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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation The Lombardi-Paris Foundation		A Employer identification number 26-3417944
Number and street (or P O box number if mail is not delivered to street address) 807 Turnpike Street	Room/suite	B Telephone number (see instructions) (978) 686-6112
City or town, state, and ZIP code North Andover MA 01845		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 370,748	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	8,091	8,091		
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	-192			
	b Gross sales price for all assets on line 6a	16,399			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	0	0	0		
12 Total. Add lines 1 through 11	7,899	8,091	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	2,400	2,000	0	400
	c Other professional fees (attach schedule)	3,770	3,770	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	225	0	0	100
	24 Total operating and administrative expenses. Add lines 13 through 23	6,395	5,770	0	500
	25 Contributions, gifts, grants paid	2,500			2,500
26 Total expenses and disbursements. Add lines 24 and 25	8,895	5,770	0	3,000	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-996				
b Net investment income (if negative, enter -0-)		2,321			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	42,486	4,802	4,802
	2	Savings and temporary cash investments			
	3	Accounts receivable	0		
		Less allowance for doubtful accounts	0	0	0
	4	Pledges receivable	0		
		Less allowance for doubtful accounts	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule)	0		
		Less allowance for doubtful accounts	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	302,201	338,889	365,946
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis	0		
		Less accumulated depreciation (attach schedule)	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis	0		
		Less accumulated depreciation (attach schedule)	0	0	0
	15	Other assets (describe)	0	0	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	344,687	343,691	370,748
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24	Unrestricted	344,687	343,691	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	344,687	343,691	
	30	Total net assets or fund balances (see instructions)	344,687	343,691	
	31	Total liabilities and net assets/fund balances (see instructions)	344,687	343,691	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	344,687
2	Enter amount from Part I, line 27a	2	-996
3	Other increases not included in line 2 (itemize)	3	0
4	Add lines 1, 2, and 3	4	343,691
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	343,691

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BRISTOL MYERS SQUIBB	P	4/22/2010	1/27/2011
b BAXTER INTERNATIONAL	P	4/22/2010	8/17/2011
c LOWES COMPANIES	P	4/22/2010	1/11/2011
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,517	0	6,175	342
b 5,337	0	5,051	286
c 4,545	0	5,365	-820
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0	0	0	342
b 0	0	0	286
c 0	0	0	-820
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-192
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	-478

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	15,500	344,958	0.044933
2009			0.000000
2008			0.000000
2007			0.000000
2006			0.000000

2 Total of line 1, column (d)	2	0.044933
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044933
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	0
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 0 Refunded ☐

1 46

2 0

3 46

4

5 46

6a 0

6b

6c 0

6d

7 0

8 0

9 46

10 0

11 0

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ☐ \$ (2) On foundation managers ☐ \$

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐

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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a

1b

1c

2 X

3 X

4a X

4b N/A

5

6 X

7 X

8b

9 X

10 X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **►** _____

14 The books are in care of **►** Marybeth McInnis Telephone no **►** (978) 686-6112
 Located at **►** 807 Turnpike Street North Andover MA ZIP+4 **►** 01845

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here **►** ☒ **15**

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

16	Yes	No
		X

See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country **►** _____

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Josephine Lombardi 53 Belmont Street Everett MA	Trustee 1 00	0	0	0
Fr. John V. Paris 53 Belmont Street Everett MA	Trustee 1 00	0	0	0
Marybeth McInnis 807 Turnpike Street North Andover MA 01845	Trustee 1 00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
All other program-related investments. See instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	368,074
b	Average of monthly cash balances	1b	12,133
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	380,207
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	380,207
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	5,703
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	374,504
6	Minimum investment return. Enter 5% of line 5	6	18,725

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	18,725
2a	Tax on investment income for 2011 from Part VI, line 5	2a	46
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	46
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,679
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,679
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,679

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				18,679
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			1,748	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 3,000				
a Applied to 2010, but not more than line 2a			1,748	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				1,252
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				17,427
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year (a) 2011	Prior 3 years			(e) Total
	(b) 2010	(c) 2009	(d) 2008	
0	0			0
0	0	0	0	0
0	0			0
				0
0	0	0	0	0
				0
0	0			0
				0
0	0			0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> St. Sebations School Greendale Ave Needham MA	None	Public	Education	2,500
Total			▶ 3a	2,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	8,091	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory				0	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a		0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		8,091	0
13	Total. Add line 12, columns (b), (d), and (e)				13	8,091

