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EXTENSION GRANTED TO NOVEMBER 15, 2012

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

ation may have to use a copy of this return to satisfy state reporting requirements

2011
Open to Public Ingression

Department of the Treasury
Internal Revenue Service

| Intern | al Revenue | Service The organization may have to use a copy of this return to satisfy | y State i | eporting requi | ements | Inspection | |
|-------------------------|-----------------------------|--|------------|--------------------------|---------------------|---------------------------|--|
| A F | or the 2 | 011 calendar year, or tax year beginning and enc | ding | | | | |
| B c | heck if pplicable | C Name of organization | | D Employer | identificat | tion number | |
| | Address change | KURT + PETER FOUNDATION | | | | | |
| | Name change | Doing Business As | | 1 | 27-131 | L0545 | |
| | Initial return | Number and street (or P 0 box if mail is not delivered to street address) | om/suite | E Telephone | | | |
| | Termin- ated | P.O. BOX 691 | | ļ | <u>650–74</u> | 13-0690 | |
| | Amended | City or town, state or country, and ZIP + 4 | | G Gross receip | ts \$ | 163,119. | |
| L | Applica- tion pending | MENLO PARK, CA 94025 | | H(a) Is this a | group retu | | |
| | pending | F Name and address of principal officer:SCOTT FREWING | | for affilia | | Yes X No | |
| | | P.O. BOX 691, MENLO PARK, CA 94025 | | 7 | | ed? Yes No | |
| | | pt status: X 501(c)(3) | 527 | 1 ' | | t. (see instructions) | |
| | | ► WWW.KURTPETERFOUNDATION.ORG | 1 | H(c) Group e | | | |
| | | ganization X Corporation Trust Association Other ► | L Year | of formation 2 | OUS MS | tate of legal domicile CA | |
| | | nefly describe the organization's mission or most significant activities: RAISE | FIIND | S AND M | VKE CE | ANTS FOR | |
| Activities & Governance | 1 Br | ESEARCH INTO A TREATMENT OR CURE FOR LUMB | GTR | DIE MUS | CULAR | DVSTROPHY | |
| nar | _ | neck this box I life organization discontinued its operations or disposed | | - | | · | |
| ver | | imber of voting members of the governing body (Part VI, line 1a) | Oi IIIOIE | than 2570 OF | 3 | ·s. 8 | |
| g | | imber of independent voting members of the governing body (Part VI, line 1b) | | | 4 | 8 | |
| SS | | tal number of individuals employed in calendar year 2011 (Part V, line 2a) | | | 5 | 0 | |
| /itie | | tal number of volunteers (estimate if necessary) | | | 6 | C | |
| ctiv | | tal unrelated business revenue from Part VIII, column (C), line 12 | | | 7a | 0. | |
| ⋖ | | et unrelated business taxable income from Form 990-T, line 34 | | | 7b | 0. | |
| | | | | Prior Year | r | Current Year | |
| 0 | 8 C | ontributions and grants (Part VIII, line 1h) | | 236, | 361. | 162,911. | |
| snu | 9 Pr | ogram service revenue (Part VIII, line 2g) | 0. | 0. | | | |
| Revenue | 10 In | vestment income (Part VIII, column (A), lines 3, 4, and 7d) | 195. | 208. | | | |
| — | 11 O | her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | | 0. | 0. | |
| | 12 To | tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | | ,556. 163,11 | | |
| | 13 G | ants and similar amounts paid (Part IX, column (A), lines 1-3) | | 70, | 70,000. 60, | | |
| | 14 Be | enefits paid to or for members (Part IX, column (A), line 4) | | | 0. | | |
| es | 15 Sa | laries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | | 0. | | |
| Expenses | | ofessional fundraising fees (Part IX, column (A), line 11e) | ļ | | 0. | 0. | |
| χĎ | | tal fundraising expenses (Part IX, column (D), line 25) | <u>•</u> | | 207 | 2 (12 | |
| | | her expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | ļ | | 307. | 2,613. | |
| | | tal expenses. Add lines 13-17 (must equal Part 🕅 Column (Al-line 25) | | | 307. | 62,613. | |
| | 19 Re | evenue less expenses. Subtract line 18 from line 12 | | 150, | | 100,506. | |
| 300 | 00 7 | tal assets (Part X, line 16) NOV 2 1 2012 | Re | ginning of Curre 166, | | End of Year 266, 755. | |
| Fund Balances | | tal assets (Part X, line 16) | | 100, | 0. | 200,733. | |
| Ē | 21 To | et assets or fund balances. Subtract line 21 from Inc. 20. UT | - | 166, | | 266,755. | |
| _ | rt II | Signature Block | | 100, | 247. | 200,733. | |
| | | es of perjury, I declare that I have examined this return, including accompanying schedules an | d statem | ents and to the | hest of my kr | nowledge and helief it is | |
| | | and complete Declaration of prepares fother than officer) is based on all information of which | | | - | .ccago una conor, it io | |
| | | Shott N/ Fr | , , | / | 1/14/2 | Ø/2 | |
| Sigr | , | Signature of officer | | Date | // | - | |
| Her | | SCOTT FREWING, PRESIDENT | | | | | |
| | | Type or print name and title | | | | - | |
| | | nnt/Type preparer's name Preparer's signature | [| Date | Check | PTIN | |
| Paid | ⊔ <u>ব</u> | OSHUA L. COHEN J.C. | | 11/13/12 | setf-employed | P00641133 | |
| Prep | | rm's name FRANK, RIMERMAN & CO, LLP | | Firm's | SEIN > 9 | 4-1341042 | |
| Use | Only F | irm's address 1 EMBARCADERO CENTER STE 2410 | | | | E. 400 11:: | |
| | | SAN FRANCISCO, CA 94111 | <u> </u> | Phon | _{e no} (4] | 5) 439–1144 | |
| May | the IRS | discuss this return with the preparer shown above? (see instructions) | | | | X Yes No | |
| 1320 | 01 01-23- | 2 LHA For Paperwork Reduction Act Notice, see the separate instructions | • | | | Form 990 (2011) | |

