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Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

			and ending	A	Employer identification number
	ne of fou	n AND PAMELA KELLY FAMILY		*	Employer identification fidelines
		DATION, INC.			31-1176389
		street (or P O box number if mail is not delivered to street address)	Roc	om/suite B	
4	405	OLD MILL ROAD			260-465-2808
		, state, and ZIP code		c	If exemption application is pending, check here
F	ORT	WAYNE IN 46807			
G C	check a		n of a former public cha	rity D	Foreign organizations, check here
		Final return Amended			2. Foreign organizations meeting the
	_	Address change Name cha			85% test, check here and attach computation
-		ype of organization X Section 501(c)(3) exempt private	foundation	E	If private foundation status was terminated under
			e private foundation		section 507(b)(1)(A), check here
		ket value of all assets at J Accounting method	X Cash Accr	ual F	If the foundation is in a 60-month termination
		ear (from Part II, col (c), Other (specify)			under section 507(b)(1)(B), check here
	ie 16) l		e on cash basis.)		(d) Disbursements
Pa	a <u>rtl</u> .	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investme	ent (c) Adjusted net for charitable
		the amounts in column (a) (see instructions))	books	ıncome	income purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)			
	2	Check ► X if the foundation is not required to attach Sch B	,		'.' -1
	3	Interest on savings and temporary cash investments			
	4	Dividends and interest from securities	39,357	39,	357 \$9,357 FCEIVED
	5a	Gross rents	-		
ø	b	Net rental income or (loss)	,	· · · · · · · · · · · · · · · · · · ·	
2	6a	Net gain or (loss) from sale of assets not on line 10	10,658	** *	A 2-1 T 2 COIC
Revenue	b	Gross sales price for all assets on line 6a 46,774		,	
R	7	Capital gain net income (from Part IV, line 2)	·	10,	658 UGDEN. UT
	8	Net short-term capital gain			0
	9	Income modifications			·
	10a	Gross sales less returns & allowances			
	b	Less Cost of goods sold			
	С	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	FO 01F		015 20 257
	12	Total. Add lines 1 through 11	50,015	50,	015 39,357
ses	13	Compensation of officers, directors, trustees, etc	U		
	14	Other employee salaries and wages			
be	15 16a	Pension plans, employee benefits Legal fees (attach schedule)			
Ä	b	Accounting fees (attach schedule) STMT 1	2,000	2.	000 2,000
è	C	Other professional fees (attach schedule)	2/000		
ati	17	Interest			
) 本人 プリゾ Operating ánd Administrative Exper	18	Taxes (attach schedule) (see instructions) STMT 2	312		312 312
Ē	19	Depreciation (attach schedule) and depletion			
щ	20	Occupancy			
Ž	21	Travel, conferences, and meetings			
ž	22	Printing and publications			
} .	23	Other expenses (att sch.) STMT 3	4,293		
Z,Ę	24	Total operating and administrative expenses.		_	
Ģ,		Add lines 13 through 23	6,605	2,	312 2,312 62.6
္ကီဝီ	25	Contributions, gifts, grants paid	62,690	•	
	26	Total expenses and disbursements. Add lines 24 and 25	69,295	2,	312 2,312 62,6
0	27	Subtract line 26 from line 12	-19,280		
	a	Excess of revenue over expenses and disbursements	-13,280	Δ7	703
년 	b	Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)	7 , 7	41,	37,045
_=		work Reduction Act Notice, see instructions.	<u> </u>		Form 990-PF (

