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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

Name of foundation
THE BEVERIDGE FAMILY FOUNDATION INC

A Employer identification number
31-1698286

Number and street (or P O box number if mail is not delivered to street address)
19 HOMESTEAD PARK

Room/suite

B Telephone number (see page 10 of the instructions)
(781) 444-3518

City or town, state, and ZIP code
NEEDHAM, MA 02494

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 48,088,281

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	5,086			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3	3		
	4	Dividends and interest from securities	1,660,190	1,660,190		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	824,174			
	b	Gross sales price for all assets on line 6a 22,001,232				
	7	Capital gain net income (from Part IV, line 2)		825,124		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	217	217		
	12	**Total.** Add lines 1 through 11	2,489,670	2,485,534		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	472,630	94,526		378,104
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	37,471	7,494		29,977
	16a	Legal fees (attach schedule)	14,475	7,237		7,238
	b	Accounting fees (attach schedule)	61,800	30,900		30,900
	c	Other professional fees (attach schedule)	380,511	362,116		18,395
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	98,690	50,183		0
	19	Depreciation (attach schedule) and depletion	5,436	0		
	20	Occupancy				
	21	Travel, conferences, and meetings	51,351	10,270		41,081
	22	Printing and publications	980	196		784
	23	Other expenses (attach schedule)	48,832	7,835		41,947
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,172,176	570,757		548,426
	25	Contributions, gifts, grants paid	1,759,477			1,749,477
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,931,653	570,757		2,297,903
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-441,983			
	b	**Net investment income** (if negative, enter -0-)		1,914,777		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,501	9,990	9,990
	2 Savings and temporary cash investments	1,283,568	1,187,194	1,187,194
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		16,711	16,711
	10a Investments—U S and state government obligations (attach schedule)	6,611,197	4,066,731	4,066,731
	b Investments—corporate stock (attach schedule)	27,484,893	25,674,880	25,674,880
	c Investments—corporate bonds (attach schedule)	3,424,363	4,720,231	4,720,231
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	11,863,796	12,327,521	12,327,521
	14 Land, buildings, and equipment basis ▶ 84,105			
	Less accumulated depreciation (attach schedule) ▶ 77,845	12,646	6,260	6,260
	15 Other assets (describe ▶)	243,932	78,763	78,763
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	50,930,896	48,088,281	48,088,281
Liabilities	17 Accounts payable and accrued expenses	78,168	35,081	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	78,168	35,081	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	35,852,728	33,053,200	
	25 Temporarily restricted		0	
	26 Permanently restricted	15,000,000	15,000,000	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	50,852,728	48,053,200	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	50,930,896	48,088,281	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	50,852,728
2	Enter amount from Part I, line 27a	2	-441,983
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	50,410,745
5	Decreases not included in line 2 (itemize) ▶	5	2,357,545
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	48,053,200

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SALE OF PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22,001,232		21,176,108	825,124
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				825,124
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	825,124
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	2,119,079	47,454,243	0 044655
2009	1,852,669	42,710,067	0 043378
2008	1,597,914	29,287,003	0 054561
2007	2,378,144	54,686,554	0 043487
2006	2,703,992	52,169,368	0 051831

2	**Total** of line 1, column (d)	2	0 237912
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047582
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	49,989,663
5	Multiply line 4 by line 3	5	2,378,608
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	19,148
7	Add lines 5 and 6	7	2,397,756
8	Enter qualifying distributions from Part XII, line 4	8	2,297,903

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	38,296
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	38,296
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	38,296
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 55,200		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	55,200
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	16,904
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 16,904 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW BEVERIDGE ORG

14 The books are in care of ▶ GMA FOUNDATIONS Telephone no ▶ (617) 426-7080

Located at ▶ 77 SUMMER STREET 8TH FLOOR BOSTON MA ZIP+4 ▶ 02110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☑ **Yes** ☐ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**	**Yes**	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
BRANDES INVESTMENT PARTNERS 11988 EL CAMINO REAL 500 SAN DIEGO, CA 92130	INVESTMENT MANAGEMENT	91,605
PACIFIC INVESTMENT MGMT COMPANY LLC (840 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660	INVESTMENT MANAGEMENT	80,916
NFJ INVESTMENT GROUP LLC 1633 BROADWAY NEW YORK, NY 10019	INVESTMENT MANAGEMENT	55,843

