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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011 2011

Internal Revenue Service and ending For calendar year 2011 or tax year beginning A Employer identification number Name of foundation PUFFIN FOUNDATION WEST LTD C/O JUDITH KITRICK 27-2753994 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 601 614-223-1055 60 E SPRING ST City or town, state, and ZIP code C If exemption application is pending, check here COLUMBUS, OH 43215-7526 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 2,400,186. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books ıncome income Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments 6,808. 11,548. 11,548.STATEMENT 44,811.STATEMENT 44,811. 44,811. Dividends and interest from securities 5a Gross rents D Net rental income or (loss) 188,130 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 3,693,846. 188,130 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain RECEIVED Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold c Gross profit or (loss) 11 Other income 244,489. 359 Total. Add lines 1 through 11 35,000. 0 0. Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits 840. STMT 3 0 0. 0. 16a Legal fees 1,395. 0. 0. 0. STMT 4 b Accounting fees STMT 5 15,040. 0. 0. 0. c Other professional fees Operating and Administrative 17 Interest 3,441 0 STMT 6 0. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 5,060. 0. 0. Ο. 21 Travel, conferences, and meetings 0. 1,367. 0. 0. 22 Printing and publications STMT 7 3,410. 0. 0 0. Other expenses 24 Total operating and administrative 65,553 0 0 0. expenses. Add lines 13 through 23 38,200. 38,200. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 103,753. 0 38,200. 0. Add lines 24 and 25 27 Subtract line 26 from line 12 140,736. 2 Excess of revenue over expenses and disbursements 239,749 b Net investment income (if negative, enter -0-) 56,359. c Adjusted net income (if negative, enter -0-)

SCANNED APR 19

For	rm 99	00-PF (2011) C/O JUDITH KITRICK		27-2	2753994 Page 2
l in		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	25,997.	10,566.	10,566.
	2	Savings and temporary cash investments	36,520.		
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶		Ì	
	4	Pledges receivable ►			
	`	Less allowance for doubtful accounts ▶		1	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		··- ·· ·	
	"	l de la companya de			
	١.,	disqualified persons			······································
	′	Other notes and loans receivable		1	
		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
٩	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	ŀ	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	2,474,907.	2,667,594.	2,389,620.
-	14	Land, buildings, and equipment basis	 		
	' '	Less accumulated depreciation		1	
	15	Other assets (describe			
	'"	The state (describes)			
	16	Total assets (to be completed by all filers)	2,537,424.	2,678,160.	2,400,186.
\neg	17		2/33//1210	2/0/0/1001	2/400/1001
	l .	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
.ia	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
"		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted .			
lan	25	Temporarily restricted			
Ва	26	Permanently restricted .			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ţ		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
šets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	2,537,424.	2,678,160.	
ĕ	30	Total net assets or fund balances	2,537,424.	2,678,160.	
Z	"	Total not assets of faile betainees	2755771211	2/0/0/1001	
	31	Total liabilities and net assets/fund balances	2,537,424.	2,678,160.	
=				2/0/0/1001	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)	50		2,537,424.
2		r amount from Part I, line 27a		1 2	140,736.
		r increases not included in line 2 (itemize)		2	0.
		lines 1, 2, and 3		3	2,678,160.
		•		4	
		eases not included in line 2 (itemize)	Lumm /h\ lur - 00	5	0.
<u>6</u>	ı ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30		2,678,160.
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C/O JUDITH KITRICK

