



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
ROBERT & TONI BADER CHARITABLE FOUNDATION INC

A Employer identification number
27-4281614

Number and street (or P O box number if mail is not delivered to street address)
5262 ROLAND DRIVE

Room/suite

B Telephone number (see page 10 of the instructions)
(317) 253-9812

City or town, state, and ZIP code
INDIANAPOLIS, IN 46228

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐





H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 3,585,426

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐




F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐


Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,678,393			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	58,526	51,884		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	310,330			
	b Gross sales price for all assets on line 6a _____ 1,032,333				
	7 Capital gain net income (from Part IV, line 2)		307,224		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		-765		
	12 Total. Add lines 1 through 11	2,047,249	358,343		
	13 Compensation of officers, directors, trustees, etc	21,750	2,175		19,575
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 9,339	4,669		4,670
	b Accounting fees (attach schedule).	 2,700	1,350		1,350
	c Other professional fees (attach schedule)	 14,057	14,057		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 3,710	3,710		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	13,435	6,717		6,718
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	64,991	32,678		32,313
	25 Contributions, gifts, grants paid	119,000			119,000
	26 Total expenses and disbursements. Add lines 24 and 25	183,991	32,678		151,313
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,863,258			
	b Net investment income (if negative, enter -0-)		325,665		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	646,107	345,234	345,234
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	730,989 	2,040,296	2,040,296
	c	Investments—corporate bonds (attach schedule).	53,025 	375,593	375,593
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	551,310 	824,303	824,303
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,981,431	3,585,426	3,585,426	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,981,431	3,585,426	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,981,431	3,585,426	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,981,431	3,585,426	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1,981,431
2	Enter amount from Part I, line 27a	1,863,258
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	3,844,689
5	Decreases not included in line 2 (itemize) ▶ _____ 	259,263
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	3,585,426

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	307,224
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	0	1,951,709	0 0
2009			
2008			
2007			
2006			

2	Total of line 1, column (d).	2	0 0
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 0
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	2,550,736
5	Multiply line 4 by line 3.	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,257
7	Add lines 5 and 6.	7	3,257
8	Enter qualifying distributions from Part XII, line 4.	8	151,313

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)









1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,257
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,257
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,257
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,440	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	2,440
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	817
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No




















Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  THOMAS J SPONSEL CPAABV CVA CF Telephone no  (317) 608-6699 Located at  251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS IN ZIP +4  46204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year. 	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,291,148
b	Average of monthly cash balances.	1b	298,432
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,589,580
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,589,580
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	38,844
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,550,736
6	Minimum investment return. Enter 5% of line 5.	6	127,537

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	127,537
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	3,257
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,257
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	124,280
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	124,280
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	124,280

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	151,313
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	151,313
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	3,257
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	148,056
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				124,280
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			10,134	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 151,313				
a Applied to 2010, but not more than line 2a			10,134	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				124,280
e Remaining amount distributed out of corpus	16,899			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,899			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	16,899			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .	16,899			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

FOUNDATION GRANT COMMITTEE CO JOSHU
5262 ROLAND DRIVE
INDIANAPOLIS,IN 46228
(317) 608-6699

b

The form in which applications should be submitted and information and materials they should include

THE FOUNDATION DOES NOT REQUIRE A SPECIFIC FORM OR APPLICATION

c

Any submission deadlines

REQUESTS WILL BE EVALUATED AS RECEIVED, THERE IS NO SUBMISSION DEADLINE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION, AS STATED IN ITS BYLAWS, WILL MAKE CONTRIBUTIONS TO QUALIFIED EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR, BUT NOT LIMITED TO, THE FOLLOWING PURPOSES: LITERACY, JEWISH EDUCATION, NATIONWIDE RECYCLING PROGRAMS, ALTERNATIVE ENERGY, CLASSICAL MUSICAL EDUCATION, PUBLIC RADIO AND TELEVISION, MUSEUMS, WILDLIFE CONSERVATION, THEATRE, MUSIC EDUCATION, AIDS/HIV RESEARCH, HEMOPHILIA RESEARCH, AND FOOD FOR THE HUNGRY.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	119,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	58,526	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	310,330	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		368,856	0
13 Total. Add line 12, columns (b), (d), and (e).			13		368,856

[illegible]

Part XVII

1

(a)

2.

