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# SCANNED NOV 3 0 2012

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2011

| For                | calen     | dar year 2011 or tax year beginning  | and ending                               |                                       |            |                                  |   |
|--------------------|-----------|--|--|---------------------------------------|------------|----------------------------------|---|
| Na                 | me of for | undation   |  | -                                     | A Emple    | oyer identification number       |   |
| M                  | W F       | AMILY FOUNDATION INC   |  |                                       | 27         | -2374133                         |   |
|                    |           | d street (or P O box number if mail is not delivered to street address)  | Ro                                       | com/suite                             |            | hone number (see instructions    | 5)  |
|                    |           | BLOOMFIELD AVENUE  |  |                                       | 20         | 1-888-9955                       |   |
|                    | y or towr | n, state, and ZIP code "TON NJ 07012   |  |                                       | C If exer  | mption application is pending,   | check here                                      |
| G                  | Check     | all that apply Initial return Initial retu   | rn of a former public cl                 | harity                                | D 1. Fo    | oreign organizations, check he   | ere 🕨   |
|                    |           | Final return Amended   | return                                   | •                                     |            | oreign organizations meeting the |   |
|                    |           | Address change Name cha  | inge                                     |                                       |            | % test, check here and attach    |   |
| H                  | Check     | type of organization X Section 501(c)(3) exempt private  | foundation                               |                                       | E If priva | ate foundation status was term   | nooted wades                                    |
|                    |           |  | le private foundation                    |                                       |            | n 507(b)(1)(A), check here       | ▶   |
|                    |           | rket value of all assets at J Accounting method  | X Cash Acc                               | rual                                  | F if the f | foundation is in a 60-month te   | mination  |
| е                  | nd of y   | rear (from Part II, col (c), Other (specify)   |  |                                       |            | section 507(b)(1)(B), check h    |   |
|                    | ne 16)    |  | be on cash basis )                       |                                       |            |                                  | _   |
| P                  | art i     | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) | (a) Revenue and<br>expenses per<br>books | (b) Net inv                           |            | (c) Adjusted net                 | (d) Disbursements<br>for charitable<br>purposes |
|                    | 1         |  |  | · · · · · · · · · · · · · · · · · · · |            |                                  | (cash basis only)                               |
|                    | '2        | Contributions, gifts, grants, etc., received (attach schedule)  Check   if the foundation is not required to attach Sch. B.                                  | 913,000                                  |                                       |            |                                  |   |
|                    | 3         | Interest on savings and temporary cash investments   | 11                                       |                                       | 11         | 4.4                              |   |
| 4                  | 4         | Dividends and interest from securities   |  |                                       | <u>_</u>   | 11                               |   |
|                    | 5a        | Gross rents  |  |                                       |            |                                  |   |
|                    | b         | Net rental income or (loss)  |  |                                       |            |                                  |   |
| Revenue            | 6a        | Net gain or (loss) from sale of assets not on line 10  |  |                                       |            |                                  |   |
| ĕ                  | b         | Gross sales price for all assets on line 6a  |  |                                       |            |                                  |   |
| æ                  | 7         | Capital gain net income (from Part IV, line 2)   |  |                                       | ······     |                                  |   |
|                    | 8         | Net short-term capital gain  |  |                                       |            | 0                                |   |
|                    | 9         | Income modifications   |  |                                       |            |                                  |   |
|                    | 10a       | Gross sales less returns & allowances  |  |                                       |            |                                  |   |
|                    | b         | Less Cost of goods sold  |  |                                       |            |                                  |   |
|                    | C         | Gross profit or (loss) (attach schedule)   |  |                                       |            |                                  |   |
|                    | 111       | Other income (attach schedule)   |  |                                       | -          |                                  |   |
|                    | 12        | Total. Add lines 1 through 11  | 913,011                                  |                                       | 11         | 11                               |   |
| es                 | 13        | Compensation of officers, directors, trustees, etc<br>Other employee salaries and wages  |  |                                       |            |                                  |   |
| penses             | 14<br>15  | Pension plans, employée benefits   |  |                                       |            |                                  |   |
| ğ                  |           | cegarines (attach schedule)  |  |                                       |            |                                  |   |
| Ä                  | 6         | Accounting (ees' (attach schedule)   |  |                                       |            |                                  |   |
| <u>ĕ</u>           |           | Other professional fees (attach schedule)  |  |                                       |            |                                  | <u> </u>  |
| ī                  | 17        | Other professional fees (attach schedule) Interest   | -, -                                     |                                       |            |                                  |   |
| iist               | 18        | Taxes (attach schedule) (see instructions)   |  |                                       |            | -                                |   |
| Ē                  | 19        | Depreciation (attach schedule) and depletion   |  |                                       |            | -                                | -   |
| Þ                  | 20        | Occupancy  |  |                                       |            |                                  |   |
| and Administrative | 21        | Travel, conferences, and meetings  |  |                                       |            |                                  |   |
| an                 | 22        | Printing and publications  |  |                                       |            |                                  |   |
| ng                 | 23        | Other expenses (att. sch ) STMT 1  | 3  |                                       | 3          |                                  |   |
| ati                | 24        | Total operating and administrative expenses.   | _  |                                       | اء         |                                  |   |
| Operating          | 25        | Add lines 13 through 23  | 3  |                                       | 3          | 0                                | 0   |
| ō                  | 25<br>26  | Contributions, gifts, grants paid  | 663,280                                  |                                       |            |                                  | 663,280   |
|                    | 27        | Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12  | 663,283                                  |                                       | 3          | 0                                | 663,280   |
|                    | a         | Excess of revenue over expenses and disbursements  | 249,728                                  |                                       |            |                                  |   |
|                    | ь         | Net investment income (if negative, enter -0-)   |  |                                       | 8          |                                  |   |
|                    | С         | Adjusted net income (if negative, enter -0-)   | 7777                                     | <del></del>                           | <u> </u>   | 11                               |   |
| For                |           | work Reduction Act Notice, see instructions  | <u> </u>                                 |                                       | ·1         |                                  | - 000 BE  |

