



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
LEBOWITZ FAMILY FOUNDATION

% KYLIE RUSCHIONI

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 670504

City or town, state, and ZIP code
DALLAS, TX 75367

A Employer identification number

26-3931946

B Telephone number (see page 10 of the instructions)

(214) 758-6124

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2. Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 32,769,804

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	9,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	73,306	73,306		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,280,895			
	b Gross sales price for all assets on line 6a _____ 8,627,937				
	7 Capital gain net income (from Part IV, line 2)		2,280,895		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	82,395	82,427		
	12 Total. Add lines 1 through 11	11,436,596	2,436,628		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest	2,887	2,887		
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	29,886	29,854		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	32,773	32,741		0
	25 Contributions, gifts, grants paid.	1,995,071			1,995,071
	26 Total expenses and disbursements. Add lines 24 and 25	2,027,844	32,741		1,995,071
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,408,752			
	b Net investment income (if negative, enter -0-)		2,403,887		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	17,033,282	16,855,144	16,855,144
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,713,982	16,300,872	15,914,660
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	23,747,264	33,156,016	32,769,804	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	23,747,264	33,156,016	
	30	Total net assets or fund balances (see page 17 of the instructions)	23,747,264	33,156,016	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	23,747,264	33,156,016		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	23,747,264
2	Enter amount from Part I, line 27a	2	9,408,752
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	33,156,016
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	33,156,016

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	HBK OFFSHORE FUND	P		
b	HBK OFFSHORE FUND II	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,255,762		6,000,000	2,255,762
b 408,938		347,042	61,896
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,255,762
b			61,896
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,280,895
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,638,072	8,813,643	0 185856
2009	740,450	6,898,262	0 107339
2008			
2007			
2006			

2	Total of line 1, column (d).	2	0 293195
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 146598
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	25,634,208
5	Multiply line 4 by line 3.	5	3,757,924
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	24,039
7	Add lines 5 and 6.	7	3,781,963
8	Enter qualifying distributions from Part XII, line 4.	8	1,995,071

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	48,078
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	48,078
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	48,078
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	29,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	29,000
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	19,078
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 0	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☐		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> ☐	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> ☐	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  KYLIE RUSCHIONI Telephone no  (617) 646-4519 Located at  31 MILK STREET SUITE 401 BOSTON MA ZIP +4  02109			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year. 	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☐ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☐ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☐ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☐ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☐ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURENCE H LEBOWITZ PO BOX 670504 DALLAS, TX 75367	DIRECTOR, PRESIDENT, TREASURER 0 0	0	0	0
NAOMI D ABERLY PO BOX 670504 DALLAS, TX 75367	DIRECTOR, VICE PRES, SECRETARY 0 0	0	0	0
KATHLEEN J WU 1717 MAIN STREET SUITE 3700 DALLAS, TX 75201	DIRECTOR 0 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	3,249,239
c	Fair market value of all other assets (see page 24 of the instructions).	1c	22,775,338
d	Total (add lines 1a, b, and c).	1d	26,024,577
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,024,577
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	390,369
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,634,208
6	Minimum investment return. Enter 5% of line 5.	6	1,281,710

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,281,710
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	48,078
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	48,078
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,233,632
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,233,632
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,233,632

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,995,071
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,995,071
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,995,071
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				1,233,632
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			0	
b	Total for prior years 2009 , 2008 , 2007				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				
b	From 2007.				
c	From 2008.				
d	From 2009.				395,537
e	From 2010.				1,197,408
f	Total of lines 3a through e.	1,592,945			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,995,071				
a	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2011 distributable amount.				1,233,632
e	Remaining amount distributed out of corpus	761,439			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,354,384			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	2,354,384			
10	Analysis of line 9				
a	Excess from 2007. . . .				
b	Excess from 2008. . . .				
c	Excess from 2009. . . .				395,537
d	Excess from 2010. . . .				1,197,408
e	Excess from 2011. . . .				761,439