	d Losses for Tax on In	vestment	Income		 		1 aye u
(a) List and describe 2-story brick wareh	the kind(s) of property sold (e g louse; or common stock, 200 shs	, real estate, MLC Co)		(b) How acquire P - Purchase D - Donation	1 (4)	Date acquired no , day, yr)	(d) Date sold (mo., day, yr)
1a							
b SEE ATTACHED S	STATEMENT		-				
C	····	· - · · · ·					
d							
е	(f) Depresenting allowed	(=) ()==	4 a. akhau baaia	<u> </u>		(h) Osia as (lasa	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale		(e	(h) Gain or (loss) plus (f) minus	
a						-	
b	<u> </u>					<u> </u>	
<u>C</u>							
e 3,693,846.	<u> </u>		3,505,71	6		_	188,130.
Complete only for assets showing g				•	(I) G2	ns (Col (h) gain	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exc	cess of col (I)		col (k)	but not less that esses (from col (n -0-) or
a							
b							
C							
d							100 120
8				_ 			188,130.
2 Capital gain net income or (net capita	al loss) { If gain, also enter If (loss), enter -0-	in Part I, line 7 in Part I, line	7 7	} 2		····	188,130.
3 Net short-term capital gain or (loss) a if gain, also enter in Part I, line 8, col if (loss), enter -0- in Part I, line 8		d (6)		}			25,175.
	ler Section 4940(e) for	Reduced	Tax on Net	Investment	Incon	ne	23/1736
(For optional use by domestic private for	undations subject to the section 4	1940(a) tax on	net investment in	come)			
				,			
If section 4940(d)(2) applies, leave this (part diank						
Was the foundation liable for the section			•	iod?			Yes X No
If "Yes," the foundation does not qualify							
1 Enter the appropriate amount in each		ICTIONS DETORE	making any entri				(d)
Base period years	(b) Adjusted qualifying dist	tributions	Net value of no	(c) ncharitable-use as	ssets		ution ratio
Calendar year (or tax year beginning i 2010	(I) risjonio quamymg alai	0.		2,499,3		(cor (b) uiv	• 000000
2009				2, 255, 6	-		
2008				-			
2007							
2006							
2 Total of line 1, column (d)					-	2	.000000
3 Average distribution ratio for the 5-ye		on line 2 by 5, o	or by the number	of years			.000000
the foundation has been in existence	ii less tiiaii 5 years				-	3	.000000
4 Enter the net value of noncharitable-	use assets for 2011 from Part X, I	ine 5			_	4	2,431,818.
5 Multiply line 4 by line 3					-	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)				-	6	2,397.
7 Add lines 5 and 6						7	2,397.
8 Enter qualifying distributions from Pa	art XII, line 4					8	72,190.
If line 8 is equal to or greater than lin See the Part VI instructions	e 7, check the box in Part VI, line	1b, and compl	lete that part usin	g a 1% tax rate			

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

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8b

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OH

PUFFIN FOUNDATION WEST LTD

orm	990 ₇ PF (2011) C/O JUDITH KITRICK 27-27	53994	<u> </u>	<u> Page 5</u>
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.PUFFINWEST.ORG			
14	The books are in care of ▶ JUDITH KITRICK Telephone no ▶614-	$\frac{223-1}{2}$	055	
• •		43215		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	I/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
	country			
D,	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1,	During the year did the foundation (either directly or indirectly)		1	
16	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X N	n		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	_		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X N	l l		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	l l		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	"		
	, , , , , , , , , , , , , , , , , , , ,	"		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days)			
	torring or government of the same of the s	"		
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/P	16	1	
		<u>`</u> - ''' -	 	
	Organizations relying on a current notice regarding disaster assistance check here	-		
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			Х
	before the first day of the tax year beginning in 2011?	10	-	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
•	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning hefore 20112 Yes X N	_		
	5000 2017	0	[
	If "Yes," list the years	}		
1	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		•	
	statement - see instructions)	A 2b	ļ	
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3		.		
	during the year? Yes X N	0		
- 1	o If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.)		 	 ,
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 <u>a</u>	ļ	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2011?	4b	1	X

		ľ			1
2	Compensation of five highest-paid employees (other than those in	cluded on line 1). If none	, enter "NONE."		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
_	NONE				
_					
		_			
_ T	otal number of other employees paid over \$50,000	<u> </u>			0

Form **990-PF** (2011)

Form 990-PF (2011.) C/O JUDITH KITRICK

Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	<u></u> -
(a) Name and address of each person paid more than \$50,000 NONE	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year include relevant starnumber of organizations and other beneficiaries served, conferences convened, research papers programmed by A	tistical information such as the roduced, etc	Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2	Amount
1 N/A	mines i and a.	Amount
2		
All other program-related investments. See instructions 3		
Total. Add lines 1 through 3	>	0.

