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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements	OMB No 1545-0047 2011 Open to Public Inspection
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A For the 2011 calendar year, or tax year beginning 01-01-2011 and ending 12-31-2011		
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization OHIO STATE BAR FOUNDATION Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite PO BOX 16562 City or town, state or country, and ZIP + 4 COLUMBUS, OH 43216	D Employer identification number 31-6054093 E Telephone number (614) 487-4444 G Gross receipts \$ 10,460,658
	F Name and address of principal officer KEITH A ASHMUS PO BOX 16562 COLUMBUS, OH 43216	H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number ▶
	I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	
	J Website: ▶ WWW.OSBF.NET	

K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	L Year of formation 1951	M State of legal domicile OH
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Part I	Summary
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Activities & Governance	1 Briefly describe the organization's mission or most significant activities PROMOTING PUBLIC UNDERSTANDING OF THE LAW AND IMPROVEMENTS IN THE JUSTICE SYSTEM	
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3 Number of voting members of the governing body (Part VI, line 1a)	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	
	5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	
	6 Total number of volunteers (estimate if necessary)	
	7a Total unrelated business revenue from Part VIII, column (C), line 12	
	b Net unrelated business taxable income from Form 990-T, line 34	
Revenue	8 Contributions and grants (Part VIII, line 1h)	
	9 Program service revenue (Part VIII, line 2g)	
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	
	14 Benefits paid to or for members (Part IX, column (A), line 4)	
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	
	16a Professional fundraising fees (Part IX, column (A), line 11e)	
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 171,227	
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	
	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	
	19 Revenue less expenses Subtract line 18 from line 12	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	
	21 Total liabilities (Part X, line 26)	
	22 Net assets or fund balances Subtract line 21 from line 20	
	Beginning of Current Year	End of Year
	31,130,757	32,039,029
	1,174,477	1,315,851
	29,956,280	30,723,178

Part II	Signature Block
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer	2012-11-12 Date		
	ALISON M BELFRAGE EXECUTIVE DIRECTOR/SECRETARY Type or print name and title			
Paid Preparer's Use Only	Preparer's signature ▶ TJ CONGER CPA	Date 2012-11-12	Check if self-employed ▶ <input type="checkbox"/>	Preparer's taxpayer identification number (see instructions) P00068140
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶	JOHN GERLACH & COMPANY LLP 37 W BROAD ST STE 530 COLUMBUS, OH 43215		
	EIN ▶ 31-4419361			Phone no ▶ (614) 224-2164

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Check if Schedule O contains a response to any question in this Part III ☒

THE OHIO STATE BAR FOUNDATION IS A NONPROFIT CORPORATION UNDER OHIO LAW, ORGANIZED FOR EDUCATIONAL, LITERARY, SCIENTIFIC AND CHARITABLE PURPOSES. IT IS A MEMBERSHIP ORGANIZATION OF ATTORNEYS AND JUDGES, AND IS CONSIDERED "THE PROFESSIONAL HONORARY OF OHIO LAWYERS." AS THE CHARITABLE ARM OF THE OHIO STATE BAR ASSOCIATION, THE FOUNDATION ADVANCES THE PHILANTHROPIC INTEREST OF OHIO'S LAWYERS TO RECOGNIZE EXCELLENCE, IMPROVE THE JUSTICE SYSTEM, AND ENHANCE PUBLIC UNDERSTANDING OF THE LAW.

If "Yes," describe these new services on Schedule O

If "Yes," describe these changes on Schedule O

4a	(Code)	(Expenses \$ 919,354 including grants of \$ 680,692)	(Revenue \$ 14,459)
	<p>THE OHIO STATE BAR FOUNDATION PROVIDES GRANTS FROM ITS GENERAL GRANT FUND TO ORGANIZATIONS AND PROGRAMS THAT FURTHER THE FOUNDATION'S MISSION OF PROMOTING PUBLIC UNDERSTANDING OF THE LAW AND IMPROVEMENTS IN THE JUSTICE SYSTEM THROUGHOUT OHIO THE FOUNDATION HAS SUPPORTED THE LAW AND LEADERSHIP INSTITUTE, A MULTI SITE PROGRAM IN SIX OHIO CITIES TO HELP UNDERSERVED AND UNDERREPRESENTED STUDENTS LEARN ABOUT THE LEGAL PROFESSION THE FOUNDATION ALSO PROVIDES GRANTS FROM ITS CONTINUING LEGAL EDUCATION FUND TO ORGANIZATIONS AND PROGRAMS FOR THE CHARITABLE PURPOSES INCLUDED IN THE PURPOSE OF THAT FUND</p>		
















4b	(Code	(Expenses \$	156,512	including grants of \$	0) (Revenue \$	0)
	<p>THE OSBF DEVELOPS AND PRESENTS PROGRAMS DESIGNED TO PROMOTE PUBLIC UNDERSTANDING OF THE LAW AND IMPROVEMENT IN THE JUSTICE SYSTEM THROUGHOUT OHIO FOUNDATION VOLUNTEERS PROVIDE A SIGNIFICANT PORTION OF THE HUMAN RESOURCES FOR THIS PROCESS IN 2011, THE FOUNDATION COMPLETED, CONTINUED, AND LAUNCHED SEVERAL DIFFERENT PROJECTS THESE PROJECTS INCLUDED THE COMPLETION OF THE FELLOWS CLASS OF 2009 PROJECT, "THINK B4U SEND," A CAMPAIGN TO EDUCATE MIDDLE SCHOOL STUDENTS ABOUT THEIR RIGHTS AND RESPONSIBILITIES OF SEXTING AND CYBERBULLYING THE 2010 CLASS IS PREPARING "CONSTITUTION CLASSROOM" WHICH WILL PROVIDE RESOURCE MATERIALS THAT VIEW THE CONSTITUTION THROUGH THE LENS OF MIDDLE SCHOOL STUDENTS' NEEDS AND INTERESTS IN THE 21ST CENTURY</p>					

[illegible]