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LAURENCE H LEBOWITZ NAOMI D ABE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,995,071
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	73,306	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	2,280,895	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a OTHER INCOME _____				82,395	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				2,436,596	
13	Total. Add line 12, columns (b), (d), and (e).			13		2,436,596

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

[illegible]

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
	*****			2012-11-15	*****	
	Signature of officer or trustee			Date	Title	
	Paid Preparer's Use Only	Preparer's Signature		Date	Check if self-employed ☒	PTIN
		Firm's name PricewaterhouseCoopers LLP			Firm's EIN	
2001 Ross Avenue Suite 1800						
Firm's address Dallas, TX 752012997			Phone no (214) 999-1400			

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization LEBOWITZ FAMILY FOUNDATION	Employer identification number 26-3931946
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LEBOWITZ FAMILY FOUNDATION	Employer identification number 26-3931946
--	--

Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LAURENCE H LEBOWITZ NAOMI D ABE PO BOX 670504 DALLAS, TX 75367	\$ 9,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization LEBOWITZ FAMILY FOUNDATION	Employer identification number 26-3931946
--	--

Part II

Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	

Name of organization LEBOWITZ FAMILY FOUNDATION	Employer identification number 26-3931946
--	--

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADVISORY BOARD BOOKER T WASHINGTON HSPO BOX 192648 DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AMHERST COLLEGEPO BOX 5000 AMHERST,MA 01002	NONE	PUBLIC CHARITY	GENERAL FUND	51,821
ARTISTS SPACE38 GREENE STREET 3rd Floor NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ARTREACH-DALLAS INC2800 N HENDERSON AVE SUITE 102 DALLAS,TX 75206	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AT&T PERFORMING ARTS CENTER 2403 FLORA STREET DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
BAYLOR HEALTH CARE SYSTEM FOUNDATION3500 GASTON AVENUE DALLAS,TX 75246	NONE	PULIC CHARITY	GENERAL FUND	1,000
CENTER FOR NONPROFIT MANAGEMENT2902 FLOYD STREET DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	500
CENTER FOR PUBLIC POLICY PRIORITIES900 LYDIA STREET AUSTIN,TX 78702	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
CHAI FOUNDATION INC509 FIFTH AVENUE NEW YORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL FUND	750
CHIAPAS INTERNATIONALPO BOX 9053 DALLAS,TX 75209	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
CRYSTAL CHARITY BALL30 HIGHLAND PARK VLG STE 206 DALLAS,TX 75205	NONE	PUBLIC CHARITY	GENERAL FUND	6,000
DALLAS ARCHITECTURE FORUM PO BOX 596119 DALLAS,TX 75359	NONE	PUBLIC CHARITY	GENERAL FUND	3,208
DALLAS CHILDREN'S ADVOCACY CENTER3611 SWISS AVENUE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	500
DALLAS CHILDREN'S THEATER 5938 SKILLMAN ST DALLAS,TX 75231	NONE	PUBLIC CHARITY	GENERAL FUND	11,250
DALLAS CONTEMPORARY2801 SWISS AVE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	8,250
DALLAS FURNITURE BANKPO BOX 815788 DALLAS,TX 75381	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DALLAS HISTORICAL SOCIETYPO BOX 150038 DALLAS,TX 75315	NONE	PUBLIC CHARITY	GENERAL FUND	500
DALLAS HOLOCAUST MUSEUM211 N RECORD ST STE 100 DALLAS,TX 75202	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DALLAS THEATER CENTER2400 FLORA STREET DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	3,000
DALLAS WOMEN'S FOUNDATION 4300 MACARTHUR DALLAS,TX 75209	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DALLAS ZOOLOGICAL SOCIETY 650 S R L THORNTON FWY DALLAS,TX 75203	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
