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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
TUSCORA PARK HEALTH & WELLNESS FOUNDATION

A Employer identification number
34-1193807

Number and street (or P O box number if mail is not delivered to street address) Room/suite
460 WEST PAIGE AVENUE

B Telephone number (see page 10 of the instructions)
(330) 745-5995

City or town, state, and ZIP code
BARBERTON, OH 44203

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,046,948

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	152,848	152,848		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	67,715			
	b	Gross sales price for all assets on line 6a 2,758,403				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	220,563	152,848		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,500	1,500		
	c	Other professional fees (attach schedule)	57,965	57,965		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	2,200	2,200		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,327	3,327		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	64,992	64,992		0
	25	Contributions, gifts, grants paid	178,709			184,709
	26	**Total expenses and disbursements.** Add lines 24 and 25	243,701	64,992		184,709
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-23,138			
	b	**Net investment income** (if negative, enter -0-)		87,856		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
	Assets			
1	Cash—non-interest-bearing	274	447	447
2	Savings and temporary cash investments	112,797	164,751	164,751
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	599	426	426
10a	Investments—U S and state government obligations (attach schedule)	471,345	436,395	436,395
b	Investments—corporate stock (attach schedule)	3,536,695	3,182,362	3,182,362
c	Investments—corporate bonds (attach schedule)	366,085	262,567	262,567
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,487,795	4,046,948	4,046,948
	Liabilities			
17	Accounts payable and accrued expenses	207		
18	Grants payable	25,000	19,000	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	25,207	19,000	
	Net Assets or Fund Balances			
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	4,462,588	4,027,948	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	4,462,588	4,027,948	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,487,795	4,046,948	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,462,588
2	Enter amount from Part I, line 27a	2	-23,138
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,439,450
5	Decreases not included in line 2 (itemize) ▶	5	411,502
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,027,948

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	153,383	4,058,952	0 037789
2009	119,201	3,642,836	0 032722
2008	285,029	4,186,627	0 068081
2007	229,585	4,679,090	0 049066
2006	199,870	4,335,741	0 046098

2	**Total** of line 1, column (d)	2	0 233756
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046751
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	4,321,640
5	Multiply line 4 by line 3	5	202,041
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	879
7	Add lines 5 and 6	7	202,920
8	Enter qualifying distributions from Part XII, line 4	8	184,709

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,757
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	1,757
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,757
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 1,379		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 1,400		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	2,779
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,022
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 1,022	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW BCFCHARITY ORG/BCF/TUSCORAPARK_TXT HTML

14 The books are in care of ▶BARBERTON COMMUNITY FNDTN Telephone no ▶(330) 745-5995

Located at ▶460 WEST PAIGE AVENUE BARBERTON OH ZIP+4 ▶44203

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☑ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** **No**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 DIRECT GRANTS TO 19 ORGANIZATIONS FOR HEALTH AND WELLNESS PROGRAMS	152,709
2 SCHOLARSHIPS FOR 7 NURSING STUDENTS	32,000
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,248,317
b	Average of monthly cash balances	1b	139,135
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	4,387,452
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,387,452
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	65,812
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,321,640
6	**Minimum investment return.** Enter 5% of line 5	6	216,082

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	216,082
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,757		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,757
3	Distributable amount before adjustments Subtract line 2c from line 1			3	214,325
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	214,325
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	214,325

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	184,709
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	184,709
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	184,709

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				214,325
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			30,541	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 184,709				
a Applied to 2010, but not more than line 2a			30,541	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2011 distributable amount				154,168
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				60,157
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHED STMT
SEE ATTACHED STMT
BARBERTON, OH 44203
(330) 753-4607

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STMT

c Any submission deadlines

SEE ATTACHED STMT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STMT

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				184,709
b *Approved for future payment*				
SUMMIT COUNTY HEALTH DISTRICT 1100 GRAHAM ROAD CIRCLE STOW, OH 44224			MOBILE DENTISTRY FOR CHILDREN	9,000
Total . . . . ▶ **3b**				9,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	152,848	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					67,715
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			25		
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				152,848	67,715

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 220,563

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		No
	(2) Other assets	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
	(4) Reimbursement arrangements	**1b(4)**		No
	(5) Loans or loan guarantees	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-07-17	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature ▶ MARTIN F KOPMEYER CPA	Date 2012-07-27	Check if self-employed ▶ ☐	PTIN
Firm's name ▶ MCMANUS DOSEN & CO		Firm's EIN ▶	
Firm's address ▶ 7251 ENGLE RD STE 406 MIDDLEBURG HEIGHTS, OH 441308404		Phone no (440) 243-3400	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ **Yes** ☑ **No**

Additional Data

Software ID:

Software Version:

EIN: 34-1193807

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMIL VOELZ 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
LAURETTE BRADNICK 460 WEST PAIGE AVE BARBERTON, OH 44203	SECRETARY 0 50	0	0	0
WILLARD RODERICK 460 WEST PAIGE AVE BARBERTON, OH 44203	CHAIRMAN 2 00	0	0	0
KATHY JOBE 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
DUANE ISHAM 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
MICHAEL MOLDVAY 460 WEST PAIGE AVE BARBERTON, OH 44203	TREASURER 2 00	0	0	0
PATRICK ROBERTS 460 WEST PAIGE AVE BARBERTON, OH 44203	VICE CHAIRMA 1 00	0	0	0
AARON LEPP 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
PATRICK MCGRATH 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
LEONARD FOSTER 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
MICHAEL FRANK 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
LAWRENCE G LAUTER 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
LUCY MAJORKIEWICZ 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
DANIEL G WARDER 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
JOHN HALL 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
JIM STONKUS 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0
PAT TAYLOR 460 WEST PAIGE AVE BARBERTON, OH 44203	TRUSTEE 0 50	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRANT REFUNDGRANT REFUND VARIOUS,OH 44203			VARIOUS	-2,376
ACCESS230 WEST MARKET STREET AKRON,OH 44303			ACCESS HEALTH CARE INITIATIVE FOR HO	15,000
AKRON ROTARY CAMP4460 REX LAKE DRIVE AKRON,OH 44319			CAPITAL CAMPAIGN	25,000
AKRON-CANTON REGIONAL FOODBANK350 OPPORTUNITY PARKWAY AKRON,OH 44307			EQUIPMENT SUPPORT	9,345
ALLIANCE FOR HEALTHY YOUTH 1815 WEST MARKET STREET AKRON,OH 44313			HEALTHY YOUTH PROJECT	5,000
BARBERTON AREA COMMUNITY MINISTRIESBARBERTON BARBERTON,OH 44203			FEED 44203	7,000
BARBERTON HEAD START666 BRADY AVENUE BARBERTON,OH 44203			HEAD START HEALTH AND WELLNESS CLINI	4,240
BARBERTON PARKS AND RECREATION500 HOPOCAN AVENUE BARBERTON,OH 44203			ACTIVE ADULTS LIVING WELL	6,000
BARBERTON PARKS AND RECREATION500 HOPOCAN AVENUE BARBERTON,OH 44203			YOUTH ADVENTURE CAMP	2,500
BARBERTON PARKS AND RECREATION500 HOPOCAN AVENUE BARBERTON,OH 44203			GREYNOLD'S AFTER SCHOOL FITNESS AND	5,000
BEACON JOURNAL CHARITY FUND 333 SOUTH MAIN STREET SU AKRON,OH 44308			ORTHODONTIC TREATMENT FOR SUMMIT COU	7,500
BLICK CLINIC640 WEST MARKET STREET AKRON,OH 44303			HEALTH AND WELLNESS PROGRAM	5,000
CATHOLIC CHARITIES COMMUNITY SERVIC812 BIRUTA STREET AKRON,OH 44307			SUMFUN DAY CAMP	7,500
COMMUNITY LEGAL AID SERVICES 50 SOUTH MAIN SUITE 800 AKRON,OH 44308			HEALTH, EDUCATION, ADVOCACY AND LAW	5,000
COMMUNITY PREGNANCY CENTER 1058 WOOSTER ROAD BARBERTON,OH 44203			SAFETY FIRST	5,000
EVANT INC2251 FRONT STREET SUITE CUYAHOGA FALLS,OH 44221			WHEELCHAIR ACCESSIBLE VEHICLE	15,000
MENTAL HEALTH AMERICA OF SUMMIT COU20 OLIVE STREET AKRON,OH 44310			ADOLESCENT SUICIDE PREVENTION PROGRA	3,000
MOBILE MEALS1063 SOUTH BROADWAY STREE AKRON,OH 44311			MEALS AND SUPPLEMENTS FOR BARBERTON	3,000
VICTORY GALLOP1745 NORTH HAMETOWN AKRON,OH 44333			THERAPEUTIC HORSEBACK RIDING PROGRAM	10,000
KENT STATE UNIVERSITY - 1 APSATAROVPO BOX 5190 KENT,OH 44242			NURSING SCHOLARSHIPS	6,000
THE UNIVERSITY OF AKRON - 3 KENT PPO BOX 2260 AKRON,OH 44309			NURSING SCHOLARSHIPS	12,500
MALONE UNIVERSITY - 1 - DANZY 2600 CLEVELAND AVENUE NW CANTON,OH 44709			NURSING SCHOLARSHIPS	6,000
WALSH UNIVERSITY - 2 -CONWAY KLEIN2020 EAST MAPLE STREET NORTH CANTON,OH 44720			NURSING SCHOLARSHIPS	7,500
WEAVER INDUSTRIES520 SOUTH MAIN STREET SU AKRON,OH 44311			HEALTH, EDUCATION, ADVOCACY AND LAW	15,000
Total . . . . ▶ **3a**				184,709

