

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Th Br	e V	Vil:	liam F. Bro naritable F	oll and Elizabe Soundation		, and ending	A	33-0	799181 r identification number (see the	
			K 6245 CA 95223				c	· · · · · ·	· · · · · · · · · · · · · · · · · · ·	pending, check here ►
G	Che	ck al	I that apply	Initial return Final return	Initial Return of a for Amended return	mer public charity	D	•	rganizations, che	
-	Ct	neck	type of organizat	Address change tion: X Section 50	Name change	foundation	$\left\{ \right.$		rganizations mee attach computation	ting the 85% test, check on
<u> </u>		Se	ction 4947(a)(1)	nonexempt charitable t	trust Other taxable	private foundation	E	If private	foundation status	was terminated
	Fai <i>(fr</i> ►\$	r mar om Pa	ket value of all assets ort II, column (c), line 514.	16)	counting method X C Other (specify) column (d) must be o		F	If the fou	, , , , , ,	-month termination
Pa	rt i		nalysis of Re	venue and	(a) Revenue and	(b) Net investme	nt		justed net	(d) Disbursements
		co sa	nlumns (b), (c), a nrily equal the am ee instructions))		expenses per books	income			ncome	for charitable purposes (cash basis only)
		1 2		grants, etc, received (att sch) undn is not req to att Sch B		13		1,5		
		3	Interest on savi cash investmen	ings and temporary hts						
		4 5 <i>a</i>	Dividends and interi Gross rents	est from securities	12,183.	12,18	<u>33.</u>	 	RE	FIVED
	ł		Net rental income or (loss)		10-10-1-5	14. 12°	ا و ⁻		1	
E	1			sale of assets not on line 10.	6,781.			7, 1	MAY	2 1 201 10
١	/ 1	7	assets on line 6a	11,203.	The second second		0.1		O MAI	41 2012 70
E		8	Net short-term	ome (from Part IV, line 2)	35 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,78	<u>, , , , , , , , , , , , , , , , , , , </u>	 1	OGF	EN
Į	J	9	Income modific				i.	} 	VOL	EN, UT
E	-	10 a	Gross sales less returns and allowances		- je-		3 3			2 1 1
	İ		Less Cost of goods sold			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u>-</u>	7 7	- 1 to 1	3 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
			Gross profit/(loss) Other income (a	•			•			
	}	12	Total. Add lines	s 1 through 11	18,964.	18,96	54	 	0.	
		13		icers, directors, trustees, etc	0.	10,5	, , ,	-		-
		14	Other employee sala	•						
			·	employee benefits		 		 		
	A		Legal fees (attach s	cnedule) tach sch) See St. 1	2,360.	1.18	20	 	 _	1,180
	M		Other prof fees (atta	•	2,500.		.	 		1,100
o B	N	17		· · · · · · · · · · · · · · · · · · ·		†				
E R A T	S T R A T	18 19	Taxes (attach schedule)(se Depreciation (at sch) and deplet	ttach	10.					10
Ņ	٧	20	Occupancy					 		
G	E	21	Travel, conferen	nces, and meetings			\equiv			
A N D	E X P	22 23	Printing and pu Other expenses	iblications s (attach schedule)		-				
GAND	XPENSES	24	Total operating expenses. Add	and administrative lines 13 through 23	2,370.	1,18	 30.	 	· · · · · ·	1,190
`	-	25	Contributions, gifts,	grants paid Part XV	26,000.					26,000
5		26	Total expenses Add lines 24 an	and disbursements.	28,370.	1,18	30 30		0.	27,190
	\dashv	27	Subtract line 26		20,570.	*,10	, , .			21,130
		_	Excess of rever and disbursem	nue over expenses ents	-9,406.			-		
	-			ome (if negative, enter -0-)	<u>-</u>	17,78	34.	 	0.	
	ı		. Adiustea net income	e (if negative, enter -0-)	t ~	1			U.	