Part II Balance Sheets Ambres stratucts of stratum from the common set of the relations of the common set of the common		David 41	* Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End of y	year
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts ▶ 4 Predigns receivable Less allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivable due from officers, directors, fusitees, and other disqualified persons (attach schedule) (see instructions) 7 One rors and loss receivable (see instructions) 9 Prepared segments—conjorate stock (attach schedule) 10 Investments—officer (attach schedule) 11 Investments—officer (attach schedule) 12 Investments—officer (attach schedule) 13 Investments—officer (attach schedule) 14 List duting, and expense thas ▶ 15 Total assests (be completed by all filers—see the instructions Also, see page 1, tem 1) 17 Accounts payable and accrude expenses 18 Crants payable 19 Deferral revenue 10 Loans from officers, directors, trustees, and other disqualified persons 19 Total assests (be completed by all filers—see the instructions Also, see page 1, tem 1) 19 Deferral revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Deferral revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Deferral revenue 10 Loans from officers, directors, trustees, and other disqualified persons 10 Deferral revenue 11 Control to the liabilities (add fines 17 through 22) 12 Total tabilities (add fines 17 through 23) 13 Total fine latities (add fines 17 through 24) 14 List revenue to the liabilities (add fines 27 through 31) 15 Determine the set of fund balances (see instructions) 10 Total ris assets of fund balances (see instructions) 11 Total ris assets of fund balances (see instructions) 12 Part III Analysis of Changes in Net Assets or Fund Balances 14 Total ris assets or fund balances at beginning of year—Part II, column (s), line 30 (must egree with end-dy-year figure reported on pror year's return) 1	,	न्यस्य ग	should be for end-of-year amounts only (See instructions)		(a) Book Value		
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15 Other assets (describe ► 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1)	-		Less accumulated depreciation (attach sch.)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Ofter liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Total liabilities and net assets/fund balances (see instructions) 30 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 31 Total ret assets or fund balances a beginning of year—Parl II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Parl I, ine 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances and of year (line 4 minus line 5)—Parl II, column (b), line 30 6 1, 531,641		15)			
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17 Accounts payable and accrued expenses 8 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Patd-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 31 Total liabilities and net assets fund balances (see instructions) 31 Total net assets or fund balances (see instructions) 31 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30 6 1,531,641	- [1,550,921	1,531,641	1,257,781
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Total not about or fair during the first of	-		·	lume (b)	line 30		1,531 641
	<u>6</u>	rotal	net assets or fund balances at end of year (line 4 minus line 5)—Part II, co	iumn (D),	mie 30	0	

Part IV Capital Gains and	d Losses for Tax on Investmen	t Income				
	be the kind(s) of property sold (e.g., real estate, rehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date ad (mo , day		(d) Date sold (mo , day, yr)
1a PIMCO STOCK			P	VARIO	US	11/07/11
b CHARLES SCHWAB						
С						
<u> </u>						
<u>e</u>			<u> </u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale			n or (loss) ') minus (g)
a 25,000			36,116			-11,116
b 21,774						21,774
С						
d						
<u>e</u>	- in the second building form	detres es 12/21/60				
(i) F M V as of 12/31/69	gain in column (h) and owned by the four	(k) Exces	ss of col (i)		(k), but not	(h) gain minus less than -0-) or om col (h))
	as of 12/31/69	Over coi	(j), if any			_11 116
a						21.774
b c						
d						
е						
	If (loss), enter -U- in F as defined in sections 1222(5) and (6).	Part I, line 7		2		10,658
Part I, line 8	olumn (c) (see instructions) If (loss), ento	er -0- III		3		
	der Section 4940(e) for Reduce	d Tax on Net In	vestment Income			
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify	n 4942 tax on the distributable amount of under section 4940(e) Do not complete	any year in the base this part.	e period?			Yes X No
	ch column for each year, see the instruct	ions before making a	any entries			4.0
(a) Base period years	(b) Adjusted qualifying distributions	Net valu	(c) e of noncharitable-use asset:			(d)
Calendar year (or tax year beginning in) 2010		,420	1,223,6		(cor (b)	0.046924
2009		,419	1,052,2			0.061222
2008	80	,246	1,361,4			0.058944
2007		,000	1,543,6			0.040165
2006	50	,500	1,366,1	.87	,	0.036964
2 Total of line 1, column (d)				2		0.244219
	year base period—divide the total on line been in existence if less than 5 years	2 by 5, or by the		3		0.048844
4 Enter the net value of noncharitable	e-use assets for 2011 from Part X, line 5			4		1,349,432
5 Multiply line 4 by line 3				5		65,912
6 Enter 1% of net investment income	(1% of Part I, line 27b)			6		477
7 Add lines 5 and 6				7	ļ	66,389
8 Enter qualifying distributions from P If line 8 is equal to or greater than li	eart XII, line 4 ne 7, check the box in Part VI, line 1b, ar	nd complete that par	t using a 1% tax rate. S	8 See the		62,690
Part VI instructions		,				

