Match [1056]</i>	
\$300.00	
Nurturing Center	\$10,000.00
<i>Grant for Match [1089]</i>	
\$10,000.00	
Oasis Animal Shelter	\$1,800.00
<i>Grant for Match [1090]</i>	
\$1,800.00	
Oberlin City School District	\$500.00
<i>Grant for Match [1154]</i>	
\$500.00	
Oberlin College	\$200.00
<i>Grant for Match [1088]</i>	
\$200.00	
Oberlin College	\$250.00
<i>Grant for Match [1150]</i>	
\$250.00	
Oberlin College	\$5,000.00
<i>Grant for Match [1160]</i>	
\$5,000.00	
Oberlin College	\$2,500.00
<i>Grant for Match [1163]</i>	
\$2,500.00	
Oberlin Community Services Council	\$400.00

<i>Grant for Match [1100]</i>	
\$400.00	
Oberlin Early Childhood Center	\$100.00
<i>Grant for Match [1167]</i>	
\$100.00	
Oberlin Historical and Improvement Organization	\$250.00
<i>Grant for Match [1041]</i>	
\$250.00	
Oberlin Historical and Improvement Organization	\$6,000.00
<i>Grant for Match [1074]</i>	
\$6,000.00	
Oberlin Historical and Improvement Organization	\$500.00
<i>Grant for Match [1075]</i>	
\$500.00	
Oberlin Historical and Improvement Organization	\$250.00
<i>Grant for Match [1146]</i>	
\$250.00	
Oberlin Historical and Improvement Organization	\$250.00
<i>Grant for Match [1161]</i>	
\$250.00	
Oberlin Historical and Improvement Organization	\$100.00
<i>Grant for Match [1165]</i>	
\$100.00	
Kendal at Oberlin	\$500.00
<i>Grant for Match [1077]</i>	
\$500.00	
Kendal at Oberlin	\$300.00
<i>Grant for Match [1096]</i>	
\$300.00	
Ohio Grantmakers Forum	\$6,258.00
<i>for 2011 membership dues</i>	
\$6,258.00	
Ohio Grantmakers Forum	\$10,000.00
<i>for general operating support</i>	
\$10,000.00	
Ohio Grantmakers Forum	\$10,000.00
<i>in continued support of general operations</i>	

\$10,000.00	
The Ohio State University Foundation	\$100.00
<i>Grant for Match [1169]</i>	
\$100.00	
Otterbein University	\$2,000.00
<i>Grant for Match [1049]</i>	
\$2,000.00	
Palmetto Conservation Foundation	\$200.00
<i>Grant for Match [1172]</i>	
\$200.00	
Pediatric Brain Tumor Foundation	\$1,000.00
<i>Grant for Match [1131]</i>	
\$1,000.00	
Pediatric Brain Tumor Foundation	\$35.00
<i>Grant for Match [1130]</i>	
\$35.00	
Penn Yan Central School District	\$200.00
<i>Grant for Match [1109]</i>	
\$200.00	
The Philanthropy Roundtable	\$5,000.00
<i>in continued support of membership dues</i>	
\$5,000.00	
Public Animal Welfare Society, Inc.	\$30.00
<i>Grant for Match [1138]</i>	
\$30.00	
Public Design Studio	\$250.00
<i>Grant for Match [1076]</i>	
\$250.00	
Riverside Community Mental Health & Retardation Center, Inc.	\$1,000.00
<i>Grant for Match [1029]</i>	
\$1,000.00	
Riverside Community Mental Health & Retardation Center, Inc.	\$1,000.00
<i>Grant for Match [1177]</i>	
\$1,000.00	
Rooney Road Recycling Center Foundation	\$300.00
<i>Grant for Match [1159]</i>	
\$300.00	
Saint Martin de Porres High School	\$250.00
<i>Grant for Match [1047]</i>	
\$250.00	