1 Cash - non-interest-bearing 1,951, 1,9	Par	EII T	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		f year
2 Savings and temporary cash investments 3,348 4,130. 4,130. 3 Accounts receivable Less allowance for doubtful accounts = 4 Piedges receivable Less allowance for doubtful accounts = 5 Grants receivable 6 Resoubte due from directs, directors, triaties, and other disqualified person (latch richeable) (see instruction) 7 Other notes and lass receivable (status shift) = Less allowance for doubtful accounts = 8 Inventioners for sale or triations of triations of the disqualified person (status shedule) 9 Prepard expenses and deferred charges 10a Investments = U.S. and state government obligations (attach schedule) 1 Investments = Output status (status schedule) 1 Investments = outpute stock (status schedule) 2 Investments = outpute stock (status schedule) 1 Investments = outpute stock (status	1 41	5:11	(See instructions)		(b) Book Value	
A Accounts receivable Less: allowance for doubtful accounts Less: allowance for doubtful accounts Signature receivable Less: allowance for doubtful accounts Signature receivable Receivable due from officer, director, toutes, and other dispatible person (etant shoulds) (per solutions) Other notes and least receivable (attant sot) Less allowance for doubtful accounts Signature full and accounts Less allowance for accounts Signature full and] 1	Cash — non-interest-bearing			
Less: allowance for doubtful accounts 4 Piedges receivable Less: allowance for doubtful accounts 5 Grants receivable 6 Receivable doe from direct, stretus, trustees, and other disqualited persons (attach stretuble) (see industrotes) 7 Other close and loans receivable (status study Less allowance for doubtful accounts 8 Inventories for sale or or see Use 9 Piegand expenses and deferred charges 9 Piegand expenses and deferred charges 10a investments — US and state government obligations (status stretuble) 1 Investments — Grants took (status stredule) 1 Investments — Grants took (status stredule) 1 Investments — Isona (status stredule) 2 Investments — Isona (status stredule) 3 Investments — Isona (status stredule) 3 Investments — Isona (status stredule) 3 Investments — Isona (status stredule)		2	Savings and temporary cash investments	3,348.	4,130.	4,130.
A Pledges receivable Less allowance for doubtful accounts > 5 Grants raceivable 6 Receivable de fram officers, directors, trustees, and other ofceasing best of the first of the standard of t		3	Accounts receivable	· · · · · · · · · · · · · · · · · · ·		
Less: allowance for doubtful accounts \$ 5 Grant's receivable 6 Reveable dee frem effects, directors, frustees, and other disqualitied persons (statch stratebule) (see instructions) 7 Other notes and loans receivable (statch sch Less: allowance for doubtful accounts \$ 8 Inventories and loans receivable (statch sch Less: allowance for doubtful accounts \$ 10a investments — US and state government obligations (statch schedule) betwestments — Us and state government obligations (statch schedule) c investments — Corporate bonds (attach schedule) 11 investments — corporate bonds (attach schedule) 12 investments — corporate bonds (attach schedule) 13 investments — corporate bonds (attach schedule) 14 Land, buildings, and equipment basis Less: accumulated deprecation 15 investments — other (attach schedule) 16 Total assests (to be corripleted by all filers — 17 Total nassets (obscribe — 18 Grants payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Less from officers, directors, fusitees, & other disqualified persons 21 Value (including) 22 Other Includities (spectroits, fusitees, & other disqualified persons 21 Value (including) 23 Total liabilities (add lines 17 through 22) 25 Total liabilities (add lines 17 through 22) 26 Permanently restricted 26 Permanently restricted 27 Termporarily restricted 28 Permanently restricted 29 Returned degree and accrued expenses (see instructions) 29 Returned degree			Less: allowance for doubtful accounts ▶			
S Grants receivable 6 Revenuble de foun forties, directors, trustees, and other desaulated persons (other harbeidule) (cel restructions) 7 Other notes and loans rememble (attach sch) Less allowance for doubtful accounts 9 Preparal expenses and deferred charges 10 Investments — U.S and state government obligations (attach schedule) b Investments — Corporals stock (attach schedule) c Investments — corporals stock (attach schedule) c Investments — corporals stock (attach schedule) 11 Investments — land, buildings, and equipment: basis Less accumulated deprecuban (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment: basis Less accumulated deprecuban (attach schedule) 15 Other assets (describe 16 Total assets to be completed by all filers — see the instructions. Also, see page 1, term 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from directs, restees, & other dequalified persons 21 Investments — other instructions. Also, see page 1, term 1) 22 Loans from directs, restees, & other dequalified persons 21 Investments — other completed by all filers — see the instructions. Also, see page 1, term 1) 29 Loans from directs, restees, & other dequalified persons 20 Loans from directs, restees, & other dequalified persons 21 Investments — of the degradation of the complete lines 2 definition of th		4	Pledges receivable		<u> </u>	
A S B P S B P S B B P S B B B B B B B B B			Less: allowance for doubtful accounts ▶			
disqualified persons (attach schedule) (see instructions) 7 Other points and loans recorded (attach shi) Less allowance for doubliful accounts * Less allowance for doubliful accounts * Inventories for safe or use 9 Prepard expenses and deferred charges 10a investments — U.S. and state government obligations (attach schedule) b investments — corporate stock (stach schedule) c investments — corporate stock (stach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated despeciation (attach schedule) 12 Investments — other (attach schedule) 13 Investments — other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated despeciation (attach schedule) 15 Other assets (clescribe* 16 Total assets (to be completed by all filers—) 16 Total assets (to be completed by all filers—) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Lons from diffices, directines, furstees, kinet disqualified persons 1 Long through 20 Lons from diffices, directines, trustees, & other disqualified persons 1 Long Total liabilities (add lines 17 through 22) 20 Lons from diffices, directines, trustees, & other disqualified persons 1 Long Total liabilities (add lines 17 through 22) 21 Montypas and other notes payable (attach schedule) 22 Total liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Padd-in or capital singha, or land, building, and equipment fund 25 Temporaryly restricted 26 Fermanently restricted 27 Temporaryly restricted 28 Padd-in or capital singha, or land, building, and equipment fund 29 Retained earning, accomulated incine, endowment, or other lunds 30 Total liabilities and net assets/fund balances 30 Total net assets for fund balances (see instructions) 31 Total net assets for fund balances (see instructions) 32 Total net assets for fund balances (see instructions) 33 Total liabilities and net assets/fund balances 34 Add lines 1, 2, and 3 4 284,937. 5 Decreases not included in line 2 (temze) 5 Decreases not included in		5	Grants receivable .			