DMA1717 N HARWOOD ST DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	181,473
EAST DALLAS COMMUNITY SCHOOLS924 WAYNE STREET DALLAS,TX 75223	NONE	PUBLIC CHARITY	GENERAL FUND	250
EDUCATIONAL FIRST STEPS2800 SWISS AVENUE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	750
EDUCATIONAL OPPORTUNITIES INC8350 N CENTRAL EXPY STE 725 DALLAS,TX 75206	NONE	PUBLIC CHARITY	GENERAL FUND	600
FAMILY PLACE INCPO BOX 7999 DALLAS,TX 75209	NONE	PUBLIC CHARITY	GENERAL FUND	1,750
FRIENDS OF FAIR PARK INC1121 1ST AVENUE DALLAS,TX 75210	NONE	PUBLIC CHARITY	GENERAL FUND	100
FRIENDS OF NORTH TEXAS LACROSSE INC4730 MELISSA LANE DALLAS,TX 75229	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
FRIENDS OF WRRPO BOX 570495 DALLAS,TX 75357	NONE	PUBLIC CHARITY	GENERAL FUND	101
GRANT HALLIBURTON FOUNDATION INC601 HOMEWOOD DRIVE PLANO,TX 75025	NONE	PUBLIC CHARITY	GENERAL FUND	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENHILL SCHOOL4141 SPRING VALLEY RD ADDISON,TX 75001	NONE	PUBLIC CHARITY	GENERAL FUND	250,000
HARVARD COLLEGE FUND52 S BROAD STREET NORWICH,NY 13815	NONE	PUBLIC CHARITY	GENERAL FUND	1,414
HARVARD UNIVERSITY1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE,MA 02138	NONE	PUBLIC CHARITY	HARVARD SCHOOL OF ENGINEERING AND APPLIED SCIENCES	600,000
HUMAN RIGHTS CAMPAIGN FOUNDATION1640 RHODE ISLAND AVE WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
HUMAN RIGHTS INITIATIVE OF NORTH TEXAS INC2801 SWISS AVE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	1,500
JANES DUE PROCESS INCPO BOX 685137 AUSTIN,TX 78768	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
JEWISH FAMILY & CHILDRENS SERVICES2150 POST STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	GENERAL FUND	1,000
LONE STAR RIDEPO BOX 190537 DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	250
METRO DALLAS HOMELESS ALLIANCE1818 CORSICANA ST DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	11,000
MOSAIC FAMILY SERVICES INC 4144 N CENTRAL EXPRESSWAY SUITE 53 DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	1,500
MUSEUM OF NATURE AND SCIENCEPO BOX 151469 DALLAS,TX 75315	NONE	PUBLIC CHARITY	GENERAL FUND	202,500
NANTUCKET ATHENEUM1 INDIA STREET NANTUCKET,MA 02554	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NATIONAL COUNCIL OF JEWISH WOMEN GREATER DALLAS6025 ROYAL LANE STE 219-9 DALLAS,TX 75230	NONE	PUBLIC CHARITY	GENERAL FUND	500
PARKLAND FOUNDATION2777 N STEMMONS FWY DALLAS,TX 75207	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
PEACEMAKERS INC5910 CEDAR SPRINGS ROAD DALLAS,TX 75235	NONE	PUBLIC CHARITY	GENERAL FUND	550
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 434 WEST 33RD STREET NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL FUND	15,500
PLANNED PARENTHOOD OF NORTH TEXAS INC7424 GREENVILLE AVENUE DALLAS,TX 75231	NONE	PUBLIC CHARITY	GENERAL FUND	228,620
PRESERVATION DALLAS2922 SWISS AVENUE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	500
ROXBURY LATIN SCHOOL INC101 SAINT THERESA AVE WEST ROXBURY,MA 02132	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
SENIOR SOURCE255 E TEMPLE STREET STE 1660 LOS ANGELES,CA 90012	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
SPCA OF TEXAS2400 LONE STAR DRIVE DALLAS,TX 75212	NONE	PUBLIC CHARITY	GENERAL FUND	650
ST PAUL MEDICAL FOUNDATION 5909 HARRY HINES BLVD THIRD FLOOR DALLAS,TX 75235	NONE	PUBLIC CHARITY	GENERAL FUND	1,500
ST PHILIPS SCHOOL & COMMUNITY CENTER FOUNDATION1600 PENNSYLVANIA AVENUE DALLAS,TX 75215	NONE	PUBLIC CHARITY	GENERAL FUND	3,500
SUICIDE & CRISIS CENTER OF NORTH TEXAS2800 SWISS AVENUE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
TACA INC1722 ROUTH STREET STE 115 DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	1,500
TEMPLE EMANU-EL8500 HILLCREST AVE DALLAS,TX 75225	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