|                          | Part II | Balance Sheets Attached schedules and amounts in the description column   | 1              | Beginning of year | End o          | of year                           |
|--------------------------|---------|---|----------------|-------------------|----------------|-----------------------------------|
|                          |         | should be for end-of-year amounts only (See instructions )  | )              | (a) Book Value    | (b) Book Value | (c) Fair Market Value             |
|                          | 1       | Cash—non-interest-bearing   |                | 1,549             | 251,277        | 251,277                           |
|                          | 2       | Savings and temporary cash investments  |                |                   |                | - · · · · · · · · · · · · · · · · |
|                          | 3       | Accounts receivable ▶   |                |                   |                |                                   |
|                          |         | Less allowance for doubtful accounts ▶  |                |                   |                |                                   |
|                          | 4       | Pledges receivable ▶  |                | 1                 |                |                                   |
| - 1                      |         | Less allowance for doubtful accounts ▶  |                |                   |                |                                   |
| - 1                      | 5       | Grants receivable   |                |                   |                | , ,                               |
| j                        | 6       | Receivables due from officers, directors, trustees, and other   |                |                   | <del>-</del>   |                                   |
| ĺ                        |         | disqualified persons (attach schedule) (see   |                |                   |                |                                   |
|                          |         | instructions)   |                |                   |                |                                   |
|                          | 7       | Other notes and loans receivable (att. schedule)  |                |                   |                |                                   |
|                          |         | Less allowance for doubtful accounts ▶  | 0              |                   |                |                                   |
| S                        | 8       | Inventories for sale or use   |                | ·                 |                |                                   |
| ssets                    | 9       | Prepaid expenses and deferred charges   |                |                   |                |                                   |
| AS                       | 10a     | Investments—U S and state government obligations (attach schedule)  |                | " '               |                |                                   |
|                          | b       | Investments—corporate stock (attach schedule)   |                | -                 |                |                                   |
|                          | С       | Investments—corporate bonds (attach schedule)   |                |                   | <u> </u>       |                                   |
| ı                        | 11      | Investments—land, buildings, and equipment basis  |                |                   |                |                                   |
| -                        |         | Less accumulated depreciation (attach sch.)   |                | Ī                 |                |                                   |
| ı                        | 12      | Investments—mortgage loans  |                | 1                 |                |                                   |
|                          | 13      | Investments—other (attach schedule)   |                |                   |                |                                   |
|                          | 14      | Land, buildings, and equipment basis  |                |                   |                |                                   |
|                          |         | Less accumulated depreciation (attach sch.)   |                | 1                 |                |                                   |
|                          | 15      | Other assets (describe ▶  | )              |                   |                | <del></del>                       |
|                          | 16      | Total assets (to be completed by all filers—see the   | ,              |                   | · ,, <u>.</u>  |                                   |
| ŀ                        |         | instructions Also, see page 1, item I)  |                | 1,549             | 251,277        | 251,277                           |
| ٦                        | 17      | Accounts payable and accrued expenses   |                |                   |                |                                   |
|                          | 18      | Grants payable  |                |                   |                |                                   |
| es                       | 19      | Deferred revenue  |                | 1                 |                |                                   |
| ≣                        | 20      | Loans from officers, directors, trustees, and other disqualified persons  |                | -                 |                |                                   |
| Liabilities              | 21      | Mortgages and other notes payable (attach schedule)   |                |                   |                |                                   |
| -1                       | 22      | Other liabilities (describe ▶   | )              |                   |                |                                   |
| $\perp$                  | 23      | Total liabilities (add lines 17 through 22)   | •              | 0                 | 0              |                                   |
|                          |         | Foundations that follow SFAS 117, check here  | <b>▶</b> X     |                   |                |                                   |
| es                       |         | and complete lines 24 through 26 and lines 30 and 31.   | _              |                   |                |                                   |
| 읟                        | 24      | Unrestricted  |                | 1,549             | 251,277        |                                   |
| 9                        | 25      | Temporarily restricted  |                |                   |                |                                   |
| 8                        | 26      | Permanently restricted  |                |                   |                |                                   |
| Š                        |         | Foundations that do not follow SFAS 117, check here   | <b>▶</b> □     |                   |                |                                   |
| 빕                        |         | and complete lines 27 through 31.   |                |                   |                |                                   |
| S                        | 27      | Capital stock, trust principal, or current funds  |                |                   |                |                                   |
| Se le                    | 28      | Paid-in or capital surplus, or land, bldg, and equipment fund   |                |                   |                |                                   |
| AS                       | 29      | Retained earnings, accumulated income, endowment, or other funds  |                |                   |                |                                   |
| Net Assets or Fund Balar | 30      | Total net assets or fund balances (see instructions)  |                | 1,549             | 251,277        |                                   |
| Z                        | 31      | Total liabilities and net assets/fund balances (see   |                |                   |                |                                   |
| ۷                        |         | instructions)   |                | 1,549             | 251,277        |                                   |
|                          | Part II |   |                |                   | т              |                                   |
| 1                        |         | net assets or fund balances at beginning of year—Part II, column (a), line  | 30 (mu         | st agree with     |                |                                   |
| _                        |         | f-year figure reported on prior year's return)  |                | •                 | 1              | 1,549                             |
|                          |         | amount from Part I, line 27a  |                |                   | 2              | 249,728                           |
|                          |         | increases not included in line 2 (itemize) ▶  |                |                   | 3              | 251 055                           |
|                          |         | nes 1, 2, and 3   |                |                   | 4              | 251,277                           |
|                          |         | eases not included in line 2 (itemize) ▶<br>net assets or fund balances at end of year (line 4 minus line 5)—Part II, c | oluma /        | a) line 30        | 5              | 251,277                           |
|                          | · Juai  | Fait II, C  | יוווויוויוי (ו | 7), iiie 30       | [ 6            | 231,211                           |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

