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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Richard Horvitz and Erica Hartman-Horvitz Foundation

A Employer identification number
31-1533634

Number and street (or P O box number if mail is not delivered to street address)
6095 Parkland Blvd Room No 300

Room/suite

B Telephone number (see page 10 of the instructions)
(800) 839-1754

City or town, state, and ZIP code
Mayfield Heights, OH 44124

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 3,253,022

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,722,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	131	131		
	4 Dividends and interest from securities.	315	315		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,722,446	446		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	2,000			2,000
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	5,288			5,288
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	7,288	0		7,288
	25 Contributions, gifts, grants paid.	495,600			495,600
	26 Total expenses and disbursements. Add lines 24 and 25	502,888	0		502,888
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,219,558			
	b Net investment income (if negative, enter -0-)		446		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	8,464	3,228,022
	3	Accounts receivable  _____ Less allowance for doubtful accounts  _____		
	4	Pledges receivable  _____ Less allowance for doubtful accounts  _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)		
	c	Investments—corporate bonds (attach schedule).	25,000 	25,000
	11	Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)		
	14	Land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____		
	15	Other assets (describe  _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	33,464	3,253,022
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe  _____)		
	23	Total liabilities (add lines 17 through 22)		0
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here  ☐ and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here  ☒ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds	33,464	3,253,022
	30	Total net assets or fund balances (see page 17 of the instructions)	33,464	3,253,022
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	33,464	3,253,022

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	33,464
2	Enter amount from Part I, line 27a	2	3,219,558
3	Other increases not included in line 2 (itemize)  _____	3	
4	Add lines 1, 2, and 3	4	3,253,022
5	Decreases not included in line 2 (itemize)  _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,253,022

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2010	1,700,984	97,968	017 362649		
2009	1,506,698	505,456	002 980869		
2008	999,961	322,248	003 103079		
2007	1,866,268	593,341	003 145355		
2006	2,458,243	947,346	002 594873		
2 Total of line 1, column (d).				2	029 186825
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	005 837365
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.				4	212,372
5 Multiply line 4 by line 3.				5	1,239,693
6 Enter 1% of net investment income (1% of Part I, line 27b).				6	4
7 Add lines 5 and 6.				7	1,239,697
8 Enter qualifying distributions from Part XII, line 4.				8	502,888

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	9
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	9
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9
6		Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011		6a	80	
b	Exempt foreign organizations—tax withheld at source		6b		
c	Tax paid with application for extension of time to file (Form 8868)		6c		
d	Backup withholding erroneously withheld		6d		
7		Total credits and payments Add lines 6a through 6d.		7	80
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	71
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 71 Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	Yes	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Moreland Management Company Telephone no (440) 995-5200 Located at 6095 Parkland Blvd Suite 300 Mayfield Heights OH ZIP +4 441 24			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

5b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

YesNo

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

6b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

YesNo

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

7b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

YesNo

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	25,000
b	Average of monthly cash balances.	1b	190,606
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	215,606
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	215,606
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	3,234
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	212,372
6	Minimum investment return. Enter 5% of line 5.	6	10,619

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	10,619
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	9
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	10,610
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	10,610
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	10,610

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	502,888
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	502,888
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	502,888
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				10,610
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006.	2,435,450			
b From 2007.	1,838,669			
c From 2008.	983,889			
d From 2009.	1,481,457			
e From 2010.	1,696,094			
f Total of lines 3a through e.	8,435,559			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 502,888				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				10,610
e Remaining amount distributed out of corpus	492,278			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,927,837			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	2,435,450			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	6,492,387			
10 Analysis of line 9				
a Excess from 2007. . . .	1,838,669			
b Excess from 2008. . . .	983,889			
c Excess from 2009. . . .	1,481,457			
d Excess from 2010. . . .	1,696,094			
e Excess from 2011. . . .	492,278			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	495,600
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	131	
4 Dividends and interest from securities.			14	315	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory.					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				446	
13 Total. Add line 12, columns (b), (d), and (e).					446