Less allowance for doubtful accounts > 8 inventories for sale or use 9 Prepaid expenses and deferred charges 10 Investments – U.S and state government obligations (attach schedule) b Investments – corprate stock (attach schedule) 11 Investments – corprate book (attach schedule) 12 Investments – land, buildings, and equipment: basis 13 Investments – orbital book (attach schedule) 14 Land, buildings, and equipment, basis 15 Less accumulated degreeation (attach schedule) 15 Other assets (describe -) 16 Total assets (to be completed by all filers -) 16 Total assets (to be completed by all filers -) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Land schedule) 20 Loans from offices, directors, fustes, & other disqualified persons 10 Land from offices, directors, fustes, & other disqualified persons 10 Land from offices, directors, fustes, & other disqualified persons 10 Land from offices, directors, fustes, & other disqualified persons 11 Land from offices, directors, fustes, & other disqualified persons 12 Land from offices, directors, fustes, & other disqualified persons 13 Investments - output by a state of the disqualified persons 14 Land from offices, directors, fustes, & other disqualified persons 15 Land from offices, directors, fustes, & other disqualified persons 16 Land from offices, directors, fustes and fuster schedule) 17 Land from offices, directors, fustes and fuster schedule) 18 Sa Total liabilities (describe -) 300.		6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
obligations (attach schedule) b Investments — corporate biotic (attach schedule) C Investments — corporate biotic (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe —) 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643. 284, 937. 514, 300. L 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from offices, firectes, instees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Unrelabilities (each instead in the complete filers —) 300. E 23 Total liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete filers 22 through 26 and lines 30 and 31. F V V V V V V V V V V V V V V V V V V		7	Other notes and loans receivable (attach sch)	,	-	
obligations (attach schedule) b Investments — corporate biotic (attach schedule) C Investments — corporate biotic (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe —) 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643. 284, 937. 514, 300. L 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from offices, firectes, instees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Unrelabilities (each instead in the complete filers —) 300. E 23 Total liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete filers 22 through 26 and lines 30 and 31. F V V V V V V V V V V V V V V V V V V	A S	ļ	Less allowance for doubtful accounts ►			
obligations (attach schedule) b Investments — corporate biotic (attach schedule) C Investments — corporate biotic (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe —) 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643. 284, 937. 514, 300. L 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from offices, firectes, instees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Unrelabilities (each instead in the complete filers —) 300. E 23 Total liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete filers 22 through 26 and lines 30 and 31. F V V V V V V V V V V V V V V V V V V	Š	8	Inventories for sale or use		,	
obligations (attach schedule) b Investments — corporate biotic (attach schedule) C Investments — corporate biotic (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe —) 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643. 284, 937. 514, 300. L 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from offices, firectes, instees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Unrelabilities (each instead in the complete filers —) 300. E 23 Total liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete filers 22 through 26 and lines 30 and 31. F V V V V V V V V V V V V V V V V V V	Ŧ	9	Prepaid expenses and deferred charges			
c Investments — corporate bonds (attach schedule) 11 Investments — land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis Less accumulated depreciation (attach schedule) 15 Other assets (describe** 16 Total assets (to be completed by all filers —) 16 Total assets to be completed by all filers —) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leans from offices, directors, trustees, & other disqualified persons 11 22 Other habilities (describe *) 23 Total liabilities (add lines 17 through 22) 25 Tome habilities (describe *) 26 Tomporarily restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Res and capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building, and equipment fund 29 Pard-in or capital surplus, or land, building,	S	102	a Investments — U.S and state government obligations (attach schedule)			
11 Investments — land, buildings, and equipment basis Less accumulated despeciation (attach schedule) 12 Investments — mortgage loans. 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis — Less accumulated depreciation (attach schedule) 15 Other assets (describe —) 16 Total assets (describe —) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from offices, directors, trustees, & other disqualified persons 11 Investments — land in the state of the spatial catach schedule) 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (ded lines 17 through 22) 300. 8 Fundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 8 Fundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 8 Fundations that do not follow SFAS 117, check here and complete lines 27 through 31. 2 Unestricted — Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 2 Part III Janalysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances stee instructions) 3 Total liabilities and net assets/fund balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Part III Janalysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 2 - 9, 406. 3 Other increases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreases not included in line 2 (temze) — 5 Docreas) 1	n Investments — corporate stock (attach schedule)	289,343.	278,856.	508,219.
equipment' basis Less accumulated depreciation (attach schedule) 12 Investments — onter (attach schedule) 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 15 Other assets (describe harmonic distant schedule) 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643. 284, 937. 514, 300. 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Lard from filers, directors, trustees, & other disqualified persons 11 Mortgages and other notes payable (attach schedule) 22 Other liabilities (ded lines 17 through 22) 300. 0. 18 Foundations that follow SFAS 117, check here and complete lines 24 through 25 and lines 30 and 31. NF F 24 Unrestricted 25 Temporarity restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Red, no rapital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 31 Total net assets or fund balances (see instructions) 31 Total inabilities and net assets/fund balances 1 Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 294, 343. 284, 937. 294, 643. 284, 937. 294, 643. 284, 937. 294, 643. 284, 937. 294, 643. 284, 937. 50 Decreases not included in line 2 (temze) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (temze)			c Investments — corporate bonds (attach schedule)			