2,392,524

663,280

7

7 Add lines 5 and 6

Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

|                | 990-PF (2011) MW FAMILE FOUNDATION INC 27-23/4133  |             |              | . Р          | age <b>4</b> |
|----------------|--|-------------|--------------|--------------|--------------|
|                | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)  | <del></del> |              |              |              |
| 1a <sub></sub> | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1   |             |              |              |              |
|                | Date of ruling or determination letter (attach copy of letter if necessary—see instructions)   |             |              |              |              |
| b              | b Domestic foundations that meet the section 4940(e) requirements in Part V, check   |             |              |              |              |
|                | here and enter 1% of Part I, line 27b  |             |              |              |              |
| С              | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of   |             |              |              |              |
|                | Part I, line 12, col (b)  Towards section 511 (democks section 4047(s)/4) have and section 512 (democks section 513).  |             |              |              | ^            |
| 2              | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Add lines 1 and 2   | 2           |              |              | 0            |
| 3              | <u></u>  | 3           |              |              | 0            |
| 4<br>5         | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  Tax based on investment income. Subtract line A from line 3. If years as less, cather 0. | 5           |              |              | <del>-</del> |
| 6              | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- Credits/Payments  | 3           |              |              |              |
|                | ·  |             |              |              |              |
| a              | 2011 estimated tax payments and 2010 overpayment credited to 2011  Example forcing propagations to youthhold at payment  |             |              |              |              |
| b              | Exempt foreign organizations—tax withheld at source  Tax paid with contraction for extension of time to file (Form 8968)   |             |              |              |              |
| C              | Tax paid with application for extension of time to file (Form 8868)  6c  6c  |             |              |              |              |
| d              | Backup withholding erroneously withheld  Table and a supports Add large Co. though Cd.   | _           |              |              |              |
| 7              | Total credits and payments Add lines 6a through 6d   | 7           |              | -            |              |
| 8              | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached   | 8           |              |              |              |
| 9              | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  | 9           |              |              |              |
| 10             | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10          |              |              |              |
| 11<br>Da       | Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶   rt VII-A Statements Regarding Activities   | 11          |              |              | <del></del>  |
|                |  |             | 1            | V            | NI -         |
| 1a             | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                 |             | 4-           | Yes          | No<br>X      |
| h              |  |             | 1a           |              |              |
| Ď              | b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  |             |              |              | x            |
|                | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials  |             | 1b           |              |              |
|                |  |             |              |              |              |
| _              | published or distributed by the foundation in connection with the activities   |             |              |              | x            |
| d              | c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   |             |              |              |              |
| u              | (1) On the foundation $\blacktriangleright$ \$ (2) On foundation managers $\blacktriangleright$ \$   |             |              |              |              |
| е              | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed  | -           |              |              |              |
| _              | on foundation managers > \$  |             |              |              |              |
| 2              | Has the foundation engaged in any activities that have not previously been reported to the IRS?  |             | 2            |              | х            |
|                | If "Yes," attach a detailed description of the activities  |             | <del>-</del> |              |              |
| 3              | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of  |             |              |              |              |
|                | incorporation, or bylaws, or other similar instruments? If "Yes." attach a conformed copy of the changes   |             | 3            |              | X            |
| 4a             | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |             | 4a           |              | X            |
| b              | If "Yes," has it filed a tax return on Form 990-T for this year?   | N/A         | 4b           |              |              |
| 5              | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   | •           | 5            |              | X            |
|                | If "Yes," attach the statement required by General Instruction T   |             |              |              |              |
| 6              | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either   |             |              |              |              |
|                | By language in the governing instrument, or  |             |              |              |              |
|                | By state legislation that effectively amends the governing instrument so that no mandatory directions that   |             |              |              |              |
|                | conflict with the state law remain in the governing instrument?  |             | 6            | X            |              |
| 7              | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part   | XV          | 7            | X            |              |
| 8a             | Enter the states to which the foundation reports or with which it is registered (see instructions) <b>NY</b>   |             |              |              |              |
| b              | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General   |             |              |              |              |
|                | (or designate) of each state as required by General Instruction G? If "No," attach explanation   |             | 8b           | $\mathbf{x}$ |              |
| 9              | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or  |             |              |              |              |
|                | 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"   |             |              |              |              |
|                | complete Part XIV  |             | 9            |              | X            |
| 10             | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their   |             |              |              |              |
|                | names and addresses  |             | 10           |              | X            |
|                |  |             | Form 99      | 0-PF         | (2011)       |

