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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number NELSON & CLAUDIA PELTZ FAMILY FOUNDATION 30-0181229 Number and street (or P O box number if mail is not delivered to street address Room/suite B Telephone number C/O TRIAN PARTNERS, 280 PARK AVE., 41 F 212-451-3000 City or town, state, and ZIP code f C If exemption application is pending, check here NEW YORK, NY G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 1,776,571. (Part I, column (d) must be on cash basis) ▶\$ (d) Disbursements for charitable purposes Part I Analysis of Revenue and Expenses (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 20,318 20,318 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 0. 7 Capital gain net income (from Part IV, line 8—Net shortstern capital gain $\tilde{\omega}$ Income modifications Gross sales less returns and allowances Cless Costlor goods sold Gross profit or (loss) Other income, DEN 20,318 20,318 Add-lines 1 through 11 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees **b** Accounting fees c Other professional fees and Administrative 17 Interest STMT 2 4,374 0. 4,374 18 19 Depreciation and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative <u>4,3</u>74. expenses. Add lines 13 through 23 0. <u>4,374.</u> 1,000 25 Contributions, gifts, grants paid 1,000. 26 Total expenses and disbursements 5,374 5,374. 0 Add lines 24 and 25 Subtract line 26 from line 12: 14,944 & Excess of revenue over expenses and disbursements 20,318. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2011)

Гь	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	art	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	480,923.	495,867.	495,867.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts ▶		1	
	4	Pledges receivable ►			
	1	Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	ľ	-	120.	120.	120.
	_	disqualified persons	120.	120.	
	'	Other notes and loans receivable			
	1.	Less: allowance for doubtful accounts			_ ,
Assets	1	Inventories for sale or use		——————— —	
Ass	1	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations			
	i	Investments - corporate stock STMT 3	3,714,356.	3,714,356.	1,280,584.
	C	Investments - corporate bonds			·
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	4,195,399.	4,210,343.	1,776,571.
		Accounts payable and accrued expenses			
	18	Grants payable			
Ø	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
į	21	Mortgages and other notes payable			
=	1	Other liabilities (describe)			
	22	Other habilities (describe			
	22	Total lightifica (add lines 17 through 22)	0.	0.	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here		<u></u>	
	1				
S		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	F .	Unrestricted			
ala	25	Temporarily restricted	-		
9	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
ř	[and complete lines 27 through 31.		_	
ts	27	Capital stock, trust principal, or current funds	0.	0.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balance	29	Retained earnings, accumulated income, endowment, or other funds	4,195,399.	4,210,343.	
Z	30	Total net assets or fund balances	4,195,399.	4,210,343.	
_	31	Total liabilities and net assets/fund balances	4,195,399.	4,210,343.	
	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
<u></u>	art				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30	1 1	
	(mus	t agree with end-of-year figure reported on prior year's return)		1	4,195,399.
2	Enter	amount from Part I, line 27a		2	14,944.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add I	ines 1, 2, and 3		4	4,210,343.
5	Decre	eases not included in line 2 (itemize)		5	0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	4,210,343.

Form 990-PF (2011) NELSON & CLAUDIA PELTZ FAMILY FOUNDATION 30-0181229 Page 2

	990-PF (2011) NELSON & CLAUDIA PELTZ FAMILY FOUNDATION 30-0181			age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	CTIOI	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			۰.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		4	06.
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		4	06.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		4	<u>06.</u>
6	Credits/Payments:			
	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			Λ
_	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			06.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		4	06.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶ 11 rt VII-A Statements Regarding Activities			
			Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	.00	
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	10		
	distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	16	-	
u	(1) On the foundation. \$\(\begin{align*} \text{0.} \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
۵	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
-	managers. > \$ 0.	'		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		х
-	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		Ì	
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		1	
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	<u> </u>	X
	Fo	rm 99 0	-PF	(2011)