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	49,344,161
b	Average of monthly cash balances		1b	1,406,766
c	Fair market value of all other assets (see page 24 of the instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	50,750,927
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	50,750,927
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	761,264
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	49,989,663
6	**Minimum investment return.** Enter 5% of line 5		6	2,499,483

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2,499,483
2a	Tax on investment income for 2011 from Part VI, line 5	2a 38,296		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	38,296
3	Distributable amount before adjustments Subtract line 2c from line 1		3	2,461,187
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	2,461,187
6	Deduction from distributable amount (see page 25 of the instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	2,461,187

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes			
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26		1a	2,297,903
b	Program-related investments—total from Part IX-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		4	2,297,903
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)		5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4		6	2,297,903

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,461,187
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006 75,725				
b From 2007 516,522				
c From 2008 129,517				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	721,764			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 2,297,903				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2011 distributable amount				2,297,903
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011	163,284			163,284
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	558,480			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	558,480			
10 Analysis of line 9				
a Excess from 2007 428,963				
b Excess from 2008 129,517				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

WARD CASWELL
19 HOMESTEAD PARK
NEEDHAM, MA 02494
(781) 444-3518

b The form in which applications should be submitted and information and materials they should include

APPLICANTS SHOULD SUBMIT THE PROPOSAL ABSTRACT PROVIDED BY THE FOUNDATION ALONG WITH THE FOLLOWING REQUIRED DOCUMENTS 1)COPY OF IRS LETTER CLASSIFYING THE APPLICANT AS EXEMPT UNDER CODE SECTIONS 509(A) & 501(C)(3),2)COPY OF 990 FOR THE MOST RECENT TWO YEARS,3)THREE CONSTRUCTION BIDS, IF CONSTRUCTION PROJECT,4)NAMES AND AFFILIATIONS OF THE BOARD MEMBERS,5)IF HOSPITAL OR OTHER HEALTH-RELATED FACILITY, A COPY OF THE DETERMINATION OF NEED (DON) OR A CERTIFICATE OF NEED (CON), 6)MOST RECENT AUDITED FINANCIAL STATEMENTS, IF APPLICABLE,7)NAME AND QUALIFICATIONS OF THE PERSON RESPONSIBLE FOR ADMINISTERING THE GRANT,8)DETAILED BUDGET OF THE PROJECT,9)LIST OF OTHER SOURCES OF FUNDING FOR THIS PROJECT,10)A STATEMENT THAT THE GRANT REQUEST IS EXECUTED BY A PERSON AUTHORIZED TO SUBMIT ON BEHALF OF THE REQUESTING ORGANIZATION,11)TABLE OF ORGANIZATION,12)IF A UNIT OF GOVERNMENT, EVIDENCE OF THE RELATIONSHIP

c Any submission deadlines

DUE DATE FOR RECEIPT OF COMPLETE PROPOSALS IS 5 00 PM ON FEBRUARY 1 AND AUGUST 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

REJECTED PROGRAM ACTIVITES INTERNATIONAL AFFAIRS,MEMBER BENEFIT REJECTED TYPES OF SUPPORT AWARDS/PRIZES/COMPETITIONS,COLLECTIONS MGMT, COMMISSIONING NEW WORKS, CONFERENCES/SEMINARS, CURRICULUM DEVELOPMENT,DEBT REDUCTION,EMPLOYEE MATCHING GIFTS,EMPLOYEE-BASED SCHOLARSHIPS,ENDOWMENT FUNDS,FACULTY/STAFF DEVELOPMENT,FELLOWSHIPS,FILM/VIDEO/RADIO PRODUCTION,FOUNDATION ADMINISTERED PROGRAMS,GENERAL/OPERATING SUPPORT,GRANTS/SCHOLARSHIPS TO INDIVIDUALS,INCOME DEVELOPMENT,INTERNSHIP FUNDS,MANAGEMENT DEVELOPMENT,PERFORMANCE/PRODUCTION COSTS,PROFESSORSHIPS,PROGRAM-RELATED INVESTMENT/LOANS,STUDENT AID MAXIMUM GRANT AMOUNT REQUESTED SHOULD NOT EXCEED 25% OF THE TOTAL CONTRIBUTIONS FOR THE MOST RECENTLY ENDED FISCAL YEAR, OR 20% OF THE PROJECT BUDGET APPROVED AREAS OF GIVING INCLUDE HAMPDEN & HAMPSHIRE COUNTIES, MA, BOCA RATON, FL, ORANGE COUNTY, CA, NEW HAMPSHIRE & RHODE ISLAND