C/O JUDITH KITRICK 27-2753994 Form 990-PF (2011) Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 2,432,264. a Average monthly fair market value of securities 1a Average of monthly cash balances 1b 36,587. c Fair market value of all other assets 10 2,468,851 d Total (add lines 1a, b, and c) 1 d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 2,468,851. 3 3 Subtract line 2 from line 1d 37,033 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 431,818. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 121,591. Minimum Investment return. Enter 5% of line 5 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part) 121,591. Minimum investment return from Part X, line 6 1 2,397 2a Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011 (This does not include the tax from Part VI) 2b b 2c 2,397. Add lines 2a and 2b C 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 119,194. 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 R 119,194 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 72,190. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 36 72,190. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

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5 6 2,397.

Form 99Q-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				119,194.
line 7	····			110,104.
2 Undistributed income, if any, as of the end of 2011.			71,530.	
a Enter amount for 2010 only			71,330.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011	····		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				
Part XII, line 4 ► \$ 72,190.				
a Applied to 2010, but not more than line 2a			71,530.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				660.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				118,534.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			·····
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			······································
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007	<u> </u>			
b Excess from 2008				
c Excess from 2009				
d Excess from 2010	<u> </u>			
e Excess from 2011				44 <u>4, 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </u>
				Form 000 DE (0044)

C/O JUDITH KITRICK

Part XIV Private Operating F	oundations (see les		II-A guestion (1)	N/A	3394 Page I
				N/A	
1 a If the foundation has received a ruling o			_		
foundation, and the ruling is effective fo			in anatum	4040()(2) 07	10(1)(5)
b Check box to indicate whether the found		ig loundation described	Prior 3 years	4942(J)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
income from Part I or the minimum	(8) 2011	(0) 2010	(6) 2003	(u) 2000	(6) 10(8)
investment return from Part X for					
each year listed			_		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed		-	.		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			<u> </u>		
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section	•				
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)				ļ	
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			;(ı) (l ı)	1 105 000	
Part XV Supplementary Info			it the foundation	nad \$5,000 or mo	re in assets
		uctions.,			
1 Information Regarding Foundation a List any managers of the foundation when the foun	_	than 20% of the total cor	atributions received by the	foundation before the close	a of any tay
year (but only if they have contributed r			ithibutions received by the	ioundation before the close	o or any tax
NONE	•				
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	or an equally large portion	on of the ownership of a pa	rtnership or
other entity) of which the foundation ha					p
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., F	Programs:		
Check here 🕨 🔲 if the foundation of	only makes contributions	to preselected charitable	e organizations and does n	ot accept unsolicited reque	sts for funds If
the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations	under other conditions, co	omplete items 2a, b, c, and	d
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed		
SEE STATEMENT 9					
b The form in which applications should	oe submitted and informa	tion and materials they	should include.		
c Any submission deadlines					
d Any restrictions or limitations of avoid	a quah aa hu aaaayaabaa	nlarona obamtable fields	kinde of inchibitions and	ather feeters:	
d Any restrictions or limitations on award	s, such as by geographic	ai areas, charitable lielos	s, kiilus oi ilistitutions, or (Milet lactors	

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Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year PUBLIC CHARITY N/A BACKBONE CAMPAIGN 1885 103RD AVE SW 1,000. VASHONWA, WA 98070 PUBLIC CHARITY CHICAGO WOMEN CAUCUS FOR ART N/A 5532 S SHORE DR 11F CHICAGO, IL 60637 750. COLUMBUS CHILDREN'S CHOIR N/A PUBLIC CHARITY 760 E BROAD ST 1,250. COLUMBUS, OH 43205 N/A PUBLIC CHARITY COLUMBUS DANCE THEATER 2325 WOOD AVE 2,500. COLUMBUS, OH 43221 COLUMBUS ARTS PROJECT, INC N/A PUBLIC CHARITY 867 MT VERNON AVE 2,500. COLUMBUS, OH 43203 SEE CONTINUATION SHEET(S) **▶** 3a 38,000. Tota! b Approved for future payment NONE Total