The Salvation Army of Vermilion	\$500.00
<i>Grant for Match [1051]</i>	
\$500.00	
Save Our Youth	\$1,500.00
<i>Grant for Match [1141]</i>	
\$1,500.00	
Save Our Youth	\$10,000.00
<i>Grant for Match [1170]</i>	
\$10,000.00	
Second Harvest Food Bank of North Central Ohio	\$100.00
<i>Grant for Match [1057]</i>	
\$100.00	
Second Harvest Food Bank of North Central Ohio	\$100.00
<i>Grant for Match [1144]</i>	
\$100.00	
Smithsonian Institution	\$126.10
<i>Grant for Match [1105]</i>	
\$126.10	
St. Albans School	\$1,500.00
<i>Grant for Match [1143]</i>	
\$1,500.00	
St. Francis Animal Sanctuary, Inc.	\$1,675.00
<i>Grant for Match [1040]</i>	
\$1,675.00	
St. Jude Children's Research Hospital	\$140.00
<i>Grant for Match [1122]</i>	
\$140.00	
The Trustees of Reservations	\$1,000.00
<i>Grant for Match [1060]</i>	
\$1,000.00	
Trustees of the University of Pennsylvania	\$1,250.00
<i>Grant for Match [1086]</i>	
\$1,250.00	
United Nations Foundation	\$250.00
<i>Grant for Match [1157]</i>	
\$250.00	
United Way of Greater Lorain County	\$500.00
<i>Grant for Match [1046]</i>	
\$500.00	
United Way of Greater Lorain County	\$750.00
<i>Grant for Match [1072]</i>	

\$750.00	
United Way of Greater Lorain County	\$100.00
<i>Grant for Match [1107]</i>	
\$100.00	
United Way of Greater Lorain County	\$100.00
<i>Grant for Match [1132]</i>	
\$100.00	
United Way of Greater Lorain County	\$100.00
<i>Grant for Match [1145]</i>	
\$100.00	
United Way of the Midlands	\$8,520.00
<i>Grant for Match [1127]</i>	
\$8,520.00	
University of South Carolina Educational Foundation	\$5,000.00
<i>Grant for Match [1093]</i>	
\$5,000.00	
USO World Headquarters	\$50.00
<i>Grant for Match [1036]</i>	
\$50.00	
Vermilion Area Charities, Inc.	\$1,000.00
<i>Grant for Match [1039]</i>	
\$1,000.00	
Vermont Public Radio	\$1,000.00
<i>Grant for Match [1078]</i>	
\$1,000.00	
Vermont Public Television	\$1,000.00
<i>Grant for Match [1095]</i>	
\$1,000.00	
Vocational Guidance Services	\$500.00
<i>Grant for Match [1034]</i>	
\$500.00	
WAMC Northeast Public Radio	\$1,000.00
<i>Grant for Match [1071]</i>	
\$1,000.00	
Washington, D.C. Martin Luther King, Jr. National Memorial Project Foundation, Inc.	\$100.00
<i>Grant for Match [1097]</i>	
\$100.00	
Wikimedia Foundation, Inc.	\$1,000.00
<i>Grant for Match [1091]</i>	
\$1,000.00	

Yates County Arts Council, Inc.	\$500.00
<i>Grant for Match [1162]</i>	
\$500.00	

YMCA of Greater Cleveland	\$250.00
<i>Grant for Match [1123]</i>	
\$250.00	

Ziggy's Friends	\$1,675.00
<i>Grant for Match [1044]</i>	
\$1,675.00	

<i>Total Other</i>	<u>\$237,521.60</u>
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Total	<u>\$4,479,634.62</u>
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Occupancy Expense Charitable Use Property	\$70,793.29
Grant Related Legal	\$2,098.36
Grant Related Architect	\$1,512.40
Grant Related Other	<u>\$1,552.96</u>

Financial Statement	<u><u>\$4,555,591.63</u></u>
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THE NORD FAMILY FOUNDATION