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule				
(a) Name of organization		(b) Type of organization	(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****		2012-05-11	*****	
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's Signature	Jeffrey D Haskell	Date	2012-05-11
	Firm's name	Foundation Source	Check if self-employed	PTIN
	Firm's address	55 Walls Drive Fairfield, CT 06824	Firm's EIN	Phone no (800) 839-1754

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization Richard Horvitz and Erica Hartman-Horvitz Foundation	Employer identification number 31-1533634
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Richard Horvitz and Erica Hartman-Horvitz Foundation	Employer identification number 31-1533634
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0001	Horvitz Richard 6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124	\$ 3,722,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Richard Horvitz and Erica Hartman-Horvitz Foundation	Employer identification number 31-1533634
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Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization Richard Horvitz and Erica Hartman-Horvitz Foundation	Employer identification number 31-1533634
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 11000218
Software Version: 2011.0.0
EIN: 31-1533634
Name: Richard Horvitz and Erica Hartman-Horvitz Foundation

Part VI Line 7 - Tax Paid Original Return: 80

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Erica Hartman-Horvitz	Trustee 001 00	0		
6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124				
David W Horvitz	Trustee 001 00	0		
6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124				
Richard Horvitz	President / Trustee 001 00	0		
6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124				
Mark F Polzin	Treasurer / Trustee 001 00	0		
6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124				
Paul A Williams	Secretary 001 00	0		
6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Erica Hartman-Horvitz
Richard Horvitz