Form	990-PF (2011) KEVIN AND PAMELA KELLY FAMILY 31-1176389			P	age 4
	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			_	
b	- 11	1			954
	here ▶ and enter 1% of Part I, line 27b			1	. 1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	_ :			*
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			<u> </u>
3	Add lines 1 and 2	3			954
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			954
6	Credits/Payments				'
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 59			•	
b	Exempt foreign organizations—tax withheld at source 6b	-			1
C	Tax paid with application for extension of time to file (Form 8868) 6c 1,200		•		
d	Backup withholding erroneously withheld 6d				_
7	Total ordered and paymonts i total miss out an august of	7		1,	<u> 259</u>
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	В			<u>13</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0			<u> 292</u>
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 292 Refunded ▶ 1	1			
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Ĥ	Yes	No
	participate or intervene in any political campaign?		1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		l l		7.7
	of the instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities		-		x
С	Did the foundation file Form 1120-POL for this year?		1c		_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ \(\) \(
_	(1) On the foundation \(\bigs \) \(\bigs			į	
е	on foundation managers \$ \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		х
-	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				i
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	IN		,		
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				لللسا
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"		_		v
• ^	complete Part XIV		9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		x
					44

					94	1400
Forn	1 990-PF (2011) KEVIN AND PAMELA KELLY FAMILY 31-1176389)			P	age
P	art/VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	•meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12	<u> </u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	?		13	X	
	Website address ► N/A					
14	The books are in care of ▶ KEVIN KELLY Telep	hone no 🕨	260-4	65-	·280	8
	4405 OLD MILL ROAD					
	Located at ▶ FORT WAYNE IN	ZIP+4 ▶	46807	1		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here					
	and enter the amount of tax-exempt interest received or accrued during the year	>	15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority	_			Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of					
	the foreign country			İ		
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Г	Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					
	disqualified person?	Yes	X No			i
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		33 110	1		
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No	1		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations					
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		ļ
	Organizations relying on a current notice regarding disaster assistance check here					
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
·	were not corrected before the first day of the tax year beginning in 2011?		N/A	1c		_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			T	\vdash	\vdash
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					l
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and					ĺ
a	6e, Part XIII) for tax year(s) beginning before 2011?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	163	140			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					l
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to					
	all years listed, answer "No" and attach statement—see instructions)		N/A	2b	-	İ
	an years notes, another the and attach statement—see instructions /		/	20		Ь

If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

Form 990-PF (2011)

X No

N/A

3b

4a

4b

Yes

▶ 20

, 20

at any time during the year?

, 20

foundation had excess business holdings in 2011)

2 Compensation of five highest-paid employees (other than those in "NONE."	cluded on line 1—see inst	ructions). If non	e, enter	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	i.			
Total number of other employees paid over \$50,000	 		1	▶ 0

Form 990-PF (2011) KEVIN AND PAMELA KELLY FAMILY	31-1176389	Page
Part VIII Information About Officers, Directors, Trustees, Foundation	on Managers, Highly Paid Empl	oyees,
and Contractors (continued)	iona) If name anter (INIONE "	
3 Five highest-paid independent contractors for professional services (see Instructi	T	(a) Companyation
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		-
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such organizations and other beneficiaries served, conferences convened, research papers produced, etc.	as the number of	Expenses
1 N/A		
2		
3		
		<u> </u>
4		
Part IX-B Summary of Program-Related Investments (see instruction	ns)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		
2	}	
All other program-related investments. See instructions		
3		
	l l	