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | | Yes | No |
| <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> | | | |
| <p>(1) Cash</p> | 1a(1) | | |
| <p>(2) Other assets</p> | 1a(2) | | |
| <p>b Other transactions</p> | | | |
| <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1b(1) | | |
| <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1b(2) | | |
| <p>(3) Rental of facilities, equipment, or other assets</p> | 1b(3) | | |
| <p>(4) Reimbursement arrangements</p> | 1b(4) | | |
| <p>(5) Loans or loan guarantees</p> | 1b(5) | | |
| <p>(6) Performance of services or membership or fundraising solicitations</p> | 1b(6) | | |
| <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1c | | |
| <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name _____

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

The Lombardi Paris Foundation

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 30 (\$)	Value on Dec 30 (\$)	Unrealized gain or loss (\$)	Holding period
ALCOA INC								
Symbol: AA Exchange: NYSE								
EAI: \$48 Current yield: 1.39%	Jan 27, 11	400 000	16.521	6,608.77	8.650	3,460.00	-3,148.77	ST
AMGEN INC								
Symbol: AMGN Exchange: OTC								
EAI: \$144 Current yield: 2.24%	Apr 22, 10	100 000	58.418	5,841.85	64.210	6,421.00	579.15	LT
BAKER HUGHES INC								
Symbol: BHI Exchange: NYSE								
EAI: \$60 Current yield: 1.23%	Apr 22, 10	100 000	50.860	5,086.05	48.640	4,864.00	-222.05	LT
BIOGEN IDEC INC								
Symbol: BIIB Exchange: OTC	Apr 22, 10	100 000	52.330	5,233.05	110.050	11,005.00	5,771.95	LT
CATERPILLAR INC								
Symbol: CAT Exchange: NYSE								
EAI: \$184 Current yield: 2.03%	Apr 22, 10	100 000	66.770	6,677.05	90.600	9,060.00	2,382.95	LT
CHEVRON CORP								
Symbol: CVX Exchange: NYSE								
EAI: \$648 Current yield: 3.05%	Apr 22, 10	200 000	81.134	16,226.85	106.400	21,280.00	5,053.15	LT
COLGATE PALMOLIVE CO								
Symbol: CL Exchange: NYSE								
EAI: \$232 Current yield: 2.51%	Apr 22, 10	100 000	84.536	8,453.65	92.390	9,239.00	785.35	LT
LUNOCOPHILLIPS								
Symbol: COP Exchange: NYSE								
EAI: \$528 Current yield: 3.62%	Apr 22, 10	200 000	56.724	11,344.85	72.870	14,574.00	3,229.15	LT
CORNING INC								
Symbol: GLW Exchange: NYSE								
EAI: \$90 Current yield: 2.31%	Apr 22, 10	300 000	20.424	6,127.25	12.980	3,894.00	-2,233.25	LT
COSTCO WHOLESALE CORP								
Symbol: COST Exchange: OTC								
EAI: \$96 Current yield: 1.15%	Apr 22, 10	100 000	59.730	5,973.05	83.320	8,332.00	2,358.95	LT
CSX CORPORATION								
Symbol: CSX Exchange: NYSE								
EAI: \$288 Current yield: 2.28%	Apr 22, 10	500 000	18.341	11,005.05	21.060	12,636.00	1,630.95	LT
CUMMINS INC								
Symbol: CMI Exchange: NYSE								
EAI: \$160 Current yield: 1.82%	Apr 22, 10	100 000	66.014	6,601.45	88.020	8,802.00	2,200.55	LT
DEERE AND CO								
Symbol: DE Exchange: NYSE								
EAI: \$164 Current yield: 2.12%	Apr 22, 10	100 000	60.188	6,018.85	77.350	7,735.00	1,716.15	LT
DOW CHEMICAL								
Symbol: DOW Exchange: NYSE								
EAI: \$200 Current yield: 3.48%	Apr 22, 10	200 000	29.721	5,944.25	28.760	5,752.00	-192.25	LT
EMC CORP MASS								
Symbol: EMC Exchange: NYSE	Apr 22, 10	300 000	19.802	5,940.65	21.540	6,462.00	521.35	LT
EMERSON ELECTRIC CO								
Symbol: EMR Exchange: NYSE								
EAI: \$320 Current yield: 3.43%	Apr 22, 10	100 000	51.328	5,132.85	46.590	4,659.00	-473.85	LT
Security total	Mar 2, 11	200 000	55.316	11,063.10	46.590	4,659.00	-1,271.25	ST