Form 99Q-PF (2011)

ter gross amounts unless otherwise indicated	Unrelated I	ousiness income		ded by section 512, 513, or 514	(8)
-	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
Program service revenue	code		COGG		
<u> </u>	1 1				
<u> </u>					
	_				
d					
	_				
	_				
g Fees and contracts from government agencies	· ·		+		
Membership dues and assessments					
Interest on savings and temporary cash					11 54
investments					11,54 44,81
Dividends and interest from securities			-		44,81
Net rental income or (loss) from real estate	ļ				
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal	i				
property			_		
Other investment income			\perp		
Gain or (loss) from sales of assets other			;		
than inventory					188,13
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
a					
b	1 1				
C					
d					
e					
Subtotal Add columns (b), (d), and (e)		(0.	0.	244,48
Total. Add line 12, columns (b), (d), and (e)				13	244,48
ee worksheet in line 13 instructions to verify calculations)				
art XVI-B Relationship of Activitie	s to the Accon	nplishment of	Exemp	t Purposes	
ne No. Explain below how each activity for which in	ncome is reported in a	column (e) of Part X\	/i-A contrit	outed importantly to the accor	nplishment of
▼ the foundation's exempt purposes (other th				•	
TO STIMULATE PUBLIC I	NTEREST II	N THE VIS	UAL A	RTS.	
TO ENCOURAGE AND FURT	HER THE A	RTISTIC DI	EVELO	PMENT OF YOUN	G PEOPLE.
TO PROMOTE, AID AND A	DVANCE TH	E STUDY O	F EXI	STING WORKS O	F ART.
				· · · · · · · · · · · · · · · · · · ·	
					·
1					
					

Firm's address ► 7287 SAWMILL ROAD, SUITE 150 DUBLIN, OH 43016

C/O JUDITH KITRICK

27-2753994

		ODIII KIII				21-2133334		iye is
Part	XVII Information Re Exempt Organ		fers To a	nd Transactions a	nd Relationships Wit	h Noncharitabl	е	
1 Dic	I the organization directly or indi	rectly engage in any o	f the following	g with any other organizatio	n described in section 501(c) o	ıf	Yes	No
	Code (other than section 501(c							
a Tra	insfers from the reporting found	ation to a noncharitab	le exempt org	anization of				
(1)	Cash					1a(1)	ļ	X
(2)	Other assets				•	1a(2)	ļ	X
b Otl	ner transactions							
(1)	Sales of assets to a noncharita	ible exempt organization	on			1b(1)	ļ	X
(2)	Purchases of assets from a no	incharitable exempt or	ganization			1b(2)	<u> </u>	X
(3)	Rental of facilities, equipment,	or other assets				1b(3)	ļ	X
(4)	Reimbursement arrangements	;				1b(4)	ļ	X
(5)	Loans or loan guarantees					1b(5)	ļ	X
(6)	Performance of services or me	embership or fundraisi	ıng solicitatioi	ns		1b(6)		X
c Sh	aring of facilities, equipment, ma	ailing lists, other assets	s, or paid emp	oloyees		10	<u> </u>	X
or	he answer to any of the above is services given by the reporting f lumn (d) the value of the goods,	foundation If the found	dation receive				sets,	
a) Line r	1	,	noncharitable	exempt organization	(d) Description of transfers,	transactions, and sharing a	rangeme	ents
			<u> N/A</u>					
								
		ļ				.		
								
ın	the foundation directly or indirect section 501(c) of the Code (othe Yes," complete the following sch	er than section 501(c)(zations described	Yes	X	□No
	(a) Name of or	•		(b) Type of organization	(c) Descript	ion of relationship		
	N/A							
								
				-				
Sign Here	and belief, it is true, correct, and co	omplete Declaration of pre			statements, and to the best of my known ation of which preparer has any known the best of my known to		re prepar v (see ins	rer
	Print/Type preparer's n		Preparer's si		Date Check	ıf PTIN		
D-' '			Nepalei 5 Si	11- (1. 191)	self- emplo	pyed	164	
Paid	JAMES F CU		(Mym	1. Ulm-fort	03/27/12	P00094		
Prep Use		RWICK, CURI	KAN &	HORGAN, 'LLC	Firm's Ell	v ► 31–16393	92	