1

4.

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div>	<div>OMB No 1545-0047</div>
		<div>2011</div>

<div>Name of organization</div> <div>ROBERT & TONI BADER CHARITABLE FOUNDATION INC</div>	<div>Employer identification number</div> <div>27-4281614</div>
--	---

Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization ROBERT & TONI BADER CHARITABLE FOUNDATION INC	Employer identification number 27-4281614
--	---

Part I Contributors (see instructions) Use duplicate copies of Part III
 additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	ROBERT N BADER 5262 ROLAND DRIVE INDIANAPOLIS, IN 46228 _____	\$ <u>839,197</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	TONI R BADER 5262 ROLAND DRIVE INDIANAPOLIS, IN 46228 _____	\$ <u>839,196</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization ROBERT & TONI BADER CHARITABLE FOUNDATION INC	Employer identification number 27-4281614
---	--

<div>Part II</div> <div>Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed</div>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div></div> <div></div> <div></div> <div></div>	\$ _____	_____

Name of organization ROBERT & TONI BADER CHARITABLE FOUNDATION INC	Employer identification number 27-4281614
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
THE BANK OF NEW YORK COMPANY		2011-03-24	2011-07-15
FEDERATED KAUFMANN SMALL CAP		2011-03-02	2011-05-01
FEDERATED KAUFMANN FUND CLASS		2011-03-02	2011-05-03
FREEPORT-MCMORAN COPPER & GOLD		2011-03-10	2011-04-08
RS EMERGING MARKETS FUND CLASS		2011-01-01	2011-03-11
ROYCE TOTAL RETURN FUND		2011-01-01	2011-06-24
DOW CHEMICAL		2008-12-22	2011-11-08
FEDERATED KAUFMANN FUND CLASS		2008-12-22	2011-03-02
FEDEX CORPORATION		2005-08-30	2011-03-15
MAIN ST BANK		2010-09-30	2011-10-24
MARKET VECTORS ETF		2008-12-30	2011-07-13
MERCK & COMPANY INCORPORATED		2008-12-30	2011-02-03
MICROSOFT CORPORATION		2008-12-30	2011-02-03
OCCIDENTAL PETE CORPORATION		2008-12-30	2011-03-24
BRIGHAM EXPLORATION COMPANY		2009-12-18	2011-10-17
RS EMERGING MARKETS FUND CLASS		2009-03-17	2011-03-11
REPUBLIC SVCS INCORPORATED		2008-12-30	2011-03-16
ROYCE TOTAL RETURN FUND		2008-12-22	2011-02-17
ROYCE TOTAL RETURN FUND		2008-12-22	2011-06-24
TARGET CORPORATION		2008-12-04	2011-03-15
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		50,605	-605
144,885		135,333	9,552
1,182		1,190	-8
35,181		29,129	6,052
1,328		1,333	-5
1,324		1,238	86
84,236		63,876	20,360
194,151		122,657	71,494
10,966		10,155	811
50,000		52,500	-2,500
11,645		6,550	5,095
7,486		3,900	3,586
33,889		24,088	9,801
75,070		43,059	32,011
90,938		38,016	52,922
52,561		29,282	23,279
15,711		12,903	2,808
50,000		29,736	20,264
101,317		62,738	38,579
10,065		6,821	3,244
10,398			10,398

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-605
			9,552
			-8
			6,052
			-5
			86
			20,360
			71,494
			811
			-2,500
			5,095
			3,586
			9,801
			32,011
			52,922
			23,279
			2,808
			20,264
			38,579
			3,244
			10,398

