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# **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust **Treated as a Private Foundation**

OMB No 1545-0052

Depart	ment of	the Treasury		i reate	ed as a Private	roundati	on		<b>2</b> 0 i	
		nue Service	N	lote. The foundation may be at	ole to use a copy of this ret	urn to satisfy st	tate reporting requi	rements		_
For c	alenc	dar year 2011 or t	ax year beginnir	ng , a	and ending					
Nan	ne of fou	undation					A Emplo	yer identification number		
_		_								
		h- Fugua						-3377341		
		d street (or P O box nur		ered to street address)		Room/suite		none number (see instructions)	)	
		Rockford	Lane				/6:	5-455-1554		
-	$\mathbf{o}$			IN 46902			C If exer	nption application is pending, o	check here	<b>\</b>
_		all that apply	Initial return	<u> </u>	rn of a former public	charity	D 1. Fo	reign organizations, check her	•	
•	HECK 6	all triat apply	Final return	<del>-</del>	•	Citatily				
			Address ch					reign organizations meeting th % test, check here and attach		
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				01(c)(3) exempt private				ite foundation status was term n 507(b)(1)(A), check here	inated under	
		n 4947(a)(1) none			le private foundation					
		rket value of all as		Accounting method	Cash X A	ccrual		oundation is in a 60-month ter section 507(b)(1)(B), check he		
	•	ear (from Part II, o		Other (specify)	ho on each bears \			5561677 557 (5)(1)(5), G1661 116		
	e 16)   I <b>rt  </b>		venue and Expe	Part I, column (d) must					(d) Disbursei	ments
га		amounts in columns	(b), (c), and (d) may no	ot necessarily equal	(a) Revenue and expenses per		et investment	(c) Adjusted net	for charital	ble
		the amounts in colur	mn (a) (see instructions	))	books	_	income	ıncome	purpose (cash basis	
	1	Contributions, gifts	, grants, etc , receive	ed (attach schedule)	55,00	)5				
	2	Check ► if t	he foundation is <b>not</b>	required to attach Sch B						
	3	Interest on savir	igs and temporary	y cash investments		1	1	1		
~	4	Dividends and in	iterest from secur	rities	3,03	39	3,039	3,039		
<u>5</u>	5a	Gross rents	D # 0							
Bevenye2012	b		e oRESEIV					,-		
	6a	Net gain or (loss) from	sale of assets not on line	F10						
Š	b	Gross sales price a	l assets on line 6a	2012 0						
<b>€</b>	7	Capital gain net	income (from Par	t IV,4ine 23			0			
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Ш	9	Income modifica	tibasiDEN,	UT T						
Z	10a		eturns & allowances						<del></del>	
CANNED	b	Less Cost of go		L						
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Q		Other income (a		Stmt 1	-3,01			-3,012		
	12	Total. Add lines	<del></del>		55,03		3,040	28		
es	13	. \	of officers, director	•		0				
S	14	, ,	salaries and wag							
þe	15		employee benefits			<del></del> -			<del> </del>	
Ж	16a	Legal fees (attac	•	`					<del>.</del>	<del></del>
Ve.	b		(attach schedule)			<del></del>				
ati	17	Interest	fees (attach schedu	ie <i>)</i>						
str	18		edule) (see instructio	ne\						
Operating and Administrative Expen	19		h schedule) and dep	•						
토	20	Occupancy	m someduie, and dep	JIGGOTT		+		-		
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æ	23	Other expenses (att so		Stmt 2	9,50	00	· .		<del>.</del>	
ĭ	24		and administrat		7,00	<del>-</del>				
rat		Add lines 13 thre			9,50	ool	o	o		0
be	25	Contributions, gifts, gra	-			0				<del>0</del>
0	26			s. Add lines 24 and 25	9,50		0	0		
	27	Subtract line 26		A A GO IIIIOS AT UIIU AU		<del>-</del>				
	a a			and disbursements	45,53	33				
	ь		income (if negat				3,040			
	°		come (if negative	·			-,	28		

