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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation ROBERT J GUNTERBERG CHARITABLE FOUNDATION		A Employer identification number 33-1176987
Number and street (or P O box number if mail is not delivered to street address) 1350 PARK ROAD	Room/suite	B Telephone number 717-951-6229
City or town, state, and ZIP code LANCASTER, PA 17601		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 39,784,090. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		38,809,509.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		380.	380.		STATEMENT 1
4 Dividends and interest from securities		1,923,185.	1,342,653.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-273,031.			
b Gross sales price for all assets on line 6a		12,041,594.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		40,460,043.	1,343,033.		
13 Compensation of officers, directors, trustees, etc		149,505.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		5,401.	0.		0.
c Other professional fees STMT 4		358.	0.		0.
17 Interest		12,277.	12,277.		0.
18 Taxes STMT 5		21,782.	10,954.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		18,403.	0.		0.
22 Printing and publications					
23 Other expenses STMT 6		4,069.	1,003.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		211,795.	24,234.		0.
25 Contributions, gifts, grants paid		592,965.			592,965.
26 Total expenses and disbursements. Add lines 24 and 25		804,760.	24,234.		592,965.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		39,655,283.			
b Net investment income (if negative, enter -0-)			1,318,799.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	156,288.	476,434.	476,434.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	282,302.	39,622,995.	39,307,656.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 8)	2,214.	0.	0.
	16 Total assets (to be completed by all filers)	440,804.	40,099,429.	39,784,090.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 9)	2,015.	5,357.	
	23 Total liabilities (add lines 17 through 22)	2,015.	5,357.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	438,789.	40,094,072.	
	30 Total net assets or fund balances	438,789.	40,094,072.	
	31 Total liabilities and net assets/fund balances	440,804.	40,099,429.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	438,789.
2 Enter amount from Part I, line 27a	2	39,655,283.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	40,094,072.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	40,094,072.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHED SCHEDULE 1	P		
b ATTACHED SCHEDULE 2	P		
c ATTACHED SCHEDULE 3	P		
d ATTACHED SCHEDULE 4	P		
e ATTACHED SCHEDULE 5	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,764,164.		2,898,563.	-1,134,399.
b 4,289,436.		5,173,808.	-884,372.
c 1,837,671.		1,529,315.	308,356.
d 2,469,702.		1,355,622.	1,114,080.
e 1,680,621.		1,357,317.	323,304.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-1,134,399.
b			-884,372.
c			308,356.
d			1,114,080.
e			323,304.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-273,031.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	30,794.	300,751.	.102390
2009	15,399.	60,705.	.253669
2008	250.	0.	.000000
2007			
2006			

2 Total of line 1, column (d)	2	.356059
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.118686
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	30,618,365.
5 Multiply line 4 by line 3	5	3,633,971.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,188.
7 Add lines 5 and 6	7	3,647,159.
8 Enter qualifying distributions from Part XII, line 4	8	592,965.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	26,376.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	26,376.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	26,376.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	4.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	26,380.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of MICHAEL J PIASCINSKI Telephone no. 717-951-6229			
Located at 4072 BUTTONWOOD DRIVE, MOUNT JOY, PA ZIP+4 17552				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		149,505.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	30,754,238.
b	Average of monthly cash balances	1b	330,397.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	31,084,635.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	31,084,635.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	466,270.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30,618,365.
6	Minimum investment return. Enter 5% of line 5	6	1,530,918.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,530,918.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	26,376.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	26,376.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,504,542.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,504,542.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,504,542.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	592,965.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	592,965.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	592,965.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,504,542.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008	250.			
d From 2009	12,366.			
e From 2010	15,972.			
f Total of lines 3a through e	28,588.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	592,965.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				592,965.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	28,588.			28,588.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				882,989.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

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CHARITABLE FOUNDATION

Form 990-PF (2011)

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT J GUNTERBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**
Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
CHICAGO POLICE MEMORIAL FOUNDATION 1407 W WASHINGTON BLVD CHICAGO, IL 60660		NON PROFIT TAX EXEMPT CORPORAT	INJURED OFFICERS	20,400.
AMERICAN CANCER SOCIETY 1801 S MYERS ROAD VILLA PARK, IL 60181		NON PROFIT TAX EXEMPT CORPORAT	CANCER CARE	250.
SACRED HEART SCHOOLS 6250 N SHERIDAN RD CHICAGO, IL 60660		NON PROFIT TAX EXEMPT CORPORAT	FULFILL MISSION GUIDING YOUTH ACTIVE FAITH IN GOD	25,000.
LEMUEL MINISTRIES EXTREME RESPONSE PO BOX 345 SNELLVILLE, GA 30078-0345		NON PROFIT TAX EXEMPT CORPORAT	BREAKING CYCLE OF POVERTY IN HAITI	5,000.
QUAD CITY ANIMAL WELFARE 724 W 2ND AVE MILAN, IL 61264		NON PROFIT TAX EXEMPT CORPORAT	ANIMAL RESCUE	250.
Total	SEE CONTINUATION SHEET(S)			592,965.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	380.	
4 Dividends and interest from securities			14	1,923,185.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-273,031.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,650,534.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 1,650,534.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

X Carol Culliton-McGregor
Signature of officer or trustee

Date _____

President
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No**Paid
Preparer
Use Only**

Print/Type preparer's name

MICHAEL J
PIASCINSKI

Preparer's signature

Michael J. Prusicki

Date _____

5-14-12

Check ☒ if
self-employed

PTIN

Firm's name ► **GREY LADY LLC**

Firm's EIN ▶

Firm's address ▶ 305 PLEASANT VALLEY DRIVE
LEOLA, PA 17540

Phone no. 717-951-6229

Form **990-PF** (2011)

