



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation **MICHAEL T. RIORDAN FAMILY FOUNDATION**
C/O MICHAEL T. RIORDAN, TRUSTEE**A Employer identification number**

30-6000348

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

(920) 295-3365

W3563 MEREDITH LANE

City or town, state, and ZIP code

GREEN LAKE, WI 54941

G Check all that apply☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H Check type of organization:**☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I Fair market value of all assets at end**

of year (from Part II, col (c), line

16) ▶ \$ 8,967,296.

J Accounting method☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is
pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the
85% test, check here and attach
computation ☐**E** If private foundation status was terminated
under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))**(a) Revenue and
expenses per
books****(b) Net investment
income****(c) Adjusted net
income****(d) Disbursements
for charitable
purposes
(cash basis only)**

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	262.	262.		
4 Dividends and interest from securities	234,939.	234,939.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	896,094.			
b Gross sales price for all assets on line 6a	5,237,362.			
7 Capital gain net income (from Part IV, line 2)		896,094.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-52,898.	-52,898.		ATCH 1
12 Total. Add lines 1 through 11	1,078,397.	1,078,397.		
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	12,264.	6,132.		
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) *	19,195.	3,920.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	57,278.	57,122.		
24 Total operating and administrative expenses. Add lines 13 through 23	88,737.	67,174.		6,132.
25 Contributions, gifts, grants paid	439,355.			439,355.
26 Total expenses and disbursements Add lines 24 and 25	528,092.	67,174.		445,487.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	550,305.			
b Net investment income (if negative, enter -0-)		1,011,223.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

JSA ** ATCH 2

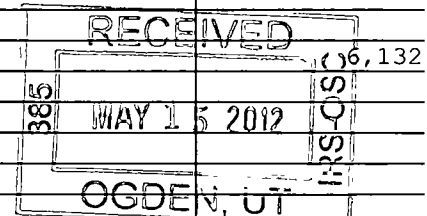
Form 990-PF (2011)

1E1410 1 000

2JV5DJ 1714 5/9/2012 4:11:48 PM V 11-4.4

PAGE 2

SCANNED MAY 30 2012



914
938-98

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		543,638.	246,019.	246,019.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 4		7,351,475.	8,210,802.	8,721,277.
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,895,113.	8,456,821.	8,967,296.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		7,895,113.	8,456,821.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		7,895,113.	8,456,821.	
31	Total liabilities and net assets/fund balances (see instructions)		7,895,113.	8,456,821.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,895,113.
2	Enter amount from Part I, line 27a	2	550,305.
3	Other increases not included in line 2 (itemize) ATTACHMENT 5	3	11,403.
4	Add lines 1, 2, and 3	4	8,456,821.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,456,821.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	896,094.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	405,598.	9,026,205.	0.044936
2009	546,147.	8,148,643.	0.067023
2008	628,429.	10,925,609.	0.057519
2007	570,353.	12,827,348.	0.044464
2006	559,743.	12,076,949.	0.046348
2 Total of line 1, column (d)			2 0.260290
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052058
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 9,485,020.
5 Multiply line 4 by line 3			5 493,771.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10,112.
7 Add lines 5 and 6			7 503,883.
8 Enter qualifying distributions from Part XII, line 4			8 445,487.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

10	X
----	---

PAGE 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> MICHAEL T. RIORDAN Telephone no <input type="checkbox"/> 920-295-3365			
Located at <input type="checkbox"/> W3563 MEREDITH LANE GREEN LAKE, WI ZIP + 4 <input type="checkbox"/> 54941				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>	15		
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <input type="checkbox"/>	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,991,638.
b	Average of monthly cash balances	1b	637,824.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	9,629,462.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,629,462.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	144,442.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,485,020.
6	Minimum investment return. Enter 5% of line 5	6	474,251.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	474,251.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	20,224.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	20,224.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	454,027.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	454,027.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	454,027.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	445,487.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	445,487.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	445,487.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2011)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				454,027.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			435,095.	
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 445,487.				
a Applied to 2010, but not more than line 2a			435,095.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				10,392.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				443,635.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Form 990-PF (2011)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MICHAEL T. RIORDAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 7				
Total			▶ 3a	439,355.
b Approved for future payment				
Total			▶ 3b	

Form 990-PF (2011)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

[illegible]