Form 990-PF (2011)

| Form 990- <u>PF (20</u> | 011) MW FAMILY FOUNDATION INC   | 27-2374133                       | Page   |
|-------------------------|---|----------------------------------|--|
| Part VIII               | Information About Officers, Directors, Trustees, Fo   | undation Managers, Highly Paid E | mployees,  |
|                         | and Contractors (continued)   |                                  |  |
| 3 Five high             | est-paid independent contractors for professional services (see in  | <del></del>                      |  |
|                         | (a) Name and address of each person paid more than \$50,000   | (b) Type of service              | (c) Compensation                                   |
| NONE                    |   |                                  |  |
|                         |   |                                  |  |
|                         |   |                                  |  |
|                         |   | <del></del>                      |  |
|                         |   |                                  |  |
|                         |   |                                  |  |
|                         |   |                                  |  |
|                         |   |                                  |  |
|                         |   |                                  |  |
| Total number of         | others receiving over \$50,000 for professional services  |                                  | <u> </u>   |
| Part IX-A               | Summary of Direct Charitable Activities   |                                  |  |
|                         | s four largest direct chantable activities during the tax year. Include relevant statistical information other beneficiaries served, conferences convened, research papers produced, etc. | ation such as the number of      | Expenses   |
| 1 N/A                   |   |                                  |  |
|                         |   |                                  |  |
|                         |   | ·                                | <u> </u>   |
| 2                       |   |                                  |  |
|                         |   |                                  |  |
|                         |   | <del></del>                      | <del>                                       </del> |
| 3                       |   |                                  |  |
|                         |   |                                  |  |
| 4                       |   |                                  | <del> </del>                                       |
|                         |   |                                  |  |
|                         |   |                                  |  |
| Part IX-B               | Summary of Program-Related Investments (see in  | structions)                      | ·  |
|                         | argest program-related investments made by the foundation during the tax year on lines 1 and  | 2                                | Amount   |
| 1 N/A                   |   |                                  |  |
|                         |   |                                  |  |
| 2                       |   |                                  | <del> </del>                                       |
| 2                       |   |                                  |  |
|                         |   |                                  |  |
| All other program-r     | related investments. See instructions   |                                  |  |
| 3                       |   |                                  |  |
|                         |   |                                  |  |
|                         | · · · · · · · · · · · · · · · · · · ·   |                                  |  |
| Total. Add lines        | 1 through 3   | <b>•</b>                         | 1  |

Form 990-PF (2011)

663,280

За

3b

4

3

b

Amounts set aside for specific charitable projects that satisfy the

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Suitability test (prior IRS approval required)

Enter 1% of Part I, line 27b (see instructions)

Cash distribution test (attach the required schedule)

| Pŧ     | ert XIII Undistributed Incom   | e (see instructions) | ·         |                     | <u> </u>                               |       |
|--------|--|----------------------|-----------|---------------------|--|-------|
|        |  |                      | (a)       | (b)                 | (c)                                    | (d)   |
| 1      | Distributable amount for 2011 from Part  | XI,                  | Corpus    | Years prior to 2010 | 2010                                   | 2011  |
|        | line 7   |                      |           |                     |  | 1,371 |
| 2      | Undistributed income, if any, as of the e  | nd of 2011           |           | 1                   |  |       |
| a      | Enter amount for 2010 only   |                      |           |                     | <u> </u>                               |       |
|        | Total for prior years 20 , 20  |                      |           |                     | ·····                                  |       |
| 3      | Excess distributions carryover, if any, to   | 2011<br>I            |           |                     |  |       |
| _      | From 2006  |                      |           |                     |  |       |
| Þ      |  |                      |           |                     |  |       |
|        | From 2008  |                      |           | 1                   |  |       |
|        | From 2009  |                      |           | 1                   |  |       |
|        | From 2010  | 814,843              |           |                     |  |       |
|        | Total of lines 3a through e  |                      | 814,843   |                     |  |       |
| 4      | Qualifying distributions for 2011 from Pa  | art XII,             |           |                     |  |       |
|        | line 4 ▶ \$ 663,280  |                      |           |                     |  |       |
|        | Applied to 2010, but not more than line  |                      |           |                     |  |       |
| b      | Applied to undistributed income of prior   | years                |           |                     |  |       |
|        | (Election required—see instructions)   |                      |           |                     |  |       |
| C      | Treated as distributions out of corpus (E  | Election             |           | 1                   |  |       |
|        | required—see instructions)   |                      |           |                     |  |       |
|        | Applied to 2011 distributable amount   |                      |           |                     |  | 1,371 |
|        | Remaining amount distributed out of co   | •                    | 661,909   |                     |  |       |
| 5      | Excess distributions carryover applied to  |                      |           |                     |  |       |
|        | (If an amount appears in column (d), the   | e same               |           |                     |  |       |
| _      | amount must be shown in column (a) )   |                      |           | 1                   |  |       |
| 6      | Enter the net total of each column as  |                      |           | 1                   |  |       |
|        | indicated below:   |                      |           |                     |  |       |
|        | Corpus Add lines 3f, 4c, and 4e Subtra   |                      | 1,476,752 |                     | ······································ |       |
| b      | Prior years' undistributed income Subtri   | act                  | -         |                     |  |       |
|        | line 4b from line 2b   |                      |           |                     | ***                                    |       |
| С      | Enter the amount of prior years' undistri  |                      |           |                     |  |       |
|        | income for which a notice of deficiency  |                      |           |                     |  |       |
|        | been issued, or on which the section 49  | 42(a)                |           | <u> </u>            |  |       |
|        | tax has been previously assessed   |                      |           |                     |  |       |
| a      | Subtract line 6c from line 6b. Taxable   |                      |           | -                   |  |       |
| _      | amount—see instructions  | L                    |           | <u> </u>            |  |       |
| е      | Undistributed income for 2010 Subtract   | line                 |           |                     |  |       |
|        | 4a from line 2a Taxable amount—see instructions                                    |                      |           |                     |  |       |
|        | Undistributed income for 2011 Subtract   | lunca                |           |                     |  |       |
| •      | 4d and 5 from line 1 This amount must  |                      |           |                     |  | :     |
|        | distributed in 2012  | De                   |           |                     |  | •     |
| 7      | Amounts treated as distributions out of  | 2052110              |           |                     |  | 0     |
| •      | to satisfy requirements imposed by sect  | •                    |           |                     |  |       |
|        | 170(b)(1)(F) or 4942(g)(3) (see instruction  |                      |           |                     |  |       |
| 8      |  | •                    |           |                     |  |       |
| 0      | Excess distributions carryover from 200  |                      |           | 1                   |  |       |
| 9      | applied on line 5 or line 7 (see instruction Excess distributions carryover to 201 |                      |           |                     |  |       |
| 9      |  | ۷.                   | 1 476 752 |                     |  |       |
| 10     | Subtract lines 7 and 8 from line 6a  |                      | 1,476,752 |                     |  |       |
| 10     | Analysis of line 9.<br>Excess from 2007  |                      |           | 1                   |  |       |
| a      |  | <u> </u>             |           | 1                   |  |       |
| b      | Excess from 2008   | -                    |           |                     |  |       |
| C      | Excess from 2009 Excess from 2010  | 014 043              | l         |                     |  |       |
| d<br>e | Excess from 2011   | 814,843<br>661,909   |           | 1                   |  |       |
|        | EAGGGG HOITI ZUTT  | 001,303              | ·         | <b>‡</b>            |  |       |