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLARE HOUSE 342-344 E CHESTNUT ST LANCASTER, PA 17602		NON PROFIT EXEMPT COR	SUPPLYING MONEY, GOODS OR SERVICES TO THE POOR	10,650.
NEW HOPE CHRISTIAN FELLOWSHIP 351 E MARKET ST MARIETTA, PA 17547		NON PROFIT EXEMPT COR	BIBLICAL TEACHING AND SPIRITUAL GROWTH	6,500.
NORTH EAST ROTARY CLUB 222 EDEN ROAD LANCASTER, PA 17601		NON PROFIT EXEMPT COR	COMMUNITY SERVICE	5,000.
LEARNING CENTER FOR DYSLEXIA 213 W CHESTNUT ST LANCASTER, PA 17603		NON PROFIT EXEMPT COR	WORKING WITH PEOPLE HAVING DYSLEXIA	25,000.
NEFFSVILLE MENNONITE SENIORS 2371 LITITZ PIKE LANCASTER, PA 17601		NON PROFIT EXEMPT COR	SENIOR SERVICES	10,000.
CATHOLIC CAMPUS NEWMAN MINISTRY 227 N GEORGE ST MILLERSVILLE, PA 17551		NON PROFIT EXEMPT COR	CATHOLIC FAITH FOR STUDENTS	23,500.
MISSIONARY FLIGHTS INTERNATIONAL 3170 AIRMANS DR FT PIERCE, FL 34946-9131		NON PROFIT EXEMPT COR	GIFTS, GRANTS OR LOAND TO OTHER ORGANIZATIONS. FUNDRAISING	600.
SWEET PEA PROJECT PO BOX 10351 LANCASTER, PA 17605		NON PROFIT EXEMPT COR	COMFORT, SUPPORT AND GUIDANCE TO FAMILIES EXPERIENCING DEATH OF A BABY	5,000.
FEED THE CHILDREN 333 MERIDIAN AVE OKLAHOMA CITY, OK 73107		NON PROFIT EXEMPT COR	OTHER RELIGIOUS ACTIVITIES - INTERNATIONAL RELIEF	16,000.
AMERICAN CANCER SOCIETY 4575 VIE ROYALE ST 110 FT MYERS, FL 33918		NON PROFIT EXEMPT COR	CURE FOR CANCER	10,000.
Total from continuation sheets				542,065.

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE HOSPICE 9470 HEALTH PARK CIRCLE FT MYERS, FL 33908		NON PROFIT EXEMPT COR	END OF LIFE CARE FOR PATIENT AND FAMILY	10,000.
CORAL CARING CENTER 4645 SE 15TH AVE CAPE CORAL, FL 33904		NON PROFIT EXEMPT COR	FOOD BANK FOR CITIZENS	10,000.
B.I.R.D MINISTRY 2086 NEW DANVILLE PIKE LANCASTER, PA 17603		NON PROFIT EXEMPT COR	HELPING FORMER PRISONERS REBUILD THEIR LIVES	3,000.
WEEKDAY RELIGIOUS EDUCATION BIBLE 2 SCHOOL 235 SILVERWOOD DRIVE LITITZ, PA 17543		NON PROFIT EXEMPT COR	TEACHING THE BIBLE TO KIDS IN PUBLIC SCHOOL	7,000.
COMMUNITY SERVICES OF ORGANIZED LABOR 675 MANOR ST LANCASTER, PA 17603		NON PROFIT EXEMPT COR	GIFTS, GRANTS AND LOANS TO OTHER ORGANIZATIONS	7,000.
BIG BROTHERS-BIG SISTERS OF LANCASTER COUNTY PA INC 520 E OREGON RD LITITZ, PA 17543		NON PROFIT EXEMPT COR	COMBAT JUVENILE DELINQUENCY	5,000.
COMPASS MARK INC 630 JANET AVE LANCASTER, PA 17601		NON PROFIT EXEMPT COR	ALCOHOL, DRUG AND SUBSTANCE ABUSE, DEPENDENCY PREVENTION	5,000.
ST JOHN NEUMAN BUILDING 601 E DELP RD LANCASTER, PA 17601		NON PROFIT EXEMPT COR	CHURCH, SPECIAL SCHOOL FOR THE BLIND, HANDICAPPED, ETC	25,000.
POWER PACK PROJECT 15 LEAMAN RD LANCASTER, PA 17603		NON PROFIT EXEMPT COR	HUMAN SERVICE ORGANIZATIONS - MULTIPURPOSE	7,500.
KAIROS 2160 LINCOLN HWY E 13 LANCASTER, PA 17602		NON PROFIT EXEMPT COR	LONG TERM CARE SUPPORT	7,500.
Total from continuation sheets				

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
BOYS & GIRLS CLUB 110 S WATER ST LANCASTER, PA 17608		NON PROFIT EXEMPT COR	HELPING YOUNG PEOPLE BECOME PRODUCTIVE, CARING RESPONSIBLE ADULTS	5,000.
CRISPUS ATTUCKS 404 S DUKE ST LANCASTER, PA 17608		NON PROFIT EXEMPT COR	IMPROVE QUALITY OF LIFE FOR YOUTH AND FAMILIES	10,000.
WATER STREET RESCUE MISSION PO BOX 7267 LANCASTER, PA 17604		NON PROFIT EXEMPT COR	SERVES INDIVIDUALS LIVING IN HOMELESSNESS AND POVERTY	20,000.
ST JOHN LUTHERAN CHURCH 223 W ORANGE ST LANCASTER, PA 17603		NON PROFIT EXEMPT COR	SPREADING GOD'S WORD THROUGH WORSHIP	15,000.
AKRON CHURCH OF THE BRETHEREN 613 MAIN ST AKRON, PA 17501		NON PROFIT EXEMPT COR	SPREADING THE GOSPEL OF JESUS CHRIST	5,000.
COLONIAL LODGE SENIORS 2015 N READING RD DENVER, PA 17517		NON PROFIT EXEMPT COR	PERSONAL CARE SERVICES OR INDEPENDENT LIVING FACILITY	10,000.
ARTHRITIS FOUNDATION 3544 N PROGRESS AVE ST 204 HARRISBURG, PA 17110		NON PROFIT EXEMPT COR	ARTHRITIS CURE AND SUPPORT	10,000.
CATHOLIC CHARITIES 4800 UNION DEPOSIT HARRISBURG, PA 17111		NON PROFIT EXEMPT COR	SUPPORT FOR THE NEEDY WITHIN THE DIOCESE OF HARRISBURG	10,000.
USA SWIMMING FOUNDATION 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		NON PROFIT EXEMPT COR	CREATING OPPORTUNITIES FOR SWIMMERS AND COACHES	7,500.
LAKE ZURICH POMS PO BOX 904 LANCASTER, IL 60047		NON PROFIT EXEMPT COR	EDUCATIONAL YOUTH POM AND DANCE PROGRAMS	5,000.
Total from continuation sheets				