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					46,092.	
5,220.		STATE STREET AR0234 - SEE ATTACHED PROPERTY TYPE: SECURITIES 5,552.				P	VARIOUS -332.	VARIOUS
193,619.		STATE STREET AR0234 - SEE ATTACHED PROPERTY TYPE: SECURITIES 157,420.				P	VARIOUS 36,199.	VARIOUS
726,237.		STATE STREET AR0235 - SEE ATTACHED PROPERTY TYPE: SECURITIES 692,141.				P	VARIOUS 34,096.	VARIOUS
1,486,585.		STATE STREET AR0235 - SEE ATTACHED PROPERTY TYPE: SECURITIES 1,279,094.				P	VARIOUS 207,491.	VARIOUS
9,152.		STATE STREET AR0237 - SEE ATTACHED PROPERTY TYPE: SECURITIES 12,277.				P	VARIOUS -3,125.	VARIOUS
48,952.		STATE STREET AR0237 - SEE ATTACHED PROPERTY TYPE: SECURITIES 46,598.				P	VARIOUS 2,354.	VARIOUS
174,444.		STATE STREET AR0237 - SEE ATTACHED PROPERTY TYPE: SECURITIES 84,289.				P	VARIOUS 90,155.	VARIOUS
8,392.		STATE STREET AR0238 - SEE ATTACHED PROPERTY TYPE: SECURITIES 10,038.				P	VARIOUS -1,646.	VARIOUS
44,905.		STATE STREET AR0238 - SEE ATTACHED PROPERTY TYPE: SECURITIES 37,797.				P	VARIOUS 7,108.	VARIOUS
147,529.		STATE STREET AR0238 - SEE ATTACHED PROPERTY TYPE: SECURITIES 142,691.				P	VARIOUS 4,838.	VARIOUS
427,698.		STATE STREET AR0239 - SEE ATTACHED PROPERTY TYPE: SECURITIES 447,910.				P	VARIOUS -20,212.	VARIOUS
		STATE STREET AR0239 - SEE ATTACHED				P	VARIOUS	VARIOUS

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
349,922.		PROPERTY TYPE: SECURITIES 293,226.					56,696.	
		STATE STREET AR0239 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
743,814.		517,053.					226,761.	
		STATE STREET AR0241 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
205,969.		194,673.					11,296.	
		STATE STREET AR0241 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
485,812.		368,783.					117,029.	
		STATE STREET AR1445- SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
127,072.		45,778.					81,294.	
		53.9971 SHS - STAGE STORES INC PROPERTY TYPE: SECURITIES				P	VARIOUS	02/22/2011
908.		908.						
		100 SHS - CHEESECAKE FACTORY INC PROPERTY TYPE: SECURITIES				P	01/25/2011	02/23/2011
2,731.		2,731.						
		220 SHS - TRIQUINT SEMICONDUCTOR INC PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
2,309.		2,309.						
TOTAL GAIN (LOSS)							<u>896,094.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
US COMMODITY INDEX FUND - PTP K-1 LOSS	-52,898.	-52,898.
TOTALS	-52,898.	-52,898.

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	3,920.	3,920.
FEDERAL EXCISE TAX	15,275.	
TOTALS	<u>19,195.</u>	<u>3,920.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT ADVISORY FEES	57,122.	57,122.
FEDERAL UNDERPAYMENT PENALTIES	156.	
TOTALS	<u>57,278.</u>	<u>57,122.</u>

ATTACHMENT 4FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STATE STREET - HARRIS	579,746.	722,745.
STATE STREET - WESTFIELD	NONE.	NONE.
STATE STREET - SANDS	467,573.	787,044.
STATE STREET - ADVISORY	282,566.	354,229.
STATE STREET - MUTUAL FUND	6,548,242.	6,468,954.
STATE STREET - EAGLE	332,675.	388,305.
STATE STREET - OPTIONS	NONE.	NONE.
TOTALS	<u>8,210,802.</u>	<u>8,721,277.</u>

ATTACHMENT 5FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
ADJUSTMENT FOR TIMING DIFFERENCES	11,403.
TOTAL	<u>11,403.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MICHAEL T. RIORDAN 16127 FOREST OAKS DRIVE FORT MYERS, FL 33908	TRUSTEE	0	0	0
GRAND TOTALS		0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 1

