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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation RAY AND PEG HIRVONEN CHARITABLE FOUNDATION		A Employer identification number 31-1388018
Number and street (or P O box number if mail is not delivered to street address) 451 LAKEWOOD LANE	Room/suite	B Telephone number (see instructions) (906) 249-3358
City or town, state, and ZIP code MARQUETTE MI 49855		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☒ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,304,629	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

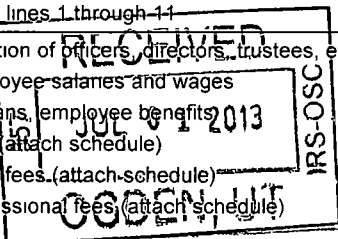
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7	7		
	4 Dividends and interest from securities	88,823	88,823		
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	31	31	0		
12 Total. Add lines 1 through 11	88,861	88,861	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	1,350	1,350	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,760	1,760	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	74	74	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	3,184	3,184	0	0
	25 Contributions, gifts, grants paid	116,500			116,500
26 Total expenses and disbursements Add lines 24 and 25	119,684	3,184	0	116,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-30,823				
b Net investment income (if negative, enter -0-)		85,677			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	25,720	2,112	2,112
	2 Savings and temporary cash investments	74,111	40,609	40,609
	3 Accounts receivable			
	Less allowance for doubtful accounts	0	0	0
	4 Pledges receivable			
	Less allowance for doubtful accounts	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule)	10,000		
	Less allowance for doubtful accounts	0	10,000	10,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,000		
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	1,303,522	1,409,962	2,251,908
	c Investments—corporate bonds (attach schedule)	71,875	0	0
Liabilities	11 Investments—land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)	0	0	0
	15 Other assets (describe)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,496,228	1,462,683	2,304,629
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	846	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe)	0	0	
	23 Total liabilities (add lines 17 through 22)	846	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds		0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,495,382	1,462,683	
Net Assets or Fund Balances	30 Total net assets or fund balances (see instructions)	1,495,382	1,462,683	
	31 Total liabilities and net assets/fund balances (see instructions)	1,496,228	1,462,683	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,495,382
2 Enter amount from Part I, line 27a	2	-30,823
3 Other increases not included in line 2 (itemize)	3	0
4 Add lines 1, 2, and 3	4	1,464,559
5 Decreases not included in line 2 (itemize) See Attached Statement	5	2,722
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,461,837

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 70000 GMAC MTN 6 875 091511		P	6/8/2004	9/15/2011
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 70,000	0	71,875	-1,875
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0	0	0	-1,875
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,875
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	104,032	2,001,383	0.051980
2009	93,796	1,701,531	0.055124
2008	104,612	2,074,898	0.050418
2007	164,837	2,165,927	0.076105
2006	91,037	1,974,335	0.046110

2 Total of line 1, column (d)	2	0.279737
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055947
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,168,666
5 Multiply line 4 by line 3	5	121,330
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	857
7 Add lines 5 and 6	7	122,187
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	119,684

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

- 1 **a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)
- b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here, ☐ and enter 1% of Part I, line 27b
- c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-
- 6 Credits/Payments
- a** 2011 estimated tax payments and 2010 overpayment credited to 2011
- b** Exempt foreign organizations—tax withheld at source
- c** Tax paid with application for extension of time to file (Form 8868)
- d** Backup withholding erroneously withheld
- 7 Total credits and payments. Add lines 6a through 6d
- 8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached
- 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**
- 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**
- 11 Enter the amount of line 10 to be **Credited to 2012 estimated tax** ☐ **Refunded** ☐

1	1,714	
2	0	
3	1,714	
4		
5	1,714	
6a	1,740	
6b		
6c	0	
6d		
7	1,740	
8	26	
9	0	
10	0	
11	0	

Part VII-A Statements Regarding Activities

- 1 **a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
- c** Did the foundation file **Form 1120-POL** for this year?
- d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____
- e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4 **a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b** If "Yes," has it filed a tax return on **Form 990-T** for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
- By language in the governing instrument, or
 - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
- 8 **a** Enter the states to which the foundation reports or with which it is registered (see instructions) ☐
MI
- b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6		X
7	X	
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RAY HIRVONEN Telephone no ► (906) 249-3358 Located at ► 451 LAKEWOOD LANE MARQUETTE, MI ZIP+4 ► 49855			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► 20____, 20____, 20____, 20____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?☐**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870☐ Yes ☒ No**7b****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement				
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 NONE	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,133,637
b	Average of monthly cash balances	1b	58,054
c	Fair market value of all other assets (see instructions)	1c	10,000
d	Total (add lines 1a, b, and c)	1d	2,201,691
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,201,691
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	33,025
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,168,666
6	Minimum investment return. Enter 5% of line 5	6	108,433

