Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
THE LASZLO N. TAUBER FAMILY
FOUNDATION INC

A Employer identification number
30-0208793

Number and street (or P O box number if mail is not delivered to street address) 6000 EXECUTIVE BLVD
Room/suite 600

B Telephone number 301.231.8334

City or town, state, and ZIP code
NORTH BETHESDA, MD 20852

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 153,888,806.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	380,069.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,110,719.	2,110,719.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	992,629.			
	b Gross sales price for all assets on line 6a 50,670,170.				
	7 Capital gain net income (from Part IV, line 2)		992,629.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,786,322.	1,810,144.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	5,269,739.	4,913,492.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	187,500.	112,500.		75,000.
	14 Other employee salaries and wages	260,234.	156,140.		104,094.
	15 Pension plans, employee benefits	382,167.	229,300.		152,867.
	16a Legal fees STMT 3	453,397.	272,038.		181,359.
	b Accounting fees STMT 4	53,906.	32,344.		21,562.
	c Other professional fees STMT 5	417,913.	380,356.		37,557.
	17 Interest	8.	8.		0.
	18 Taxes STMT 6	244,814.	88,365.		1,285.
	19 Depreciation and depletion	4,079.	4,079.		
	20 Occupancy	57,365.	34,419.		22,946.
	21 Travel, conferences, and meetings	23,978.	14,387.		9,591.
	22 Printing and publications				
	23 Other expenses STMT 7	46,908.	29,830.		19,887.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,132,269.	1,353,766.		626,148.
	25 Contributions, gifts, grants paid	7,482,438.			7,482,438.
	26 **Total expenses and disbursements** Add lines 24 and 25	9,614,707.	1,353,766.		8,108,586.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<4,344,968.>			
	b **Net investment income** (if negative, enter -0-)		3,559,726.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

G18

22

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3.		
	2	Savings and temporary cash investments	2,245,993.	2,069,523.	2,069,523.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,261.	7,788.	7,788.
	10a	Investments - U.S. and state government obligations STMT 10	8,082,308.	7,027,971.	7,027,971.
	b	Investments - corporate stock STMT 11	20,708,564.	27,404,263.	27,404,263.
	c	Investments - corporate bonds STMT 12	22,969,616.	18,326,843.	18,326,843.
	11	Investments - land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 13	71,179,441.	57,025,912.	57,025,912.
	14	Land, buildings, and equipment: basis ▶ 39,305.			
		Less accumulated depreciation STMT 14▶ 20,762.	17,396.	18,543.	18,543.
	15	Other assets (describe ▶ STATEMENT 15)	24,580,445.	42,007,963.	42,007,963.
	16	**Total assets** (to be completed by all filers)	149,787,027.	153,888,806.	153,888,806.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 16)	34,264.	55,690.	
	23	**Total liabilities** (add lines 17 through 22)	34,264.	55,690.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	149,752,763.	153,833,116.	
	30	**Total net assets or fund balances**	149,752,763.	153,833,116.	
	31	**Total liabilities and net assets/fund balances**	149,787,027.	153,888,806.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	149,752,763.
2	Enter amount from Part I, line 27a	2	<4,344,968.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	11,746,288.
4	Add lines 1, 2, and 3	4	157,154,083.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	3,320,967.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	153,833,116.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ATLANTIC TRUST	P		
b	MERRILL LYNCH	P		
c	EPSILON	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	19,371,670.		18,692,545.	679,125.
b	29,710,099.		29,439,927.	270,172.
c	1,588,401.		1,545,069.	43,332.
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				679,125.
b				270,172.
c				43,332.
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	992,629.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	7,851,319.	163,397,099.	.048051
2009	7,302,483.	156,044,014.	.046798
2008	7,702,730.	149,534,222.	.051511
2007	6,488,722.	157,786,307.	.041123
2006	1,692,635.	132,821,303.	.012744

2	**Total** of line 1, column (d)	2	.200227
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040045
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	157,034,761.
5	Multiply line 4 by line 3	5	6,288,457.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	35,597.
7	Add lines 5 and 6	7	6,324,054.
8	Enter qualifying distributions from Part XII, line 4	8	8,108,586.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	35,597.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	35,597.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	35,597.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	69,720.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	94,720.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	59,123.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶		59,123. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 17	10	X	