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
b *Approved for future payment*				
SUMMIT COUNTY HEALTH DISTRICT1100 GRAHAM ROAD CIRCLE STOW, OH 44224			MOBILE DENTISTRY FOR CHILDREN	9,000
Total . . . . ▶ **3b**				9,000

TY 2011 Accounting Fees Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,500	1,500		

TY 2011 Compensation Explanation

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Person Name	Explanation
EMIL VOELZ	
LAURETTE BRADNICK	
WILLARD RODERICK	
KATHY JOBE	
DUANE ISHAM	
MICHAEL MOLDVAY	
PATRICK ROBERTS	
AARON LEPP	
PATRICK MCGRATH	
LEONARD FOSTER	
MICHAEL FRANK	
LAWRENCE G LAUTER	
LUCY MAJORKIEWICZ	
DANIEL G WARDER	
JOHN HALL	
JIM STONKUS	
PAT TAYLOR	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Gain/Loss from Sale of Other Assets Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ARTIO INTERNATIONAL EQUITY I	2010-12	PURCHASE	2011-12		8,456	10,494			-2,038	
FEDERATED INV PRIME OBL FD 396 SS	2010-11	PURCHASE	2011-01		996	996				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-04		837	837				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-11		767	767				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		30,000	30,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-12		438,980	438,980				
ARTIO INTERNATIONAL EQUITY I	2003-11	PURCHASE	2011-12		251,999	256,075			-4,076	
ARTIO INTERNATIONAL EQUITY I	2003-12	PURCHASE	2011-12		3,196	3,513			-317	
ARTIO INTERNATIONAL EQUITY I	2004-12	PURCHASE	2011-12		8,371	11,073			-2,702	
ARTIO INTERNATIONAL EQUITY I	2005-12	PURCHASE	2011-12		11,995	18,114			-6,119	
ARTIO INTERNATIONAL EQUITY I	2006-12	PURCHASE	2011-12		3,027	5,393			-2,366	
ARTIO INTERNATIONAL EQUITY I	2008-12	PURCHASE	2011-12		106,352	100,000			6,352	
ARTIO INTERNATIONAL EQUITY I	2008-12	PURCHASE	2011-12		10,498	10,581			-83	
ARTIO INTERNATIONAL EQUITY I	2009-12	PURCHASE	2011-12		35,095	41,369			-6,274	
FMI FOCUS FUND	2004-11	PURCHASE	2011-12		30,000	35,874			-5,874	
AMERICAN EXPRESS CO	2010-10	PURCHASE	2011-02		6,530	5,704			826	
BAKER HUGHES INC	2010-10	PURCHASE	2011-04		10,952	6,937			4,015	
CAPELLA EDUCATION CO	2011-02	PURCHASE	2011-08		2,314	4,075			-1,761	
CAPELLA EDUCATION CO	2011-05	PURCHASE	2011-08		661	959			-298	
CERNER CORP	2010-11	PURCHASE	2011-06		11,711	8,719			2,992	
CERNER CORP	2010-11	PURCHASE	2011-09		5,368	3,488			1,880	
CHARLES SCHWAB CORP	2010-08	PURCHASE	2011-01		16,647	13,646			3,001	
COCA COLA CO	2011-07	PURCHASE	2011-10		3,300	3,386			-86	
DEVRY INC	2011-03	PURCHASE	2011-08		3,547	4,213			-666	
DISCOVER FINL SVCS	2011-06	PURCHASE	2011-10		5,169	5,770			-601	
EAGLE MATERIALS INC	2010-10	PURCHASE	2011-08		6,880	8,538			-1,658	
EMC CORP/MASS	2011-02	PURCHASE	2011-06		2,993	2,898			95	
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-01		14,135	14,135				
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-01		7,506	7,506				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-01		19,509	19,509				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-02		3,570	3,570				
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-02		3,056	3,056				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		16,115	16,115				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		3,965	3,965				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		11,427	11,427				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		6,727	6,727				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		6,131	6,131				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-02		2,898	2,898				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-03		314	314				
FEDERATED INV PRIME OBL FD 396 SS	2011-01	PURCHASE	2011-03		9,161	9,161				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-03		11,204	11,204				
FEDERATED INV PRIME OBL FD 396 SS	2011-02	PURCHASE	2011-03		4,213	4,213				
FEDERATED INV PRIME OBL FD 396 SS	2011-02	PURCHASE	2011-04		6,227	6,227				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-04		16,953	16,953				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-04		4,871	4,871				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-04		18,707	18,707				
FEDERATED INV PRIME OBL FD 396 SS	2011-04	PURCHASE	2011-05		199	199				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-05		11,061	11,061				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-05		4,935	4,935				
FEDERATED INV PRIME OBL FD 396 SS	2011-04	PURCHASE	2011-05		3,971	3,971				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-05		18,728	18,728				
FEDERATED INV PRIME OBL FD 396 SS	2011-04	PURCHASE	2011-05		1,224	1,224				
FEDERATED INV PRIME OBL FD 396 SS	2011-04	PURCHASE	2011-06		979	979				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-06		9,649	9,649				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-06		17,085	17,085				
FEDERATED INV PRIME OBL FD 396 SS	2011-05	PURCHASE	2011-06		2,387	2,387				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-06		80,000	80,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-06		5,325	5,325				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-06		9,592	9,592				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-06		2,072	2,072				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		4,278	4,278				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		10,573	10,573				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		9,684	9,684				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-07		10,346	10,346				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		5,811	5,811				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		4,681	4,681				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-07		1,426	1,426				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-08		304	304				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-08		7,655	7,655				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-08		5,518	5,518				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-08		4,947	4,947				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-08		27,231	27,231				
FEDERATED INV PRIME OBL FD 396 SS	2011-07	PURCHASE	2011-08		2,136	2,136				
FEDERATED INV PRIME OBL FD 396 SS	2011-07	PURCHASE	2011-08		2,534	2,534				