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

Pi	art3x: Minimum investment Return (All domestic foundations must c	complete this	part. Foreign io	unuai	10115,
	see instructions.)			17 3.61	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et	c,	5	J. 100	
	purposes		2	, Ar	1 226 122
а	Average monthly fair market value of securities		-	1a	1,336,133
b	Average of monthly cash balances		_	1b	33,849
С	Fair market value of all other assets (see instructions)		<u> </u>	1c	1 262 202
d	Total (add lines 1a, b, and c)		125	1d	1,369,982
е	Reduction claimed for blockage or other factors reported on lines 1a and	1 1			
	1c (attach detailed explanation)	1e	0		•
2	Acquisition indebtedness applicable to line 1 assets		<u></u>	2	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
3	Subtract line 2 from line 1d		ļ	3	1,369,982
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see				
	instructions)			4	20,550
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on F	Part V, line 4	ļ_	5	1,349,432
6	Minimum investment return. Enter 5% of line 5			6	67,472
P.	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5)	5) private operat	ing		
	foundations and certain foreign organizations check here and do no	t complete this	part)		
1	Minimum investment return from Part X, line 6			1	67,472
2a	Tax on investment income for 2011 from Part VI, line 5	2a	954		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b		1992	
С	Add lines 2a and 2b			2c	954
3	Distributable amount before adjustments Subtract line 2c from line 1		L	3	66,518
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	66,518
6	Deduction from distributable amount (see instructions)			6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XI	II,			
	line 1			7	66,518
P	Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	s	3:	1404	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26			1a	62,690
b	Program-related investments—total from Part IX-B			1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, el	tc,			
	purposes			2	
3	Amounts set aside for specific charitable projects that satisfy the			4.5	
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	Part XIII, line 4		4	62,690
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investme	ent income	Γ		
	Enter 1% of Part I, line 27b (see instructions)		L	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	62,690
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when o	calculating whet	her the foundation		

Pa	art XIII Undistributed Income (see instructions)				
		(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI,	Corpus	Years prior to 2010	2010	2011
	line 7				66,518
2	Undistributed income, if any, as of the end of 2011				
а	Enter amount for 2010 only			51,690	
b					
3	Excess distributions carryover, if any, to 2011				_
	From 2006			:	
b	From 2007	1			
C	From 2008				
d	From 2009				
	From 2010	1			
	Total of lines 3a through e	1			
4	Qualifying distributions for 2011 from Part XII,				
	line 4 ▶ \$62,690				
а	Applied to 2010, but not more than line 2a			51,690	
	Applied to undistributed income of prior years			, ,	
_	(Election required—see instructions)	i			
c	Treated as distributions out of corpus (Election				
•	required—see instructions)				
d	Applied to 2011 distributable amount				11,000
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2011				
•	(If an amount appears in column (d), the same				. ,
	amount must be shown in column (a))				
6	Enter the net total of each column as				
•	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract				
-	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount—see instructions	`		,	
е	Undistributed income for 2010 Subtract line				
	4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2011 Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2012				55,518
7	Amounts treated as distributions out of corpus	·			
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2012.		•		Ş.,
	Subtract lines 7 and 8 from line 6a				· · ·
0	Analysis of line 9				
а	Excess from 2007				
b	Excess from 2008				
C	Excess from 2009	. 1		_	
d	Excess from 2010		į		
е	Excess from 2011				

Page	10
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Pa	献 ※IV Private Operating Fou	<u>ndations (see ins</u>	tructions and Part \	/II-A, question 9)		
1a	If the foundation has received a ruling or d	etermination letter that	it is a private operating			
	foundation, and the ruling is effective for 2	011, enter the date of t	he ruling	•		
b	Check box to indicate whether the foundat	ion is a private operati	ng foundation described	in section 49	942(j)(3) or 4942	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
	investment return from Part X for					
	each year listed			· · · · · · · · · · · · · · · · · · ·		
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon.					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under			•		
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3		, and the second			
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					·
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Pa	rt XV 🦠 Supplementary Inform	•	•	e foundation had	\$5,000 or more i	n assets at
	any time during the ye		ons.)			
1	Information Regarding Foundation Ma	•				
а	List any managers of the foundation who h			-	he foundation	
	before the close of any tax year (but only r	f they have contributed	i more than \$5,000) (Se	ee section 507(d)(2))		
	N/A	100/		, , ,		
Ь	List any managers of the foundation who o		·		nion of the	
	ownership of a partnership or other entity) $\mathbf{N/A}$	of which the foundation	n nas a 10% or greater	interest		
2	Information Regarding Contribution, G	Seant Gift Loon Sah	olambia etc. Broars	me:	· · · · · · · · · · · · · · · · · · ·	
2			preselected charitable		s not accept	
	unsolicited requests for funds. If the found		•	=	•	
	other conditions, complete items 2a, b, c, a		is, etc (see instructions	i) to individuals of orga	THEOLOGIS GIRCO	
	The name, address, and telephone number		m applications should be	e addressed		
-	KELLY FAMILY FOUNDAT	· · · · · · · · · · · · · · · · · · ·	approations snowing b	5 ddd, 55554		
	4405 OLD MILL ROAD F		N 46807			
b	The form in which applications should be s			hould include		
_	NO SPECIFIC FORM EXC					
С	Any submission deadlines					
	APPLICATIONS ARE ACC	EPTED AT AN	Y TIME			
d	Any restrictions or limitations on awards, s	uch as by geographica	il areas, charitable fields	, kinds of institutions, o	or other	
	factors					
	NONE					
DAA						Form 990-PF (2011)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or Amount status of any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year SEE STATEMENT 5 62,690 62,690 ▶ 3a Total Approved for future payment N/A Total ▶ 3b