Form **990-PF** (2011)

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.TAUBERFOUNDATION.ORG

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (301) 231-8334

Located at ▶ 6000 EXECUTIVE BLVD, STE. 600, NORTH BETHESDA, MD ZIP+4 ▶ 20852

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ ISRAEL			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		561,410.	33,919.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
MCKENNA, LONG & ALDRIDGE LLP 1900 K STREET NW, WASHINGTON, DC 20006	LEGAL/CONSULTING SERVICES	908,617.
RUDEN MCCLOSKY, PA - C/O 100 WEST CYPRESS CREEK ROAD, FORT LAUDERDALE, FL 33309	LEGAL SERVICES	318,323.
DANIEL R ABRAMSON / A&A LTD. 507 WYTHE STREET, ALEXANDRIA, VA 22314	REAL ESTATE DEVELOPMENT CONSULTA	240,000.
MERRILL LYNCH - 1152 15TH STREET NW STE 6000, WASHINGTON, DC 20005	INVESTMENT ADVISORY FEES	183,077.
ATLANTIC TRUST COMPANY 100 FEDERAL STREET, BOSTON, MA 02110	INVESTMENT ADVISORY FEES	110,523.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2011)

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	69,315,383.
b	Average of monthly cash balances	1b	2,328,207.
c	Fair market value of all other assets	1c	87,782,563.
d	**Total** (add lines 1a, b, and c)	1d	159,426,153.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	159,426,153.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,391,392.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	157,034,761.
6	**Minimum investment return.** Enter 5% of line 5	6	7,851,738.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,851,738.
2a	Tax on investment income for 2011 from Part VI, line 5 2a 35,597.		
b	Income tax for 2011. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	35,597.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,816,141.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,816,141.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,816,141.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,108,586.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,108,586.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	35,597.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	8,072,989.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				7,816,141.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			7,632,323.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 8,108,586.				
a Applied to 2010, but not more than line 2a			7,632,323.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				476,263.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				7,339,878.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACCESS INSTITUTE FOR PSYCHOLOGICAL SERVICES 110 GOUGH STREET, SUITE 301 SAN FRANCISCO, CA 94101	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	62,500.
ALLIANT INTERNATIONAL UNIVERSITY ONE BEACH STREET #200 SAN FRANCISCO, CA 94133	NO RELATION	501(C)(3) PUBLIC CHARITY	TO SUPPORT FELLOWSHIP IN CLINICAL PSYCHOLOGY	210,000.
AMERICAN COMMITTEE FOR THE WEIZMANN 633 THIRD AVENUE, 20TH FLOOR NEW YORK, NY 10017	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	13,720.
AMERICAN FRIENDS OF ALYN 51 EAST 42ND STREET #308 NEW YORK, NY 10017	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	1,000.
AMERICAN FRIENDS OF ITIM 5508 HUNTINGTON PARKWAY BETHESDA, MD 20814	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	50,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	7,482,438.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,110,719.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,810,144.	
8 Gain or (loss) from sales of assets other than inventory			18	992,629.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a UBIT FROM LPS	900099	<23,822.>			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		<23,822.>		4,913,492.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 4,889,670.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee | 11/15/2012 Date | ▶ CONTROLLER Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DEBORAH A. HOPKINS	Deborah A Hopkins	11/14/12		P00167843

Firm's name ▶ KAHN, LITWIN, RENZA & CO., LTD. | Firm's EIN ▶ 05-0409384

Firm's address ▶ 800 SOUTH STREET, SUITE 300
WALTHAM, MA 02453

Phone no. 781-547-8800

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization
THE LASZLO N. TAUBER FAMILY FOUNDATION INC

Employer identification number
30-0208793

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. . . ▶ $ __________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE LASZLO N. TAUBER FAMILY FOUNDATION INC	30-0208793

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DIANE TAUBER ANNUITY TRUST III 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	$ 380,069.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE LASZLO N. TAUBER FAMILY FOUNDATION INC	30-0208793