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disqualified persons (attach schedule) (see instructions)  7. Other roises and base receivable (att schedule) ►  10. Less allowance for doubtful accounts ►  10. Investments—corporate stock (attach schedule)  10. Investments—corporate stock (attach schedule)  11. Investments—corporate bonds (attach schedule)  12. Investments—order (attach schedule)  13. Investments—order (attach schedule)  14. Land, busings, and expansite bonds (attach schedule)  15. Cher assets (describe ►  16. Other assets (describe ►  17. Total assets (to be completed by all filers—see the instructions Also, see page 1, item i)  17. Accounts payable and accrued expenses  18. Grants payable  19. Deferred revenue  20. Loans from officers, directors, trustees, and other disqualified persons  21. Montgage and object notes payable (attach schedule)  22. Total labilities (add lines 17 through 22)  23. Total labilities (add lines 17 through 22)  24. Uncestricted  25. Temporarily restricted  26. Personaneity restricted  27. Capital stock, frust principal, or current funds  28. Pad-in or capital surplus, or land, blidg, and equipment fund  29. Retained earnings, accumulated income, endowment, or other funds  29. Retained earnings, accumulated income, endowment, or other funds  29. Pad-in or capital surplus, or land, blidg, and equipment fund  29. Retained earnings, accumulated income, endowment, or other funds  20. Total inet assets or fund balances (see instructions)  20. Total inet assets or fund balances (see instructions)  20. Total inet assets or fund balances (see instructions)  20. Total inet assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pror year's return)  20. Enter amount from Part I, line 27a  21. Total return balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on pror year's return)  22. Enter amount from Part I, line 27a  33. Total return balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		5	Grants receivable			
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11 Investments—and, buildings, and equipment basis		b	Investments—corporate stock (attach schedule) See Stmt 3	170,187	239,694	239,694
Less accumulated degrecation (attach sch) ►  12 Investments—mortgage loans 13 Investments—berry (attach schedule) 14 Land, buildings, and depugnent basis ►  Less accumulated deprecation (attach sch   ►  15 Other assets (describe ►   ) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► ) 23 Total liabilities (add lines 17 through 22) 29 Total liabilities (add lines 17 through 23) 20 Loans from officers, directors, trustees, and other disqualified persons 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► ) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pad-in or capital surplus, or land, bidg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Total net assets or fund balances (see instructions) 21 Total Intabilities and net assets/fund balances (see instructions) 21 Total net assets or fund balances (see instructions) 21 Total net assets or fund balances (see instructions) 22 Enter amount from Part I, ine 27a 23 Other increases not included in line 2 (itemize) ► See Statement 4 24 Add lines 1, 2, and 3 25 Decreases not included in line 2 (itemize) ► See Statement 4 26 Capital stock in the part I in the 27a 27 Capital stock in the part I in the 27a 28 Capital stock in the part I in the 27a 29 Capital stock in the part I in the 27a 20 Capital stock in the part I in the 27a 21 Capital stock in the part I in the 27a 22 Capital stock in the part I in the 27a 23 Capital stock in the part I in the 27		С	Investments—corporate bonds (attach schedule)			
12   Investments—other (attach schedule)     14   Land, buildings, and equipment bases     15   Other assets (describe     16   Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)     17   Accounts payable and accrued expenses     18   Grants payable and accrued expenses     18   Grants payable and accrued expenses     19   Deferred revenue     20   Loans from officers, directors, trustees, and other disqualified persons     11   Total liabilities (add lines 17 through 22)     23   Total liabilities (add lines 17 through 22)     24   Unrestricted     25   Temporarily restricted     26   Permanently restricted     27   Capital stock, trust principal, or current funds     28   Part III     28   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     27   Capital stock, trust principal, or current funds     28   Part III     29   Part III     20   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     170   18   179,156   242,433     24   Part III     27   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     244   Add lines 1, 2, and 3     254   Capital stock, trust principal, or current funds     257   Part III     27   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     25   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     25   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     25   Analysis of Changes in Net Assets or Fund Balances     179,156   242,433     242,433     243   Part III     25   Part III     26   Part III     27   Part III     28   Part III     29   Part III     20   Part III     30   Part III     40   Part III     5   Part III     6   Part III     7   Part III     8   Part III     9   Part III     9   Part III     179,156     170   Part III     179,156     17		11	Investments—land, buildings, and equipment basis			
13   Investments—other (attach schedule)     14   Land, buildings, and equipment biasis   Less accumulated despending (attach sch   Miles)     15   Other assets (describe   Miles)     16   Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)     17   Accounts payable and accrued expenses     18   Grants payable and accrued expenses     19   Deferred revenue     20   Loans from officers, directors, trustees, and other disqualified persons     21   Mortgages and other notes payable (attach schedule)     22   Other labilities (describe   Mortgages and other notes payable) (attach schedule)     23   Total liabilities (add lines 17 through 22)   O			Less accumulated depreciation (attach sch.)			
14 Land, buildings, and equipment basis   Less accumulated depreciation (attach sich ) ▶ 15 Other assets (describle ▶ 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i) 179,156 242,433 239,694  17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 20 Other Irabilities (describe ▶ ) 0 0 0 0 21 Total liabilities (add lines 17 through 22) 0 0 0 0 22 Total liabilities (add lines 17 through 22) 0 0 0 0 23 Total liabilities (add lines 17 through 22) 1 0 0 0 0 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 179,156 242,433 1 Total net assets or fund balances (see instructions) 179,156 242,433 1 Total reassets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1.79,156 2 2 4 5,533 1 Total reassets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 1.79,156 2 2 4 5,533 1 7,744 4 Add lines 1, 2, and 3 4 242,433 5 Decreases not included in line 2 (itemize) ▶ See Statement 4 3 1.77,744 Add lines 1, 2, and 3 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 6 242,433		12	Investments—mortgage loans			
Less accumulated depeculation (attach sich ) ▶ 15 Other assetts (describe ▶ 16 Total assetts (to be completed by all filers—see the instructions Also, see page 1, item i) 179,156 242,433 239,694 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 1) 23 Total liabilities (describe ▶ 1) 23 Total liabilities (add lines 17 through 22) 0 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 179,156 242,433 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Permanently restricted 29 Retained earnings, accumulated income, endowment, or other funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see instructions) 179,156 242,433 179	-	13	Investments—other (attach schedule)			
15 Other assets (describe ► )  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  33 Total liabilities (add lines 17 through 22)  40 Unrestricted  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Pard-in or capital surplus, or land, bidg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total liabilities and net assets/fund balances (see instructions)  1 Total liabilities and net assets/fund balances (see instructions)  1 Total liabilities and net assets/fund balances (see instructions)  1 Total inet assets or fund balances (see instructions)  1 Total liabilities and net assets/fund balances (see instructions)  1 Total inet assets or fund balances (see instructions)  1 Total inet assets or fund balances (see instructions)  1 Total inet assets or fund balances (see instructions)  1 Total inet assets or fund balances (see instructions)  2 Enter amount from Part I, ine 27a  2 At5,533  3 Other increases not included in line 2 (itemize) ► See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► See Statement 4  5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  6 242,433		14	Land, buildings, and equipment basis			
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item i)  17 Accounts payable and accrued expenses  18 Grants payable  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (describe ►  23 Total liabilities (add lines 17 through 22)  Poundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg , and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  29 Retained earnings, accumulated income, endowment, or other funds  20 Total inabilities and net assets/fund balances (see instructions)  20 Total inet assets or fund balances (see instructions)  21 Total inet assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► See Statement 4  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  6 Cate At 33  Cate At 34  Cate At 33  Cate At 34  Ca			Less accumulated depreciation (attach sch.)			
Instructions Also, see page 1, item I)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  3 Total liabilities (add lines 17 through 26 and lines 30 and 31.  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Pard-in or capital surplus, or land, bldg , and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total reassets or fund balances (see instructions)  31 Total liabilities and net assets/fund balances (see  instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part III, column (b), line 30  6 242, 433		15	Other assets (describe ▶ )			
17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  3 Total liabilities (add lines 17 through 22)  4 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bidg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total reassets or fund balances (see instructions)  179,156 242,433  179,156 242,433  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  2 Letter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶ See Total Part II, column (b), line 30  6 242,433		16	Total assets (to be completed by all filers—see the			
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ ) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total ilabilities and net assets/fund balances (see instructions) 41 Analysis of Changes in Net Assets or Fund Balances 42 Enter amount from Part I, line 27a 43 Other increases not included in line 2 (itemize) ▶ See Statement 4 4 Add lines 1, 2, and 3 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242, 433			ınstructions Also, see page 1, item l)	179,156	242,433	239,694
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► ) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see instructions)  Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Decreases not included in line 2 (itemize) ► See Statement 4 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242, 433 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242, 433		17	Accounts payable and accrued expenses			
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24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 4 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242,433 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242,433						
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Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	ala	25	Temporarily restricted			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	d E	26	Permanently restricted			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	S					
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	F		and complete lines 27 through 31.			
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Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	set	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	As	29	Retained earnings, accumulated income, endowment, or other funds			
Instructions)  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  179,156  242,433	et	30	Total net assets or fund balances (see instructions)	179,156	242,433	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  6 242,433	Z	31	Total liabilities and net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  6 242,433				179,156	242,433	
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  1 179,156  2 45,533  3 17,744  4 242,433  5 Decreases not included in line 2 (itemize) ▶  5 5  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	-					<del></del>
2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ See Statement 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  2 45,533  3 17,744  4 242,433  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1			st agree with		
3 17,744 4 Add lines 1, 2, and 3 4 242,433 5 Decreases not included in line 2 (itemize) ▶ See Statement 4 4 242,433 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242,433					<u> </u>	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  4 242,433  5 Decreases not included in line 2 (itemize) ►  5 242,433			·			
5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  5 242,433						
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 242,433	4					242,433
	5					
	_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (t	o), line 30	6	242,433

