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Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2011, and ending 20 For calendar year 2011 or tax year beginning Name of foundation A Employer identification number THE ABINGTON FOUNDATION 34-1404854 Room/suite B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) (216) 621-2901 966 1422 EUCLID AVENUE City or town, state, and ZIP code C If exemption application is pending, check here • • CLEVELAND, OH 44115-1901 G Check all that apply Initial return of a former public charity Initial return D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation X | Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method | X | Cash | Fair market value of all assets at end If the foundation is in a 60-month termination of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . > 24,039,923. (Part I, column (d) must be on cash basis) **16)** ▶ \$ (d) Disbursements Part | Analysis of Revenue and Expenses (The (a) Revenue and total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in (b) Net investment (c) Adjusted net for charitable expenses per ıncome income purposes books column (a) (see instructions)) (cash basis only) Charles I feel foundation is not required to 2 attach Sch B 3 Interest on savings and temporary cash investments 403,216 403,216. Dividends and interest from securities 4 5a Gross rents **b** Net rental income or (loss) 1,041,702 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 3,956,089. 1,041,702. Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications . 10 a Gross sales less returns and allowances • • • b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) 34,386. -2,988,948. ATCH Other income (attach schedule) 11 -1,544,0301,479,304. 12 Total. Add lines 1 through 11 13 **S** Other employee salaries and wages 14 15 Pension plans, employee benefits Legal feestrattach schedule 5 . 2012 Accounting fees (attach schedule) 1 16a 7,550 7,550. 223,005. 64,665. 158,340 inistrative Other professional-fees (attack 17 21,257. 18 Taxes (attach schedule) (see instructions) . . 19 Depreciation (attach schedule) and depletion. 20 7,393. 7,393 21 Travel, conferences, and meetings 22 Printing and publications 22,160. 22,160. perating Other expenses (attach schedule) ATCH 5 . 23 24 Total operating and administrative expenses. 281,365 64,665 195,443. Add lines 13 through 23 1,464,969. 1,464,969. 25 Contributions, gifts, grants paid 1,746,334. 64,665 1,660,412 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12 -3,290,364a Excess of revenue over expenses and disbursements 1,414,639. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

For Paperwork Reduction Act Notice, see instructions. FTW1K8 5744

*ATCH 3 JSA ATCH 4 Form 990-PF (2011)

Ð	art li	Ralanco Shoots	description column should be for end-of-year	Beginning of year	E	nd of year
_	ai t II		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bear	ing			
	2	Savings and temporary	cash investments	16,075.	26,00	26,006
ł	3	Accounts receivable ▶_				
		Less allowance for dou	btful accounts ▶			
	4	Pledges receivable ▶_				
		Less allowance for dou	btful accounts ▶			
	5	Grants receivable		<u> </u> _		
	6	Receivables due from	officers, directors, trustees, and other			
		disqualified persons (at	tach schedule) (see instructions)			
-	7	Other notes and loans	receivable (attach schedule)			
		Less allowance for dou	btful accounts ▶			
s	8	Inventories for sale or us	se			
Assets	9		leferred charges			
As	10 a	Investments - U S and stat	e government obligations (attach schedule).			
	b	Investments - corporate	e stock (attach schedule) ATCH 6	21,702,326.	20,672,55	4. 20,672,554
		Investments - corporate	e bonds (attach schedule)ATCH 7	2,558,618.	2,492,96	2,492,961
	11	Investments - land, building and equipment basis Less accumulated deprecia (attach schedule)				
	12		loans			
	13	Investments - other (atta	ach schedule) ATCH . 8 L	3,008,131.	848,40	92. 848,402
	14	Land, buildings, and equipment basis	>			
		Less accumulated deprecia (attach schedule)	ation			
	15	Other assets (describe	▶)			
	16		completed by all filers - see the			
		ınstructions Also, see p	page 1, item I)	27,285,150.	24,039,92	3. 24,039,923
	17	Accounts payable and a	accrued expenses		 - -	
	18	Grants payable				
es	19	Deferred revenue				
≣	20	·	ors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other no	otes payable (attach schedule)			
الد	22	Other liabilities (describe	e ▶ATCH_9)	106,974.	152,11	.1.
_	23		es 17 through 22)	106,974.	152,11	1.
"		and complete lines	low SFAS 117, check here ▶ 24 through 26 and lines 30 and 31.			
ĕ	24					
直	24 25 26 27	Temporarily restricted				_
ä	26	•				
핕		Foundations that do	not follow SFAS 117,			
ī]		plete lines 27 through 31. ▶ 🗓			
ō	27		cipal, or current funds			
Assets	28	Paid-in or capital surplus, o	r land, bldg , and equipment fund			
155	29	Retained earnings, accum	ulated income, endowment, or other funds	27,178,176.	23,887,81	
*	30		d balances (see instructions)	27,178,176.	23,887,81	2.
ž	31	Total liabilities and	net assets/fund balances (see			_
				27,285,150.	24,039,92	3.
			anges in Net Assets or Fund E		T	
1			palances at beginning of year - Part			
			d on prior year's return)			1 27,178,176
2	Ente	r amount from Part I,	line 27a			2 -3,290,364
3	Othe	er increases not includ	led in line 2 (itemize) ▶			3
4	Add	lines 1, 2, and 3				23,887,812
5	Deci	eases not included in	line 2 (itemize) ▶			5
6	Tota	I net assets or fund b	alances at end of year (line 4 minus li	ne 5) - Part II, column (b)	, line 30	6 23,887,812

