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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

**THE OTTO M. BUDIG FAMILY FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

6705 WYMAN LANE-15

Room/suite

City or town, state, and ZIP code

CINCINNATI, OH 45243-2729

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_

► \$ 2,637. (Part I, column (d) must be on cash basis.)

A Employer identification number

31-1411132

B Telephone number  
(513) 621-6111C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 

2. Foreign organizations meeting the 85% test,

check here and attach computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	2,079,716.		N/A	
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	100.	100.		STATEMENT 1
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	2,079,816.	100.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,400.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	15.	15.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	2,415.	15.		0.
25	Contributions, gifts, grants paid	2,075,549.			2,075,549.
26	Total expenses and disbursements. Add lines 24 and 25	2,077,964.	15.		2,075,549.
27	Subtract line 26 from line 12:	1,852.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		85.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Operating and Administrative Expenses

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
	1 Cash - non-interest-bearing		785.	2,637.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ► )			
	16 Total assets (to be completed by all filers)		785.	2,637.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
	23 Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		785.	2,637.
	30 Total net assets or fund balances		785.	2,637.
	31 Total liabilities and net assets/fund balances		785.	2,637.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	785.
2 Enter amount from Part I, line 27a	2	1,852.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	2,637.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,637.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	<b>NONE</b>			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,375,456.	54,686.	25.151885
2009	2,501,883.	44,345.	56.418604
2008	2,446,129.	62,238.	39.302821
2007	3,154,588.	103,104.	30.596175
2006	0.	620.	.000000

2 Total of line 1, column (d)	2	151.469485
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	30.293897
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	7,927.
5 Multiply line 4 by line 3	5	240,140.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1.
7 Add lines 5 and 6	7	240,141.
8 Enter qualifying distributions from Part XII, line 4	8	2,075,549.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
3 Add lines 1 and 2	3	1.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1.
6 Credits/Payments:		
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	0.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	1.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11 Enter the amount of line 10 to be: <b>Credited to 2012 estimated tax</b> ►	Refunded	11

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a	X
1c Did the foundation file Form 1120-POL for this year?	1b	X
1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ 0. (2) On foundation managers. ► \$ _____ 0.	1c	X
1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____ 0.	2	X
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	4b	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	N/A	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____ <b>OH</b>	6	X
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	7	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	8b	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	9	X
	10	X

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>OTTO M. BUDIG, JR</u>		Telephone no. ► <u>513-621-6111</u>
Located at ► <u>6705 WYMAN LANE, CINCINNATI, OH</u>		ZIP+4 ► <u>45243</u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>   N/A		
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	►
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
	7b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Form 990-PF (2011)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

Total number of others receiving over \$50,000 for professional services ► 0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<b>N/A</b>	Expenses
2		
3		
4		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	<b>N/A</b>	Amount
2		
3		
<b>Total.</b> Add lines 1 through 3	►	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

a Average monthly fair market value of securities

b Average of monthly cash balances

c Fair market value of all other assets

d Total (add lines 1a, b, and c)

e Reduction claimed for blockage or other factors reported on lines 1a and

1c (attach detailed explanation)

1e 0.

2 Acquisition indebtedness applicable to line 1 assets

3 Subtract line 2 from line 1d

4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)

5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4

6 Minimum investment return. Enter 5% of line 5

1a	0.
1b	8,048.
1c	
1d	8,048.
2	0.
3	8,048.
4	121.
5	7,927.
6	396.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6

2a Tax on investment income for 2011 from Part VI, line 5

1	396.
2a	1.
2b	
2c	1.
3	395.
4	0.
5	395.
6	0.
7	395.

b Income tax for 2011. (This does not include the tax from Part VI.)

c Add lines 2a and 2b

3 Distributable amount before adjustments. Subtract line 2c from line 1

4 Recoveries of amounts treated as qualifying distributions

5 Add lines 3 and 4

6 Deduction from distributable amount (see instructions)

7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26

b Program-related investments - total from Part IX-B

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

3 Amounts set aside for specific charitable projects that satisfy the:

a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule)

4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

1a	2,075,549.
1b	0.
2	
3a	
3b	
4	2,075,549.
5	1.
6	2,075,548.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				395.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007	3,149,437.			
c From 2008	2,443,021.			
d From 2009	2,499,666.			
e From 2010	1,372,722.			
f Total of lines 3a through e	9,464,846.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 2,075,549.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				395.
e Remaining amount distributed out of corpus	2,075,154.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	11,540,000.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	0.			
d Subtract line 6c from line 6b. Taxable amount - see instructions	0.			
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	11,540,000.			
10 Analysis of line 9:				
a Excess from 2007	3,149,437.			
b Excess from 2008	2,443,021.			
c Excess from 2009	2,499,666.			
d Excess from 2010	1,372,722.			
e Excess from 2011	2,075,154.			