FEDERATED INV PRIME OBL FD 396 SS	2011-07	PURCHASE	2011-08		100	100				
FEDERATED INV PRIME OBL FD 396 SS	2011-07	PURCHASE	2011-08		564	564				
FEDERATED INV PRIME OBL FD 396 SS	2011-07	PURCHASE	2011-08		6,824	6,824				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-08		2,733	2,733				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-08		4,682	4,682				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-08		2,863	2,863				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-08		5,027	5,027				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-09		3,601	3,601				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-09		4,502	4,502				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-09		7,597	7,597				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-09		4,621	4,621				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-09		5,619	5,619				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-10		50	50				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-10		3,680	3,680				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-11		3,124	3,124				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-11		1,580	1,580				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-11		3,410	3,410				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-11		2,296	2,296				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-11		7,687	7,687				
FEDERATED INV PRIME OBL FD 396 SS	2011-09	PURCHASE	2011-11		3,774	3,774				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-11		21,495	21,495				
FEDERATED INV PRIME OBL FD 396 SS	2011-10	PURCHASE	2011-11		1,392	1,392				
FEDERATED INV PRIME OBL FD 396 SS	2011-10	PURCHASE	2011-12		6,660	6,660				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-12		43,261	43,261				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		1,526	1,526				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		1,605	1,605				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		3,895	3,895				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		9,588	9,588				
GENERAL MLS INC	2011-02	PURCHASE	2011-06		3,420	3,214			206	
GENERAL MLS INC	2011-02	PURCHASE	2011-10		8,974	8,213			761	
HOME DEPOT INC	2010-07	PURCHASE	2011-02		6,441	4,821			1,620	
JUNIPER NETWORKS INC	2011-04	PURCHASE	2011-04		6,264	6,227			37	
KOHLS CORP	2010-07	PURCHASE	2011-04		4,795	4,306			489	
KOHLS CORP	2011-01	PURCHASE	2011-04		3,197	3,056			141	
KRAFT FOODS INC-A	2011-01	PURCHASE	2011-06		2,733	2,535			198	
KRAFT FOODS INC-A	2011-01	PURCHASE	2011-12		4,111	3,485			626	
KRAFT FOODS INC-A	2011-08	PURCHASE	2011-12		3,363	3,115			248	
KROGER CO	2011-02	PURCHASE	2011-06		2,808	2,801			7	
KROGER CO	2011-02	PURCHASE	2011-06		2,921	2,801			120	
MANPOWER INC	2010-08	PURCHASE	2011-06		3,739	3,047			692	
MARTIN MARIETTA MATLS INC	2010-04	PURCHASE	2011-01		4,199	4,272			-73	
MARTIN MARIETTA MATLS INC	2010-08	PURCHASE	2011-01		840	845			-5	
MARTIN MARIETTA MATLS INC	2010-10	PURCHASE	2011-08		1,271	1,608			-337	
MASTERCARD INC-A	2010-10	PURCHASE	2011-06		2,749	2,438			311	
MASTERCARD INC-A	2011-06	PURCHASE	2011-10		6,587	5,556			1,031	
NEWS CORP INC-A	2011-04	PURCHASE	2011-06		1,344	1,344				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NEWS CORP INC-A	2011-04	PURCHASE	2011-09		11,031	11,528			-497	
NORFOLK SOUTHN CORP	2011-02	PURCHASE	2011-06		4,296	3,867			429	
NORTHERN TR CORP	2011-05	PURCHASE	2011-07		6,668	7,422			-754	
OWENS ILL INC	2011-01	PURCHASE	2011-06		6,027	7,506			-1,479	
PALL CORP	2011-08	PURCHASE	2011-11		6,873	6,173			700	
PEPSICO INC	2010-07	PURCHASE	2011-06		17,944	16,228			1,716	
QUALITY SYSTEMS INC	2011-08	PURCHASE	2011-09		1,908	1,568			340	
SAFEWAY INC	2011-02	PURCHASE	2011-08		5,971	7,370			-1,399	
SHAW GROUP INC	2011-03	PURCHASE	2011-06		9,895	11,204			-1,309	
SPIRIT AEROSYSTEMS HOLD-CL A	2011-02	PURCHASE	2011-08		8,088	12,757			-4,669	
STRAYER EDUCATION INC	2011-05	PURCHASE	2011-06		1,349	1,224			125	
STRAYER EDUCATION INC	2011-01	PURCHASE	2011-08		3,113	3,570			-457	
SUCCESSFACTORS INC	2011-09	PURCHASE	2011-12		9,516	5,619			3,897	
TIME WARNER INC	2010-10	PURCHASE	2011-06		2,445	2,239			206	
UNITED THERAPEUTICS CORP DEL	2010-11	PURCHASE	2011-06		3,245	3,608			-363	
UNITED THERAPEUTICS CORP DEL	2011-06	PURCHASE	2011-06		2,163	2,387			-224	
VISA INC	2010-10	PURCHASE	2011-06		4,783	4,586			197	
VISA INC	2011-06	PURCHASE	2011-10		5,546	4,503			1,043	
VULCAN MATERIALS CO	2010-09	PURCHASE	2011-01		1,216	1,098			118	
VULCAN MATERIALS CO	2010-09	PURCHASE	2011-08		3,335	4,026			-691	
VULCAN MATERIALS CO	2011-06	PURCHASE	2011-08		4,244	5,441			-1,197	
WALGREEN CO	2010-10	PURCHASE	2011-01		13,765	11,247			2,518	
WASTE MANAGEMENT INTERNATIONAL	2010-11	PURCHASE	2011-04		5,295	5,032			263	
WEATHERFORD INTNTL LTD	2011-03	PURCHASE	2011-04		4,354	4,261			93	
WESTERN UNION-WI	2011-07	PURCHASE	2011-08		170	203			-33	
AMERICAN EXPRESS CO	2009-05	PURCHASE	2011-02		933	477			456	
AMERICAN EXPRESS CO	2008-12	PURCHASE	2011-05		1,978	820			1,158	
AMERICAN EXPRESS CO	2009-05	PURCHASE	2011-05		7,418	3,575			3,843	
AUTOMATIC DATA PROCESSING INC	2006-07	PURCHASE	2011-05		9,254	6,672			2,582	
AUTOMATIC DATA PROCESSING INC	2009-03	PURCHASE	2011-05		10,343	6,858			3,485	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AUTOMATIC DATA PROCESSING INC	2009-05	PURCHASE	2011-05		3,811	2,460			1,351	
BAKER HUGHES INC	2009-08	PURCHASE	2011-04		730	364			366	
BAKER HUGHES INC	2009-08	PURCHASE	2011-06		3,658	1,822			1,836	
BANK OF NEW YORK MELLON CORP	2009-09	PURCHASE	2011-06		12,230	15,599			-3,369	
BANK OF NEW YORK MELLON CORP	2010-03	PURCHASE	2011-06		4,403	5,370			-967	
BOEING CO	2009-12	PURCHASE	2011-08		13,177	12,603			574	
BOEING CO	2010-05	PURCHASE	2011-08		1,719	1,904			-185	
BOSTON SCIENTIFIC CORP	2010-04	PURCHASE	2011-06		3,468	3,468				
BOSTON SCIENTIFIC CORP	2010-04	PURCHASE	2011-12		2,600	3,781			-1,181	
CERNER CORP	2010-06	PURCHASE	2011-09		3,355	1,911			1,444	
CERNER CORP	2010-06	PURCHASE	2011-10		9,597	5,732			3,865	
CHARLES SCHWAB CORP	2010-08	PURCHASE	2011-11		1,638	2,201			-563	
CHARLES SCHWAB CORP	2010-09	PURCHASE	2011-11		2,075	2,623			-548	
CHARLES SCHWAB CORP	2010-09	PURCHASE	2011-11		4,150	5,404			-1,254	
DICK'S SPORTING GOODS INC	2009-01	PURCHASE	2011-06		2,563	1,032			1,531	