TEXAS BALLET THEATER INC1600 GREEN OAKS ROAD FORT WORTH,TX 76116	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TEXAS EQUAL ACCESS501 WYNNEWOOD VILLAGE 386 DALLAS,TX 75224	NONE	PUBLIC CHARITY	GENERAL FUND	3,500
TEXAS FREEDOM NETWORK EDUCATION FUNDPO BOX 1624 10909 MIDWAY ROAD AUSTIN,TX 78767	NONE	PUBLIC CHARITY	GENERAL FUND	20,000
TEXAS LEAGUE OF CONSERVATION VOTERS EDUCATION FUND44 EAST AVENUE SUITE 202 AUSTIN,TX 78701	NONE	PUBLIC CHARITY	GENERAL FUND	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS OBSERVER307 WEST 7TH STREET AUSTIN,TX 78701	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TEXAS TRIBUNE INC823 CONGRESS AVENUE STE 210 AUSTIN,TX 78701	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
TRINITY RIVER AUDUBON CENTER 6500 S LOOP 12 DALLAS,TX 75217	NONE	PUBLIC CHARITY	GENERAL FUND	250
TRUSTEES OF RESERVATIONS572 ESSEX STREET BEVERLY,MA 01915	NONE	PUBLIC CHARITY	GENERAL FUND	500
VICKERY MEADOW LEARNING CENTER6329 RIDGECREST DALLAS,TX 75231	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
VICTIMS OUTREACH5327 N CENTRAL EXPWY STE 305 DALLAS,TX 75205	NONE	PUBLIC CHARITY	GENERAL FUND	250
WILKINSON CENTERPO BOX 720248 DALLAS,TX 75372	NONE	PUBLIC CHARITY	GENERAL FUND	500
CENTER FOR REPRODUCTIVE RIGHTS120 WALL STREET NEW YORK,NY 10005	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
PUBLIC RADIO INTERNATIONAL 401 2ND AVENUE NORTH SUITE 500 MINNEAPOLIS,MN 55401	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
TEACH FOR AMERICA315 W 36TH STREET 7TH FLOOR NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
ACLU FOUNDATION OF TEXASPO BOX 8306 HOUSTON,TX 77288	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
ANNETTE STRAUSS INSTITUTE 2504 A WHITIS AVENUE AUSTIN,TX 78712	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ARC OF TEXAS8001 CENTRE PARK DRIVE AUSTIN,TX 78754	NONE	PUBLIC CHARITY	GENERAL FUND	250
ART21 INC286 SPRING STREET SUITE 405 NEW YORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL FUND	500
AUDUBON TEXAS510 S CONGRESS AVE AUSTIN,TX 78704	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
AVANCE INC118 N MEDINA STREET SAN ANTONIO,TX 78207	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
BIG THOUGHT2501 OAK LAWN AVE SUITE 550 DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
BRYAN'S HOUSEPO BOX 35868 DALLAS,TX 75235	NONE	PUBLIC CHARITY	GENERAL FUND	500
CHILDCAREGROUP8585 N STEMMONS FREEWAY SUITE 600 SOUTH DALLAS,TX 75247	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
CONGREGATION SHIRAT HAYAM 55 ATLANTIC AVENUE SWAMPSCOTT,MA 01907	NONE	PUBLIC CHARITY	GENERAL FUND	250
CONSTRUCT INC41 MAHAIWE STREET GREAT BARRINGTON,MA 01230	NONE	PUBLIC CHARITY	GENERAL FUND	100
THE COOPER INSTITUTE12330 PRESTON ROAD DALLAS,TX 75230	NONE	PUBLIC CHARITY	GENERAL FUND	500
THE COUNCIL ON ALCOHOL & DRUG ABUSE1349 EMPIRE CENTRAL DRIVE SUITE 800 DALLAS,TX 75247	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
DALLAS ARTS DISTRICT2200 ROSS AVENUE SUITE 4600E DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	500
DALLAS CENTER FOR ARCHITECTURE1909 WOODALL RODGERS FRWY SUITE 100 DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	250
DALLAS FILM SOCIETY3625 NORTH HALL STREET SUITE 740 DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	500
FREE PRESS40 MAIN ST SUITE 301 FLORENCE,MA 01062	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
FREE SPEECH FOR PEOPLE2366 EASTLAKE AVENUE EAST SUITE 311 SEATTLE,WA 98102	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
GENESIS WOMEN'S SHELTER4411 LEMMON AVENUE DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	500
HUGHEN CENTER2849 NINTH AVENUE PORT ARTHUR,TX 77642	NONE	PUBLIC CHARITY	GENERAL FUND	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF GREATER DALLAS7800 NORTHAVEN ROAD DALLAS,TX 75230	NONE	PUBLIC CHARITY	GENERAL FUND	13,000
KERA-NTPB3000 HARRY HINES BOULEVARD DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
