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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011, and ending 12-31-2011

Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: ODA DICE DEMAREST CHARITABLE TRUST. Employer identification number: 31-6393379. Telephone number: (800) 622-8036. City: CLEVELAND, OH 44101. Accounting method: Cash. Fair market value: \$3,245,198.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	86,817	115,614	115,614			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)						
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)	1,747,440	1,903,760	2,037,495			
	c Investments—corporate bonds (attach schedule)	915,961	987,392	1,001,655			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)	108,000	108,000	90,434			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
15 Other assets (describe ▶ _____)							
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,858,218	3,114,766	3,245,198				
Liabilities	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶ _____)						
	23 Total liabilities (add lines 17 through 22)		0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27 Capital stock, trust principal, or current funds	2,858,218	3,114,766				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund						
29 Retained earnings, accumulated income, endowment, or other funds							
30 Total net assets or fund balances (see page 17 of the instructions)	2,858,218	3,114,766					
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,858,218	3,114,766					

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,858,218
2	Enter amount from Part I, line 27a	2	256,854
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,067
4	Add lines 1, 2, and 3	4	3,118,139
5	Decreases not included in line 2 (itemize) ▶ _____	5	3,373
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,114,766

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	315,944
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	179,571	3,014,679	0.059566
2009	195,070	2,725,920	0.071561
2008	164,467	3,289,855	0.049992
2007			
2006			

2 Total of line 1, column (d).	2	0.181119
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04528
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	3,272,147
5 Multiply line 4 by line 3.	5	148,163
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,924
7 Add lines 5 and 6.	7	152,087
8 Enter qualifying distributions from Part XII, line 4.	8	132,403

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,848
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	7,848
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	7,848
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	2,000
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,848
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	13	Yes	
14 The books are in care of ▶ <u>PNC BANK NA</u> Telephone no ▶ <u>(800) 622-8036</u> Located at ▶ <u>P O BOX 94651 CLEVELAND OH</u> ZIP+4 ▶ <u>441014651</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶ _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b	Yes	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?</p>			
	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PNC BANK NA P O BOX 94651 CLEVELAND, OH 441014651	TRUSTEE 2	16,168		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____	
2 _____	
3 All other program-related investments See page 24 of the instructions _____	

Total. Add lines 1 through 3.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,321,977
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,321,977
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,321,977
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	49,830
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,272,147
6	Minimum investment return. Enter 5% of line 5.	6	163,607

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	163,607
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	7,848
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,848
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	155,759
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	155,759
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	155,759

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	132,403
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	132,403
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	132,403

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				155,759
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				0
b From 2007.				0
c From 2008.				1,625
d From 2009.				59,984
e From 2010.				32,549
f Total of lines 3a through e.	94,158			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>132,403</u>				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).	0			
d Applied to 2011 distributable amount.				132,403
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	23,356			23,356
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	70,802			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	70,802			
10 Analysis of line 9				
a Excess from 2007.				0
b Excess from 2008.				0
c Excess from 2009.				38,253
d Excess from 2010.				32,549
e Excess from 2011.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2011, (b) 2010, (c) 2009, (d) 2008, (e) Total. Rows include: 2a Enter the lesser of the adjusted net income...; b 85% of line 2a; c Qualifying distributions from Part XII...; d Amounts included in line 2c not used directly...; e Qualifying distributions made directly...; 3 Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test; b "Endowment" alternative test; c "Support" alternative test.

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed



b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> OHIO STATE UNIVERSITY DEV FUND 1480 W LANE AVE STE 339 COLUMBUS, OH 432213938	N/A	PUBLIC	GENERAL SUPPORT	123,419
Total  3a				123,419
b <i>Approved for future payment</i>				
Total  3b				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... 1a(1) Cash... 1a(2) Other assets... 1b(1) Sales of assets... 1b(2) Purchases of assets... 1b(3) Rental of facilities... 1b(4) Reimbursement arrangements... 1b(5) Loans or loan guarantees... 1b(6) Performance of services... 1c Sharing of facilities... 1d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [x] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return... Signature of officer or trustee, Date, Title, Preparer's Signature, Date, Firm's name, Firm's address, Firm's EIN, Phone no.