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT N BADER	CHAIRMAN/PRESIDENT 5 00	3,500	0	0
5262 ROLAND DRIVE INDIANAPOLIS,IN 46228				
TONI R BADER	SECRETARY/TREASURER 5 00	3,500	0	0
5262 ROLAND DRIVE INDIANAPOLIS,IN 46228				
SARA MEYER	DIRECTOR 1 00	3,000	0	0
43-16 204TH STREET BAYSIDE,NY 11361				
JAIME CARMODY	DIRECTOR 1 00	3,500	0	0
11640 THISTLEHILL DRIVE LOVELAND,OH 45140				
JOSHUA BADER	DIRECTOR 1 00	2,500	0	0
923 W FLETCHER CHICAGO,IL 60657				
DANIELLE BADER	DIRECTOR 1 00	3,250	0	0
6250 N CRITTENDEN AVE 2 INDIANAPOLIS,IN 46220				
THOMAS J SPONSEL	DIRECTOR 1 00	2,500	0	0
251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS,IN 46204				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ROBERT N BADER
TONI R BADER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BBYO2020 K STREET NW 7TH FLOOR WASHINGTON,DC 20006	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
CET1223 CENTRAL PARKWAY CINCINNATI,OH 452142890	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
DOROT171 W 85TH ST NEW YORK,NY 10024	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
FOUNDATION FOR THE ARTS & TRAUMA INC19 EDWARDS ST NEW HAVEN,CT 06511	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	5,000
LEGACY HOUSE2505 NORTH ARLINGTON AVENUE INDIANAPOLIS,IN 46218	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	500
PLANNED PARENTHOOD FEDERATION OF AMERICA1110 VERMONT AVE NW WASHINGTON,DC 20005	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
QUEENS LIBRARY FOUNDATION 89-11 MERRICK BLVD JAMAICA,NY 11432	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	3,000
SPREENKLER TALENT LABS161 W WISCONSIN AVENUE MILWAUKEE,WI 53203	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	5,000
ST JUDE RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
THE PATTY BRISBEN FOUNDATION161 COMMERCE BOULEVARD LOVELAND,OH 45140	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
VH1 SAVE THE MUSIC FOUNDATION1515 BROADWAY 20TH FLOOR NEW YORK,NY 10036	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
WOMEN'S BUREAU2417 FAIRFIELD AVENUE FT WAYNE,IN 46805	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	500
GRAMEEN BANK OF AMERICA 1460 BROADWAY 10TH FL NEW YORK,NY 10036	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	10,000
AMERICAN COUNCIL ON RENEWABLE ENERGYPO BOX 33518 WASHINGTON,DC 200333518	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	500
AMERICAN NATIONAL RED CROSS2025 E ST NW WASHINGTON,DC 20006	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	10,000
CHEER GUILD OF RILEY HOSPITAL FOR CHILDREN RILEY HOSPITAL ROOM 4510 702 BARNHILL DR INDIANAPOLIS,IN 46202	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	4,000
FEEDING AMERICA35 EAST WACKER DRIVE STE 2001 CHICAGO,IL 60601	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	2,000
GROWNYC51 CHAMBERS STREET 228 NEW YORK,NY 10007	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	3,000
MAKE-A-WISH FOUNDATIONPO BOX 749596 LOS ANGELES,CA 900749596	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
OCEAN CONSERVANCY1300 19TH ST NW 8TH FLOOR WASHINGTON,DC 20036	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
OCEAN VOYAGES INSTITUTE 1709 BRIDGEWAY SAUSALITO,CA 94965	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	500
PBS FOUNDATION2100 CRYSTAL DR 3RD FLOOR ARLINGTON,VA 22202	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	10,000