The Lombardi Paris Foundation
26-3417944 990PF 2011

Your assets • Equities • Common stock (conti

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 30 (\$)	Value on Dec 30 (\$)	Unrealized gain or loss (\$)	Holding period
MERCK & CO INC NEW COM								
Symbol MRK Exchange NYSE								
EAI \$336 Current yield 4.46%	Apr 22, 10	200 000	34 374	6,874.85	37 700	7,540.00	665.15	LT
NORFOLK STN CORP								
Symbol NSC Exchange NYSE								
EAI \$344 Current yield 2.36%	Apr 22, 10	200 000	59 746	11,949.25	72 860	14,572.00	2,622.75	LT
NUCOR CORP								
Symbol NUE Exchange NYSE								
EAI \$146 Current yield 3.69%	Apr 22, 10	100 000	44 580	4,458.05	39 570	3,957.00	-501.05	LT
PEPSICO INC								
Symbol PEP Exchange NYSE								
EAI \$206 Current yield 3.10%	Aug 17, 11	100 000	64 730	6,473.05	66 350	6,635.00	161.95	ST
PFIZER INC								
Symbol PFE Exchange NYSE								
EAI \$352 Current yield 4.07%	Apr 22, 10	400 000	16 517	6,606.97	21 640	8,656.00	2,049.03	LT
PROCTER & GAMBLE CO								
Symbol PG Exchange NYSE								
EAI \$210 Current yield 3.15%	Apr 22, 10	100 000	64 010	6,401.05	66 710	6,671.00	269.95	LT
PUBLIC SERVICE ENTERPRISE GROUP INC								
Symbol PEG Exchange NYSE								
EAI \$274 Current yield 4.15%	Apr 22, 10	200 000	31 074	6,214.85	33 010	6,602.00	387.15	LT
SCHLUMBERGER LTD NETHERLANDS ANTILLES								
Symbol SLB Exchange NYSE								
EAI \$100 Current yield 1.46%	Apr 22, 10	100 000	67 610	6,761.05	68 310	6,831.00	69.95	LT
SHERWIN WILLIAMS CO								
Symbol SHW Exchange NYSE								
EAI \$146 Current yield 1.64%	Apr 22, 10	100 000	75 208	7,520.85	89 270	8,927.00	1,406.15	LT
SOUTHWEST GAS CORP								
Symbol SWX Exchange NYSE								
EAI \$212 Current yield 2.49%	Apr 22, 10	200 000	31 946	6,389.25	42 490	8,498.00	2,108.75	LT
STATE STREET CORP								
Symbol STT Exchange NYSE								
EAI \$144 Current yield 1.79%	Apr 22, 10	200 000	43 622	8,724.45	40 310	8,062.00	-662.45	LT

continued next page



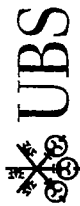
Resource Management Account
December 2011

The Lombardi Paris Foundation
26-3417944 990PF 2011

Your Financial Advisor:
CHRIS PILALAS
617-439-8000/800-225-2385

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 30 (\$)	Value on Dec 30 (\$)	Unrealized gain or loss (\$)	Holding period
GENL ELECTRIC CO								
Symbol: GE Exchange: NYSE								
EAI: \$204 Current yield: 3.80%	Apr 22, 10	300 000	18 919	5,675.97	17 910	5,373.00	-302.97	LT
GENL MILLS INC								
Symbol: GIS Exchange: NYSE								
EAI: \$244 Current yield: 3.02%	Apr 22, 10	200 000	35 480	7,096.05	40 410	8,082.00	985.95	LT
GRANITE CONSTRUCTION CO INC								
Symbol: GVA Exchange: NYSE								
EAI: \$104 Current yield: 2.19%	Apr 22, 10	200 000	33 686	6,737.25	23 720	4,744.00	-1,993.25	LT
HALLIBURTON CO								
(HOLDING COMPANY)								
Symbol: HAL Exchange: NYSE								
EAI: \$36 Current yield: 1.04%	Apr 22, 10	100 000	33 550	3,355.05	34 510	3,451.00	95.95	LT
HEWLETT PACKARD CO								
Symbol: HPQ Exchange: NYSE								
EAI: \$72 Current yield: 1.86%	Mar 2, 11	150 000	43 618	6,542.75	25 760	3,864.00	-2,678.75	ST
HOME DEPOT INC								
Symbol: HD Exchange: NYSE								
EAI: \$232 Current yield: 2.76%	Apr 22, 10	200 000	35 454	7,090.85	42 040	8,408.00	1,317.15	LT
ILLINOIS TOOL WORKS INC								
Symbol: ITW Exchange: NYSE								
EAI: \$144 Current yield: 3.08%	Apr 22, 10	100 000	51 086	5,108.65	46 710	4,671.00	-437.65	LT
INGERSOLL-RAND PLC								
Symbol: IR Exchange: NYSE								
EAI: \$128 Current yield: 2.10%	Apr 22, 10	100 000	38 316	3,831.65	30 470	3,047.00	-784.65	LT
	Sep 30, 11	100 000	27 239	2,723.95	30 470	3,047.00	323.05	ST
Security total		200 000	32 778	6,555.60		6,094.00	-461.60	
JOHNSON & JOHNSON COM								
Symbol: JNJ Exchange: NYSE								
EAI: \$228 Current yield: 3.48%	Apr 22, 10	100 000	65 050	6,505.05	65 580	6,558.00	52.95	LT
KELLOGG CO								
Symbol: K Exchange: NYSE								
EAI: \$172 Current yield: 3.40%	Apr 22, 10	100 000	54 332	5,433.25	50 570	5,057.00	-376.25	LT
EXXON MOBIL CORP								
Symbol: XOM Exchange: NYSE								
EAI: \$376 Current yield: 2.22%	Apr 22, 10	200 000	68 664	13,732.85	84 760	16,952.00	3,219.15	LT
FEDEX CORP								
Symbol: FDX Exchange: NYSE								
EAI: \$52 Current yield: 0.62%	Apr 22, 10	100 000	90 876	9,087.65	83 510	8,351.00	-736.65	LT