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization

THE LASZLO N. TAUBER FAMILY
FOUNDATION INC

Employer identification number

30-0208793

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF MEIR PANIM 5316 NEW UTRECHT AVENUE BROOKLYN, NY 11219	NO RELATION	501(C)(3) PUBLIC CHARITY	TO MEND THE RIFTS IN ISRAELI SOCIETY	10,000.
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY INC 39 BROADWAY, SUITE 1510 NEW YORK, NY 10006	NO RELATION	501(C)(3) PUBLIC CHARITY	SUPPORT FOR SCHOLARSHIP FUND	38,500.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 132 EAST 43RD STREET NEW YORK, NY 10017	NO RELATION	501(C)(3) PUBLIC CHARITY	TO SUPPORT THE PROGRAMS OF THE ORGANIZATION	102,000.
AMERICAN SOCIETY OF TECHIINON 55 EAST 59TH ST NEW YORK, NY 10022	NO RELATION	501(C)(3) PUBLIC CHARITY	JEROME & ROSE GROSSMAN SCHOLARSHIP FUND	10,001.
AMERICAN SOCIETY OF THE UNIVERSITY OF HAIFA 220 5TH AVENUE #301 NEW YORK, NY 10001	NO RELATION	501(C)(3) PUBLIC CHARITY	TO SUPPORT FIELDWORK PROGRAM	147,150.
BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD, #8 BATON ROUGE, LA 70802	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	50,000.
BOSTON UNIVERSITY TRUSTEES OF BOSTON UNIVERSITY 25 BUICK STREET BOSTON, MA 02215	NO RELATION	501(C)(3) PUBLIC CHARITY	SUPPORT FOR SCHOLARSHIP FUND	150,125.
BUREAU OF JEWISH EDUCATION 28 STEDMAN STREET BROOKLINE, MA 02446	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	82,500.
CHABAD HOUSE OF GREATER BOSTON 491 COMMONWEALTH AVENUE BOSTON, MA 02115	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CHABAD OF NASHOBA VALLEY 26 TADMUCK ROAD WESTFORD, MA 01886	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	25,000.
Total from continuation sheets				7,145,218.

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO THEOLOGICAL SEMINARY 5757 S. UNIVERSITY AVE CHICAGO, IL 60637	NO RELATION	501(C)(3) CHURCH	GENERAL SUPPORT	14,000.
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	76,713.
COMMITTEE OF CONCERNED SCIENTISTS 400 EAST 85TH STREET, #10K NEW YORK, NY 10028	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY, CA 94703	NO RELATION	501(C)(3) CHURCH	GENERAL SUPPORT	20,000.
CONGREGATION EMANU-EL TWO LAKE STREET SAN FRANCISCO, CA 94118	NO RELATION	501(C)(3) CHURCH	SUPPORT FOR JUDAIC STUDIES	70,000.
FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY 391 GROVE STREET SAN FRANCISCO, CA 94102	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	50,000.
INSTITUTE OF AGING/BAY AREA JEWISH PO BOX 55089 SHERMAN OAKS, CA 91499	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168-1289	NO RELATION	501(C)(3) PUBLIC CHARITY	PROVIDE ACCESS TO SAFETY & SANCTUARY FOR PEOPLE	25,000.
INTERNATIONAL SUMMER SCHOOL 610 CENTRE STREET NEWTON, MA 02458	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	375,000.
Total from continuation sheets				