4e	Total program service expenses	\$ 1,075,866
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> 	1	Yes
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>	4	No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i>	5	No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> 	9	No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i> 	10	Yes
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> 	11a	Yes
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> 	11b	No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> 	11c	No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> 	11d	No
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> 	11e	No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> 	11f	Yes
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i> 	12a	Yes
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.</i> 	12b	No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Part I.</i>	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? <i>If "Yes," complete Schedule F, Part II and IV.</i>	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If "Yes," complete Schedule F, Part III and IV.</i>	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i>	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>	18	Yes
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>	19	No
20a	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H.</i>	20a	No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance			Yes	No
Check if Schedule O contains a response to any question in this Part V <input type="checkbox"/>				
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. .	1a5		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return. .	2a7		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)? .	4a		No
b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders.	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state.	13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c	Enter the aggregate amount of reserves on hand.	13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
1a	20		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	20
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	No
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed <input checked="" type="checkbox"/> OH
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input checked="" type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. <input checked="" type="checkbox"/> 1700 LAKE SHORE DRIVE PO BOX 16562 COLUMBUS, OH 432166562 (614) 487-4444

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) KEITH A ASHMUS PRESIDENT	2 00	X		X				658	0	0
(2) HEATHER G SOWALD PRESIDENT-ELECT	2 00	X		X				0	0	0
(3) DAVID B BENNETT IMMEDIATE PAST PRESIDENT	2 00	X		X				0	0	0
(4) CAROL SEUBERT MARX OFFICER'S SERVING EX-OFFIC	1 00	X						0	0	0
(5) CARMEN V ROBERTO OFFICER'S SERVING EX-OFFIC	1 00	X						0	0	0
(6) STEPHEN F TILSON TRUSTEE	1 00	X						0	0	0
(7) LEE E BELARDO TRUSTEE	1 00	X						0	0	0
(8) ANDREW C STORAR TRUSTEE	1 00	X						0	0	0
(9) MICHELLE L KRANZ TRUSTEE	1 00	X						0	0	0
(10) MICHAEL E FLOWERS TRUSTEE	1 00	X						0	0	0
(11) DENNIS TEREZ TRUSTEE	1 00	X						0	0	0
(12) THOMAS P MOUSHEY TRUSTEE	1 00	X						0	0	0
(13) SANDRA J ANDERSON TRUSTEE	1 00	X						0	0	0
(14) THOMAS D LAMMERS TRUSTEE	1 00	X						0	0	0
(15) FREDERICK L OREMUS TRUSTEE	1 00	X						0	0	0
(16) JOHN S STIITH TRUSTEE	1 00	X						0	0	0
(17) THOMAS J BONASERA TRUSTEE	1 00	X						0	0	0

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) KALPANA YALAMANCHILI TRUSTEE	1 00	X						0	0	0
(19) STEVEN C HOLLON TRUSTEE	1 00	X						0	0	0
(20) DIANA RAMOS-REARDON TRUSTEE	1 00	X						0	0	0
(21) ALISON M BELFRAGE EXECUTIVE DIRECTOR/CORPORATE SECRETARY	40 00			X				106,028	0	11,461
(22) DENNY L RAMEY TREASURER	2 00			X				0	0	0
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								106,686	0	11,461

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶1

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		No
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶0

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b	184,814			
	c	Fundraising events	1c	11,825			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	773,244			
	g	Noncash contributions included in lines 1a-1f \$ 3,261					
	h	Total. Add lines 1a-1f		969,883			
Program Service Revenue	2a	ANNUAL DINNER	Business Code 900099	14,459	14,459		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		14,459			
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		894,588		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross rents	(i) Real (ii) Personal				
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	8,546,263			
b		Less cost or other basis and sales expenses		8,401,475			
c		Gain or (loss)		144,788			
d		Net gain or (loss)		144,788			144,788
8a		Gross income from fundraising events (not including \$ 11,825 of contributions reported on line 1c) See Part IV, line 18					
		a	35,465				
b		Less direct expenses	b	31,157			
c		Net income or (loss) from fundraising events . .		4,308			4,308
9a		Gross income from gaming activities See Part IV, line 19					
		a					
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances					
		a					
b		Less cost of goods sold	b				
c	Net income or (loss) from sales of inventory . .						
	Miscellaneous Revenue	Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions		2,028,026	14,459	0	1,043,684	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)
Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	680,692	680,692		
2	Grants and other assistance to individuals in the United States See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	118,147	52,870	47,654	17,623
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	204,752	110,543	31,202	63,007
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	35,653	18,145	8,460	9,048
9	Other employee benefits	7,336	4,326		3,010
10	Payroll taxes	23,753	12,089	5,636	6,028
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting				
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	95,835		95,835	
g	Other	73,897	47,520	26,377	
12	Advertising and promotion	15,326	2,550	64	12,712
13	Office expenses	39,527	6,318	19,631	13,578
14	Information technology	17,061		3,292	13,769
15	Royalties				
16	Occupancy	15		15	
17	Travel	14,840	1,826	12,132	882
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	52,530	23,847	26,758	1,925
20	Interest	11,644	11,644		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	3,261		1,631	1,630
23	Insurance	6,779		6,779	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	FELLOWS/BAD DEBT	79,916		53,616	26,300
b	CLASS PROJECT PROGRAMS	51,440	51,440		
c	CJML FUND EXPENSES	46,416	46,416		
d	VOLUNTEER DEVELOPMENT	7,734	5,640	379	1,715
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	1,586,554	1,075,866	339,461	171,227
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			628,562	1	1,147,226
	2	Savings and temporary cash investments			812,141	2	798,092
	3	Pledges and grants receivable, net			482,406	3	775,057
	4	Accounts receivable, net			1,100	4	150
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			13,554	8	0
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	16,782			
	b	Less: accumulated depreciation	10b	3,261	6,284	10c	13,521
	11	Investments—publicly traded securities			29,070,529	11	29,182,482
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			116,181	15	122,501
16	Total assets. Add lines 1 through 15 (must equal line 34)			31,130,757	16	32,039,029	
Liabilities	17	Accounts payable and accrued expenses			294,592	17	187,494
	18	Grants payable			231,091	18	15,270
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties			648,794	23	1,113,087
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			1,174,477	26	1,315,851
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			29,490,778	27	29,656,151
	28	Temporarily restricted net assets			452,452	28	1,053,977
	29	Permanently restricted net assets			13,050	29	13,050
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			29,956,280	33	30,723,178
	34	Total liabilities and net assets/fund balances			31,130,757	34	32,039,029

