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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation JULIAN G LANGE FAMILY FOUNDATION I		A Employer identification number 31-1663386
Number and street (or P O box number if mail is not delivered to street address) 7 ELMCOURT	Room/suite	B Telephone number (see instructions) 210-826-8804
City or town, state, and ZIP code SAN ANTONIO TX 78209		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,525,566	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	22	22		
4 Dividends and interest from securities	64,710	64,710		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	153,475			
b Gross sales price for all assets on line 6a	384,075			
7 Capital gain net income (from Part IV, line 2)		153,475		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) STMT 1	-1,440	8,336		
12 Total. Add lines 1 through 11	216,767	226,543	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	3,200	3,200		
c Other professional fees (attach schedule) STMT 3	5,856	5,856		
17 Interest	107	107		
18 Taxes (attach schedule) (see instructions) STMT 4	8,094	156		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 5	174	164		
24 Total operating and administrative expenses. Add lines 13 through 23	17,431	9,483	0	0
25 Contributions, gifts, grants paid	153,000			153,000
26 Total expenses and disbursements. Add lines 24 and 25	170,431	9,483	0	153,000
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	46,336			
b Net investment income (if negative, enter -0-)		217,060		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)
 MAY 24 2012
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 MAY 18 2012
 STMT 1
 STMT 2
 STMT 3
 STMT 4
 STMT 5

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	294,667	268,911	268,911
	3 Accounts receivable ▶ 3,060			
	Less allowance for doubtful accounts ▶	3,060	3,060	3,060
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) SEE STMT 6	1,158,224	1,175,964	2,174,395
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach sch) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule) SEE STATEMENT 7	967,663	1,021,016	1,079,200	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach sch) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,423,614	2,468,951	3,525,566	
Liabilities	17 Accounts payable and accrued expenses	15,500	14,500	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	15,500	14,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,408,114	2,454,451	
	30 Total net assets or fund balances (see instructions)	2,408,114	2,454,451	
	31 Total liabilities and net assets/fund balances (see instructions)	2,423,614	2,468,951	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,408,114
2 Enter amount from Part I, line 27a	2	46,336
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	1
4 Add lines 1, 2, and 3	4	2,454,451
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,454,451

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		<div style="border: 1px solid black; padding: 2px;"> 2 </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		<div style="border: 1px solid black; padding: 2px;"> 3 </div>
				153,475

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010			
2009			
2008			
2007			
2006			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,341
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,341
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,341
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,320
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,320
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	21
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <input type="checkbox"/> (2) On foundation managers <input type="checkbox"/> \$ <input type="checkbox"/>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <input type="checkbox"/>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RICHARD A LANGE 7 ELMCOURT Located at ► SAN ANTONIO	Telephone no ► 210-826-8804 TX ZIP+4 ► 78209		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD A LANGE 7 ELMCOURT SAN ANTONIO TX 78209	TRUSTEE 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,273,562
b	Average of monthly cash balances	1b	423,037
c	Fair market value of all other assets (see instructions)	1c	70,057
d	Total (add lines 1a, b, and c)	1d	3,766,656
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,766,656
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	56,500
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,710,156
6	Minimum investment return. Enter 5% of line 5	6	185,508

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	185,508
2a	Tax on investment income for 2011 from Part VI, line 5	2a	4,341
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,341
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	181,167
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	181,167
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	181,167

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	153,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	153,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	153,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				181,167
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			152,980	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 153,000				
a Applied to 2010, but not more than line 2a			152,980	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				20
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				181,147
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
RICHARD A LANGE 210-826-8804
7 ELMCOURT SAN ANTONIO TX 78209

b The form in which applications should be submitted and information and materials they should include
SEE STATEMENT 9

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
OHIO ONLY

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 10				153,000
Total			▶ 3a	153,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
 - (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
 - (2)** Purchases of assets from a noncharitable exempt organization
 - (3)** Rental of facilities, equipment, or other assets
 - (4)** Reimbursement arrangements
 - (5)** Loans or loan guarantees
 - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Sign
Here**

Richard A Lange 5-14-12
Signature of officer or trustee Date

TRUSTEE

Paid

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

Preparer **DAVID ZURBRIGGEN**

Handwritten signature: H. J. Zym. CPA

Date
5/11/12

Use Only

Firm's name ► **FINDLING, MILAM & PYLE**

PTIN	P00104993
------	-----------

Firm's address ► **3011 NACOGDOCHES ROAD, BUILDING 2**
SAN ANTONIO, TX 78217

Firm's EIN ▶ **74-1470214**

Phone no **210-824-3224**

Form **990-PF** (2011)