Page 3

	d describe the kind(s) of property sold	(e g , real estate,	(b) How	(c) Date acquired	(d) Date sold
2-story b	P-Purchase D-Donation	(mo , day, yr)	(mo , day, yr)		
a SEE PART IV SCHE	DULE				
<u>b</u>				-	ļ
C					
<u>d</u>					
e	T	(a) Coot or other have	ļ		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a					
<u>b</u>					
C			 		
d					
Complete only for assets	showing gain in column (h) and owne	ad by the foundation on 12/31/69		0(0-1 (1-)	
	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a					
b					
C					
d					
е					
	(If	gain, also enter in Part I, line 7			
Capital gain net income or	(net capital loss)	(loss), enter -0- in Part I, line 7	2	1,	041,702.
· -	n or (loss) as defined in sections 12				
If gain, also enter in Par	rt I, line 8, column (c) (see inst	tructions). If (loss), enter -0- in $igcle$			
Dort Line 9		<u> </u>	2		0
Part I, line 8			3		<u> </u>
Part V Qualification I For optional use by domesti	Under Section 4940(e) for Re	duced Tax on Net Investment I be section 4940(a) tax on net invest		me.)	0
Part V Qualification I For optional use by domesti f section 4940(d)(2) applies, Vas the foundation liable for	Under Section 4940(e) for Re or private foundations subject to the , leave this part blank the section 4942 tax on the distril	duced Tax on Net Investment I be section 4940(a) tax on net invest butable amount of any year in the b	ment inco	·	
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Par	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		14,1	46.
	here X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		14,1	46.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		14,1	46.
6	Credits/Payments			
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 21,000.			
b	Exempt foreign organizations - tax withheld at source6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c 22,500.			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		43,5	00.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		29,3	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 20,000. Refunded ▶ 11		9,3	<u> </u>
	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes_	No
	or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the		,	
	instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities	.		
С	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			İ
	(1) On the foundation \$ (2) On foundation managers \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			١,,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	_		v
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_4a_	-	Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Λ
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	6	Х	
_	conflict with the state law remain in the governing instrument?	7	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) OH,			
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
Ь		8ь	X	
9	(or designate) of each state as required by General Instruction G? If "No," attach explanation	JU		
9	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete			
	Part XIV	9		X
4.0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names		-	<u> </u>
10	and addresses	10		Х
			00 DE	——

	t VII-A Statements Regarding Activities (continued)	1001	<u>'</u>	age 3
		Τ		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			Х
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	1.0		v
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	
	Website address WWW.FMSCLEVELAND.COM/ABINGTON			
14	The books are in care of ► FOUNDATION MGMT SERVICES Telephone no ► 216-621	-290		
	Located at ▶1422 EUCLID AVENUE, SUITE 966 CLEVELAND, OH ZIP+4 ▶ 44115-1			$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	L_J
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, secunties, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country	<u>l </u>		
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		i	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	l		
	termination of government service, if terminating within 90 days)			
	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	,	Х
		10		
_	Organizations relying on a current notice regarding disaster assistance check here			
C	EDID the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			Х
_	were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2011? Yes X No	İ		
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	1		
	all years listed, answer "No" and attach statement - see instructions)	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
t	olf "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2011)	3b	ļ	<u> </u>
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
k	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Form **990-PF** (2011)

NONE

Total number of other employees paid over \$50,000

Form 990-PF (2011)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	"NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ATTACHMENT 11	158,340
Total number of others receiving over \$50,000 for professional services	. ▶
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numl organizations and other beneficianes served, conferences convened, research papers produced, etc.	ber of Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	A
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3 NONE	
Tetal Add (see 4 through 2	

Form **990-PF** (2011)

1,660,412. Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3 b 1,660,412. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

qualifies for the section 4940(e) reduction of tax in those years

Enter 1% of Part I, line 27b (see instructions) 5 14,146. Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2011)

Page 8

Form 990-PF (2011) Page 9 Part XIII Undistributed Income (see instructions) (d) (a) (c) Corpus Years prior to 2010 2010 2011 Distributable amount for 2011 from Part XI, 1,220,579. Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only Total for prior years 20 09 ,20 08 ,20 07 Excess distributions carryover, if any, to 2011 3 a From 2006 294,523. From 2007 From 2008 551,298. From 2009 277,401 From 2010 1,123,222. Total of lines 3a through e Qualifying distributions for 2011 from Part XII, 1,660,412. line 4 ▶ \$ a Applied to 2010, but not more than line 2a . . . Applied to undistributed income of prior years (Election required - see instructions)..... Treated as distributions out of corpus (Election required - see instructions) 1,220,579. d Applied to 2011 distributable amount 439,833. e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 1,563,055. Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2010 Subtract line f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)

1,563,055.