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,028,026
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,586,554
3	Revenue less expenses Subtract line 2 from line 1	3	441,472
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	29,956,280
5	Other changes in net assets or fund balances (explain in Schedule O)	5	325,426
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	30,723,178

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization OHIO STATE BAR FOUNDATION	Employer identification number 31-6054093
---	--

Part I Reason for Public Charity Status

(All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety Se**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)


	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	176,660	92,756	154,678	619,326	969,883	2,013,303
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	176,660	92,756	154,678	619,326	969,883	2,013,303
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						2,013,303

Section B. Total Support							
Calendar year (or fiscal year beginning in)		(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	176,660	92,756	154,678	619,326	969,883	2,013,303
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	924,351	969,598	833,688	831,640	894,588	4,453,866
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11	Total support (Add lines 7 through 10)						6,467,169
12	Gross receipts from related activities, etc (See instructions)					12	55,524
13	First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here 						

Section C. Computation of Public Support Percentage			
14	Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))	14	31 130 %
15	Public Support Percentage for 2010 Schedule A, Part II, line 14	15	21 350 %
16a	33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% support test—2010. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18	Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIIPart III

Support Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6)						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11 and 12.)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		
b 33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test
<p>ALTHOUGH THE FOUNDATION DID NOT SATISFY THE 33-1/3 PERCENT-OF-SUPPORT TEST DESCRIBED IN REG SEC 1 170A-9(F)(2), FOR THE REASONS DISCUSSED BELOW, THE FOUNDATION QUALIFIES AS A PUBLICLY SUPPORTED ORGANIZATION UNDER THE FACTS AND CIRCUMSTANCES TEST DESCRIBED IN REG SEC 1 170A-9(F)(3) PERCENTAGE OF PUBLIC SUPPORT TO BEGIN, THE FOUNDATION'S PUBLIC SUPPORT EXCEEDS THE "10 PERCENT OF TOTAL SUPPORT" TEST EXPLAINED IN REG SEC 1 170A-9(F)(3)(I) SPECIFICALLY, THE FOUNDATION RECEIVED 31 13% OF ITS TOTAL SUPPORT FROM DIRECT OR INDIRECT CONTRIBUTIONS FROM THE GENERAL PUBLIC, A SIGNIFICANT INCREASE OVER THE PREVIOUS YEAR AND ALMOST DOUBLE FROM THE YEAR BEFORE ATTRACTION OF PUBLIC SUPPORT, SOURCES OF PUBLIC SUPPORT THE FOUNDATION ALSO MEETS THE "ATTRACTION OF PUBLIC SUPPORT" TEST EXPLAINED IN REG SEC 1 170A-9(F)(3)(II) BY MAINTAINING A CONTINUOUS AND BONA FIDE PROGRAM FOR THE ATTRACTION OF FUNDS FROM THE GENERAL PUBLIC AND CARRIES ON ACTIVITIES DESIGNED TO ATTRACT SUPPORT FROM ORGANIZATIONS DESCRIBED IN IRC SECTIONS 170(B)(1)(A) (I) THROUGH (VI), THE SCOPE OF WHICH IS REASONABLE IN LIGHT OF THE FOUNDATION'S ACTIVITIES MOREOVER, THE FOUNDATION'S SUPPORT IS REPRESENTATIVE OF A NUMBER OF PERSONS AND DOES NOT COME FROM THE MEMBERS OF A SINGLE FAMILY IN SATISFACTION OF REG SEC 1 170A-9(F)(3)(III)(B) GOVERNING BODY THE FOUNDATION'S GOVERNING BODY IS REPRESENTATIVE OF BROAD PUBLIC INTERESTS, RATHER THAN THE PERSONAL OR PRIVATE INTERESTS OF A LIMITED NUMBER OF DONORS, AS CONTEMPLATED BY REG SEC 1 170A-9(F)(3)(III)(C) THE MEMBERS OF THE BOARD OF TRUSTEES CONSIST OF INDIVIDUALS COMMITTED TO THE PURPOSES OF THE FOUNDATION AND EACH BRINGS SPECIAL KNOWLEDGE OR EXPERTISE TO THE ACTIVITIES CONDUCTED BY THE FOUNDATION PUBLIC FACILITIES OR SERVICES TO DATE, THE FOUNDATION'S ACTIVITIES INCLUDE DEVELOPING AND PRESENTING PROGRAMS DESIGNED TO PROMOTE PUBLIC UNDERSTANDING OF THE LAW AND IMPROVEMENTS IN THE JUSTICE SYSTEM THROUGHOUT OHIO SUCH ACTIVITIES ARE A PUBLIC SERVICE WITHIN THE MEANING OF REG SEC 1 170A-9(F)(3)(III)(D) FOR THE FORGOING REASONS, THE FOUNDATION SATISFIES THE "FACTS AND CIRCUMSTANCES" TEST OF REG SEC 1 170A-9(F)(3) AND QUALIFIES AS A PUBLICLY SUPPORTED ORGANIZATION UNDER IRC SEC 170(B)(1)(A)(VI)</p>

Explanation

SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
Attach to Form 990. See separate instructions.

Name of the organization
OHIO STATE BAR FOUNDATION

Employer identification number
31-6054093

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	821,866	294,996	321,755	276,211	
b Contributions	851,828	621,916		63,707	
c Investment earnings or losses	166	13	102	2,840	
d Grants or scholarships	128,744				
e Other expenditures for facilities and programs	185,351	95,059	26,862	21,003	
f Administrative expenses	27				
g End of year balance	1,359,738	821,866	294,995	321,755	

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 21 530 %

b

Permanent endowment ▶ 0 960 %

c

Term endowment ▶ 77 510 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

Yes

No

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		16,782	3,261	13,521
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				13,521