DISCOVERY COMMUNICATIONS CL A	2010-05	PURCHASE	2011-06		2,078	1,938			140	
FEDEX CORPORATION	2008-06	PURCHASE	2011-10		4,205	3,878			327	
FEDEX CORPORATION	2010-06	PURCHASE	2011-10		3,364	3,050			314	
GEN-PROBE INC	2009-11	PURCHASE	2011-01		6,930	4,613			2,317	
GEN-PROBE INC	2010-01	PURCHASE	2011-01		10,710	7,315			3,395	
GEN-PROBE INC	2009-11	PURCHASE	2011-04		5,550	3,355			2,195	
GEN-PROBE INC	2009-11	PURCHASE	2011-06		2,200	1,258			942	
GENERAL MLS INC	2009-04	PURCHASE	2011-10		10,145	6,640			3,505	
HEINZ H J CO	2009-08	PURCHASE	2011-06		2,660	1,917			743	
HESS CORPORATION	2009-06	PURCHASE	2011-04		9,326	6,338			2,988	
HOME DEPOT INC	2007-12	PURCHASE	2011-02		4,926	3,474			1,452	
HOME DEPOT INC	2008-03	PURCHASE	2011-02		5,305	3,726			1,579	
JUNIPER NETWORKS INC	2006-01	PURCHASE	2011-04		2,740	1,271			1,469	
JUNIPER NETWORKS INC	2010-01	PURCHASE	2011-04		1,566	1,000			566	
JUNIPER NETWORKS INC	2006-01	PURCHASE	2011-06		8,543	4,629			3,914	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
KELLOGG CO	2009-04	PURCHASE	2011-06		6,032	4,345			1,687	
KELLOGG CO	2009-04	PURCHASE	2011-06		2,742	1,998			744	
KOHLS CORP	2009-02	PURCHASE	2011-04		2,131	1,428			703	
KOHLS CORP	2009-05	PURCHASE	2011-04		3,730	3,067			663	
KOHLS CORP	2010-01	PURCHASE	2011-04		1,598	1,545			53	
KOHLS CORP	2009-02	PURCHASE	2011-06		7,284	4,996			2,288	
KROGER CO	2009-12	PURCHASE	2011-06		3,895	3,572			323	
MANPOWER INC	2010-05	PURCHASE	2011-06		7,479	6,565			914	
MARTIN MARIETTA MATLS INC	2010-08	PURCHASE	2011-08		2,543	3,382			-839	
MASTERCARD INC-A	2010-10	PURCHASE	2011-10		3,293	2,438			855	
MONSANTO CO NEW	2009-09	PURCHASE	2011-02		9,735	10,092			-357	
MONSANTO CO NEW	2009-09	PURCHASE	2011-06		1,353	1,553			-200	
MONSANTO CO NEW	2010-03	PURCHASE	2011-06		2,029	2,136			-107	
NORDSTROM INC	2009-01	PURCHASE	2011-08		14,299	4,876			9,423	
NORFOLK SOUTHN CORP	2010-07	PURCHASE	2011-11		1,457	1,044			413	
NORFOLK SOUTHN CORP	2010-07	PURCHASE	2011-11		6,558	4,822			1,736	
NORTHERN TR CORP	2009-05	PURCHASE	2011-06		470	521			-51	
NORTHERN TR CORP	2009-06	PURCHASE	2011-06		940	1,145			-205	
NORTHERN TR CORP	2009-05	PURCHASE	2011-07		8,001	9,374			-1,373	
OWENS ILL INC	2010-05	PURCHASE	2011-06		1,005	1,212			-207	
PALL CORP	2009-10	PURCHASE	2011-06		1,612	952			660	
PALL CORP	2009-10	PURCHASE	2011-11		491	317			174	
QUALCOMM INC	2010-05	PURCHASE	2011-06		7,931	5,011			2,920	
SAFEWAY INC	2009-12	PURCHASE	2011-06		2,223	2,248			-25	
SAFEWAY INC	2009-12	PURCHASE	2011-06		6,313	6,296			17	
SAFEWAY INC	2009-12	PURCHASE	2011-08		4,162	5,171			-1,009	
SHERWIN WILLIAMS CO	2009-04	PURCHASE	2011-02		17,015	11,174			5,841	
THERMO FISHER SCIENTIFIC INC	2008-12	PURCHASE	2011-01		14,693	8,809			5,884	
UNITED PARCEL SERVICE-CLASS B	2007-03	PURCHASE	2011-06		3,501	3,489			12	
UNITED PARCEL SERVICE-CLASS B	2006-07	PURCHASE	2011-11		5,617	5,480			137	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
UNITED PARCEL SERVICE-CLASS B	2007-03	PURCHASE	2011-11		6,319	6,280			39	
VISA INC	2010-10	PURCHASE	2011-10		5,546	4,586			960	
WASHINGTON POST CO CL B	2010-04	PURCHASE	2011-07		8,320	8,896			-576	
WASTE MANAGEMENT INTERNATIONAL	2009-10	PURCHASE	2011-04		3,782	3,143			639	
WASTE MANAGEMENT INTERNATIONAL	2009-10	PURCHASE	2011-08		9,515	10,686			-1,171	
WEATHERFORD INTNTL LTD	2008-10	PURCHASE	2011-04		3,919	4,307			-388	
WESTERN UNION-WI	2010-02	PURCHASE	2011-06		2,621	2,239			382	
WESTERN UNION-WI	2010-02	PURCHASE	2011-08		4,594	4,651			-57	
WESTERN UNION-WI	2010-02	PURCHASE	2011-08		13,031	13,953			-922	
WESTERN UNION-WI	2010-02	PURCHASE	2011-08		1,448	1,470			-22	
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-01		294	294				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-01		24,774	24,774				
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-01		4,500	4,500				
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-01		19,500	19,500				
FEDERATED INV PRIME OBL FD 396 SS	2010-12	PURCHASE	2011-02		289	289				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-02		21,000	21,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-02	PURCHASE	2011-03		4,300	4,300				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-03		15,000	15,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-04		2,000	2,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-05		279	279				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-05		800	800				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-06		282	282				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-07		292	292				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-07		21,000	21,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-05	PURCHASE	2011-08		30,000	30,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-05	PURCHASE	2011-08		100	100				
FEDERATED INV PRIME OBL FD 396 SS	2011-05	PURCHASE	2011-08		2,000	2,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-05	PURCHASE	2011-09		5,000	5,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-09		25,000	25,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-06	PURCHASE	2011-09		5,000	5,000				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-10		75,029	75,029				
FEDERATED INV PRIME OBL FD 396 SS	2011-08	PURCHASE	2011-11		274	274				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-11		2,000	2,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-09	PURCHASE	2011-12		274	274				
FEDERATED INV PRIME OBL FD 396 SS	2011-03	PURCHASE	2011-12		37,000	37,000				
FEDERATED INV PRIME OBL FD 396 SS	2011-12	PURCHASE	2011-12		5,000	5,000				
FNMA 2 050% 12/30/15	2011-01	PURCHASE	2011-06		25,000	25,000				
ABBOTT LABS 5 600% 5/15/11	2006-06	PURCHASE	2011-05		50,000	50,321			-321	
FHLB 3 875% 12/14/18	2009-01	PURCHASE	2011-12		55,713	49,900			5,813	
GEN ELEC CAP CRP MTN 4 375% 11/21/11	2005-06	PURCHASE	2011-11		25,000	25,170			-170	
U S TREASURY NOTES 4 000% 11/15/12	2005-01	PURCHASE	2011-02		21,052	19,877			1,175	
U S TREASURY NOTES 4 250% 11/15/17	2007-12	PURCHASE	2011-03		16,326	15,191			1,135	
U S TREASURY NOTES 4 875% 7/31/11	2006-11	PURCHASE	2011-07		25,000	25,431			-431	
VERIZON NEW ENGLAND 4 750% 10/01/13	2008-02	PURCHASE	2011-12		26,337	24,938			1,399	