(attach schedule) 12 Investments — other (attach schedule) 13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis — Less accumulated depreation (attach schedule) 15 Other assets (describe — 16 Total assets (to be completed by all filers — see the instructions, Also, see page 1, item 1) 294, 643 284, 937. 514, 300. 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, instees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 300. 300. 8 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 8 Factor of the seed of through 26 and lines 30 and 31. 9 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 10 C E F S S A S A S S A S S A S S S S S S S S		11	Investments – land, buildings, and equipment basis			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
13 Investments — other (attach schedule) 14 Land, buildings, and equipment, basis — Less accumulated depreaction (attach schedule) 15 Other assets (describe — Total assets (to be completed by all filers —) 16 Total assets (to be completed by all filers —) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 12 Dans from officers, directors, trustes, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe —) 300. E 3 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F 24 Unrestricted E U U T N D D D D D D D D D D D D D D D D D D						
14 Land, buildings, and equipment, basis Less' accumulated depreciation (attach schedule) 15 Other assets (describe		12	Investments – mortgage loans.			
Less accumulated depreciation (attach schedule) 15 Other assets (describe		13	Investments - other (attach schedule)	_ 1.		
(attach schedule) 15 Other assets (describe		14	Land, buildings, and equipment, basis		در که دیم در از اوجاد میکورد در از	"童"是"
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i) 294,643. 284,937. 514,300. L 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Lans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F T 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Temporanity restricted 28 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances 294, 643. 284, 937. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 294, 343. 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemze) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemze) 5						
see the instructions. Also, see page 1, item i) 294,643. 284,937. 514,300. 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F U S Temporarily restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total reassets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances a beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 St4, 300. 294, 643. 284, 937. 514, 300. 294, 643. 284, 937.		1	`			
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe) 300			see the instructions. Also, see page 1, item l)	294,643.	284,937.	514,300.
19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 300.	ŀ					
L L L Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe) 300. E S Total liabilities (add lines 17 through 22) 300. 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. N F T N D D D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 294, 343. 284, 937. 28 Paid-in or capital surplus, or land, building, and equipment fund C D E Path and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 294, 343. 284, 937. 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 — 9, 406. 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	À		· •			
Total net assets or fund balances at beginning of year — Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets or fund balances at beginning of year — Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Total net assets not included in line 27 (temize) Total net assets not included in line 27 (temize) Tocal services and column of the part of the processor of the part of the processor of the part of	l R	1				
Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 23) Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 22) Total liabilities (add lines 17 through 25) Total liabilities (add lines 17 through 25) Total liabilities (add lines 17 through 26 and lines 20 through 21, check here and complete lines 27 through 31. Total liabilities (add lines 17 through 21 through 21 through 21 through 22) Total liabilities (add lines 18 through 21 through 21 through 21 through 22) Total liabilities (add lines 18 through 21 through 21 through 21 through 21 through 22 through 23 through 23 through 24 through 25 through 31. Total liabilities (add lines 17 through 21 through 21 through 24 thr	Ļ	i	, , , , , , , , , , , , , , , , , , , ,			達集第9 きょう
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Foundations that follow SFAS 117, check here and complete lines 27 through 26 and lines 30 and 31. Value of the properties of the	Ť			200		Mark Same Same
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 294, 343. 284, 937. 28 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 2, 4,343. 2 Enter amount from Part I, line 27a 2 -9,406. 3 Other increases not included in line 2 (itemize) 5	Ī	22	Other liabilities (describe	300.		
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 29 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 643. 294, 937. 294, 937. 294, 937. 294, 937. 294, 937. 294, 937. 294, 937. 294, 937. 294, 937.	_ <u>5</u>	23	Total liabilities (add lines 17 through 22)	300.	0.	手標性を 1 1
B B Complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 294, 343. 284, 937. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5						
B B Complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 294, 343. 284, 937. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	N F	24	Unrestricted			計議院, 회학 이상
B B Complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 294, 343. 284, 937. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	EU	25	Temporarily restricted			
R S 30 Total net assets or fund balances (see instructions) 294, 343 284, 937 . Total liabilities and net assets/fund balances (see instructions) 294, 643 284, 937 . Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	D	26	Permanently restricted			
R S 30 Total net assets or fund balances (see instructions) 294, 343 284, 937 . Total liabilities and net assets/fund balances (see instructions) 294, 643 284, 937 . Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	S B S A		Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31.			
R S 30 Total net assets or fund balances (see instructions) 294, 343 284, 937 . Total liabilities and net assets/fund balances (see instructions) 294, 643 284, 937 . Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	EL	27	Capital stock, trust principal, or current funds	294,343.	284,937.	
Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		28	Paid-in or capital surplus, or land, building, and equipment fund			
Total net assets or fund balances (see instructions) 294, 343 284, 937 294, 643 284, 937	OE	29	Retained earnings, accumulated income, endowment, or other funds			
See instructions 294, 643. 284, 937.	R S	30		294,343.	284,937.	
Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3. Decreases not included in line 2 (itemize) Decreases not included in line 2 (itemize) Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with 1 294, 343. 2 94, 343. 2 99, 406. 3 284, 937.			(see instructions)		284,937.	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 294, 343. 2 -9, 406. 3 4 284, 937.	Par	t III	Analysis of Changes in Net Assets or Fund Balanc	es		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) 5 2 -9, 406. 3 4 284, 937.	1	Tota	I net assets or fund balances at beginning of year — Part II, colu	ımn (a), line 30 (must a		294 343
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5	2		· · · · · · · · · · · · · · · · · · ·		 -	
4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize). 5	_					3, 300.
5 Decreases not included in line 2 (itemize) 5	_					284 937
						1
	_) - Part II, column (b),		284,937.