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO SOUTHSIDE LIONS CLUB CHICAGO, IL 60608		NON PROFIT EXEMPT COR	SERVICE TO COMMUNITY EYESIGHT	5,000.
WARRIOR FOUNDATION 2115 PARK BLVD SAN DIEGO, CA 92101		NON PROFIT EXEMPT COR	HELP INJURED AND DISABLED MILITARY	25,000.
PULMINARY FIBROSIS FOUNDATION 811 W EVERGREEN AVE STE 204 CHICAGO, IL 60642		NON PROFIT EXEMPT COR	HELP FIND A CURE FOR IDIOPATHIC PULMINARY FIBROSIS, PROMOTE DISEASE AWARENESS AND PROVIDE SUPPORT FOR	20,000.
THE CHICAGO LIGHTHOUSE FOR PEOPLE WHO ARE BLIND OR VISUALLY IMPAIRED 1850 W ROOSEVELT RD CHICAGO, IL 60608		NON PROFIT EXEMPT COR	BLIND/VISUALLY IMPAIRED CENTER SERVICES	25,000.
DAUGHTERS OF PENELOPE PO BOX 5367 FOREST PARK, IL 60305		NON PROFIT EXEMPT COR	HELLENISM EDUCATION AND PHILANTROPY	5,000.
HOLY CROSS HOSPITAL 2701 W 68TH STREET CHICAGO, IL 60629		NON PROFIT EXEMPT COR	CARING FOR THE ELDERLY	10,000.
ADVOCATE CHRIST HOSPITAL 4440 W 95TH ST STE 1065 OAK LAWN, IL 60453		NON PROFIT EXEMPT COR	CARE FOR THE ELDERLY	10,000.
EDISON STATE 8099 COLLEGE PKWAY FT MYERS, FL 33919		NON PROFIT EXEMPT COR	EDUCATIONAL INSTITUTION	25,000.
GRACE COMMUNITY CENTER 13 SE 21ST PLACE CAPE CORAL, FL 33990		NON PROFIT EXEMPT COR	CHURCH SERVING NEEDS OF COMMUNITY	7,500.
LANCASTER FOUNDATION FOR EDUCATIONAL ENRICHMENT 445 N RESERVOIR ST LANCASTER, PA 17602		NON PROFIT EXEMPT COR	SUPPORTING TEACHERS EXCELLENCE	15,000.
Total from continuation sheets				

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILAGRO HOUSE 669 W CHESTNUT ST LANCASTER, PA 17603		NON PROFIT EXEMPT COR	HOUSING AND EDUCATION FOR HOMELESS MOTHERS AND CHILDREN	10,000.
LANCASTER CATHOLIC HIGH SCHOOL 650 JULETTE AVE LANCASSER, PA 17601		NON PROFIT EXEMPT COR	PROMOTE A CATHOLIC EDUCATION AND LIFE	20,000.
KATHLEEN JORDAN 1801 W 3RD ST MILON, IL 61264		NON PROFIT EXEMPT COR	INDIGENT FAMILY IN NEED	1,000.
ST JUDE RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105		NON PROFIT EXEMPT COR	CANCER RESEARCH	7,500.
HUMANE LEAGUE 2195 LINCOLN HWY E LANCASTER, PA 17602		NON PROFIT EXEMPT COR	ANIMAL RESCUE AND CARE	7,500.
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST BALTIMORE, MD 21201		NON PROFIT EXEMPT COR	ASSISTING THE POOR AND VULNERABLE OVERSEAS	7,500.
SALVATION ARMY 131 S QUEEN STREET LANCASTER, PA 17603		NON PROFIT EXEMPT COR	ADVANCE CHRISTIAN RELIGION AND RELIEF OF POVERTY	5,000.
AUTISM SOCIETY 4340 E-WEST HWY STE 350 BETHESDA, MD 20814		NON PROFIT EXEMPT COR	AID TO THE HANDICAPPED	15,000.
AUTISM SPEAKS 1 E 33RD ST 4TH FLR NEW YORK, NY 10016		NON PROFIT EXEMPT COR	AUTISM	7,500.
STARKEY HEARING FOUNDATION 6700 WASHINGTON AVE S EDEN PRARIE, MN 55354		NON PROFIT EXEMPT COR	INTERNATIONAL DISTRIBUTION OF HEARING AIDS	7,500.
Total from continuation sheets				

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION**

33-1176987

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STOUT ELEMENTARY DISABLED CHILDREN 3215 10TH ST READING, PA 19602		NON PROFIT EXEMPT COR	EDUCATIONAL INSTITUTION	6,315.
HEATHERS HAVEN 753 N CHURCH RD SINKING SPRING, PA 19608		NON PROFIT EXEMPT COR	CAMP FOR CHILDREN AND THEIR FAMILIES BATTLING CANCER	3,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - PULMINARY FIBROSIS FOUNDATION

HELP FIND A CURE FOR IDIOPATHIC PULMINARY FIBROSIS, PROMOTE DISEASE

AWARENESS AND PROVIDE SUPPORT FOR PATIENTS AND THEIR FAMILIES

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

ROBERT J GUNTERBERG
CHARITABLE FOUNDATION

Employer identification number

33-1176987

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

ROBERT J GUNTERBERG
CHARITABLE FOUNDATION

Employer identification number

33-1176987

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT J GUNTERBERG 3518 W 67TH ST CHICAGO , IL 60629	\$ 38,809,509.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**ROBERT J GUNTERBERG
CHARITABLE FOUNDATION****33-1176987****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
PROSPECT FSB CHECKING ACCOUNT	380.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	380.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
LANTERN INVESTMENTS SECURITIES	227,881.	0.	227,881.
LANTERN INVESTMENTS SECURITIES	1,114,772.	0.	1,114,772.
TAX FREE-LANTERN INVESTMENTS SECURITIES	525,543.	0.	525,543.
TAX FREE-LANTERN INVESTMENTS SECURITIES	53,038.	0.	53,038.
TAX FREE-LANTERN INVESTMENTS SECURITIES	1,951.	0.	1,951.
TOTAL TO FM 990-PF, PART I, LN 4	1,923,185.	0.	1,923,185.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,401.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,401.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	358.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	358.	0.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	10,828.	0.		0.	
FOREIGN TAX WITHHELD ON DIVIDENDS	10,954.	10,954.		0.	
TO FORM 990-PF, PG 1, LN 18	21,782.	10,954.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSES	3,031.	0.		0.	
ANNUAL FILING FEE	35.	0.		0.	
BANK FEES WIRE TRANSFER	75.	75.		0.	
INVESTMENT FEES	928.	928.		0.	
TO FORM 990-PF, PG 1, LN 23	4,069.	1,003.		0.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES HELD LANTERN INVESTMENTS	COST	39,622,995.	39,307,656.
TOTAL TO FORM 990-PF, PART II, LINE 13		39,622,995.	39,307,656.