QUEENS COUNTY FARM73-50 LITTLE NECK PARKWAY FLORAL PARK,NY 110041129	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
UBUNTU EDUCATION FUND32 BROADWAY STE 414 NEW YORK,NY 10004	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	5,000
UNIVERSITY OF CINCINNATI FOUNDATIONPO BOX 19970 CINCINNATI,OH 452190970	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
AMERICAN ASSN OF MUSEUMS 1575 EYE STREET NW STE 400 WASHINGTON,DC 20005	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	2,000
INDIANA RECYCLING COALITION INC1500 N DELAWARE ST INDIANAPOLIS,IN 46202	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	3,000
INDY FRINGE FESTIVALPO BOX 44141 INDIANAPOLIS,IN 46244	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	4,000
KEEP INDIANAPOLIS BEAUTIFUL 1029 FLETCHER AVENUE STE 100 INDIANAPOLIS,IN 46203	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
NAT'L FATHERHOOD INITIATIVE 2010 OBSERVATION DR STE 107 GERMANTOWN,MD 20876	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUTREACHPO BOX 11416 INDIANAPOLIS,IN 462010416	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	5,000
SANTA BARBARA STREET MEDICINEPO BOX 3751 SANTA BARBARA,CA 93103	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	2,000
CANCER CARE275 7TH AVE NEWYORK,NY 10001	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	10,000
CARBON FUND3 BETHESDA METRO CENTER - SUITE 700 BETHESDA,MD 20814	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
ENVIRONMENT AMERICA RESEARCH & POLICY44 WINTER STREET 4TH FLOOR BOSTON,MA 02108	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	5,000
SOUTHERN SUSTAINABLE RESOURCES832 COLONY DRIVE CHARLESTON,SC 29407	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	4,000
SIMON YOUTH FOUNDATION225 WASHINGTON ST INDIANAPOLIS,IN 462043435	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	250
READING PARTNERS106 LINDEN ST 202 OAKLAND,CA 94607	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	250
NPR635 MASSACHUSSETS AVE NW WASHINGTON,DC 200013740	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
SPERTUS INSTITUTE OF JEWISH STUDIES610 S MICHIGAN AVE CHICAGO,IL 60605	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
THE 92ND STREET Y1395 LEXINGTON AVE NEWYORK,NY 10128	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	500
ANTI-DEFAMATION LEAGUEPO BOX DEPT RL WASHINGTON,DC 20090	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
HADASSAH THE WOMENS ZIONIST ORG OF AMERICA50 W 58TH STREET NEWYORK,NY 10019	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
HILLEL THE FOUNDATION FOR JEWISH CAMPUSES800 EIGHTH STREET NW WASHINGTON,DC 20001	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
SUSAN G KOMEN FOR THE CURE 5005 LBJ FREEWAY STE 250 DALLAS,TX 75244	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
AARON DIAMOND AIDS RESEARCH CENTER455 FIRST AVE 7TH FLOOR NEWYORK,NY 10016	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
CROHN'S & COLITIS FOUNDATION OF AMERICA386 PARK AVE SOUTH 17TH FLOOR NEWYORK,NY 100168804	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
INTERNATIONAL AIDS VACCINE INITIATIVE125 BROAD STREET 9TH FLOOR NEWYORK,NY 100042400	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
THE NEA FOUNDATION1201 SIXTEENTH STREET NW WASHINGTON,DC 20036	NO RELATIONSHIP	501(C)(3)	GENERAL SUPPORT TOWARDS MISSION	1,000
Total  3a				119,000