TY 2011 Investments Corporate Bonds Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	262,567	262,567

TY 2011 Investments Corporate Stock Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	2,642,342	2,642,342
SEE ATTACHED	540,020	540,020

TY 2011 Other Decreases Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Description	Amount
CURRENT YEAR UNREALIZED LOSS ON INVESTMENTS	411,502

TY 2011 Other Expenses Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	2,780	2,780		
POSTAGE AND DELIVERY	22	22		
BANK AND CREDIT CARD FEES	27	27		
OFFICE SUPPLIES	146	146		
PRINTING	22	22		
PROMOTION	330	330		

TY 2011 Other Professional Fees Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT AND CUSTODIAL FEES	24,307	24,307		
MANAGEMENT FEES	33,658	33,658		

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TY 2011 Taxes Schedule

Name: TUSCORA PARK HEALTH & WELLNESS FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FORM 990	2,000	2,000		
STATE OF OHIO	200	200		

SUMMARY OF ASSETS SCHEDULE
AS OF 12/31/11
TUSCORA PARK HEALTH/WELLNESS CONSLD

DESCRIPTION	COST	PERCENT OF COST	MARKET VALUE	PERCENT OF MARKET	YIELD ON MARKET	EST ANNUAL INCOME
CASH EQUIVALENTS	164,751 22	4 12	164,751 22	4 07	0 01	16 42
EQUITIES	2,615,083 87	65 37	2,642,342 21	65 31	2 03	53,584 94
FIXED INCOME	1,220,427 33	30 51	1,238,982 29	A 30 62	11 71	145,052 20
TOTAL ASSETS	4,000,262 42	100 00	4,046,075 72	100 00	4 91	198,653 56

US Tres / Gov't	436,395	Sum 1
Bonds	262,567	2
Fixed Income Mutual Funds	540,020	3
Total	1,238,982	A

TUSCORA PARK HEALTH/WELLNESS CONSLD

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
	MONEY MARKET FUNDS					
63,372 7400	FEDERATED INV PRIME OBL FD #396 SS CUSIP 60934N708 10751-00	63,372 74	63,372 74	1 000	1 57	0 01
26,872 2700	FEDERATED INV PRIME OBL FD #396 SS CUSIP 60934N708 10751-04	26,872 27	26,872 27	1 000	0 67	0 01
74,506 2100	FEDERATED INV PRIME OBL FD #396 SS CUSIP 60934N708 10934-00	74,506 21	74,506 21	1 000	1 84	0 01
	TOTAL MONEY MARKET FUNDS	164,751 22	164,751 22		4 07	0 01
	U S TREASURY OBLIGATIONS					
65,000 0000	U S TREASURY NOTES 4 000% 11/15/12 CUSIP 912828AP5 10934-00	64,598 83	67,165 80	103 3320	1 66	3 87
50,000 0000	U S TREASURY NOTES 1 375% 3/15/13 CUSIP 912828MT4 10934-00	49,890 62	50,713 00	101 4260	1 25	1 36
25,000 0000	U S TREASURY NOTES 4 250% 8/15/13 CUSIP 912828BH2 10934-00	24,156 25	26,615 25	106 4610	0 66	3 99
50,000 0000	U S TREASURY NOTES 4 250% 11/15/14 CUSIP 912828DC1 10934-00	49,914 06	55,515 50	111 0310	1 37	3 83
35,000 0000	U S TREASURY NOTES 4 250% 11/15/17 CUSIP 912828HH6 10934-00	35,445 15	41,340 95	118 1170	1 02	3 60
75,000 0000	U S TREASURY NOTES 2 125% 8/15/21 CUSIP 912828RC6 10934-00	75,300 00	76,922 25	102 5630	1 90	2 07
	TOTAL U S TREASURY OBLIGATIONS	299,304 91	318,27[illegible] $\boxed{1}$ 5		7 87	3 00
	U S GOVERNMENT AGENCIES					
25,000 0000	FFCB 4 800% 11/05/15 CUSIP 31331VMV5 10934-00	24,870 00	28,684 00	114 7360	0 71	4 18

TUSCORA PARK HEALTH/WELLNESS CONSLD

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
75,000 0000	FHLMC 5 500% 7/18/16 CUSIP 3137EAAG4 10934-00	76,312 50	89,438 25	119 2510	2 21	4 61
	TOTAL U S GOVERNMENT AGENCIES	101,182 50	118,122 $\boxed{1}$ 5		2 92	4 51
	CORPORATE & FOREIGN BONDS					
50,000 0000	BERKSHIRE HATHAWAY 4 750% 5/15/12 CUSIP 084670AS7 10934-00	50,475 00	50,695 00	101 3900	1 25	4 69
25,000 0000	MIDAMERICAN ENER MTN 5 125% 1/15/13 CUSIP 595620AC9 10934-00	24,682 50	26,067 50	104 2700	0 65	4 92
25,000 0000	SOUTHERN PWR CO 4 875% 7/15/15 CUSIP 843646AF7 10934-00	24,918 50	27,359 50	109 4380	0 68	4 46
25,000 0000	MORGAN STANLEY 5 375% 10/15/15 CUSIP 61746SBR9 10934-00	25,119 50	24,428 25	97 7130	0 60	5 50
50,000 0000	HEWLETT-PACKARD CO 5 400% 3/01/17 CUSIP 428236AM5 10934-00	50,645 00	55,145 00	110 2900	1 36	4 90
25,000 0000	NATL RURAL UTILS 5 450% 4/10/17 CUSIP 637432HT5 10934-00	25,223 00	28,368 75	113 4750	0 70	4 80
19,000 0000	SHELL INTL FIN 4 300% 9/22/19 CUSIP 822582AJ1 10934-00	18,876 50	22,046 65	116 0350	0 55	3 71
25,000 0000	BOEING CAP CORP 4 700% 10/27/19 CUSIP 097014AL8 10934-00	25,829 00	28,456 75	113 8270	0 70	4 13
	TOTAL CORPORATE & FOREIGN BONDS	245,769 00	262,56 $\boxed{2}$ 0		6 49	4 68
	COMMON EQUITY SECURITIES					
	MATERIALS					
490 0000	MONSANTO CO NEW CUSIP 61166W101 10751-04	28,789 63	34,334 30	70 07	0 85	1 71