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements				
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,028,026	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,586,554	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	441,472	
4	Net unrealized gains (losses) on investments	4	254,081	
5	Donated services and use of facilities	5		
6	Investment expenses	6		
7	Prior period adjustments	7		
8	Other (Describe in Part XIV)	8	71,345	
9	Total adjustments (net) Add lines 4 - 8	9	325,426	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	766,898	
Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return				
1	Total revenue, gains, and other support per audited financial statements	1	2,445,829	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains on investments	2a	254,081	
b	Donated services and use of facilities	2b	228,400	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIV)	2d		
e	Add lines 2a through 2d	2e	482,481	
3	Subtract line 2e from line 1	3	1,963,348	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	95,835	
b	Other (Describe in Part XIV)	4b	-31,157	
c	Add lines 4a and 4b	4c	64,678	
5	Total Revenue Add lines 3 and 4c . (This should equal Form 990, Part I, line 12)	5	2,028,026	
Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return				
1	Total expenses and losses per audited financial statements	1	1,678,931	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a	228,400	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIV)	2d	31,157	
e	Add lines 2a through 2d	2e	259,557	
3	Subtract line 2e from line 1	3	1,419,374	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	95,835	
b	Other (Describe in Part XIV)	4b	71,345	
c	Add lines 4a and 4b	4c	167,180	
5	Total expenses Add lines 3 and 4c . (This should equal Form 990, Part I, line 18)	5	1,586,554	
Part XIV Supplemental Information				
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.				