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				1,759,477
b *Approved for future payment*				
Total . . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities			14	1,660,190	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	824,174	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PROCEEDS FROM SECURITY LITIGATION SETTLEMENT			14	217	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		2,484,584	0
13 **Total.** Add line 12, columns (b), (d), and (e)					13 2,484,584

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-09-20	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
ALFONSO PERILLO	2012-09-20		P00950491

Firm's name ▶	EDELSTEIN AND COMPANY LLP	Firm's EIN ▶ 04-2442519
	160 FEDERAL STREET 9TH FLOOR	
Firm's address ▶	BOSTON, MA 021101772	Phone no (617) 227-6161

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491270001042

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization
THE BEVERIDGE FAMILY FOUNDATION INC

Employer identification number
31-1698286

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE BEVERIDGE FAMILY FOUNDATION INC

Employer identification number
31-1698286

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANONYMOUS ANONYMOUS LONGMEADOW, MA 01106	$ 5,086	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
THE BEVERIDGE FAMILY FOUNDATION INC

Employer identification number
31-1698286

Part II **Noncash Property** (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	60 SHARES OF EXXON MOBIL	$ 5,086	2011-12-30

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
THE BEVERIDGE FAMILY FOUNDATION INC

Employer identification number
31-1698286

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 31-1698286
Name: THE BEVERIDGE FAMILY FOUNDATION INC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PHILIP CASWELL 3902 N LONGVIEW DR JUPITER, FL 33477	CHAIRMAN OF THE BOARD 40 00	326,155	12,116	0
WARD S CASWELL 19 HOMESTEAD PARK NEEDHAM, MA 02494	PRESIDENT AND CLERK 40 00	146,475	0	0
CAROLE S LENHART 123 BAY PLAZA TREASURE ISLAND, FL 33706	VICE PRES AND TREAS (RESIGNED 04/11) 10 00	0	5,172	0
IAN CAMPBELL PALMER 302 MAPLE LANE SEVERNA PARK, MD 21146	DIRECTOR 0 50	0	0	0
JOSEPH BEVERIDGE PALMER 192 MIDDLE ROAD PO BOX 187 CENTER SANDWICH, NH 03227	DIRECTOR 0 50	0	0	0
FREDERICK WILLIAM STECHER 3539 GUNDRY AVENUE LONG BEACH, CA 90807	DIRECTOR 0 50	0	0	0
PATSY PALMER STECHER 4919 QUEEN VICTORIA ROAD WOODLAND HILLS, CA 91364	DIRECTOR 0 50	0	0	0
CHRISTA PALMER BIGUE 507 AVENUE CARILLO HALF MOON BAY, CA 94019	DIRECTOR 0 50	0	0	0
CAROL A LEARY PHD 896 LONGMEADOW STREET LONGMEADOW, MA 01106	DIRECTOR 0 50	0	0	0
PETER WESTON 44 BUTTERNUT ROAD WESTFIELD, MA 01085	DIRECTOR 0 50	0	0	0
ALFRED L GRIGGS 9 BARRETT PLACE NORTHAMPTON, MA 01060	DIRECTOR 0 50	0	0	0