Form 990 (2011) Part IV Checklist of Required Schedules

| | | | Tes | No |
|-----|--|---------------|-----------------|----------|
| 1 | is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | v | |
| • | If "Yes," complete Schedule A | 1 2 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | - | | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | <u> </u> | | |
| • | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | _ | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | : | | ••• |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | ,,,, | <u>X</u> |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X | | | |
| _ | as applicable Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| a | Part VI | 11a | | Х |
| ь | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments · program related in Part X, line 13 that is 5% or more of its total | | | |
| | assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | v |
| 40 | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII." | 100 | | Х |
| h | Was the organization included in consolidated, independent audited financial statements for the tax year? | 12a | | |
| • | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| Ь | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | | <u> </u> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | v |
| 17 | located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | | <u> </u> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | 17 | | |
| . • | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| | | Form | 99 <i>0 (</i> 2 | 20111 |

| | | | Yes | No |
|-----|--|------------|--------|---------------------|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the | ĺ | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | X | |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, | | | v |
| | column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | Х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | 00 | | Х |
| 24a | Schedule J | 23 | | Λ |
| 244 | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25 | 24a | | Х |
| h | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| _ | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | Х |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | ŀ | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | | | 17 |
| | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| _ | instructions for applicable filing thresholds, conditions, and exceptions) | 20- | | Х |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a 28b | | $\frac{\Lambda}{X}$ |
| | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | 200 | | |
| Ŭ | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | <u>X</u> |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-37 If "Yes," complete Schedule R, Part I | 33_ | | <u> </u> |
| 34 | Was the organization related to any tax-exempt or taxable entity? | | | v |
| | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | <u>X</u> |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | <u>X</u> |
| D | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 255 | | Х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 35b | | |
| 50 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| ٠. | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | Х | |
| | | Form | 990 (2 | 2011) |

Page 5

| Pai | Statements Regarding Other IRS Filings and Tax Compliance | | | |
|----------|--|-------------|-------|---------|
| | Check if Schedule O contains a response to any question in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 4 | | l |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | <u>'</u> | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | ł |
| | (gambling) winnings to prize winners? | <u>1c</u> | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return | 1 | | 1 |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | ļ | |
| _ | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | v |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | X |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | ^ |
| D | If "Yes," enter the name of the foreign country: ► See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. |] | | |
| 52 | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | 30 | | |
| Vu | any contributions that were not tax deductible? | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| - | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | |
| | to file Form 8282? | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7 <u>g</u> | | X |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | X |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting | | | |
| | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | ļ | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the organization make any taxable distributions under section 4966? | 9a | ļ | |
| | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | ļ | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | 1 | | |
| 11 | Section 501(c)(12) organizations. Enter | 1 | | |
| | Gross income from members or shareholders | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against | 1 | | |
| • | amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing-Form 990 in lieu of Form 1041? | 12a | i i | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 1 | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans |] | | |
| c | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| <u>b</u> | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |
| | | Form | 990 (| 2011) |

KURT + PETER FOUNDATION 27-1310545 Form 990 (2011) Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management No Yes 8 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O 8 1b b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х 2 officer, director, trustee, or key employee? 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision X 3 of officers, directors, or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or 7a more members of the governing body? b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or Х 7b persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following X 8a a The governing body? X 8ь b Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the Х organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? X 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 12c 13 13 Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a 15b **b** Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in contribute assets to or participate in a joint venture or similar arrangement with a

| _ | |
|---|--|
| | taxable entity during the year? |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's |

| - | 11 100, and the digalization follow a written pointy of procedure requiring the organization to evaluate the participation | , , | ŧ |
|----|--|-----|---|
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | |
| | exempt status with respect to such arrangements? | 16b | |
| 9C | etion C. Disclosure | | |

| S | ect | ion | C. I | Di | SC | los | ure |
|---|-----|-----|------|----|----|-----|-----|
| | | | | | | | |

| 17 | List the states with which a copy of this Form 990 is required to be file | ⊲ t | C. | A |
|----|---|-----|----|---|
| | | | | |

| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available |
|----|--|
| | for public inspection. Indicate how you made these available. Check all that apply. |

X Upon request Own website Another's website

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, physical address, and telephone number of the person who possesses the books and records of the organization. SCOTT FREWING - 650-327-5349

94025 414 CLAREMONT WAY, MENLO PARK,

132006 01-23-12

Form 990 (2011)