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCURACY IN MEDIA INC4455 CONNECTICUT AVE NW WASHINGTON,DC 20008	N/A	509(a)(1)	General Unrestricted	75
ACHIEVEMENT CENTER FOR CHILDREN4255 NORTHFIELD RD HIGHLAND HLS,OH 44128	N/A	509(a)(1)	General Unrestricted	250
AFRICAN WILDLIFE FOUNDATION 1400 16TH ST NW STE 120 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	100
AGNON SCHOOL26500 SHAKER BLVD BEACHWOOD,OH 44122	N/A	509(a)(1)	General Unrestricted	10,000
AISH HATORAH OF CLEVELAND 14077 CEDAR RD 7 SOUTH EUCLID,OH 44118	N/A	509(a)(1)	General Unrestricted	72,000
ALLIANCE FOR SCHOOL CHOICE INC1660 L ST NW STE 1000 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	1,000
ALZHEIMER'S ASSOCIATION 23215 COMMERCE PARK STE 300 BEACHWOOD,OH 44122	N/A	509(a)(1)	Charitable Event	200
AMERICAN COUNCIL OF TRUSTEES AND AL1726 M ST NW STE 802 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	75
AMERICAN ENT INST FOR PUBLIC POLICY1150 17TH ST NW WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	1,000
AMERICAN FRIENDS OF THE ISRAEL MUSE500 5TH AVE 25TH FL NEW YORK,NY 10110	N/A	509(a)(1)	General Unrestricted	6,000
AMERICAN INSTITUTE OF PHILANTHROPYPO BOX 578460 CHICAGO,IL 60657	N/A	509(a)(1)	General Unrestricted	100
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK,NY 10022	N/A	509(a)(1)	General Unrestricted	250
AMERICAN SICKLE CELL ANEMIA ASSOCPO BOX 1971 CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	100
AMERICAN SOCIETY FOR THE PREVENTION520 8TH AVE 7TH FL NEW YORK,NY 10018	N/A	509(a)(1)	General Unrestricted	250
AMERICANS FOR PROSPERITY FOUNDATION2111 WILSON BLVD STE 350 ARLINGTON,VA 22201	N/A	509(a)(1)	General Unrestricted	100
AMERICARES FOUNDATION INC 88 HAMILTON AVE STAMFORD,CT 06902	N/A	509(a)(1)	General Unrestricted	100
ASPEN ART MUSEUM590 N MILL ST ASPEN,CO 81611	N/A	509(a)(1)	General Unrestricted	1,000
ASPEN CAMP SCHOOL FOR THE DEAF INCPO BOX 1494 ASPEN,CO 81612	N/A	509(a)(1)	General Unrestricted	1,250
ASPEN COMMUNITY FOUNDATION 110 E HALLAM ST STE 126 ASPEN,CO 81611	N/A	509(a)(1)	General Unrestricted	10,000
ASPEN HISTORICAL SOCIETY620 W BLEEKER ST ASPEN,CO 81611	N/A	509(a)(2)	General Unrestricted	100
ASPEN JEWISH CENTER315 E HYMAN AVE STE 305 ASPEN,CO 81611	N/A	509(a)(1)	General Unrestricted	1,800
ASPEN VALLEY MEDICAL FOUNDATION LIMPO BOX 1639 ASPEN,CO 81612	N/A	509(a)(1)	General Unrestricted	1,000
BEECH BROOK3737 LANDER RD PEPPER PIKE,OH 44124	N/A	509(a)(1)	General Unrestricted	100
BELLEFAIRE JEWISH CHILDRENS BUREAU22001 FAIRMOUNT BLVD SHAKER HTS,OH 44118	N/A	509(a)(1)	General Unrestricted	250
BELLFLOWER CENTER FOR PREVENTION OF11811 SHAKER BLVD STE 220 CLEVELAND,OH 44120	N/A	509(a)(1)	General Unrestricted	250
BUCKEYE INSTITUTE FOR PUBLIC POLICY88 E BROAD ST STE 1120 COLUMBUS,OH 43215	N/A	509(a)(1)	General Unrestricted	100
CASE WESTERN RESERVE UNIVERSITY10900 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	School of Medicine Amici Program	1,000
CATO INSTITUTE1000 MASSACHUSETTS AVE NW WASHINGTON,DC 20001	N/A	509(a)(1)	General Unrestricted	100
CENTER FOR FAMILIES AND CHILDREN4500 EUCLID AVE CLEVELAND,OH 44103	N/A	509(a)(1)	General Unrestricted	250
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH ST NW STE 300 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHALLENGE ASPENPO BOX 6639 SNOWMASS VLG,CO 81615	N/A	509(a)(1)	General Unrestricted	1,200
CHAMAH27 WILLIAM ST STE 613 NEW YORK,NY 10005	N/A	509(a)(1)	General Unrestricted	1,800
CLARE BOOTHE LUCE POLICY INSTITUTE112 ELDEN ST STE P HERNDON,VA 20170	N/A	509(a)(1)	General Unrestricted	100
CLAREMONT INSTITUTE937 W FOOTHILL BLVD STE E CLAREMONT,CA 91711	N/A	509(a)(1)	General Unrestricted	250
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT,CA 91711	N/A	509(a)(1)	Parents Fund	10,000
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT,CA 91711	N/A	509(a)(1)	Presidents Discretionary Fund	10,000
CLEVELAND CLINIC FOUNDATION9500 EUCLID AVE DVB CLEVELAND,OH 44195	N/A	509(a)(1)	General Unrestricted	8,000
CLEVELAND CLINIC FOUNDATION9500 EUCLID AVE DVB CLEVELAND,OH 44195	N/A	509(a)(1)	Stanley M Fisher Memorial Fund	180