Form 990-PF		Capital Gains and Losses for Tax on Investment Income		2011
		For calendar year 2011, or tax year beginning		and ending
Name JULIAN G LANGE FAMILY FOUNDATION I			Employer Identification Number 31-1663386	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1)	100-COOPER INDUSTRIES PLC F	D	05/22/02	01/13/11
(2)	100-COOPER INDUSTRIES PLC F	D	05/22/02	01/13/11
(3)	100-COOPER INDUSTRIES PLC F	D	05/22/02	01/13/11
(4)	600-COOPER INDUSTRIES PLC F	D	05/22/02	01/13/11
(5)	100-COOPER INDUSTRIES PLC F	D	05/22/02	01/13/11
(6)	500-COOPER INDUSTRIES PLC F	D	05/22/02	02/07/11
(7)	500-COOPER INDUSTRIES PLC F	D	05/22/02	02/07/11
(8)	100-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(9)	286-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(10)	100-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(11)	100-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(12)	14-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(13)	400-COOPER INDUSTRIES PLC F	D	05/22/02	02/14/11
(14)	1429.593-CRM MID CAP VALUE FUND INV	P	06/29/06	03/21/11
(15)	523.789-CRM MID CAP VALUE FUND INV C	P	09/23/09	03/21/11

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	6,125		2,048	4,077
(2)	6,125		2,048	4,077
(3)	6,125		2,048	4,077
(4)	36,752		12,288	24,464
(5)	6,125		2,048	4,077
(6)	31,585		10,240	21,345
(7)	31,586		10,240	21,346
(8)	6,576		2,048	4,528
(9)	18,808		5,857	12,951
(10)	6,575		2,048	4,527
(11)	6,574		2,048	4,526
(12)	920		287	633
(13)	26,296		8,192	18,104
(14)	42,345		40,000	2,345
(15)	15,515		12,000	3,515

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(1)			4,077
(2)			4,077
(3)			4,077
(4)			24,464
(5)			4,077
(6)			21,345
(7)			21,346
(8)			4,528
(9)			12,951
(10)			4,527
(11)			4,526
(12)			633
(13)			18,104
(14)			2,345
(15)			3,515

Capital Gains and Losses for Tax on Investment Income		2011
Form 990-PF	For calendar year 2011, or tax year beginning _____, and ending _____	
Name JULIAN G LANGE FAMILY FOUNDATION I		Employer Identification Number 31-1663386

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 915.059-T ROWE PRICE HEALTH SCIENCES	P	05/29/07	03/21/11
(2) 159-VANGUARD ENERGY	P	04/09/08	03/21/11
(3) 169-VANGUARD ENERGY FUND	P	06/29/06	03/21/11
(4) 545-VANGUARD 500 INDEX SIGNAL	P	06/29/06	03/21/11
(5) 500-RACKSPACE HOSTING INC	P	05/04/10	11/08/11
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 29,600		26,697	2,903
(2) 17,821		18,154	-333
(3) 12,334		10,966	1,368
(4) 54,010		52,790	1,220
(5) 22,278		8,553	13,725
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			2,903
(2)			-333
(3)			1,368
(4)			1,220
(5)			13,725
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

31-1663386

FYE: 12/31/2011

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
INVESTLINC SOUTH CENTRAL FUND	\$ -76	-76	\$
INVESTLINC SOUTH CENTRAL FUND	-9,776		
INVESTLINC SOUTH CENTRAL FUND	-1,079	-1,079	
INVESTLINC SOUTH CENTRAL FUND	9,491	9,491	
TOTAL	<u>\$ -1,440</u>	<u>\$ 8,336</u>	<u>\$ 0</u>

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 3,200	\$ 3,200	\$	\$
TOTAL	<u>\$ 3,200</u>	<u>\$ 3,200</u>	<u>\$ 0</u>	<u>\$ 0</u>

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	\$ 5,856	\$ 5,856	\$	\$
TOTAL	<u>\$ 5,856</u>	<u>\$ 5,856</u>	<u>\$ 0</u>	<u>\$ 0</u>

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 156	\$ 156	\$	\$
2010 EXCISE TAX	3,618			
2011 ESTIMATE PAYMENTS	4,320			
TOTAL	\$ 8,094	\$ 156	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
SUBSCRIPTIONS	50	50		
BANK FEES	114	114		
INVESTLINC S CENTRAL FD NONDE	10			
TOTAL	\$ 174	\$ 164	\$ 0	\$ 0

