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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated às à Private Foundation

OMB No 1545-0052

2011

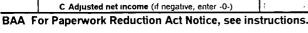
Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements , 2011, and ending For calendar year 2011, or tax year beginning Employer identification number 33-0757653 STRAUSS FAMILY FOUNDATION 7887 REVELLE DRIVE В Telephone number (see the instructions) LA JOLLA, CA 92037 858.453.1998 C If exemption application is pending, check here G Check all that apply: Initial return Initial Return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check Address change Name change here and attach computation X Section 501(c)(3) exempt private foundation Check type of organization Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year Accounting method | X | Cash (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here 1,724,068 Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expénses per books ıncome ıncome for charitable columns (b), (c), and (d) may not necessarily equal the amounts in column (a) purposes (cash basis only) (see instructions)) 725,000 Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is not req to att Sch B in The St. 1 震器 1 4 17 元, **東京の本書からなり** 學學科 Interest on savings and temporary 1. - 50° 4 ° 50° cash investments s grotte 26,186 26,186 Dividends and interest from securities 26,186 5a Gross rents **b** Net rental income or (loss) 13. 64 , 856 A 3 10 18 6a Net gain/(loss) from sale of assets not on line 10. REVENU **b** Gross sales price for all 1,250,517 **建山道**、 Capital gain net income (from Part IV, line 2) 64,856 Ú. 酒. 0 Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances ŵ **b** Less Cost of goods sold æ. S. Car The American St. c Gross profit/(loss) (att sch) €, 11 Other income (attach schedule) Total. Add lines 1 through 11 816,042 91,042 26,186 13 Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) ADM **b** Accounting fees (attach sch) 12,729. 12,729. SEE ST 1 c Other prof fees (attach sch) 17 Interest SCANNED MAY SEE STM 2 1,077. 1,077 Taxes (attach schedule)(see instrs) Depreciation (attach 胍 吃 喷,娘 sch) and depletion Occupancy 21 Travel, conferences, and meetings Printing and publications E X P E Other expenses (attach schedule) SEE STATEMENT 3 45 45 24 Riotal operating and administrative expenses. Add unles 13 through 23
25 Contributions, gifts, grants and PART XV
26 Inotal expenses and disbursements.
Add lines 24 and 25 Inotal expenses of revenue over expenses and disbursements. 13,851 13,851 55,616. 55,616 0 55,616. 69,467 13,851

746,575

D Net investment income (if negative, enter -0-)

 $26, \overline{186}$.

77,191



Page 2

Part	11#	Balance Sheets Attacree screening and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	1,151.	42.	42.
		Savings and temporary cash investments	28,854.	34,287.	24,287.
		Accounts receivable	20/001.	* 12 8 13	
		Less allowance for doubtful accounts		<u></u>	
	4	Pledges receivable	reads to Meanings of	r. marine, allegant	Sim Car Car Car Car
		Less allowance for doubtful accounts			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	5	Grants receivable	- "		
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			V. 2000
	7	Other notes and loans receivable (attach sch)			
A S E T		Less allowance for doubtful accounts ►			
Ş	8	Inventories for sale or use			
Ť	9	Prepaid expenses and deferred charges			
S	10	a Investments – U.S. and state government obligations (attach schedule)			
	ı	o Investments — corporate stock (attach schedule) STATEMENT 4	946,741.	1,688,992.	1,699,739.
		: Investments — corporate stock (attach schedule)	340,741.	1,000,332.	1,033,133.
		Investments – land, buildings, and			Marilla Dec 1867
		equipment basis.			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans.			
	13	Investments - other (attach schedule)		C 180 100 (1975) 1/20 (1975)	AMA. 3. LM MI
	14	Land, buildings, and equipment basis	and the state of t		
		Less: accumulated depreciation (attach schedule)			
	ı	Other assets (describe) Total assets (to be completed by all filers)			
	-	see the instructions. Also, see page 1, item I).	976,746.	1,723,321.	1,724,068.
Ļ	17				aring the second
A B	18				
- 1	19	Deferred revenue Loans from officers, directors, trustees, & other disqualified persons			
Ļ	20	Mortgages and other notes payable (attach schedule)		<u> </u>	
Ť	22	Other liabilities (describe)			
Ë					
S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			情, , 物 · 传· , 幽 · 腾, 情.
ΤŇ	25	Temporarily restricted			
D	26	· · · · · · · · · · · · · · · · · · ·			The same of the sa
A B A L A		Foundations that do not follow SFAS 117, check here \blacksquare X and complete lines 27 through 31.			
E L	27	Capital stock, trust principal, or current funds			English of Maria
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	976,746.	1,723,321.	
RS	30	Total net assets or fund balances (see instructions)	976,746.	1,723,321.	Again dann 1
	31	Total liabilities and net assets/fund balances (see instructions)	976,746.	1,723,321.	is in the state of the co
Par	t III	Analysis of Changes in Net Assets or Fund Balanc	·····		
		I net assets or fund balances at beginning of year – Part II, colu	·	agree with	
•	end-	of-year figure reported on prior year's return)	(a), iiilo oo (iilast c	1	976,746.
2	Ente	er amount from Part I, line 27a		2	746,575.
3		increases not included in line 2 (itemize).		3	<u> </u>
4		lines 1, 2, and 3		4	1,723,321.
5		eases not included in line 2 (itemize)		5	1 700 001
6_	Tota	I net assets or fund balances at end of year (line 4 minus line 5)) - Part II, column (b),	line 30 6	1,723,321.

