Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning , 2011, and ending ,

Name of foundation: RIFKIN FAMILY FOUNDATION

A Employer identification number: 31-1192429

Number and street (or P O box number if mail is not delivered to street address): 5642 COVENTRY LANE
Room/suite:

B Telephone number (see the instructions): (260) 432-2233

City or town: FORT WAYNE State: IN ZIP code: 46804

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (*from Part II, column (c), line 16*) ► $ 8,224,466.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ________ (*Part I, column (d) must be on cash basis.*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).*)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	300,000.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	182,644.	181,669.	181,669.	
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	75,988.			
	b Gross sales price for all assets on line 6a 12,914,903.				
	7 Capital gain net income (from Part IV, line 2)		75,988.		
	8 Net short-term capital gain			44,971.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less, Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	558,632.	257,657.	226,640.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt	33,462.	33,462.	33,462.	
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	5,635.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	39,097.	33,462.	33,462.	
	25 Contributions, gifts, grants paid	394,353.			394,353.
	26 **Total expenses and disbursements.** Add lines 24 and 25	433,450.	33,462.	33,462.	394,353.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	125,182.			
	b **Net investment income** (if negative, enter -0-)		224,195.		
	c **Adjusted net income** (if negative, enter -0-)			193,178.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less· allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) L-13 Stmt	8,422,245.	8,577,427.	8,224,466.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► L-15 Stmt)	30,000.	0.	0.
	16 **Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	8,452,245.	8,577,427.	8,224,466.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,312,030.	3,178,580.	
	28 Paid-in or capital surplus, or land, building, and equipment fund	2,920,391.	3,103,035.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,219,824.	2,295,812.	
	30 **Total net assets or fund balances** (see instructions)	8,452,245.	8,577,427.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	8,452,245.	8,577,427.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,452,245.
2	Enter amount from Part I, line 27a	2	125,182.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	8,577,427.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	8,577,427.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	UBS ACCT XXXX092	P	Various	Various
b	UBS ACCT XXXX093	P	Various	Various
c	UBS ACCT XXXX094	P	Various	Various
d	UBS ACCT XXXX095	P	Various	Various
e	See Columns (a) thru (d)			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,864,391.		1,865,684.	-1,293.
b	4,830,355.		4,851,308.	-20,953.
c	968,047.		924,740.	43,307.
d	1,252,210.		1,279,049.	-26,839.
e	See Columns (e) thru (h)		3,693,509.	81,766.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-1,293.
b				-20,953.
c	0.	0.	0.	43,307.
d				-26,839.
e	See Columns (i) thru (l)	0.	0.	81,766.

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	75,988.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	44,971.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	439,449.	8,245,852.	0.053293
2009	136,699.	8,007,651.	0.017071
2008	415,134.	7,450,389.	0.055720
2007	204,502.	7,621,474.	0.026832
2006	428,821.	7,698,678.	0.055701

2	**Total** of line 1, column (d)	2	0.208617
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041723
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	8,633,795.
5	Multiply line 4 by line 3	5	360,228.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,242.
7	Add lines 5 and 6	7	362,470.
8	Enter qualifying distributions from Part XII, line 4	8	394,353.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: ________ (attach copy of letter if necessary – see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b			1	2,242.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	2,242.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,242.
6	Credits/Payments				
a	2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	2,324.		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,324.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	82.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ► 82. Refunded ►			11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ ________ **(2)** On foundation managers ► $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► IN - Indiana			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JENNIFER L. WILSON Telephone no ► (260) 432-2233