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

N/A

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

OTTO M. BUDIG, JR.

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a. The name, address, and telephone number of the person to whom applications should be addressed:**

b. The form in which applications should be submitted and information and materials they should include.

**c. Any submission deadlines:**

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ANIMAL ADOPTION FOUNDATION 2480 MILLVILLE ROSS RD. <u>HAMILTON, OH 45013</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	1,050.
ARTS WAVE 20 EAST CENTRAL PARKWAY <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	15,800.
BEECHWOOD HOME 2140 POGUE AVENUE <u>CINCINNATI, OH 45208</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	5,500.
BOY SCOUTS OF AMERICA - CORPOREX PO BOX 75020 <u>CINCINNATI, OH 45275</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,500.
CARNEGIE CENTER 251 W 2ND ST <u>LEXINGTON, KY 40507</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	5,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 2,075,549.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

**1 Program service revenue:**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_  
 f \_\_\_\_\_

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property  
 b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events

10 Gross profit or (loss) from sales of inventory

**11 Other revenue:**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

	Unrelated business income		(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	(a) Business code	(b) Amount			
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		100.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	100.

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
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**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

**2011****Name of the organization****Employer identification number**THE OTTO M. BUDIG FAMILY FOUNDATION31-1411132**Organization type (check one):****Filers of:**      **Section:**Form 990 or 990-EZ       501(c)( ) (enter number) organization     4947(a)(1) nonexempt charitable trust **not** treated as a private foundation     527 political organizationForm 990-PF       501(c)(3) exempt private foundation     4947(a)(1) nonexempt charitable trust treated as a private foundation     501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

THE OTTO M. BUDIG FAMILY FOUNDATION

Employer identification number

31-1411132

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OTTO M. BUDIG 6705 WYMAN LN CINCINNATI, OH 45243	\$ 2,079,716.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE OTTO M. BUDIG FAMILY FOUNDATION31-1411132**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____



## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CET 1223 CENTRAL PKWY CINCINNATI, OH 45214	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
CINCINNATI ART MUSEUM 953 EDEN PARK DR CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	47,550.
CINCINNATI ARTS ASSOCIATION 650 WALNUT ST CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	8,500.
CINCINNATI BALLET 1555 CENTRAL PKWY CINCINNATI, OH 45214	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	449,100.
CINCINNATI CHAMBER ORCHESTRA 105 W 4TH ST CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
CINCINNATI CONVENTION BUREAU 525 VINE ST #1500 CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	75,000.
CINCINNATI MUSEUM CENTER 1301 WESTERN AVE CINCINNATI, OH 45203	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	65,000.
CINCINNATI OBSERVATORY CENTER 3489 OBSERVATORY PLACE CINCINNATI, OH 45208	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
CINCINNATI OPERA 1243 ELM ST CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	15,000.
CINCINNATI PARKS FOUNDATION 950 EDEN PARK DRIVE CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	15,000.
<b>Total from continuation sheets</b>				<b>2,045,199.</b>

## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CINCINNATI PLAYHOUSE IN THE PARK PO BOX 6537 <u>CINCINNATI, OH 45206</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	145,026.
CINCINNATI PUBLIC RADIO 1223 CENTRAL PKWY <u>CINCINNATI, OH 45214</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	27,443.
CINCINNATI SHAKESPEARE THEATRE 717 RACE ST <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	62,500.
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM ST <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	263,985.
CINCINNATI ZOO AND BOTANICAL GARDEN 3400 VINE ST <u>CINCINNATI, OH 45220</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	118,300.
CITY OF CINCINNATI 801 PLUM STREET <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	52,578.
CIVIC GARDEN CENTER 2715 READING ROAD <u>CINCINNATI, OH 45206</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
CONCERT NOVA 1122 WALNUT ST <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	3,000.
CONTEMPORARY ARTS CENTER 44 E 6TH ST <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	13,625.
CONTEMPORARY DANCE THEATER 1805 LARCH AVENUE <u>CINCINNATI, OH 45224</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	11,000.
<b>Total from continuation sheets</b>				

## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COVINGTON CITY SUSPENSION BRIDGE COMMITTEE PO BOX 17777 COVINGTON, KY 41017	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
CREATIVE AGING CINCINNATI 7970 BEECHMONT AVE. CINCINNATI, OH 45255	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,500.
DAVID DAY, DESIGNER & ASSOCIATES 1310 PENDLETON STREET, STUDIO 704 CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	30,000.
DEPARTMENT OF STATE 2201 C STREET NW WASHINGTON, DC 20520	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
DOWNTOWN CINCINNATI, INC. 35 EAST SEVENTH STREET, SUITE 202 CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
ENSEMBLE THEATRE OF CINCINNATI 1127 VINE ST. CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	287,774.
FUTURE WORLD PRODUCTIONS 4910 READING ROAD CINCINNATI, OH 45237	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	100.
INTERNATIONAL KNIGHTLY ORDER OF ST. GEORGE FESTIVAL N/A CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	150.
JDRF 8041 HOSBROOK ROAD, SUITE 422 CINCINNATI, OH 45236	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	3,000.
METROPOLITAN CLUB 50 E. RIVERCENTER BOULEVARD, SUITE 1900 COVINGTON, KY 41011	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,500.
<b>Total from continuation sheets</b>				

## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MT. VERNON LADIES ASSOCIATION P.O. BOX 110 <u>MOUNT VERNON, VA 22121</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	50,000.
NATIONAL UNDERGROUND RAILROAD 50 E. FREEDOM WAY <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
OHIO ARTS COUNCIL 30 EAST BROAD STREET, 33RD FLOOR <u>COLUMBUS, OH 43215</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	650.
OHIO CITIZENS FOR THE ARTS 77TH SOUTH HIGH STREET, 2ND FLOOR <u>COLUMBUS, OH 43215</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	120.
OHIO CULTURAL FACILITIES COMMISSION 100 EAST BROAD STREET <u>COLUMBUS, OH 43215</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	398.
PEACE OF THE CITY 8487 RIDGE RD. <u>CINCINNATI, OH 45236</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,500.
POWER INSPIRES PROGRESS 727 EZZARD CHARLES DRIVE <u>CINCINNATI, OH 45203</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	1,200.
QUEEN CITY FOUNDATION 1 W 4TH ST <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	5,000.
REGIONAL YOUTH LEADERSHIP 300 BUTTERMILK PIKE <u>FORT MITCHELL, KY 41017</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	1,500.
SCHOOL FOR CREATIVE AND PERFORMING ARTS 108 WEST CENTRAL PARKWAY <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	20,000.
<b>Total from continuation sheets</b>				

## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SIGMA SIGMA (UC) 2600 CLIFTON AVE <u>CINCINNATI, OH 45221</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
ST. PETER SCHOOL 5480 MIAMI ROAD <u>CINCINNATI, OH 45243</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	200.
STOP AIDS 220 FINDLAY STREET <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	1,250.
TAFT MUSEUM OF ART 316 PIKE STREET <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	1,000.
THE MERCANTILE LIBRARY 414 WALNUT STREET <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	250.
THE MOBILITY WORKS FOUNDATION 1500 CANTON ROAD, SUITE 208 <u>AKRON, OH 44312</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	45,000.
THE OHIO RIVER WAY P.O. BOX 11624 <u>CINCINNATI, OH 45211</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
THE SALVATION ARMY 114 EAST CENTRAL PARKWAY, PO BOX 596 <u>CINCINNATI, OH 45201</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	25,000.
TRISTATE WARBIRD 4021 BORMAN DRIVE <u>BATAVIA, OH 45103</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	25,000.
UNITED WAY 2400 READING RD. #103 <u>CINCINNATI, OH 45202</u>	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,500.
<b>Total from continuation sheets</b>				

## THE OTTO M. BUDIG FAMILY FOUNDATION

31-1411132

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CINCINNATI FOUNDATION- CCM 2600 CLIFTON AVE CINCINNATI, OH 45221	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	75,000.
WALNUT HILLS ALUMNI 3250 VICTORY PARKWAY CINCINNATI, OH 45207	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	10,000.
WORLD CHOIR GAMES 700 WALNUT STREET, SUITE 450 CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	25,000.
WORLD PIANO COMPETITION 441 VINE ST SUITE 1030 CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	2,000.
YWCA 898 WALNUT ST. CINCINNATI, OH 45202	NONE	TAX-EXEMPT	UNRESTRICTED CONTRIBUTION	500.
<b>Total from continuation sheets</b>				

## THE OTTO M. BUDIG FAMILY FOUNDATION

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## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	100.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	100.

## FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,400.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,400.	0.	0.	0.

## FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	15.	15.	15.	0.
TO FORM 990-PF, PG 1, LN 23	15.	15.	15.	0.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	4
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
OTTO M. BUDIG, JR 6705 WYMAN LN CINCINNATI, OH 45243	PRESIDENT 1.00	0.	0.
SANDRA F. BUDIG 6705 WYMAN LN CINCINNATI, OH 45243	TRUSTEE 0.50	0.	0.
MARK E. BUDIG 6705 WYMAN LN CINCINNATI, OH 45243	TRUSTEE 0.50	0.	0.
DAVID H. BUDIG 6705 WYMAN LN CINCINNATI, OH 45243	TRUSTEE 0.50	0.	0.
JULIE B. HELD 6705 WYMAN LN CINCINNATI, OH 45243	TRUSTEE 0.50	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.