LAUNCHABILITY4350 SIGMA ROAD SUITE 100 DALLAS,TX 75244	NONE	PUBLIC CHARITY	GENERAL FUND	500
LEAGUE OF WOMEN VOTERS OF DALLAS2720 NORTH STEMMONS FREEWAY SUITE 812 DALLAS,TX 75207	NONE	PUBLIC CHARITY	GENERAL FUND	500
LEAGUE OF WOMEN VOTERS OF TEXAS1212 GUADALUPE ST 107 AUSTIN,TX 78701	NONE	PUBLIC CHARITY	GENERAL FUND	250
LEGACY AT PRESTON HOLLOW 11409 NORTH CENTRAL EXPRESSWAY DALLAS,TX 75243	NONE	PUBLIC CHARITY	GENERAL FUND	500
LEGAL AID OF NORTHWEST TEXAS 1515 MAIN ST DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	500
LILITH FUNDPO BOX 384949 AUSTIN,TX 78768	NONE	PUBLIC CHARITY	GENERAL FUND	500
MARIA MITCHELL ASSOCIATION4 VESTAL STREET NANTUCKET,MA 02554	NONE	PUBLIC CHARITY	GENERAL FUND	500
AMFAR FOUNDATION FOR AIDS RESEARCH120 WALL STREET 13TH FLOOR NEWYORK,NY 10005	NONE	PUBLIC CHARITY	GENERAL FUND	4,500
MATCH FOUNDATION1001 COMMONWEALTH AVE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
MAZON10495 SANTA MONICA BLVD SUITE 100 LOS ANGELES,CA 90025	NONE	PUBLIC CHARITY	GENERAL FUND	100
MODERN ART MUSEUM OF FORT WORTH3200 DARNELL STREET FORT WORTH,TX 76107	NONE	PUBLIC CHARITY	GENERAL FUND	434
MS FOUNDATION FOR WOMEN12 METROTECH CENTER 26TH FLOOR BROOKLYN,NY 11201	NONE	PUBLIC CHARITY	GENERAL FUND	1,200
PAT & EMMITT SMITH CHARITIES 14801 QUORUM DRIVE SUITE 220 DALLAS,TX 75254	NONE	PUBLIC CHARITY	GENERAL FUND	250
PROGRESSNOW EDUCATION FUND 1600 UNIVERSITY AVE W SUITE 309B ST PAUL,MN 55104	NONE	PUBLIC CHARITY	GENERAL FUND	30,000
RESOURCE CENTER DALLAS5450 DENTON DR CUT OFF DALLAS,TX 75235	NONE	PUBLIC CHARITY	GENERAL FUND	5,250
SOUTHWESTERN MEDICAL FOUNDATION3963 MAPLE AVENUE SUITE 100 DALLAS,TX 75219	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
ST JOSEPH'S FOUNDATION350 W THOMAS ROAD PHOENIX,AZ 85013	NONE	PUBLIC CHARITY	GENERAL FUND	100
STAND FOR CHILDREN LEADERSHIP CENTER1524 S IH 35 SUITE 310 AUSTIN,TX 78704	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
TEXAS ORGANIZING PROJECTS FUND1005 W JEFFERSON BLVD 300 DALLAS,TX 75208	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
TEXPROTECTS2904 FLOYD STREET SUITE C2 DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
THE DALLAS OPERA2403 FLORA ST SUITE 500 DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TITAS2100 ROSS AVENUE SUITE 650 DALLAS,TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	2,000
TRINITY TRUST1444 OAK LAWN AVE 200 DALLAS,TX 75207	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TRUSTEES OF COLUMBIA UNIVERSITY535 WEST 116TH STREET NEWYORK,NY 10027	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
TURTLE CREEK RECOVERY CENTER2820 SWISS AVENUE DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
US HOLOCAUST MEMORIAL MUSEUM5925 FOREST LANE SUITE 517 DALLAS,TX 75230	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
VOGEL ALCOVE7557 RAMBLER ROAD DALLAS,TX 75231	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
VOLUNTEER CENTER OF NORTH TEXAS2800 LIVE OAK STREET DALLAS,TX 75204	NONE	PUBLIC CHARITY	GENERAL FUND	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WCF FOUNDATION1900 L STREET NW SUITE 500 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
WHITE HOUSE PROJECT424 WEST 33RD STREET SUITE 010 LOWER LEVEL NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
WOMEN DONORS NETWORK565 COMMERCIAL STREET SUITE 300 SAN FRANCISCO,CA 94111	NONE	PUBLIC CHARITY	GENERAL FUND	5,500
WOMEN MAKE MOVIES462 BROADWAY SUITE 500WS NEWYORK,NY 10013	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
WOMEN'S ENEWS6 BARCLAY STREET SIXTH FLOOR NEWYORK,NY 10007	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
WOMEN'S MEDIA CENTER320 W 37TH STREET 12A NEWYORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
WOMEN'S MUSEUM3800 PARRY AVENUE DALLAS,TX 75226	NONE	PUBLIC CHARITY	GENERAL FUND	1,500
WORLD PULSE909 NW 19TH AVE SUITE C PORTLAND,OR 97209	NONE	PUBLIC CHARITY	GENERAL FUND	250
Total  3a				1,995,071