Located at ► 5642 COVENTRY LANE FORT WAYNE IN ZIP + 4 ► 46804-7140

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly).				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL M. RIFKIN 5642 COVENTRY LANE FORT WAYNE IN 46804	TRUSTEE 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	7,877,596.
b	Average of monthly cash balances	1b	887,678.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	8,765,274.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,765,274.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	131,479.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,633,795.
6	**Minimum investment return.** Enter 5% of line 5	6	431,690.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	431,690.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,242.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,242.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	429,448.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	429,448.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	429,448.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	394,353.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	394,353.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,242.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	392,111.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					429,448.
2 Undistributed income, if any, as of the end of 2011:					
a Enter amount for 2010 only				166,203.	
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2011.					
a From 2006	0.				
b From 2007	0.				
c From 2008	0.				
d From 2009	0.				
e From 2010	0.				
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► $ 394,353.					
a Applied to 2010, but not more than line 2a				166,203.	
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2011 distributable amount					228,150.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions			0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount – see instructions				0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					201,298.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2007	0.				
b Excess from 2008	0.				
c Excess from 2009	0.				
d Excess from 2010	0.				
e Excess from 2011	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BE A STAR FOUNDATION 1201 U S HIGHWAY 1 STE 350A NORTH PALM BEACH FL 33408		501(C)3	PEDIATRIC ONCOLOGY SUPPORT	10,000.
BLESSINGS IN A BACK PACK 111 EAST WAYNE ST STE 555 FORT WAYNE IN 46802		501(C)3	ASSISTS IN NUTRITIONAL NEEDS FOR CHILDREN	15,609.
CONGREGATION ACHDUTH VESHOLOM 5200 OLD MILL ROAD FORT WAYNE IN 46807		501(C)3	RELIGIOUS	35,600.
CONGREGATION B'NAI JACOB 7227 BITTERSWEET MOORS DR FORT WAYNE IN 46814		501(C)3	RELIGIOUS	31,600.
ERIN'S HOUSE FOR GRIEVING CHILDREN 3811 ILLINOIS RD STE 205 FORT WAYNE IN 46804		501(C)3	BEREAVEMENT SUPPORT SERVICES	3,000.
FORT WAYNE CENTER FOR LEARNING 3310 MALLARD COVE LANE FORT WAYNE IN 46804		501(C)3	EDUCATION LEARNING DISADVANTAGED CHILDREN	25,000.
FRANCINE'S FRIENDS 709 CLAY ST #300 FORT WAYNE IN 46802		501(C)3	MAMMOGRAPHY SCREENING	1,000.
INDIANA GOLF FOUNDATION P O BOX 516 FRANKLIN IN 46131		501(C)3	JUNIOR GOLF ACADEMY	5,000.
INDIANA UNIVERSITY FOUNDATION P O BOX 2298 BLOOMINGTON IN 47402		501(C)3	EDUCATION	30,250.
See Line 3a statement				237,294.
Total			► 3a	394,353.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	182,644.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	75,988.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				258,632.	

13 Total. Add line 12, columns (b), (d), and (e) 13 258,632.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 8/6/2012 ▶ TRUSTEE

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2011

Name of the organization
RIFKIN FAMILY FOUNDATION

Employer identification number
31-1192429

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)(____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
RIFKIN FAMILY FOUNDATION	31-1192429

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DANIEL M. RIFKIN 5642 COVENTRY LANE FORT WAYNE IN 46804	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	RICHARD S. RIFKIN 5642 COVENTRY LANE FORT WAYNE IN 46804	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3	MARTIN S. RIFKIN 5642 COVENTRY LANE FORT WAYNE IN 46804	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2011

Name	Employer Identification Number
RIFKIN FAMILY FOUNDATION	31-1192429

Asset Information:

Description of Property: UBS INVESTMENT ACCOUNTS
Date Acquired: Various How Acquired: Purchased
Date Sold: Various Name of Buyer:
Sales Price: 12,914,903. Cost or other basis (do not reduce by depreciation): 12,838,915.
Sales Expense: Valuation Method:
Total Gain (Loss): 75,988. Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss): Accumulation Depreciation.

Description of Property
Date Acquired: How Acquired
Date Sold Name of Buyer
Sales Price Cost or other basis (do not reduce by depreciation)
Sales Expense. Valuation Method
Total Gain (Loss) Accumulation Depreciation

Description of Property:
Date Acquired. How Acquired:
Date Sold. Name of Buyer.
Sales Price: Cost or other basis (do not reduce by depreciation)
Sales Expense Valuation Method
Total Gain (Loss) Accumulation Depreciation:

Description of Property.
Date Acquired How Acquired
Date Sold: Name of Buyer:
Sales Price Cost or other basis (do not reduce by depreciation)
Sales Expense Valuation Method
Total Gain (Loss) Accumulation Depreciation

