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2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
SIMPLE ACTIONS FAMILY FOUNDATION

A Employer identification number

26-3209131

Number and street (or P O box number if mail is not delivered to street address) 8045 NW SKILLINGS DR	Room/suite
----------------------------------------------------------------------------------------------------------	------------

B Telephone number (see page 10 of the instructions)



(541) 758-3312

City or town, state, and ZIP code
CORVALLIS, OR 97330

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

2. Foreign organizations meeting the 85% test, check here and attach computation  

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 738,753

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))





(a) Revenue and expenses per books

(b) Net investment
income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	450,000			
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,603	2,603	2,603	
	4	Dividends and interest from securities.	3,905	3,905	3,905	
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	496			
	b	Gross sales price for all assets on line 6a _____ 11,104				
	7	Capital gain net income (from Part IV, line 2)		496		
	8	Net short-term capital gain			170	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)	<input checked="" type="checkbox"/> 1,538	1,538			
12	Total. Add lines 1 through 11	458,542	8,542	6,678		

Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	 69	39		69
	b	Accounting fees (attach schedule)	 1,815	1,380		1,815
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	 62	62		62
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	 4,057	2,644		4,057
	24	Total operating and administrative expenses.				
		Add lines 13 through 23	6,003	4,125		6,003
25	Contributions, gifts, grants paid	273,502			273,502	
26	Total expenses and disbursements. Add lines 24 and 25	279,505	4,125		279,505	

27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	179,037			
b	Net investment income (if negative, enter -0-)		4,417		
c	Adjusted net income (if negative, enter -0-)			6,678	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	394,956	462	462
	2	Savings and temporary cash investments	68,944	541,383	541,383
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	98,565	199,657	196,908
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	562,465	741,502	738,753
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	562,465	741,502	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	562,465	741,502	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	562,465	741,502	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	562,465
2	Enter amount from Part I, line 27a	2	179,037
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	741,502
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	741,502

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ISHARES BARCLAYS TIPS BOND FUND	P	2010-01-07	2011-05-09
b	ISHARES BARCLAYS TIPS BOND FUND	P	2010-08-24	2011-05-09
c	ISHARES BARCLAYS TIPS BOND FUND	P	2011-01-18	2011-05-09
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,552		5,226	326
b 1,110		1,075	35
c 4,442		4,307	135
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			326
b			35
c			135
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	496
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	170

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	197,245	282,304	0 69870
2009	49,167	16,271	3 02176
2008	19,478	572	34 05245
2007			
2006			


2 Total of line 1, column (d).	2	37 77290
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	12 59097
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	473,992
5 Multiply line 4 by line 3.	5	5,968,018
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	44
7 Add lines 5 and 6.	7	5,968,062
8 Enter qualifying distributions from Part XII, line 4.	8	279,505

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	88
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	88
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	88
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	88
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> OR _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address simpleactionsfamilyfoundation.org				
14	The books are in care of BONNIE HELPENSTELL Telephone no (541) 758-3312			
Located at 8045 NW SKILLINGS DR CORVALLIS OR ZIP+4 97330				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			Yes	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			Yes	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			Yes	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			Yes	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY HELPENSTELL 8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	Secretary 0 00	0		
LILY HELPENSTELL 8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	Vice President 0 00	0		
ERIC HELPENSTELL 8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	Treasurer 0 00	0		
BONNIE HELPENSTELL 8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	President 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SUPPORT THE VISIONS AND ACTIONS OF THOSE WHO IMPROVE LIVES AND COMMUNITIES WORLDWIDE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	201,260
b	Average of monthly cash balances.	1b	279,950
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	481,210
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	481,210
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	7,218
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	473,992
6	Minimum investment return. Enter 5% of line 5.	6	23,700

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	23,700
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	88
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	88
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	23,612
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	23,612
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	23,612

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	279,505
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	279,505
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	279,505
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				23,612
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				19,478
d From 2009.				48,353
e From 2010.				183,147
f Total of lines 3a through e.	250,978			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 279,505				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				23,612
e Remaining amount distributed out of corpus	255,893			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	506,871			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	506,871			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				19,478
c Excess from 2009. . . .				48,353
d Excess from 2010. . . .				183,147
e Excess from 2011. . . .				255,893