Part XVI-A Analysis of Income-Producing Activ	ities				
Enter gross amounts unless otherwise indicated		ed business income	Exclude	d by section 512, 513, or 514	
. 1	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue			COGG		(See instructions)
a					
b	_				
С					
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments		,			•
4 Dividends and interest from securities			14	39,357	
5 Net rental income or (loss) from real estate	73.17		10	A4.	\$
a Debt-financed property					
b Not debt-financed property	-				
6 Net rental income or (loss) from personal property	,				
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	10,658	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				····	
11 Other revenue a					
b					·
С					
d					
е	<u> </u>				
12 Subtotal Add columns (b), (d), and (e)		0		50,015	0
13 Total. Add line 12, columns (b), (d), and (e)			·	13	50,015
(See worksheet in line 13 instructions to verify calculations)				_	
Part XVI-B Relationship of Activities to the Acc	omplishme	nt of Exempt Pur	poses		
Line No. Explain below how each activity for which income is				ed importantly to the	
▼ accomplishment of the foundation's exempt purpose)
N/A					

			_		
			-		
		 ,			
		771.44			
l l					

Par		Information Rega Exempt Organiza	_	nsfers To and	Transaction	s and Relationships With	n Noncharitable		
1 -{				in any of the follow	wing with any other	er organization described		Ye	s No
						on 527, relating to political		· '•	7
	organization			.,,,	•			1	-
	-	om the reporting founda	ition to a non	charitable exempt	organization of		Ĺ		1
	1) Cash	g					1	a(1)	X
	(2) Other as	ssets					_	a(2)	X
	Other transa							1	
		assets to a noncharita	ble exempt o	rganization			1	b(1)	X
		es of assets from a nor	•	•	1		<u> </u>	b(2)	X
		of facilities, equipment,			•			b(3)	X
		rsement arrangements	0, 0,,,0,, 0,000					b(4)	X
		r loan guarantees						b(5)	X
		ance of services or me	mhershin or f	fundraising solicitat	tions			b(6)	X
		icilities, equipment, ma		=				1c	X
	-		=			(b) should always show the fair		<u> </u>	
			•	_		foundation received less than f			
		-	_			e goods, other assets, or service			
	Line no	(b) Amount involved		e of noncharitable exen			, transactions, and sharing arra	ngements	
N/A			, , , , , , , , , , , , , , , , , , ,						
							·		
							•		
								-	
					-				
	•								
-									
C	described in f "Yes," com	ation directly or indirect section 501(c) of the C aplete the following sch	ode (other th	nan section 501(c)(3)) or in section 5	327?		Yes	X No
		a) Name of organization		(b) Type of o	organization	(c) Desc	ription of relationship		
14	/A								
	•					<u></u>			
	Under pen	alties of perjury, I declare the	at I have examin	ed this return, including	accompanying sche	Lules and statements, and to the best of	my knowledge and belief, it is	true,	
	correct, an	d complete Declaration of p	reparer (other th	an taxpayer) is based of	on all information of w	hich preparer has any knowledge	May the IRS discuss	this return	
		1/		, /.			with the preparer sh		
C:				// }	-	$d \mid l \mid n$	(see instructions)?	Yes	No
Sign		V_{I}	//		۶ ا	129 11 11/11	LA STOL		
Here	Signa	ture of officer or trustee	7 1		Date	Title			
		pe preparer's name	/		Preparer's signatur		Date		. 🗀
Paid	1	po propuror a rigino		/) ,	0101	dal	Che	eck if -employed
	rer MICH	LEL A. RASOR			Ruch	au Collaso	11/1/19		p.3,00
Use O			HENDE	RSON & CC	MPANY, I	LP	PTIN P012	4470)5
				ST STE 20			Firm's EIN ▶ 20-5		
			NAPOLI		240				1000
	······································					· · · · · · · · · · · · · · · · · · ·			PF (2011)