FORM 990-PF	OTHER ASSETS	STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME RECEIVABLE	2,214.	0.	0.
TO FORM 990-PF, PART II, LINE 15	2,214.	0.	0.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
PAYROLL LIABILITES	2,015.	5,357.	
TOTAL TO FORM 990-PF, PART II, LINE 22	2,015.	5,357.	

FORM 990-PF . . . LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 10
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
ROBERT J GUNTERBERG	3518 W 67TH ST CHICAGO , IL 60629

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT J GUNTERBERG	0.00	0.	0.	0.
CAROL CULLITON-METZGER 1350 PARK ROAD LANCASTER, PA 17601	PRESIDENT 40.00	108,798.	0.	0.
RICHARD METZGER 1350 PARK ROAD LANCASTER, PA 17601	VICE PRESIDENT, ASST.TREASURER 10.00	30,707.	0.	0.
LAWRENCE J HAYES 208 S LASALLE #1674 CHICAGO , IL 60604	DIRECTOR 2.00	0.	0.	0.
DIANE J BLAIR 334 S ARDMORE VILLA PARK , IL 60181	DIRECTOR , SECRETARY 2.00	5,000.	0.	0.
MICHAEL J PIASCINSKI 4072 BUTTOWOOD DRIVE MT JOY , PA 17552	DIRECTOR, TREASURER 2.00	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		149,505.	0.	0.

Schedule 1

Robert J Gunterberg Charitable Foundation

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
25000 CHICAGO ILL SKYWAY BOND	P	10/12/2010	1/3/2011	\$ 25,250.00	\$0.00	\$25,000.00	\$ 250.00
15 DIANA CONTAINERSHIPS INC	P	1/24/2011	1/24/2011	\$ 1.06	\$0.00	\$1.18	\$ (0.12)
45000 CHICAGO ILL WASTEWATER BOND	P	12/3/2002	1/3/2011	\$ 45,000.00	\$0.00	\$45,000.05	\$ (0.05)
15 MOTOROLA SOLUTIONS	P	1/12/2007	1/10/2011	\$ 16.60	\$0.00	\$31.22	\$ (14.62)
15 MOTOROLA SOLUTIONS	P	10/12/2010	1/10/2011	-	\$0.00	\$0.00	\$ -
50000 BRIGGS & STRATTON CORP NOTES	P	1/15/2009	1/19/2011	\$ 50,637.53	\$0.00	\$50,637.52	\$ 0.01
15 MOTOROLA SOLUTIONS	P	1/12/2007	1/7/2011	\$ 27.68	\$0.00	\$0.00	\$ 27.68
15 MOTOROLA SOLUTIONS	P	1/12/2007	1/7/2011	\$ 33.23	\$0.00	\$0.00	\$ 33.23
15 MOTOROLA SOLUTIONS	P	11/30/2000	1/10/2011	\$ 33.17	\$0.00	\$62.06	\$ (28.89)
20000S JB HUNT (SOLD SHORT)	P	4/15/2011	7/1/2006	\$ 400,000.00	\$0.00	\$967,097.50	\$ (567,097.50)
20000S JB HUNT (SOLD SHORT)	P	4/18/2011	7/2/2006	\$ 405,000.00	\$0.00	\$957,507.50	\$ (552,507.50)
40S CONEXANT SYS	P	7/2/2006	4/26/2011	\$ 96.00	\$0.00	\$0.00	\$ 96.00
50000S AUBREY TEX SCH DIST BOND	P	VARIOUS	4/26/2011	\$ 35,606.50	\$0.00	\$34,250.00	\$ 1,356.50
150000 CHICAGO ILL BRD ED BOND	P	VARIOUS	4/26/2011	\$ 68,532.00	\$0.00	\$65,125.00	\$ 3,407.00
95000 COOK COUNTY ILL SCH DIST	P	VARIOUS	4/26/2011	\$ 53,794.80	\$0.00	\$52,500.00	\$ 1,294.80
10000 ILLINOIS ST RFDG COLLEGE	P	VARIOUS	4/28/2011	\$ 9,442.50	\$0.00	\$10,000.00	\$ (557.50)
10000 ILLINOIS ST RFDG COLLEGE	P	VARIOUS	4/28/2011	\$ 9,442.50	\$0.00	\$10,000.00	\$ (557.50)