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
450 0000	OWENS ILL INC CUSIP 690768403 10751-04	13,631 45	8,721 00	19 38	0 22	0 00
	TOTAL MATERIALS	42,421 08	43,055 30		1 07	1 37
	CONSUMER DISCRETIONARY					
90 0000	AMAZON COM INC CUSIP 023135106 10751-04	18,267 20	15,579 00	173 10	0 39	0 00
310 0000	AMC NETWORKS-A CUSIP 00164V103 10751-04	11,826 79	11,649 80	37 58	0 29	0 00
830 0000	CARNIVAL CORP CUSIP 143658300 10751-04	20,551 96	27,091 20	32 64	0 67	3 06
470 0000	D R HORTON INC CUSIP 23331A109 10751-04	5,518 19	5,926 70	12 61	0 15	1 19
320 0000	DICK'S SPORTING GOODS INC CUSIP 253393102 10751-04	4,716 45	11,801 60	36 88	0 29	1 36
360 0000	DIRECTV-CL A CUSIP 25490A101 10751-04	16,845 98	15,393 60	42 76	0 38	0 00
380 0000	DISCOVERY COMMUNICATIONS CL A CUSIP 25470F104 10751-04	14,728 19	15,568 60	40 97	0 39	0 00
920 0000	DISNEY WALT CO NEW CUSIP 254687106 10751-04	24,433 86	34,500 00	37 50	0 85	1 60
300 0000	LENNAR CORP-CL A CUSIP 526057104 10751-04	5,416 72	5,895 00	19 65	0 15	0 82
830 0000	NEWS CORP INC-A CUSIP 65248E104 10751-04	13,672 94	14,807 20	17 84	0 37	1 07
10 0000	NVR INC COM CUSIP 62944T105 10751-04	6,329 79	6,860 00	686 00	0 17	0 00
800 0000	TIME WARNER INC CUSIP 887317303 10751-04	24,664 46	28,912 00	36 14	0 72	2 60

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
270 0000	TOLL BROS INC CUSIP 889478103 10751-04	5,608 44	5,513 40	20 42	0 14	0 00
30 0000	WASHINGTON POST CO CL B CUSIP 939640108 10751-04	11,971 08	11,304 30	376 81	0 28	2 50
	TOTAL CONSUMER DISCRETIONARY	184,552 05	210,802 40		5 21	1 35
	CONSUMER STAPLES					
580 0000	ALLSCRIPTS HEALTHCARE SOLUTIONS INC CUSIP 01988P108 10751-04	9,231 47	10,985 20	18 94	0 27	0 00
410 0000	COCA COLA CO CUSIP 191216100 10751-04	22,557 36	28,687 70	69 97	0 71	2 69
220 0000	HEINZ H J CO CUSIP 423074103 10751-04	8,436 43	11,888 80	54 04	0 29	3 55
440 0000	KRAFT FOODS INC-A CUSIP 50075N104 10751-04	13,853 74	16,438 40	37 36	0 41	3 11
710 0000	KROGER CO CUSIP 501044101 10751-04	16,027 23	17,196 20	24 22	0 43	1 90
	TOTAL CONSUMER STAPLES	70,106 23	85,196 30		2 11	2 38
	HEALTH CARE					
1,180 0000	ALERE INC CUSIP 01449J105 10751-04	37,809 50	27,246 20	23 09	0 67	0 00
360 0000	BECTON DICKINSON CUSIP 075887109 10751-04	25,118 23	26,899 20	74 72	0 67	2 41
500 0000	BIOMARIN PHARMACEUTICAL INC CUSIP 09061G101 10751-04	13,902 38	17,190 00	34 38	0 43	0 00
2,890 0000	BOSTON SCIENTIFIC CORP CUSIP 101137107 10751-04	20,494 93	15,432 60	5 34	0 38	0 00

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
140 0000	GEN-PROBE INC CUSIP 36866T103 10751-04	5,871 26	8,276 80	59 12	0 21	0 00
310 0000	VOLCANO CORP CUSIP 928645100 10751-04	9,046 77	7,374 90	23 79	0 18	0 00
	TOTAL HEALTH CARE	112,243 07	102,419 70		2 53	0 63
	ENERGY					
570 0000	BAKER HUGHES INC CUSIP 057224107 10751-04	21,911 42	27,724 80	48 64	0 69	1 23
460 0000	HESS CORPORATION CUSIP 42809H107 10751-04	26,376 19	26,128 00	56 80	0 65	0 71
1,140 0000	WEATHERFORD INTNTL LTD CUSIP H27013103 10751-04	14,430 54	16,689 60	14 64	0 41	0 00
	TOTAL ENERGY	62,718 15	70,542 40		1 74	0 75
	FINANCIALS					
50 0000	ALEXANDRIA REAL ESTATE EQUITIES INC CUSIP 015271109 10751-04	3,262 98	3,448 50	68 97	0 09	2 84
260 0000	AMERICAN EXPRESS CO CUSIP 025816109 10751-04	4,836 63	12,264 20	47 17	0 30	1 53
620 0000	BANK OF NEW YORK MELLON CORP CUSIP 064058100 10751-04	16,851 23	12,344 20	19 91	0 31	2 61
180 0000	BIOMED REALTY TRUST INC CUSIP 09063H107 10751-04	3,247 89	3,254 40	18 08	0 08	4 43
1,830 0000	CHARLES SCHWAB CORP CUSIP 808513105 10751-04	23,862 57	20,605 80	11 26	0 51	2 13
50 0000	DIGITAL REALTY CUSIP 253868103 10751-04	3,137 94	3,333 50	66 67	0 08	4 08