Description of Property.
Date Acquired. How Acquired
Date Sold Name of Buyer
Sales Price: Cost or other basis (do not reduce by depreciation)
Sales Expense: Valuation Method
Total Gain (Loss) Accumulation Depreciation

Description of Property
Date Acquired How Acquired
Date Sold Name of Buyer
Sales Price Cost or other basis (do not reduce by depreciation)
Sales Expense Valuation Method:
Total Gain (Loss). Accumulation Depreciation

Description of Property:
Date Acquired How Acquired
Date Sold. Name of Buyer
Sales Price Cost or other basis (do not reduce by depreciation)
Sales Expense Valuation Method
Total Gain (Loss) Accumulation Depreciation

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
EXCISE TAX	4,710.			
FOREIGN TAX PAID	925.			
Total	5,635.			

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
UBS ACCT XXXX096	P	Various	Various
UBS ACCT XXXX097	P	Various	Various
LT GAIN ENTERPRISE PRODUCTS PARTNERS K-1	P	01/31/11	Various
LT GAIN W.P. CAREY & CO K-1	P	Various	Various

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,022,965.		1,950,368.	72,597.
1,752,163.		1,743,141.	9,022.
0.		0.	21.
0.		0.	126.
Total		3,693,509.	81,766.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) **or** losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
0.	0.	0.	72,597.
0.	0.	0.	9,022.
			21.
0.	0.	0.	126.
Total	0.	0.	81,766.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
a Paid during the year				
JUNIOR ACHIEVEMENT OF NORTHERN INDIANA 601 NOBLE DRIVE FORT WAYNE IN 46825		501(C)3	EDUCATION SCHOLARSHIP FUND	Person or Business X 2,900.
THE LITERARY ALLIANCE 709 CLAY ST STE 100 FORT WAYNE IN 46802		501(C)3	ACADEMIC SERVICES	Person or Business X 8,144.
TURNSTONE CENTER 3320 NORTH CLINTON ST FORT WAYNE IN 46805		501(C)3	SERVICES FOR PEOPLE WITH PHYSICAL DISABILITIES	Person or Business X 8,600.
WFWA PBS-39 2501 EAST COLISEUM BLVD FORT WAYNE IN 46805		501(C)3	PUBLIC BROADCASTING	Person or Business X 1,000.
AVON FOUNDATION FOR WOMEN P.O. BOX 1073 RYE NY 10580-1073		501(C)3	SUPPORTS RESEARCH BREAST CANCER CURE	Person or Business X 300.
BIG BROTHERS BIG SISTERS 2439 FAIRFIELD AVENUE FORT WAYNE IN 46807		501(C)3	SUPPORTS CHILDREN IN COMMUNITY	Person or Business X 5,250.
CASA CHARITY GOLF OUTING 4531 LOWER HUNTINGTON RD FORT WAYNE IN 46809		501(C)3	PROVIDES LEGAL SERVICES ASSIST ABUSED & NEGLECTED CHILDREN	Person or Business X 500.
FORT WAYNE JEWISH FEDERATION 227 E. WASHINGTON BLVD FORT WAYNE IN 46802		501(C)3	RELIGIOUS	Person or Business X 150,000.
FORT WAYNE SPORTS FOUNDATION P.O. BOX 12445 FORT WAYNE IN 46863		501(C)3	PROVIDES SPORTS ACTIVITIES FOR YOUTH	Person or Business X 5,000.
INDIANA JEWISH HISTORICAL ASSOCIATION 6301 CONSTITUTION DRIVE FORT WAYNE IN 46804		501(C)3	RELIGIOUS EDUCATION	Person or Business X 1,000.