| 11 | .33 | Page <b>10</b> |
|----|-----|----------------|
|    |     |                |

|    | rt XIV Private Operating Fou                        |                        |  | art VII-A question                    | 9)                    | rage 10                                |
|----|---|------------------------|--|---------------------------------------|-----------------------|--|
| 1a | If the foundation has received a ruling or          |                        |  |                                       |                       |  |
| 14 | foundation, and the ruling is effective for         |                        | •  | Lining .                              |                       |  |
| b. | Check box to indicate whether the foundation        | ·                      | •  | ribed in section                      | 1942(j)(3) or 494     | 2(j)(5)                                |
| 2a | Enter the lesser of the adjusted net                | Tax year               | l l l l l l l l l l l l l l l l l l l            | Prior 3 years                         | 1342(1)(3) 61 1 1 434 | 1                                      |
| Za | income from Part I or the minimum                   | (a) 2011               | (b) 2010   | (c) 2009                              | (d) 2008              | (e) Total                              |
|    | investment return from Part X for                   | (-) 2011               | 1 (0,20.0  | (0) 2000                              | 10/200                |  |
|    | each year listed                                    |                        |  |                                       |                       |  |
| _  | 85% of line 2a                                      | <del>_</del>           | <u> </u>   | <del> </del>                          | <del> </del>          |  |
| b  | Qualifying distributions from Part XII,             |                        | †  | <del></del>                           | <del> </del>          |  |
| С  | · -   |                        |  |                                       |                       |  |
|    | line 4 for each year listed                         |                        | <del></del>                                      |                                       | <del></del>           |  |
| d  | Amounts included in line 2c not used directly       |                        |  |                                       |                       |  |
|    | for active conduct of exempt activities             |                        | <del> </del>                                     | <del></del>                           | ·                     |  |
| е  | Qualifying distributions made directly              |                        | <b>\</b>   |                                       |                       |  |
|    | for active conduct of exempt activities             |                        |  |                                       |                       |  |
|    | Subtract line 2d from line 2c                       |                        | <del>                                     </del> | <del></del>                           | <del></del>           | <del> </del>                           |
| 3  | Complete 3a, b, or c for the                        |                        |  |                                       |                       |  |
|    | alternative test relied upon                        |                        |  |                                       |                       |  |
| а  | "Assets" alternative test—enter                     |                        |  |                                       |                       |  |
|    | (1) Value of all assets                             |                        |  |                                       |                       |  |
|    | (2) Value of assets qualifying under                |                        |  |                                       |                       |  |
|    | section 4942(j)(3)(B)(i)                            |                        |  | <del></del>                           | - <del> </del>        |  |
| b  | "Endowment" alternative test—enter 2/3              |                        |  |                                       |                       |  |
|    | of minimum investment return shown in               |                        |  |                                       |                       |  |
|    | Part X, line 6 for each year listed                 |                        | <del> </del>                                     | <u> </u>                              | ļ                     |  |
| С  | "Support" alternative test—enter                    |                        |  |                                       |                       |  |
|    | (1) Total support other than gross                  |                        |  |                                       |                       |  |
|    | investment income (interest,                        |                        |  |                                       |                       |  |
|    | dividends, rents, payments on                       |                        |  |                                       |                       |  |
|    | securities loans (section 512(a)(5)), or royalties) |                        |  |                                       |                       |  |
|    | (2) Support from general public                     |                        | -  |                                       | <del> </del>          |  |
|    | and 5 or more exempt                                |                        |  |                                       |                       |  |
|    | organizations as provided in                        |                        |  |                                       |                       |  |
|    | section 4942(j)(3)(B)(iii)                          |                        |  |                                       |                       |  |
|    | (3) Largest amount of support from                  |                        |  |                                       |                       | -                                      |
|    | an exempt organization                              |                        |  |                                       |                       |  |
|    | (4) Gross investment income                         |                        | <u></u>  | <u></u>                               | <u> </u>              |  |
| Pa | rt XV Supplementary Inforn                          |                        | •  | f the foundation I                    | nad \$5,000 or mor    | e in assets at                         |
|    | any time during the ye                              |                        | tions.)  | <del></del>                           |                       |  |
| 1  | Information Regarding Foundation Ma                 | _                      |  |                                       |                       |  |
| а  | List any managers of the foundation who             |                        |  |                                       |                       |  |
|    | before the close of any tax year (but only          | if they have contribut | ted more than \$5,000                            | ) (See section 507(d)(                | 2) )                  |  |
|    | MARK WEISZ  |                        |  |                                       |                       | \$913,000                              |
| b  | List any managers of the foundation who             |                        | •  | , , , ,                               | ge portion of the     |  |
|    | ownership of a partnership or other entity          | ) of which the founda  | tion has a 10% or gre                            | eater interest.                       |                       |  |
|    | N/A   | <del>_</del>           |  |                                       |                       |  |
| 2  | Information Regarding Contribution, C               |                        |  |                                       |                       |  |
|    | Check here ▶ X if the foundation only               |                        |  | _                                     |                       |  |
|    | unsolicited requests for funds. If the foun         |                        | rants, etc (see instru                           | ctions) to individuals or             | organizations under   |  |
|    | other conditions, complete items 2a, b, c           |                        | ···  |                                       | <del></del>           |  |
| а  | The name, address, and telephone numb               | er of the person to w  | hom applications sho                             | ould be addressed                     |                       |  |
|    | N/A   |                        |  |                                       |                       |  |
|    |   | ·                      |  |                                       |                       |  |
| b  | The form in which applications should be            | submitted and inform   | nation and materials t                           | they should include                   |                       |  |
|    | N/A   | _                      | <del></del>                                      | · · · · · · · · · · · · · · · · · · · | <del></del>           | <del></del>                            |
| С  | Any submission deadlines                            |                        |  |                                       |                       |  |
|    | N/A   |                        |  | #_1a_ 1                               |                       | ······································ |
| d  | Any restrictions or limitations on awards,          | such as by geograph    | iicai areas, charitable                          | TIEIDS, KINDS OF INSTITUTI            | ons, or other         |  |
|    | factors:  |                        |  |                                       |                       |  |
|    | N/A   |                        |  |                                       |                       |  |