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c



Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> VARIOUS-SEE DETAIL IN ATTACHED PDF FILE VARIOUS CORVALLIS,OR 97330	THIRD PARTY	ACTIVE	TO PROVIDE SUPPORT TO THOSE WHO IMPROVE LIVES AND COMMUNITIES WORLDWIDE	273,502
Total  3a				273,502
b <i>Approved for future payment</i>				
Total  3b				

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2,603	
4 Dividends and interest from securities.			14	3,905	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	1,538	
8 Gain or (loss) from sales of assets other than inventory			18	496	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				8,542	
13 Total. Add line 12, columns (b), (d), and (e).					8,542

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

[illegible]

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-07-26	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature ▶ Kathy L Hysell		Date	Check if self-employed ▶ <input checked="" type="checkbox"/>
Firm's name ▶ Hysell Accountancy Corporation			Firm's EIN ▶		
Firm's address ▶ 970 E Main St Suite 100 Grass Valley, CA 95945			Phone no (530) 272-7339		

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
-----------------------------------------------------------------	-----------------------------------------------------

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
-----------------------------------------------------------------	---------------------------------------------------------

Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ERIC BONNIE HELPENSTELL 8045 NW SKILLINGS DR CORVALLIS, OR 97330	\$ 450,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
----------------------------------------------------------	----------------------------------------------

<div>Part II</div> <div>Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed</div>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—	<div></div> <div></div> <div></div> <div></div>	\$ <div></div>	<div></div>

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
-----------------------------------------------------------------	---------------------------------------------------------

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 26-3209131
Name: SIMPLE ACTIONS FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ERIC HELPENSTELL
BONNIE HELPENSTELL

TY 2011 Accounting Fees Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,815	1,380	0	1,815

TY 2011 Investments Corporate
Stock Schedule

Name: SIMPLE ACTIONS FAMILY FOUNDATION

EIN: 26-3209131

Software ID: 11000144

Software Version: 2011v1.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PAX WORLD FD SER TR I BALANCED FD	5,149	5,375
CALVERT SOCIAL INVEST FUND-EQUITY	7,821	7,097
CALVERT SOCIAL INVT FUND-EQUITY PORT	5,694	6,103
PROFESSIONALLY MANAGED PORTS PORTFOLIO	18,168	16,841
TEMPLETON FUNDS INCOME TR GLB	5,029	4,608
RIDGEWORTH US GVRNMT SECURITIES ULTRA	11,106	11,117
PAX WORLD FDS SER TR I GLOBAL GREEN FD	5,618	4,898
PAX WORLD FD SER TRI HIGH YIELD	7,963	7,352
NEW ALTERNATIVE FD INC	5,850	4,899
NEUBERGER BERMAN EQTY FDS	8,781	9,461
MMA PRAXIS MUT FDS INTL FD CL A	5,915	5,398
LKCM FUNDS AQUINS SMALL CAP FUND	4,000	5,440
LKCM FDS AQUINAS GROWTH FUND	5,400	6,325
GABELLI SRI FUND CL A	5,536	4,459
ARIEL INVT TR FOCUS FUND	14,587	14,294
CALVERT SOCIAL INVEST FUND-BOND PORT	20,216	20,578
CALVERT WORLD VALUES	5,320	4,949
CALVERT SHORT-DURATION INCOME	20,241	19,537
CALVERT SOCIAL INVT FUND- BOND PORT	13,869	14,399
CALVERT IMPACT FD INC SMALL CAP VALUE	5,078	4,656
ARIEL INVT TRUST APPRECIATION FUND	4,044	4,272
POWERSHARES EM MAR ET	5,313	5,472
ISHARES MSCI KLD 400	8,959	9,378

TY 2011 Legal Fees Schedule

Name: SIMPLE ACTIONS FAMILY FOUNDATION

EIN: 26-3209131

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	69	39	0	69

TY 2011 Other Expenses Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 11000144**Software Version:** 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	388	194		388
INVESTMENT FEE	2,450	2,450		2,450
FILING FEES	156			156
DUES	1,063			1,063