CLEVELAND FOODBANK INC 15500 S WATERLOO RD CLEVELAND,OH 44110	N/A	509(a)(1)	General Unrestricted	150
CLEVELAND HEARING AND SPEECH CENTER11635 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	150
CLEVELAND INSTITUTE OF ART 11141 E BLVD CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	1,000
CLEVELAND INSTITUTE OF MUSIC11021 E BLVD CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	3,000
CLEVELAND JEWISH SACRED SOCIETY INC23891 WENDOVER DR BEACHWOOD,OH 44122	N/A	509(a)(1)	General Unrestricted	180
CLEVELAND MUSEUM OF ART 11150 E BLVD CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	6,000
CLEVELAND MUSEUM OF NATURAL HISTORY1 WADE OVAL DR UNIVERSTIY CIR CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	500
CLEVELAND PLAY HOUSE1901 E 13TH ST STE 200 CLEVELAND,OH 44114	N/A	509(a)(2)	General Unrestricted	1,000
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE RD STE 8 BEACHWOOD,OH 44122	N/A	509(a)(1)	General Unrestricted	500
CLEVELAND ZOOLOGICAL SOCIETYPO BOX 609281 CLEVELAND,OH 44109	N/A	509(a)(1)	General Unrestricted	500
COMMENTARY INC561 7TH AVE NEW YORK,NY 10018	N/A	509(a)(2)	General Unrestricted	200
COMMITTEE FOR ACCURACY IN MIDDLE EAPO BOX 35040 BOSTON,MA 02135	N/A	509(a)(2)	General Unrestricted	100
CHAI LIFELINE151 W 30TH ST NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	500
COOPERATIVE FOR ASSISTANCE AND RELIPO BOX 1871 MERRIFIELD,VA 22116	N/A	509(a)(1)	General Unrestricted	200
DAVID HOROWITZ FREEDOM CENTER14148 MAGNOLIA BLVD STE 103 SHERMAN OAKS,CA 91423	N/A	509(a)(1)	General Unrestricted	250
DIVERSITY CENTER OF NORTHEAST OHIO3659 GREEN RD STE 220 CLEVELAND,OH 44122	N/A	509(a)(1)	In School Youth Program	1,000
DOCTORS WITHOUT BORDERS USA INC333 7TH AVE 2ND FL NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	100
DUKE UNIVERSITYPO BOX 90581 DURHAM,NC 27708	N/A	509(a)(1)	Duke Law School Annual Fund	10,000
DUKE UNIVERSITYPO BOX 90581 DURHAM,NC 27708	N/A	509(a)(1)	Law School Annual Fund	10,000
ENABLE AMERICA INC101 E KENNEDY BLVD STE 3250 TAMPA,FL 33602	N/A	509(a)(1)	General Unrestricted	250
FACTS AND LOGIC ABOUT THE MIDDLE EAPO BOX 590359 SAN FRANCISCO,CA 94159	N/A	509(a)(1)	General Unrestricted	100
FARM SANCTUARY INCPO BOX 150 WATKINS GLEN,NY 14891	N/A	509(a)(1)	General Unrestricted	250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR INDIVIDUAL RIGHTS IN601 WALNUT ST STE 510 PHILADELPHIA,PA 19106	N/A	509(a)(1)	General Unrestricted	100
FOUNDATION FOR THE DEFENSE OF DEMOC1726 M ST NW FL 7 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	1,250
FREEMAN CENTER FOR JEWISH LIFE AT D1415 FARBER ST DURHAM,NC 27708	N/A	509(a)(1)	General Unrestricted	1,800
FRIENDS OF THE ISRAEL DEFENSE FORCE1430 BROADWAY RM 1301 NEW YORK,NY 10018	N/A	509(a)(1)	2009 - 2012 Scholarship Fund	4,000
FRIENDS OF THE ISRAEL DEFENSE FORCE1430 BROADWAY RM 1301 NEW YORK,NY 10018	N/A	509(a)(1)	2010 - 2013 Scholarship Fund	4,000
FRIENDS OF THE ISRAEL DEFENSE FORCE1430 BROADWAY RM 1301 NEW YORK,NY 10018	N/A	509(a)(1)	Impact Scholarship	8,000
FRIENDSHIP CIRCLE OF CLEVELAND INC1980 S GREEN RD SOUTH EUCLID,OH 44121	N/A	509(a)(1)	General Unrestricted	500
FUNDING ARTS BROWARD INC401 E LAS OLAS BLVD STE 2200 FT LAUDERDALE,FL 33301	N/A	509(a)(1)	General Unrestricted	1,000
GEAUGA COUNTY HUMANE SOCIETY15463 CHILLICOTHE RD NOVELTY,OH 44072	N/A	509(a)(1)	General Unrestricted	200
GORILLA FOUNDATION1733 WOODSIDE RD STE 330 REDWOOD CITY,CA 94061	N/A	509(a)(1)	General Unrestricted	100
GREAT LAKES MUSEUM OF SCIENCE ENVIR601 ERIESIDE AVE CLEVELAND,OH 44114	N/A	509(a)(1)	General Unrestricted	500
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BLVD PEPPER PIKE,OH 44124	N/A	509(a)(1)	General Unrestricted	10,000
HANDS TOGETHER INCPO BOX 80985 SPRINGFIELD,MA 01138	N/A	509(a)(1)	General Unrestricted	200
HATHAWAY BROWN SCHOOL 19600 N PARK BLVD SHAKER HEIGHTS,OH 44122	N/A	509(a)(1)	General Unrestricted	16,000
HATTIE LARLHAM COMMUNITY SERVICES9772 DIAGONAL RD MANTUA,OH 44255	N/A	509(a)(2)	General Unrestricted	200