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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY FEDERATION 121 STUART STREET SAN FRANCISCO, CA 94105	NO RELATION	501(C)(3) PUBLIC CHARITY	TO PROTECT AND ENHANCE JEWISH LIFE IN OUR COMMUNITY	833,032.
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	55,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET, #301 SAN FRANCISCO, CA 94105	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	52,500.
JEWISH FAMILY & CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO, CA 94115	NO RELATION	501(C)(3) PUBLIC CHARITY	SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY	605,920.
LEHRHAUS JUDAICA 2736 BENCROFTWAY BERKELEY, CA 94704	NO RELATION	501(C)(3) PUBLIC CHARITY	TO SUPPORT JEWISH EDUCATION	583,333.
NARSAD 60 CUTTER MILL ROAD, SUITE 404 GREAT NECK, NY 11021	NO RELATION	501(C)(3) PUBLIC CHARITY	SUPPORT SCIENTIFIC RESEARCH TO FIND TREATMENTS	50,000.
NEW ISRAEL FUND 1101 14TH STREET, SIXTH FLOOR WASHINGTON, DC 20005	NO RELATION	501(C)(3) PUBLIC CHARITY	COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL	953,332.
PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE, SUITE 607 NEW YORK, NY 10017	NO RELATION	501(C)(3) PUBLIC CHARITY	DONATION TO CHARITABLE ORGANIZATION	456,757.
RI COALITION AGAINST DOMESTIC VIOLENCE 422 POST ROAD, SUITE 102 WARWICK, RI 02888	NO RELATION	501(C)(3) PUBLIC CHARITY	TO ELIMINATE DOMESTIC VIOLENCE IN RHODE ISLAND	60,500.
TEL-AVIV UNIVERSITY P.O. BOX 39040 TEL AVIV, ISRAEL 69978	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	460,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIPPING POINT COMMUNITY 703 MARKET STREET #708 SAN FRANCISCO, CA 94103	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	250,000.
U.S. FRIENDS OF YAD EZRAH 12A NORTH AIRMONT ROAD SUFFERN, NY 10901	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	68,000.
WASHINGTON SQUARE MINYON 76 PARKMAN STREET, #1 BROOKLINE, MA 02446	NO RELATION	501(C)(3) CHURCH	PAYMENT TO RELIGIOUS ORGANIZATION	1,800.
WISCONSIN INSTITUTE FOR TORA 3288 NORTH LAKE DR. MILWAWKEE, WI 53211	NO RELATION	501(C)(3) PUBLIC CHARITY	TO SUPPORT JEWISH EDUCATION	60,000.
AMERICAN FRIENDS OF KEREN MALKI INC PO BOX 2151 JERUSALEM	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
ATZUM PO BOX 8695 JERUSALEM	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CELEBRITY SERIES OF BOSTON 20 PARK PLAZA #1032 BOSTON, MA 02116	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CHARITIES AID FOUNDATION OF AMERICA 1800 DIAGONAL ROAD ALEXANDRIA, VA 22314	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	20,000.
JUVENILE DIABETES RESEARCH FOUNATION 2374 POST ROAD WARWICK , RI 02886	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	500.
KESHER ISRAEL CONGREGATION 2801 N STREET NW WASHINGTON , DC 20007	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MACMURRAY COLLEGE 447 EAST COLLEGE AVENUE JACKSONVILLE, IL 62650	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
PAN MASSACHUSETTS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	1,000.
PROSPECT HEIGHTS SHUL 66 5TH AVE BROOKLYN, NY 11217	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
SILVER YESHIVA ACADEMY 3301 NORTH FRONT STREET HARRISBURG, PA 17110	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
TOWN OF BOSCAWEN TOWN OFFICES 116 N MAIN STREET BOSCAWEN, NH 03303	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	25,000.
TUFTS UNIVERSITY 419 BOSTON AVENUE MEDFORD, MA 02155	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	302,500.
UNIVERSITY OF HAIFA MOUNT CARMEL ISRAEL	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	65,000.
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	20,000.
ATHLETIC SCHOLARS ADVANCEMENT PROGRAM 3750 18TH STREET SAN FRANCISCO, CA 94114	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
BREAST CANCER FUND 1388 SUTTER STREET,SUITE 400 SAN FRANCISCO, CA 94109	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	100,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR JEWISH CULTURE AND CREATIVITY 423 N. PALM DRIVE, SUITE 102 BEVERLY HILLS , CA 90210	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO, CA 94114	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CONGREGATION RODEF SHALOM 450 SOUTH KEARNEY STREET DENVER, CO 80224	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CONGREGATION SHERITH ISRAEL 2266 CALIFORNIA STREET SAN FRANCISCO, CA 94115	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	25,000.
CORPORATION FINE ARTS MUSEUMS 50 HAGIWARE TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
EVA LEAH GUNTHER FOUNDATION FOR EDUCATION 1660 BUSH ST. SUITE 300 SAN FRANCISCO, CA 94109	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
FOUNDATION FOR JEWISH CULTURE P.O. BOX 489 NEW YORK, NY 10113	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
HUCKLEBERRY YOUTH PROGRAMS 1292 PAGE STREET SAN FRANCISCO, CA 94117	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
INSTITUTE FOR JEWISH AND COMMUNITY RESEARCH 3198 FULTON STREET SAN FRANCISCO, CA 94118	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	14,080.
INTERFAITH CENTER AT THE PRESIDIO 130 FISHER LOOP SAN FRANCISCO, CA 94129	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	6,000.
Total from continuation sheets				