Form 990-PF (2011) The William F. Broll and Elizabeth Tyler

33-0799181

Page 2

(a) List and describe	Losses for Tax on Investment e the kind(s) of property sold (e.g., re	al estate. (b	How acquired	(C) Date acquired	(d) Date sold
2-story brick warehouse, or common stock, 200 shares MLC Company) P - Purcha D - Donation				(month, day, year)	(month, day, year)
1a 270 Pepsico Inc.			P	5/11/98	11/30/11
<u>b</u>				 	
c				 	
e				 	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a 17,269.		10,	488.		6,781.
b					
<u>c</u>	 				
d	 				
Complete only for assets show	l l l l l l l l l l l l l l l l l l l	the foundation on 12/31/69		(1) 0 (0-1	
(i) Fair Market Value as of 12/31/69	(f) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	th	(I) Gains (Coligain minus column (I gain minus column (I gan -0-) or Losses (fi	k), but not less
a b					6,781.
	 				
d					
_ e					
2 Capital gain net income or (ne	et capital loss) — If gain, also if (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7	2		6,781.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6)			
If gain, also enter in Part I, line	e 8, column (c) (see instructions). If (loss), enter -0-			
ın Part I, line 8		<u></u>		<u></u>	0.
	r Section 4940(e) for Reduced to foundations subject to the section 4				
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable am dify under section 4940(e) Do not cor in each column for each year, see the	nplete this part		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset		(d) Distribution umn (b) divided	
2010	27,026.	483,	759		0.055867
2009	27,043.	435,		· 	0.062096
2008	27,155.	613,			0.044240
2007	38,110.	619,			0.061490
2006	28,080.	597,	153.		0.047023
2 Total of line 1, column (d)			2		0.270716
3 Average distribution ratio for the number of years the foundation	he 5-year base period – divide the tol n has been in existence if less than 5	tal on line 2 by 5, or by the years	3		0.054143
4 Enter the net value of nonchar	ritable-use assets for 2011 from Part 2	X, line 5	4	<u> </u>	505,001.
5 Multiply line 4 by line 3			5		27,342.
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)		6		178.
7 Add lines 5 and 6			7		27,520.
8 Enter qualifying distributions for	rom Part XII, line 4		8		27,190.
If line 8 is equal to or greater t					
Part VI instructions	than line 7, check the box in Part VI,	line 1b, and complete that pa	rt using a 19	% tax rate See t	he

	1990-PF (2011) The William F. Broil and Elizabeth Tyler 33-0799181			'age 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)		_	_
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			<u>356.</u>
	check here ▶ ☐ and enter 1% of Part I, line 27b	,		أبر
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part 1, line 12, column (b)	, `	٧.	- 1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only Others enter -0-).			0.
3	Add lines 1 and 2			<u>356.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>0.</u> 356.
2	Credits/Payments:			<u> </u>
٠,	2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 239.	- ,		- 1
	Exempt foreign organizations – tax withheld at source			-
	Tax paid with application for extension of time to file (Form 8868)	-	, -	1
	Backup withholding erroneously withheld 6d			-
7	Total credits and payments Add lines 6a through 6d		2	239.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			17.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
_11	Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded			
Par	t-VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-w.	Yes	No
	participate or intervene in any political campaign?	1a	-	<u> </u>
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1ь		х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published			1
	or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?	1c	' اسستنگ ا	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	\(\frac{10}{2}\)		
	(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0.		٠,	`
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	15°	·, · · · ·	
2	foundation managers \$ 0.	2	- 	X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2	٠,	<u>.</u>
_			٠ -	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	2		
	● By language in the governing instrument, or		8	l i
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	أنست		
	with the state law remain in the governing instrument?	6	X	<u> </u>
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	<u> </u>
8 <i>a</i>	Enter the states to which the foundation reports or with which it is registered (see instructions) CA	-,		
Ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	X	<u></u>
9				
3	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		x
BAA	Fo	rm 99	0-PF	(2011)

