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AMENDED

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- ▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
- All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

CMB No 1545-1150

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2011 calendar year, or tax year beginning

Jan. 1, 2011, and ending

Dec. 31, 2011

B Check if applicable

- ☐ Address change
- ☐ Name change
- ☒ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization

Rotary Club of Kona Sunrise

Number and street (or P.O. box, if mail is not delivered to street address)

P.O. Box 2343

Room/suite

City or town, state or country, and ZIP + 4

Kailua-Kona, HI 96745

D Employer identification number

26-4183938

E Telephone number

808 331-8191

F Group Exemption Number

▶ 0573

G Accounting Method

- ☒ Cash ☐ Accrual Other (specify) ▶

H Check ☒ if the organization is not

required to attach Schedule B
(Form 990, 990-EZ, or 990-PF)

I Website: ▶

www.kona.sunrise.rotary.org

J Tax-exempt status

(check only one) ☐ 501(c)(3) ☒ 501(c)(4) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I ☐

1	Contributions, gifts, grants, and similar amounts received	1	4853
2	Program service revenue including government fees and contracts	2	-0-
3	Membership dues and assessments	3	
4	Investment income	4	-0-
5a	Gross amount from sale of assets other than inventory	5a	-0-
b	Less: cost or other basis and sales expenses	5b	-0-
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	-0-
6	Gaming and fundraising events		
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	-0-
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	13856
c	Less: direct expenses from gaming and fundraising events	6c	8048
d	Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)	6d	5808
7a	Gross sales of inventory, less returns and allowances	7a	-0-
b	Less: cost of goods sold	7b	-0-
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	-0-
8	Other revenue (describe in Schedule O)	8	-0-
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	16326
10	Grants and similar amounts paid (list in Schedule O)	10	1650
11	Benefits paid to or for members	11	-0-
12	Salaries, other compensation, and employee benefits	12	-0-
13	Professional fees and other payments to independent contractors	13	-0-
14	Occupancy, rent, utilities, and maintenance	14	-0-
15	Printing, publications, postage, and shipping	15	-0-
16	Other expenses (describe in Schedule O)	16	12759
17	Total expenses. Add lines 10 through 16	17	14409
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	1917
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	8466
20	Other changes in net assets or fund balances (explain in Schedule O)	20	-0-
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	10383

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2011)

JUL 22 2016

JUL 22 2016

04 365

No statute issue

SCANNED AUG 01 2016

Revenue

Expenses

Net Assets

STATUTE UNIT
RECEIVED

JUL 21 2016

TPP BRANCH
OGDEN

EC33
JUL 19 2016

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