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	INTENDED USE OF THE ORGANIZATION'S BOARD DESIGNATED FUNDS AND RESTRICTED NET ASSETS (1) DESIGNATED FOR THE MISSION OPPORTUNITIES FUND-IN 2005, THE BOARD OF TRUSTEES ESTABLISHED THE MISSION OPPORTUNITIES FUND (THE "FUND") THE BOARD RECOGNIZES THAT FROM TIME TO TIME, MARKET CONDITIONS MAY BE SUCH THAT IT IS FEASIBLE TO CONSIDER A PORTION OF CAPITAL APPRECIATION OF THE INVESTMENT FUND AS AVAILABLE MONIES FOR MISSION RELATED PURPOSES THEREFORE, THE FUND WAS DEVELOPED IN ORDER TO PROVIDE A PREDICTABLE FORMULA TO CALCULATE A PORTION OF ANNUAL CAPITAL APPRECIATION TO BE UTILIZED TO ADVANCE THE MISSION, THROUGH ADDITIONAL SUPPORT FOR GRANTS AND PROGRAMS THE AVAILABILITY OF MONIES WITHIN THE FUND DOES NOT REQUIRE EXPENDITURE OF THOSE MONIES, AS UNEXPENDED FUNDS MAY BE CARRIED FORWARD (2) CHIEF JUSTICE MOYER LEGACY FUND- DURING 2010, THE FOUNDATION'S BOARD OF TRUSTEES ESTABLISHED THE CHIEF JUSTICE MOYER LEGACY FUND THIS FUND WAS CREATED TO RECOGNIZE THE IMPACT THE LATE CHIEF JUSTICE MOYER HAD ON OHIO'S JUSTICE SYSTEM THE GOAL OF THE FUND IS TO SUPPORT EFFORTS THAT WERE IMPORTANT TO CHIEF JUSTICE MOYER, INCLUDING THE ADMINISTRATION OF JUSTICE AND PUBLIC UNDERSTANDING OF THE LAW IN THE STATE OF OHIO TWO SUITABLE INITIATIVES HAVE BEEN IDENTIFIED TO RECEIVE DISTRIBUTIONS FROM THE MOYER LEGACY FUND INITIAL CONTRIBUTIONS WILL SUPPORT -ENDOWING A CHIEF JUSTICE MOYER PROFESSORSHIP FOR THE ADMINISTRATION OF JUSTICE AND RULE OF LAW AT THE OHIO STATE UNIVERSITY MORITZ COLLEGE OF LAW WHICH WILL HONOR AND CONTINUE CHIEF JUSTICE MOYER'S LEGACY OF INTEGRITY AND PROFESSIONALISM, AND THEREBY DEEPEN THE IMPACT OF THESE QUALITIES ON THE LIVES OF COUNTLESS STUDENTS AND ON THE LAWITSELF - MAKING FELLOWSHIP GRANTS TO LAW STUDENTS AT OHIO LAW SCHOOLS WHICH WILL BE ROTATING FELLOWSHIP AWARDS SUPPORTING STATEWIDE LEGAL EDUCATION INITIATIVES AND PROGRAMS THAT WILL ALLOW EXCEPTIONAL LAW STUDENTS TO PURSUE THE CONCEPTS OF ETHICS, CIVILITY AND THE RULE OF LAW WHICH GUIDED CHIEF JUSTICE MOYER THROUGHOUT HIS CAREER (3) DESIGNATED FOR RENT-UNDER A THREE-PARTY AGREEMENT AMONG THE FOUNDATION, THE ASSOCIATION, AND THE OHIO STATE UNIVERSITY, THE FOUNDATION OWNED A PORTION OF THE FEE IN THE OHIO LEGAL CENTER BUILDING THE FOUNDATION RAISED A PORTION OF THE FUNDS FOR THE CONSTRUCTION OF THAT BUILDING NEGOTIATIONS AMONG THE PARTIES CONCERNING VACATING THE OHIO LEGAL CENTER AND RELOCATION TO THE ASSOCIATION BUILDING RESULTED IN THE FOLLOWING, WHICH WAS SUPPORTED BY AN INTERNAL REVENUE SERVICE PRIVATE LETTER RULING ISSUED DECEMBER 24, 1990 THE PRIVATE LETTER RULING STIPULATED THE FOLLOWING THE DEPOSIT OF FUNDS WILL BE IN AN INTEREST BEARING ACCOUNT, THE INTEREST OF WHICH IS TO BE PAID TO THE ASSOCIATION IN CONSIDERATION OF THE FOUNDATION'S RIGHT TO OCCUPY SPACE THE FOUNDATION WILL RECEIVE CERTAIN ANCILLARY SERVICES FROM THE ASSOCIATION, AT NO COST AS COMPENSATION FOR ITS RIGHT OF POSSESSION IN THE OHIO LEGAL CENTER, THE FOUNDATION RECEIVED \$153,000 FROM THE OHIO STATE UNIVERSITY AND THE RIGHT TO OCCUPY A PORTION OF THE NEW ASSOCIATION BUILDING FOR AS LONG AS ASSOCIATION OCCUPIES SUCH BUILDING (4) EDUCATION IN REAL PROPERTY LAW (BRADLEY J SCHAEFFER MEMORIAL FUND)-IN NOVEMBER 1992, THE FOUNDATION'S BOARD OF TRUSTEES ACCEPTED AND ADOPTED THE BRADLEY J SCHAEFFER MEMORIAL FUND THIS FUND WAS ESTABLISHED TO PERPETUATE THE MEMORY OF BRADLEY J SCHAEFFER, A LAUREATE OF THE FOUNDATION, BECAUSE OF THE SIGNIFICANT CONTRIBUTIONS HE MADE TO REAL PROPERTY LAW PRACTICE IN THE STATE OF OHIO IN NOVEMBER 2001, THE BOARD RESOLVED TO CONTINUE TO MAINTAIN THE FUND, MAKING AN APPROPRIATE PORTION OF THE FUND AVAILABLE TO THE REAL PROPERTY SECTION OF THE ASSOCIATION FOR THE PURPOSE OF ASSISTING THAT SECTION IN SPONSORING AND PRESENTING AN ANNUAL PROGRAM, TO BE KNOWN AS "THE BRADLEY J SCHAEFFER REAL PROPERTY INSTITUTE " AMOUNTS TO BE EXPENDED SHALL BE REQUESTED ANNUALLY, SUBJECT TO SUCH ANNUAL LIMITS, AS TO ENABLE THE FUNDING OF THE BRADLEY J SCHAEFFER REAL PROPERTY INSTITUTE INDEFINITELY (5) CONTINUING LEGAL EDUCATION (CLE) FUND-IN FEBRUARY 1999, THE FOUNDATION APPROVED MERGER OF THE OHIO CONTINUING LEGAL EDUCATION INSTITUTE (OCLEI) INTO AND WITH THE FOUNDATION, EFFECTIVE MARCH 1, 1999 THIS WAS A MERGER OF THE ASSETS OF OCLEI THE ASSOCIATION TOOK OVER THE OPERATIONS OF OCLEI, AND THE EMPLOYEES OF OCLEI BECAME EMPLOYEES OF THE ASSOCIATION A SEPARATE INVESTMENT ACCOUNT WAS SET UP FOR THE CASH AND INVESTMENTS THAT TRANSFERRED FROM OCLEI TO THE FOUNDATION THESE FUNDS MAKE UP THE CONTINUING LEGAL EDUCATION FUND THESE FUNDS ARE RESTRICTED FOR SPECIAL CONTINUING LEGAL EDUCATION ACTIVITIES, AND ARE INTENDED TO BE DISPERSED WITHIN FIFTEEN YEARS IF MONIES REMAIN WITHIN THIS FUND AS OF FEBRUARY 2014, THE FOUNDATION AND ASSOCIATION MAY DETERMINE TO EITHER CONTINUE THE FUND, OR TO TERMINATE THE FUND WITH THE REMAINING BALANCE CONVERTING TO AN UNRESTRICTED ASSET OF THE FOUNDATION AS OF DECEMBER 31, 2007, THE FOUNDATION HAD COMMITTED THE REMAINING BALANCE OF THIS FUND (6) LAW AND LEADERSHIP INSTITUTE FUND-THE LAW & LEADERSHIP FUND WAS ESTABLISHED IN 2009 BY THE FOUNDATION BOARD OF TRUSTEES TO SUPPORT THE LAW & LEADERSHIP INSTITUTE ("LLI") THE GOAL OF LLI IS TO ESTABLISH AND SUSTAIN A "PIPELINE" INTO THE LEGAL PROFESSION FOR DISADVANTAGED STUDENTS FROM UNDERSERVED SCHOOLS INTO THE LEGAL PROFESSION LLI WAS DEVELOPED AND PROMOTED IN PARTNERSHIP WITH THE ASSOCIATION, OHIO'S METROPOLITAN BAR ASSOCIATIONS, THE LAW SCHOOLS IN OHIO, THE SUPREME COURT OF OHIO, THE LEAGUE OF WOMEN VOTERS, AND OTHERS THE FUND ENCOURAGES INVOLVEMENT BY FELLOWS, PRIVATE CITIZENS, LAW FIRMS, AND BUSINESSES THE FUNDS ARE RESTRICTED FOR THE PURPOSE OF SUPPORTING LLI AND ITS MISSION (7) THE FRIENDS AND NEIGHBORS ENDOWMENT (FANE) FUND WAS ESTABLISHED IN 2005 IN RECOGNITION OF 10 YEARS OF SERVICE BY A FORMER EXECUTIVE DIRECTOR OF THE FOUNDATION WHILE CONTRIBUTIONS BY FELLOWS AND LIFE FELLOWS ARE WELCOME, THIS FUND ALSO ENCOURAGES INVOLVEMENT BY NON-LAWYERS, LAW FIRMS, BUSINESSES AND OTHERS WHO ARE NOT ELIGIBLE TO BECOME FOUNDATION FELLOWS INVESTMENT INCOME EARNED ON THIS FUND WILL BE USED TO FUND FOUNDATION PROGRAMS DURING 2005, A \$5,000 CONTRIBUTION WAS MADE TO THE FUND FROM NON-LAWYERS
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X	THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAX, PURSUANT TO INTERNAL REVENUE CODE SECTION 501(C)(3) THEREFORE, THE FOUNDATION HAS NO LIABILITY FOR FEDERAL INCOME TAXES ON EXEMPT ACTIVITIES HOWEVER, THE FOUNDATION MAY BE SUBJECT TO TAX ON UNRELATED BUSINESS INCOME FOR THE YEARS ENDED DECEMBER 31, 2011 AND 2010, THE FOUNDATION EARNED NO UNRELATED BUSINESS INCOME GENERALLY ACCEPTED ACCOUNTING PRINCIPLES REQUIRE THE FOUNDATION TO EVALUATE THE LEVEL OF UNCERTAINTY RELATED TO WHETHER TAX POSITIONS TAKEN WILL BE SUSTAINED UPON EXAMINATION ANY POSITIONS TAKEN THAT DO NOT MEET THE MORE-LIKELY-THAN-NOT THRESHOLD MUST BE QUANTIFIED AND RECORDED AS A LIABILITY FOR UNRECOGNIZED TAX BENEFITS IN THE ACCOMPANYING STATEMENTS OF FINANCIAL POSITION ALONG WITH INTEREST AND PENALTIES THAT WOULD BE PAYABLE TO THE TAXING AUTHORITIES UPON EXAMINATION THE FOUNDATION BELIEVES THAT NONE OF THE TAX POSITIONS TAKEN WOULD MATERIALLY IMPACT THE FINANCIAL STATEMENTS, AND NO SUCH LIABILITIES HAVE BEEN RECORDED IN GENERAL, THE FOUNDATION IS NO LONGER SUBJECT TO U S FEDERAL, STATE AND LOCAL INCOME TAX EXAMINATIONS BY TAX AUTHORITIES FOR THE YEARS PRIOR TO 2008
PART XI, LINE 8 - OTHER ADJUSTMENTS		PRIOR YEAR GRANTS RESCINDED 71,345
PART XII, LINE 4B - OTHER ADJUSTMENTS		DIRECT EXPENSES ASSOCIATED WITH FUNDRAISING EVENTS -31,157
PART XIII, LINE 2D - OTHER ADJUSTMENTS		DIRECT EXPENSES ASSOCIATED WITH FUNDRAISING EVENTS 31,157
PART XIII, LINE 4B - OTHER ADJUSTMENTS		PRIOR YEAR GRANTS RESCINDED 71,345