Part VII-A Statements Regarding Activities (continued) 1 Alay hims during heyes, did the foundation, directly or addressly, own controlled entity within the meaning of section 512(b)(13)? If "Pex", stach schedule (see instructions) 1 Did the foundation make a derivation to a done advised fund over which the foundation or a disqualified person had advisory privileges? 10 Telephone make a derivation to a done advised fund over which the foundation or a disqualified person had advisory privileges? 10 Telephone make a derivation to a done advised fund over which the foundation or a disqualified person had advisory privileges? 10 Telephone make a derivation to a done advised fund over which the foundation or a disqualified person had advisory privileges? 11 Telephone comply with the public inspection requirements for its animal returns and exemption application? 12 Telephone comply the throughout the second struction of the control of the second struction of the control of the second struction of		990-PF (2011) NELSON & CLAUDIA PELTZ FAMILY FOUNDATION 30-018:	<u> 1229</u>		<u> Page 5</u>
section \$12(b)(13)? If Yes, attach schedule (see instructions) 10 of the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 11 Yes, attach statement (see instructions) 13 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 X X X 15 Did the foundation make a distribution to the foundation of the sample of the foundation of the seminary with the public inspection requirements for its annual returns and exemption application? 15 Did the foundation or annual return sent or a separation of the seminary of the foundation of a series of the foundation of the seminary of the foundation have an interest increase of a concrete during the year 16 All any time during catheniary was 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 All any time during catheniary was 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 All any time during catheniary was 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 All any time during catheniary was 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or did the foundation of the country of the foundation of the foundation of the Yes' column, unless an exception applies. 17 Express to a certain property with a disqualified person? 18 Fire Form 4720 if any item is checked in the Yes' column, unless an exception applies. 19 Borrow money from, lend m					
12 Det foundation make a distribution to a dison advised fund over which the foundation or a disqualited person had advisory privileges? 13 Det foundation comply with the public inspection requirements for its annual returns and exemption application? 15 Det for foundation comply with the public inspection requirements for its annual returns and exemption application? 16 Exemption 17 Park 18 Det Section 494/2(i)/3 in necessing trainable trusts filling from 90-PF in like of Form 1041 - Check here and enter the annual returns and returns and easier the annual returns and easier the annual returns and easier the annual returns and returns and easier the annual returns annual returns and easier the annual returns annual returns annual returns and easier the things of the second easier than th	11			[
If Yes, attach statement (see natroctons) 12			11		<u>X</u>
13	12		1		
Website address ► M/A 1 The books are in care of ► NELSON PELTZ 1 Telephone no. ► 21.2-4.51-3000 1 The books are in care of ► NELSON PELTZ 1 Telephone no. ► 21.2-4.51-3000 1 The books are in care of ► NELSON PELTZ 1 Telephone no. ► 21.2-4.51-3000 1 The books are in care of ► NELSON PELTZ 1 Telephone no. ► 21.2-4.51-3000 1 The books are in care of ► NELSON PELTZ 1 Telephone no. ► 21.2-4.51-3000 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of ► NELSON PELTZ 1 The books are in care of Nelson Peltz Pel		,	-		<u>X</u>
14. The books are in care of ▶ NELISON PELTZ Located at ▶ 280 PARK AVENUE, NEW YORK, NY 179-179-179-179-179-179-179-179-179-179-	13		13_	<u> X</u>	
Located at N 280 PARK AVENUE, NEW YORK, NY 15 Section 4947(a)(1) nonexempt characteristic trusts flimp Form 990-9F in lieu of form 1041-Check here and either the amount of tax-exempt interest received or accrued dumy the year 16 At any time during cellendary year 2011, did the foundation have an interest in or a signature or other authority over a bank, south the manual of the foundation and the foundation and the foundation and the foundation are an interest in or a signature or other authority over a bank, south from the manual country? See the instructions for exceptions and filing requirements for Form 10F 90-22.1. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, led money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, senious, or facilities to expenses of, a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use or a disqualified person (or make any of either available for the benefit or use or a disqualified person (or make any of either available for the benefit or use or benefit or use or a disqualified person (or make any of either available for the benefit or use or benefit or use or a disqualified person (or make any of either available for the benefit or use or benefit or use or a disqualified person (or make any of either available for the person or property to a government official (Exception Check No. 1) If any answers is "Yes" to 14(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 4942			-1 2	000	
15 Section 4947(a)(f) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country. 17 Peart VII-B Statements Regarding Activities for Which Form 4720 May Be Required 18 During the year did the foundation (either directly or indirectly); 19 During the year did the foundation (either directly or indirectly); 11 Engage in the sale or exchange, or flashing and siqualified person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 13 Furnish poods, services, or flacilities to (or accept them from) a disqualified person? 14 Person poods, services, or flacilities to (or accept them from) a disqualified person? 15 Transfer any incomer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 16 Person year property to a government official? (Exception Check 'No' afthe foundation argued to make a grant to or to employ the official or a period after termination of government service, it ferminating within 90 days.) 15 If any answers 'Ne's' to 14 (1) ¹ 6,0 did any of the acts discorted in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 16 Did the foundation engage in a price year may not the acts discorted in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 17 Transfer i	14				
and enter the amount of tax-exempt interest received or accorded during the year 8 A any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, 8 No securities, or other financial account in a foreign country? 8 See the instructions for exceptions and filing requirements for Form TDF 90-22.1. If Yes, enter the name of the foreign country? 8 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a dequalified person? (2) Borrow money from, lend money ton, or therwise extend credit for accept it from) a disqualified person? (3) Furnish opods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the person of property to a povernment official for a period after termination of government service, if terminating within 90 days.) 1 Diana development of the property of a povernment official for a period after termination of government service, if terminating within 90 days.) 1) O T /		$\overline{}$
16 At any time during calendar year 2011, odd the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 10) If any answer is '75' to '14(-)6, did any of the acts fail to quality under the exceptions described in Regulations section 53-94 (10)-30 in a current notice regarding disaster assistance (see instructions)? N/A 10) If yes, list the year as a proof year in any of the acts fail to quality under the exceptions described in Regulations explain any of the acts fail to quality under the exceptions described in Regulations explain any of the acts fail to quality under the exceptions described in Regulations explain any of the acts fail to quality under the exceptions described in Regulations defined in section 4942(a)(3) or an a current notice regarding disaster assistance (see instructions)? N/A 10) If Yes, list the years is lead of a year proof year in any of the acts discribed in any of the year steel of the year steel of the year stee	15		N 1	· / 3	· 🗀
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	40			r	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assists to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agnee to pay money or property to a government official? (Exception Check "No" if the foundation argaed to make a girant to or to employ the official for a period after termination of government service, it terminating within 90 days.) 1) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-30 or in a current notice regarding dissater assistance check here 1) Other foundation engage in a pror year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((a)) 4942((a)) and years are defined in section 4942((a)) 4942((a)) and years are defined in section 4942((a)) 4942(10		1 40	162	
Poart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year dut the foundation (either decelty or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnsh podds, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 2) If lany answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 ((f)-3 or in a current notice regarding dissater assistance (see instructions)? 3) Organizations relying on a current notice regarding dissater assistance (see instructions)? 4) Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a) At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? 1) Yes, is the years be instructions? 3) Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4) Are there any year's isted on 22 for which the foundation is not applying the provisions of section 4942(a)(2) (relating to mocreet valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years li			10	L	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1 b If any answer is "Yes" to 14(1-6), did any of the acts fast for quality under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((a)) or 494					
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before 2011? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2				
If "Yes," list the years \	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b 1 1 1 1 2b 2b 1 1 2b 2c 1 1 2d 2d 2d 2e 2e 2e 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1 2 2 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 2e 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A 3b 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		before 2011? Yes X No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		· · · · · · · · · · · · · · · · · · ·			
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b		}	-	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X			<u>2b</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		ļ	ļ
during the year? b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	٥.			1	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	Зa	· · · · · · · · · · · · · · · · · · ·			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	_		1		
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Form 4720, to determine if the foundation had excess business holdings in 2011) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X			1		
4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?4aX			2h		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	A2			-	x
had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X			Ta	†	
			4h		x
1 unit 330-F 1 12011)	_)-PF	