(614) 734-9294

Phone no

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor PUBLIC CHARITY COVA N/A 3770 N HIGH ST COLUMBUS, OH 43215 750. PUBLIC CHARITY HILLTONIA MIDDLE SCHOOL N/A 2345 W MOUND ST COLUMBUS, OH 43215 300. PUBLIC CHARITY N/A INTERFAITH ASSN OF CENTRAL OHIO 57 JEFFERSON AVE COLUMBUS, OH 43215 1,500. JAZZ ASSEMBLE GROUP OF COLUMBUS PUBLIC CHARITY N/A 930 N HIGH ST COLUMBUS, OH 43201 2,500. PUBLIC CHARITY JUNETEENTH OHIO N/A 1511 E LIVINGSTON AVE COLUMBUS OH 43205 1,000. PUBLIC CHARITY N/A MEANINGFUL MEDIA 10825 WASHINGTON BLVD 2,500. CULVER CITY, CA 90232 PUBLIC CHARITY OHIO ENVIROMENTAL COUNCIL N/A 1207 GRANDVIEW AVE COLUMBUS, OH 43212 1,500. O.S.U. DEPT. OF DANCE N/A PUBLIC UNIVERSITY 1813 N HIGH ST COLUMBUS, OH 43015 2,500. PROMUSICA CHAMBER ORCHESTRA N/A PUBLIC CHARITY 245 N FIFTH ST COLUMBUS, OH 43215 2,500. PUBLIC CHARITY SIMPLY LIVING N/A 2350 INDIANOLA AVE COLUMBUS, OH 43202 1,000. Total from continuation sheets 30,000.

Part XV Supplementary Informati	DITH KITRICK		27–27	33334
3 Grants and Contributions Paid During th				-
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
SOMALI DOCUMENTARY PROJECT	N/A	PUBLIC CHARITY		
159 W PATTERSON AVE				
COLUMBUS, OH 43202				2,50
STONEWALL LIBRARY & ARCHIVES INC	N/A	PUBLIC CHARITY		
1300 E SUNRISE BLVD				
FT LAUDERDALE, FL 33304				2,50
THE WOMEN'S FUND OF CENTRAL OHIO	N/A	PUBLIC CHARITY		
41 S HIGH ST				
COLUMBUS, OH 43215				2,50
THOMAS BARAD	N/A	N/A		
11065 SUNSET BLVD				
LOS ANGELES, CA 94204				2,50
UDO NORTHWOOD ART SPACE	N/A	PUBLIC CHARITY		
2231 N HIGH ST				
COLUMBUS, OH 43201				20
WEXNER CENTER FOR THE ARTS	N/A	PUBLIC	:	
364 W LANE AVE		UNIVERSITY		
COLUMBUS, OH 43015				3,75
		-		
Total from continuation sheets		<u> </u>		

CONTINUATION FOR 990-PF, PART IV 27-2753994 PAGE 1 OF 1

Part IV Capital Gains and Los	ses for Tax on Investment Income					
(a) List and 2-story bri	(b) How acquire P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo, day, yr)				
1a BERNSTEIN-#039-	-37183		P	VARIOUS VARIOUS		
b BERNSTEIN-#039-	P	VARIOUS VARIOUS				
c BERNSTEIN-#039-	P	VARIOUS VARIOUS				
d BERNSTEIN-#039-	P	VARIOUS VARIOUS				
e BERNSTEIN-#039-	P	VARIOUS VARIOUS				
f UBS-#56753	P	VARIOUS VARIOUS				
g UBS-#56754			P	VARIOUS VARIOUS		
h UBS-#56755			P	VARIOUS VARIOUS		
UBS-#56755			P	VARIOUS VARIOUS		
UBS-#56756			P	VARIOUS VARIOUS		
k UBS-#56756			P	VARIOUS VARIOUS		
UBS-#56757			P	VARIOUS VARIOUS		
m UBS-#56761			P	VARIOUS VARIOUS		
n UBS-#56761			P	VARIOUS VARIOUS		
₀ UBS-#56762			P	VARIOUS VARIOUS		
	(f) Depreciation allowed	(g) Cost or other basis		h) Gain or (loss)		
(e) Gross sales price	(or allowable)	plus expense of sale		plus (f) minus (g)		
a 580,521.		563,344.		17,177.		
b 710,801.		640,646.		70,155.		
c 787,794.		750,745.		37,049.		
d 127,728.		127,151.		577.		
e 20,454.		12,025.		8,429.		
f 6,946.		7,884.		-938.		
g 7,805.		8,896.		-1,091.		
h 566,599.		577,229.		-10,630.		
1 78,475.		38,016.		40,459.		
365,314.		362,557.		2,757.		
k 64,288.		37,029.		27,259.		
11,089.		11,188.		_99.		
m 96,649.		79,996.		16,653.		
n 14,649.		14,649.		0.		
0 254,734.		274,361.		-19,627.		
Complete only for assets showing	g gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	Gains (excess	(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
		WV	**	17,177.		
<u>a</u>				70,155.		
<u>b</u>		 	**	37,049.		
C			**	577.		
d				8,429.		
<u> </u>			**	-938.		
<u>f</u>		 	**	-1,091.		
у		 	**	-10,630.		
				40,459.		
<u> </u>			**	2,757.		
1.				27,259.		
<u> </u>			**			
<u>m</u>			**	16,653.		
<u>n</u>	**	10.627				
0		L		-19,627.		
2 Capital gain net income or (net ca	nital loss) { If gain, also ente	r in Part I, line 7 0-" in Part I, line 7	2	188,130.		
3 Net short-term capital gain or (los		`	<u> </u>	100,130.		
If gain, also enter in Part I, line 8, of (loss), enter "-0-" in Part I, line 8	column (c)	}	3	25,175.		