Resource Management Account
December 2011

The Lombardi Paris Foundation
26-3417944 990PF 2011

Your Financial Advisor:
CHRIS PILALAS
617-439-8000/800-225-2385

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 30 (\$)	Value on Dec 30 (\$)	Unrealized gain or loss (\$)	Holding period
UNION PACIFIC CORP								
Symbol: UNP Exchange: NYSE								
EAI \$240 Current yield: 2.27%	Apr 22, 10	100,000	77.181	7,718.17	105.940	10,594.00	2,875.83	LT
UNITED PARCEL SERVICE INC CL B								
Symbol: UPS Exchange: NYSE								
EAI \$208 Current yield: 2.84%	Apr 22, 10	100,000	68.188	6,818.85	73.190	7,319.00	500.15	LT
VULCAN MATERIALS CO NEW								
(HOLDING COMPANY)								
Symbol: VMC Exchange: NYSE								
EAI \$4 Current yield: 0.10%	Apr 22, 10	100,000	54.002	5,400.25	39.350	3,935.00	-1,465.25	LT
3M CO								
Symbol: MMM Exchange: NYSE								
EAI \$220 Current yield: 2.69%	Apr 22, 10	100,000	85.116	8,511.65	81.730	8,173.00	-338.65	LT
Total				\$313,889.33		\$341,411.00	\$27,521.67	

Total estimated annual income: \$8,296

part of line 10b col (b) col (c)

Fixed income

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID) if you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization.

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 30 (\$)	Value on Dec 30 (\$)	Unrealized gain or loss (\$)	Holding period
HSBC FIN CORP NT'S B/E								
RATE 02.400% MATURES 02/15/14								
ACCURED INTEREST \$225.00								
CUSIP 40429XXYX8								
Moody A3 S&P A								
EAI \$600 Current yield 2.47%	Feb 07, 11	25,000.00	100.000	25,000.00	97.239	24,309.75	-690.25	ST

part of line 10c col (b) col (c)



Line 16c (990-PF) - Other Fees

		3,770	3,770	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Andover Equity Management Fees	3,770	3,770		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		225	0	0	100
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	Fund Raising				
3	MA ATTORNEY GENERAL REGISTRATION	100			100
4	COMM OF MA FORM PC	125			
5					
6					
7					
8					
9					
10					

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		0	0	0	0	0	0	0	0	0	0	0	0
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	Check "X" if Federal Obligation	Check "X" if State/ Local Obligation						
1													
2													
3													
4													
5													
6													
7													
8													
9													
10													

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	Josephine Lombardi		53 Belmont Street	Everett	MA			Trustee	1.00
2	Fr. John V. Paris		53 Belmont Street	Everett	MA			Trustee	1.00
3	Marybeth McInnis		807 Turnpike Street	North Andover	MA	01845		Trustee	1.00
4									
5									
6									
7									
8									
9									
10									

Part

	0	0	0	0
	Compensation	Benefits	Expense Account	Explanation
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				