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	108,433
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,714	
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0	
c	Add lines 2a and 2b	2c	1,714	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	106,719	
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5	106,719	
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	106,719	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	119,684
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	119,684
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	119,684

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				106,719
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	53,910			
c From 2008	2,855			
d From 2009	10,411			
e From 2010	4,638			
f Total of lines 3a through e	71,814			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 119,684				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				106,719
e Remaining amount distributed out of corpus	12,965			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	84,779			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	84,779			
10 Analysis of line 9				
a Excess from 2007	53,910			
b Excess from 2008	2,855			
c Excess from 2009	10,411			
d Excess from 2010	4,638			
e Excess from 2011	12,965			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
0				0
0	0	0	0	0
0				0
				0
0	0	0	0	0
				0
0				0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

zero contributions in 2011

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

no stock ever issued

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Mark Hirvonen 451 Lakewood Lane Marquette, MI 49855 (906) 249-1578

b The form in which applications should be submitted and information and materials they should include

Letter Form, Organization, Purpose, Deadline, and Contact Person \

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Distributions to qualified 501(c)(3) exempt organizations under IRC or exempt municipals

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Kiwanis Club of Marquette 412 W Wahinhton Street Marquette MI 49855		Exempt	Community Support	300
Marquette Regional History Center 145 W Spring Street Marquette MI 49855		Exempt	Capital Campaign	5,000
Superior String Alliance 169 E Main Street Marquette MI 49855		Exempt	Establish School Instrument Loan Program	5,000
UP Chidrens' Museum 129 W Baraga Marquette MI 49855		Exempt	Program Support	3,000
Marquette Beautifacation & Restoration Comm PO Box 334 Marquette MI 49855		Exempt	Program Support	1,000
Habitat for Humanity-Marquette County 1027 N Third Street Marquette MI 49855		Exempt	Program Support	1,000
Florida Sheriffs Youth Ranch 800 SE Montgomery Road Stuart FL 34997		Exempt	Program Support	1,000
Hiawatha Council Boy Scouts of America 3310 US 41 South Marquette MI 49855		Exempt	Progham Support	1,500
Council on Aging-Martin County 1071 East 10th Street Stuart FL 34996-4162		Exempt	Program Support	500
Council on Aging-Martin County 1071 East 10th Street Stuart FL 34996-4162		Exempt	Program Support	1,000
Marquette General Hospital Foundation 580 W College Avenue Marquette MI 49855		Exempt	Program Support	3,000
Total See Attached Statement			3a	116,500
b <i>Approved for future payment</i>				
Marquette Beautifacation & Restoration Comm PO Box 334 Marquette MI 49855		Exempt	Program Support	1,000
William Bonifas Fine Arts Center 700 First Avenue South Escanaba MI 49829		Exempt	Program Support	1,000
Total			3b	2,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

St Vincent de Paul

Street

2119 Presque Isle

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Willow Farm Therapeutic Riding Program

Street

5048 US 41 South

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

2,500

Name

Pine Mountain Music Festival

Street

PO Box 406

City

Hancock

State

MI

Zip Code

49930

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Support Opera Rockland

Amount

3,000

Name

Hiawatha Music Festival

Street

129 W Baraga

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,200

Name

Peter White Public Library

Street

217 N Front Street

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

2,000

Name

Marquette Area Blues Society

Street

PO Box 5

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year**

Name

Orion-The Hunters Institute

Street

219 Vawter

City

Helena

State

MT

Zip Code

59601

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

Salvation Army-Martin County

Street

PO Box 2475

City

Stuart

State

FL

Zip Code

34995-2475

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Salvation Army-Marquette County

Street

1009 West Baraga Avenue

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Bay Cliff Health Camp

Street

PO Box 310

City

Big Bay

State

MI

Zip Code

49808

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

American Red Cross-Martin County Chapter

Street

2750 S Kannwe

City

Syuart

State

FL

Zip Code

34994

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

United Way of Marquette County

Street

PO Box 73

City

Marquette

State

MI

Zip Code

49855-0073

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

YMCA of Marquette County

Street

1420 Pine Street

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

Marquette County Community Foundation

Street

401 E Fair Avenue

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Establish State Park

Amount

1,000

Name

Great Lakes REcovery Center

Street

201 Rublein Street Ste A

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

500

Name

Marquette Maritime Museum

Street

300 Lakeshore Museum

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

Beacon House

Street

1301 N 2nd Street

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

3,000

Name

William Bonifas Fine Arts Center

Street

700 First Avenue South

City

Escanaba

State

MI

Zip Code

49829

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Alzheimers Asson-Greater MI Chapter