X

16a

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) Name and Title | (B) Average hours per week | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | h an | ed any current officer, of (D) Reportable compensation from | (E) Reportable compensation from related | (F) Estimated amount of other |
|-------------------------------|---|--|-----------------------|---------|--------------|------------------------------|--------|---|--|--|
| | (describe hours for related organizations in Schedule O) | | Institutional frustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| (1) SCOTT FREWING | 10.00 | | | | | 1 | | | • | |
| PRESIDENT | 10.00 | Х | - | Х | | | | 0. | 0. | 0 |
| (2) CHARLOTTE DREW | 1 4 00 | J | | v | | | | ^ | • | • |
| SECRETARY | 4.00 | X | ├ | Х | | | | 0. | 0. | 0 |
| (3) KENT PREWING | 1.00 | x | 1 | x | | | | 0. | 0. | 0 |
| TREASUER | 1.00 | ^ | | ^ | <u> </u> | | | 0. | U • | 0 |
| (4) MARC BODNICK | 0.00 | X | | | | | | 0. | 0. | 0 |
| DIRECTOR (5) ROBIN DRUCKER | 0.00 | A | | - | - | | | 0. | 0. | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (6) MARCIA WORTHING | 7.00 | 1 | H | - | | | | | | |
| DIRECTOR | 0.00 | x | | | | | | 0. | 0. | 0 |
| (7) CAROL DREW | | | | | | | | | | |
| DIRECTOR | 0.00 | X | | | | | | 0. | 0. | 0 |
| (8) ARCHANA TARAPOREVALA | | | | | | | | | | |
| DIRECTOR | 0.00 | X | | | | | | 0. | 0. | 0 |
| | - | ļ | | | | | | | | |
| | | ļ | | | | | | | | |
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| | | | | | - | - | | | | |
| | + | \vdash | | | \vdash | | Н | | | |

Form 990 (2011)

| Fai | t VII Section A. Officers, Directors, Tru | ıstees, Key Eı | mplo i | yee | | | ligh | est | | | | | | |
|--------|--|--|---|-----------------------|---------|--------------|---------------------------------|--------|--|---|------------|--|---|-------------------|
| | . (A) Name and title | (B) Average hours per week (describe | (C) Position (do not check more than box, unless person is bo officer and a director/trus | | | | | h an | (D) Reportable compensation from the | (E) Reportable compensatio from related organization: | ı | Estimated amount of other compensation | | of |
| | | hours for related organizations in Schedule O) | Individual trustee or director | institutional trustee | Officer | Кеу етріоуее | Highest compensated employee | Former | organization (W-2/1099-MISC) | (W-2/1099-MIS | | fi org an | rom th lanizat d relat anizati | ie tion ted |
| | | | | | | | _ | | | | | | | |
| | | | _ | | | | | | | | | · | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | · | | |
| | | | | | | | | | | | | | | |
| | | | - | | | | | | | | | - | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| С | Sub-total Total from continuation sheets to Part VI | I, Section A | | | | | > | | 0. 0. | | 0. | | | 0. |
| d 2 | Total (add lines 1b and 1c) Total number of individuals (including but n | ot limited to th | ose | liste | ed at | oove | e) wh | o re | L | ,000 of reportabl | | | | |
| | compensation from the organization | | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s | uch individual | | | • | • | • | | | | | 3 | | Х |
| 4 5 | For any individual listed on line 1a, is the su and related organizations greater than \$150 Did any person listed on line 1a receive or a | 0,000? <i>If "Yes,</i> | " со | mple | ete S | Sche | edule | J f | or such individual | _ | | 4 | | Х |
| | rendered to the organization? If "Yes," com tion B. Independent Contractors | • | | | | • | | | | ————— | | 5 | | Х |
| 1 | Complete this table for your five highest co | - | | | | | | | | | pens | ation f | rom | |
| | (A) (B) | | | | | | | | | С | (C ompe |) nsatio | n | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | _ |
| | | | | | | | | - | ······································ | | _ | | | |
| 2 | Total number of independent contractors (i | | ot li | mite | d to | tho: | | sted | above) who received m | ore than | | | | |