Part IV Capital Gains and L	osses for Tax on Investmen	it Income				
(a) List and describe 2-story brick warehous	uired ase ion	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)			
1a SEI/DWA INVESTMENTS			P		VARIOUS	VARIOUS
b SEI/DWA INVESTMENTS			P		VARIOUS	VARIOUS
c CAPITAL GAIN DIVIDE	NDS					
d						·
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal	e e		(h) Gain or (e) plus (f) m	(loss) inus (g)
a 536,854.		43:	1,844.			105,010.
b 712,783.		75:	3,817.			-41,034.
c						
d						
e						
Complete only for assets show	ing gain in column (h) and owned b				(I) Gains (Coli	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(I) ny	g. tha	ain minus column (f an -0-) or Losses (fr	(), but not less rom column (h))
a						105,010.
b						-41,034.
с						880.
d						
e						
2 Capital gain net income or (net	t capital loss) If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2		64,856.
3 Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
If gain, also enter in Part I, line	e 8, column (c) (see instructions) If	(loss), enter -0-				
in Part I, line 8		(1000), 61.110.		3		-41,034.
Part V Qualification Under	r Section 4940(e) for Reduce	d Tax on Net Investme	ent Incor	ne		
Was the foundation liable for the sec If 'Yes,' the foundation does not qual		• •	e period?		Yes	X No
1 Enter the appropriate amount i	n each column for each year, see th	ne instructions before makin	g any entri	es		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(coli	(d) Distributior umn (b) divided	
2010	42,000.	1,12	6,610.			0.037280
2009	54,743.	83	7,859.			0.065337
2008	55,134.	1,09	6,720.			0.050272
2007	38,886.	1,14	7,984.			0.033873
2006	23,962.	79	8,198.			0.030020
				_		0 016700
2 Total of line 1, column (d)						0.216782
3 Average distribution ratio for the number of years the foundation	ne 5-year base period – divide the to n has been in existence if less than	otal on line 2 by 5, or by the 5 years	:	3		0.043356
4 Enter the net value of nonchar	itable-use assets for 2011 from Part	X, line 5		4		1,669,720.
5 Multiply line 4 by line 3				5		72,392.
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		772.
7 Add lines 5 and 6			Ī	7		73,164.
	on Dort VIII to a 4		ļ			
8 Enter qualifying distributions fr If line 8 is equal to or greater t	om Part XII, line 4 han line 7, check the box in Part VI,	, line 1b, and complete that	L part usino	8 a 1%	tax rate See t	55,616. he
Part VI instructions	. ,		9		·	

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruc	tions)	
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	philippin " philippin	等在分型数
Date of ruling or determination letter (attach copy of letter if necessary — see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V,		1,544.
check here ► and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	100多种黎	A COMPANY OF THE POPULATION OF
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	<u>in gratero</u>	<u> </u>
foundations only Others enter -0-).		0.
3 Add lines 1 and 2		1,544.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	N 85	1,544.
6 Credits/Payments	1177 34 74	
a 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 560.	Ota una	
b Exempt foreign organizations – tax withheld at source 6b		
c Tax paid with application for extension of time to file (Form 8868)		
d Backup withholding erroneously withheld	2-11-1	
7 Total credits and payments Add lines 6a through 6d 7		560.
8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		984.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax Refunded 11		
Part VII-A: Statements Regarding Activities	Si	<u>, , , , , , , , , , , , , , , , , , , </u>
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1ь	x
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<i>i</i>	
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		TIS R N
(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	0	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ 0.	, rt (
· · · · · · · · · · · · · · · · · · ·	2	X
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	£ ' ' ' ' ' '	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	$\frac{x}{x}$
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If 'Yes,' attach the statement required by General Instruction T	7	3 0 3
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
By language in the governing instrument, or	7,14	
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	i- 191,"	## : \$\\\ \
CA	- ·	
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part 3.))(5) XIV 9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		
and addresses	10	X 0-PF (2011)
	EURII 33	いっとと しんしょしき