JILLIAN LEE HICKERSON 629 SOUTH NEVADA STREET OCEANSIDE, CA 92054	DIRECTOR 0 50	0	0	0
ELIZABETH S CASWELL 379 FELDSPAR ROAD BLACK HAWK, CO 80422	DIRECTOR 0 50	0	0	0
RUTH S DUPONT DIRECTOR 111 - 411 409 GOLF COURSE COURT ARNOLD, MD 21012	TREASURER (04/11 TO PRESENT) 0 50	0	0	0
LEAH RICHARDSON 24 KNAPP STREET SOMERVILLE, MA 02143	DIRECTOR 0 50	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
APPALACHIAN MOUNTAIN CLUB5 JOY STREET BOSTON,MA 02108	N/A	509(A)	PROGRAM SUPPORT	7,500
ASSOCIATION FOR COMMUNITY LIVING INC220 BROOKDALE DRIVE SPRINGFIELD,MA 01104	N/A	509(A)	PROGRAM SUPPORT	10,000
BABY BASICS INC47 BEAUFORT AVENUE NEEDHAM,MA 02492	N/A	509(A)	PROGRAM SUPPORT	5,000
BALDWIN-WALLACE COLLEGE275 EASTLAND ROAD BEREA,OH 44017	N/A	COLLEGE	PROGRAM SUPPORT	5,000
BAY PATH COLLEGE588 LONGMEADOW STREET LONGMEADOW,MA 01106	N/A	COLLEGE	PROGRAM SUPPORT	25,000
BAYSTATE HEALTH FOUNDATION INC280 CHESTNUT STREET SPRINGFIELD,MA 01199	N/A	509(A)	PROGRAM SUPPORT	50,000
BIG BROTHERSBIG SISTERS OF HAMPDEN COUNTY101 STATE STREET SUITE 601 SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
BOY SCOUTS OF AMERICA247 EXCHANGE STREET CHICOPEE,MA 01013	N/A	509(A)	PROGRAM SUPPORT	1,500
BOYS & GIRLS CLUB OF GREATER WESTFIELD INC28 W SILVER STREET PO BOX 128 WESTFIELD,MA 01086	N/A	509(A)	PROGRAM SUPPORT	40,000
CAMP HOWE INCPO BOX 326 GOSHEN,MA 01032	N/A	509(A)	PROGRAM SUPPORT	10,000
CANCER CONNECTION INC41 LOCUST STREET NORTHAMPTON,MA 01062	N/A	509(A)	PROGRAM SUPPORT	5,000
CARLSBAD EDUCATIONAL FOUNDATIONPO BOX 205 CARLSBAD,CA 92018	N/A	509(A)	PROGRAM SUPPORT	5,000
CARSON CENTER FOR HUMAN SERVICES INC20 BROAD STREET WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	10,000
CHESAPEAKE BAY FOUNDATION INC6 HERNDON AVENUE ANNAPOLIS,MD 21403	N/A	509(A)	PROGRAM SUPPORT	5,000
CHILDREN'S STUDY HOME44 SHERMAN STREET SPRINGFIELD,MA 01109	N/A	509(A)	PROGRAM SUPPORT	15,000
CHOATE ROSEMARY HALL FOUNDATION INCORPORATED333 CHRISTIAN STREET WALLINGFORD,CT 06492	N/A	SCHOOL	PROGRAM SUPPORT	5,000
CHOPIN FOUNDATION OF THE UNITED STATES INC1440 79TH STREET CSWY STE 117 MIAMI,FL 33141	N/A	509(A)	PROGRAM SUPPORT	5,000
CLARKE SCHOOL FOR THE DEAF47 ROUND HILL ROAD NORTHAMPTON,MA 01060	N/A	SCHOOL	PROGRAM SUPPORT	10,000
COMMUNITY ADOLESCENT RESOURCES AND EDUCATION CENTER247 CABOT STREET HOLYOKE,MA 01040	N/A	509(A)	PROGRAM SUPPORT	15,000
COMMUNITY EDUCATION PROJECT INC317 MAIN STREET HOLYOKE,MA 01040	N/A	509(A)	PROGRAM SUPPORT	7,500
COMMUNITY FOUNDATION OF WESTERN MASSACHUSETTSPO BOX 15769 SPRINGFIELD,MA 01115	N/A	509(A)	PROGRAM SUPPORT	80,160
COMMUNITY INVOLVED IN SUSTAINING AGRICULTURE INC1 SUGARLOAF STREET 2ND FLR S DEERFIELD,MA 01373	N/A	509(A)	PROGRAM SUPPORT	5,000