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization
OHIO STATE BAR FOUNDATION

Employer identification number
31-6054093

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐

Mail solicitations

b

☐

Internet and e-mail solicitations

c

☐

Phone solicitations

d

☐

In-person solicitations

e

☐

Solicitation of non-government grants

f

☐

Solicitation of government grants

g

☐

Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes

☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50083H Schedule G (Form 990 or 990-EZ) 2011

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		MOYER DINNER			(Add col (a) through col (c))
		(event type)	(event type)	(total number)	
1	Gross receipts	47,290			47,290
2	Less Charitable contributions	11,825			11,825
3	Gross income (line 1 minus line 2)	35,465			35,465
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs	30,782		30,782
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	375		375
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine lines 3 and 10 in column (d). ▶			
					(31,157)
					4,308

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
1	Gross revenue				
Direct Expenses	2	Cash prizes			
	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor			
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶			
					()

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," Explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," Explain _____

- 11

Does the organization operate gaming activities with nonmembers?

Yes

No
- 12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

Yes

No

13

Indicate the percentage of gaming activity operated in

a	The organization's facility	13a
b	An outside facility	13b

- 14
- Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name

Address

- 15a
- Does the organization have a contract with a third party from whom the organization receives gaming revenue?
- Yes

No

- b
- If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

- c
- If "Yes," enter name and address

Name

Address

- 16
- Gaming manager information

Name

Gaming manager compensation \$

Description of services provided

- Director/officer

Employee

Independent contractor

- 17
- Mandatory distributions

- a
- Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?
- Yes

No

- b
- Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV

Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

Identifier	ReturnReference	Explanation
------------	-----------------	-------------

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) OHIO CENTER FOR LAW RELATED EDUCATION1700 LAKE SHORE DRIVE COLUMBUS,OH 43204	31-1124428	501(C)(3)	543,083		N/A	N/A	THE ORGANIZATION PROVIDED SEVERAL GRANTS TO THE ORGANIZATION TO FUND EXEMPT PURPOSE PROGRAMS, INCLUDING THE STATEWIDE MOCK TRIAL PROGRAM, THE YOUTH JUSTICE PROGRAM AND THE LAW & LEADERSHIP INSTITUTE
(2) JUSTICE LEAGUE OF OHIO3956 N HAMPTON DRIVE POWELL,OH 43065	74-2976544	501(C)(3)	9,800		N/A	N/A	THE ORGANIZATION PROVIDED GRANTS TO FUND TRAINING FOR JUSTICE OFFICIALS, VICTIM SERVICE ORGANIZATIONS, AND THE PUBLIC ON CRIME VICTIMS' RIGHTS LAW
(3) OHIO JUDICIAL CENTER FOUNDATION65 S FRONT ST 7TH FLOOR COLUMBUS,OH 43215	27-1337706	501(C)(3)	10,000		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO PARTIALLY FUND THE INSTALLATION OF THE CHIEF JUSTICE THOMAS J MOYER PORTRAIT
(4) OHIO JUSTICE & POLICY CENTER215 E NINTH ST STE 600 CINCINNATI,OH 45202	31-1319172	501(C)(3)	28,800		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO SUPPORT THE COMPLETION OF THE CIVICC DATABASE
(5) ATHENS CO DEPT OF JOB & FAMILY SERVICES 184 N LANCASTER ST ATHENS,OH 45701	31-6400063	501(C)(3)	19,244		N/A	N/A	GENERAL SUPPORT
(6) BIG BROTHERS BIG SISTERS1855 E DUBLIN-GRANVILLE ROAD COLUMBUS,OH 43229	31-4379429	501(C)(3)	22,500		N/A	N/A	THE ORGANIZATION PROVIDED GRANTS TO FUND THE CAREGIVER'S AND ADVOCATE'S GUIDE TO THE OHIO CRIMINAL JUSTICE SYSTEM
(7) ASIAN SERVICES IN ACTION INC3631 PERKINS AVE STE 2A-W CLEVELAND,OH 44114	34-1798850	501(C)(3)	32,500		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO FUND THE COMMUNITY LEGAL EDUCATION PROJECT
(8) HOUSING RESEARCH & ADVOCACY CENTER3631 PERKINS AVE STE 3A-2 CLEVELAND,OH 44114	34-1771480	501(C)(3)	11,765		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO FUND THE PROGRAM "OVERCOMING OBSTACLES TO HOUSING INDIVIDUALS WITH MENTAL HEALTH DISABILITIES