DAA

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year CONG. BNAI YOEL PO BOX 255 TAX EXEMPT MONROE NY 10950 RELIGIOUS ORGANIZATION 100,000 KOLEL YETEV LEV DJERUSALE 543 BEDFORD AVENUE TAX EXEMPT BROOKLYN NY 11211 TO FURTHER EDUCATION 300,000 VARIOUS \$500 AND UNDER 1155 BLOOMFIELD AVENUE TAX EXEMPT CLIFTON NJ 07012 TO FURTHER EDUCATION 530 GEMACH TOMCHEI TORAH 1435 55 51ST STREET TAX EXEMPT BROOKLYN NY 11219 RELIGIOUS ORGANIZATION 3,000 KLEIN FOUNDATION 5111 4TH AVE. TAX EXEMPT BROOKLYN NY 11220 RELIGIOUS ORGANIZATION 2,500 KOCHVEI OHR C/O RABBI BORAUCH GODLEWS TAX EXEMPT BROOKLYN NY 11211 RELIGIOUS ORGANIZATION 250,000 MAAYON YISRAEL 140 N LABREA AVE. TAX EXEMPT LOS ANGELES CA 90036 TO FURTHER EDUCATION 750 TOMCHEI TORAH 1435 55 51ST STREET TAX EXEMPT BROOKLYN NY 11219 RELIGIOUS EDUCATION 6,500 Total ▶ 3a 663,280 Approved for future payment N/A Total ▶ 3b

| <u> </u>  | art XVI-A   | Analysis of Income-Producing Activ  | viries                     |                              |  |  |                                       |
|-----------|---|---|----------------------------|------------------------------|--|--|---------------------------------------|
| Ent       | er gross amount   | s unless otherwise indicated  | Unrelate (a) Business code | d business income (b) Amount | (c)<br>Exclusion<br>code                         | d by section 512, 513, or 514<br>(d)<br>Amount | (e) Related or exempt function income |
| 1         | Program service   | e revenue   |                            |                              | uue  |  | (See instructions )                   |
|           |   |   |                            |                              |  |  |                                       |
|           | b   |   |                            |                              | ļ  |  |                                       |
|           |   |   | ·                          |                              | <u> </u>   |  |                                       |
|           |   |   |                            |                              | <u> </u>   |  |                                       |
|           | е   |   |                            |                              |  |  |                                       |
|           | f   |   | -                          |                              | <del>                                     </del> |  |                                       |
|           | _   | ontracts from government agencies   |                            |                              | ļ  |  |                                       |
|           |   | es and assessments  |                            |                              | <del>                                     </del> |  |                                       |
|           |   | ngs and temporary cash investments  |                            |                              | 14   | 11   |                                       |
|           |   | nterest from securities   |                            |                              |  |  |                                       |
| 5         |   | ne or (loss) from real estate   |                            | ······                       | ļ  |  |                                       |
|           | a Debt-finance  | •   |                            |                              | <u> </u>   |  |                                       |
|           |   | nanced property   |                            |                              | -  |  |                                       |
|           |   | ne or (loss) from personal property   |                            |                              | <u> </u>   |  |                                       |
| -         | Other investmen   |   |                            |                              |  |  |                                       |
|           |   | rom sales of assets other than inventory  |                            |                              | <u> </u>   | <del></del>                                    |                                       |
|           |   | loss) from special events   | <del> </del>               |                              | <del> </del>                                     |  |                                       |
|           |   | (loss) from sales of inventory  |                            | <del></del>                  | <u> </u>   |  |                                       |
| 11        |   | a   |                            | <del></del>                  |  |  |                                       |
|           |   |   |                            | <del></del>                  | <del>                                     </del> |  | _ <del></del> .                       |
|           |   |   |                            |                              | <del>                                     </del> | <del>-</del>                                   |                                       |
|           |   |   |                            |                              | <del> </del>                                     |  |                                       |
|           | e   | columns (b), (d), and (e)   | <u> </u>                   | C                            |  | 11   | 0                                     |
| 12        | Subtotal Add c  | (a) (a) (b) (b) (c) (c)   | ł .                        | 1 U                          | '  | 1 11   |                                       |
|           |   |   | <u> </u>                   |                              |  |  |                                       |
| 13        | Total. Add line   | 12, columns (b), (d), and (e)   |                            |                              |  | 13 _   | 11                                    |
| 13<br>(S∈ | Total. Add line<br>e worksheet in li                      | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  | complishm                  |                              |  | 13   |                                       |
| 13<br>(Se | Total. Add line<br>e worksheet in li<br>art XVI-B         | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations ) Relationship of Activities to the Ac   |                            | ent of Exempt P              | urpose   | 13 _<br>es                                     | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E   | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations ) Relationship of Activities to the Ac   | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E   | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |
| 13<br>(Se | Total. Add line e worksheet in li eart XVI-B Line No. E a | 12, columns (b), (d), and (e) ine 13 instructions to verify calculations )  Relationship of Activities to the Activities held when the activity for which income is | s reported in c            | ent of Exempt P              | urpose<br>A contrib                              | 13   | 11                                    |