Form 990-PF (2011)

10

Analysis of line 9

a Excess from 2007

b Excess from 2008 . . .c Excess from 2009 . . .

d Excess from 2010 . . . e Excess from 2011 . . .

Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a

294,523.

551,298.

277,401.

439,833.

Form 990-PF (2011)

Pa	rt XIV Private Oper	rating Foundations (see instructions and	Part VII-A, question	า 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or d	etermination letter that	t it is a private opera	ating	
	foundation, and the ruling	g is effective for 2011, e	nter the date of the ruling		. •	
b					4942())(3) or 4942(j)(5)
2 a	Enter the leaser of the ad	Tax year		Prior 3 years		(a) Total
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2011	(b) 2010	(c) 2009	(d) 2008	- (e) Total
	I or the minimum investment		• •	,,,		
	return from Part X for each year listed					
_						-
D	85% of line 2a					
С	Qualifying distributions from Part					
	XII, line 4 for each year listed . Amounts included in line 2c not					
u	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line				:	
	2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter					
u					,	
	 Value of all assets Value of assets qualifying 					
	under section					
b	4942(j)(3)(B)(i)					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income	į				
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income	· ·				
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets
		during the year - see		•		
1	Information Regardin	g Foundation Manage	rs:	•		
а	List any managers of	the foundation who h	ave contributed more	e than 2% of the tota	l contributions receiv	ed by the foundation
	before the close of any	tax year (but only if th	iey have contributed r	nore than \$5,000) (S	ee section 507(d)(2))	
	NONE					
	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	pration (or an equally	large portion of the
-	ownership of a partner					J- F
	, ,	•		ū		
	NONE					
2	Information Regardin	a Contribution, Grant	. Gift. Loan. Scholarsh	nip. etc Programs:		
-		_		-		
	Check here ▶ if t unsolicited requests for					
	other conditions, comp			inis, etc (see instruct	ions) to individuals o	i organizations under
	<u>.</u>					
а	The name, address, a	•	of the person to whor	n applications should b	e addressed	
	ATTACHME					
b	The form in which app	lications should be sul	omitted and information	on and materials they	should include	
	SEE STMT AT					
С	Any submission deadle	ines				
	SEE STMT AT	TACHED				
d	Any restrictions or li		such as by geogra	aphical areas, charita	ble fields, kinds of	institutions, or other
	factors					
	SEE STMT AT	TACHED				

JSA 1E1490 1 000 FTW1K8 5744

Part XV Supplementary Information			 _ -	
3 Grants and Contributions Paid Du	ring the Year or App	roved for Fu		1
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
ATTACIMENT 12				}
ATTACHMENT 13				
Total	· · · · · · · · · · · · · · · · · · ·	 i	▶ 3a	1,464,969.
b Approved for future payment				
ATTACHMENT 14				
ATTACHMENT 14				
		1		
				216,668.
Total			▶ 3h	216,668.

Page **12**

nter gross	amounts unless otherwise indicated	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt
Program	n service revenue	Business code	Amount	Exclusion code	Amount	function income (See instructions)
a						
b						
c						
d				<u> </u>		
е				<u> </u>	_	
f						
_	and contracts from government agencies					
Member	rship dues and assessments					
	on savings and temporary cash investments					
	ds and interest from securities			14	403,216.	
	tal income or (loss) from real estate			ļ		
	t-financed property					
b Not	debt-financed property					
	al income or (loss) from personal property .					
Other in	nvestment income					
Gain or (loss) from sales of assets other than inventory			18	1,041,702.	
Net inco	ome or (loss) from special events					
Gross p	profit or (loss) from sales of inventory					
	evenue a					
b	ATTACHMENT 15		282.		3,759.	-2,992,98
c						
d						
е					1 110 677	2 222 22
	I Add columns (b), (d), and (e)		282.	<u>'</u>	1,448,677.	
	dd line 12, columns (b), (d), and (e)				13	-1,544,03
art XVI	heet in line 13 instructions to verify calc B Relationship of Activities		security by and of Ev	ament Drive		
▼	accomplishment of the foundation TOTAL INCOME INCLUDES IN THE NORMAL COURSE	UNREAL	IZED LOSS ON INV			s). (See instructions.
					, , <u>, , , , , , , , , , , , , , , , , </u>	
	ļ					
						·
						·

Form 990-PF (20	011) THE	ABINGTON	FOUNDATION	34-1404854	Page 13
Part XVII	Information Regardi	ng Transfe	rs To and Transactions	and Relationships With Noncharit	able
_	Exempt Organizatio	ns			