| Fa | IL WI | 113 | Statement of Rever | nue | , | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|--|-------|----------|--|-----------------|---------------|--|--|---|---|
| ats its | 1 a | a F | ederated campaigns | 1a | | | | | |
| our a | b | b N | Membership dues | 1b | | | | | |
| S, G | c | c F | undraising events | 1c | | | | | |
| ar it | | | Related organizations | 1d | | | | | |
| S,E | | | Government grants (contribut | ions) 1e | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | F A | All other contributions, gifts, gran similar amounts not included abo | ts, and | 162,911. | | | | |
| 50 | ç | 3 N | loncash contributions included in lines | 1a-1f \$ | | | | | |
| ပ္သို့ | ŀ | h T | Total. Add lines 1a-1f | | • | 162,911. | | | |
| | | | | | Business Code | | | | |
| စ္ပ | 2 a | a _ | | | | | | | |
| ه څ | b | 5 | | | | | | | |
| S | c | • | | | | | | | |
| Program Service Revenue | c | _ t | | | | | | | |
| ₽, | e | • - | | | | | | | |
| <u>بر</u> | f | Ā | All other program service reve | enue | | | | | |
| | ç | 3 T | Total. Add lines 2a-2f | | • | | | | |
| | 3 | | nvestment income (including | dıvıdends, inte | rest, and | | | | |
| | | | other similar amounts) | | ▶ : | 208. | | | 208. |
| | 4 | Ir | ncome from investment of tax | x-exempt bond | proceeds > | | | | |
| | 5 | | Royalties | • | ▶ | | | | |
| 1 | | | • | (i) Real | (ii) Personal | | | | |
| 1 | 6 a | a (| Gross rents | | 1 ' | | | | |
| | b | s L | ess: rental expenses | | | | | | |
| | | | Rental income or (loss) | | | | | | |
| | | | Net rental income or (loss) | | • | | | · | |
| | | | Gross amount from sales of | (i) Securities | (ii) Other | | | | ****** |
| | | а | ssets other than inventory | | 1 1 | | | | |
| İ | b | | ess: cost or other basis | - | | | | | |
| | | а | and sales expenses | | | | | | |
| | c | . 0 | Gain or (loss) | | | | | | |
| j | | | Net gain or (loss) | | • | | | | |
| اء | | | Gross income from fundraising | a events (not | | 1 111 | | | , |
| Other Revenue | | Ir | ncluding \$ | of | | | | | |
| e e | | | contributions reported on line | | | | | _ | |
| ۳. | | | Part IV, line 18 | - | a | | | | |
| 흏 | t | | ess: direct expenses | | ь | | | | |
| 0 | | | Net income or (loss) from fund | draising events | • | | | | |
| | | | Gross income from gaming ac | | | , | | | |
| | | | Part IV, line 19 | | a | | | | |
| | t | b L | ess: direct expenses | | b | | _ | | |
| | | | Net income or (loss) from gam | ning activities | • | | | | |
| | | | Gross sales of inventory, less | | <u></u> | (1 / (/ (/ (/ (/ (/ (/ (/ (/ (/ | | | - |
| l | | | and allowances | | a | | | | |
| - 1 | t | b L | ess: cost of goods sold | | ь | | | | |
| l | | | Net income or (loss) from sale | s of inventory | • | · <u>-</u> | | | |
| Ī | | | Miscellaneous Revenu | | Business Code | | | | |
| ļ | 11 a | | THOUGHAITS OF THE TOTAL | | | | İ | j | |
| | | - | | | | | | | |
| | 7 | - : | | | | | | _ | |
| | , | - d A | All other revenue | | | | | | |
| | • | | Total. Add lines 11a-11d | •• | • | | | | |
| | 12 | | otal revenue. See instructions | | ▶ أ | 163,119. | 0. | 0. | 208. |
| 13200 01-23 | 9 | | | - | | | | | Form 990 (2011) |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| | Check if Schedule O contains a response to any question in this Part IX | | | | | | | | | |
|----|--|-----------------------|------------------------------|-------------------------------------|---|--|--|--|--|--|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | |
| 1 | Grants and other assistance to governments and | | | | | | | | | |
| | organizations in the United States See Part IV, line 21 | 60,000. | 60,000. | | | | | | | |
| 2 | Grants and other assistance to individuals in | | | | | | | | | |
| | the United States. See Part IV, line 22 | | | | | | | | | |
| 3 | Grants and other assistance to governments, | | | | | | | | | |
| | organizations, and individuals outside the | | | | | | | | | |
| | United States. See Part IV, lines 15 and 16 | | | | | | | | | |
| 4 | Benefits paid to or for members | | | | | | | | | |
| 5 | Compensation of current officers, directors, | | | | - | | | | | |
| | trustees, and key employees | | | | | | | | | |
| 6 | Compensation not included above, to disqualified | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | | | | |
| 7 | Other salaries and wages | | | | | | | | | |
| 8 | Pension plan accruals and contributions (include | | | | | | | | | |
| | section 401(k) and section 403(b) employer contributions) | | | | | | | | | |
| 9 | Other employee benefits | | | | | | | | | |
| 10 | Payroll taxes | | | | | | | | | |
| 11 | Fees for services (non-employees): | | | | | | | | | |
| а | Management | | | | | | | | | |
| b | Legal | | | | | | | | | |
| С | Accounting | | | | | | | | | |
| đ | Lobbying | | | · | | | | | | |
| е | Professional fundraising services See Part IV, line 17 | | , <u></u> | | | | | | | |
| f | Investment management fees | | | | | | | | | |
| g | Other | 15. | | 15. | · | | | | | |
| 12 | Advertising and promotion | | | | | | | | | |
| 13 | Office expenses | | | 1.600 | | | | | | |
| 14 | Information technology | 1,600. | | 1,600. | | | | | | |
| 15 | Royalties | | | | | | | | | |
| 16 | Occupancy | | | | | | | | | |
| 17 | Travel | | | | | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | | | | |
| | for any federal, state, or local public officials | | | | | | | | | |
| 19 | Conferences, conventions, and meetings | | | | | | | | | |
| 20 | Interest | | | | | | | | | |
| 21 | Payments to affiliates | | | | | | | | | |
| 22 | Depreciation, depletion, and amortization | | | | | | | | | |
| 23 | Insurance | | : | | , , , , , , , , , , , , , , , , , , , | | | | | |
| 24 | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) | | | | - | | | | | |
| а | PAYPAL FEES | 998. | | 998. | | | | | | |
| b | | | | | | | | | | |
| С | | | | | | | | | | |
| d | | | | | | | | | | |
| е | All other expenses | | | | | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 62,613. | 60,000. | 2,613. | 0. | | | | | |
| 26 | $\mbox{\sc Joint costs}$. Complete this line only if the organization | | | | | | | | | |
| | reported in column (B) joint costs from a combined | | | | | | | | | |
| | educational campaign and fundraising solicitation | | | | | | | | | |
| | Check here If following SOP 98-2 (ASC 958-720) | | | | | | | | | |

Form 990 (2011)