| 1 6        | PÉNAN       | Exempt Organiza  | •  | morero ro ane                         | a mansactio           | no and ivelations inpo wi  | tii Nonchai           | Itabic            |          |              |
|------------|-------------|--|--|---------------------------------------|-----------------------|--|-----------------------|-------------------|----------|--------------|
| 1          | Did the or  |  |  | e in any of the follo                 | owing with any o      | other organization described   | <del></del>           |                   | Yes      | No           |
|            |             | -  |  | <u>-</u>                              | •                     | ction 527, relating to political   |                       |                   |          |              |
|            | organizati  | ions?  |  |                                       |                       |  |                       |                   |          |              |
| а          | Transfers   | from the reporting found                                 | ation to a nor                                   | ncharitable exemp                     | ot organization of    | f  |                       | 1                 |          |              |
|            | (1) Cash    |  |  |                                       |                       |  |                       | 1a(1)             |          | X            |
|            | (2) Other   | assets   |  |                                       |                       |  |                       | 1a(2)             |          | X            |
| b          | Other tran  | nsactions  |  |                                       |                       |  |                       |                   |          |              |
|            | (1) Sales   | of assets to a noncharita                                | able exempt o                                    | organization                          |                       |  |                       | 1b(1)             |          | <u>X</u>     |
|            | (2) Purch   | nases of assets from a no                                | oncharitable e                                   | exempt organization                   | on                    |  |                       | 1b(2)             |          | X            |
|            | (3) Renta   | al of facilities, equipment,                             | , or other ass                                   | ets                                   |                       |  |                       | 1b(3)             |          | X            |
|            | (4) Reim    | bursement arrangements                                   | \$   |                                       |                       |  |                       | 1b(4)             |          | X            |
|            | (5) Loans   | s or loan guarantees                                     |  |                                       |                       |  |                       | 1b(5)             |          | X            |
|            | (6) Perfo   | rmance of services or me                                 | embership or                                     | fundraising solicit                   | ations                |  |                       | 1b(6)             |          | X            |
| С          | Sharing o   | of facilities, equipment, m                              | ailing lists, ot                                 | her assets, or paid                   | d employees           |  |                       | 1c                | <u> </u> | X            |
| d          | If the ans  | wer to any of the above is                               | s "Yes," com                                     | plete the following                   | schedule Colui        | mn (b) should always show the f  | aır market            |                   |          |              |
|            | value of t  | he goods, other assets, o                                | or services giv                                  | ven by the reportir                   | ng foundation If      | the foundation received less tha   | n fair market         |                   |          |              |
|            |             | iny transaction or sharing                               | arrangemen                                       | t, show in column                     | (d) the value of      | the goods, other assets, or serv   | ices received         |                   |          | <del>-</del> |
|            | (a) Line no | (b) Amount involved                                      | (c) Name   | of noncharitable exemp                | ot organization       | (d) Description of transfers, to   | ansactions, and sha   | aring arrangeme   | ents     |              |
| <u>N/</u>  | A           |  | <u> </u>   |                                       |                       |  |                       | <del> </del>      |          |              |
|            |             | <del>-  </del>   |  |                                       |                       |  |                       | <del></del>       |          |              |
|            |             |  | <del>                                     </del> | · · · · · · · · · · · · · · · · · · · |                       |  |                       |                   |          |              |
|            |             |  | <del> </del> -                                   |                                       |                       |  |                       |                   |          |              |
|            |             |  | <del> </del>                                     |                                       |                       |  |                       |                   |          |              |
|            |             | <del></del>  | <del>                                     </del> | ·                                     |                       |  |                       |                   |          |              |
|            |             |  | <del> </del>                                     |                                       |                       |  | <del></del>           |                   |          |              |
|            |             |  | <del> </del>                                     |                                       |                       |  |                       |                   |          |              |
|            |             | <del></del>  | <del> </del>                                     |                                       | <del></del>           |  |                       |                   |          |              |
|            | <u>-</u>    | <del></del> -  | <del> </del>                                     |                                       |                       |  |                       |                   |          |              |
|            |             |  | <b>_</b>   |                                       |                       |  |                       |                   |          |              |
|            |             |  | <del> </del>                                     | · · · · · · · · · · · · · · · · · · · |                       |  |                       | <del></del>       |          |              |
|            |             | <del></del>  | <del></del>                                      | <del></del>                           |                       | <u> </u>   |                       |                   |          |              |
|            |             | <del></del>  | <del>  -</del>                                   |                                       |                       |  |                       | •                 |          |              |
|            |             |  | <del> </del>                                     | <del></del>                           |                       |  |                       |                   |          |              |
|            | le the fou  | ndation dispaths or indispa                              | the offiliated i                                 | with or related to                    | 000 or more to        | A CHARMAT OF THE PARTY OF THE P | <del>-</del>          |                   |          |              |
| Za         |             | indation directly or indirectly in section 501(c) of the | -  |                                       |                       |  |                       |                   | es X     | il No        |
| h          |             | complete the following so                                |  | man section sorte                     | b)(3)) or in section  | 11 327   |                       | □ '               | C3 [41   | .j 140       |
|            | 11 163, 0   | (a) Name of organization                                 | TIEGUIC  | (b) Type of o                         | rganization           | (c) Descri   | ption of relationship |                   |          |              |
|            | N/A         |  |  | (-) -)                                |                       | (5,5===  |                       |                   |          |              |
|            |             |  |  |                                       |                       |  |                       |                   |          |              |
|            |             | <del></del>  |  |                                       |                       |  |                       |                   |          |              |
|            |             |  |  | -                                     | <del></del>           |  |                       |                   |          |              |
|            |             |  |  |                                       |                       |  |                       |                   |          |              |
| _          |             |  |  |                                       |                       | edules and statements, and to the best of  | my knowledge and      | belief, it is tru | е,       |              |
|            | correc      | t, and complete Declaration of p                         | preparer (other th                               | han taxpayer) is based                | on all information of | which preparer has any knowledge   | May the II            | RS discuss this   | etum     |              |
|            |             |  | 1. 110.  | n                                     |                       |  | •                     | reparer shown b   | -        | اا           |
| Sig        | n           |  | MIXXX  | MA                                    | ,                     | 1  | (see instri           | uctions)?         | Yes      | No           |
| 319<br>Her |             | $\sim$ $\sim$  | m X ~  | 7                                     |                       | Y N PRES   | SIDENT                |                   |          |              |
| 1161       |             | ignature of officer or trustee                           | $\overline{}$                                    |                                       | Date                  | Title  |                       |                   |          |              |
|            | Prin        | t/Type preparer's name                                   |  |                                       | Preparer's signatu    | те   |                       | Date              | Check    | $\Box$       |
| Paid       |             |  |  | •                                     |                       |  |                       |                   |          | nployed      |
| Prep       | arer ALA    | N BOTWINICK  |  |                                       | ALAN BOTW             | INICK  |                       | 7/09/12           |          |              |
| -          |             | n's name ▶ ROTH  | & COMP   | ANY, LLP                              |                       |  | PTIN                  | P0084             | 1433     | 3            |
|            | Firm        |  |  | TREET, SU                             | UITE 200              |  |                       | 11-336            |          |              |
|            |             | BROOF  | KLYN, N  | Y 11218                               |                       |  | Phone no              | 718-23            |          |              |
|            |             |  |  | - <del></del>                         |                       |  |                       | Form 9            | 90-PF    | E (2011      |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