_											
1	Did the	e organization direct	tly or indirectly	engage in an	y of the follow	ing with ar	ny other orga	nization described		Yes	No
	ın sect	ion 501(c) of the Co	ode (other than	section 501(d	c)(3) organizat	ons) or in s	section 527, r	elating to political			
	organizations?										
а	Transf	ers from the reportir	ng foundation to	a noncharita	ble exempt org	janization of	f.				
		sh							1a(1)		X
	(2) Other assets										X
b		transactions	,								
	(1) Sal	les of assets to a no	ncharitable exer	mpt organizati	on				1b(1)		Χ
		rchases of assets fro							1b(2)		X
		ntal of facilities, equ							1b(3)		X
		imbursement arrang							1b(4)		X
		ans or loan guarante							1b(5)		X
		rformance of service							1b(6)		X
c		g of facilities, equipr							1c		X
		answer to any of th								fair m	arket
_		of the goods, other									
		in any transaction of									
(a) I	ine no	(b) Amount involved		noncharitable exe				ers, transactions, and share			
(-, -	-	N/A	(0)		gen.cene	N/A					
				- 							
			-						-		
		·									
	- -		-								
						_					
		·									
											
			- · · · · · · · · · · · · · · · · · · ·								
				· -							
	+										
2.0	le the	foundation directly	or indirectly of	fullated with	or related to	one or moi	re tay-eyemn	t organizations			
Za		bed in section 501(c	-					_	\neg	es X	No
.		s," complete the follo	•	thei than sec	((0))	or in sectio	11 527		' ''	<u></u>	J 140
	11 163	(a) Name of organization		(b) T	ype of organization		-	(c) Description of relations	ship		
		(a) Name of organization		(2)	,po or organization						
		_									
		<u> </u>									
								•			
_	Unde	r penalties of perjury, I deci	are that have exami	ned this return, in	cluding accompanyin	g schedules and	statements, and	to the best of my knowledge	ne and t	elief, it	is true.
Sigi	Loorro	ct, and complete Deplaration of	of preparer (other than t	axpayer) is based or	all information of wh	ich preparer bas	any knowledge	2			
Her	1	\sim \sim \sim \sim \sim	And the	- 111	12112-	12	FA <u 21<="" td=""><td></td><td>S discus</td><td></td><td>return</td></u>		S discus		return
пеі		nature of officer or trustee	- 1 M	Date	910	Title	-V 10-G-1	(see instruction	eparer	п г	below
	3"8"	nature of officer of trustee	V	Date	. 1	· ILIC		(see instruction	is)' [_^	Yes	No
		Print/Type preparer's	s name	Preparer's	signature		Date	Charle	PTIN		
Paid	t	1		XX	lunce	CPA	OCT 3 1	2012 Check if self-employed		g s a c	2
Pre	parer	KAREN B. COON					•	Sell-elliployed			. J
	Only		EADEN & MOO		CUTTE 110	<u>) </u>		Firm's EIN ▶ 34-1	0182	<u> </u>	
- 36	. Oilly	Firm's address ▶ 11			SUITE 110		111	Dhana - 216 2	/ 1 = つ ·	272	
		I CI	LEVELAND,	ОН	- -	44	114	Phone no 216-2			(0011)
								F	orm 99	17-D	(2011)

THE ABINGTON FOUNDATION

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				ρη	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	U	Gain or (loss)		
		CAPITAL GAI	N DIVIDENDS			P		VARIOUS	
152,922.		PROPERTY TY	YPE: SECURIT	TES			152,922.		
			VESTMENT ACC		ATTD	Р	VARIOUS	VARIOUS	
1,853,795.		1,726,966.	III. BEORII	100			126,829.		
			NS FROM K-1 YPE: SECURIT			Р	VARIOUS	VARIOUS	
748,218.							748,218.		
2,102,294.		LCM TRUST I 2,088,561.	LARGE CAP EQ	UITY FUND L	P INTER		06/30/2008 13,733.	12/31/20	
OTAL GAIN(L	oss)						1,041,702.		