| Par | tΧ | Balance Sheet | | | | |
|-----------------------------|-----|--|----------------------------|--------------------------|----------|---------------------------|
| • | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 166,249. | 1 | 266,755. |
| | 2 | Savings and temporary cash investments | | 2 | | |
| | 3 | Pledges and grants receivable, net | _ | 3 | | |
| | 4 | Accounts receivable, net | | | 4 | |
| 1 | 5 | Receivables from current and former officers, di | rectors, trustees, key | | | |
| 1 | | employees, and highest compensated employee | es. Complete Part II | | | |
| 1 | | of Schedule L | | | 5 | |
| 1 | 6 | Receivables from other disqualified persons (as | defined under section | | | |
| 1 | | 4958(f)(1)), persons described in section 4958(c |)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of sect | ion 501(c)(9) voluntary | | | |
| | | employees' beneficiary organizations (see instru | ctions) | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | | 7 | |
| Ass | 8 | Inventories for sale or use | | | 8 | |
| ` | 9 | Prepaid expenses and deferred charges | | | 9 | • |
| | 10a | Land, buildings, and equipment: cost or other | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | | | |
| | b | Less: accumulated depreciation | 10b | 1 | 10c | |
| | 11 | Investments - publicly traded securities | | 11 | | |
| | 12 | Investments - other securities. See Part IV, line 1 | | 12 | | |
| | 13 | Investments - program-related See Part IV, line | | 13 | | |
| | 14 | Intangible assets | | 14 | | |
| į | 15 | Other assets. See Part IV, line 11 | | 15 | | |
| ı | 16 | Total assets. Add lines 1 through 15 (must equ | 166,249. | 16 | 266,755. | |
| | 17 | Accounts payable and accrued expenses | | 17 | - | |
| | 18 | Grants payable | | 18 | | |
| - | 19 | Deferred revenue | | 19 | | |
| | 20 | Tax-exempt bond liabilities | | 20 | | |
| ဖွ | 21 | Escrow or custodial account liability. Complete | Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Payables to current and former officers, director | | 1 | | , , , , , , , , |
| abi | | highest compensated employees, and disqualifi | | | | |
| □ | | of Schedule L | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrela | | 23 | | |
| 1 | 24 | Unsecured notes and loans payable to unrelate | d third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa | yables to related third | | | |
| | | parties, and other liabilities not included on lines | 17-24). Complete Part X of | | | |
| | | Schedule D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | 0. | 26 | 0. |
| | | Organizations that follow SFAS 117, check he | ere and complete | | | |
| S | | lines 27 through 29, and lines 33 and 34. | | _ | | |
| Š | 27 | Unrestricted net assets | | | 27 | |
| Jala | 28 | Temporanly restricted net assets | | | 28 | |
| <u> </u> | 29 | Permanently restricted net assets | | | 29 | |
| Net Assets or Fund Balances | | Organizations that do not follow SFAS 117, c | heck here 🕨 🗓 and | | | |
| ٥ ا | | complete lines 30 through 34. | | | | |
| ats | 30 | Capital stock or trust principal, or current funds | | 0. | 30 | 0. |
| SS | 31 | Paid in or capital surplus, or land, building, or ed | | 0. | 31 | 0. |
| et A | 32 | Retained earnings, endowment, accumulated in | | 166,249. | 32 | 266,755. |
| ž | 33 | Total net assets or fund balances | | 166,249. | 33 | 266,755. |
| | 34 | Total liabilities and net assets/fund balances | | 166,249. | 34 | 266,755. |

| Form | 990 (2011) KURT + PETER FOUNDATION | 27-131 | 0545 | Pac | ne 12 | | |
|------|---|------------|------|---------------|------------|--|--|
| | rt XI Reconciliation of Net Assets | | | | | | |
| | Check if Schedule O contains a response to any question in this Part XI | | | | | | |
| | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 3,1 | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 2,6 2,50 | | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | | | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 166 | 5,2 | 49. | | |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | | | 0. | | |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 266 | 5 , 7! | <u>55.</u> | | |
| Pa | rt XII Financial Statements and Reporting | | | | | | |
| | Check if Schedule O contains a response to any question in this Part XII | | | | <u></u> _ | | |
| | | | | Yes | No | | |
| 1 | Accounting method used to prepare the Form 990. X Cash Accrual Other | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Ο. | | - 1 | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | <u>X</u> | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | X | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audīt, | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | edule O. | | | | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue | d on a | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | - 1 | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si | ngle Audit | | | | | |
| | Act and OMB Circular A-133? | | 3a | | <u>X</u> | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | red audit | | | | | |
| | or guidite, explain why in Schedule O and describe any steps taken to undergo such guidits | | 36 | | | | |

Form **990** (2011)