TY 2011 Other Income Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 11000144**Software Version:** 2011v1.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	1,538	1,538	

TY 2011 Substantial Contributors Schedule

Name: SIMPLE ACTIONS FAMILY FOUNDATION

EIN: 26-3209131

Software ID: 11000144

Software Version: 2011v1.2

Name	Address
HELPENSTELL FAMILY	8045 NW SKILLINGS DRIVE CORVALLIS, OR 97330

TY 2011 Taxes Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	45	45		45
FEDERAL TAX	17	17		17

SIMPLE ACTIONS FAMILY FOUNDATION
2011 CONTRIBUTIONS PAID

Region	Organization	Address	Purpose of Contribution	2011
				Amount Paid
US	AARP Foundation	601 E Street, NW Washington DC 20049	AARP Foundation is dedicated to serving vulnerable people 50+ by creating solutions that help them secure the essentials and achieve their best life	\$ 2,500
NW	ABC House	P O Box 68 Albany, OR 97321	ABC House provides a safe, child friendly environment where children who are suspected of having been abused or neglected can come to receive a neutral, objective, comprehensive assessment	20,000
NW	Adelante Mujeres	2420 19th Avenue Forest Grove, OR 97116	The mission of Adelante Mujeres is the holistic education and empowerment of low-income Latina women and their families, giving immigrant families the tools to achieve self-determination through 3 areas: Education, Empowerment & Enterprise.	2,500
US	American Foundation for Suicide Prevention	120 Wall Street 22nd Floor, New York, NY 10005	Exclusively dedicated to understanding and preventing suicide through research and education, and to reaching out to people with mood disorders and those affected by suicide	2,500
BC	Assistance League of Corvallis	547 NW 9th St , Corvallis, OR 97330	The Assistance League of Corvallis program, Operation School Bell, provides new clothing for eligible Benton County school children to encourage learning, improve attendance, and increase self-esteem	2,000
BC	Benton Habitat for Humanity	1347 NW 9th Street, Corvallis, OR 97330	Benton Habitat for Humanity is a countywide, ecumenical ministry that seeks to eliminate sub-standard housing and to make decent shelter a matter of action and conscience	500
BC	Boys and Girls Club of Corvallis Lincoln Lions Den Program	1112 NW Circle Blvd , Corvallis, OR 97330	Boys & Girls Club of Corvallis Lincoln Lions Den program provides K-5 students at Lincoln School with homework help and a chance to try a variety of academic and enrichment activities	4,500
BC	Casa Latinos Unidos de Benton County	128 SW 9th Street Corvallis, OR 97333	CLUBC facilitates the integration of Latinos into the greater community, promotes the well-being of Latino families, promotes leadership & capacity building, supports & advances their equal rights & equal access, & creates a climate of tolerance & cross-cultural understanding	40,000
BC	CASA Voices for Children	442 NW 4th St , Corvallis, OR 97330	CASA recruits, trains, and professionally supports court appointed community Volunteers to advocate for each abused and neglected child in Benton and Lane Counties who is within the legal custody of the State	10,000
BC	Center Against Rape and Domestic Violence	P O Box 914, Corvallis, OR 97339	CARDV provides services and support to those affected by sexual and domestic violence, and education and leadership to change the societal conditions that cultivate these forms of violence	300
Int	Child Foundation	P O Box 463 , Portland, OR 97207	As an international charity Child Foundation helps children living in poverty to remain in school	2,000
Int	ChildFund International	PO Box 26484, Richmond, VA 23261	ChildFund International exists to Help deprived, excluded and vulnerable children have the capacity to improve their lives and the opportunity to become young adults, parents and leaders who bring lasting and positive change in their communities	2,500
BC	Chintimini Wildlife Rehabilitation Center	P O Box 1433, Corvallis, OR 97339	Chintimini Wildlife Rehabilitation Center provides care for injured and orphaned wildlife, and fosters a connection between people and wildlife through education	500
BC	Community Outreach	865 NW Reiman Avenue, Corvallis OR 97330	This multi-faceted human service organization provides hope for men, women, and children who are homeless and very low income in the mid-Willamette Valley Community Outreach is dedicated to helping people help themselves	2,500