THE ABINGTON FOUNDATION

FORM 990-PF, PART IV - CAPITAL GAINS AND LOSSES -KeyBank Detail

	Date	Shares/			Gains/
Description	Sold	Par Value	<u>Proceeds</u>	Cost	<u>Loss</u>
DFA US Large Cap Value Portfolio	01/11/11	244 14	5,000	6,189	(1,189)
AQR International Equity Fd	02/02/11	6,060 61	69,930	14,121	55,809
Alger Small Cap Institutional PT	02/02/11	1,654.35	47,000	38,199	8,801
DFA Intl Small Cap Value	02/02/11	1,728.95	31,000	28,873	2,127
DFA US Large Cap Value Portfolio	02/02/11	7,311 32	155,000	185,342	(30,342)
Dreyfus Invt Bos Co Sm/Mdgap Gr	02/02/11	4,209.80	61,000	49,718	11,282
Harbor Capital Appreciation FD	02/02/11	1,379.31	52,000	47,012	4,988
Janus Intech Rsk Mgd Core Fund	02/02/11	12,601.33	171,000	186,096	(15,096)
Old Mutual TS&W Small Cap Fund	02/02/11	1,931 33	36,000	31,191	4,809
Walthausen Small Cap Value Fd	02/02/11	4,839 69	79,980	59,964	20,016
DFA US Large Cap Value Portfolio	03/22/11	2,328 83	50,000	59,036	(9,036)
PIMCO Emerging Local Bond Fund	03/22/11	1,415 09	15,000	15,976	(976)
Vanguard Inflation Protected Secs	03/22/11	573 18	15,000	14,971	29
Alger Small Cap Institutional PT	06/01/11	2,599 49	81,000	60,022	20,978
William Blair Intl Sm Cap Growth	06/01/11	2,413 06	34,000	31,939	2,061
Dodge & Cox International	06/01/11	691 86	26,000	29,535	(3,535)
Dreyfus Invt Bos Co Sm/Mdgap Gr	06/01/11	4,565 63	72,000	53,920	18,080
Harbor Capital Appreciation FD	06/01/11	1,928 86	77,000	65,311	11,689
Janus Intech Rsk Mgd Core Fund	06/01/11	413 79	6,000	6,111	(111)
Old Mutual TS&W Small Cap Fund	06/01/11	2,634 25	52,000	42,543	9,457
Vanguard International Growth	06/01/11	1,329.06	87,000	107,428	(20,428)
Vanguard Emerging Mkts Stk Index	06/01/11	772 95	23,940	23,546	394
DFA US Large Cap Value Portfolio	06/02/11	787 04	17,000	19,951	(2,951)
DFA/AEW Real Estate Sec Fund	06/02/11	167 22	4,000	3,694	306
Walthausen Small Cap Value Fd	06/02/11	1,862 98	30,980	23,082	7,898
AQR International Equity Fd	07/05/11	1,354 78	15,985	3,157	12,828
Harbor Capital Appreciation FD	07/05/11	247 40	10,000	8,377	1,623
PIMCO Emerging Local Bond Fund	07/05/11	811 54	9,000	9,162	(162)
Vanguard International Growth	07/05/11	153 07	10,000	12,373	(2,373)
Western Asset Core Plus Bond	08/04/11	718 78	8,000	7,909	91
PIMCO Total Return Fund	08/08/11	1,083 03	12,000	12,041	(41)
PIMCO Emerging Local Bond Fund	08/08/11	722 67	8,000	8,159	(159)
Vanguard Inflation Protected Secs	08/08/11	364 56	10,000	9,602	398
Western Asset Core Plus Bond	08/08/11	1,082 06	12,000	11,753	247
Western Asset Core Plus Bond	10/11/11	456 20	5,000	5,033	(33)
Harbor Capital Appreciation FD	10/31/11	292 77	11,500	9,913	1,587
Janus Intech Rsk Mgd Core Fund	10/31/11	784 03	11,000	11,579	(579)
DFA/AEW Real Estate Sec Fund	11/01/11	107 53	2,500	2,466	34
Alger Small Cap Institutional PT	11/10/11	571 21	15,000	13,189	1,811
DFA/AEW Real Estate Sec Fund	11/10/11	1,032 32	23,000	22,804	196
Dreyfus Invt Bos Co Sm/Mdgap Gr	11/10/11	4,498 27	65,000	53,125	11,875
Old Mutual TS&W Small Cap Fund	11/10/11	576 04	10,000	9,303	697
PIMCO Funds-Total Return Fund	11/10/11	6,501 83	71,000	70,438	562
PIMCO Emerging Local Bond Fund	11/10/11	3,838 77	40,000	43,340	(3,340)
Vanguard Inflation Protected Secs	11/10/11	3,008 85	85,000	77,408	7,592
Walthausen Small Cap Value Fd	11/10/11	668 90	9,980	8,288	1,692
Western Asset Core Plus Bond	11/10/11	6,834 53	76,000	71,598	4,402
DFA US Large Cap Value Portfolio	12/28/11	987 53	19,000	25,034	(6,034)
Janus Intech Rsk Mgd Core Fund	12/28/11	1,161 10	16,000	17,146	(1,146)
TOTAL GAINS/LOSSES FOR 2011		-	1,853,795	1,726,966	126,829

34-1404854

FORM 990PF,

- OTHER INCOME

PART I

SETTLEMENT INCOME INCOME FROM K-1'S OTHER UNREALIZED LOSS ON INVESTMENTS DESCRIPTION

5,304. INVESTMENT INCOME 5,304. -1,263. -2,992,989. EXPENSES PER BOOKS REVENUE AND

34,386.

-2,988,948.

TOTALS

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CHARITABLE PURPOSES	7,550.	7,550.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME		
REVENUE AND EXPENSES PER BOOKS	7,550.	7,550.
		TOTALS
DESCRIPTION	ACCOUNTING	

REVENUE AND EXPENSES	PER BOOKS	64,665.
	DESCRIPTION	KEYBANK AND INVEST FEES ADMIN-FOUNDATION MANAGEMENT

NET INVESTMENT INCOME	64,665.	64,665.
AND EXPENSES PER BOOKS	64,665. 158,340.	223,005.
	1ENT	TOTALS

158,340.

CHARITABLE PURPOSES

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

FEDERAL EXCISE TAXES

DESCRIPTION

21,257.

TOTALS

21,257.

- OTHER EXPENSES

PART I

FORM 990PE,

REVENUE AND	EXPENSES	PER BOOKS	3,69	2,836	SE 15,428	20
					EXPEN	
		DESCRIPTION	OFFICE EXPENSE	INSURANCE	FOUNDATION RETREAT/MTG EXPENSE	OHIO FILING FEE

AND		PER BOOKS		2,836.	, 42	200.
-----	--	-----------	--	--------	------	------

22,160.