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NAMI PO BOX 759155 BALTIMORE, MD 21275-9155	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	10,000
EMERGING HUMANITY, INC 2057B 10TH AVENUE HONOLULU, HI 96816	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	16,000
ST. AGNES CHURCH 1501 CHICAGO ROAD CHICAGO HEIGHTS, IL 60411	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	6,000
ST JAMES HOSPITAL 1423 CHICAGO ROAD CHICAGO HEIGHTS, IL 60411	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	4,500
COMMONWEALTH MAGAZINE 476 RIVERSIDE DRIVE ROOM 405 NEW YORK, NY 10115	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	250
CATHOLIC CHARITIES OF CHICAGO 721 NORTH LASALLE CHICAGO, IL 60654	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	1,500

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATHOLIC CHARITIES, DIOCESE OF VENICE PO BOX 2116 1000 PINEBROOK ROAD VENICE, FL 34285	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	1,000
DOWNTOWN GREEN LAKE RENEWAL PROJECT PO BOX 302 GREEN LAKE, WI 54941	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	25,000
OUR LADY OF LOURDES PARISH PARISH OFFICE 1307 LOURDES AVENUE DEPERE, WI 54115	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	30,000
CEREBRAL PALSY, INC 2801 SOUTH WEBSTER AVENUE GREEN BAY, WI 54301	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000
HOUSE OF HOPE 1660 CHRISTIANA STREET GREEN BAY, WI 54303	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	15,000.
FREEDOM HOUSE MINISTRIES FAMILY LIFE ADVANCEMENT CENTER 2997 ST ANTHONY DRIVE GREEN BAY, WI 54311	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	15,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDREN'S HOSPITAL LOS ANGELES 4650 SUNSET BLVD, #29 LOS ANGELES, CA 90027	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	50,000.
GREEN LAKE ASSOCIATION 510 MILL STREET PO BOX 364 GREEN LAKE, WI 54941	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	80
BOYS AND GIRLS CLUB OF GREEN BAY 311 S ONEIDA STREET GREEN BAY, WI 54303	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	10,000
ST JOHN THE EVANGILIST PARISH CATHOLIC DIOCESE OF GREEN BAY, INC 1825 RIVERSIDE DRIVE GREEN BAY, WI 54305	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	15,000
RIPON AREA UNITED WAY PO BOX 71 RIPON, WI 54971	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000.
BROWN COUNTY UNITED WAY PO BOX 1593 GREEN BAY, WI 54305	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CHILDREN'S HOSPITAL OF SW FLORIDA PO BOX 2218 FORT MYERS, FL 33902	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	10,000
HOPE HOSPICE 9470 HEALTH PARK CIRCLE FORT MYERS, FL 33908	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000.
ENCOMPASS/RUTH HELP FAMILY CENTER H&K PARTNERS LLC 7840 W HICKS STREET MILWAUKEE, WI 53219-1122	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000
CHILDREN'S HOSPITAL & HEALTH SYSTEMS FOUNDATION MS 3050 PO BOX 1997 MILWAUKEE, WI 53201	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	10,000.
UNITY HOSPICE & PALLIATIVE CARE 2366 OAK RIDGE CIRCLE DE PERE, WI 54115	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000.
EVANS SCHOLARS FOUNDATION 1 BRIAR ROAD GOLF, IL 60029	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	250

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW COMMUNITY CLINIC 622 BODART STREET GREEN BAY, WI 54301	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	15,000
MARIAN CATHOLIC HIGH SCHOOL 700 ASHLAND AVENUE CHICAGO HEIGHTS, IL 60411	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	5,000
AIDS RESOURCE CENTER OF WISCONSIN 820 NORTH PLANKINTON AVENUE MILWAUKEE, WI 53203	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	2,500
ST CECILIA CHURCH 5632 SUNRISE DRIVE FORT MYERS, FL 33919	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	2,000
JUST DETENTION INTERNATIONAL 3325 WILSHIRE BLVD SUITE 340 LOS ANGELES, CA 90010	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	10,000.
PATH 340 N MADISON AVENUE LOS ANGELES, CA 90004	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	20,000