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY	CAS	ні	NVESTMENTS	STATEMENT	1
SOURCE							AMOUNT	
BERNSTEIN-#039-37183							5.8	91.
BERNSTEIN-#039-38884								10.
BERNSTEIN-#039-38885								4.
FIRST COMMUNITY BANK								49.
UBS-#56757							2,5	24.
UBS-#56761								30.
UBS-#56762								40.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A				11,5	48.
FORM 990-PF DIVIDEN	IDS AND	INTER	EST FRO	om s	ECU	RITIES	STATEMENT	2
					<i>a.</i>	T		
SOURCE		GROSS	AMOUN'			ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
BERNSTEIN-#039-37183	_		9,02			0.	9,0	22.
BERNSTEIN-#039-38885			4,60			0.	4,6	
UBS-#56718			3,880	o.		0.	3,8	
UBS-#56753			1,66			0.		65.
UBS-#56754			27:			0.		72.
UBS-#56755			3,14			0.	3,1	
UBS-#56756			3,84			0.	3,8	
UBS-#56757 UBS-#56761			2,772			0.	2,7	
UBS-#56762			7,032 8,560			0. 0.	7,0	
055-#30702	_		0,50	- 			8,5	
TOTAL TO FM 990-PF, PART I,	LN 4		44,81	1. == =		0.	44,8	11.
FORM 990-PF		LEGAL	FEES				STATEMENT	3
								
	(]	A)	(1	В)		(C)	(D)	
	EXPÈ		NET I	NVES		ADĴUŚTED		BLE
DESCRIPTION	PER I	BOOKS	MENT :	INCO	ME	NET INCOM	E PURPOS	ES
LEGAL		840.			0.	- <u> </u>	0.	0.
TO FM 990-PF, PG 1, LN 16A		840.			0.		0.	0.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,395.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,395.	0.	0.	0.
FORM 990-PF C	THER PROFES	SIONAL FEES	នា	CATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INDEPENDENT CONTRACTORS INVESTMENT MANAGEMENT FEES	1,019. 14,021.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	15,040.	0.	0.	0.
FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES PAYROLL TAXES	200. 3,241.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,441.	0.	0.	0.
FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE REPAIRS & MAINTENANCE TELEPHONE MISCELLANEOUS GRANT EXPENSES	750. 418. 508. 500. 268.	0. 0. 0.	0. 0. 0. 0.	0. 0. 0. 0.

PUFFIN FOUNDATION WEST LTD	C/O JUDI	TH KI		. 27-2753994	
OFFICE SUPPLIES	9(66.	0.	0. 0.	
TO FORM 990-PF, PG 1, LN 23	3,4	10.	0.	0.	
FORM 990-PF	OTHER :	INVESTMENTS		STATEMENT 8	
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
BERNSTEIN GROUP WEALTH MANAGEMENT FMV			0.	0.	
INVESTMENTS UBS		FMV	2,667,594.	2,389,620.	
TOTAL TO FORM 990-PF, PART II, LINE 13			2,667,594.	2,389,620.	

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JUDITH KITRICK 60 E SPRING ST. #601 COLUMBUS, OH 43215

TELEPHONE NUMBER

614-223-1055

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST ON GRANT APPLICATION FORM PROVIDED BY DIRECTOR

ANY SUBMISSION DEADLINES

N/A

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS MUST COMPORT WITH OUR MISSION STATEMENT