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(a) List and d	and Losses for Tax on Investm describe the kind(s) of property sold (e.g., real estate, k warehouse, or common stock, 200 shs MLC Co)	nent Income	(b) How acquired P—Purchase D—Donation	(c) Date ac		(d) Date sold (mo , day, yr )
1a N/A			D Bonation			
b						
c	-					
d						
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		Cost or other basis s expense of sale		(h) Gain or (lo (e) plus (f) minu	•
a						
_ b			· · · · · · · · · · · · · · · · · · ·			
						<del></del>
d						
e						
Complete only for assets show	wing gain in column (h) and owned by the	foundation on 12	2/31/69	(1)	Gains (Col (h) ga	iin minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		Excess of col (i) ver col (j), if any	col (	k), but not less to Losses (from co	
а						
b						
С						
d				ļ		
е	If gain, also enter i	<u> </u>	_			
If gain, also enter in Part I, line Part I, line 8	If (loss), enter -0- i (loss) as defined in sections 1222(5) and e 8, column (c) (see instructions) If (loss)	(6) , enter -0- ın	Net Investment Inco	3 3		
	rate foundations subject to the section 494			<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
If section 4940(d)(2) applies, leave	•	to(a) tax on net ii	resument moome ,			
	section 4942 tax on the distributable amou		the base period?			Yes 🗓 No
1 Enter the appropriate amount	in each column for each year, see the ins	structions before i	making any entries			
(a)  Base period years  Calendar year (or tax year beginnin	(b)		(c) It value of noncharitable-use asse	ts	(d) Distribution (col (b) divided	n ratio
2010		8,000				
2009		5,000				
2008		3,000				
2007						
2006						
2 Total of line 1, column (d)				2		
<del>-</del>	he 5-year base period—divide the total or		y the			
number of years the foundation	on has been in existence if less than 5 year	ars		3		
4 Enter the net value of noncha	ritable-use assets for 2011 from Part X, Iii	ne 5		4		
# \$4 (b.) b., At 1 A				_		
5 Multiply line 4 by line 3				5		
6 Enter 1% of net investment in	come (1% of Part I, line 27b)			6		30