TOTALS

22,160.

- CORPORATE STOCK FORM 990PF, PART II

DESCRIPTION

ENDING BOOK VALUE

ENDING FMV

EQUITY MUTUAL FUNDS

20,672,554.

20,672,554.

TOTALS

20,672,554.

20,672,554.

- CORPORATE BONDS FORM 990PF, PART II

DESCRIPTION

FIXED INCOME MUTUAL FUNDS

ENDING BOOK VALUE

ENDING FMV

34-1404854 .

ATTACHMENT 7

2,492,961.

2,492,961.

TOTALS

2,492,961. 2,492,961.

FORM 990PF, PART II - OTHER INVESTMENTS

INVESTMENT IN LTD PARTNERSHIPS

DESCRIPTION

TOTALS

ENDING BOOK VALUE

ENDING

848,402.

848,402.

848,402.

848,402.

PAYABLE TO BROKER DEALER - PENDING PURCHASES

152,111.

152,111.

	ATTACHMENT 9
FORM 990PF, PART II - OTHER LIABILITIES	
DESCRIPTION	ENDING BOOK VALUE
DESCRIPTION	BOOK VALUE

TOTALS

TRUSTEES
AND
DIRECTORS.
OFFICERS
STOF
_ T.T.S.T.
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PART
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FORM

34-1404854

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHARLES K. FORD 1422 EUCLID AVENUE 966 CLEVELAND, OH 44115-1901	TRUSTEE 2.00	0	0	0
DAVID K. FORD 1422 EUCLID AVENUE 966 CLEVELAND, OH 44115-1901	TRUSTEE 2.00	0	0	0
ALLEN H. FORD 1422 EUCLID AVENUE 966 CLEVELAND, OH 44115-1901	VICE PRESIDENT 2.00	0	0	0
LISE FORD 1422 EUCLID AVENUE 966 CLEVELAND, OH 44115-1901	TRUSTEE 2.00	0	0	0
NED FORD 1422 EUCLID AVENUE 966 CLEVELAND, OH 44115-1901	TRUSTEE 2.00	0	0	0

ATTACHMENT 10 (CONT'D)

THE ABINGTON FOUNDATION

34-1404854

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 11 TYPE OF SERVICE COMPENSATION 158,340.

NAME AND ADDRESS

MGMT SVCS

FOUNDATION MANAGEMENT SERVICES 1422 EUCLID AVENUE, SUITE 966

CLEVELAND, OH 44115-1952

TOTAL COMPENSATION

158,340.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE ABINGTON FOUNDATION

C/O FOUNDATION MANAGEMENT SERVICES 1422 EUCLID AVENUE, SUITE 966 CLEVELAND, OH 44115-1592

34-1404854

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

SEE STATEMENT ATTACHED

PURPOSE OF GRANT OR CONTRIBUTION

SEE STMT ATTACHED

AMOUNT

ATTACHMENT 13

1,464,969

PUBLIC CHARITY

NONE

1,464,969

TOTAL CONTRIBUTIONS PAID

FOUNDATION	
THE ABINGTON	

FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

34-1404854

ATTACHMENT 14			AMOUNT	216, 668	
			PURPOSE OF GRANT OR CONTRIBUTION	SEE ATTACHED STMT	
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND	FOUNDATION STATUS OF RECIPIENT	NONE	PUBLIC CHARITY
			RECIPIENT NAME AND ADDRESS	SEE STATEMENT ATTACHED	

TOTAL CONTRIBUTIONS APPROVED

SCHEDULE OF GRANTS

The Abington Foundation

Year Ended December 31, 2011

Grants Committed Grants to be Paid Paid in Future	5,000 \$	15,000	3,000	10,000	50,000	15,000	lents in Northeastern	15,000	2,000	30,000	25,000		15,000		10,000	70,000	25,000	milies in need	15,000	20,000		100,000 100,000	50,000		2,000	15,000	30,000	13,000	5,000		30,000 10,000	22252
Description	for scholarships for Cleveland students (over three years)	for after-school programming in CMSD schools	for Urban Bright, an art education program in CMSD Schools	for the Baldwin-Wallace Scholars Program	to renovate two cottages to house dual diagnosis clients	for after-school and summer academic success programs	for Hope Prep, an outreach program for urban middle school students in Northeastern	Ohto	for capacity building services for nonprofit organizations	for the Homeless Outreach program	for facility renovation to meet primary care licensing requirements	for groundwork to increase public funding for early childhood care and education in	Ohto	to hire consultants to conduct a strategic plan process for the merged organizations		to update America's soapbox	for programming in CMSD schools	for the Fresh Produce Initiative, distributing nutritious foods to families in need		to assist low-income lease purchase families in achieving ownership	for the PATHS program, which provides social/emotional skills for students to improve	academic achievement	to build the Allen Theatre Complex	for CMSD students to participate in creating a play through the Full Contact program		for the education programs	for the advisory services program in CMSD	for Youth Technology Academy program support	for educational programming for CMSD students	to operate Children's Defense Fund Freedom School, a literacy-based program	for after-school and Sunday arts programming	לטן עלוכן של הוע טעוועען עו וני די טקו עווויות
Grantee	AFS Intercultural Program	America SCORES Cleveland	Art House, Inc	Baldwin-Wallace College	Berea Children's Home	Boys and Girls Clubs of Cleveland	Boys Hope Girls Hope		Business Volunteers Unlimited	Care Alliance	Care Plus NJ, Inc	Center for Community Solutions		Center for Families and Children		City Club of Cleveland	City Year Cleveland	Cleveland Foodbank, Inc		Cleveland Housing Network, Inc	Cleveland Metropolitan School District		Cleveland Play House	Cleveland Play House		Cleveland Public Theater	College Now Greater Cleveland	Cuyahoga Community College Foundation	Cuyahoga Valley Line Scenic Railroad	East Cleveland Neighborhood Center, Inc	Eleanor B Rainev Memorial Institute Inc	Elegiol E manney memorial mornare, me