HEBREW ACADEMY OF CLEVELAND1860 S TAYLOR RD CLEVELAND HTS,OH 44118	N/A	509(a)(1)	General Unrestricted	10,000
HERITAGE FOUNDATION214 MASSACHUSETTS AVE NE WASHINGTON,DC 20002	N/A	509(a)(1)	General Unrestricted	150
HILLEL THE FOUNDATION FOR JEWISH CA613 E SUMMIT ST KENT,OH 44240	N/A	509(a)(1)	Charitable Event	250
HILLEL THE FOUNDATION FOR JEWISH CA70 WASHINGTON RD PRINCETON,NJ 08540	N/A	509(a)(1)	General Unrestricted	1,800
HOMES FOR OUR TROOPS INC6 MAIN ST TAUNTON,MA 02780	N/A	509(a)(1)	General Unrestricted	2,500
HONEST REPORTING COM INC 10024 SKOKIE BLVD STE 201 SKOKIE,IL 60077	N/A	509(a)(1)	General Unrestricted	125
HOPEWELL INN9637 STATE RTE 534 MESOPOTAMIA,OH 44439	N/A	509(a)(2)	General Unrestricted	200
HUMANE FARMING ASSOCIATION PO BOX 3577 SAN RAFAEL,CA 94912	N/A	509(a)(1)	General Unrestricted	200
IDEASTREAM1375 EUCLID AVE CLEVELAND,OH 44115	N/A	509(a)(1)	General Unrestricted	500
IN DEFENSE OF ANIMALS3010 KERNER BLVD SAN RAFAEL,CA 94901	N/A	509(a)(1)	General Unrestricted	75
INDEPENDENCE PASS FOUNDATIONPO BOX 1700 ASPEN,CO 81612	N/A	509(a)(1)	General Unrestricted	100
INSTITUTE FOR JUSTICE901 N GLEBE RD STE 900 ARLINGTON,VA 22203	N/A	509(a)(1)	General Unrestricted	500
INTERMUSEUM CONSERVATION ASSOCIATIO2915 DETROIT AVE CLEVELAND,OH 44113	N/A	509(a)(2)	General Unrestricted	500
INTERNATIONAL FELLOWSHIP OF CHRISTIPO BOX 96105 WASHINGTON,DC 20090	N/A	509(a)(1)	General Unrestricted	100
INVESTIGATIVE PROJECT ON TERRORISM5505 CONNECTICUT AVE NW STE 341 WASHINGTON,DC 20015	N/A	509(a)(1)	General Unrestricted	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ISRAEL PROJECT INC2020 K ST NW STE 7600 WASHINGTON,DC 20006	N/A	509(a)(1)	General Unrestricted	100
JEWISH FAMILY SERVICE ASSOCIATION3659 GREEN RD STE 322 BEACHWOOD,OH 44122	N/A	509(a)(1)	General Unrestricted	10,000
JEWISH INSTITUTE FOR NATIONAL SECUR1307 NEWYORK AVE NW STE 200 WASHINGTON,DC 20005	N/A	509(a)(1)	General Unrestricted	500
JEWISH RESOURCE CENTER CHABAD OF AS435 W MAIN ST ASPEN,CO 81611	N/A	509(a)(1)	Israel Veterans Program	1,800
LAKEVIEW CEMETERY FOUNDATION12316 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	1,800
LEONARD AND SUSAN FUCHS MIZRACHI SC26600 SHAKER BLVD BEACHWOOD,OH 44122	N/A	509(a)(1)	General Unrestricted	10,000
MANHATTAN INSTITUTE FOR POLICY RESE52 VANDERBILT AVE NEWYORK,NY 10017	N/A	509(a)(1)	General Unrestricted	125
MAZON INC A JEWISH RESPONSE TO HUNG10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025	N/A	509(a)(1)	General Unrestricted	180
MEDIA RESEARCH CENTER INC 325 S PATRICK ST ALEXANDRIA,VA 22314	N/A	509(a)(1)	General Unrestricted	100
MIDDLE EAST MEDIA AND RESEARCH INST1819 L ST NW WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	75
MORELAND HILLS POLICE EMPLOYEES F4350 SOM CENTER RD MORELAND HILLS,OH 44022	N/A	509(a)(1)	General Unrestricted	500
MOSDOS OHR HATORAH1508 WARRENSVILLE CENTER RD CLEVELAND,OH 44121	N/A	509(a)(1)	General Unrestricted	10,000
MOUNTAIN RESCUE ASPEN INC 106 S MILL ST ASPEN,CO 81611	N/A	509(a)(1)	General Unrestricted	150
MOVING PICTURES INSTITUTE 375 GREENWICH ST NEWYORK,NY 10013	N/A	509(a)(1)	General Unrestricted	100
MUSEUM OF CONTEMPORARY ART CLEVELAN8501 CARNEGIE AVE CLEVELAND,OH 44106	N/A	509(a)(2)	General Unrestricted	1,000
MUSIC ASSOCIATES OF ASPEN INC2 MUSIC SCHOOL RD ASPEN,CO 81611	N/A	509(a)(1)	General Unrestricted	6,500
NATIONAL ASSOCIATION OF SCHOLARSONE AIRPORT PL STE 7-8 PRINCETON,NJ 08540	N/A	509(a)(1)	General Unrestricted	75
NATIONAL FATHERHOOD INITIATIVE20410 OBSERVATION DR STE 107 GERMANTOWN,MD 20876	N/A	509(a)(1)	General Unrestricted	4,500
NATIONAL LEGAL POLICY CENTER107 PARK WASHINGTON CT FALLS CHURCH,VA 22046	N/A	509(a)(1)	General Unrestricted	500
NEGEV FOUNDATION2121 S GREEN RD STE 210 SOUTH EUCLID,OH 44121	N/A	509(a)(1)	General Unrestricted	250
NORTH COAST COMMUNITY HOMES INC14221 BROADWAY AVE CLEVELAND,OH 44125	N/A	509(a)(1)	General Unrestricted	150
NORTHEAST OHIO SPCA INC9555 BROOKPARK RD WESTLAKE,OH 44129	N/A	509(a)(1)	General Unrestricted	100
OHIO STATE UNIVERSITY COLLEGE OF VE127G VMAB 1900 COFFEY RD COLUMBUS,OH 43210	N/A	509(a)(1)	Horvitz Veterinary Scholarship Fund	2,500