Federal Statements

5/10/2012 10:18 AM

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
100 SH AGNICO-EAGLE MINES LTD	\$	7,134	COST	\$ 3,632
600 SH BANK OF AMERICA CORP	7,977	7,977	COST	3,336
200 SH BHP BILLITON LTD ADR	12,613	12,613	COST	14,126
500 SH CANADIAN OIL SANDS NEW F TR	9,299	9,299	COST	11,400
1,100 SH CHESAPEAKE ENERGY CORP	9,288	29,564	COST	24,519
600 SH CHICAGO BRIDGE & IRON	12,823	12,823	COST	22,680
1,000 SH CHENIERE ENERGY INC		8,369	COST	8,690
300 SH CITIGROUP INC	10,719	10,719	COST	7,893
400 SH CLEAN ENERGY FUELS CORP	7,357	7,357	COST	4,984
100 SH COEUR D ALENE MINES	6,520	6,520	COST	2,414
21,000 SH COOPER INDUSTRIES PLC	491,520	430,080	COST	1,137,150
600 SH DEVON ENERGY	28,327	28,327	COST	37,200
800 SH ELDORADO GOLD CORP	13,959	13,959	COST	10,968
198 SH EXCEL MARITIME CARRIERS	5,756	5,756	COST	287
1,200 SH FREEMPORT MCMORAN COPPER	47,322	47,322	COST	44,148
300 SH GENERAL ELECTRIC	8,154	8,154	COST	5,373
507 SH GOLDCORP INC	10,489	10,489	COST	22,435
1,500 SH HUNTINGTON BANCSHS INC	6,682	6,682	COST	8,235
1,000 SH INFINERA CORP		6,519	COST	6,280
1,500 SH INTEL CORP	41,168	41,168	COST	36,375
500 SH INTERNAP NETWORK SVC	8,339	8,339	COST	2,970
45 SH LSI LOGIC CORP	4,923	4,923	COST	268
5,500 SH M D I INC	60,959	60,959	COST	6
120 SH MEDCO HEALTH SOLUTIONS	2,120	2,120	COST	6,708
500 SH MERCK & COMPANY, INC	37,464	37,464	COST	18,850
400 SH MICROSOFT CORP	11,366	11,366	COST	10,384
400 SH MIPS TECHNOLOGIES	5,832	5,832	COST	1,784
200 SH NEWMONT MINING CORP	10,458	10,458	COST	12,002
11 SH NORTEL NETWORKS	89	89	COST	
2,000 SH NOVAGOLD RES INC	7,234	26,999	COST	16,960
1,500 SH PFIZER, INC	57,076	57,076	COST	32,460
10,500 SH RACKSPACE HOSTING INC	99,792	91,239	COST	451,605
200 SH SALESFORCE	8,203	8,203	COST	20,292
800 SH SCHLUMBERGER LTD	22,744	39,794	COST	54,648
1,000 SH SOUTHERN COPPER CORP		26,774	COST	30,180
500 SH TEKELEC	8,298	8,298	COST	5,465
200 SH TEXAS INSTRUMENTS INC	5,928	5,928	COST	5,822

Federal Statements

5/10/2012 10:18 AM

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1,200 SH VALERO ENERGY CORP	\$ 13,380	\$ 13,380	COST	\$ 25,260
300 SH WAL-MART STORES, INC	22,683	22,683	COST	17,928
500 SH PLUM CREEK TIMBER CO REIT	11,537	11,537	COST	18,280
200 SH SPDR GOLD TRUST	11,672	11,672	COST	30,398
159 SH VANGUARD ENERGY	18,154		COST	
TOTAL	\$ 1,158,224	\$ 1,175,964		\$ 2,174,395

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1.9% INT INVESTLINC SOUTH CENTRAL FD	\$ 68,420	\$ 66,997	COST	\$ 66,997
663.264 SH COHEN & STEERS REALTY	16,078	16,078	COST	40,346
1,953.382 SH CRM MID CAP VALUE FUND	52,000		COST	
1,127.820 SH EATON VANCE TAX MANAGED	45,045	45,045	COST	46,534
698 SH KAYNE ANDERSON MLP INVT		21,905	COST	21,198
1,049 SH MARKET VECTORS ETF TRUST AG		54,270	COST	49,460
4,941.907 SH ROYCE PENNSYLVANIA MUTU	53,060	53,060	COST	53,175
4,202.16 SH T ROWE PRICE EMERGING M	45,045	53,849	COST	53,536
1,022.217 SH T ROWE PRICE HEALTH SCI	54,768	28,071	COST	33,324
3,693.28 SH SCOUT INTL FUND	81,000	95,000	COST	103,301
4,043.472 SH SCOUT MID CAP FD		56,123	COST	51,433
448.093 SH VANGUARD ENERGY FUND	40,040	29,074	COST	26,872
3,248.627 SH VANGUARD 500 INDEX SIGN	348,083	295,293	COST	310,731
3,436.426 SH VANGUARD INFLATION PROT	40,040	40,040	COST	48,488
6,711.549 SH VANGUARD SHORT TERM BD	68,115	68,115	COST	71,210
9,642.406 SH VANGUARD S/T INVESTMENT	55,969	98,096	COST	102,595
TOTAL	\$ 967,663	\$ 1,021,016		\$ 1,079,200