	Common Special completion of common of memorina for forming the forther many (COSIS my		
Lapetatika	joi sisco, un inscriboi una ajterscribot program to improve me academic perjormance of 6th-8th graders	20,000	
Facing History and Ourselves	for professional development and follow-up support for CMSD educators	10,000	•
Family Promise of Greater Cleveland	to help homeless families achieve self-sufficiency	25,000	1
Free Medical Clinic of Greater Cleveland	for the Teen Medical Clnuc and Education Outreach Program	10,000	1
Friends of E Prep School	for start-up of the Cleveland Urban Teacher Residency program	15,000	1
Fund for Our Economic Future	for Phase 3 to address economic challenges facing the region	42,000	
Geauga Park District Foundation	for Phase II of Observatory Park	25,000	ı
Gordon Square Arts District LLC	for Phase II of the Gordon Square Arts District	25,000	
Great Lakes Science Center	for summer programming for low-income students	20,000	1
Great Lakes Theater Festival	for education programming	15,000	ı
Greater Cleveland Volunteers	for the Experience Corps Group	15,000	•
Hathaway Brown School	for the Aspire Program	10,000	
Hospice of the Western Reserve	for the Navygator program which follows pattents after discharge from hospice and		
	palliative care	10,000	•
Jumpstart Inc	for a collaborative program with the Ohio Aerospace Institute to offer regional		
	entrepreneurial services	25,000	•
Junior Achievement of Greater Cleveland,	for career readmess, financial literacy, and economic education for CMSD middle		
Inc.	scholars	10,000	•
Karamu House	for after school, weekend and summer programming	10,000	•
Lake Erie Nature & Science Center	for education programming for CMSD students	10,000	•
The Literacy Cooperative Of Greater	for SPARK, a pre-school intervention program		
Cleveland		20,000	•
Merrick House	for after-school youth services	2,500	
Minds Matter of Cleveland	for program support	15,000	ı
New West Theater	for youth theatre arts programming	10,000	ı
North Coast Health Ministry	to hire a chronic care nurse case manager	33,000	
Ohio Grantmakers Forum	for membership	2,636	•
Ohio Grantmakers Forum	for operating support	5,000	
Old Stone Education Center	for program support	7,500	ı
Open Doors, Inc	for program support	20,000	ı
Phillips Easter Academy	for a mathematics program for CMSD teachers	20,000	ı
Planned Parenthood of Northeast Ohio	to renovate a building to establish a Regional Medical Center (over three years)		
		33,333	33,334
Playhouse Square Foundation	for CMSD students to attend performances and workshops	10,000	•
Positive Education Program	for safety upgrades and staff training	20,000	•
The Presidents' Council Foundation, Inc	for the PC Scholars program, to provide enrichment and college preparation skills to		
	students	10,000	•
Progressive Arts Alliance	Arts-Integration In-School Residency program	5,000	
Recovery Resources	for costs associated with a merger with Spectrum of Supportive Services	16,000	1
Roots of American Music	to provide a Summer Song Writing program for youth	8,500	•
Salvation Army	for after school and summer programming	15,000	•