orm 990-PF (2011) NELSON & CLAUDIA PELTZ F			30-01812	29 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es 🗓 No	
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indir			
any voter registration drive?		Y	es 🗓 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for		
the prevention of cruelty to children or animals?		Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	v	N/A	5 b
Organizations relying on a current notice regarding disaster assistance check h	·			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined	_	
expenditure responsibility for the grant?		. —	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494		•, ••		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay promising on	[v	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal honofit contract?	۱۰ لــــا	l	6b X
If "Yes" to 6b. file Form 8870.	oci sonai penenii contracti		<u>'</u>	A
	shalter transaction?		es X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		T		76
b If 'Yes,' did the foundation receive any proceeds or have any net income attribution. Information About Officers, Directors, Trust		nogoro Highl		7b
Part VIII Paid Employees, and Contractors	ees, roundation wia	mayers, mym	У	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
NELSON PELTZ	TRUSTEE	enter -0-)	compensation	allowances
543 BYRAM LAKE ROAD	TROSTEE		}	
	0.00		0.	0
MT KISCO, NY 10549 CLAUDIA PELTZ	0.00 TRUSTEE	0.	0.	<u> </u>
	TRUSTEE			
543 BYRAM LAKE ROAD	0.00	,		0
MT KISCO, NY 10549	0.00	0.	0.	0.
	TRUSTEE		Ì	
52 BEACH STREET, #6B	0.00			•
NEW YORK, NY 10013	0.00	0.	0.	
NEALE M. ALBERT	TRUSTEE			
1285 AVENUE OF THE AMERICAS				•
NEW YORK, NY 10019 Compensation of five highest-paid employees (other than those inc	0.00	0.	0.	<u> </u>
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other
	devoted to position	ļ	compensation	allowances
NONE			ļ	ı
		<u> </u>		
	-		ļ	· I
		 		