May the IRS discuss this return with the preparer shown above? See instructions [] Yes [x] No

Additional Data

Software ID:

Software Version:

EIN: 31-6393379

Name: ODA DICE DEMAREST CHARITABLE TRUST

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1108 647 ASTON TAMRO SMALL CAP FUND CL I		2010-03-10	2011-09-27
540 AT&T INC			2011-09-27
240 ALLERGAN INC COM		2010-09-30	2011-09-27
80 AMAZON COM INC COM		2010-09-30	2011-09-27
380 AMERICAN ELEC PWR INC COM		2010-09-30	2011-09-27
240 AMERICAN EXPRESS CO COM		2010-09-30	2011-09-27
500 AMERISOURCEBERGEN CORP COM		2010-09-30	2011-09-27
280 AMERIPRISE FINANCIAL INC		2010-09-30	2011-09-27
140 AMGEN INC COM		2009-08-31	2011-09-27
220 APACHE CORP COM		2010-09-30	2011-09-27
160 APPLE COMPUTER INC COM		2009-08-05	2011-09-27
16036 477 BAIRD INTERMEDIATE BD FD INSTL FD 70		2010-10-26	2011-09-27
900 BANK OF AMER CORP COM		2010-09-30	2011-09-27
380 BROADCOM CORP CL A			2011-09-27
380 CAPITAL ONE FINANCIAL CORP COM		2010-09-30	2011-09-27
400 CELANESE CORP-SERIES A		2009-08-12	2011-09-27
40 CELANESE CORP-SERIES A		2010-09-30	2011-09-27
340 CENTURYTEL INC COM		2010-09-30	2011-09-27
380 CHEVRONTEXACO CORP COM		2010-09-30	2011-09-27
220 CHUBB CORP COM		2009-08-20	2011-09-27
100 CISCO SYS INC COM		2010-09-30	2011-09-27
640 CISCO SYS INC COM		2009-05-07	2011-09-27
390 CITIGROUP INC		2010-09-30	2011-09-27
380 COACH INC COM		2009-08-20	2011-09-27
200 COCA COLA CO COM		2010-09-30	2011-09-27
140 CUMMINS ENGINE INC COM		2010-09-30	2011-09-27
1553 277 DODGE & COX INTERNATIONAL STOCK FUND		2010-03-10	2011-09-27
200 DOLBY LABORATORIES INC CLASS A		2009-08-31	2011-09-27
280 DOLLAR TREE INC			2011-09-27
220 DOVER CORP COM		2010-09-30	2011-09-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
260 DU PONT E I DE NEMOURS & CO COM		2010-09-30	2011-09-27
800 EMC CORPORATION		2010-09-30	2011-09-27
220 EMERSON ELEC CO COM		2010-09-30	2011-09-27
220 EQUITY RESIDENTIAL PPTYS TR SBI		2010-09-30	2011-09-27
460 EXXON MOBIL CORP COM		2009-08-12	2011-09-27
1200 FORD MTR CO DEL COM PAR \$0 01		2010-09-30	2011-09-27
960 GENERAL ELEC CO COM		2010-09-30	2011-09-27
500 GENERAL MILLS INC COM		2010-09-30	2011-09-27
40 GOOGLE INC CL A		2010-09-30	2011-09-27
4528 986 HARBOR FUNDS INTL GROWTH FD		2010-03-10	2011-09-27
459 559 HARDING LOEVNER EMERGING MARKETS PORTOFLIO FUND		2010-03-10	2011-09-27
380 HERSHEY FOODS CORP COM		2010-09-30	2011-09-27
280 HEWLETT PACKARD CO COM		2010-09-30	2011-09-27
580 INTEL CORP COM			2011-09-27
20 INTEL CORP COM		2010-09-30	2011-09-27
160 INTERNATIONAL BUSINESS MACHS CORP COM		2009-08-31	2011-09-27
1880 ISHARES TR S&P 500 INDEX FD		2008-12-30	2011-09-27
856 ISHARES BARCLAYS AGG BOND FUND ETF		2007-07-23	2011-09-27