TY 2011 Accounting Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,700	1,350		1,350

**TY 2011 Investments Corporate
Bonds Schedule****Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ALCOA INC.	27,597	27,597
BANK OF AMERICA CORPORATION	23,796	23,796
CITIGROUP INC.	25,189	25,189
COMCAST CORPORATION	28,615	28,615
EASTMAN CHEMICAL COMPANY	29,355	29,355
GENERAL ELECTRIC CAPITAL CORPORATION	25,046	25,046
GOLDMAN SACHS GROUP, INC.	24,276	24,276
MARRIOTT INTERNATIONAL, INC.	28,089	28,089
NORFOLK SOUTHERN CORPORATION	28,879	28,879
PRUDENTIAL FINANCIAL, INC.	51,835	51,835
SYMANTEC CORPORATION	25,138	25,138
VERIZON COMMUNICATIONS DTD 03 27 09 6 350 04 01 20	30,463	30,463
WELLPOINT INC.	27,315	27,315

TY 2011 Investments Corporate
Stock Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC
EIN: 27-4281614

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS COM	84,345	84,345
APACHE CORP COM	15,851	15,851
APPLE INC COM	81,000	81,000
BLACKROCK INC COM	44,560	44,560
CATERPILLAR INC DEL COM	90,600	90,600
CISCO SYS INC COM	81,360	81,360
DOMINION RES INC VA NEW COM	79,620	79,620
DU PONT E I DE NEMOURS & CO COM	80,115	80,115
DUKE ENERGY CORP NEW COM	71,500	71,500
E M C CORP MASS COM	43,080	43,080
FORD MTR CO DEL COM PAR \$0.01	43,040	43,040
HEINZ H J CO COM	81,060	81,060
HERSHEY CO COM	92,670	92,670
HERTZ GLOBAL HOLDINGS INC COM	41,020	41,020
JOHNSON & JOHNSON COM	81,975	81,975
JPMORGAN CHASE & CO COM	83,125	83,125
MCDONALDS CORP COM	75,248	75,248
MICROSOFT CORP COM	97,350	97,350
OCCIDENTAL PETE CORP DEL COM	93,700	93,700
PEPSICO INC COM	82,938	82,938
PETROLEO BRASILEIRO SA PETRO SPONSORED ADR	37,275	37,275
PROCTER & GAMBLE CO COM	83,387	83,387
RAYONIER INC COM	66,945	66,945
SIMON PPTY GROUP INC NEW COM	67,177	67,177
UNION PAC CORP COM	105,940	105,940
UNITED TECHNOLOGIES CORP COM	18,273	18,273
VERIZON COMMUNICATIONS INC COM	90,270	90,270
VODAFONE GROUP PLC NEW SPONS ADR NEW	56,060	56,060
YUM BRANDS INC COM	70,812	70,812
EQUITY INVESTMENTS	0	0

TY 2011 Investments - Other Schedule**Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DISCOVER BANK GREENWOOD, DE	FMV	52,794	52,794
EURO PAC GROWTH FD CL F-1	FMV	145,681	145,681
GREENHAVEN CONT CMDTY INDEX UNIT BEN INT	FMV	13,464	13,464
HENDERSON INTERNATIONAL OPPORTUNITIES FUND CLASS W N/L	FMV	138,499	138,499
KEELEY FDS INC SMCAP VALUE I	FMV	90,950	90,950
OPPENHEIMER DEVELOPING MKTS CL A	FMV	134,617	134,617
PIONEER SER TR I PNROAK SCGW Y	FMV	81,581	81,581
ROYCE FD PENN MUT INV	FMV	136,319	136,319
SPDR GOLD TRUST GOLD SHS	FMV	30,398	30,398
MUTUAL FUND INVESTMENTS	FMV	0	0
FIXED INCOME INVESTMENTS - CDS	FMV	0	0

TY 2011 Legal Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	9,339	4,669		4,670

TY 2011 Other Decreases Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	259,263

TY 2011 Other Professional Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	14,057	14,057		0

TY 2011 Taxes Schedule**Name:** ROBERT & TONI BADER CHARITABLE FOUNDATION INC**EIN:** 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,245	1,245		0
INCOME TAXES	2,465	2,465		0

Additional Data

Software ID:
Software Version:
EIN: 27-4281614
Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC

Form 990PF - Special Condition Description:

Special Condition Description