	990-PF,(2011) The William F. Broll and Elizabeth Tyler	33-0799	9181	P	age 5
Par	t VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disadvisory privileges? If 'Yes,' attach statement (see instructions)	squalified person ha	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exercise Website address N/A	mption application?	13	<u> </u>	
14		phone no ► 415	-786-6	664	
		+4 ► 95223			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check		$\overline{N/R}$	\	
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		т	N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or of bank, securities, or other financial account in a foreign country?	ther authority over a	16	Yes	No X
_	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter foreign country ►	the name of the		,;	\$ 1.00 m
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Requi	red			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		, ., .	Yes	No
1 a	During the year did the foundation (either directly or indirectly)				- i
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes XN	lo	ر اسم - ا	- 1 Pag
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X N	lo		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X N	io 📗 🧦		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X N	lo		
	(5) Transfer any income or assets to a disqualified person (or make any of either available		c 25		s-+-, (
	for the benefit or use of a disqualified person)?	Yes X N	lo -		4
	400 A		- 140 g	(الم `` را
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination			10-1	
	of government service, if terminating within 90 days.)	Yes XN	io 📑		, ,
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions describ Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instruc	ed in	16	N	/A
	Organizations relying on a current notice regarding disaster assistance (see instructions)	.tions).	4.4	= 4	; ; - 1
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2011?	acts,	1c	, <u>1</u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)	за	-7 (a)	4	-3 -3-1 1
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	Yes XN	ا ما		- *{a
	If 'Yes,' list the years 20, 20, 20, 20	Lies W	· 1 / 2	- 1	
	11 Tes, list tile years 20, 20, 20		- [-]	·	1
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section	4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section all years listed, answer 'No' and attach statement — see instructions)	4942(a)(2) to	2b	N	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the y	ears here.			-
	► 20, 20, 20				•
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X	.		ur vi
	enterprise at any time during the year:	∐ Yes X N	•	1	7
b	If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the found or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period apply the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beques (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720,	proved t. or		- ', '	<u>, , , , , , , , , , , , , , , , , , , </u>
	determine if the foundation had excess business holdings in 2011)		_3b	N	/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
h	Did the foundation make any investment in a prior year (but after December 31, 1969) that could] ;	-
_	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		46		X
BAA			Form 95		

Form 990-PF (2011) The William F. Bro			33-079	99181 Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	r any amount to.			
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra	lic election (see sectior ition drive?	4955); or to carry	Yes X	No l
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	ganization described uctions)	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	e, literary, or or animals?	Yes X	No -
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ 🗌	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response	sibility for the grant?		N/A Yes	No
If 'Yes,' attach the statement required by Regi	ulations section 53 494:	5-5(d)		
6a Did the foundation, during the year, receive ar on a personal benefit contract?		, , , , ,	∐Yes X	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No S
b If 'Yes,' did the foundation receive any proceed				I/A 7b
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	ers, Highly Paid E	mployees,
and Contractors	v			
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).	, , , , , , , , , , , , , , , , , , , ,
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth T. Broll	President	0.	0.	0
P.O. Box 6245	0			
Arnold, CA 95223				
William F. Broll	Vice Pres &	0.	0.	0
P.O. Box 6245	0			ļ
Arnold, CA 95223				
Belinda E. Broll	Vice Pres.	0.	0.	0
P.O. Box 6245	0			1
Arnold, CA 95223				
_Brandon_W. Broll	VP & Treas.	0.	0.	0
P.O. Box 6245	0			
Arnold, CA 95223	<u> </u>		<u> </u>	<u> </u>
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None			-	
Total number of other employees paid over \$50,000	<u></u>	L	<u> </u>	
BAA	TEFA0306I	12/05/11		Form 990-PF (2011

Form 990-PF (2011) The William F. Broll and Elizabeth T. Part VIII Information About Officers, Directors, Trustees, Formand Contractors (continued)		
3 Five highest-paid independent contractors for professional services (se	e instructions) If none enter 'NONE'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
	7	1
	-	1
	1	
	}	1
	-	1
		r C
		
7.1.1 () 0.00 () ()	<u> </u>	
Total number of others receiving over \$50,000 for professional services		0
PartlX:A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stationganizations and other beneficiaries served, conferences convened, research papers produced, etc.	stical information such as the number of	Expenses
1 N/A		
		
2		
3		
4		
		1
PartilX:B: Summary of Program-Related Investments (see ins	tructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2	Amount
1		
<u>N/A</u>		
2		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.
BAA		Form 990-PF (2011)

	0799181	Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. Foresee instructions.)	eign founda	ations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities.	 1a	502,777.
b Average of monthly cash balances	1b	9,914.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1 d	512,691.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	512,691.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,690.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	505,001.
6 Minimum investment return. Enter 5% of line 5	6	25,250.
Part'XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operat	ing founda	
and certain foreign organizations check here ► □ and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	25,250.
2a Tax on investment income for 2011 from Part VI, line 5	3,	
b Income tax for 2011 (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	356.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	24,894.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	24,894.
6 Deduction from distributable amount (see instructions)	6	<u></u>
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,894.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	27,190.
b Program-related investments — total from Part IX-B	1b	==
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	27,190.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,190.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7			·	24,894.
2 Undistributed income, if any, as of the end of 2011			,	24,034.
a Enter amount for 2010 only			0.	
b Total for prior years: 20, 20, 20	-	0.		-
3 Excess distributions carryover, if any, to 2011			·	· · · · · · · · · · · · · · · · · · ·
a From 2006	_			·
b From 2007	→			
c From 2008		, -: ;:	:	'
d From 2009 7,171	_	,		and the second
e From 2010 27, 205				* = , *1
f Total of lines 3a through e	34,376.	·		, .
4 Qualifying distributions for 2011 from Part		<u> </u>		· · · · · · · · · · · · · · · · · ·
XII, line 4 ► \$ 27,190.	1. 23		-	
a Applied to 2010, but not more than line 2a		<u> </u>	0.	
 Applied to undistributed income of prior year (Election required — see instructions) 	s	0.		·
c Treated as distributions out of corpus				
(Election required – see instructions)	27,190.			
d Applied to 2011 distributable amount			' '-	0.
e Remaining amount distributed out of corpus	0.	3		
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the	24,894.			24,894.
same amount must be shown in column (a);				
		- ' ',		
6 Enter the net total of each column as			_	
indicated below:	26 670		Fig. 1	
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	36,672.			·
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency			1	
has been issued, or on which the section 4942(a) tax has been previously assessed		0.	7 /	
d Subtract line 6c from line 6b Taxable amount – see instructions	-	0.	-	,
e Undistributed income for 2010 Subtract line 4a from	,	,		
line 2a Taxable amount — see instructions		* *	0.	
f Undistributed income for 2011. Subtract lines	- 1			· · · · · · · · · · · · · · · · · · ·
4d and 5 from line 1 This amount must be distributed in 2012		-	-	0.
7 Amounts treated as distributions out of			, -	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		,	-	
(see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.	-		<u> </u>
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				-
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9	36,672.			
a Excess from 2007				
b Excess from 2007	┥			
c Excess from 2009	-		}	
d Excess from 2010 9,482.	-			
e Excess from 2011 27, 190.	-			
	<u> </u>			