34-1595929

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LORAIN COUNTY GENERAL HEALTH DISTRICT LORAIN, OH	NONE	OTHER PUBLIC CHARITY	SUPPORT OF THE LORAIN COUNTY DRUG REPOSITORY PROGRAM	10,000.
LORAIN COUNTY URBAN LEAGUE LORAIN, OH	NONE	OTHER PUBLIC CHARITY	CONTINUED SUPPORT OF GENERAL OPERATIONS.	25,000.
LORAIN GROWTH CORPORATION LORAIN, OH	NONE	OTHER PUBLIC CHARITY	SUPPORT OF DOWNTOWN REVITALIZATION EFFORTS	10,000.
LUTHERAN METROPOLITAN MINISTRY CLEVELAND, OH	NONE	OTHER PUBLIC CHARITY	CAPITAL CAMPAIGN FOR AGENCY HEADQUARTERS AND THE VOLUNTEER GUARDIANSHIP PROGRAM.	37,000.
OBERLIN EARLY CHILDHOOD CENTER OBERLIN, OH	NONE	OTHER PUBLIC CHARITY	FOR THE FAMILY SCHOLARSHIP PROGRAM	50,000.
PROPERTIES INITIATIVE-AMHERST HISTORICAL SOCIETY AMHERST, OH	NONE	OTHER PUBLIC CHARITY	MAINTENANCE AND REPAIR OF CHARITABLE USE PROPERTIES	85,025.
PROPERTIES INITIATIVE-OBERLIN DEPOT OBERLIN, OH	NONE	OTHER PUBLIC CHARITY	REPAIR AND MAINTENANCE OF CHARITABLE USE BUILDING	9,041.
PROPERTIES INITIATIVE-THE NEW UNION CENTER FOR THE ARTS OBERLIN, OH	NONE	OTHER PUBLIC CHARITY	SUPPORT OF BUILDING REPAIR AND MAINTENANCE	63,446.
TEACH FOR AMERICA LORAIN, OH	NONE	OTHER PUBLIC CHARITY	SUPPORT OF THE LAUNCH AND GROWTH OF TEACH FOR AMERICA IN LORAIN COUNTY	450,000.
THE BLACK RIVER HISTORICAL SOCIETY LORAIN, OH	NONE	OTHER PUBLIC CHARITY	PRESERVE HISTORY SCRAPBOOK PROJECT	5,000.
Total from continuation sheets				963,012.

THE NORD FAMILY FOUNDATION

34-1595929

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CLEVELAND PLAY HOUSE LORAIN, OH	NONE	OTHER PUBLIC CHARITY	THEATRE EDUCATION OUTREACH PROGRAMS FOR LORAIN COUNT	15,000.
THE FUND FOR OUR ECONOMIC FUTURE CLEVELAND, OH	NONE	OTHER PUBLIC CHARITY	SUPPORT OF REGIONAL ECONOMIC DEVELOPMENT EFFORTS, OV	33,000.
UNIVERSITY OF SOUTH CAROLINA EDUCATIONAL FOUNDATION COLUMBIA, SC	NONE	OTHER PUBLIC CHARITY	FOR CAPITAL IMPROVEMENTS AT THE FUTURE HOME OF THE CHILDREN'S LAW CENTER	150,000.
WILDFLOWER WOMEN'S FOUNDATION LITTLETON, CO	NONE	OTHER PUBLIC CHARITY	SUPPORT OF GENERAL OPERATIONS AND THE SCHOLARSHIP PROGRAM	3,000.
ZION COMMUNITY DEVELOPMENT CORPORATION LORAIN, OH	NONE	OTHER PUBLIC CHARITY	NEIGHBORHOOD REVITALIZATION EFFORTS IN OBERLIN'S SOUTHEAST QUADRANT	17,500.
Total from continuation sheets				

Application for Extension of Time To File an Exempt Organization Return

762-598-99
DM

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE NORD FAMILY FOUNDATION	Employer identification number (EIN) or <input checked="" type="checkbox"/> 34-1595929
	Number, street, and room or suite no. If a P.O. box, see instructions. 747 MILAN AVENUE	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AMHERST, OH 44001	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

SHARON WHITE, CONTROLLER

- The books are in the care of ► **747 MILAN AVENUE - AMHERST, OH 44001**
Telephone No. ► **440-984-3939** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	73,087.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2012)

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE NORD FAMILY FOUNDATION	<input checked="" type="checkbox"/> 34-1595929
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	747 MILAN AVENUE	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	AMHERST, OH 44001	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

SHARON WHITE, CONTROLLER

• The books are in the care of **747 MILAN AVENUE - AMHERST, OH 44001**

Telephone No **440-984-3939**

FAX No. ☐

If the organization does not have an office or place of business in the United States, check this box ☐

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012.**

5 For calendar year **2011**, or other tax year beginning ☐ and ending ☐

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO ENSURE ALL QUESTIONS ON THE FORM 990-PF ARE COMPLETE AND ACCURATE AND ALL REQUIRED SCHEDULES ARE INCLUDED.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	137,556.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	148,087.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Sharon M. White** Title **Jay Max age**

Date **8-6-12**

Form 8868 (Rev. 1-2012)