b If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

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3b

4a

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Part VII-B Statements Regarding Activiti	es for Which Form	ı 4720 May Be Reqi	ui <mark>red</mark> (continue	d)	
5a During the year did the foundation pay or incu	r any amount to				-\$* \$* ·2 \$
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	Yes	X No	- 1 40 1 1
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ic election (see section tion drive?	n 4955), or to carry	Yes	X No	3 7 3
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes	X No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	tions		5b N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	•		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ulations section 53.494	5-5(d)			
6a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes	XNo	
b Did the foundation, during the year, pay premi	ums, directly or indirec	ctly, on a personal bene	fit contract?		6b X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	tation a narty to a prob	whited tax challer transa	ction? Yes	X No	
b If 'Yes,' did the foundation receive any procee				N/A	7b
Part VIII Information About Officers, D					
and Contractors	, ,	•	, , ,		•
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and deferi compensation	fit o	Expense account, ther allowances
SEE STATEMENT 5					-
<u> </u>		0.		0.	0.
2 Compensation of five highest-paid employee	s (other than those in	cluded on line 1— see ir	structions). If nor	ne, enter '	NONE.
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions employee bene plans and defer compensation	fit o	Expense account, ther allowances
NONE					
			_		
	<u></u>	1	L		
Total number of other employees paid over \$50,000	TEEA0306L	12/05/11		<u>▶</u>]	<u>0</u> (2011) orm 990-PF

33-0757653

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Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign fo	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:	\$-05-\\	_
a Average monthly fair market value of securities	1a	<u>1,689,637.</u>
b Average of monthly cash balances	1b	5,510.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1 d	1,695,147.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0	<u>.</u>	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,695,147.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	25,427.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,669,720.
6 Minimum investment return. Enter 5% of line 5	6	83,486.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private open	rating fo	undations
and certain foreign organizations check here ► and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	83,486.
2a Tax on investment income for 2011 from Part VI, line 5		
b Income tax for 2011 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	<u>1,544.</u>
3 Distributable amount before adjustments Subtract line 2c from line 1	3	81,942.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	81,942.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	81,942.
Rart-XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	55,616.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,616.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,616.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	ner the four	ndation
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
Distributable amount for 2011 from Part XI, line 7	* * *	1 Ž.,	A A A A A A A A A A A A A A A A A A A	81,942.
2 Undistributed income, if any, as of the end of 2011	. *	·		
a Enter amount for 2010 only	24 4 3 × 10 13	* * * /	55,616.) · · · · · · · · · · · · · · · · · · ·
b Total for prior years 20 , 20, 20	3 4 X X	0.	, , , , , ,	* ', '* '
3 Excess distributions carryover, if any, to 2011:	八颗孩子	, ,, , >>	* * . ` *	** ; - ; * -
a From 2006	1,11 1/1 1/2 1/3 1/3/2 1	> ' ''.'.'.'.'.'.'.'.'.'.'.'.'.'.'.'.'.'		
b From 2007	in the second of the second	PY · ● · · · · · · · · · · · ·		
c From 2008	endrade agrecia y a	*		Line to the second of
d From 2009	was do for the			
e From 2010		a a sila		21 M S # 1800 ' . "
f Total of lines 3a through e	0.	Lairen Der L'An	1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	多數 医双心 重动性
4 Qualifying distributions for 2011 from Part	· Andrews	· iconstant of its	1 44	11-11 B & B 33
XII, line 4 ► \$ 55, 616.			· in the factor of	· · · · · · · · · · · · · · · · · · ·
a Applied to 2010, but not more than line 2a			55,616.	Y ALLES
• •	4. 3. 4.		33,010.	Dogs in the state
b Applied to undistributed income of prior years		0.		and the state of t
(Élection required – see instructions)	Service of Marches Street		، ناد	
c Treated as distributions out of corpus	_	と ショウ・カルター		F T. A.
(Election required – see instructions)	0.	to the same of	But Tay Fred Congression	0.
d Applied to 2011 distributable amount	h.,		21./k, '.'	U.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the	0.		% 4, 3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	0.
same amount must be shown in column (a))		habet .		
	[] [] [] [] [] [] [] [] [] []			
6 Enter the net total of each column as				La Carrie de
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	- T X 3		7 #,
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.	\$ 10000 TO 10 - 1	7 9 4
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section	\$ \$\delta \tau \cdot \			**
4942(a) tax has been previously assessed	₹ <u>[e</u> ' '*]	0.	* *	**
d Subtract line 6c from line 6b Taxable	* ' * *			
amount - see instructions	. * · · · · · · · · · · · · · · · · · ·	0.		****
e Undistributed income for 2010. Subtract line 4a from				* * *
line 2a Taxable amount — see instructions			0.	
	The factor of the same of the	10176	, 1	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be	\$ \$ 1 to 10	5 13	, Hoo, ii,	
distributed in 2012		e right	n de 30 -	81,942.
7 Amounts treated as distributions out of			√ %	4 4 1 10
corpus to satisfy requirements imposed			· .	· + 1 # /
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.		1, 1,	~ p *1 %
		a	· 4 h	1 4
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			,
		, ,	. , ,	, in the second
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.	`	8. S.	
10 Analysis of line 9	***	t		
a Excess from 2007		* *	,	,
b Excess from 2008	* 1	* *	* '	1
c Excess from 2009	7:		*	*
d Excess from 2010	•			
e Excess from 2011	4	, , , , , , , , , , , , , , , , , , , ,		
E EXCESS HOIR ZOTT	<u> </u>	<u> </u>	L	<u> </u>