Form 990-PF (2011) The William F. Br				33-0799181	
Part XIV Private Operating Foundat					<u> </u>
1a If the foundation has received a ruling or d is effective for 2011, enter the date of the	ruling	•			
b Check box to indicate whether the foundat		erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2011	(b) 2010	Prior 3 years (c) 2009	(d) 2008	(e) Total
b 85% of line 2a		 	 		
c Qualifying distributions from Part XII, line 4 for each year listed			-		
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter		ļ			
(1) Value of all assets (2) Value of assets qualifying under					
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				ŕ	
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information assets at any time during the			organization ha	d \$5,000 or mor	e in
Information Regarding Foundation Manage List any managers of the foundation who had close of any tax year (but only if they have See Statement 3	nave contributed more	than \$5,000) (See	section 507(d)(2).)		
b List any managers of the foundation who can partnership or other entity) of which the None	foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equal est.	ally large portion of t	the ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organizations	and does not acce	pt unsolicited er conditions,
a The name, address, and telephone numbe	r of the person to	whom applications	should be addressed	1	
b The form in which applications should be s	submitted and info	rmation and materia	als they should ınclu	de [.]	
c Any submission deadlines	. <u> </u>				
d Any restrictions or limitations on awards, s	such as by geograp	phical areas, charita	ible fields, kinds of i	nstitutions, or other	factors

Part XV | Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution status of **Amount** recipient Name and address (home or business) a Paid during the year Calaveras Humane Society None General Support 1,000. PO Box 177 Vallecito, CA 95251 STAND! 25,000. None General Support 1410 Danzig Plaza, 2nd floor Concord, CA 94520 3a 26,000. **Total** b Approved for future payment **Total** 3Ы

Part XVI-A	Analysis	s of Income-	Producing	Activities
------------	-----------------	--------------	------------------	-------------------

Enter gross amounts unless otherwise indicated		Unrelate	ed business income	Excluded by	section 512, 513, or 514	(e)
1 Progr	ram service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
_		- 				
		1				
e		<u> </u>		├		
f		 	 -	 		
-	and contracts from government agencies bership dues and assessments					
	st on savings and temporary cash investments	——		 		
	ends and interest from securities			14	12,183.	
	ental income or (loss) from real estate	\$15J\$\@	1994年,杨涛爆			THE THE PROPERTY OF
	-financed property	7 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	604 1113	2. 03 3 1 (35)	2001 2 1022 2 64 1482 - E
	lebt-financed property					
	ntal income or (loss) from personal property	· · · · · · · · · · · · · · · · · · ·				
	r investment income					
8 Gain o	r (loss) from sales of assets other than inventory			18	6,781.	
9 Net in	ncome or (loss) from special events					· · · · · · · · · · · · · · · · · · ·
10 Gross	s profit or (loss) from sales of inventory					
11 Other	r revenue.	建筑	的解"她的翻译。"	企业第 2	·莱姆· 克尔奇· 克 莱克	建建筑等等 等。
a Exc	ise Tax Refund					
b						
		 _				
e				ļl		
12 Subto	otal Add columns (b), (d), and (e)	禮斯特內		2等。高	18,964.	
	. Add line 12, columns (b), (d), and (e).				13	18,964
	sheet in line 13 instructions to verify calculat Be Relationship of Activities to the		ishment of Evenn	t Burnoc		
Line No.	Explain below how each activity for which accomplishment of the foundation's exemp	<u>`</u>	<u></u>			ly to the
▼	accomplishment of the foundation's exemp	t purposes (o	ther than by providing	tunas for su	ich purposes) (See i	nstructions.)
N/A						
						
						
			·			
						
_	 					
	 					
	 					
	 					
	 		·····		 	
	 	 -				
		<u> </u>				
						·
	 					
				·· ··		
						
					-	
	 					

Form 990-PF (2011) The William F. Broll and Elizabeth Tyler 33-0799181 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