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
570 0000	DISCOVER FINL SVCS CUSIP 254709108 10751-04	14,520 09	13,680 00	24 00	0 34	1 67
60 0000	MASTERCARD INC-A CUSIP 57636Q104 10751-04	13,024 99	22,369 20	372 82	0 55	0 16
340 0000	MOODYS CORP CUSIP 615369105 10751-04	12,595 91	11,451 20	33 68	0 28	1 90
410 0000	STATE STREET CORP CUSIP 857477103 10751-04	19,509 40	16,527 10	40 31	0 41	1 79
	TOTAL FINANCIALS	114,849 63	119,278 10		2 95	1 76
	INDUSTRIALS					
220 0000	AMPHENOL CORP CUSIP 032095101 10751-04	10,524 68	9,985 80	45 39	0 25	0 13
480 0000	CERNER CORP CUSIP 156782104 10751-04	16,115 79	29,400 00	61 25	0 73	0 00
140 0000	COOPER INDUSTRIES PLC CUSIP G24140108 10751-04	7,733 60	7,581 00	54 15	0 19	2 14
130 0000	FEDEX CORPORATION CUSIP 31428X106 10751-04	7,616 79	10,856 30	83 51	0 27	0 62
190 0000	FLOWSERVE CORP CUSIP 34354P105 10751-04	20,002 73	18,870 80	99 32	0 47	1 29
150 0000	NORFOLK SOUTHN CORP CUSIP 655844108 10751-04	7,827 63	10,929 00	72 86	0 27	2 36
210 0000	PALL CORP CUSIP 696429307 10751-04	6,661 51	12,001 50	57 15	0 30	1 23
780 0000	QUANTA SERVICES INCORPORATED CUSIP 74762E102 10751-04	15,147 32	16,801 20	21 54	0 42	0 00
2,490 0000	SOUTHWEST AIRLINES CO CUSIP 844741108 10751-04	19,640 27	21,314 40	8 56	0 53	0 21

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
480 0000	UNITED CONTINENTAL CUSIP 910047109 10751-04	11,232 04	9,057 60	18 87	0 22	0 00
230 0000	UNITED PARCEL SERVICE-CLASS B CUSIP 911312106 10751-04	15,385 42	16,833 70	73 19	0 42	2 84
1,500 0000	US AIRWAYS GROUP CUSIP 90341W108 10751-04	11,924 53	7,605 00	5 07	0 19	0 00
0 0000	WASTE MANAGEMENT INTERNATIONAL CUSIP 94106L109 10751-04	0 00	0 00	32 71	0 00	0 00
	TOTAL INDUSTRIALS	149,812 31	171,236 30		4 23	0 83
	INFORMATION TECHNOLOGY					
870 0000	AUTODESK INC CUSIP 052769106 10751-04	22,240 26	26,387 10	30 33	0 65	0 00
1,520 0000	CISCO SYSTEMS INC CUSIP 17275R102 10751-04	29,772 52	27,481 60	18 08	0 68	1 33
80 0000	CME GROUP INC CUSIP 12572Q105 10751-04	24,623 36	19,493 60	243 67	0 48	2 30
1,320 0000	CORNING INC CUSIP 219350105 10751-04	19,773 18	17,133 60	12 98	0 42	2 31
1,170 0000	EMC CORP/MASS CUSIP 268648102 10751-04	23,117 61	25,201 80	21 54	0 62	0 00
70 0000	GOOGLE INC - CL A CUSIP 38259P508 10751-04	32,051 48	45,213 00	645 90	1 12	0 00
390 0000	QUALCOMM INC CUSIP 747525103 10751-04	14,438 98	21,333 00	54 70	0 53	1 57
210 0000	VISA INC CUSIP 92826C839 10751-04	15,206 38	21,321 30	101 53	0 53	0 87
100 0000	WATERS CORP CUSIP 941848103 10751-04	7,596 72	7,405 00	74 05	0 18	0 00

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
	TOTAL INFORMATION TECHNOLOGY	188,820 49	210,970 00		5 22	0 82
	OTHER ASSETS					
140 0000	CORPORATE OFFICE PROPERTIES TR REIT CUSIP 22002T108 10751-04	3,410 40	2,976 40	21 26	0 07	5 18
160 0000	DUPONT FABROS TECHNOLOGY INC REIT CUSIP 26613Q106 10751-04	3,773 54	3,875 20	24 22	0 10	1 98
	TOTAL OTHER ASSETS	7,183 94	6,851 60		0 17	3 37
	TOTAL COMMON EQUITY SECURITIES	932,706 95	1,020,352 10		25 22	1 19
	EQUITY MUTUAL FUNDS					
0 0000	ARTIO INTERNATIONAL EQUITY I CUSIP 04315J506 10751-00	0 00	0 00	22 620	0 00	0 00
13,761 4060	DODGE & COX INTERNATIONAL STOCK FD CUSIP 256206103 10751-00	481,796 08	402,383 51	29 240	9 95	2 60
18,038 4650	FMI FOCUS FUND CUSIP 302933106 10751-00	524,975 19	507,422 02	28 130	12 54	4 26
4,812 0000	ISHARES TR RUSSELL 1000 GROWTH INDEX CUSIP 464287614 10751-00	231,178 44	278,085 48	57 790	6 87	1 39
17,010 1530	OPPENHEIMER INTL GROWTH FD-Y CUSIP 68380L407 10751-00	444,427 21	434,099 10	25 520	10 73	1 27
	TOTAL EQUITY MUTUAL FUNDS	1,682,376 92	1,621,990 11		40 09	2 56
	FIXED INCOME MUTUAL FUNDS					
53,840 4680	PIMCO ALL ASSETS ALL AUTH-IS CUSIP 72200Q182 10751-00	574,170 92	540,019 8$\boxed{3}$	10 030	13 35	21 83

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
	TOTAL FIXED INCOME MUTUAL FUNDS	574,170 92	540,019 89		13 35	21 83
	TOTAL ASSETS	4,000,262 42	4,046,075 72		100 00	4 91

Form 990-PF, Part XV, 2a,b,c and d

Grants

Grant proposals may be submitted any time during the calendar year. The Board of Governors meets in February, May, August and November. To be considered in a timely manner, proposals should be received by January 2, April 1, July 1 or October 1. After receipt of a proposal, the applying organization will be contacted to set up an interview, which may include a site visit. If the application falls in line with the mission of TPHWF, it will be submitted to the Grants Committee. If approved, it will be sent to the Board of Governors for final consideration.

To request a grant application, please contact Mary Ann Shunko or Holli Mallak at (330) 753-4607

See attached forms and materials

Nursing Scholarships

Scholarships are awarded on a one-time, non-renewable basis. Requirements are:

- Applicant must be a resident of Barberton, Kenmore, Manchester, Coventry, Norton, Doylestown, Rittman, Canal Fulton, Green or Clinton
- Applicant must be enrolled or accepted in an accredited school of higher education, leading to a diploma or degree in professional nursing
- Applicant must arrange for his/her high school/college to send official transcripts to the Scholarship Committee. Transcripts should reflect grad point averages through December 2003 and must be received by March 19, 2004
- Applicant must answer all questions on the application
- Applicant should be mailed to:

Barbara Berlin
Tuscora Park Health & Wellness Foundation
Nursing Scholarship Committee
Barberton Citizens Hospital Nursing Office
155 Fifth St. NE
Barberton, OH 44203

For more information, contact Barbara Berlin at (330) 745-1611, ext. 3352

See attached forms and materials

TUSCORA PARK HEALTH AND WELLNESS FOUNDATION
APPLICATION GUIDELINES FOR GRANT PROPOSALS

Please provide 6 copies, 8½ X 11 inch typed, collated in sets but not bound or in separate covers of the following items:
1. ___Completed cover sheet
2 ___Proposal Narrative as described
3 ___Attachments as described
Be certain to hole-punch each document for inclusion into our three ring binders.