IU DANCE MARATHON & RILEY HOSPITAL FOR C 4600 N. WASHINGTON RD. FORT WAYNE IN 46804		501(C)3	MEDICAL SERVICES FOR CHILDREN	Person or Business X 100.
SNIDER HIGH SCHOOL 4600 FAIRLAWN PASS FORT WAYNE IN 46815		501(C)3	HIGH SCHOOL ATHLETICS PROGRAM	Person or Business X 300.
AIDS TASK FORCE OF NORTHEAST INDIANA 525 OXFORD ST FORT WAYNE IN 46808		501(C)3	ASSIST PEOPLE WITH HIV	Person or Business X 250.
AMERICAN CANCER SOCIETY 111 E LUDWIG RD # 105 FORT WAYNE IN 46825-4240		501(C)3	PROVIDES ASSISTANCE TO INDIVIDUALS WITH CANCER	Person or Business X 1,100.
ARTHUR I MEYER JEWISH ACADEMY 3261 N MILITARY TRAIL WEST PALM BEACH FL 33409		501(C)3	RELIGIOUS EDUCATION	Person or Business X 1,000.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a *Paid during the year*				
BLUE SKY FOUNDATION 15910 LISBON CT WELLINGTON FL 33414-1075		501(C)3	FUND RAISERS FOR CHILDRENS' CHARITIES	Person or [ ] Business [X] 2,500.
CAMP WATCHA-WANNA-DO P O BOX 11166 FORT WAYNE IN 46856-1166		501(C)3	CAMP FOR CHILDREN UNDERGOING MEDICAL TREATMENT	Person or [ ] Business [X] 2,500.
COMMUNITY HARVEST FOOD BANK P O BOX 10867 FORT WAYNE IN 46855		501(C)3	FOOD FOR UNDERPRIVILEGED	Person or [ ] Business [X] 2,000.
DEPAUW UNIVERSITY P O BOX 37 GREENCASTLE IN 46135-0037		501(C)3	EDUCATION	Person or [ ] Business [X] 500.
FORT WAYNE INDIANS 8707 SPRING FOREST DR FORT WAYNE IN 46804		501(C)3	YOUTH BASEBALL	Person or [ ] Business [X] 100.
FORT WAYNE MUSEUM OF ART 311 EAST MAIN ST FORT WAYNE IN 46802		501(C)3	ARTS	Person or [ ] Business [X] 2,000.
FORT WAYNE PHILHARMONIC 4901 FULLER DRIVE FORT WAYNE IN 46835-3277		501(C)3	ARTS - MUSIC	Person or [ ] Business [X] 5,000.
HABITAT FOR HUMANITY 629 E WASHINGTON BLVD FORT WAYNE IN 46802		501(C)3	BUILDS HOMES FOR LOW INCOME	Person or [ ] Business [X] 1,000.
INDIANA FIREFIGHTERS ASSOCIATION 9702 E WASHINGTON ST PMB 357 INDIANAPOLIS IN 46229-2609		501(C)3	PROMOTES FIRE SAFETY & PREVENTION	Person or [ ] Business [X] 600.
INDIANA FRATERNAL ORDER OF POLICE 1427 E WASHINGTON ST INDIANAPOLIS IN 46201		501(C)3	PROMOTES PUBLIC SAFETY	Person or [ ] Business [X] 500.
KATE'S KART 429 E DUPONT RD #119 FORT WAYNE IN 46825		501(C)3	BOOKS FOR HOSPITALIZED CHILDREN	Person or [ ] Business [X] 1,000.
MCMILLEN CENTER 600 JIM KELLEY BLVD FORT WAYNE IN 46816-1146		501(C)3	POSITIVE HEALTH OPPORTUNITIES FOR YOUTH	Person or [ ] Business [X] 1,000.
MLK MONTESSORI SCHOOL 6001 SOUTH ANTHONY BLVD FORT WAYNE IN 46816		501(C)3	EDUCATION	Person or [ ] Business [X] 5,000.
ORLAND VOLUNTEER FIRE DEPARTMENT P.O. BOX 174 ORLAND IN 46776		501(C)3	FIRE & RESCUE SERVICES TO ORLAND COMMUNITY	Person or [ ] Business [X] 1,000.
QUENN OF ANGELS ATHLETIC ASSOCIATION 1600 W STATE BLVD FORT WAYNE IN 46808		501(C)3	ATHLETIC OPPORTUNITIES FOR YOUTH	Person or [ ] Business [X] 100.