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

7

30

7 Add lines 5 and 6

Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

DAA

_	990-PF (2011) Smith- Fugua Foundation 26-3377341			P	age <b>4</b>
<u>Pa</u>	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)				
1a					
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				61
	here ▶ ☐ and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2				61
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				61
6	Credits/Payments				
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a				
b	Exempt foreign organizations—tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)  6c 61				
d	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d				61
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
<u>11_</u>	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ Refunded ▶ 11				
<u>Pa</u>	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	L		Yes	No
	participate or intervene in any political campaign?	_ }_	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?	_	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?	L	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers  \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	,_ <b> </b> -	4a		X
b	·	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		<u> </u>
	If "Yes," attach the statement required by General Instruction T		l		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			37	
_	conflict with the state law remain in the governing instrument?	-	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	-	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	None				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ŀ	ا	x	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	-	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	Ì			
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"		_	ļ	x
40	complete Part XIV	$\vdash$	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		40		x
	names and addresses		10	n DE	

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Pa	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	<u> </u>				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app	lication?		13	X	
	Website address ► N/A					
14	The books are in care of ▶ Craig Smith	lephone no 🕨				
	PO Box 4058					
	Located at ▶ Kokomo IN	ZIP+4 ▶	46904	Ļ		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here					<b>&gt;</b>
	and enter the amount of tax-exempt interest received or accrued during the year	<b>&gt;</b> _	15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other author	ty			Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name	of				
	the foreign country ▶					
<u>Pa</u>	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Require	ed				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	_				
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		_			
	the benefit or use of a disqualified person)?	Yes	X No			ł
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regu	ilations	_			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ 📗			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
	were not corrected before the first day of the tax year beginning in 2011?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and					
	6e, Part XIII) for tax year(s) beginning before 2011?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	to	37 / B	١		
_	all years listed, answer "No" and attach statement—see instructions )		N/A	2b		<b> </b>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
2-	▶ 20 , 20 , 20 , 20 Did the foundation held more than a 20 direct or indicate interest in any hydrogen					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	□ <b>v</b>	▼			
h	at any time during the year?  If "You " did it have excess business heldings in 2011 on a result of (1) any numbers by the foundation or	Yes	X No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse	OI .				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)		N/A	2-		
A o	·	2000	14/ M	3b		X
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purportion bid the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize			4a		<u> </u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning i			4b		x
	Sample of the tax year beginning i				10-be	(2011)