2017 ISHARES TR RUSSELL MIDCAP INDEX FD		2006-04-27	2011-09-27
860 ISHARES TR RUSSELL 2000		2008-01-07	2011-09-27
700 J P MORGAN CHASE & CO COM		2010-09-30	2011-09-27
220 JOHNSON & JOHNSON COM			2011-09-27
560 LIMITED INC COM		2010-09-30	2011-09-27
660 MATTEL INC COM		2010-09-30	2011-09-27
280 MERCK & CO INC		2010-09-30	2011-09-27
220 METLIFE INC COM		2010-09-30	2011-09-27
160 MICROSOFT CORP COM		2010-09-30	2011-09-27
880 MICROSOFT CORP COM			2011-09-27
480 NATIONAL OIL-WELL INC COM		2010-09-30	2011-09-27
820 ORACLE CORP COM		2009-05-07	2011-09-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
160 PPG INDS INC COM		2010-09-30	2011-09-27
28540 356 PNC TOTAL RETURN ADVANTAGE FUND CLASS I		2006-04-26	2011-09-27
30082 039 PNC GOVERNMENT MRTG FD CLASS I		2006-05-05	2011-09-27
180 PARKER HANNIFIN CORP COM		2010-09-30	2011-09-27
320 PEPSICO INC COM			2011-09-27
240 PFIZER INC COM		2010-09-30	2011-09-27
1120 PFIZER INC COM			2011-09-27
8466 723 PIMCO LONG DURATION TOTAL RETURN FUND P		2010-10-25	2011-09-27
220 PRICE T ROWE GROUP INC COM		2010-09-30	2011-09-27
380 PROCTER & GAMBLE CO COM			2011-09-27
180 SHIRE PHARMACEUTICAL GROUP SPONSORED ADR		2010-09-30	2011-09-27
240 SMUCKER J M CO COM NEW		2010-09-30	2011-09-27
440 STARBUCKS CORP COM		2010-09-30	2011-09-27
20 3M COMPANY COM		2010-09-30	2011-09-27
180 3M COMPANY COM		2009-08-31	2011-09-27
200 UNION PAC CORP COM		2009-08-05	2011-09-27
60 UNITED TECHNOLOGIES CORP COM		2010-09-30	2011-09-27
180 UNITED TECHNOLOGIES CORP COM			2011-09-27
460 UNITEDHEALTH GROUP INC COM			2011-09-27
380 VIACOM INC		2009-08-05	2011-09-27
320 WAL MART STORES INC COM			2011-09-27
700 WELLS FARGO & CO NEW COM		2009-08-31	2011-09-27
640 WISCONSIN ENERGY CORP COM			2011-09-27
260 COOPER INDUSTRIES PLC SEDOL B40K911 ISIN IE00B40K9117		2010-09-30	2011-09-27
320 COVIDIEN PLC ISIN IE00B68SQD29 SEDOL B68SQD2		2010-09-30	2011-09-27
140 CORE LABORATORIES N V COM		2010-09-30	2011-09-27
1869 VANGUARD MSCI EAFE ETF		2009-08-31	2011-10-06
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,175		20,000	1,175
15,595		13,850	1,745
20,400		15,972	4,428
18,090		12,610	5,480
14,504		13,798	706
11,484		10,145	1,339
19,670		15,345	4,325
11,833		13,289	-1,456
7,928		8,364	-436
19,144		21,553	-2,409
64,540		26,446	38,094
178,005		180,250	-2,245
5,989		11,817	-5,828
13,505		10,528	2,977
16,427		15,071	1,356
16,183		10,939	5,244
1,618		1,289	329
11,638		13,467	-1,829
35,917		30,828	5,089
13,356		10,607	2,749
1,622		2,205	-583
10,381		11,985	-1,604
10,791		15,440	-4,649
22,769		10,933	11,836
14,030		11,724	2,306
13,098		12,714	384
45,837		50,000	-4,163
6,054		7,758	-1,704
21,417		8,404	13,013
11,002		11,560	-558