941400 KEVIN AND PAMELA KELLY FAMILY
31-1176389 Federal Statements

31-1176389 FYE: 12/31/2011

Description								
		 Total		Net Investment		Adjusted Net	_	Charitable Purpose
ACCOUNTING FEES		0.000	_		_	0.000	<u>_</u>	
TOTAL	\$ \$	2,000	_	2,000	_	2,000	_	
101111	Y	27000	~ <u>-</u>	2,000	~=	27000	~= 	
State	ement 2	2 - Form 990	-PF	, Part I, Line 1	18 -	Taxes		
Description								
		Total		Net Investment		Adjusted Net		Charitable Purpose
FOREIGN TAX		210	_	210	_	210	_	<u>, </u>
TOTAL	\$ \$	312 312	_	312	_	312 312	-	
					· -			
<u>Statemen</u>	<u>t 3 - Fo</u>	<u>rm 990-PF, F</u>	<u>Par</u>	<u>t I, Line 23 - O</u>	the	r Expenses		
Description								
		Total	_	Net Investment		Adjusted Net	_	Charitable Purpose
EXPENSES	\$		\$		\$		\$	
BOARD MEETING EXPENSI	Ξ	4 202						
		4,293			, \$	0	, \$	

31-1176389

Federal Statements

FYE: 12/31/2011

Page 2

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description

	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN FD GROWTH FUND	,			
\$	214,224	\$ 214,224	\$	214,224
DODGE & COX STOCK FUND				
TOOMER CANTER ON CAR CROWN FIRM	251,299	251,299		251,299
LOOMIS SAYLES SM CAP GROWTH FUND	58,594	58,594		58,594
LOOMIS SAYLES SM CAP VALUE FUND	30,394	30,394		30,334
DOOMED DATEED DW CAT VALUE FORD	87,990	87,990		87,990
PIMCO STOCKS PLUS FUND	.,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,
	706,455	670,341		670,341
VANGUARD EUROPEAN STOCK INDEX FUND	1			
	200,976	200,976	_	200,976
TOTAL \$	1,519,538	\$ 1,483,424	\$	1,483,424
' 			´=	<u></u>

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NO SPECIFIC FORM EXCEPT REQUEST SHOULD BE WRITTEN

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

APPLICATIONS ARE ACCEPTED AT ANY TIME

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

<u>Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year</u>

Name		Address	Address			
Relationship	Status	Purpose		Amo	ount	
CARE		70 E LAKE STREET, SUITE 1	CHICAGO	IL 606	501	
PUE	BLIC	CHARITABLE			10,000	
ARTS UNITED OF GREATER	FO	114 EAST SUPERIOR STREET	FORT W	AYNE IN	46802	
PUE	BLIC	CHARITABLE			9,000	
FORT WAYNE PHILHARMONI	C	2340 FAIRFIELD AVENUE	FORT WA	YNE IN	46807	
PUE	BLIC	CHARITABLE			2,500	
TIPPECANOE WATERSHED F	OUN	301 NORTH MAIN ST.	NORTH V	VEBSTER	IN 46555	
PUE	BLIC	CHARITABLE			5,000	
WBNI		3204 CLAIRMONT COURT	FORT WA	YNE IN	46808	
PUE	BLIC	CHARITABLE			1,500	
					•	