Form 990-PF (2011) STRAUSS FAMILY F	OUNDATION			<u>33</u> -0757653	3 Page 10
Part XIV Private Operating Foundar					N/A
1a If the foundation has received a ruling or is effective for 2011, enter the date of the	ruling	•		·	
b Check box to indicate whether the founda		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	420010	Prior 3 years	4 15 0000	
investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
b 85% of line 2a			<u> </u>		
c Qualifying distributions from Part XII, line 4 for each year listed					. <u></u>
d Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon	1				
a 'Assets' alternative test — enter					
(1) Value of all assets		<u> </u>		ļ	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this ne year — see ir	part only if the structions.)	organization h	ad \$5,000 or mor	e in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they hav NONE	have contributed m	ore than 2% of the than \$5,000) (See	total contributions section 507(d)(2).)	received by the found	dation before the
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more foundation has a	of the stock of a cor 10% or greater inter	rporation (or an equ est	ually large portion of	the ownership of
2 Information Regarding Contribution, Gra	nt. Gift. Loan, Sch	plarship, etc. Progr	ams:		
Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contribution	s to preselected cha	arıtable organızatıor		
a The name, address, and telephone numb	er of the person to	whom applications	should be addresse		
b The form in which applications should be	submitted and info	rmation and materia	als they should incli	ude	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	ohical areas, charita	able fields, kinds of	institutions, or other	factors
			•		

3	Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
	Recipient		Foundation status of recipient		Amount
	Name and address (home or business)	substantial contributor	recipient		
assee		any foundation manager or substantial contributor	recipient	contribution	Amount
	Tabel			▶ 3a	55,616
	Total Approved for future payment	1		- 36	
	The second of th				
	Total			► 3t	<u> </u>

BAA

	•			
Part XVI-A	A I ! -	- ()	D	A -4:4:
Party VIIA	: Anaiveic	AT INCAMO	-Producina	ACTIVITIES
	MIIGIYƏLƏ	OI IIICOIIIC	-ı ıvuucınu	ACHVINGS