COMMUNITY MUSIC SCHOOL OF SPRINGFIELD INC127 STATE STREET SPRINGFIELD,MA 01103	N/A	SCHOOL	PROGRAM SUPPORT	20,000
CONGREGATIONAL CHURCH OF NEEDHAM1154 GREAT PLAIN AVENUE NEEDHAM,MA 02492	N/A	CHURCH	PROGRAM SUPPORT	5,000
DEAF SERVICE CENTER OF PALM BEACH COUNTY INC3111 S DIXIE HWY STE 237 WEST PALM BEACH,FL 33405	N/A	509(A)	PROGRAM SUPPORT	5,000
DOMUS INCORPORATED4 SCHOOL STREET WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	5,000
DRAMA STUDIO INCPO BOX 80892 SPRINGFIELD,MA 01138	N/A	509(A)	PROGRAM SUPPORT	5,000
EL GRANADA ELEMENTARY SCHOOL PARENT TEACHER ORGANIZATION INCPO BOX 2194 EL GRANADA,CA 94018	N/A	SCHOOL	PROGRAM SUPPORT	5,000
FIDELCO GUIDE DOG FOUNDATION INC103 VISION WAY BLOOMFIELD,CT 06002	N/A	509(A)	PROGRAM SUPPORT	5,000
FIRST CONGREGATIONAL CHURCH OF BRIMFIELD20 N MAIN STREET BRIMFIELD,MA 01010	N/A	CHURCH	PROGRAM SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FREEDOM WRITERS FOUNDATION PO BOX 41505 LONG BEACH,CA 90853	N/A	509(A)	PROGRAM SUPPORT	5,000
GORDON SCHOOL45 MAXFIELD AVENUE E PROVIDENCE,RI 02914	N/A	SCHOOL	PROGRAM SUPPORT	15,000
GRAY HOUSE INC22 SHELDON STREET SPRINGFIELD,MA 01107	N/A	509(A)	PROGRAM SUPPORT	5,000
HABITAT FOR HUMANITY INTERNATIONAL INC104 MEMORIAL AVENUE W SPRINGFIELD,MA 01089	N/A	509(A)	PROGRAM SUPPORT	5,000
HAP INC322 MAIN STREET STE 1 SPRINGFIELD,MA 01105	N/A	509(A)	PROGRAM SUPPORT	15,000
HOLYOKE COMMUNITY COLLEGE FOUNDATION INC303 HOMESTEAD AVENUE HOLYOKE,MA 01040	N/A	509(A)	PROGRAM SUPPORT	20,000
HOLYOKE YOUNG MENS CHRISTIAN ASSOCIATION INC 171 PINE STREET HOLYOKE,MA 01040	N/A	509(A)	PROGRAM SUPPORT	25,000
HOMEWORK HOUSE INC54 N SUMMER STREET HOLYOKE,MA 01040	N/A	509(A)	PROGRAM SUPPORT	10,000
HUMAN DEVELOPMENT CORPORATION664 E CENTRAL AVENUE EDGEWATER,MD 21037	N/A	509(A)	PROGRAM SUPPORT	5,000
ISLAND MOVING COMPANYPO BOX 746 NEWPORT,RI 02840	N/A	509(A)	PROGRAM SUPPORT	5,000
JL CARES16823 CAPTAIN KIRLE DRIVE JUPITER,FL 33477	N/A	509(A)	PROGRAM SUPPORT	5,000
JUNIOR ACHIEVEMENT OF WESTERN MASSACHUSETTS1500 MAIN STREET STE 217 SPRINGFIELD,MA 01115	N/A	509(A)	PROGRAM SUPPORT	5,000
JUPITER MEDICAL CENTER FOUNDATION INC1210 S OLD DIXIE HWY JUPITER,FL 33458	N/A	TYPE I SO	PROGRAM SUPPORT	5,000
LAKES REGION GENERAL HEALTHCARE (LRG HEALTHCARE) 80 HIGHLAND STREET LACONIA,NH 03246	N/A	HOSPITAL	PROGRAM SUPPORT	5,000
LINK TO LIBRARIES INC35 BLUEGRASS DRIVE E LONGMEADOW,MA 01028	N/A	509(A)	PROGRAM SUPPORT	5,000
MAGNOLIA ELEMENTARY PTA 1905 MAGNOLIA AVENUE CARLSBAD,CA 92008	N/A	509(A)	PROGRAM SUPPORT	5,000
MARTIN LUTHER KING JR COMMUNITY CENTER INC3 RUTLAND STREET PO BOX 91026 HIGHLAND STATION SPRINGFIELD,MA 01139	N/A	509(A)	PROGRAM SUPPORT	5,000
MARY HITCHCOCK MEMORIAL HOSPITALONE MEDICAL CENTER DRIVE LEBANON,NH 03756	N/A	HOSPITAL	PROGRAM SUPPORT	5,000