	-		\	
		<u> </u>	ļ	
			1	
		<u> </u>	 	
	<u> </u>	<u> </u>	L	
Total number of other employees paid over \$50,000				0
			Form 9	990-PF (2011)

Form 990-PF (2011) NELSON & CLAUDIA PELTZ FAMILY FOUNDATION	30-	0181229	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers Paid Employees, and Contractors (continued)	, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
	pe of service	(c) C	ompensation
NONE			
	 		
	·		<u>-</u>
Total number of others receiving over \$50,000 for professional services	.	•	<u>_</u>
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	as the	Expen	ises
1 NONE			
,			
			0.
2			
3			
4			
Part IX-B Summary of Program-Related Investments	, ,		ri, j
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amou	ınt
1			
?			
All other program-related investments. See instructions.			
3 NONE			
			0.
Total Add lines 1 through 3			0.

Form **990-PF** (2011)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	1.180.240.
b		1b	1,180,240. 486,478.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,666,718.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.]	
2	Acquisition indebtedness applicable to line 1 assets	2	. 0.
3	Subtract line 2 from line 1d	3	1,666,718.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,001.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,641,717.
6	Minimum investment return. Enter 5% of line 5	6	82,086.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	82,086.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	406.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,680.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	81,680.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	81,680.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1 <u>a</u>	5,374. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	'
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,374.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	<u> </u>
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	5,374.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