OHIO STATE UNIVERSITY COLLEGE OF VE127G VMAB 1900 COFFEY RD COLUMBUS,OH 43210	N/A	509(a)(1)	Horvitz Veterinary Scholarship Fund	2,500
ORANGE CITY SCHOOLS3200 CHAGRIN BLVD PEPPER PIKE,OH 44124	N/A	509(a)(1)	Charitable Event	50
ORANGE SCHOOL BOOSTERS CLUB INC2753 BELGRAVE RD PEPPER PIKE,OH 44124	N/A	509(a)(1)	General Unrestricted	60
PETFIX NORTHEAST OHIO INC 31101 AINSWORTH DR PEPPER PIKE,OH 44124	N/A	509(a)(1)	General Unrestricted	100
PLAYHOUSE SQUARE FOUNDATION1501 EUCLID AVE STE 200 CLEVELAND,OH 44115	N/A	509(a)(1)	Annual Fund	8,000
PRINCETON UNIVERSITY - ANNUAL GIVINGIFT RECORDS BOX 5357 PRINCETON,NJ 08543	N/A	509(a)(1)	General Unrestricted	10,000
PRO ISRAEL INC3235 RIVERDALE AVE RIVERDALE,NY 10463	N/A	509(a)(1)	General Unrestricted	180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
PROJECT LOVE REMEMBER THE CHILDREN23611 CHAGRIN BLVD STE 380 BEACHWOOD,OH 44122	N/A	509(a)(1)	Charitable Event	500
PROJECT LOVE REMEMBER THE CHILDREN23611 CHAGRIN BLVD STE 380 BEACHWOOD,OH 44122	N/A	509(a)(1)	Charitable Event	500
RABBINICAL COLLEGE OF TELSHE INC28400 EUCLID AVE WICKLIFFE,OH 44092	N/A	509(a)(1)	General Unrestricted	500
RAINBOW BABIES CHILDREN'S HOSPITA11100 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	Climb for the Kids Program	250
RAINBOW BABIES CHILDREN'S HOSPITA11100 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	Charitable Event	5,000
REASON FOUNDATION3415 S SEPULVEDA BLVD LOS ANGELES,CA 90034	N/A	509(a)(1)	General Unrestricted	100
ROCK AND ROLL HALL OF FAME AND MUSE1 KEY PLZ CLEVELAND,OH 44114	N/A	509(a)(1)	General Unrestricted	500
SERVICES FOR INDEPENDENT LIVING25100 EUCLID AVE STE 105 CLEVELAND,OH 44117	N/A	509(a)(1)	General Unrestricted	150
SHINING STARS FOUNDATIONPO BOX 730 TABERNASH,CO 80478	N/A	509(a)(1)	General Unrestricted	1,000
SHOES AND CLOTHES FOR KIDS INC3311 PERKINS AVE STE 205 CLEVELAND,OH 44114	N/A	509(a)(1)	General Unrestricted	500
SIMON WIESENTHAL CENTER1399 S ROXBURY 2ND FL LOS ANGELES,CA 90035	N/A	509(a)(1)	General Unrestricted	75
STATE POLICY NETWORK2020 14TH ST N STE 250 ARLINGTON,VA 22201	N/A	509(a)(1)	General Unrestricted	250
SUICIDE PREVENTION EDUCATION29425 CHAGRIN BLVD STE 306 CLEVELAND,OH 44122	N/A	509(a)(1)	General Unrestricted	1,200
SUMMER ON THE CUYAHOGAPO BOX 421 CHAGRIN FALLS,OH 44022	N/A	509(a)(1)	General Unrestricted	250
TAX FOUNDATION529 14TH ST NW STE 420 WASHINGTON,DC 20045	N/A	509(a)(1)	General Unrestricted	100
TEMPLE EMANU EL4545 BRAINARD RD ORANGE VILLAGE,OH 44022	N/A	509(a)(1)	General Unrestricted	27,320
TEMPLE EMANU EL4545 BRAINARD RD ORANGE VILLAGE,OH 44022	N/A	509(a)(1)	Annual Fund	15,000
THE ASPEN INSTITUTE INC1000 N 3RD ST ASPEN,CO 81611	N/A	509(a)(2)	Society of Fellows Program	3,500
THE ASPEN INSTITUTE INC1000 N 3RD ST ASPEN,CO 81611	N/A	509(a)(2)	Society of Fellows Program	3,500
THE BOGGY CREEK GANG INC 30500 BRANTLEY BRANCH RD EUSTIS,FL 32736	N/A	509(a)(1)	General Unrestricted	1,000
THE BRIGHAM WOMENS HOSPITAL INC116 HUNTINGTON AVE 5TH FL BOSTON,MA 02116	N/A	509(a)(1)	Master Clinicians Fund	2,000
THE CLEVELAND ANIMAL PROTECTIVE LEA1729 WILLEY AVE CLEVELAND,OH 44113	N/A	509(a)(2)	General Unrestricted	1,500
THE FOUNDATION FOR EDUCATIONAL CHOI1 AMERICAN SQ STE 2420 INDIANAPOLIS,IN 46282	N/A	509(a)(1)	General Unrestricted	100
THE FUND FOR AMERICAN STUDIES1706 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	N/A	509(a)(1)	General Unrestricted	250
THE JEWISH FOUNDATION FOR THE RIGHT305 7TH AVE 19TH FLR NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	100
THE MUSICAL ARTS ASSOCIATION11001 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	10,000
THE MUSICAL ARTS ASSOCIATION11001 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	Annual Fund	12,500
THE MUSICAL ARTS ASSOCIATION11001 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	Charitable Event	5,000
THE MUSICAL ARTS ASSOCIATION OF MIA200 S BISCAYNE BLVD MIAMI,FL 33131	N/A	509(a)(3)	Cleveland Orchestra Miami Residency Program	5,000
THE SALVATION ARMY - GREATER CLEVELPO BOX 6538 CLEVELAND,OH 44101	N/A	509(a)(1)	General Unrestricted	500

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a <i>Paid during the year</i>				
UNITED CEREBRAL PALSY ASSOCIATION O10011 EUCLID AVE CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	1,000
UNITED STATES HOLOCAUST MEMORIAL MU100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	N/A	509(a)(1)	Charitable Event	5,000
UNITED WAY OF GREATER CLEVELAND1331 EUCLID AVE CLEVELAND,OH 44115	N/A	509(a)(1)	General Unrestricted	30,000
UNIVERSITY CIRCLE INCORPORATED10831 MAGNOLIA DR CLEVELAND,OH 44106	N/A	509(a)(2)	General Unrestricted	100
UNIVERSITY SCHOOL20701 BRANTLEY RD SHAKER HEIGHTS,OH 44122	N/A	509(a)(1)	Tower Society Program	15,000
UNIVERSITY SCHOOL20701 BRANTLEY RD SHAKER HEIGHTS,OH 44122	N/A	509(a)(1)	Tower Society Program	15,000
VALLEY SAVE A PET INCPO BOX 39221 SOLON,OH 44139	N/A	509(a)(2)	General Unrestricted	200
VOCATIONAL GUIDANCE SERVICES2239 E 55TH ST CLEVELAND,OH 44103	N/A	509(a)(1)	General Unrestricted	150
WESTERN RESERVE HISTORICAL SOCIETY10825 E BLVD CLEVELAND,OH 44106	N/A	509(a)(1)	General Unrestricted	250
WESTERN RESERVE LAND CONSERVANCY12768 CHILLICOTHE RD 2ND FL CHESTERLAND,OH 44026	N/A	509(a)(1)	General Unrestricted	250
ZIONIST ORGANIZATION OF AMERICA4 E 34TH ST NEW YORK,NY 10016	N/A	509(a)(1)	General Unrestricted	500
Total  3a				495,600