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2011

Open to Public Inspection

Name of the organization

KURT + PETER FOUNDATION

Employer identification number 27-1310545

| Part 1 | Reason | for Public Char | ity Status (All organiz | ations mu | st comple | te this par | t) See ins | tructions. | | |
|-----------|---|------------------------------|--|----------------|--------------|-------------------|--------------------|--------------------|------------|------------------------|
| The organ | ization is not a | private foundation | because it is: (For lines 1 | through | 11, check | only one b | ox.) | | | |
| 1 🔲 | A church, coi | nvention of churches | s, or association of churc | ches desc | ribed in se | ction 170 | (b)(1)(A)(i |). | | |
| 2 | A school des | cribed in section 17 | 0(b)(1)(A)(ii). (Attach Sc | hedule E.) | | | | | | |
| 3 🔲 | A hospital or | a cooperative hospi | tal service organization o | described | ın section | 170(b)(1) | (A)(iii). | | | |
| 4 | A medical res | search organization of | operated in conjunction | with a hos | pital desci | nbed in se | ction 170 | (b)(1)(A)(ii | i). Enter | the hospital's name, |
| | city, and state: | | | | | | | | | |
| 5 📖 | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in | | | | | | | | | |
| | section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | |
| 6 🖳 | A federal, sta | te, or local governm | ent or governmental unit | t described | d ın sectio | n 170(b)(1 | I)(A)(v). | | | |
| 7 X | An organizati | on that normally rec | eives a substantial part o | of its supp | ort from a | governme | ental unit o | or from the | general | public described in |
| | section 170(| b)(1)(A)(vi). (Comple | te Part II.) | | | | | | | |
| 8 🖳 | A community | trust described in s | ection 170(b)(1)(A)(vi). (| (Complete | Part II) | | | | | |
| 9 📖 | An organizati | on that normally rec | eives: (1) more than 33 1 | 1/3% of its | support f | rom contri | butions, n | nembershi | p fees, a | nd gross receipts from |
| | | • | nctions - subject to certa | • | | | | | • • | _ |
| | income and u | inrelated business to | axable income (less sect | ion 511 ta | x) from bu | sinesses a | acquired b | y the orga | ınızatıon | after June 30, 1975. |
| r1 | | 509(a)(2). (Complete | • | | | | | | | |
| 10 | • | | perated exclusively to tes | • | • | | | • | | _ |
| 11 | • | | perated exclusively for the | | • | | | | - | |
| | | | itions described in section | | | | 2) See se e | ction 509(| a)(3). Ch | eck the box that |
| | | | organization and comple | | _ | | | | |] - " 0" |
| | a Type I | | • • | | e III - Func | - | - | | ـــا ۵ | Type III - Other |
| e 🔛 | | | t the organization is not | | | | | | | |
| | | • | han one or more publicly | | - | | | | 9(a)(1) or | section 509(a)(2). |
| f | _ | | ten determination from t | ne ins tha | atitisa ty | ре і, туре | ii, or type | e III | | |
| _ | | rganization, check th | | w aft or o | ontabution | from one | of the fall | awina nam | 20202 | |
| g | - | | rganization accepted an irectly controls, either al | | | - | | | | Yes No |
| | | | upported organization? | one or tog | ether with | persons | escribed | iii (ii) aira (| iii) Ociow | 11g(i) |
| | . | | described in (i) above? | | | | | | | 11g(ii) |
| | • • | • | person described in (i) of | | e? | | | | | 11g(iii) |
| h | | · | about the supported org | | | | • | | | (<u>st</u> |
| •• | T TOTIOG THE I | one wing uncontactor | about the supported of | gameation | (Ο). | | | | | |
| /i) Nama | of supported | (ii) EIN | (iii) Type of | (iv) Is the c | rganization | (v) Did voi | u notify the | (vi) Is | the | (vii) Amount of |
| | anization | (11) E114 | organization | in cot (i) lis | sted in your | organizat | | organizatio | on in col | support |
| 5- | | | (described on lines 1-9 above or IRC section | governing | document? | (i) of you | r support? | (i) organız U S | ? | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

132021 01-24-12 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | | | | |
|------|--|------------------------------|----------------------|-------------------------|----------------------|---------------------|-------------|--|--|--|
| Cale | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total | | | |
| 1 | Gifts, grants, contributions, and | | | | | | | | | |
| | membership fees received. (Do not | | | | | | | | | |
| | include any "unusual grants.") | | | 16,000. | 236,361. | 162,911. | 415,272. | | | |
| 2 | Tax revenues levied for the organ- | | | | | | | | | |
| | ization's benefit and either paid to | | | | | | | | | |
| | or expended on its behalf | | | | | i | | | | |
| 3 | The value of services or facilities | | | | | | | | | |
| | furnished by a governmental unit to | | | | | | | | | |
| | the organization without charge | | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | 16,000. | 236,361. | 162,911. | 415,272. | | | |
| 5 | The portion of total contributions | | | | | | | | | |
| | by each person (other than a | | | | | | | | | |
| | governmental unit or publicly | | | | | | | | | |
| | supported organization) included | | | | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | | | | |
| | amount shown on line 11, | | | | | | | | | |
| | column (f) | | | | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 415,272. | | | |
| | ction B. Total Support | | | | | | · · · | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total | | | |
| | Amounts from line 4 | | | 16,000. | 236,361. | 162,911. | 415,272. | | | |
| 8 | Gross income from interest, | | | | | | | | | |
| | dividends, payments received on | | | | | | | | | |
| | securities loans, rents, royalties | | | | | | | | | |
| | and income from similar sources | | | | | | | | | |
| 9 | Net income from unrelated business | | _ | | - | | | | | |
| | activities, whether or not the | | | | | | | | | |
| | business is regularly carned on | | | | | | | | | |
| 10 | Other income. Do not include gain | | | | | | | | | |
| | or loss from the sale of capital | | | | | | | | | |
| | assets (Explain in Part IV.) | İ | | | | | | | | |
| 11 | | | | | | | 415,272. | | | |
| 12 | | . etc. (see instructi | ons) | | | 12 | | | | |
| | First five years. If the Form 990 is fo | | • | rd, fourth, or fifth ta | ax year as a section | n 501(c)(3) | | | | |
| | organization, check this box and sto | _ | | | | | <u> </u> | | | |
| Se | ction C. Computation of Publ | lic Support Pe | rcentage | | | | | | | |
| 14 | Public support percentage for 2011 (| line 6, column (f) d | ivided by line 11, | column (f)) | | 14 | % | | | |
| 15 | Public support percentage from 2010 | Schedule A, Part | II, line 14 | | | 15 | % | | | |
| 16a | 33 1/3% support test - 2011. If the | organization did no | ot check the box o | on line 13, and line | 14 is 33 1/3% or n | nore, check this bo | x and | | | |
| | stop here. The organization qualifies | as a publicly supp | orted organizatio | n . | - | • | . • | | | |
| b | 33 1/3% support test - 2010. If the | organization did no | ot check a box on | line 13 or 16a, and | line 15 is 33 1/3% | or more, check th | is box | | | |
| | and stop here. The organization qua | lifies as a publicly : | supported organiz | zation | | | | | | |
| 17a | 10% -facts-and-circumstances tes | t - 2011. If the org | anization did not | check a box on line | e 13, 16a, or 16b, a | and line 14 is 10% | or more, | | | |
| | and if the organization meets the "fac | cts-and-circumstan | ces" test, check t | this box and stop h | ere. Explain in Pai | t IV how the organ | izatıon | | | |
| | meets the "facts-and-circumstances" | test. The organiza | ation qualifies as a | publicly supported | d organization . | | | | | |
| t | 10% -facts-and-circumstances tes | t - 2010 . If the org | anization did not | check a box on line | e 13, 16a, 16b, or 1 | 7a, and line 15 is | 10% or | | | |
| | more, and if the organization meets t | he "facts-and-circu | ımstances" test, o | heck this box and | stop here. Explain | in Part IV how the | : | | | |
| | organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | | | | | | | | | |
| 18 | Private foundation. If the organization | on did not check a | box on line 13, 16 | 6a, 16b, 17a, or 17b | o, check this box a | nd see instruction | s • | | | |
| | | | | | Caba | dula A (Earm 990 | 000 EZ 0011 | | | |