Employer identification number

2011

MW FAMILY FOUNDATION INC 27-2374133 Organization type (check one) Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor. during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

| Schedule B (Form 990, 990-EZ, or 990-PF) (2011) | Page 1 of 1 of Part I          |
|---|--------------------------------|
| Name of organization                            | Employer identification number |
| NAVITY DOING AMION THO                          | 07 0074100                     |

| MW F       | AMILY FOUNDATION INC                     |          | 2                       | 7-2374133  |  |  |  |  |  |  |
|------------|--|----------|-------------------------|--|--|--|--|--|--|--|
| Part I     |  |          |                         |  |  |  |  |  |  |  |
| (a)        | (b)                                      |          | (c)                     | (d)  |  |  |  |  |  |  |
| _No.       | Name, address, and                       | ZIP + 4  | Total contributions     | Type of contribution   |  |  |  |  |  |  |
| 1          | MARK WEISZ<br>16 CONCORD DRIVE<br>MONSEY | NY 10952 | \$ 913,000              | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) |  |  |  |  |  |  |
| (a)        | (b)                                      | 7ID 4 4  | (c)                     | (d)  |  |  |  |  |  |  |
| No.        | Name, address, and                       | ZIP + 4  | Total contributions     | Type of contribution   |  |  |  |  |  |  |
|            |  |          | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution)   |  |  |  |  |  |  |
| (a)        | (b)                                      | 710 . 4  | (c)                     | (d)  |  |  |  |  |  |  |
| No.        | Name, address, and                       | ZIP + 4  | Total contributions     | Type of contribution   |  |  |  |  |  |  |
|            |  |          | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution)   |  |  |  |  |  |  |
| (a)        | (b)                                      |          | (c)                     | (d)  |  |  |  |  |  |  |
| No.        | Name, address, and                       | ZIP + 4  | Total contributions     | Type of contribution   |  |  |  |  |  |  |
|            |  |          | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution)   |  |  |  |  |  |  |
| (a)        | (b)                                      |          | (c)                     | (d)  |  |  |  |  |  |  |
| No.        | Name, address, and                       | ZIY + 4  | Total contributions     | Person Payroll Noncash (Complete Part II if there is a noncash contribution)   |  |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and                | ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |  |
|            |  |          | \$                      | Person Payroll Noncash (Complete Part II if there is a noncash contribution.)  |  |  |  |  |  |  |

9226 MW Family Foundation Inc 27-2374133

# **Federal Statements**

7/9/2012 11:13 AM

FYE: 12/31/2011

# Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

|            | Name of Manager |     | Amount  |
|------------|-----------------|-----|---------|
| MARK WEISZ |                 | \$_ | 913,000 |
| TOTAL      |                 | \$_ | 913,000 |