THE LASZLO N. TAUBER FAMILY
FOUNDATION INC 30-0208793

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH JUMPSTART 1801 STARS AVENUE LOS ANGELAS , CA 90067	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
JEWISH PARTISAN EDUCATIONAL FOUNDATION 2107 VAN NESS AVENUE, SUITE 302 SAN FRANCISCO, CA 94019	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
JUDAH L. MAGNES MUSEUM 2121 ALLSTON WAY BERKELEY, CA 94720	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
MACCABI USA 1926 ARCH STREET 4R PHILADELPHIA, PA 19103	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	5,000.
NATIONAL JEWISH THEATER FOUNDATION 7400 MONACO ST CORAL GABLES , FL 33143	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	25,000.
UC REGENTS 1655 GRANT STREET CONCORD, CA 94520	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	75,000.
UCSF FOUNDATION BOX 0248 SAN FRANCISCO, CA 94143	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	90,000.
UPSTART BAY AREA 332 PINE STREET #600 SAN FRANCISCO, CA 94104	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	10,000.
SAN FRANCISCO JEWISH FILM FESTIVAL 145 9TH STREET #200 SAN FRANCISCO, CA 94103	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	50,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF UNIVERSITY OF HAIFA SUITE 2203, 245 5TH AVENUE NEW YORK, NY 10001	NO RELATION	501(C)(3) PUBLIC CHARITY	GENERAL SUPPORT	403,975.
Total from continuation sheets				

2011 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	EQUIPMENT	08/01/07	200DB	7.00	HY	17	23,065.				23,065.	13,091.		3,295.	16,386.
2	EQUIPMENT	07/01/08	SL	7.00	HY	17	7,000.				7,000.	2,500.		334.	2,834.
3	EQUIPMENT	07/01/10	SL	7.00	HY	17	3,147.				3,147.	225.		450.	675.
	* TOTAL 990-PF PG 1 DEPR						33,212.				33,212.	15,816.		4,079.	19,895.

128111
05-01-11

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ATLANTIC TRUST	1,066,970.	0.	1,066,970.
EPSILON	124,604.	0.	124,604.
MERRILL LYNCH	919,145.	0.	919,145.
TOTAL TO FM 990-PF, PART I, LN 4	2,110,719.	0.	2,110,719.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
RENTAL INCOME	36,824.	36,824.	
PARTNERSHIP & JV INCOME	1,773,320.	1,773,320.	
UBIT FROM LPS	<23,822.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,786,322.	1,810,144.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	453,397.	272,038.		181,359.
TO FM 990-PF, PG 1, LN 16A	453,397.	272,038.		181,359.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREPARATION	53,906.	32,344.		21,562.
TO FORM 990-PF, PG 1, LN 16B	53,906.	32,344.		21,562.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	33,543.	20,126.		13,417.
INVESTMENT MNGMNT & CUSTODIAL FEES	324,020.	324,020.		0.
ADMIN SUPPORT	60,350.	36,210.		24,140.
TO FORM 990-PF, PG 1, LN 16C	417,913.	380,356.		37,557.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	7,697.	7,697.		0.
FEDERAL EXCISE TAXES	155,164.	0.		0.
PAYROLL TAXES	3,213.	1,928.		1,285.
REAL ESTATE TAXES ON INVESTMENT PROP	78,740.	78,740.		0.
TO FORM 990-PF, PG 1, LN 18	244,814.	88,365.		1,285.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES AND EXPENSES	34,665.	22,484.		14,990.
INSURANCE EXPENSE	9,660.	5,796.		3,864.
POSTAGE AND SHIPPING	2,583.	1,550.		1,033.
TO FORM 990-PF, PG 1, LN 23	46,908.	29,830.		19,887.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT FOR PRIOR UNREALIZED APPRECIATION	11,722,466.
UBIT LOSS FROM PARTNERSHIPS - ON 990-T	23,822.
TOTAL TO FORM 990-PF, PART III, LINE 3	11,746,288.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED DEPRECIATION ON INVESTMENTS	3,320,967.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,320,967.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US OBLIGATIONS	X		7,027,971.	7,027,971.
TOTAL U.S. GOVERNMENT OBLIGATIONS			7,027,971.	7,027,971.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			7,027,971.	7,027,971.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE EQUITIES	26,604,263.	26,604,263.
IMMUNARRAY, LTD.	800,000.	800,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	27,404,263.	27,404,263.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	18,326,843.	18,326,843.
TOTAL TO FORM 990-PF, PART II, LINE 10C	18,326,843.	18,326,843.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INTERESTS	FMV	55,914,519.	55,914,519.
BEAUREGARD	FMV	1,111,393.	1,111,393.
TOTAL TO FORM 990-PF, PART II, LINE 13		57,025,912.	57,025,912.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT	23,065.	16,386.	6,679.
EQUIPMENT	7,000.	2,834.	4,166.
EQUIPMENT	3,147.	675.	2,472.
TOTAL TO FM 990-PF, PART II, LN 14	33,212.	19,895.	13,317.