Schedule A (Form 990 or 990-EZ) 2011 Part III Support Schedule for Organizations Described in Section 509(a)(2)

| (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to |
|--|
| gualify under the tests listed below, please complete Part II.) |

| Se | ction A. Public Support | | | | | | |
|------------|--|----------------------|---------------------------------------|-----------------------|-----------------------|---------------------|--------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | • | | | | | |
| | are not an unrelated trade or bus- iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7 <i>a</i> | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| k | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | · | | | |
| _8_ | Public support (Subtract line 7c from line 6) | | | | <u> </u> | | <u> </u> |
| Se | ction B. Total Support | | · · · · · · · · · · · · · · · · · · · | - | | -r: | · |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| t | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| | Total support (Add lines 9, 10c, 11, and 12) | <u> </u> | | <u> </u> | | | 1 |
| 14 | First five years. If the Form 990 is fo | r the organization's | s first, second, thir | d, fourth, or fifth t | ax year as a section | on 501(c)(3) organi | zation, |
| _ | check this box and stop here | i - Command Da | · · · · · · · · · · · · · · · · · · · | | · | | |
| | ction C. Computation of Publ | | | . (0) | | 145 | |
| | Public support percentage for 2011 (| | | column (t)) | | 15 | <u>%</u> |
| 16 | Public support percentage from 2010 | | | | | 16 | <u>%</u> |
| | ction D. Computation of Inve | | | | | 47 | |
| | Investment income percentage for 20 | · | | ne 13, column (I)) | - | 17 | % |
| 18 | Investment income percentage from a 33.1/3% support tests - 2011. If the | | | on line 1/L and lin | a 15 is more than | 33 1/3% and line | 17 is not |
| 196 | more than 33 1/3%, check this box a | | | | | | is not |
| | 33 1/3% support tests - 2010. If the | | | | | | and |
| • | line 18 is not more than 33 1/3%, che | | | | | | . — |
| 20 | | | - | | | | ▶□ |

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public OMB No 1545-0047 Inspection 201

2 | **Employer identification number** 27-1310545 ORGANIZATION'S PRIMARY MISSION. ONE GRANT OF (h) Purpose of grant A GRANT WAS MADE IN or assistance X Yes SUPPORT OF THE Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed ame and address of organization (b) EIN (c) IRC section if applicable cash grant assistance or government or government assistance or government assistance or government or government assistance other) Does the organization maintain records to substantiate the amount of the grants or assistance, and the selection ö Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS 000 09 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 501(C)(3) + PETER FOUNDATION Enter total number of other organizations listed in the line 1 table General Information on Grants and Assistance criteria used to award the grants or assistance? CENTER - 5841 S. MARYLAND AVENUE -1 (a) Name and address of organization THE UNIVERSITY OF CHICAGO MEDICAL Name of the organization IL 60637 CHICAGO, Parti Part II

Schedule I (Form 990) (2011)

27-1310545

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. E-MAIL CONTACT Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. 2: THE FOUNDATION MONITORS THE USE OF THE GRANT SUPPORT OF THE AND PERIODIC INFORMAL VERBAL AND WRITTEN REPORTS FROM THE GRANTEE (d) Amount of non-cash assistance TELEPHONE CONTACT, (H) PURPOSE OF GRANT OR ASSISTANCE: A GRANT WAS MADE IN (c) Amount of cash grant (b) Number of recipients THE UNIVERSITY OF CHICAGO MEDICAL CENTER MONEY BY OCCASSIONAL VISITS TO GRANTEES, GOVERNMENT: COLUMN (H): (a) Type of grant or assistance SCHEDULE I, PART I, LINE NAME OF ORGANIZATION OR LINE 1, PART II, Part III

ONE GRANT OF \$60,000 WAS MADE FOR ORGANIZATION'S PRIMARY MISSION.

132102 01-27-12

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

| KURT + PETER FOUNDATION | 27-1310545 |
|---|--------------------|
| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MIS | SION: |
| TYPE 2C (GAMMA SARCOGLYCANOPATHY). | |
| | |
| FORM 990, PART VI, SECTION A, LINE 2: SCOTT FREWING, PRES | IDENT OF THE |
| FOUNDATION, AND CHARLOTTE DREW, SECRETARY OF THE FOUNDATI | ON, ARE MARRIED TO |
| ONE ANOTHER. NEITHER RECEIVES ANY COMPENSATION FOR SERVIC | ES NOR DO THEY |
| HAVE ANY DIRECT OR INDIRECT BUSINESS RELATIONSHIP WITH TH | E FOUNDATION. |
| | |
| KENT FREWING, TREASURER OF THE FOUNDATION, IS THE FATHER | OF SCOTT FREWING, |
| PRESIDENT OF THE CHARITABLE FUND. KENT FREWING DOES NOT | RECEIVE ANY |
| COMPENSATION FOR SERVICES NOR DOES HE HAVE ANY DIRECT OR | INDIRECT BUSINESS |
| RELATIONSHIP WITH THE FOUNDATION. | |
| | |
| CHARLOTTE DREW, SECRÉTARY OF THE FOUNDATION, IS THE DAUGH | TER OF CAROL DREW |
| WHO IS A FOUNDATION DIRECTOR. NEITHER RECEIVES ANY COMPEN | SATION FOR |
| SERVICES NOR DO THEY HAVE ANY DIRECT OR INDIRECT BUSINESS | RELATIONSHIP WITH |
| THE FOUNDATION. | |
| | |
| FORM 990, PART VI, SECTION B, LINE 11: THE ORGANIZATION P | ROVIDES FORM 990 |
| AND ASSOCIATED SCHEDULES TO ALL MEMBERS OF THE GOVERNING | BODY BEFORE |
| FILING, WITH THE PRESIDENT HANDLING COMMENTS FROM MEMBERS | VIA EMAIL AND/OR |
| TELEPHONE AS REQUIRED. | |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: UPON REQUEST | |
| | |