Federal Statements

FYE: 12/31/2011

Page 3

Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Address			
Relationship Status	Purpose	Amount			
CANTERBURY SCHOOL	5601 COVIMGTON ROAD	FORT WAYNE IN 46804			
PUBLIC	CHARITABLE	2,500			
WORLD WILDLIFE FUND	1250 TWENTY FOURTH ST. NW	WASHINGTON DC 20037			
PUBLIC	CHARITABLE	5,000			
UNITED WAY OF ALLEN CNTY	227 E WASHINGTON BLVD	FORT WAYNE IN 46802			
PUBLIC	CHARITABLE	10,000			
PBS	2501 E COLISEUM BLVD	FORT WAYNE IN 46805			
PUBLIC	CHARITABLE	1,500			
COMMUNITY HARVEST OF IN	999 EAST TILLMAN ROAD	FORT WAYNE IN 46816			
PUBLIC	CHARITABLE	2,000			
VILLAGE OF VOLUNTEERS	5100 S DAWSON ST, STE 202	SEATTLE WA 98118			
PUBLIC	CHARITABLE	6,690			
DOCTORS WITHOUT BORDERS	333 7TH AVENUE, 2ND FLOOR	NEW YORK NY 10001			
PUBLIC	CHARITABLE	5,000			
RONALD MCDONALD HOUSE	ONE KROC DRIVE	OAK BROOK IL 60523			
PUBLIC	CHARITABLE	2,000			
TOTAL		62,690			

941400 KEVIN AND PAMELA KELLY FAMILY
31-1176389 Federal Statements

FYE: 12/31/2011

Page 1

Taxable Dividends from Securities

Description	Amount	Unrelated Business Code			US Obs (\$ or %)
Description	 			Code	ODS (\$ 01 70)
CHARLES SCHWAB	\$ 39,357		14		
TOTAL	\$ 39,357				

Form **8868** (Rev January 2012)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the	Treesury		► Ello	a constate:	application for each return.			}	
Internal Revenue S	ervice							1	▶ X
			onth Extension, comple						
 If you are f 	filing for an Ad	ditional (Not	Automatic) 3-Month Ex	tension, co	mplete only Part II (on page 2 of this fo)). 000			
Do not compl	lete Part II un	less you have	e already been granted an	automatic 3	-month extension on a previously filed Fo	200 01110	ο.		
Electronic fili	ing (a-file). Vo	u can electror	ucally file Form 8868 if yo	u need a 3-n	nonth automatic extension of time to file (6 mont	ns for		
					th extension of time. You can electronica				
					t II with the exception of Form 8870, Infor		•,		
					must be sent to the IRS in paper format (
					v/efile and click on e-file for Charities & f		ts		
Part I					nit original (no copies needed)				
					xtension-check this box and complete				
Part I only					,				
	rations (includi	na 1120-C file	rs), partnerships, REMIC	s, and trusts	must use Form 7004 to request an exter	nsion of	time	• •	_
to file income t					·				
					Enter filer	<u>'s iden</u>	ifying nu	mber, see i	nstruction
Type or	Name of exe	mpt organizat	tion or other filer, see insti	ructions.		Em	loyer identi	fication number	er (EIN) or
print						_			
File by the	KELLY	FAMILY	FOUNDATION,	INC.		X	1-11	<u> 16389</u>	
due date for	4405 OLD MILL ROAD							number (SSN)	
filing your return See	4405 C	LD MIL	L ROAD						
instructions	City, town or	post office, st	ate, and ZIP code For a	foreign addre	ess, see instructions				
	FORT W	AYNE	IN	46807	7				
Enter the Retu	rn code for the	return that thi	s application is for (file a s	senarate ann	lication for each return)				04
		1010/11 0/01		1	<u></u>				
Application	l			Return	Application				Return
Is For				Code	ls For				Code
Form 990				01	Form 990-T (corporation)				07
Form 990-BL				02	Form 1041-A		- -		08
Form 990-E2				01	Form 4720				09
Form 990-Pf		4004-34		04	Form 5227				10
	(sec. 401(a) or			05	Form 6069				11 12
Form 990-1	(trust other tha	KEVIN	VPT T V	06	Form 8870				12
			LD MILL ROAD						
The books a	ire in the care of	-					7	N 4680	7
THE DOORS &	ii c iii (iic cale oi						•	,4000	•
Telenhone	No. ▶ 26	0-465-2	808	FAX No	•				
			ice or place of business in		1 · 1				▶□
_			rganization's four digit Gr			lhis is			۔ ت
for the whole g	•		If it is for part of						
-	•		ers the extension is for			_			
				uired to file l	Form 990-T) extension of time				
until O	8/15/12	, to file the e	exempt organization return	for the orga	nization named above. The extension is				
	rganization's re								
▶ [X] ⟨	calendar year	2011	or						
_	tax year beginr		, and ending		. .				
<u></u>	•		ess than 12 months, chec	k reason	Initial return Final return				
	ange in accou						T		
			990-PF, 990-T, 4720, or 6	5069, enter ti	he tentative tax, less any				1 050
	dable credits					38	\$		1,259
			990-T, 4720, or 6069, en	•					F.A
			e any prior year overpayn			3t	<u> </u>		59
			ine 3a Include your paym ient System). See Instruct		form, if required, by using	30			1,200
					888. see Form 8453-EO and Form 8879-			etructions	-,200