Street

710 Chippewa Square

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,500

Name

Marquette Ager Big Brothers Big Ststers

Street

101 S Pioneer Ste 3

City

Negaunee

State

MI

Zip Code

49866

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Lake Superior Hospice

Street

914 W Baraga Avenue

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Maequette County Adult Day Services

Street

120 N Front Street

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

PrProgram Support

Amount

1,000

Name

Salolampi Foundation

Street

PO B ox 14480

City

Minneapolis

State

MN

Zip Code

55414

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Marquette Symphony Orchestra

Street

300 West Baraga Avenue

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Treasure Coast Hospice

Street

1201 SE Indian Street

City

Stuart

State

FL

Zip Code

34998

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

MISS of the Treasure Coast

Street

3820 SE Dixie Highway

City

Stuart

State

FL

Zip Code

34997-6055

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Name

Finlandia University

Street

601 Quincy Street

City

Hancock

State

MI

Zip Code

49930

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

10,000

Name

WNMU FM

Street

1401 Presque Isle

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

WNMU TV

Street

1401 Presque Isle

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

5,000

Name

Marquette City Band Inc

Street

300 West Baraga Avenue

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Messiah Lutheran Church

Street

305 W Magnetic

City

Marquette

State

MI

Zip Code

49855

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

8,000

Name

Immanuel Lutheran Church

Street

2655 SW Mango

City

Palm City

State

FL

Zip Code

34990

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

7,000

Name

Filandia University

Street

601 Quincy Street

City

Hancock

State

MI

Zip Code

49930

Foreign Country

Relationship

Foundation Status

Exempt

Purpose of grant/contribution

Program Support

Amount

10,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals														
				Long Term CG Distributions		Short Term CG Distributions		Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss						
Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Securities		Cost, Other Basis and Expenses		Net Gain or Loss					
											Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Net Gain or Loss		
																	Other sales	0
																		0

Line 11 (990-PF) - Other Income

		31	31	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1				
2	Wells Fargo Fair Fund Viewpoint	31	31	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 16b (990-PF) - Accounting Fees

		1,350	1,350	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	John K Hubbard CPA	1,350	1,350		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		1,760	1,760	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign tax on Nokia dividends	85	85		
2	2010 Excise Taxes	1,675	1,675		
3					
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		74	74	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Wells Fargo Service Fee	8	8		
2	US Postal Service	46	46		
3	State of Michigan Annual Corp Fee	20	20		
4					
5					
6					
7					
8					
9					

Part II, Line 7 (990-PF) - Other Notes

	Borrower's Name	Check "X" if Business	Check "X" if 501(c)3 Org	Original Amount	Net Balance Due Beginning of Year	Balance Due End of Year	Allowance for Doubtful Accts End of Year	FMV of Other Notes	Security Provided
1	Finlandia University			100,000	20,000	10,000		10,000	None
2					0				
3					0				
4					0				
5					0				
6					0				
7					0				
8					0				
9					0				
10					0				

Part

	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Purpose of Loan	Consideration Description	Consideration FMV	Relationship
1	12/1/2001	7/1/2012	10000	5.00%	Educational assistance	Expansion of university programs	10,000	Board of Directors
2								
3								
4								
5								
6								
7								
8								
9								
10								

Part II, Line 10b (990-PF) - Investments - Corporate Stock

			1,303,522	1,409,962	1,928,181	2,251,908
	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	AGL Resources Inc	1,000		36,986		42,260
2	Altra Group Inc	3,242	28,675	28,675	79,818	96,125
3	America Capital Ltd	1,998	52,516	52,516	15,105	13,447
4	Arthur J Gallagher & Company	1,300		34,721		43,472
5	AT & T Inc	1,000	27,311	27,311	29,380	30,240
6	Atmos Energy Corp	1,500	43,641	43,641	46,800	50,025
7	Avista Corp	1,450		34,942		37,338
8	BancAmerica Cap TR III Pfd 7%	1,000	25,680	25,680	24,320	20,740
9	Bank of America Corp	1,000	49,280	49,280	13,340	5,560
10	Bristol Myers Squibb Company	4,266	139,418	139,418	112,964	150,334
11	Centurylink Inc	1,500	54,561	54,561	69,255	55,800
12	CMS Energy Corp	1,000	30,750	30,750	18,600	22,080
13	Consolidated Rdison Inc	800	20,600	20,600	39,656	49,624
14	DTE Energy Company	300	8,363	8,363	13,596	16,335
15	Duke Energy Company New	1,160	11,698	11,698	20,660	25,520
16	First Horizon National Corp	1,196	40,157	40,157	13,844	9,572
17	Frontier Communications	360	2,916	2,706	2,503	1,854
18	General Electric Cap Corp Pub Inc 6% Pfd	2,600	65,000	65,000	66,300	67,262
19	Genera, Electric Co Gl Med Trm 6 45%	2,000	50,000	50,000	51,096	51,760
20	General Mills Inc	2,000	58,684	58,684	71,180	80,820
21	GMAC LLC 7 375% Senior Note	1,500	29,790	29,790	34,950	30,390
22	Heinx HJ Company	1,000	40,568	40,568	49,460	54,040
23	Hershey Company	1,000	39,180	39,180	47,150	61,780
24	Kraft Foods Class A	2,243	29,433	29,433	70,677	83,798
25	McDonalds Corp	1,000	57,155	57,155	76,760	100,330
26	Merrill Lynch Cap Tr III Pfd 7 35%	2,000	50,000	50,000	50,160	42,920
27	Morgan Stanley Cap Tr III Pfd 6 25%	2,000	48,018	48,019	44,840	41,300
28	Nokia Corp Spon ADR	1,000	25,891	25,891	10,320	4,820
29	Occidental Petroleum Corp	320	3,820	3,820	31,392	29,984
30	Pepsico Inc	6,200	111,004	111,004	405,046	411,370
31	Philip Morris Interbational inc	3,242	65,346	65,346	189,754	254,432
32	Spectra Energy Corp	580	8,433	8,433	14,494	17,835
33	Verizon Communications	1,500	45,556	45,556	53,670	60,180
34	Xcel Energy Inc	704	15,488	15,488	16,579	19,459
35	Yum Brands Inc	2,480	9,121	9,121	121,644	146,345
36	Zimmer Holdings Inc	426	15,469	15,469	22,868	22,757
37						

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

					71,875	0	71,820	0
	Description	Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	
1	General Motors Accept Corp Dtd 9/12/01	6.88%	9/12/2001	71,875		71,820		0
2								
3								
4								
5								
6								
7								
8								
9								
10								

Part II, Line 20 (990-PF) - Loans from Officers, Directors, Trustees, Other Disqualified Persons

		846		846		0					
	Name of Lender	Title	Original Amount	Balance Due Beg of Year	Balance Due End of Year	Security Provided	Date of Note	Maturity Date	Repayment Terms		
1	Ray Hirvonen	Treasurer	846	846	00				0		
2											
3											
4											
5											
6											
7											
8											
9											
10											

Part

				846
	Interest Rate	Purpose of Loan	Consideration Description	Fair Market Value of Consideration
1	%	Ran out of checks to pay Es		846
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part VII-B, Line 2b (990-PF) - Explanation Regarding the Incorrect Valuation of Assets

Are there any years listed in line 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?

☐ Yes

☒ No

If "Yes", please provide an explanation

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	Linda Hirvonen		181 Lakewood Lane	Marquette	MI	49855		President	1 00
2	Matt Hirvonen		E714 Niemi Road	Skandia	MI	49855		Vice President	1 00
3	Mark Hirvonen		451 Lakewood Lane	Marquette	MI	49855		Secretary	1 00
4	Ray Hirvonen		4829 S E Hanson Circle	Stuart	FL	34997		Treasurer	1 00
5	Rachel Hetico-Hirvonen		4829 S E Hanson Circle	Stuart	FL	34997		Director	1 00
6									
7									
8									
9									
10									

Part

	0	0	0	0
	Compensation	Benefits	Expense Account	Explanation
1	0	0	0	
2	0	0	0	
3	0	0	0	
4	0	0	0	
5	0	0	0	
6				
7				
8				
9				
10				

Part IX-B, Line 3 (990-PF) - Other Program-Related Investments

Total:				0
	Description 1	Description 2	Description 3	Amount
1	NONE			
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part X, Line 1e (990-PF) - Explanation of Reduction Claimed for Blockage or Other Factors

NONE

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2% of the total contributions received by the foundation	List Managers who own 10% or more of the stock of a corporation of which the foundation has a 10% or greater interest
1 zero contributions in 2011	1 no stock ever issued
2	2
3	3
4	4
5	5
6	6
7	7
8	8
9	9
10	10