| Form 8868 (Rev. 1-2012) | | | | | Page 2 | | | | |
|--|--------------|---------------------------------------|-------------|-----------------------------|------------------|--|--|--|--|
| If you are filing for an Additional (Not Automatic) 3-Month E | xtension, | complete only Part II and check this | box | | ▶ X | | | | |
| Note. Only complete Part II if you have already been granted an | | | | 8868. | | | | | |
| If you are filing for an Automatic 3-Month Extension, compl | | | | | | | | | |
| Part II Additional (Not Automatic) 3-Month | | | al (no c | opies ne | eded). | | | | |
| 1 | | | • | | see instructions | | | | |
| Type or Name of exempt organization or other filer, see instructions Employer identification number (EIN | | | | | | | | | |
| print | | | (, | | | | | | |
| File by the KURT + PETER FOUNDATION | X | X 27-1310545 | | | | | | | |
| due date for Number, street, and room or suite no. If a P.O. box, | see instruc | tions. | Social se | ocial security number (SSN) | | | | | |
| filing your return See P.O. BOX 691 | | | | , | | | | | |
| Instructions City, town or post office, state, and ZIP code. For a | foreign add | dress, see instructions. | | | | | | | |
| MENLO PARK, CA 94025 | .c.o.g acc | | | | | | | | |
| | | | | | | | | | |
| Enter the Return code for the return that this application is for (fi | ile a separa | te application for each return) | | | 0 1 | | | | |
| | 1 | <u> </u> | | | | | | | |
| Application | Return | Application | | | Return | | | | |
| ls For | Code | Is For | ., ,, | | Code | | | | |
| Form 990 | 01 | | | | | | | | |
| Form 990-BL | 02 | Form 1041-A | | | 08 | | | | |
| Form 990-EZ | 01 | Form 4720 | | | 09 | | | | |
| Form 990-PF | 04 | Form 5227 | | | 10 | | | | |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 | | | | |
| Form 990-T (trust other than above) | 06 | Form 8870 | | | 12 | | | | |
| STOP! Do not complete Part II if you were not already grante | d an auton | natic 3-month extension on a previ | ously file | ed Form 886 | <u> </u> | | | | |
| SCOTT FREWING | T.73.12 | WENT O DADY OR OA | | | | | | | |
| • The books are in the care of \triangleright 414 CLAREMONT | WAY - | | 125 | | | | | | |
| Telephone No. ► 650-327-5349 | | FAX No. ▶ | | | . \Box | | | | |
| If the organization does not have an office or place of business | | | | | ▶ ∟ | | | | |
| If this is for a Group Return, enter the organization's four digit | _ | | | | | | | | |
| box ▶ . If it is for part of the group, check this box ▶ | | ach a list with the names and EINs of | all memb | ers the exte | nsion is for. | | | | |
| | NOVEM | BER 15, 2012. | | | | | | | |
| 5 For calendar year 2011, or other tax year beginning | | , and ending | | | · | | | | |
| 6 If the tax year entered in line 5 is for less than 12 months, | check reas | on: L Initial return L | Final r | eturn | | | | | |
| Change in accounting period | | | | | | | | | |
| 7 State in detail why you need the extension THE TAXPAYER RESPECTFULLY REC | וודכתכ | ADDITIONAL TIME TO | COM | DITE | | | | | |
| INFORMATION NEEDED TO FILE A | | | | | | | | | |
| INFORMATION NEEDED TO FILE A | COMP | ETE AND ACCORATE TA | AN KE | TORIN. | | | | | |
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720. | or 6060 o | nter the tenteture tay loop any | | | | | | | |
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720 nonrefundable credits. See instructions. | , 01 0009, 6 | inter the tentative tax, less any | | \$ | 0. | | | | |
| | ontor ony | refundable gradite and estimated | 8a | _ J | | | | | |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069 tax payments made. Include any prior year overpayment a | • | | | | | | | | |
| previously with Form 8868. | uiuweu as a | a credit and any amount paid | 8b | s | 0. | | | | |
| | ovmont wet | th this form if required by using | - 80 | . 3 | | | | | |
| c Balance due. Subtract line 8b from line 8a. Include your p EFTPS (Electronic Federal Tax Payment System). See inst | • | in this form, if required, by using | 0. | \$ | 0. | | | | |
| | | st be completed for Part II o | l 8c | Ι Φ | | | | | |
| Under penalties of perjury, I declare that I have examined this-form, incluit is true, correct, and complete, and that I am authorized to prepare this | ding accomp | • | • | f my knowled | ge and belief, | | | | |
| Signature ► Title ► | | | Date | • | | | | | |
| Originator > Title > | | | שמפ | | | | | | |

Form 8868 (Rev. 1-2012)