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

8

3

Enter total number of other organizations listed in the line 1 table

0

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 THE GENERAL GRANT PROCESS BEGINS WITH THE APPLICANT COMPLETING AND SIGNING THE APPLICATION FORM FOUND ON THE FOUNDATION'S WEBSITE BY THE DEADLINE WITH THE REQUIRED BACKUP INFORMATION EVERY APPLICANT IS REQUIRED TO HAVE A PRE SUBMISSION CONFERENCE CALL WITH FOUNDATION STAFF THE FOUNDATION ALLOWS THE APPLICANTS TO EMAIL OR FAX THE APPLICATION IF A PAPER COPY IS IN THE MAIL THE EXECUTIVE DIRECTOR AND GRANTS AND COMMUNICATIONS COORDINATOR PERFORM A REVIEW OF THE APPLICATION FOR COMPLETENESS STAFF CONDUCTS A SECONDARY REVIEW OF ACCOMPANYING FORM 990 AND AUDITED FINANCIAL STATEMENTS (IF APPLICABLE) AND A LIST OF THE BOARD OF DIRECTORS THE STAFF DOES NOT HAVE THE AUTHORITY TO WEED OUT ANY APPLICANTS STAFF THEN PREPARES BINDERS FOR THE GRANTS AND PROGRAMS COMMITTEE, INCLUDING YTD BUDGET, PRIOR MINUTES, PRIOR HISTORY WITH GRANTEE, GRANT INFORMATION ON THE WEBSITE, THE CRITERIA AND THE GRANT APPLICATION THE OHIO STATE BAR FOUNDATION'S GRANTS AND PROGRAMS COMMITTEE EITHER RECOMMENDS APPROVAL, DENIES OR TABLES (RECONSIDER AFTER REVISIONS) THE GRANT APPLICATION THEN THE FOUNDATION'S FULL BOARD OF TRUSTEES APPROVES OR DENIES THE GRANT REQUEST AFTER BOARD APPROVAL, STAFF THEN CALLS THE CONTACT PERSON OF THE GRANTEE TO INFORM THEM THAT THE GRANT AGREEMENT IS IN ROUTE, INCLUDING CONDITIONS, AND THE AGREEMENT IS EXECUTED BASED ON THE TERMS OF PAYMENT, THE EXECUTIVE DIRECTOR AUTHORIZES THE PAYMENT AND A CHECK IS WRITTEN TO THE GRANTEE THE GRANTEE IS THEN REQUIRED TO MAINTAIN RECORDS AND ACCOUNTS OR THE PROJECT/GRANT FOR A PERIOD OF NOT LESS THAN FOUR YEARS THE GRANTEE ALSO PROVIDES ANY INTERIM STATUS REPORTS AS REQUESTED BY THE FOUNDATION THE GRANTEE THEN WILL PROVIDE A FINAL REPORT TO THE FOUNDATION WITHIN 30 DAYS OF ANY OF THE FOLLOWING THE COMPLETION OF THE PROJECT, THE CONCLUSION OF THE GRANT PERIOD, OR RECEIPT OF WRITTEN NOTICE FROM THE FOUNDATION THAT THE FOUNDATION CONSIDERS THE GRANT OR PROJECT TO BE COMPLETE WITHIN 60 DAYS OF ISSUING A FINAL REPORT, THE GRANTEE THEN MUST PROVIDE A COMPREHENSIVE VERSION OF THE FINAL REPORT WHICH INCLUDES STATISTICAL, FINANCIAL, AND NARRATIVE INFORMATION NECESSARY TO EVALUATE THE PROJECT/GRANT

Software ID:
Software Version:
EIN: 31-6054093
Name: OHIO STATE BAR FOUNDATION

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OHIO CENTER FOR LAW RELATED EDUCATION1700 LAKE SHORE DRIVE COLUMBUS, OH 43204	31-1124428	501(C)(3)	543,083		N/A	N/A	THE ORGANIZATION PROVIDED SEVERAL GRANTS TO THE ORGANIZATION TO FUND EXEMPT PURPOSE PROGRAMS, INCLUDING THE STATEWIDE MOCK TRIAL PROGRAM, THE YOUTH JUSTICE PROGRAM AND THE LAW & LEADERSHIP INSTITUTE
JUSTICE LEAGUE OF OHIO3956 N HAMPTON DRIVE POWELL, OH 43065	74-2976544	501(C)(3)	9,800		N/A	N/A	THE ORGANIZATION PROVIDED GRANTS TO FUND TRAINING FOR JUSTICE OFFICIALS, VICTIM SERVICE ORGANIZATIONS, AND THE PUBLIC ON CRIME VICTIMS' RIGHTS LAW

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OHIO JUDICIAL CENTER FOUNDATION65 S FRONT ST 7TH FLOOR COLUMBUS, OH 43215	27-1337706	501(C)(3)	10,000		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO PARTIALLY FUND THE INSTALLATION OF THE CHIEF JUSTICE THOMAS J MOYER PORTRAIT
OHIO JUSTICE & POLICY CENTER 215 E NINTH ST STE 600 CINCINNATI, OH 45202	31-1319172	501(C)(3)	28,800		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO SUPPORT THE COMPLETION OF THE CIVICC DATABASE

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ATHENS CO DEPT OF JOB & FAMILY SERVICES184 N LANCASTER ST ATHENS, OH 45701	31-6400063	501(C)(3)	19,244		N/A	N/A	GENERAL SUPPORT
BIG BROTHERS BIG SISTERS1855 E DUBLIN-GRANVILLE ROAD COLUMBUS, OH 43229	31-4379429	501(C)(3)	22,500		N/A	N/A	THE ORGANIZATION PROVIDED GRANTS TO FUND THE CAREGIVER'S AND ADVOCATE'S GUIDE TO THE OHIO CRIMINAL JUSTICE SYSTEM

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ASIAN SERVICES IN ACTION INC 3631 PERKINS AVE STE 2A-W CLEVELAND,OH 44114	34-1798850	501(C)(3)	32,500		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO FUND THE COMMUNITY LEGAL EDUCATION PROJECT
HOUSING RESEARCH & ADVOCACY CENTER3631 PERKINS AVE STE 3A-2 CLEVELAND,OH 44114	34-1771480	501(C)(3)	11,765		N/A	N/A	THE ORGANIZATION PROVIDED A GRANT TO FUND THE PROGRAM "OVERCOMING OBSTACLES TO HOUSING INDIVIDUALS WITH MENTAL HEALTH DISABILITIES