Scranton Road Ministries Community	for the after-school enrichment program			
Development Corporation			17,500	•
Senior Citizen Resources, Inc	to promote health and wellness for semor citizens		20,000	•
Springfield Peace School Inc.	for a one-week Peace Camp		15,000	•
Saint Ignatius High School	for the Arrupe Neighborhood Partnership to provide summer programming to			
	neighborhood youth on the near west side		12,000	1
St. Malachı Center	for after-school programming		8,000	•
St Martin de Porres High School	for summer programming and tutoring for incoming freshman		23,000	•
Stella Marıs	for the renovation of the Medical Detoxification Center		34,000	•
Suicide Prevention Education Alliance of NE	-			
Ohio			10,000	•
Support Center for Child Advocates	for advocacy for medically needy children		20,000	•
United Way of Greater Cleveland	for the annual campaign		25,000	r
University Circle, Inc.	for the Early Learning Initiative		10,000	•
University Hospital	for a geriatric emergency medical program (may not be paid as scheduled due to			
	reporting)		•	83,334
University Settlement	for STRIVE, an after school and summer prevention and development program			
			10,000	•
Visiting Nurse Association Healthcare	for technology upgrades			
Partners of Ohio			14,000	•
Vocational Guidance Services	to replace the roof on the headquarters building		25,000	•
West Side Catholic Center	to provide services to homeless children		10,000	•
West Side Ecumenical Ministry	to improve support for and tracking of El Barrio graduates		10,000	•
Western Reserve Land Conservancy	for the Thriving Communities Institute, which will advocate for more funding for			
	demolition of vacant properties		30,000	•
Westside Industrial Retention and Expansion	to redesign the Max Hayes High School curriculum		10 000	
Vouth Andionese of Montheast Ohio	for detre Education an initiative to implement an arte interpreted expension until the		20,00	•
Todal Audicines of Motuness Office	Johann S. Edukeanon, an initiative to imprement an aris-integrated curriculum vitini me CMSD		10,000	•
Youth Opportunities Unlimited	for Jobs for Ohio's Graduates		15,000	'
	Totals	8 1,4	1,464,969 \$	216,668

34-1404854

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

T 15	RELATED OR EXEMPT FUNCTION INCOME	-2,992,989.	-2,992,989.
ATTACHMENT 15	AMOUNT	5,304. -1,545.	3,759.
	EXCLUSION	01	
	AMOUNT	282.	282.
	BUSINESS	525990	
	DESCRIPTION	SETTLEMENT INCOME INCOME FROM PARTNERSHIPS- BOOK UNREALIZED LOSS ON INVESTMENTS	TOTALS

THE ABINGTON FOUNDATION FORM 990-PF, PART XV, LINES 2B-D

APPLICATION PROCESS

The application is available <u>one month</u> prior to the Foundation's deadline and must be submitted online. Before beginning your application, please review these steps.

STEP 1: Check your eligibility. Your organization or your program must:

- be consistent with one of our focus areas
- be tax-exempt under section 501(c)(3) of the IRS code
- be based in Northeast Ohio and have a significant impact on Cuyahoga County (Proposals from organizations located outside of the region will be considered only if invited by a Trustee.)
- have submitted an interim or final report on any previous grants before a new request can be considered

STEP 2: See what information you will need.

- Application Questions PLEASE OBTAIN FROM WEBSITE
- Attachment Checklist PLEASE OBTAIN FROM WEBSITE

STEP 3: Begin your online application.

- FOR FIRST TIME USERS: Click on Start a New Application above. At the Sign-In page you should select new online applicant. As a new user, enter your email address and a password. PLEASE NOTE: the email address and password you choose is for your organization and not you as an individual. The email and password will enable you and other staff members to save and return to an application and it will be used to complete the grant report form if a grant is awarded. In addition, every application and report that your organization submits, from this point on, will be accessible by using this email address and password. If you outsource your grant writing, set up your sign-in and provide the grant writer with access to your account. The contract grant writer should never use your organizations sign-in account for other organizations' applications. You will be prompted to enter your organization's taxpayer identification number. The Tax ID will be checked against the IRS database. PLEASE NOTE: If you are working with a fiscal sponsor, please contact our office before proceeding. Next you will complete an Eligibility Quiz.
- FOR RETURNING USERS: If you previously created an account, and you are ready to submit another application, click Start a New Application above. At the Sign-In page, select returning online applicant and enter the email address and password that you originally created. If this new application is eligible, your organization name, address and other information will automatically be entered into the new application.
- **RETRIEVING A SAVED APPLICATION**: If you previously started and saved an application, click on Continue an Incomplete Application above. Indicate that you are a

returning online user and enter your email and password. You will then see the application that you have been working on in your account. At this point, you can complete the application and submit it, or edit, save and submit it at a later date. You have the ability to email a copy of the saved application to a colleague for review prior to completing and submitting it to the Foundation.

Step 4: Complete and submit the online application. When you click submit you will receive an email confirmation that we have received your application. **PLEASE NOTE:** Do not mail a duplicate hard copy of the application or any uploaded attachments.

Deadline

The Board of Trustees meets 3 times a year to consider applications and award grants. In order to allow ample time for the Trustees to review each request thoroughly, the following schedule has been adopted:

Please note: From time to time the application may be updated; therefore, the online application will be available one month prior to the stated deadlines.

Application Available	Deadline	Meeting Date
November 1st	December 1st	January
April 1st	May 1st	June
August 1st	September 1st	November

When a deadline falls on a weekend or a holiday, the proposal must be submitted by 4:00 p.m. the following business day.

Technical Assistance

The staff of the Abington Foundation are available to discuss application procedures. As part of the review process, they often make site visits to requesting organizations. They also reserve the right to contact other funders and professionals in the field regarding the grant applicants under review.

Foundation Management Services 1422 Euclid Avenue, Suite 966 Cleveland, OH 44115-1952

Phone: 216-621-2901 Fax: 216-621-8198

Email: info@fmscleveland.com

To conserve your costs and the environment, please do not send us more than one copy of newsletters, invitations, annual reports or other mailings. We prefer to receive any printed material as a pdf attachment to an e-mail.