Form **990-PF** (2011)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				81,680.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		_		
		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 368,756.				
b From 2007 904,601.				
c From 2008 651,646.				
d From 2009	}			
e From 2010	1 005 002			
f Total of lines 3a through e	1,925,003.			
4 Qualifying distributions for 2011 from Part XII, line 4: ►\$ 5,374.				
			0.	
a Applied to 2010, but not more than line 2a			<u></u>	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				5,374.
e Remaining amount distributed out of corpus	0.			3,3/11
5 Excess distributions carryover applied to 2011	76,306.			76,306.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,848,697.		3 1 1	*
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract	•			
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006	202 450			
not applied on line 5 or line 7	292,450.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,556,247.			
10 Analysis of line 9:	1,330,247.			<u> </u>
a Excess from 2007 904,601.				
b Excess from 2008 651,646.				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				
				Form 900 PE (2011)

Form 990-PF (2011) NELSON	& CLAUDIA P	ELTZ FAMILY	FOUNDATION		31229 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2011, enter the date of t	he ruling	>		
b Check box to indicate whether the found	dation is a private operatin	ig foundation described i	n section	4942(J)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for	·		Ü.		
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				1	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		-			
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying		,			
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section				a ()	
512(a)(5)), or royalties)				, •	
(2) Support from general public			,	* > /	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t				40,000 01	
1 Information Regarding Foundation					
a List any managers of the foundation wh	-	than 2% of the total cont	ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed r			ributions received by the	Touridation before the clos	o or arry tax
SEE STATEMENT 4	, , ,				
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration	for an equally large ports	on of the ownership of a na	rtnershin or
other entity) of which the foundation ha			tor arrequarry large portr	on or the ownership of a pa	TRICISING OF
NONE	•				
	ion Grant Gift Loop	Scholarship etc. Dr	ogramai		
2 Information Regarding Contribut			-	ant annual unanhad rangu	note for funds. If
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	·	-		ompicto items zu, b, c, und	<u>. </u>
a The name, address, and telephone num	ber of the person to whor	m applications should be	addressed:		
b The form in which applications should t	e submitted and informat	tion and materials they sl	nould include;		
c Any submission deadlines:				· · · · · · · · · · · · · · · · · · ·	
I American de la constant		al annual after the Color	longer of the table	ath as facts are	
d Any restrictions or limitations on award	s, such as by geographica	ai areas, charnable fields,	kings of institutions, or	omer factors:	
					5 000 DE 100 H

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year PALM BEACH COUNTRY CLUB FOUNDATION NONE EXEMPT IRC SEC EXEMPT ACTIVITIES PO BOX 615 501(C)(3) PALM BEACH, FL 33480 1,000. Total ▶ 3a 1,000. b Approved for future payment NONE Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	741100111	code	Amount	Turicuon income
a					
b					
c					
	-			,	
f		- 1			
g Fees and contracts from government agencies					
2 Membership dues and assessments		<u>-</u> .			
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	20,318.	
5 Net rental income or (loss) from real estate:		<u> </u>	<u> </u>		
a Debt-financed property			_		
b Not debt-financed property	<u> </u>				
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events	·	· · · · -· · · · · · · · · · · · · · ·			
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0	•	20,318.	0
3 Total. Add line 12, columns (b), (d), and (e)				13	20,318
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acce	omplishment of F	yemn	t Purnoses	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

123621 12-02-11

Form **990-PF** (2011)