Form 990-PF (2011) Smith- Fugua Foundation	26-3	377341			Page 6	
Part VII-B Statements Regarding Activities for Which For	m 4720 May Be R	Required (conti	nued)			
5a During the year did the foundation pay or incur any amount to						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	on 4945(e))?	Y	es 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on,					
directly or indirectly, any voter registration drive?		Y	es 🗶 No		1	
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Y	es 🗓 No			
(4) Provide a grant to an organization other than a charitable, etc., organization	tion described in				Ì	
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)		Y	es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational	_				
purposes, or for the prevention of cruelty to children or animals?						
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify	under the exceptions of	lescribed in				
Regulations section 53 4945 or in a current notice regarding disaster assista	nce (see instructions)?	<b>&gt;</b>	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check			▶ □			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption					l	
because it maintained expenditure responsibility for the grant?		N/A 🗌 Y	es No		- {	
If "Yes," attach the statement required by Regulations section 53 4945-5(d)					ł	
6a Did the foundation, during the year, receive any funds, directly or indirectly, t	o pav premiums			1		
on a personal benefit contract?		□ Y	es 🗓 No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit conti	L		6b	x	
If "Yes" to 6b, file Form 8870	, por contar contar			-		
7a At any time during the tax year, was the foundation a party to a prohibited tax	x shelter transaction?	□ <b>v</b>	es X No			
b If Yes, did the foundation receive any proceeds or have any net income attrib			N/A	7b		
Part VIII Information About Officers, Directors, Trustees,						
and Contractors		-g,g,	p.o,	,		
1 List all officers, directors, trustees, foundation managers and their comp	ensation (see instruc	tions).		-		
	(b) Title, and average	(c) Compensation	(d) Contributions to			
(a) Name and address	hours per week	(If not paid, enter	employee benefit		se account,	
	devoted to position	-0-)	plans and deferred compensation	Other all	lowances	
Craig Smith Kokomo	President					
533 Carrie Lane IN 46901	1.00	ا	c		0	
2 Compensation of five highest-paid employees (other than those include	ed on line 1—see ins	tructions). If none	e. enter	·		
"NONE."			,			
	(h) Title and average		(d) Contributions to			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		se account,	
	devoted to position		plans and deferred compensation	other all	lowances	
NONE						
				<u> </u>		
				1		
				<u> </u>		
Total number of other employees paid over \$50,000			·	<del></del> -		
				<b>▶</b>	0	

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Part VIII	Information About Officers, Directors, Trustees, Fo	undation Managers, Highly Paid E	Employees,
	and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services (see in	nstructions). If none, enter "NONE."	
•	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	, <del>, , , , , , , , , , , , , , , , , , </del>		
<del></del>			
<del> </del>			
Total number of	others receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		
	s four largest direct charitable activities during the tax year. Include relevant statistical inform other beneficiaries served, conferences convened, research papers produced, etc	ation such as the number of	Expenses
1 N/A			
•			
			<u> </u>
2			
3			
	<del></del>		<del>-</del>
*			
Part IX-B	Summary of Program-Related Investments (see in	structions)	
	rgest program-related investments made by the foundation during the tax year on lines 1 and	12	Amount
1 N/A			
	<del></del>	· · · · · · · · · · · · · · · · · · ·	<u> </u>
2			
All other program-re	elated investments. See instructions		
3			
Total. Add lines	1 through 3	<b>•</b>	

Forn	n 990-PF (2011) Smith- Fugua Foundation	26-3377341		Page <b>8</b>
Pa	art X Minimum Investment Return (All domestic foundations must	complete this part. Foreig	n foundation	S,
	see instructions.)			•
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, e	etc ,		
	purposes			
а	Average monthly fair market value of securities		1a	0
b	Average of monthly cash balances		1b	0
С	Fair market value of all other assets (see instructions)		1c	0
d	Total (add lines 1a, b, and c)		1d	0
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	1e 0	]	
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	0
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see			
	instructions)		4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on F	Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5		6	0
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5)	5) private operating		
	foundations and certain foreign organizations check here ▶ and do not	complete this part)		<u></u>
1	Minimum investment return from Part X, line 6	,	1	
2a	Tax on investment income for 2011 from Part VI, line 5	2a 61	1 1	
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	1 1	
С	Add lines 2a and 2b		2c	61
3	Distributable amount before adjustments Subtract line 2c from line 1		3	
4	Recoveries of amounts treated as qualifying distributions		4	<u> </u>
5	Add lines 3 and 4		5	
6	Deduction from distributable amount (see instructions)		6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part X	III,		
	line 1		7	0
Pá	art XII Qualifying Distributions (see instructions)			
			<del></del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose	es		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26		1a	0
b	Program-related investments—total from Part IX-B		1b	<del></del>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,	etc ,		
_	purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	•	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment of the control of	ent income		_
	Enter 1% of Part I, line 27b (see instructions)		5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when	calculating whether the founda	ation .	

qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2011)

	Undistributed income (see instructions)	}		,	
1	. Distributable amount for 2011 from Part XI,	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
•	line 7	,			- 0
2	Undistributed income, if any, as of the end of 2011				<del> </del>
	Enter amount for 2010 only		<u>.</u> I		
	Total for prior years 20 , 20 , 20				<del> </del>
3	Excess distributions carryover, if any, to 2011				<del>                                     </del>
	From 2006				
	From 2007				
	From 2008 3,000				
4	From 2009 5,000	1			
	From 2010 8,000	<b>(</b>			
	Total of lines 3a through e	16,000			
		18,000			<del> </del>
4	Qualifying distributions for 2011 from Part XII,				
_	line 4 ▶ \$				
	Applied to 2010, but not more than line 2a	·			<del> </del>
D	Applied to undistributed income of prior years				
_	(Election required—see instructions)		···········		<del>                                     </del>
С	Treated as distributions out of corpus (Election				
	required—see instructions)				
	Applied to 2011 distributable amount				<u> </u>
	Remaining amount distributed out of corpus			·	
5	Excess distributions carryover applied to 2011				
	(If an amount appears in column (d), the same				
_	amount must be shown in column (a) )				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,000			
þ	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				<u> </u>
d	Subtract line 6c from line 6b Taxable				
	amount—see instructions				
е	Undistributed income for 2010 Subtract line				
	4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2011 Subtract lines				
	4d and 5 from line 1 This amount must be		u.		
	distributed in 2012		<u> </u>		0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)	· -·			
8	Excess distributions carryover from 2006 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2012.				
	Subtract lines 7 and 8 from line 6a	16,000			
0	Analysis of line 9				
а	Excess from 2007				
b	Excess from 2008 3,000				
С	Excess from 2009 5,000				
d	Excess from 2010 8,000				
е	Excess from 2011				

<u>Pa</u>	Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)						
1a	If the foundation has received a ruling or	determination letter th	at it is a private opera	ting		· · · · · · · · · · · · · · · · · · ·	
	foundation, and the ruling is effective for			•			
b	Check box to indicate whether the foundation		-	bed in section 49	142(J)(3) or 4942	2(1)(5)	
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	124)(0) 01	-4/(0/	
	income from Part I or the minimum	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total	
	investment return from Part X for	(4) 2011	(1) 2010	(6) 2003	(d) 2000		
	each year listed				·		
D	85% of line 2a						
С	Qualifying distributions from Part XII,						
	line 4 for each year listed						
d	Amounts included in line 2c not used directly						
	for active conduct of exempt activities						
е	Qualifying distributions made directly						
	for active conduct of exempt activities						
	Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
	alternative test relied upon						
а	"Assets" alternative test—enter						
	(1) Value of all assets						
	(2) Value of assets qualifying under						
	section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test—enter 2/3					<del></del>	
-	of minimum investment return shown in						
	Part X, line 6 for each year listed						
С	"Support" alternative test—enter						
·	(1) Total support other than gross						
	investment income (interest,						
	dividends, rents, payments on						
	securities loans (section						
	512(a)(5)), or royalties)					·	
	(2) Support from general public						
	and 5 or more exempt						
	organizations as provided in						
	section 4942(j)(3)(B)(iii)					<u> </u>	
	(3) Largest amount of support from						
	an exempt organization						
	(4) Gross investment income		<u> </u>			L	
Pa	art XV Supplementary Inform	•		the foundation ha	ad \$5,000 or more	in assets at	
	any time during the ye	<u>ear—see instruct</u>	tions.)				
1	Information Regarding Foundation Ma	inagers:					
а	List any managers of the foundation who	have contributed mor	e than 2% of the total	contributions received	by the foundation		
	before the close of any tax year (but only	of they have contribute	ed more than \$5,000)	(See section 507(d)(2)	)		
	N/A						
b	List any managers of the foundation who	own 10% or more of	the stock of a corporat	ion (or an equally large	portion of the		
	ownership of a partnership or other entity	) of which the foundat	tion has a 10% or grea	ter interest			
	N/A						
2	Information Regarding Contribution, C	Grant, Gift, Loan, Sch	nolarship, etc., Progr	ams:			
	Check here ▶ ☐ If the foundation only	makes contributions	to preselected charital	ble organizations and d	loes not accept		
	unsolicited requests for funds If the foun	dation makes gifts, gr	ants, etc (see instruct	ions) to individuals or c	organizations under		
	other conditions, complete items 2a, b, c	, and d					
а	The name, address, and telephone number		hom applications shou	ld be addressed			
-	N/A		,,				
	•						
b	The form in which applications should be	submitted and inform	nation and materials th	ey should include			
~	N/A		and materials th	-, 5			
	Any submission deadlines						
G	N/A						
	Any restrictions or limitations on awards,	euch as by accerate	ical areas, charitable f	ields kinds of institution	ns or other		
d		Sucil as by geographi	ioai aicas, Uiidillabie I	icius, kirius of Ilistitutioi	no, or order		
	factors N/A						
	H/A	<u> </u>	····		······································	Form <b>990-PF</b> (2011)	
DAA						FUIII <b>JJU-I</b> -I (2011)	