10000 ILLINOIS ST RFDG COLLEGE	P	VARIOUS	4/28/2011	\$ 8,102.50	\$0.00	\$8,050.00	\$ 52.50
125000 KENOSHA WIS	P	VARIOUS	4/28/2011	\$ 112,712.50	\$0.00	\$110,125.00	\$ 2,587.50
35000 METROPOLITAN PIER EXPO	P	VARIOUS	4/28/2011	\$ 27,166.15	\$0.00	\$26,105.00	\$ 1,061.15
10000 METROPOLITAN PIER EXPO	P	VARIOUS	4/29/2011	-	\$0.00	\$0.00	\$ -
30000 NEW YORK CITY MUN WTR FIN	P	VARIOUS	4/29/2011	\$ 27,442.50	\$0.00	\$26,875.00	\$ 567.50
10000 SOUTHERN ILL UNIV REVS	P	VARIOUS	4/29/2011	\$ 9,392.50	\$0.00	\$9,515.00	\$ (122.50)
40000 AUSTIN TEX UTIL	P	8/31/1995	04/26/2010	\$ 28,464.50	\$0.00	\$26,275.98	\$ 2,188.52
35000 BERKS COUNTY PA	P	2/12/1996	04/26/2010	\$ 25,677.60	\$0.00	\$22,101.20	\$ 3,576.40
50000 CHICAGO ILL BRD ED BOND	P	1/16/2004	04/26/2010	\$ 14,761.00	\$0.00	\$20,335.13	\$ (5,574.13)
55000 CHICAGO ILL BRD ED BOND	P	2/2/1999	04/26/2010	\$ 14,842.50	\$0.00	\$21,323.66	\$ (6,481.16)
100000 E470 PUB HWY AUTH COLO REV	P	5/28/2003	04/26/2010	\$ 32,438.50	\$0.00	\$49,491.62	\$ (17,053.12)
15000 HOUSTON TEX INDPT SCH DIST	P	5/24/1995	4/27/2011	\$ 14,351.25	\$0.00	\$13,926.59	\$ 424.66
20000 HOUSTON TEX WTR SWR	P	2/28/2003	4/27/2011	\$ 10,554.90	\$0.00	\$9,877.28	\$ 677.62
10000 HOUSTON TEX WTR SWR	P	2/28/2003	4/27/2011	\$ 4,612.50	\$0.00	\$4,938.64	\$ (326.14)
10000 ILLINOIS DEV FIN AUTH REV	P	6/12/2001	4/27/2011	\$ 5,792.50	\$0.00	\$6,298.20	\$ (505.70)
35000 ILLINOIS DEV FIN AUTH REV	P	11/29/1994	4/27/2011	\$ 31,352.50	\$0.00	\$31,461.14	\$ (108.64)
25000 ILLINOIS DEV FIN AUTH REV	P	1/4/1996	4/27/2011	\$ 20,595.00	\$0.00	\$20,753.18	\$ (158.18)
15000 ILLINOIS DEV FIN AUTH REV	P	5/28/1996	4/27/2011	\$ 13,447.50	\$0.00	\$13,609.12	\$ (161.62)
20000 LOWER COLO RIV AUTH	P	7/7/1993	4/28/2011	\$ 19,512.50	\$0.00	\$19,249.13	\$ 263.37
50000 METROPOLITAN PIER & EXPO	P	10/8/1996	4/28/2011	\$ 30,492.00	\$0.00	\$30,104.26	\$ 387.74
7500 METROPOLITAN PIER & EXPO	P	5/24/1995	4/28/2011	\$ 7,088.44	\$0.00	\$6,613.28	\$ 475.16
12500 METROPOLITAN PIER & EXPO	P	11/3/1995	4/28/2011	\$ 11,814.06	\$0.00	\$11,067.11	\$ 746.95
40000 METROPOLITAN PIER & EXPO	P	1/21/1998	4/28/2011	\$ 18,670.10	\$0.00	\$21,700.19	\$ (3,030.09)
95000 OAK PARK ILL CAP APPREC	P	12/7/2005	4/29/2011	\$ 79,320.25	\$0.00	\$78,895.84	\$ 424.41
55000 OAK PARK ILL CAP APPREC	P	12/7/2005	4/29/2011	\$ 45,922.25	\$0.00	\$45,678.34	\$ 243.91
25000 SOUTHERN MINN MUN PWR	P	1/7/1997	4/29/2011	\$ 10,438.25	\$0.00	\$10,366.62	\$ 71.63
3000 WEST OTTAWA MICH PUB SCH	P	11/1/2001	4/29/2011	\$ 19,312.50	\$0.00	\$19,033.45	\$ 279.05
30000 WISCONSIN CTR DIST WIS	P	11/13/2001	4/29/2011	\$ 16,973.70	\$0.00	\$17,580.57	\$ (606.87)
				\$ 1,764,164.02		\$2,898,562.56	\$ (1,134,398.54)