BAA				eek, CA 945				Phone no	Form 990-PF (2011)		
USE U	illy		(925) 944-7662								
Paid Preparer Use Only		Firm's address	2890 North	<u> </u>							
		Firm's name	RK Taylor	68-0422725							
Daid		Maggie M.	Thomason	ATTS.		2	2/1/1	self-employ	L DO0100100		
		Print/Type preparer's		Preparer's	signature	Date	<u>//</u>	Check	II PTIN		
	Signa	ture of other or trustee	, 4		Date	Title	· - <u>· · · · · · · · · · · · · · · · · ·</u>	<u> </u>	(see instructions)?		
Here		1 // 1	-, - 7	<i>T</i> /	5/15/1	⊋▶ 1	reas	سر حیسوں	preparer shown below		
Sign		///	/	0	_//				May the IRS discuss this return with the		
Į.	correct,	and complete Declara	fron of preparer (other	than taxpayer) is base	ed on all information of	of which preparer h	as any knowle	dge			
	Under n	enalties of periory. I de	riate Habi have evam	uned this return, includ	ling accompanying eq	hedules and states	ments and to t	he hest of my k	nowledge and belief, it is true,		
											
			_	 							
				<u> </u>							
				İ							
N/A	<u>\</u>										
		Name of organiz		(b) Type	of organization		(c)	Description	of relationship		
		complete the follo									
de	scribe	undation directly d in section 501(c	c) of the Code (o	ther than section	501(c)(3)) or in	section 527?	, ga		Yes X No		
2alc	the fo	undation directly	or indirectly affili	ated with or rela	ated to one or n	nore tax-exem	nt organiza	ations	<u></u>		
	-					 					
						 					
	\dashv					 					
						 					
	\dashv					 					
	\dashv				-	 -					
	$\dashv \vdash$		_			-					
	-+		- 			 					
	-										
	-+					 	· ·				
	\dashv					 					
	$\neg \vdash$				· · · · · · · · · · · · · · · · · · ·						
	-+					 					
	$\neg \vdash$			·							
											
N/A	-	And a support of the support	- Contraction		programme adit	(4) 000011	F	,	, and analysis arrangomenta		
(a) Line		(b) Amount involved		of noncharitable exem					ns, and sharing arrangements		
the an	e good v tran	is, other assets, of saction or sharing	or services given g arrangement, s	by the reporting how in column (c	ioungation, if the transition of the same	ie roundation i ne goods, othe	received lê er assets, c	ss than tair of services re	market value in eceived		
d lf	the an	swer to any of the	e above is 'Yes,'	complete the following	lowing schedule	Column (b) s	should alwa	ys show the	e fair market value of		
c St	naring	of facilities, equip	oment, mailing lis	sts, other assets,	or paid employ	ees			1c X		
(6)) Perf	ormance of service	ces or membersh	ip or fundraising	solicitations				1 b (6) X		
(5)	1 b (5) X										
(4)	1b(4) X										
(3)	1b (3) X										
٠,) Purc	1 b (2) X									
(1)	1 b (1) X										
b Ot											
(2)	1a (2) X										
• •	(1) Cash (2) Other assets										
a Tra	a Transfers from the reporting foundation to a noncharitable exempt organization of:										
re	lating	一种发展。									
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?											
1 D	d the s	arganization direc	the or indirectly o	ngage in any of t	the following with	h any other e	raanization		Yes No		

2011

Federal Supplemental Information

Page 1

Client 11740

The William F. Broll and Elizabeth Tyler Broll Charitable Foundation

33-0799181

ELECTION UNDER SECTION 4942(h) (2) OF THE INTERNAL REVENUE CODE OF 1986 AND SECTION 53.4942(a)-3(d) (2) OF THE EXCISE TAX REGULATIONS.

THE WILLIAM F. BROLL AND ELIZABETH TYLER BROLL CHARITABLE FOUNDATION, FOR ITS YEAR ENDED DECEMBER 31, 2011, ELECTS UNDER SECTION 4942(h) (2) OF THE INTERNAL REVENUE CODE OF 1986 AND SECTION 53.4942(a)-3(d) (2) OF THE EXCISE TAX REGULATIONS TO TREAT QUALIFYING DISTRIBUTIONS OF \$27,190 AS MADE OUT OF CORPUS.

FOUNDATION OFFICER

201	1
4 0,1	1

Federal Statements

Page 1

Client 11740

The William F. Broll and Elizabeth Tyler Broll Charitable Foundation

33-0799181

Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees

		(a) enses <u>Books</u>	(b) Net Investment Income	(c) Adjusted <u>Net Income</u>	(d) Charitable Purposes
Accounting Fees	Total	\$ 2,360. 2,360.	\$ 1,180. \$ 1,180.	<u>\$</u> 0.	\$ 1,180. \$ 1,180.

Statement 2 Form 990-PF, Part I, Line 18 Taxes

	(a)		(b) Net	(c)	(d)	
	Expenses		Investment	Adjusted	Charitable	
	<u>per Books</u>		Income	<u>Net Income</u>	<u>Purposes</u>	
State filing fees	Total	\$ 10. \$ 10.	\$ 0.	<u>\$ 0.</u>	\$ 10. \$ 10.	

Statement 3
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Elizabeth T. Broll William F. Broll