nter gross	amounts unless otherwise indicated.		ed business income		by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
1 Progra	am service revenue			code		(000
				 		-
		<u> </u>		-		<u> </u>
_		1				
f		T				
g Fees a	and contracts from government agencies					
	ership dues and assessments					
	on savings and temporary cash investments				05.105	
	ends and interest from securities		5 to 2 25 5	14	26,186.	1. ca . %
	ental income or (loss) from real estate	Ä ii		Sect 1	, arr (gr into interes)	
	financed property					
	ebt-financed property tal income or (loss) from personal property			+		
	investment income		-	1		
	(loss) from sales of assets other than inventory	<u> </u>		18	64,856.	
	come or (loss) from special events					
	profit or (loss) from sales of inventory					
1 Other	revenue	"大学"		144 17		
a						
b				-		
~				- 		
		1				
d				-		
d e		tracia se		·i /	91.042.	
d e 2 Subto	tal Add columns (b), (d), and (e)	\$7.00 ₁		ê C	91,042.	91,042
de 2 Subto 3 Total.					91,042.	91,042
de 2 Subto 3 Total. ee works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	tions)	ishment of Exemp		13	91,042
e Subto 3 Total. ee works	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcula	tions)	<u> </u>	ot Purp	oses	91,042 ly to the nstructions)
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		=xempt or	9 41111												
de rel	scribed ating t	d in section 50 o political org	01(c) janiza	of the Cod ations?	le (other th	nan section	501(c)(3) orgar	ıızatıons)	her organizatio or in section s	n 527,			Yes	No
		s from the rep	orting	g foundatio	n to a non	icnaritable	exempt	organiza	ation of			1	1a(1)	<u>Losfii</u>	X
	Cash												1a(1) 1a(2)		X
		r assets											1 a (2)	F 38	X J
		nsactions		ماطمة بدمامت											X
٠,		s of assets to				-							1b(1)		X
` '		hases of asse					nization						1b (2)	\longrightarrow	X
٠.		al of facilities,	•	•	other asse	ets							1b (3)		
` '		ibursement ar	•										1b (4)		<u>X</u> _
```		s or loan gua											1 b (5)		<u>X</u>
٠,	•	ormance of se			•	_							1 b (6)		<u>X</u>
c St	naring (	of facilities, e	quipn	nent, mailir	ng lists, otl	her assets,	or paid	employ	ees				1c		_X_
the	e aood	<ul> <li>s. other asset</li> </ul>	ts. or	services ai	iven by the	e reportina	foundati	ion If th	ie founda	n <b>(b)</b> should alw ation received l , other assets,	ess than fa	ıır marke	t value in	ue of	
(a) Line	no	(b) Amount invo	lved	(c) N	ame of nonch	harıtable exem	pt organiza	ation	(d)	Description of tran	sfers, transac	tions, and s	sharing arran	gement	s
N/A_															
		- <u>-</u>			·- <u>-</u>										
								-							
		·													
	_	<u> </u>	_	1											
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		undation direction 5 complete the				with, or rela han section	ited to, ( 501(c)(	one or n (3)) or in	nore tax- section	exempt organii 527?	zations		Yes	X	No
		Name of org				<b>(b)</b> Type	of orga	nızatıon		(0	) Description	on of rela	tionship		
N/A															
		_													
Sign	Under pocorrect,	enalties of perjury and complete De	, I deck claratio	are that I have on of preparer (	examined thi (other than ta	is return, includ xpayer) is base	ing accomed on all in	panying so formation (	hedules and of which pre	d statements, and to parer has any know	the best of m	/ knowledge	May the I	IRS disc	uss
Here	MA	enta à	Ł.,	It am	. ~~		ويجسا	1, ,_	<b>P</b> E	RESIDENT			this return preparer	shown b	below
i ici c	Signa	ture of officer or tr	ustee	- acan	<u> </u>		Date	10		tle			- (see instr	Yes	)²   No
	Olyma	Print/Type prepa		ame		Preparer's s	signature		10	Date	Chank	X if	PTIN	res	140