Schedule 2

Robert J Gunterberg Charitable Foundation

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (loss)
VARIOUS SHORT TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 89,146.38	\$ 0.00	\$163,153.25	\$ (74,006.87)
VARIOUS SHORT TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 206,079.29	\$ 0.00	\$179,275.10	\$ 26,804.19
VARIOUS SHORT TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 334,794.35	\$ 0.00	\$347,584.80	\$ (12,790.45)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 154,805.12	\$ 0.00	\$256,940.25	\$ (102,135.13)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 109,375.35	\$ 0.00	\$157,998.67	\$ (48,623.32)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 133,231.56	\$ 0.00	\$249,017.62	\$ (115,786.06)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 368,283.99	\$ 0.00	\$501,420.16	\$ (133,136.17)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 98,536.56	\$ 0.00	\$588,801.56	\$ (490,265.00)
VARIOUS LONG TERM MAY 31, 2011	P	VARIOUS	VARIOUS	\$ 32,662.48	\$ 0.00	\$420,142.00	\$ (387,479.52)
12009 9355 ALLIANCE BERNSTEIN	P	VARIOUS	6/23/2011	\$ 179,668.63	\$ 0.00	\$180,869.63	\$ (1,201.00)
364.7385 ALLIANCE BERNSTEIN	P	11/22/2010	6/23/2011	\$ 5,458.48	\$ 0.00	\$5,492.96	\$ (36.48)
683.8525 ALLIANCE BERNSTEIN	P	11/22/2010	6/23/2011	\$ 10,230.42	\$ 0.00	\$10,318.25	\$ (87.83)
333.8005 ALLIANCE BERNSTEIN	P	11/23/2009	6/23/2011	\$ 4,993.65	\$ 0.00	\$4,659.85	\$ 333.80
60000 FORD MOTOR CREDIT CO	P	6/16/2010	6/23/2011	\$ 59,332.50	\$ 0.00	\$59,091.64	\$ 240.86
20000 PUERTO RICO COMMONWEALTH	P	VARIOUS	7/1/2011	\$ 20,000.00	\$ 0.00	\$20,000.00	\$ -
50005 TEMPLETON DRAGON FUND	P	VARIOUS	7/13/2011	\$ 150,601.16	\$ 0.00	\$132,000.00	\$ 18,601.16
20005 OSHKOSH TRUCK CORP	P	11/3/2006	7/12/2011	\$ 62,769.29	\$ 0.00	\$90,092.50	\$ (27,323.21)
20005 OSHKOSH TRUCK CORP	P	1/8/2008	7/12/2011	\$ 62,769.29	\$ 0.00	\$86,049.50	\$ (23,280.21)
20005 OSHKOSH TRUCK CORP	P	3/31/2008	7/12/2011	\$ 62,769.29	\$ 0.00	\$70,049.50	\$ (7,280.21)
20005 OSHKOSH TRUCK CORP	P	4/14/2008	7/12/2011	\$ 62,769.29	\$ 0.00	\$70,049.50	\$ (7,280.21)
20005 OSHKOSH TRUCK CORP	P	1/16/2009	7/12/2011	\$ 62,769.29	\$ 0.00	\$21,987.38	\$ 40,781.91
20005 TEMPLETON DRAGON FUND	P	11/21/1994	7/12/2011	\$ 59,748.85	\$ 0.00	\$22,624.64	\$ 37,124.21
10005 TEMPLETON DRAGON FUND	P	11/23/1994	7/12/2011	\$ 29,874.42	\$ 0.00	\$10,810.57	\$ 19,063.85
5025 USA TRUCK	P	6/20/2005	7/12/2011	\$ 5,671.76	\$ 0.00	\$11,623.83	\$ (5,952.07)
10445 USA TRUCK	P	6/21/2005	7/12/2011	\$ 11,795.45	\$ 0.00	\$24,110.70	\$ (12,315.25)
4545 USA TRUCK	P	6/27/2005	7/12/2011	\$ 5,129.44	\$ 0.00	\$10,450.04	\$ (5,320.60)
9005 USA TRUCK	P	10/20/2005	7/12/2011	\$ 10,168.50	\$ 0.00	\$20,772.97	\$ (10,604.47)
11005 USA TRUCK	P	10/20/2005	7/12/2011	\$ 12,523.12	\$ 0.00	\$25,389.18	\$ (12,866.06)
15005 USA TRUCK	P	10/26/2005	7/12/2011	\$ 17,076.99	\$ 0.00	\$30,110.59	\$ (13,033.60)
5005 USA TRUCK	P	10/26/2005	7/12/2011	\$ 5,665.52	\$ 0.00	\$10,036.86	\$ (4,371.34)
20005 USA TRUCK	P	4/27/2007	7/12/2011	\$ 22,662.09	\$ 0.00	\$32,049.50	\$ (9,387.41)
10005 TEMPLETON DRAGON FUND	P	11/23/1994	7/13/2011	\$ 30,120.23	\$ 0.00	\$10,810.57	\$ 19,309.66
20005 TEMPLETON DRAGON FUND	P	12/9/1994	7/13/2011	\$ 60,240.47	\$ 0.00	\$20,617.66	\$ 39,622.81
30005 HUBBELL INC	P	VARIOUS	8/3/2011	\$ 170,984.50	\$ 0.00	\$85,492.25	\$ 85,492.25
30005 HUBBELL INC	P	VARIOUS	8/3/2011	\$ 168,646.05	\$ 0.00	\$101,187.63	\$ 67,458.42
25005 OCCIDENTAL PETROLEUM	P	VARIOUS	8/3/2011	\$ 229,784.83	\$ 0.00	\$172,350.00	\$ 57,434.83
25005 OCCIDENTAL PETROLEUM	P	VARIOUS	8/3/2011	\$ 231,900.27	\$ 0.00	\$174,125.00	\$ 57,775.27
10000 CALIFORNIA ST DEPT VET AFFAIRS	P	8/25/2010	8/10/2011	\$ 96,392.50	\$ 0.00	\$100,004.39	\$ (3,611.89)
20005 HUBBELL INC	P	VARIOUS	8/25/2011	\$ 107,550.63	\$ 0.00	\$86,040.50	\$ 21,510.13
30005 HUBBELL INC	P	VARIOUS	8/25/2011	\$ 161,465.38	\$ 0.00	\$121,100.00	\$ 40,365.38
765 HUBBELL INC	P	VARIOUS	8/30/2011	\$ 4,358.40	\$ 0.00	\$3,425.00	\$ 933.40
30005 HUBBELL INC	P	VARIOUS	8/30/2011	\$ 172,042.19	\$ 0.00	\$146,235.86	\$ 25,806.33
19245 HUBBELL INC	P	VARIOUS	8/30/2011	\$ 110,336.40	\$ 0.00	\$82,752.00	\$ 27,584.40
10765 HUBBELL INC	P	VARIOUS	8/30/2011	\$ 61,823.29	\$ 0.00	\$46,367.47	\$ 15,455.82
39245 HUBBELL INC	P	VARIOUS	8/30/2011	\$ 225,459.67	\$ 0.00	\$203,125.00	\$ 22,334.67
1505 ARCH CHEMICALS	P	VARIOUS	8/31/2011	\$ 6,970.30	\$ 0.00	\$7,201.25	\$ (230.95)
				\$ 4,289,435.62		\$5,173,807.58	\$ (884,371.96)

Schedule 3

Robert J Gunterberg Charitable Foundation

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
321S BLACKROCK MUNIYIELD QUAL	P	VARIOUS	8/31/2011	\$ 4,077.02	\$0.00	\$3,800.00	\$ 277.02
26S EXXON MOBIL	P	VARIOUS	8/31/2011	\$ 1,894.84	\$0.00	\$728.00	\$ 1,166.84
180S FIDELITY NATIONAL INFO SYS	P	VARIOUS	8/31/2011	\$ 4,990.12	\$0.00	\$4,115.25	\$ 874.87
50S HEARTLAND PARTNERS	P	VARIOUS	8/31/2011	\$ 7.49	\$0.00	\$0.00	\$ 7.49
5000S HUBBELL INC	P	VARIOUS	8/31/2011	\$ 294,057.85	\$0.00	\$220,543.39	\$ 73,514.46
5000S HUBBELL INC	P	VARIOUS	8/31/2011	\$ 299,161.24	\$0.00	\$224,370.93	\$ 74,790.31
110S ITT CORP NEW	P	VARIOUS	8/31/2011	\$ 5,179.18	\$0.00	\$4,123.00	\$ 1,056.18
160S ITT CORP NEW	P	VARIOUS	8/31/2011	\$ 7,533.35	\$0.00	\$6,001.48	\$ 1,531.87
219S INTEGRYS ENERGY GRP	P	VARIOUS	8/31/2011	\$ 10,906.39	\$0.00	\$8,005.25	\$ 2,901.14
142S INTERNATIONAL PAPER	P	VARIOUS	8/31/2011	\$ 3,791.03	\$0.00	\$3,515.75	\$ 275.28
144S KYOCERA	P	VARIOUS	8/31/2011	\$ 13,223.48	\$0.00	\$10,875.00	\$ 2,348.48
26S MINDSPEED TECHNOLOGIES	P	VARIOUS	8/31/2011	\$ 142.51	\$0.00	\$0.00	\$ 142.51
22S 3M CO	P	VARIOUS	8/31/2011	\$ 1,792.58	\$0.00	\$1,547.00	\$ 245.58
116S WELLS FARGO NEW	P	VARIOUS	8/31/2011	\$ 2,997.70	\$0.00	\$2,845.00	\$ 152.70
2700S ARCHER DANIELS MIDLAND	P	8/4/1995	8/2/2011	\$ 77,154.00	\$0.00	\$31,265.65	\$ 45,888.35
70000 CHICAGO ILL PROJ	P	10/4/2007	8/3/2011	\$ 68,155.00	\$0.00	\$69,685.19	\$ (1,530.19)
25000 YALE MICH PUB SCH DIST	P	1/17/2006	8/3/2011	\$ 24,117.50	\$0.00	\$24,904.38	\$ (786.88)
20000 BOONE MCHENRY DEKALB	P	5/9/2005	8/10/2011	\$ 20,136.90	\$0.00	\$20,002.98	\$ 133.92
50000 TAMPA HILLSBOROUGH	P	8/12/2005	8/10/2011	\$ 47,571.25	\$0.00	\$49,874.47	\$ (2,303.22)
50000 TAMPA HILLSBOROUGH	P	8/17/2005	8/10/2011	\$ 47,571.25	\$0.00	\$50,003.83	\$ (2,432.58)
375S MOTOROLA MOBILITY	P	11/30/2000	8/15/2011	\$ 14,264.89	\$0.00	\$22,758.95	\$ (8,494.06)
375S MOTOROLA MOBILITY	P	12/1/2000	8/15/2011	\$ 14,264.89	\$0.00	\$21,621.71	\$ (7,356.82)
250S MOTOROLA MOBILITY	P	2/23/2001	8/15/2011	\$ 9,509.93	\$0.00	\$12,308.52	\$ (2,798.59)
375S MOTOROLA MOBILITY	P	2/26/2001	8/15/2011	\$ 14,264.89	\$0.00	\$18,209.96	\$ (3,945.07)
250S MOTOROLA MOBILITY	P	9/30/2002	8/15/2011	\$ 9,509.93	\$0.00	\$7,565.26	\$ 1,944.67
250S MOTOROLA MOBILITY	P	10/16/2002	8/15/2011	\$ 9,509.93	\$0.00	\$5,895.61	\$ 3,614.32
250S MOTOROLA MOBILITY	P	1/12/2007	8/15/2011	\$ 9,509.93	\$0.00	\$15,249.08	\$ (5,739.15)
250S MOTOROLA MOBILITY	P	7/26/2007	8/15/2011	\$ 9,509.93	\$0.00	\$14,757.71	\$ (5,247.78)
494S PUTNAM MUNICIPAL OPPTY	P	5/28/1993	8/31/2011	\$ 5,599.18	\$0.00	\$7,410.01	\$ (1,810.83)
100000 EASTERN ILL UNIV CTFIS	P	3/10/2011	9/23/2011	\$ 96,992.50	\$0.00	\$100,000.00	\$ (3,007.50)
100000 CHICAGO ILL DIRECT ACCESS	P	9/15/2005	9/23/2011	\$ 98,077.50	\$0.00	\$100,003.30	\$ (1,925.80)
50000 NEW YORK NY CITY MUN WTR FIN	P	11/8/2005	9/23/2011	\$ 50,992.50	\$0.00	\$50,002.71	\$ 989.79
65S AMERICAN ELECTRIC POWER	P	3/3/2011	10/12/2011	\$ 2,487.87	\$0.00	\$1,865.90	\$ 621.97
600S AMERICAN ELECTRIC POWER	P	3/3/2011	10/12/2011	\$ 22,964.99	\$0.00	\$17,223.74	\$ 5,741.25
200S AMERICAN ELECTRIC POWER	P	3/3/2011	10/12/2011	\$ 7,655.00	\$0.00	\$5,741.25	\$ 1,913.75
1000S BRISTOL MYERS SQUIBB CO	P	3/3/2011	10/12/2011	\$ 32,884.16	\$0.00	\$16,442.08	\$ 16,442.08
680 CMS ENERGY CORP	P	3/3/2011	10/13/2011	\$ 13,575.39	\$0.00	\$10,860.31	\$ 2,715.08
1600 CANADIAN PACIFIC RY	P	3/3/2011	10/13/2011	\$ 86,400.51	\$0.00	\$73,440.43	\$ 12,960.08
2800S COCA COLA ENTERPRISES	P	3/3/2011	10/13/2011	\$ 71,169.04	\$0.00	\$35,584.52	\$ 35,584.52
7200S CAMPBELL SOUP	P	3/3/2011	10/14/2011	\$ 240,064.84	\$0.00	\$156,042.15	\$ 84,022.69
4800S CISCO SYSTEMS	P	3/3/2011	10/14/2011	\$ 84,002.32	\$0.00	\$100,125.00	\$ (16,122.68)
				\$ 1,837,670.80		\$1,529,314.75	\$ 308,356.05