Form 990-PF, Page 11, Part XV, line 3a Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
a *Paid during the year*				
RONALD MCDONALD HOUSE CHARITIES 2200 RANDALIA DR FORT WAYNE IN 46805		501(C)3	PROVIDES SUPPORT FOR FAMILIES OF HOSPITALIZED	Person or Business X 5,000.
ROSE HOME 2208 WAYNE TRACE AVENUE FORT WAYNE IN 46803		501(C)3	PROVDES SUPPORT FOR WOMEN-DRUG & ALCOHOL DEPENDENCIES	Person or Business X 100.
SCAN INC 500 W MAIN ST FORT WAYNE IN 46802		501(C)3	ASSISTS CHILDREN & FAMILIES IN CRISIS	Person or Business X 2,000.
SHADY SIDE ACADEMY 423 FOX CHAPEL RD PITTSBURGH PA 15238		501(C)3	REFUGEE RESETTLEMENT	Person or Business X 100.
VINCENT VILLAGE 2827 HOLTEN AVENUE FORT WAYNE IN 46806		501(C)3	SERVES HOMELESS FAMILIES & CHILDREN	Person or Business X 1,000.
YWCA CIRCLE OF WOMEN 1610 SPY RUN AVENUE FORT WAYNE IN 46805-4013		501(C)3	ASSISTANCE FOR VICTIMS OF DOMESTIC VIOLENCE	Person or Business X 1,000.
ZETA BETA TAU FOUNDATION P O BOX 6069 INDIANAPOLIS IN 46206-6069		501(C)3	EDUCATION-SCHOLARSHIPS & LEADERSHIP PROGRAMS	Person or Business X 250.
BOSTON UNIVERSITY SCHOOL OF MANAGEMENT 595 COMMONWEALTH AVE STE 700 BOSTON MA 02215		501(C)3	EDUCATION	Person or Business X 12,500.
CROSSROAD 2525 LAKE AVENUE FORT WAYNE IN 46805-5457		501(C)3	COUNSELING & TREATMENT F CHILDREN	Person or Business X 2,500.
BOYS & GIRLS CLUB 2609 FAIRFIELD AVE FORT WAYNE IN 46807		501(C)3	SERVICES TO YOUTH	Person or Business X 2,500.
FRANCISCAN CENTER 4643 GAYWOOD DR FORT WAYNE IN 46851		501(C) 3	PROVIDES FOOD FOR UNDERPRIVILEGED	Person or Business X 100.
Total				237,294.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UBS	INVESTMENT FUND MGR FE	33,462.	33,462.	33,462.	

Form 990-PF, Page 1, Part I Continued
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		33,462.	33,462.	33,462.	

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
UBS ACCT 092	1,096,082.	1,082,033.
UBS ACCT XXXX093	2,731,547.	2,606,570.
UBS ACCT XXXX094	829,909.	811,435.
UBS ACCT XXXX095	1,812,156.	1,740,973.
UBS ACCT XXXX096	982,394.	993,945.
UBS ACCT XXXX097	1,125,339.	989,510.
Total	8,577,427.	8,224,466.

Form 990-PF, Page 2, Part II, Line 15
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	Fair Market Value
STATE OF ISRAEL BONDS	30,000.	0.	0.
Total	30,000.	0.	0.

Supporting Statement of:

Form 990-PF, p1/Line 1(a)

Description	Amount
DANIEL M. RIFKIN	100,000.
RICHARD S. RIFKIN	100,000.
MARTIN S. RIFKIN	100,000.
Total	300,000.

Form **8868**
(Rev January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

Mailed 5/2/12

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless *you have already been granted an automatic 3-month extension on a previously filed Form 8868*

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print		
	Name of exempt organization or other filer, see instructions RIFKIN FAMILY FOUNDATION	Employer identification number (EIN) or [X] 31-1192429
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O. box, see instructions 5642 COVENTRY LANE	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code For a foreign address, see instructions FORT WAYNE IN 46804	

Enter the Return code for the return that this application is for (file a separate application for each return) .. 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JENNIFER L. WILSON

Telephone No. ► (260) 432-2233 FAX No ► (260) 436-3047

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 12 , to file the exempt organization return for the organization named above The extension is for the organization's return for

► [X] calendar year 20 11 or
► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 2,324.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions