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Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2011

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

BOCHOLT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

128 VERTIE LANE

Room/suite

City or town, state and ZIP code

VERSAILLES

OH 45380

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

Section 501(c)(3) exempt private foundation

 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c),  
line 16) ► \$ 525,747J Accounting method  Cash  Accrual  
 Other (specify)

(Part I, column (d) must be on cash basis )

A Employer identification number

31-1313755

B Telephone number (see instructions)

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the  
85% test, check here and attach computation ► E If private foundation status was terminated under  
section 507(b)(1)(A) check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions) )

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	68,000			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,424	5,424		
	4 Dividends and interest from securities	8,087	8,087		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	Stmt 1	2,986		
	b Gross sales price for all assets on line 6a	59,067			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	84,497	13,511	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) <b>See Stmt 2</b>	87	87		
	b Accounting fees (attach schedule) <b>Stmt 3</b>	1,130	1,130		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <b>Stmt 4</b>	222	222		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) <b>Stmt 5</b>	5,377	5,377		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	6,816	6,816	0	0
	25 Contributions, gifts, grants paid	13,700			13,700
	26 Total expenses and disbursements. Add lines 24 and 25	20,516	6,816	0	13,700
	27 Subtract line 26 from line 12	63,981			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		6,695		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

DAA

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## Form 990-PF (2011) BOCHOLT FOUNDATION

31-1313755

Page 2

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year		End of year	
			(a) Book Value		(b) Book Value	
			0	35,573	31,680	31,930
1	Cash—non-interest-bearing					
2	Savings and temporary cash investments					
3	Accounts receivable ►					
	Less allowance for doubtful accounts ►					
4	Pledges receivable ►					
	Less allowance for doubtful accounts ►					
5	Grants receivable					
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
7	Other notes and loans receivable (att schedule) ►					
	Less allowance for doubtful accounts ►		0			
8	Inventories for sale or use					
9	Prepaid expenses and deferred charges					
10a	Investments—U S and state government obligations (attach schedule)	Stmt 6		29,985	19,985	20,657
b	Investments—corporate stock (attach schedule)	See Stmt 7		230,514	273,506	304,858
c	Investments—corporate bonds (attach schedule)	See Stmt 8		88,813	128,747	134,801
11	Investments—land, buildings, and equipment basis ►					
	Less accumulated depreciation (attach sch ) ►					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	See Statement 9		37,962	32,910	33,501
14	Land, buildings, and equipment basis ►					
	Less accumulated depreciation (attach sch ) ►					
15	Other assets (describe ►)		)			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			422,847	486,828	525,747
17	Accounts payable and accrued expenses					
18	Grants payable					
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ►)		)	0	0	
23	Total liabilities (add lines 17 through 22)					
24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ► <input type="checkbox"/>					
25	Unrestricted					
26	Temporarily restricted					
27	Permanently restricted					
28	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>					
29	Capital stock, trust principal, or current funds					
30	Paid-in or capital surplus, or land, bldg , and equipment fund					
31	Retained earnings, accumulated income, endowment, or other funds			422,847	486,828	
	Total net assets or fund balances(see instructions)			422,847	486,828	
	Total liabilities and net assets/fund balances(see instructions)			422,847	486,828	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	422,847
2	Enter amount from Part I, line 27a	2	63,981
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	486,828
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	486,828

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## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	49,100	415,749	0.118100
2009	77,434	391,945	0.197563
2008	95,396	445,785	0.213996
2007	153,790	509,441	0.301880
2006	5,624	471,262	0.011934

2 Total of line 1, column (d)

2 0.843473

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.168695

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4 489,836

5 Multiply line 4 by line 3

5 82,633

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 67

7 Add lines 5 and 6

7 82,700

8 Enter qualifying distributions from Part XII, line 4

8 13,700

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1  
 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)

1 134

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

2 0

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

3 134

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 0

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a

6b

6c

6d

7 Total credits and payments Add lines 6a through 6d

7 134

8 Enter any penalty for underpayment of estimated tax Check here  if Form 2220 is attached

8 0

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9 134

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 0

11 Enter the amount of line 10 to be Credited to 2012 estimated tax ►

11 Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a Yes  No

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1b Yes  No

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
 (1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