METROHEALTH SYSTEMS2500 METROHEALTH DRIVE RESEARCH 168A CLEVELAND,OH 44109	N/A	HOSPITAL	PROGRAM SUPPORT	2,500
MITS INC1354 HANCOCK STREET SUITE 302 QUINCY,MA 02169	N/A	509(A)	PROGRAM SUPPORT	4,000
MONT MARIE HEALTH CARE CENTER INC36 LOWER WESTFIELD ROAD HOLYOKE,MA 01040	N/A	HOSPITAL	PROGRAM SUPPORT	5,000
MOUNT WASHINGTON VALLEY CHORAL SOCIETYPO BOX 357 JACKSON,NH 03846	N/A	509(A)	PROGRAM SUPPORT	5,000
NATIONAL COLLEGIATE INVENTORS & INNOVATORS ALLIANCE INC100 VENTURE WAY HADLEY,MA 01035	N/A	509(A)	PROGRAM SUPPORT	7,500
NEEDHAM EDUCATION FOUNDATION INCPO BOX 920145 NEEDHAM,MA 02492	N/A	509(A)	PROGRAM SUPPORT	5,000
NOBLE VISITING NURSE AND HOSPICE SERVICES INC77 MILL STREET SUITE 201 WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	9,000
NORTHAMPTON COMMUNITY MUSIC CENTER INC141 SOUTH STREET NORTHAMPTON,MA 01060	N/A	SCHOOL	PROGRAM SUPPORT	10,000
NORTHFIELD MOUNT HERMON SCHOOLONE LAMPLIGHTER WAY MOUNT HERMON,MA 01354	N/A	SCHOOL	PROGRAM SUPPORT	50,000
OPEN ARMS OUTREACH25 UNION AVENUE LACONIA,NH 03246	N/A	509(A)	PROGRAM SUPPORT	5,000
OPERATION OUTREACH-USA INC 360 WOODLAND STREET HOLLISTON,MA 01746	N/A	509(A)	PROGRAM SUPPORT	3,000
PARTNERS FOR YOUTH WITH DISABILITIES95 BERKELEY STREET STE 109 BOSTON,MA 02116	N/A	509(A)	PROGRAM SUPPORT	9,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PIONEER VALLEY REGIONAL VENTURES CENTER INC60 CONGRESS STREET FLOOR 1 SPRINGFIELD,MA 01104	N/A	509(A)	PROGRAM SUPPORT	10,000
PLANNED PARENTHOOD LEAGUE OF MASSACHUSETTS INC1055 COMMONWEALTH AVENUE BOSTON,MA 02215	N/A	509(A)	PROGRAM SUPPORT	10,000
SANDWICH COMMUNITY SCHOOL INCPO BOX 352 TAMWORTH,NH 03886	N/A	SCHOOL	PROGRAM SUPPORT	5,000
SEVENARS CONCERTS INC30 E END AVE STE 3A NEW YORK,NY 10028	N/A	509(A)	PROGRAM SUPPORT	5,000
SISTER CARITAS CANCER CENTER AT MERCY HOSPITAL271 CAREW STREET SPRINGFIELD,MA 01104	N/A	HOSPITAL	PROGRAM SUPPORT	5,000
SPRINGFIELD COLLEGE263 ALDEN STREET SPRINGFIELD,MA 01109	N/A	COLLEGE	PROGRAM SUPPORT	25,000
SPRINGFIELD COUNCIL FOR CULTURAL AND COMMUNITY AFFAIRS INC36 COURT STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
SPRINGFIELD DAY NURSERY CORPORATION947 MAIN STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
SPRINGFIELD LIBRARY AND MUSEUMS ASSOCIATION21 EDWARDS STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	20,000
SPRINGFIELD PUBLIC FORUM INC PO BOX 5374 SPRINGFIELD,MA 01101	N/A	509(A)	PROGRAM SUPPORT	6,125
SPRINGFIELD SCHOOL VOLUNTEERS INC1550 MAIN STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
SPRINGFIELD SYMPHONY ORCHESTRA75 MARKET PLACE SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
SPRINGFIELD V A C A INC433 BELMONT AVENUE SPRINGFIELD,MA 01108	N/A	509(A)	PROGRAM SUPPORT	10,000
ST GEORGES CENTER INC21 W 22ND STREET RIVIERA BEACH,FL 33404	N/A	CHURCH	PROGRAM SUPPORT	5,000