Form 990-PF (2011) Smith- Fugua Found	lation	26-33//3	41	Page 1
Part XV Supplementary Information (co	ntinued)	utura Baymant		
Grants and Contributions Paid During the Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTINUENT	
a Paid during the year N/A				
Total	<u> </u>	<u> </u>	▶ 3a	
b Approved for future payment N/A			₽ Ja	
Total			<b>▶</b> 3b	

D4 V/4 A						, age 12
	Analysis of Income-Producing Acti			T =	11	н
Enter gross amo	punts unless otherwise indicated	Unrelate	ed business income	Excluded	1 by section 512, 513, or 514	(e)
•		(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income
1 Program se	rvice revenue			code		(See instructions)
a						
b					·	
f						
g Fees an	d contracts from government agencies					
2 Membership	dues and assessments		<u>,</u>			
3 Interest on s	savings and temporary cash investments			25	1	
4 Dividends a	nd interest from securities			25	3,039	
	come or (loss) from real estate	<b></b>				
	anced property					
<b>b</b> Not deb	t-financed property					
6 Net rental in	come or (loss) from personal property					
7 Other invest						
	s) from sales of assets other than inventory			ļ		
	or (loss) from special events					······································
	or (loss) from sales of inventory				· · · · · · · · · · · · · · · · · · ·	
11 Other reven						
ь <u>Ceda</u>		<u> </u>		25	-3,005	
	ion 1231 Loss	ļ		25	-7	-,
e	Ideal was the Albandan	<u> </u>			00	
	ld columns (b), (d), and (e)		0		28	0
	ine 12, columns (b), (d), and (e)				13 _	28
Part XVI-B	in line 13 instructions to verify calculations)  Relationship of Activities to the Ac	aamnliahm	ant of Evernt D			
	Explain below how each activity for which income					
Line No. ▼	accomplishment of the foundation's exempt purpo					
8	Stocks are bought and so					
	money to be donated to v				abbee vara	<u> </u>
			<u></u>			
					<del></del>	-
						<del></del>
			•			
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			. =-			
						•
					•	

Fai		Exempt Organiza	_	insiers To and	u Transactio	ns and Relationships wi	in Noncharitable		
1 [				e in any of the foll	lowing with any o	other organization described		Yes	No
	_					ction 527, relating to political			
C	organization	s?							
а	ransfers fro	om the reporting found	ation to a nor	ncharitable exemp	ot organization o	f			
(	1) Cash						<u>1a(1)</u>		X
(	2) Other as	ssets					1a(2)		X
	Other transa								
		assets to a noncharita		-			1b(1)		X
	•	ses of assets from a no			on		1b(2)		X
		of facilities, equipment,		ets			1b(3)		X
•	•	rsement arrangements	•				1b(4)	<u> </u>	X
		r loan guarantees		£	4-4		1b(5)		X
		ance of services or me					1b(6)	$\vdash$	X
		acilities, equipment, ma	-			mn (b) should always show the fa			
						the foundation received less than			
			_	-	=	the goods, other assets, or servi			
	Line no	(b) Amount involved		of noncharitable exemp			ansactions, and sharing arrangeme	ents	
N/A					<u> </u>				
•									
					·				
					<u></u>				
					<del></del>				
			_		- <del></del>				
		·		· · · · · · · · · · · · · · · · · · ·					
				·	<u></u>				
					····································		<del></del>		
					<del></del>				
(	described in f "Yes," con	ation directly or indirect section 501(c) of the (inplete the following sci	Code (other t		c)(3)) or in sectio	n 527?	otion of relationship	es X	No
N	/A	-, o. organization		(a) 13pe 010	garneation	/c) pascrip	or reactioning		
	Under pen correct, ar	nalties of perjury, I declare the nd complete Declaration of p	at I have examino preparer (other th	ed this return, including nan taxpayer) is based	g accompanying schol on all mrormation of	edules and statements, and to the best of which preparer has any knowledge	my knowledge and belief, it is tru  May the IRS discuss this with the preparer shown belief.	etum	
Sign		ra		KX	/ 	6/18/1Z Pres	(see instructions)?	Yes	No
Here	Signa	ature of officer or trustee		<u> </u>	Date	<del></del>	ident		
	<del>-1</del>	pe preparer's name		$\overline{}$	Preparer's signatu	$\mathcal{A}$	Date	Ī.,	$\overline{\Box}$
Paid	+	) A				he	230		if if
	rer Mark	Ticen CPA			Mark Tice	n CPA	06/18/12		. ,
Use O			Accou	nting		<u> </u>	PTIN P0015		<u>5</u>
			Rockfo				Firm's EIN ▶ 20-595		
		Kokon	o, IN	46902			Phone no 765-45	5-0	121
							Form 9	90-PF	E (2011