Form 8868 (R						Page 2	
	filing for an Additional (Not Automatic) 3-Mon					► X	
-	mplete Part II if you have already been granted a			8868			
(5529)34	filing for an Automatic 3-Month Extension, co			conico	noodod)		
Part 1	Additional (Not Automatic) 3-Mont	n Extension o					
T	N		Enter filei		lying number, see		
Type or	Name of exempt organization or other filer, see KEVIN J. AND PAMELA J.		V.TTM	Emple	oyer identification numb	31 (E1N) U	
print	FOUNDATION, INC.	Kenni Pr	44111	चि ३	1-1176389		
File by the	Number, street, and room or suite no. If a P O						
due date for	I	DOX, SEE ITISTICE	Olis		security number (SSN	1	
return See	Application Return Code Form 990-BL Cold MILL ROAD City, town or post office, state, and ZIP code. For a foreign address, see instructions. IN 46807 Application Return Application Return Code Is For Code						
instructions	I						

Enter the Retu	im code for the return that this application is for (file a separate app	lication for each return)			04	
		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•				
Application	1	Return	Application			Return	
ls For		Code	• •			Code	
Form 990	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						
Form 990-B	L	02	Form 1041-A			08	
Form 990-E	Z	01	Form 4720				
Form 990-P							
Form 990-T	(sec 401(a) or 408(a) trust)	05	Form 6069	11			
Form 990-T	Form 990-T (trust other than above) 06 Form 8870 1						
STOPI Do no	t complete Part II If you were not already gra	ented an automa	tic 3-month extension on a previous	ly filed Fo	orm 8868.		
	KEVIN KELLY	_					
	4405 OLD MILL ROAI	D					
	are in the care of FORT WAYNE				IN 4680	7	
•	No ▶ 260-465-2808	FAX No				. 🗆	
	nization does not have an office or place of busing						
	r a Group Return, enter the organization's four dig proup, check this box		· · · 	_			
-	mes and EINs of all members the extension is for	or part of the group	, check this box	attach a			
ist with the na	mes and Lifes of an members the extension is to						
4 I reques	t an additional 3-month extension of time until	11/15/12					
•	ndar year 2011 , or other tax year begin		, and ending				
	year entered in line 5 is for less than 12 months		Initial return Final return				
	hange in accounting period	,					
	detail why you need the extension						
ADDI	TIONAL TIME IS REQUESTE	D TO GATH	ER INFORMATION TO P	REPAI	RE A COMPL	ETE	
AND	ACCURATE RETURN.						
 							
	plication is for Form 990-BL, 990-PF, 990-T, 472	0, or 6069, enter t	he tentative tax, less any			<u></u>	
	dable credits. See instructions.			8a	\$	1,176	
	plication is for Form 990-PF, 990-T, 4720, or 606			45			
	d tax payments made. Include any prior year ove	rpayment allowed	as a credit and any	نغثنا			
	paid previously with Form 8868			8b	\$	1,259	
	due. Subtract line 8b from line 8a, Include your		form, if required, by using EFTPS			_	
(Electron	nic Federal Tax Payment System) See instruction	ns		8c	\$	0	
	Signature and Ve	rification mus	st be completed for Part II only	·.			
Under penaltie	s of perjury, I declare that I have examined this fo	orm, including acco	ompanying schedules and statements, a		best of my		
nowledge and	belief, it is true, correct, and complete, and that	I am authorized to	prepare this form.			. 10.1-	
Signature >	Way Nilonanch	T. .	· CPA		- × × × × × //	5////7	
					Date > 0 / (2/ 201 C	
					rom 0000	/ IKBV 1-2012)	