1c Yes  No

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
 If "Yes," attach a detailed description of the activities

2 Yes  No

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 Yes  No

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a Yes  No

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b Yes  No

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
 If "Yes," attach the statement required by General Instruction T

5 Yes  No

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
 • By language in the governing instrument, or  
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 Yes  No

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

7 Yes  No

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

OH

8a Yes  No

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b Yes  No

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

9 Yes  No

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 Yes  No

## Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11   X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12   X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A** 13  X

14 The books are in care of ► **MITCHELL EITING**  
**128 VERTIE LANE**

Telephone no ► **937-526-3007**Located at ► **VERSAILLES**

OH

ZIP+4 ► **45380**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here and enter the amount of tax-exempt interest received or accrued during the year ►  15

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ► 16  Yes  No X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? N/A

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes  No  
If "Yes," list the years ► 20 , 20 , 20 , 20

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) N/A

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20 2b

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 3b

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4a  X

4b 4b  X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	N/A	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MITCHELL EITING 128 VERTIE LANE	VERSAILLES OH 45380	PRESIDENT 1.00	0	0
ANN EITING KLAMAR 875 VERTIE LANE	VERSAILLES OH 45380	V. PRES 1.00	0	0
POLLY GROW 2637 CANAL	MINSTER OH 45865	SECRETARY 1.00	0	0

## 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3 ►

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**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	474,924
b	Average of monthly cash balances	1b	22,371
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	497,295
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	497,295
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,459
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	489,836
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	24,492

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	24,492
2a	Tax on investment income for 2011 from Part VI, line 5	2a	134
b	Income tax for 2011 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	134
3	Distributable amount before adjustments Subtract line 2c from line 1	3	24,358
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	24,358
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,358

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	13,700
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	13,700
b	Cash distribution test (attach the required schedule)	5	0
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	13,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				24,358
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007	74,054			
c From 2008	95,500			
d From 2009	77,500			
e From 2010	49,100			
f Total of lines 3a through e	296,154			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 13,700				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	13,700			
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) )	24,358			24,358
6 Enter the net total of each column as indicated below:	285,496			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	285,496			
10 Analysis of line 9	49,696			
a Excess from 2007	95,500			
b Excess from 2008	77,500			
c Excess from 2009	49,100			
d Excess from 2010	13,700			
e Excess from 2011				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling				►			
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/>	4942(j)(3) or	<input type="checkbox"/>	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008				
b	85% of line 2a							
c	Qualifying distributions from Part XII, line 4 for each year listed							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
e	Qualifying distributions made directly for active conduct of exempt activities							
	Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
a	"Assets" alternative test—enter							
	(1) Value of all assets							
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c	"Support" alternative test—enter							
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)							
	(3) Largest amount of support from an exempt organization							
	(4) Gross investment income							

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**N/A**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

**MITCHELL EITING 937-526-3007  
128 VERTIE LANE VERSAILLES OH 45380**

b The form in which applications should be submitted and information and materials they should include

**WRITTEN OR ORAL APPLICATIONS ACCEPTED**

c Any submission deadlines

**NONE**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**NONE**

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DARKE CO CTR for the ARTS P O BOX 718 GREENVILLE OH 45331		510(c) (3) SUPPORT ARTS	PROGRAMS	1,500
CATHOLIC SOCIAL SERVICES 1201 FAIRINGTON DR SIDNEY OH 45365		501(c) (3) SUPPORT CHARITABLE EVENTS		3,000
ELIZABETH'S NEW LIFE CENTER 359 FOREST AVE #203 DAYTON OH 45405		501(c) (3) SUPPORT ORGANIZATIONS	PROGRAMS	2,000
SPIRITUAL CENTER OF MARIA STEIN 2365 ST JOHNS RD MARIA STEIN OH 45860		501(c) (3) SUPPORT MISSION	PROGRAMS	7,200
<b>Total</b>			► 3a	<b>13,700</b>
b Approved for future payment				
<b>N/A</b>				
<b>Total</b>			► 3b	

## Part XVI-A · Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	
<b>1</b>	<b>Program service revenue</b>				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
<b>2</b>	<b>Membership dues and assessments</b>				
<b>3</b>	<b>Interest on savings and temporary cash investments</b>			<b>14</b>	<b>5,424</b>
<b>4</b>	<b>Dividends and interest from securities</b>			<b>14</b>	<b>8,087</b>
<b>5</b>	<b>Net rental income or (loss) from real estate</b>				
a	Debt-financed property				
b	Not debt-financed property				
<b>6</b>	<b>Net rental income or (loss) from personal property</b>				
<b>7</b>	<b>Other investment income</b>				
<b>8</b>	<b>Gain or (loss) from sales of assets other than inventory</b>			<b>18</b>	<b>2,986</b>
<b>9</b>	<b>Net income or (loss) from special events</b>				
<b>10</b>	<b>Gross profit or (loss) from sales of inventory</b>				
<b>11</b>	<b>Other revenue</b> a _____				
b					
c					
d					
e					
<b>12</b>	<b>Subtotal Add columns (b), (d), and (e)</b>		<b>0</b>		<b>16,497</b>
<b>13</b>	<b>Total. Add line 12, columns (b), (d), and (e)</b>		<b>13</b>		<b>16,497</b>

(See worksheet in line 13 instructions to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
N/A	



**Schedule B**  
 (Form 990, 990-EZ,  
 or 990-PF)  
 Department of the Treasury  
 Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2011**

Name of the organization

Employer identification number

**BOCHOLT FOUNDATION****31-1313755**

Organization type (check one)

**Filers of:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

**BOCHOLT FOUNDATION**

Employer identification number

**31-1313755****Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES A EITING CHARITABLE LEAD ANNUITY TRUST 128 VERTIE LANE  VERSAILLES OH 45380	\$ 68,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

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31-1313755  
FYE: 12/31/2011

## Federal Statements

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### Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	Price				
25 SHS AUTOMATIC DATA PROCESSING INC	Various	3/03/11	\$	Purchase	1,248	\$ 1,017	\$	\$	231
50 SHS EMC CORPORATION	Various	3/03/11		Purchase	1,360				709
5 SHS IBM CORPORATION	Various	3/03/11		Purchase	809				8
25 SHS INTEL CORPORATION	Various	3/03/11		Purchase	545				-22
10000 FHLMC STEP-UP 0.5%	Various	3/08/11		Purchase	10,000	10,000			
65 SHS KRAFT FOODS INC CL A	Various	3/18/11		Purchase	2,178	2,130			48
85 SHS SYSCO CORPORATION	Various	4/26/11		Purchase	2,735	2,730			5
60 SHS BECKMAN COULTER INC	Various	6/03/11		Purchase	5,010	3,019			1,991
50 SHS VANGUARD INTER-TERM BOND	Various	6/28/11		Purchase	4,394	4,299			95
45 SHS VANGUARD SHORT-TERM BOND	Various	8/15/11		Purchase	3,677	3,671			6
10000 FFCB 1.23%	Various	8/19/11		Purchase	10,000	10,000			
25 SHS PFIZER INC	Various	11/16/11		Purchase	495	462			33
50 SHS TEVA PHARMACEUTICAL IND LTD	Various	11/16/11		Purchase	2,030	2,447			-417
55 SHS ILLINOIS TOOL WORKS INC	Various	12/21/11		Purchase	2,296	2,470			-174
55 SHS ILLINOIS TOOL WORKS INC	Various	12/21/11		Purchase	230	247			-17
50 SHS KRAFT FOODS INC CL A	Various	12/21/11		Purchase	1,820	1,570			250
10000 CITIGROUP INC 5.12%	Various	2/14/11		Purchase	10,000	10,000			

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31-1313755  
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**Federal Statements**

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**Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)**

Whom Sold	Date Acquired	Date Sold	Description		Cost	Expense	Depreciation	Net Gain / Loss
			Sale Price	How Received				
VANGUARD SHORT-TERM BOND	Various	1/03/11	\$ 25	Purchase	\$ 25	\$ 0	\$ 0	\$ 25
VANGUARD SHORT-TERM BOND	Various	3/30/11	\$ 215	Purchase	\$ 215	\$ 0	\$ 0	\$ 215
Total			\$ 59,067		\$ 56,081	\$ 0	\$ 0	\$ 2,986

**Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees**

Description	Total	Net Investment		Adjusted Net	Charitable Purpose
		\$ 87	\$ 87		
LEGAL FEES	\$ 87	\$ 87	\$ 87	\$ 0	\$ 0
Total	\$ 87	\$ 87	\$ 87	\$ 0	\$ 0

**Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment		Adjusted Net	Charitable Purpose
		\$ 1,130	\$ 1,130		
ACCOUNTING FEES	\$ 1,130	\$ 1,130	\$ 1,130	\$ 0	\$ 0
Total	\$ 1,130	\$ 1,130	\$ 1,130	\$ 0	\$ 0

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31-1313755  
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**Federal Statements**

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**Statement 4 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
STATE TAX	\$ 100	\$ 100	\$	\$
FEDERAL TAX	115	115		
FOREIGN TAX	7	7		
Total	\$ 222	\$ 222	\$ 0	\$ 0

**Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
BANK FEES	4,627	4,627		
INSURANCE	750	750		
OTHER EXPENSES				
Total	\$ 5,377	\$ 5,377	\$ 0	\$ 0

**Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FHLB 4.15%				
FHLB 5.25%				
FHLB 1.2%				
10000 FFCB 3.0%		9,985	10,000	10,019
10000 FHLMC STEP-UP 0.5%		10,000	9,985	10,638
10000 FFCB 1.23%		10,000		
Total	\$ 29,985	\$ 19,985		\$ 20,657

**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
65 SHS 3M COMPANY	\$ 3,991	\$ 4,428		\$ 5,312
125 SHS AT&T INC	4,974	4,974		3,780
115 SHS ADP	4,665	4,455		6,211
400 SHS BANK OF AMERICA CORP	12,125	13,222		2,224
0 SHS BECKMAN COULTER INC	3,019			
100 SHS BEMIS COMPANY INC				
85 SHS CHEVRON CORP	3,194	3,098		3,008
75 SHS CHUBB CORP	3,702	3,702		9,044
375 SHS CISCO SYSTEMS INC	4,576	7,010		5,192
100 SHS COCA COLA COMPANY	3,207	4,885		6,780
125 SHS CONOCO PHILLIPS	5,374	6,060		6,997
75 SHS DOW CHEMICAL COMPANY	2,653	2,653		9,109
85 SHS DUKE ENERGY CORPORATION	1,336	1,520		2,157
200 SHS EMC CORPORATION	3,177	2,526		1,870
115 SHS EMERSON ELECTRIC COMPANY	3,212	3,212		4,308
90 SHS EXXON MOBIL CORPORATION	4,458	4,458		5,358
300 SHS GENERAL ELECTRIC COMPANY	6,447	6,447		7,628
75 SHS GENUINE PARTS COMPANY				5,373
75 SHS HALLIBURTON COMPANY	1,455	1,455		4,590
100 SHS HOME DEPOT INC	4,315	4,315		2,588
35 SHS IBM	3,090	3,090		4,204
150 SHS JP MORGAN	3,883	3,883		6,436
				4,988

**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$	\$	\$
75 SHS JOHNSON & JOHNSON	\$ 3,991	\$ 3,991		4,919
115 SHS JOHNSON CONTROLS	3,260	3,260		3,595
0 SHS KRAFT FOODS INC	3,700			
45 SHS MCDONALDS	2,798	2,798	2,798	4,515
135 SHS MEDTRONIC INC	2,986	2,986	5,137	5,164
250 SHS MICROSOFT	3,301	3,301	4,994	6,490
45 SHS NIKE	2,743	2,743	2,743	4,337
100 SHS PEPSICO	3,466	3,466	5,339	6,635
125 SHS PFIZER	2,683	2,683	2,221	2,705
100 SHS P&G	4,209	4,209	5,782	6,671
125 SHS SPECTRA ENERGY CORPORATION	4,098	4,098	3,336	3,844
100 SHS SPRINT NEXTEL CORPORATION	4,917	4,917	4,099	234
75 SHS SYSCO	2,264	2,264	2,187	2,200
55 SHS TARGET	1,768	1,768	1,768	2,817
100 SHS TEXAS INSTRUMENTS	1,105	1,105	1,105	2,911
35 SHS UNION PACIFIC	1,501	1,501	1,501	3,708
175 SHS US BANCORP	3,052	3,052	3,986	4,734
125 SHS VERIZON	4,545	4,545	6,747	5,015
125 SHS WALMART			6,747	7,470
165 SHS WALGREEN COMPANY			6,164	5,455
175 SHS WASTE MANAGEMENT INC			6,129	5,724
125 SHS WELLS FARGO	3,623	3,623	3,624	3,445
50 SHS NOBLE CORP			2,115	1,511
35 SHS TEVA PHARMACEUTICAL IND			1,713	1,413
599.291 SHS VANGUARD EUROPEAN FUND	20,250	20,250	13,184	
731.025 SHS VANGUARD INST FD	17,989	17,989	28,759	
175 VANGUARD REIT	4,556	4,556	8,369	10,150
1550.804 SHS VANGUARD PACIFIC STK FD	17,711	17,711	17,711	13,957
35 SHS PG&E	1,281	1,281	1,281	1,443
85 SHS ABBOTT LABORATORIES	2,925	2,925	4,498	4,780
50 SHS AIR PRODUCTS & CHEMICALS INC	2,293	2,293	3,152	4,260
17 SHS APPLE COMPUTER INC	2,968	2,968	4,679	6,885
200 SHS BANK OF NY MELLON CORP	2,984	2,984	4,129	3,982
50 SHS ILLINOIS TOOL WORKERS INC	3,947	3,947	2,322	2,336
225 SHS INTEL CORPORATION	5,673	5,673	5,106	5,456
50 'SHS NEXTERA ENERGY INC	2,091	2,091	2,091	3,044
100 SHS NUCOR CORPORATION	2,983	2,983	4,122	3,953

**Federal Statements**

**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Total	\$ 230,514	\$ 273,506		\$ 304,858

**Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
10000 CITIGROUP 5.125%	\$ 10,000	\$ 10,000		\$ 10,101
10000 CATERPILLAR 4.75%	10,000	9,729		10,341
10000 DUPONT 4.75%	9,729	9,675		10,341
10000 IBM 4.75%	9,675	9,675		10,484
10000 MCDONALDS 4.125%	9,945	9,945		9,582
10000 ROYAL BANK 3.25%	9,925	9,925		11,233
10000 UNITED TECHNOLOGIES 4.875%	9,967	9,967		10,392
10000 VERIZON 4.35%	9,967	9,985		10,737
10000 P & G 3.15%	10,000	10,000		5,307
5000 JP MORGAN CHASE 5.15%	4,959	4,959		10,136
10000 DEUTSCHE BANK 3.25%	10,000	10,000		10,568
10000 DUPONT 2.75%	10,000	9,950		10,068
10000 AMGEN INC 2.3%	10,000	10,000		9,977
10000 BANK OF NY 2.4%	4,612	4,612		5,534
5000 G E CAPITAL 5.625%				
Total	\$ 88,813	\$ 128,747		\$ 134,801

**Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
190 VANGUARD INTERMEDIATE-TERM BOND	\$ 18,894	\$ 15,892		\$ 16,524
210 VANGUARD SHORT-TERM BOND	19,068	17,018		16,977
Total	\$ 37,962	\$ 32,910		\$ 33,501

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## Federal Statements

### Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

#### Description

WRITTEN OR ORAL APPLICATIONS ACCEPTED

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### Form 990-PF, Part XV, Line 2c - Submission Deadlines

#### Description

NONE

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### Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

#### Description

NONE

BOCHOLT FOUNDATION  
EIN: 31-1313755  
FORM 990PF 2011

FEDERAL ELECTION

ELECTION IS HEREBY MADE UNDER Reg Sec 53.4942(a)3(d)(2) TO TREAT ALL CURRENT YEAR  
DISTRIBUTIONS AS BEING MADE OUT OF CORPUS.



MITCHELL EITING  
OFFICER