FORM 990EF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATHOLIC MEDICAL MISSION BOARD 10 WEST 17TH STREET NEW YORK, NY 10011-5765	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	750
CHICAGO PUBLIC RADIO NAVY PIER 848 EAST GRAND AVENUE CHICAGO, IL 60611	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	250
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE, 2ND FLOOR NEW YORK, NY 10001	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	500.
WGSU PUBLIC MEDIA 10501 FCGU BLVD SOUTH FORT MYERS, FL 33965-6565	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	250.
GOLDEN HOUSE PO BOX 727 GREEN BAY, WI 54305	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	10,000.
BOOKS FOR AFRICA 253 EAST FOURTH STREET SUITE 200 ST PAUL, MN 55101	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	10,000

FORM 990PF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIFELINE FAMILY CENTER, INC 907 SE 5TH AVENUE CAPE CORAL, FL 33990	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	7,500.
NAMI FL 6216 TRAIL BOULEVARD, BUILDING C NAPLES, FL 34108	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	10,000
NAMI OSHKOSH PO BOX 3303 OSHKOSH, WI 54903	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	10,000
SPECIAL OPERATIONS WARRIOR FOUNDATION PO BOX 13483 TAMPA, FL 33681	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	10,000.
ALTRUSA CLUB OF GREEN BAY PO BOX 5521 DE PERE, WI 54115	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	3,000
COMMUNITY PREGNANCY CLINICS PO BOX 7608 NAPLES, FL 34101	NONE PUBLIC		TO FURTHER PROGRAM SERVICES	7,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMBAT BLINDNESS FOUNDATION 6314 ODANA ROAD MADISON, WI 57319	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	5,000
COOPER RIIS 101 HEALING FARM LANE MILL SPRING, NC 28756	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	20,000.
FOUNDATION FOR EXCELLENCE IN MENTAL HEALTH CARE 101 HEALING FARM LANE MILL SPRING, NC 28756	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	15,000.
GREEN LAKE AREA ANIMAL SHELTER N6217 BUSSE DRIVE PO BOX 86 GREEN LAKE, WI 54941	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	4,000.
GREEN LAKE COUNTY AREA UNITED FUND PO BOX 203 BERLIN, WI 54923	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	10,000
HARRY CHAPIN FOOD BANK 3760 FOWLER STREET FORT MYERS, FL 33901	NONE PUBLIC	TO FURTHER PROGRAM SERVICES	4,000

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THRASHER OPERA HOUSE 506 MILL STREET PO BOX 4 GREEN LAKE, WI 54941	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	2,500.
USGA PO BOX 708 FAR HILLS, NJ 07931	NONE	PUBLIC	TO FURTHER PROGRAM SERVICES	25
TOTAL CONTRIBUTIONS PAID				<u>439,355.</u>

MICHAEL T. RIORDAN FAMILY FOUNDATION

30-6000348

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
US COMMODITY INDEX FUND - PTP K-1 LOSS			18	-52,898.	
TOTALS				<u>-52,898.</u>	

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses****► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2011Name of estate or trust **MICHAEL T. RIORDAN FAMILY FOUNDATION**
C/O MICHAEL T. RIORDAN, TRUSTEEEmployer identification number
30-6000348**Note:** Form 5227 filers need to complete **only** Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	167,529.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	167,529.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	682,473.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	46,092.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	728,565.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
13	Net short-term gain or (loss)	13		167,529.
14	Net long-term gain or (loss):			
a	Total for year	14a		728,565.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14 ▶	15		896,094.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000 16 ()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
Caution: Skip this part and complete the Schedule D Tax Worksheet the instructions if • Either line 14b, col (2) or line 14c, col (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	
Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.	

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)	30		
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2011

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule D
(Form 1041)**

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust

MICHAEL T. RIORDAN FAMILY FOUNDATION

Employer identification number

30-6000348

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b 167,529.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 682,473.

JSA

MICHAEL T. RIORDAN FAMILY FOUNDATION
EIN: 30-6000348

ATTACHED TO AND MADE PART OF
2011 FORM 990-PF

PART VII-A, LINE 8a:

ACCORDING TO THE WISCONSIN DEPARTMENT OF JUSTICE, AN
ORGANIZATION HAS NO FILING REQUIREMENT IN WISCONSIN IF THE
ORGANIZATION DOES NOT SOLICIT FUNDS FROM THE GENERAL PUBLIC.