FORM 990-PF OTHER ASSETS STATEMENT 15

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LAND, 4600 KING STREET, ALEXANDRIA, VA	24,565,999.	41,993,517.	41,993,517.
ORGANIZATIONAL COSTS	14,446.	14,446.	14,446.
TO FORM 990-PF, PART II, LINE 15	24,580,445.	42,007,963.	42,007,963.

FORM 990-PF OTHER LIABILITIES STATEMENT 16

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL, PAYROLL TAXES AND OTHER	34,264.	55,690.
TOTAL TO FORM 990-PF, PART II, LINE 22	34,264.	55,690.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 17
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
DIANE TAUBER ANNUITY TRUST III	6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852
THE LASZLO N. TAUBER REVOCABLE TRUST	6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 18
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
INGRID D. TAUBER 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	PRESIDENT/DIRECTOR 10.00	93,750.	0.	0.
ALFRED I. TAUBER 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	SECR./TREAS./DIRECTOR 10.00	93,750.	0.	0.
SYLVIA TESSLER-LOZOWICK 5 ALROI STREET JERUSALEM, ISRAEL 92108	EXECUTIVE DIRECTOR 40.00	124,732.	24,478.	0.
JAY H. GROSSMAN 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	CONTROLLER 40.00	71,405.	3,570.	0.
SHARI HALL 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	DIRECTOR 40.00	56,153.	2,808.	0.
ROGER PIES 6000 EXECUTIVE BLVD, STE 600 NORTH BETHESDA, MD 20852	COUNSEL 10.00	121,620.	3,063.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		561,410.	33,919.	0.

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print. File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions: THE LASZLO N. TAUBER FAMILY FOUNDATION INC

Employer identification number (EIN) or ☒ 30-0208793

Number, street, and room or suite no. If a P.O. box, see instructions: C/O DOUGLAS JOHNSON, KAHN LITWIN RENZA CO. - 800 S

Social security number (SSN) ☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions: WALTHAM, MA 02453

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ THE FOUNDATION 6000 EXECUTIVE BLVD, STE. 600 - NORTH BETHESDA, MD 20852

Telephone No ▶ (301) 231-8334 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012

5 For calendar year 2011 , or other tax year beginning ______ , and ending ______ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NECESSARY TO GATHER SUFFICIENT INFORMATION TO PREPARE AN ACCURATE TAX RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 94,720.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 94,720.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶ 8/9/12

123842
01-06-12

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE LASZLO N. TAUBER FAMILY FOUNDATION INC	Employer identification number (EIN) or ☒ 30-0208793
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O DOUGLAS JOHNSON, KAHN LITWIN RENZA CO. - 800	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WALTHAM, MA 02453	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THE FOUNDATION
6000 EXECUTIVE BLVD, STE. 600 - NORTH BETHESDA, MD 20852
Telephone No. ▶ (301) 231-8334 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 2011 or
▶ ☐ tax year beginning ________, and ending ________.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 94,720.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 69,720.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 25,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev. 1-2012)

123841
01-04-12