Schedule 4

Robert J Gunterberg Charitable Foundation

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe kinds of property sold	b) How acquired	c) Date acquired	d) Date sold	e) Gross sales price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or (Loss)
.666S FIRST TR STRATEGIC HIGH INCOME	P	3/7/2007	10/5/2011	\$ 8.75	\$0.00	\$39.35	\$ (30.60)
2000S ALCOA INC COM	P	1/12/2005	10/12/2011	\$ 20,229.24	\$0.00	\$59,132.65	\$ (38,903.41)
2000S ALCOA INC COM	P	1/19/2005	10/12/2011	\$ 20,229.24	\$0.00	\$58,631.78	\$ (38,402.54)
2000S ALCOA INC COM	P	1/20/2005	10/12/2011	\$ 20,229.24	\$0.00	\$58,130.93	\$ (37,901.69)
1200S ALCOA INC COM	P	5/25/2005	10/12/2011	\$ 12,137.54	\$0.00	\$32,486.36	\$ (20,348.82)
93.539S ARCHER DANIELS MIDLAND	P	8/4/1995	10/12/2011	\$ 2,547.30	\$0.00	\$1,083.17	\$ 1,464.13
2793.539S ARCHER DANIELS MIDLAND	P	8/4/1995	10/12/2011	\$ 76,075.36	\$0.00	\$32,098.80	\$ 43,976.56
3990.769S ARCHER DANIELS MIDLAND	P	10/10/1995	10/12/2011	\$ 108,679.08	\$0.00	\$45,194.50	\$ 63,484.58
3447.749S ARCHER DANIELS MIDLAND	P	7/30/1999	10/12/2011	\$ 93,891.21	\$0.00	\$42,184.00	\$ 51,707.21
2298.499S ARCHER DANIELS MIDLAND	P	8/30/1999	10/12/2011	\$ 62,594.14	\$0.00	\$26,128.00	\$ 36,466.14
2204.906S ARCHER DANIELS MIDLAND	P	9/28/1999	10/12/2011	\$ 60,045.34	\$0.00	\$24,121.00	\$ 35,924.34
971.000S ARCHER DANIELS MIDLAND	P	10/10/2008	10/12/2011	\$ 26,442.88	\$0.00	\$13,899.62	\$ 12,543.26
2000S BOEING CO COM	P	3/2/1993	10/12/2011	\$ 129,182.37	\$0.00	\$33,654.25	\$ 95,528.12
1000S BOEING CO COM	P	8/5/1998	10/12/2011	\$ 64,591.18	\$0.00	\$37,166.50	\$ 27,424.68
1000S BOEING CO COM	P	8/24/1998	10/12/2011	\$ 64,591.18	\$0.00	\$35,974.84	\$ 28,616.34
800S BRUNSWICK CORP	P	9/28/2005	10/12/2011	\$ 14,447.22	\$0.00	\$30,264.60	\$ (15,817.38)
2000S BLACKSTONE GROUP LP COM	P	7/11/2007	10/13/2011	\$ 26,881.36	\$0.00	\$58,049.50	\$ (31,168.14)
400S BLACKSTONE GROUP LP COM	P	8/6/2007	10/13/2011	\$ 5,376.27	\$0.00	\$9,405.90	\$ (4,029.63)
2000S CATERPILLAR INC	P	10/24/2008	10/13/2011	\$ 163,009.82	\$0.00	\$65,629.50	\$ 97,380.32
400S CATERPILLAR INC	P	2/18/2009	10/13/2011	\$ 32,601.96	\$0.00	\$11,213.50	\$ 21,388.46
800S CHICOS FAS INC	P	7/21/2006	10/13/2011	\$ 9,632.51	\$0.00	\$18,419.80	\$ (8,787.29)
2000S COCA COLA ENTERPRISES	P	12/13/1999	10/13/2011	\$ 50,835.03	\$0.00	\$44,020.00	\$ 6,815.03
2400S CSX CORP	P	1/14/2009	10/14/2011	\$ 50,293.53	\$0.00	\$24,027.00	\$ 26,266.53
1000S CVS CAREMARK	P	7/5/2002	10/14/2011	\$ 34,902.82	\$0.00	\$14,795.00	\$ 20,107.82
4000S CVS CAREMARK	P	7/9/2002	10/14/2011	\$ 139,611.28	\$0.00	\$57,179.60	\$ 82,431.68
3800S CVS CAREMARK	P	7/10/2002	10/14/2011	\$ 132,630.72	\$0.00	\$53,217.72	\$ 79,413.00
200S CVS CAREMARK	P	7/10/2002	10/14/2011	\$ 6,980.56	\$0.00	\$2,845.00	\$ 4,135.56
2600S CVS CAREMARK	P	7/16/2002	10/14/2011	\$ 90,747.34	\$0.00	\$34,064.94	\$ 56,682.40
5000 CALIFORNIA INFRA ECONOMIC	P	8/6/2004	10/17/2011	\$ 5,050.00	\$0.00	\$5,049.99	\$ 0.01
25000 FORD MOTOR CR CO GLOBAL	P	3/19/2003	10/25/2011	\$ 25,000.00	\$0.00	\$24,999.97	\$ 0.03
45000S CALIFORNIA ST	P	3/10/2011	11/1/2011	\$ 45,000.00	\$0.00	\$	\$ 45,000.00
5000S CALIFORNIA ST	P	3/10/2011	11/1/2011	\$ 5,000.00	\$0.00	\$	\$ 5,000.00
2200S CVS CAREMARK	P	3/1/2011	11/16/2011	\$ 85,017.08	\$0.00	\$	\$ 85,017.08
2400S CSX CORP	P	1/14/2009	11/16/2011	\$ 53,293.47	\$0.00	\$24,027.00	\$ 29,266.47
1400S CVS CAREMARK	P	7/16/2002	11/16/2011	\$ 54,101.78	\$0.00	\$18,342.66	\$ 35,759.12
4000S CVS CAREMARK	P	7/22/2002	11/16/2011	\$ 154,576.51	\$0.00	\$50,212.00	\$ 104,364.51
4000S CVS CAREMARK	P	10/1/2002	11/16/2011	\$ 154,576.51	\$0.00	\$47,703.20	\$ 106,873.31
476S EDISON INTERNATIONAL	P	12/4/1995	11/16/2011	\$ 19,075.15	\$0.00	\$7,204.02	\$ 11,871.13
2000S FEDEX CORP	P	10/22/2008	11/16/2011	\$ 164,693.68	\$0.00	\$120,049.50	\$ 44,644.18
2000S FEDEX CORP	P	10/24/2008	11/16/2011	\$ 164,693.68	\$0.00	\$114,969.50	\$ 49,724.18
20000S CALIFORNIA INFRA & ECONOMIC	P	8/6/2004	11/17/2011	\$ 20,200.00	\$0.00	\$20,005.99	\$ 194.01
				\$ 2,469,702.33	\$	\$ 1,355,621.64	\$ 1,114,080.69

Robert J Gunterberg Charitable Foundation

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