PROPOSAL NARRATIVE: Please provide the following information in narrative form in the order given. Five to seven pages or less is recommended excluding attachments

A ORGANIZATIONAL INFORMATION

1 Write a brief summary of your organization's history
2. Include a brief summary of organization mission and goals.
3. Give a description of current programs, activities, service statistics, and strengths/accomplishments
4. Explain your organization's relationship with other organizations working to meet the same needs or providing similar services Please explain how you differ from these other organizations.
5. What are the numbers of board members, full time paid staff, part-time paid staff, and volunteers?

B PURPOSE OF GRANT

1. **Situation**

• Describe the situation -- opportunity, problem, issue, need, and the community -- that your proposal addresses
  • How was that focus was determined?
  • Who was involved in that decision-making process?

2 ***Specific activities***

• What are the specific activities for which you seek funding?
• Who will carry out those activities? (If individuals are known, describe qualifications)
• What are your overall goal(s)?
• List specific objectives or ways in which you will meet the goal(s).
  • Describe actions that will accomplish your objectives.
  • Give the time frame in which all this will take place

3 **Impact of activities**

• How will the proposed activities benefit the community in which they will occur? Be as clear as you can about the impact you expect to have
• What are your long-term strategies (if applicable) for sustaining this effort?

C. EVALUATION

1 How will you measure the effectiveness of your activities?
2. What are your criteria (measurable if possible) for a successful program and the results you expect to have achieved by the end of the funding period?
3. Who will be involved in evaluating this work (staff, Board, constituents, community, consultants)?
4 How will evaluations be used?

ATTACHMENTS: The following are required:

A. FINANCIAL DATA

1. Include financial statements from your most recently completed fiscal year, whether audited or unaudited
2. Organization and Project Budgets
  • Differentiate between cash and in-kind support
  • What portion of expenses will be contributed by your organization?
3. List of names of other funders you are soliciting, with dollar amounts, indicating which sources are committed, pending, or anticipated

B OTHER SUPPORTING MATERIALS

1. Provide a list of Board members and their affiliations
2 Attach a one-paragraph description of key staff, including qualifications relevant to the specific request.
3 Include a copy of your current IRS determination letter (or your fiscal agent's) indicating tax exempt status.

Tuscora Park Health & Wellness Foundation
Proposal Cover Sheet

This form is to be used as the cover sheet to accompany your grant request. Please fill out and supply the material as outlined in the "Application Guidelines for Grant Proposals" to complete your grant application

ORGANIZATION INFORMATION

Applicant Organization Name: ______________________________

Sponsoring Organization (if different from Applicant): ______________________________

Contact Name & Mailing Address: ______________________________

____

____

Phone: ______________________________ Fax ______________________________

PROJECT INFORMATION

Project Title: ______________________________

Project Duration: ______________________________

Geographic Area to be Served: ______________________________

Total Cost of Project: ______________________________

Total Annual Organization Budget ______________________________

Primary sources of organizational income? (% grants, % fees, etc.)

____

TOTAL amount requested from the Tuscora Park Health & Wellness Foundation ______________

Amount requested from other funders ______________________________

Of this, how much is pending? ______________________________

Of this, how much is committed? ______________________________

AUTHORIZATION

To the best of my knowledge, the information contained in this proposal is both true and accurate

Signature of Board President/Chair	Title	Date
Signature of Director or Contact Person	Title	Date

Tuscora Park Health & Wellness Foundation
Grant Proposal Budget Form

If you already prepare organization and project budgets that contain this information, please feel free to submit them in their original forms.

Check which budget(s) are included: ____ Organizational Budget ____ Project Budget

Budget for the period: ____________________ to ____________________

Income		Expense		
Source	**Amount**	**Item**	**Amount**	**%FT/PT**
Support				
Government Grants & Contracts		Salaries & wages (for project budgets breakdown by individual position & indicate full/part time)		
Foundations				
Corporations				
United Way or other Federated Campaigns		Subtotal		%
Individual Contributions		Insurance benefits & other related taxes		
Fundraising Events & Productions		Consultants & professional fees		
Membership Income		Travel		
In-Kind Support		Equipment		
		Supplies		
Revenue				
Earned Income		Printing & Copying		
Other (specify)		Telephone & fax		
		Postage & delivery		
		Rent & Utilities		
		In-Kind Expenses		
		Other (specify)		
		Total Expense		
		Difference (Income		

TUSCORA PARK HEALTH AND WELLNESS FOUNDATION

EVALUATION
6 MONTH / ANNUAL (circle one)

Name of Agency submitting report ______________________________

Name Grant/Project Title ______________________________

Funding Period ______________________________

Purpose of Grant (two to three sentences taken from approved proposal) ____________
____
____
____

Evaluation of Specific Activities:

1. List the activities: ______________________________
____
____

2 Who carries out the activities? ______________________________
____

3. Did you meet your goals and objectives (please list them) ______________
____
____
____

4 List original time lines and tell us where you are now ______________
____
____

5. How have your activities benefited the community? ______________
____
____
____

6 How have you measured the effectiveness of your activities? ______________
____
____

7 Who evaluated the program? ______________________________
____

TUSCORA PARK HEALTH AND WELLNESS FOUNDATION

8 What has happened which is better than expected? ______________________

____

____

____

9. How has the Foundation been publicly recognized for its support? __________

____

____

10. How have you marketed the program? ______________________________

____

____

Statistical Data:

1. How many individuals were served? (Unduplicated) ____________________
2. How many units of service were delivered? ___________________________
3. How many participated in the Program? _____________________________

Financial Accountability:

1. Please list a financial accounting of all Tuscora Park Grant funds received (please detail all expenditures to date)

Any other information that you feel is important for the foundation to have.

~~TUSCORA PARK HEALTH & WELLNESS FOUNDATION~~

APPLICATION FOR NURSING SCHOLARSHIP

Date ____________________

NAME ____________________ SOCIAL SECURITY # ____________________

ADDRESS ____________________ PHONE ( ) ____________________
Street

____
City State Zip Code

U.S. Citizen _______ Permanent resident _______

Are you currently employed? _______ Number of hours per week _______

Place of employment ____________________

Name of parents/spouse ____________________

Parent's/spouse's occupation and employer ____________________

****

Total Family Income (circle one) [$10,000-20,000] [$20,000-30,000]
[$30,000-40,000] [$40,000-50,000] [$50,000-60,000] [$60,000 +]

Number and ages of children dependent on the above income ____________________

Are any currently attending college? Yes _____ How many _______

****

Professional References: (not related), i.e., guidance counselor, teacher, minister, business person, etc. (not friends and neighbors)
Must have full address

1. Name ____________________ Phone __________ Occupation __________

Address ____________________
Street City State Zip Code

2. Name ____________________ Phone __________ Occupation __________

Address ____________________
Street City State Zip Code

3. Name ____________________ Phone __________ Occupation __________

Address ____________________
Street City State Zip Code

List Education Experiences To Date:

Name Of High School/College	Dates Attended	Graduation Date
1. ______________________	__________	__________
2. ______________________	__________	__________
3. ______________________	__________	__________
4. ______________________	__________	__________

Indicate the academic year for which the scholarship is requested:

______Freshman ______Sophomore ______Junior ______Senior

Name of school that you are enrolled in or wish to attend:

____

Describe something about yourself:

Give reason(s) why, in your judgment, you should be given this scholarship award:

Write in a brief paragraph your goals or ambitions:

List any outside activities including work or volunteer experience in the health field:

(A separate piece of paper may be used if more room is needed on any of the above questions)