ST MATTHEWS CATHOLIC SCHOOL910 S EL CAMINO REAL SAN MATEO,CA 94402	N/A	SCHOOL	PROGRAM SUPPORT	5,000
STANLEY PARK OF WESTFIELD INC400 WESTERN AVENUE WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	806,692
SURVIVAL CENTERS INCPO BOX 9629 1200 N PLEASANT STREET N AMHERST,MA 01059	N/A	509(A)	PROGRAM SUPPORT	35,000
THE HAROLD GRINSPOON CHARITABLE FOUNDATION380 UNION STREET WEST SPRINGFIELD,MA 01089	N/A	PF	PROGRAM SUPPORT	5,000
THE LITERACY PROJECT INC15 BANK ROW STREET GREENFIELD,MA 01301	N/A	509(A)	PROGRAM SUPPORT	7,500
TOP FLOOR LEARNING INC1455 N MAIN STREET PALMER,MA 01069	N/A	509(A)	PROGRAM SUPPORT	5,000
TRUSTEES OF TUFTS COLLEGE80 GEORGE STREET RM 236 MEDFORD,MA 02155	N/A	COLLEGE	PROGRAM SUPPORT	5,000
TRUSTEES OF WESTMINSTER SCHOOL INC995 HOPMEADOW STREET SIMSBURY,CT 06070	N/A	SCHOOL	PROGRAM SUPPORT	5,000
USS MASSACHUSETTS MEMORIAL COMMITTEE INC5 BATTLESHIP COVE FALL RIVER,MA 02721	N/A	509(A)	PROGRAM SUPPORT	5,000
VALLEY RADIO READING SERVICE INC1 FEDERAL STREET BLDG 104-2R STE 2 SPRINGFIELD,MA 01105	N/A	509(A)	PROGRAM SUPPORT	5,000
VERMONT WORKS FOR WOMEN INC32A MALLETTS BAY AVENUE WINOOSKI,VT 05404	N/A	509(A)	PROGRAM SUPPORT	5,000
WESTERN NEW ENGLAND UNIVERSITY1215 WILBRAHAM ROAD SPRINGFIELD,MA 01119	N/A	UNIVERSITY	PROGRAM SUPPORT	25,000
WESTFIELD HIGH SCHOOL BAND & ORCHESTRA PARENTS ASSOCIATION177 MONTGOMERY ROAD WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	1,500
WFCR FOUNDATION INC131 COUNTY CIRCLE AMHERST,MA 01003	N/A	509(A)	PROGRAM SUPPORT	5,000
WGBYTV CHANNEL 5744 HAMPDEN STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
WILLIE ROSS SCHOOL FOR THE DEAF INC32 NORWAY AVENUE LONGMEADOW,MA 01106	N/A	SCHOOL	PROGRAM SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WORK OPPORTUNITY CENTER INC 1094 SUFFIELD STREET BOX 481 AGAWAM,MA 01001	N/A	509(A)	PROGRAM SUPPORT	1,000
YMCA GREATER BOSTON863 GREAT PLAIN AVENUE NEEDHAM,MA 02492	N/A	509(A)	PROGRAM SUPPORT	5,000
YMCA OF GREATER SPRINGFIELD 275 CHESTNUT STREET SPRINGFIELD,MA 01104	N/A	509(A)	PROGRAM SUPPORT	5,000
ACTION CENTERED TUTORING SERVICES INC37 CHESTNUT STREET SPRINGFIELD,MA 01103	N/A	509(A)	PROGRAM SUPPORT	5,000
ADENOID CYSTIC CARCINOMA RESEARCH FOUNDATIONPO BOX 442 NEEDHAM,MA 02492	N/A	PF	PROGRAM SUPPORT	5,000
ALL OUT ADVENTURES184H NORTHAMPTON STREET NORTHAMPTON,MA 01027	N/A	509(A)	PROGRAM SUPPORT	5,000
AMERICAN RED CROSS PIONEER VALLEY CHAPTER506 COTTAGE STREET SPRINGFIELD,MA 01104	N/A	509(A)	PROGRAM SUPPORT	10,000
AMERICAN RED CROSS WESTFIELD MASSACHUSETTS CHAPTER48 BROAD STREET WESTFIELD,MA 01085	N/A	509(A)	PROGRAM SUPPORT	10,000
AMHERST CINEMA ARTS CENTER INC28 AMITY STREET AMHERST,MA 01002	N/A	509(A)	PROGRAM SUPPORT	5,000
Total . . . . . ▶ **3a**				1,759,477