		MICHAEL			2M Z M	MICHAI	-	/////S	EIBMAI	J	Check		P00085	5556	
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Use O	nly	Firm's address	_			EL RIO		1, 50.	TE 20		<del> </del>	610	204 72	00	
				SAN DIE	.GU, CA	92108-	3820				Phone no	019.	294.72		
RAA													Form 99	0-PF (	(2011)

2011 GUENT98071	FEDERAL STATEMENTS PACE 1 STRANSS FAMILY FOUNDATION SE-0757.655
STATEMENT 1 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES	
INVESTMENT ADVISORY FEES	(A) (B) NET (C) (D) EXPENSES INVESTMENT ADJUSTED CHARITABLE PER BOOKS INCOME NET INCOME PURPOSES  TOTAL \$ 12,729. \$ 12,729. \$ 0. \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES	
FEDERAL TAX FOREIGN TAX FRANCHISE TAX	(A) (B) NET (C) (D) EXPENSES INVESTMENT ADJUSTED CHARITABLE PER BOOKS INCOME NET INCOME PURPOSES  \$ 1,054. \$ 1,054.  13. 13. 10. 10.  TOTAL \$ 1,077. \$ 0. \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES	
LICENSES & FEES	(A)         (B)         NET         (C)         (D)           EXPENSES         INVESTMENT         ADJUSTED         CHARITABLE           PURPOSES           \$ 45.         \$ 45.         \$ 0.           \$ 45.         \$ 0.         \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	ocks
CORPORATE STOCKS SEI INVESTMENTS	VALUATION METHOD         BOOK VALUE         FAIR MARKET VALUE           COST TOTAL         \$ 1,688,992.         \$ 1,699,739.           \$ 1,699,739.         \$ 1,699,739.

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### STATEMENT 5 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	ACCOUNT/
PAUL U. STRAUSS, M.D. 7887 REVELLE DRIVE LA JOLLA, CA 92037	VP/TREASURER 0	\$ 0.	\$ 0.	\$ 0.
ANITA L. STRAUSS 7887 REVELLE DRIVE LA JOLLA, CA 92037	PRESIDENT 0	0.	0.	0.
BRIAN P. STRAUSS 7887 REVELLE DRIVE LA JOLLA, CA 92037	DIRECTOR 0	0.	0.	0.
KATHLEEN L. STRAUSS 7887 REVELLE DRIVE LA JOLLA, CA 92037	DIRECTOR 0	0.	0.	0.
DIANA L. STRAUSS 7887 REVELLE DRIVE LA JOLLA, CA 92037	SECRETARY/DIRE 0	0.	0.	0.
RANDALL U. STRAUSS 7887 REVELLE DRIVE LA JOLLA, CA 92037	DIRECTOR 0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	<u>\$ 0.</u>

### STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
LYRIC OPERA 2891 UNIVERSITY AVENUE, SUITE 1 SAN DIEGO, CA 92104	NONE	N/A	ROVIDE ASSISTANCE FOR CULTURAL EDUCATION	\$ 3,500.
PLANNED PARENTHOOD 1075 CAMINO DEL RIO S 200 SAN DIEGO, CA 92108	NONE	N/A	PROVIDE ASSISTANCE WITH PUBLIC EDUCATION	25,600.
S.D. NATURAL HISTORY MUSEUM P.O. BOX 121390 SAN DIEGO, CA 92112	NONE	N/A	ROVIDE ASSISTANCE FOR CULTURAL EDUCATION	1,000.

### STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS_	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAN DIEGO BOTANICAL GARDENS P.O. BOX 230005 SAN DIEGO, CA 92023	NONE	N/A	PROVIDE ASSISTANCE WITH PRESERVATION	\$ 1,000.
KPBS RADIO/PRODUCERS CLUB 5200 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	N/A	PROVIDE ASSISTANCE WITH PUBLIC EDUCATION	3,500.
SD ZOOLOGICAL SOCIETY P.O. BOX 120551 SAN DIEGO, CA 92112	NONE	N/A	PROVIDE ASSISTANCE WITH ANIMAL CARE	11,500.
ACLU FOUNDATION OF SD&IMP CNTY P.O. BOX 87131 SAN DIEGO, CA 92138	NONE	N/A	PROVIDE ASSISTANCE WITH PUBLIC EDUCATION	5,000.
REUBEN H. FLEET SPACE CENTER P.O. BOX 33303 SAN DIEGO, CA 92163	NONE	N/A	ROVIDE ASSISTANCE FOR CULTURAL EDUCATION	1,000.
YWCA SAN DIEGO COUNTY 1012 "C" STREET SAN DIEGO, CA 92101	NONE	N/A	PROVIDE ASSISTANCE FOR OUTREACH PROGRAMS	2,000.
JUNIOR SEAU FOUNDATION 8787 COMPLEX DRIVE, SUITE 200 SAN DIEGO, CA 92123	NONE	N/A	PROVIDE ASSISTANCE	1,000.
RADY CHILDREN'S HOSPITAL 3020 CHILDRENS WAY SAN DIEGO, CA 92123	NONE	N/A	PROVIDE ASSISTANCE	375.
FEEDING AMERICA GROUP 9455 WAPLES STREET, SUITE 135 SAN DIEGO, CA 92121	NONE			141.
			TOTAL	\$ 55,616.