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

**Employer identification number** 

Smith- Fugua Foundation 26-3377341 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Smith- Fugua Foundation Page 1 of 1 of Part I
Employer identification number
26-3377341

Part I	. Contributors (see instructions) Use duplicate copies of Part I if additional space is needed							
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution				
1	Craig Smith 533 Carrie Lane Kokomo II	N 46901	\$ 55,005	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a)	(b)		(c)	(d)				
No.	Name, address, and ZIP + 4		Total contributions	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	(b) Name, address, and ZIP + 4		(c) Total contributions	(d) Type of contribution				
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	(b) Name, address, and ZIP + 4	1	(c) Total contributions	(d) Type of contribution				
110.	ivanie, address, and En		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	(b) Name, address, and ZIP + 4	1	(c) Total contributions	(d) Type of contribution				
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				
(a) No.	(b) Name, address, and ZIP +	4	(c) Total contributions	(d) Type of contribution				
			\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)				

Page 1 of 1 of Part II

Name of organization Smith- Fugua Foundation Employer identification number 26-3377341

(a) No. from Part I	(b)  Description of noncash property given		(c) MV (or estimate) ee instructions)	(d) Date received
1	Stock- Health Management (HMA)			
		\$	25,665	12/27/11
(a) No. from Part I	(b) Description of noncash property given		(c) MV (or estimate) ee instructions)	(d) Date received
1	Stock- Ross Shares (Ross)	(5	ee instructions)	4 10 11 11 11 11 11 11 11 11 11 11 11 11
		\$	29,340	12/27/11
(a) No. from Part I	(b)  Description of noncash property given	i i	(c) MV (or estimate) see instructions)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given		(c) MV (or estimate) see instructions)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given	1	(c) MV (or estimate) see instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	l l	(c) MV (or estimate) see instructions)	(d) Date received

6/18/2012 5:12 PM		Adjusted Net Income	\$ -3,012		Charitable Purpose	v-		1-2
	er Income	Net Investment Income	\$	Expenses	Adjusted Net	ഗ	0         	
Federal Statements	- Form 990-PF, Part I, Line 11 - Other Income	Revenue per Books	\$ -3,012	Part I, Line 23 - Other	Net Investment	ഗ	0     s	
Federal	Statement 1 - Form 990-PI			Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses	Total	С	\$ 9,500	
40008 Smith- Fugua Foundation 26-3377341 FYE: 12/31/2011	Stat	Description	Section 1231 Loss Total	State	Description	Expenses	contributions Total	

|

# Federal Statements

6/18/2012 5:12 PM

40008 Smith- Fugua Foundation 26-3377341 FYE: 12/31/2011

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3 - Form 990-PF, Part II. Line 10b - Corporate Stock Investments
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Fair Market Value	\$ 239,694	\$ 239,694
Basis of Valuation	Market	
End of Year	239,694	239,694
į	ၯ	က
Beginning of Year	170,187	170,187
ш	<sub>የ</sub>	တ
Description	Southwest	Total

40008 Smith- Fugua Foundation 26-3377341

# **Federal Statements**

6/18/2012 5:12 PM

FYE: 12/31/2011

# Statement 4 - Form 990-PF, Part III, Line 3 - Other Increases

Description	<i></i>	Amount			
Unrealized Gain on Investment accounts	\$	17,744			
Total	\$	17,744			