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: LEBOWITZ FAMILY FOUNDATION

EIN: 26-3931946

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
-------------------------	---------------	---------------------	---------------------------	--------------------	--------------------------	-------------------------------------	-----------------------	---------------------	---------------------------------

TY 2011 Investments - Other Schedule**Name:** LEBOWITZ FAMILY FOUNDATION**EIN:** 26-3931946

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HBK OFFSHORE FUND CLASS Z		0	0
HBK OFFSHORE FUND II CLASS Z		116,940	137,797
OVS CAPITAL FUND		1,000,000	1,080,320
TIFF KEYSTONE FUND		7,583,932	7,392,922
TIFF ABSOLUTE RETURN POOL II		7,500,000	7,206,313
TIFF MULTI-ASSET FUND		100,000	97,308

TY 2011 Land, Etc. Schedule

Name: LEBOWITZ FAMILY FOUNDATION

EIN: 26-3931946

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
-----------------	--------------------	--------------------------	------------	-------------------------------

TY 2011 Other Expenses Schedule

Name: LEBOWITZ FAMILY FOUNDATION

EIN: 26-3931946

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TIFF KEYSTONE FUND	29,870	29,838		
MISCELLANEOUS EXPENSE	16	16		

TY 2011 Other Income Schedule

Name: LEBOWITZ FAMILY FOUNDATION

EIN: 26-3931946

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TIFF KEYSTONE FUND	82,395	82,427	

Additional Data

Software ID:
Software Version:
EIN: 26-3931946
Name: LEBOWITZ FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description