Federal Statements**Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
ROUNDING	\$ 1
TOTAL	\$ 1

Federal Statements**Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents****Description**

LETTER TO INCLUDE IRS EXEMPTION LETTER, MOST RECENT TAX
RETURNS AND SOURCES OF FUNDING.

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

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Federal Statements

5/10/2012 10:18 AM

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name		Address		Relationship	Status	Purpose	Amount
ALLIANCE DEFENSE FUND				P O BOX 53007	PUBLIC	OPERATING FUND	4,000
PHOENIX AZ 85072				P O BOX 20973	PUBLIC	OPERATING FUND	1,000
ALLIANCE FOR CHILDHOOD				1828 W STEWART ST	PUBLIC	OPERATING FUND	3,000
NEW YORK NY 10025				332 WEST CRAIG PLACE	PUBLIC	OPERATING FUND	5,000
BOYS & GIRLS CLUB OF				2555 S DIXIE DR	PUBLIC	OPERATING FUND	5,000
DAYTON OH 45408				456 BELMONTE PARK NORTH	PUBLIC	OPERATING FUND	5,000
CHILDREN'S BEREAVEMENT				3534 LINDEN AVE	PUBLIC	OPERATING FUND	1,000
SAN ANTONIO TX 78212				8605 EXPLORER DR	PUBLIC	OPERATING FUND	10,000
DAYBREAK				427 A&B WASHINGTON ST	PUBLIC	OPERATING FUND	15,000
DAYTON OH 45409				300 COLLEGE PARK	PUBLIC	OPERATING FUND	20,000
DAYTON ART INSTITUTE				140 N KEOWEE ST	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45405				1205 WHITEFIELD CIRCLE	PUBLIC	OPERATING FUND	4,000
DAYTON OHIO HABITAT FOR HUMANITY				2001 WEST PLANO PARKWAY	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45410				4999 NORTHCULT PLACE	PUBLIC	OPERATING FUND	3,000
FOCUS ON THE FAMILY				P O BOX 1440	PUBLIC	OPERATING FUND	2,000
COLORADO SPRINGS CO 80920				P O BOX 351	PUBLIC	OPERATING FUND	3,000
FOODBANK OF DAYTON				6375 RIVERSIDE DR	PUBLIC	OPERATING FUND	3,000
DAYTON OH 45402							
FRIENDS OF DECA							
DAYTON OH 45469-2930							
IMPROVED SOLUTIONS FOR							
DAYTON OH 45402							
LEGACY MINISTRIES							
XENIA OH 45385							
LIBERTY INSTITUTE							
PLANO TX 75075							
MIAMI VALLEY COUNCIL OF							
DAYTON OH 45413							
NATURE CONSERVANCY OF							
SAN ANTONIO TX 78298							
OAKWOOD SCHOOLS EDUCATION							
DAYTON OH 45409							
OHIO NATURE CONSERVANCY							
DUBLIN OH 43017							

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship		Status	Purpose	Amount
Address								
SALVATION ARMY OF DAYTON OHIO		1000 NORTH KEOWEE STREET						
DAYTON OH 45404	N/A		PUBLIC			OPERATING FUND		1,000
ST VINCENT DE PAUL		1133 EDWIN C MOSES BLVD						
DAYTON OH 45408	N/A		PUBLIC			OPERATING FUND		15,000
THE ACORN-A SCHOOL FOR		3501 BROADWAY						
SAN ANTONIO TX 78209	N/A		PUBLIC			OPERATING FUND		13,000
UNIFIED HEALTH SOLUTIONS		184 SALEM AVE						
DAYTON OH 45406	N/A		PUBLIC			OPERATING FUND		25,000
WEBSTER STREET ACADEMY		1110 WEBSTER ST						
DAYTON OH 45404	N/A		PUBLIC			OPERATING FUND		3,000
YWCA		141 W THIRD ST						
DAYTON OH 45402	N/A		PUBLIC			BATTERED WOMEN'S SHELTER		3,000
TOTAL								153,000