TY 2011 General Explanation Attachment

Name: Richard Horvitz and Enca Hartman-Horvitz Foundation

EIN: 31-1533634

Software ID: 11000218

Software Version: 2011.0.0

Identifier	Return Reference	Explanation
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**TY 2011 Investments Corporate
Bonds Schedule**

Name: Richard Horvitz and Erica Hartman-Horvitz Foundation

EIN: 31-1533634

Software ID: 11000218

Software Version: 2011.0.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE OF ISRAEL FLOATING BOND ISRLBND 2500000.00%	25,000	25,000

TY 2011 LiquidationExplanationStmt

Name: Richard Horvitz and Enca Hartman-Horvitz Foundation

EIN: 31-1533634

Software ID: 11000218

Software Version: 2011.0.0

Statement: This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3a1 and the Form 990-PF instructions During the taxable year ending December 31, 2011, Richard Horvitz and Enca Hartman-Horvitz Foundation the Foundation made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled 495,600. This amount represents over 25 of the Foundations net assets of 33,464 as measured by fair market value at the beginning of the Foundations taxable year ending December 31, 2011. Although the Foundation technically experienced a substantial contraction, it will continue in existence and has no plans for dissolution. The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a each such grant was made solely for the charitable purpose specified therein.

TY 2011 Other Expenses Schedule**Name:** Richard Horvitz and Enca Hartman-Horvitz Foundation**EIN:** 31-1533634**Software ID:** 11000218**Software Version:** 2011.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	5,288			5,288

TY 2011 Other Professional Fees Schedule

Name: Richard Horvitz and Enca Hartman-Horvitz Foundation

EIN: 31-1533634

Software ID: 11000218

Software Version: 2011.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Moreland Management Co - 2010 Administrative Services Fees	2,000			2,000