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,150		11,622	-472
17,520		16,264	1,256
9,820		11,618	-1,798
11,823		10,441	1,382
33,892		31,840	2,052
12,288		14,724	-2,436
15,312		15,658	-346
19,800		18,340	1,460
21,750		21,057	693
47,056		50,000	-2,944
19,049		20,000	-951
22,933		18,107	4,826
6,750		11,808	-5,058
13,206		9,442	3,764
455		386	69
28,606		18,822	9,784
224,377		166,207	58,170
93,799		84,299	9,500
189,761		190,163	-402
59,218		61,619	-2,401
22,547		26,628	-4,081
14,108		13,300	808
23,452		15,047	8,405
17,754		15,550	2,204
9,061		10,293	-1,232
6,617		8,479	-1,862
4,123		3,941	182
22,677		18,113	4,564
27,693		21,398	6,295
24,821		15,072	9,749

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,054		11,657	397
303,384		281,979	21,405
292,397		268,933	23,464
11,965		12,658	-693
20,148		16,554	3,594
4,291		4,135	156
20,025		18,274	1,751
101,093		100,500	593
11,103		11,046	57
24,270		20,525	3,745
17,085		12,143	4,942
18,184		14,539	3,645
17,732		11,255	6,477
1,549		1,737	-188
13,937		12,924	1,013
17,338		11,918	5,420
4,462		4,279	183
13,387		9,895	3,492
23,040		12,148	10,892
16,074		8,983	7,091
16,758		16,140	618
17,815		19,243	-1,428
20,094		13,939	6,155
12,885		12,688	197
15,046		12,925	2,121
14,496		12,306	2,190
57,584		61,693	-4,109
			40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,175
			1,745
			4,428
			5,480
			706
			1,339
			4,325
			-1,456
			-436
			-2,409
			38,094
			-2,245
			-5,828
			2,977
			1,356
			5,244
			329
			-1,829
			5,089
			2,749
			-583
			-1,604
			-4,649
			11,836
			2,306
			384
			-4,163
			-1,704
			13,013
			-558

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-472
			1,256
			-1,798
			1,382
			2,052
			-2,436
			-346
			1,460
			693
			-2,944
			-951
			4,826
			-5,058
			3,764
			69
			9,784
			58,170
			9,500
			-402
			-2,401
			-4,081
			808
			8,405
			2,204
			-1,232
			-1,862
			182
			4,564
			6,295
			9,749

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			397
			21,405
			23,464
			-693
			3,594
			156
			1,751
			593
			57
			3,745
			4,942
			3,645
			6,477
			-188
			1,013
			5,420
			183
			3,492
			10,892
			7,091
			618
			-1,428
			6,155
			197
			2,121
			2,190
			-4,109

TY 2011 Accounting Fees Schedule

Name: ODA DICE DEMAREST CHARITABLE TRUST

EIN: 31-6393379

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC BANK, NA	700			700

TY 2011 Other Decreases Schedule

Name: ODA DICE DEMAREST CHARITABLE TRUST

EIN: 31-6393379

Description	Amount
POSTED SUBSEQ YR TAXED CURR YR	2,551
CARRY VALUE ADJUSTMENT	103
P/Y CARRY VALUE ADJUSTMENT	719

TY 2011 Other Expenses Schedule

Name: ODA DICE DEMAREST CHARITABLE TRUST

EIN: 31-6393379

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	200	0		200

TY 2011 Other Increases Schedule

Name: ODA DICE DEMAREST CHARITABLE TRUST

EIN: 31-6393379

Description	Amount
POSTED CURR YR TAXED PRIOR YR	3,067

TY 2011 Taxes Schedule

Name: ODA DICE DEMAREST CHARITABLE TRUST

EIN: 31-6393379

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	16	16		0
FEDERAL TAX PAYMENT - PRIOR YE	1,156	0		0
FEDERAL ESTIMATES - INCOME	2,000	0		0
FOREIGN TAXES ON QUALIFIED FOR	1,338	1,338		0
FOREIGN TAXES ON NONQUALIFIED	147	147		0