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization OHIO STATE BAR FOUNDATION	Employer identification number 31-6054093
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Identifier	Return Reference	Explanation
	FORM 990, PART I, LINE 6 - TOTAL NUMBER OF VOLUNTEERS THE ESTIMATED	NUMBER OF VOLUNTEERS SERVES THROUGH FELLOWS, COMMITTEES AND OTHER VOLUNTEER ACTIVITIES
	FORM 990, PART VI, SECTION A, LINE 6	MEMBERSHIP IN THE OHIO STATE BAR FOUNDATION CONSISTS OF TWO DIFFERENT LEVELS OF MEMBERSHIP, VOTING AND NON-VOTING VOTING MEMBERS INCLUDE CHARTER FELLOWS, FELLOWS, LIFE FELLOWS, AND DISTINGUISHED LIFE FELLOWS NON-VOTING MEMBERS INCLUDE SUPPORTING MEMBERS AND CONTRIBUTING MEMBERS
	FORM 990, PART VI, SECTION A, LINE 7A	THE OHIO STATE BAR FOUNDATION HOLDS AN ANNUAL MEETING OF FELLOWS IN THE FALL OF EACH YEAR IN CONJUNCTION WITH THE FALL MEETING OF THE COUNCIL OF DELEGATES OF THE OHIO STATE BAR ASSOCIATION AT THE ANNUAL MEETING OF FELLOWS (CHARTER FELLOWS, LIFE FELLOWS, AND DESIGNATED LIFE FELLOWS), THE FELLOWS ELECT TRUSTEES TO SERVE THREE-YEAR TERMS BEGINNING ON THE FIRST DAY OF THE CALENDAR YEAR FOLLOWING THEIR ELECTION THE BOARD OF TRUSTEES THEN CONSISTS OF THE FOLLOWING UP TO 15 TRUSTEES WHO HAVE BEEN ELECTED BY THE FELLOWS, THE PRESIDENT, PRESIDENT-ELECT, AND IMMEDIATE PAST PRESIDENT OF THE FOUNDATION, AND THE PRESIDENT AND PRESIDENT-ELECT OF THE OHIO STATE BAR ASSOCIATION NOMINATION FOR THE TRUSTEES ELECTED BY THE FELLOWS IS COMPLETED BY THE NOMINATING COUNCIL FOR TRUSTEES THE NOMINATING COMMITTEE FOR TRUSTEES IS COMPRISED OF THE PRESIDENT OF THE OHIO STATE BAR ASSOCIATION AND THE PRESIDENT OF THE OHIO STATE BAR FOUNDATION ALONG WITH TWO FELLOWS APPOINTED BY THE PRESIDENT OF THE OHIO STATE BAR ASSOCIATION AND ONE FELLOW APPOINTED BY THE OHIO STATE BAR FOUNDATION THE NOMINATING COMMITTEE THEN PREPARES A SLATE OF NOMINEES, ONE FOR EACH VACANCY THAT WILL EXIST AMONG THE ELECTED MEMBERS OF THE BOARD OF TRUSTEES
	FORM 990, PART VI, SECTION A, LINE 7B	THE CODE OF REGULATIONS MAY BE ALTERED, AMENDED, OR REPEALED AND A NEW CODE OF REGULATIONS MAY BE ADOPTED, BY THE AFFIRMATIVE VOTE OF TWO-THIRDS OF THE TRUSTEES VOTING AT A REGULAR MEETING OR A SPECIAL MEETING CALLED FOR THAT PURPOSE, FOLLOWED BY THE AFFIRMATIVE VOTE OF A MAJORITY OF THE FELLOWS PRESENT AND VOTING AT ANY MEETING OF THE FELLOWS, PROVIDED THAT A DESCRIPTION OF THE PROPOSED ALTERATION, AMENDMENT, REPEAL, OR NEW REGULATIONS (WHICH MAY BE SET FORTH IN SUMMARY FORM) IS CONTAINED IN THE NOTICES OF SUCH MEETINGS
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 IS PREPARED BY AN OUTSIDE ACCOUNTING FIRM THE FORM 990 IS THEN REVIEWED BY UPPER MANAGEMENT, THE AUDIT AND FINANCE COMMITTEE, AND THE BOARD OF TRUSTEES PRIOR TO BEING FILED
	FORM 990, PART VI, SECTION B, LINE 12C	THE OHIO STATE BAR FOUNDATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY THROUGH ANNUALLY DISTRIBUTING A COPY OF THE CONFLICT OF INTEREST POLICY TO ALL OFFICERS, TRUSTEES, AND KEY EMPLOYEES THESE INDIVIDUALS ARE THEN REQUIRED TO ANNUALLY SIGN A CONFLICT OF INTEREST STATEMENT
	FORM 990, PART VI, SECTION B, LINE 15A	THE OHIO STATE BAR FOUNDATION PARTICIPATES IN COMPENSATION AND BENEFITS SURVEYS CONDUCTED BY TWO NATIONAL ORGANIZATIONS ANNUALLY, STAFF COMPLETES THE COUNCIL ON FOUNDATIONS STUDY AND, AS OFFERED, PARTICIPATES IN THE NATIONAL CONFERENCE OF BAR FOUNDATIONS STUDY RESULTS ARE PROVIDED TO THE EXECUTIVE COMMITTEE WHICH IS RESPONSIBLE FOR EVALUATING THE COMPENSATION PACKAGE OF THE EXECUTIVE DIRECTOR
	FORM 990, PART VI, SECTION C, LINE 18	THE FORM 990 IS AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST, VIA THE ORGANIZATION'S WEBSITE AND VIA ANOTHER'S WEBSITE, WWW.GUIDESTAR.ORG
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION DOES NOT MAKE ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED GAINS ON INVESTMENTS 254,081 PRIOR YEAR GRANTS RESCINDED 71,345 TOTAL TO FORM 990, PART XI, LINE 5 325,426
	FORM 990, PART XII, LINE 2C THE ORGANIZATION HAS AN AUDIT COMMITTEE THAT	ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT AND SELECTION OF AN INDEPENDENT ACCOUNTANT THE PROCESS FOR OVERSEEING THE AUDIT AND SELECTING AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED FROM PRIOR YEARS

Additional Data

Software ID:
Software Version:
EIN: 31-6054093
Name: OHIO STATE BAR FOUNDATION

Form 990, Special Condition Description:

Special Condition Description