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TY 2011 Accounting Fees Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	61,800	30,900		30,900

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Expenditure Responsibility Statement

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE HAROLD GRINSPOON CHARITABLE FOUNDATION	380 UNION STREET WEST SPRINGFIELD, MA 01089	2011-11-15	5,000	PARK RENOVATIONS PROJECT	5,000	TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED	12/28/2011		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE
ADENOID CYSTIC CARCINOMA RESEARCH FOUNDATION	PO BOX 442 NEEDHAM, MA 02492	2011-03-27	5,000	RESEARCH ON ADENOID CYSTIC CANCER	5,000	TO THE KNOWLEDGE OF THE GRANTOR, NO FUNDS HAVE BEEN DIVERTED	09/19/2011		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE

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TY 2011 Gain/Loss from Sale of Other Assets Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LOSS ON DISPOSAL OF EQUIPMENT	2009-04	PURCHASED	2011-12	NA		1,424		0	-950	474

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TY 2011 Investments Corporate Bonds Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS - FIXED INCOME SECURITIES	4,720,231	4,720,231

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TY 2011 Investments Corporate Stock Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS - CORPORATE STOCK	25,674,880	25,674,880

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TY 2011 Investments Government Obligations Schedule

Name:	THE BEVERIDGE FAMILY FOUNDATION INC
EIN:	31-1698286
US Government Securities - End of Year Book Value:	4,066,731
US Government Securities - End of Year Fair Market Value:	4,066,731
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

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TY 2011 Investments - Other Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
UBS - FIXED INCOME MUTUAL FUNDS	FMV	12,327,521	12,327,521

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TY 2011 Land, Etc. Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	78,441	72,181	6,260	6,260
OFFICE EQUIPMENT	5,664	5,664	0	

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TY 2011 Legal Fees Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	14,475	7,237		7,238

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TY 2011 Other Assets Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME/DIVIDEND RECEIVABLE	63,527	78,763	78,763
LIFE INSURANCE	180,405		

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TY 2011 Other Decreases Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Description	Amount
UNREALIZED NET LOSS ON INVESTMENTS	2,357,545

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TY 2011 Other Expenses Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	9,095	2,009		8,036
POSTAGE AND FREIGHT	1,510	302		1,208
WEBSITE EXPENSE	13,561	0		13,561
TELEPHONE	10,393	2,079		8,314
MEMBERSHIPS, DUES, & SUBSCRIPTIONS	2,829	516		2,313
INSURANCE	7,172	1,434		5,738
PAYROLL PROCESSING FEES	1,369	274		1,095
SOFTWARE EXPENSE	1,478	296		1,182
STATE FILING FEE	500	0		500
BANK CHARGES	925	925		0

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TY 2011 Other Income Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PROCEEDS FROM SECURITY LITIGATION SETTLEMENT	217	217	217

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TY 2011 Other Professional Fees Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	36,790	18,395		18,395
INVESTMENT MANAGEMENT FEES	343,721	343,721		0

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TY 2011 Taxes Schedule

Name: THE BEVERIDGE FAMILY FOUNDATION INC

EIN: 31-1698286

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX ON INVESTMENTS	50,183	50,183		0
FEDERAL EXCISE TAXES	48,507	0		0