11) NELSON & CLAUDIA PELTZ FAMILY FOUNDATION 30-0181229 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did	the organization directly or ind	lirectly engage in any	of the followin	g with any other organization	on described in sect	ion 501(c) of		Yes	No
the	Code (other than section 501(c)(3) organizations) c	r in section 52	7, relating to political organ	nizations?				
a Tra	nsfers from the reporting found	dation to a noncharita	ble exempt or	ganization of:					
(1)	Cash						1a(1)		X
(2)	Other assets						1a(2)		<u>X</u>
b Oth	er transactions;								
(1)	Sales of assets to a noncharit	able exempt organıza	tion				1b(1)		X
(2)	Purchases of assets from a no	oncharitable exempt o	organization				1b(2)		X
(3)	Rental of facilities, equipment	, or other assets					1b(3)		X
(4)	Reimbursement arrangements	s					1b(4)		X
(5)	Loans or loan guarantees						16(5)		X
(6)	Performance of services or m	embership or fundrai	sing solicitatio	ns			1b(6)		X
c Sha	iring of facilities, equipment, m	ailing lists, other asse	ets, or paid em	ployees			1c		_X
d If th	e answer to any of the above is	s "Yes," complete the	following sche	dule. Column (b) should al	ways show the fair i	market value of the goods,	, other ass	ets,	
or s	ervices given by the reporting	foundation. If the fou	ndation receive	ed less than fair market vali	ie in any transaction	n or sharing arrangement,	show in		
colu	ımn (d) the value of the goods,								
a) Line no	(b) Amount involved	(c) Name of	f noncharitable	exempt organization	(d) Description	n of transfers, transactions, and	d sharing an	angeme	nts
			<u> N/A</u>						
			· · · · · ·						
				· · · · · · · · · · · · · · · · · · ·					
								•	
									
									
		<u> </u>							
									
2a Isti	ne foundation directly or indirec	ctly affiliated with, or	related to one	or more tax-exempt organi	zations described				
	ection 501(c) of the Code (othe	•	· ·			[Yes	X	No
	es," complete the following sch	, ,	,,o,, o, ooo.			•			
<u> </u>	(a) Name of or			(b) Type of organization	<u> </u>	(c) Description of relation	ship		
	N/A			(1) 31		107			
	14/11				-				
				·	 				
		1	/		 				
	Under penalties of perjury, I declare	that I have examined the	is return, includin	g accompanying schedules and	statements, and to the	best of my knowledge			
Sign	and belief, it is true correct and	mplete Declaration of pr	eparer (other that	n taxpayer) is based on all inform	nation of which prepare	er has any knowledge re	lay the IRS of turn with the	e prepar	er
Here				15/14/12			nown below		
	Signature of officer or truste	<u> </u>		Date	Title		X Yes	L	_ No
	Print/Type preparer's n		Preparer's s		Date	Check I If PTIN			
	Filmorype preparer Sil	Jan 115	_	A.	Date , ,	self- employed			
Do: 4	TO33000 T31	T3 D3	Carta	Rane	5/8/12	, · · · ·		010	,
Paid	JOANNE INJ				-/ "//		0826		
Prepa	1	+ ASSOCIAT	ES, LL	C		Firm's EIN ► 52-2	13283	ΤР	
Use C	· · · · · · · · · · · · · · · · · · ·								
				AZA, STE 900	l				
	NE	EW YORK, N	Y 1001	<u>9-6999</u>		Phone no.			
						F	orm 990	-PF ((2011)

FORM 990-PF DIVIDENT	DS AND	INTER	EST	FROM	SECUR	ITIES	STATEMENT	1
SOURCE		GROSS	AMO	TNUC		TAL GAINS	COLUMN (A AMOUNT)
BANK OF AMERICA - INTEREST WENDYS/ARBYS GROUP INC	-			,205.		0.	1,2 19,1	
TOTAL TO FM 990-PF, PART I, I	LN 4		20	,318.		0.	20,3	18.
FORM 990-PF		TAX	ES				STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INV NT IN		(C) ADJUSTED NET INCOM		
NYS DEPARTMENT OF LAW FEDERAL TAX FILING		250. 4,124.			0.		2 4,1	50. 24.
TO FORM 990-PF, PG 1, LN 18		4,374.			0.		4,3	74.
FORM 990-PF	CO	RPORAT	E S'	rock			STATEMENT	3
DESCRIPTION			,		ВОС	OK VALUE	FAIR MARKE	T
WENDYS/ARBYS GROUP INC 3,714,35					3,714,356.	. 1,280,584.		
TOTAL TO FORM 990-PF, PART II, LINE 10B 3,714,356.						1,280,5	84.	
FORM 990-PF		XV - L UNDATI			ERS		STATEMENT	4

NAME OF MANAGER

NELSON PELTZ CLAUDIA PELTZ