BC	Community Services Consortium - Youthbuild Program	380 Market St, Lebanon, OR 97355	CSC YouthBuild is a youth development program which provides construction training, individualized education, individual counseling, peer leadership and support groups, and recreational and cultural activities	20,000
BC	Community Svcs Consortium	545 SW 2nd Street, Corvallis, OR 97333	Community Services Consortium helps people in Linn, Benton and Lincoln counties to overcome the causes and conditions of poverty by providing services leading to productive and self-sufficient lives	2,000
BC	Corvallis Community Child Centers	3285 NE Oxford Circle, Corvallis, OR 97330	CCCC provides a safe and nurturing atmosphere that fosters development of the whole child with an emphasis on social skills, independence, non-violence, problem-solving, and creativity so that children can grow to their fullest potential	2,000
BC	Corvallis Homeless Shelter Coalition, Inc	316 S Washington Ave, Corvallis, OR 97333	The Housing First Project, a program of the Corvallis Homeless Shelter Coalition, Inc, will provide permanent housing for some of Corvallis' chronically homeless persons	2,000
BC	Corvallis Public Schools Foundation - Homeless Family Program	1555 SW 35th Street, Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Homeless Family Program provides emergency financial assistance for homeless students and their families	2,000
BC	Corvallis Public Schools Foundation - Freshman Bridge	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District Freshmen Bridge is a summer program for high school freshmen identified as being at risk for not completing high school	3,302
BC	Corvallis Public Schools Foundation - Mario Pastega Professional Development Grants	1555 SW 35th Street, Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District Funds were donated to support school personnel through the Mario Pastega Professional Development Grants	2,000
BC	Corvallis Public Schools Foundation - Student Opportunity for Success (SOS)	1555 SW 35th Street, Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Student Opportunity for Success (SOS) program helps principals assist students get the most out of their school experience even if their families are struggling financially	4,500
BC	Corvallis-Uzhhorod Sister Cities Association	P O Box 176, Corvallis, OR 97339	The mission of the Corvallis-Uzhhorod Sister Cities Association is the development and enrichment of relationships between the citizens and organizations of Corvallis, USA and Uzhgorod, Ukraine	500
BC	da Vinci Days	568 SW Third Street Corvallis, OR 97330	The mission of the da Vinci Days summer festival is to showcase the educational, artistic, scientific, and technological assets of the region	2,500
Int	Doctors Without Borders USA, Inc	333 Seventh Ave, 2nd Floor, New York, NY 10001	Doctors Without Borders USA, Inc (MSF) is an independent, private, international medical relief organization aiding victims of armed conflict, epidemics, natural and man-made disasters, and social marginalization	3,500
US	Education Through Music, Inc	122 East 42nd Street, Suite 1501, New York, NY 10168	Education Through Music was founded to promote the integration of music into the curricula of disadvantaged schools in order to enhance students' academic performance and general development	2,000
NW	Family Tree Relief Nursery	P O Box 844 Albany, OR 97321	Family Tree Relief Nursery supports family stability, and works to prevent abuse and neglect and minimize the need for children to be removed from their homes	300
NW	Financial Stewardship Resources, Inc	P O Box 1600 Philomath, OR 97370	FSR educates and empowers non-profit board members in sound financial, administrative, and organizational stewardship	1,000
Int	FINCA International, Inc	1101 14th Street NW, 11th Floor, Washington, DC 20005	FINCA works to provide financial services to the world's lowest-income entrepreneurs so they can create jobs, build assets and improve their standard of living	1,000
NW	Fisher House Foundation, Inc	111 Rockville Pike, Suite 420, Rockville, Maryland 20850	Fisher House Foundation donates "comfort homes" built on the grounds of major military and VA medical centers These homes enable family members to be close to a loved one during the hospitalization for an unexpected illness, disease, or injury	4,500

BC	Friends of BC Treatment Courts	615 NW Jackson Ave , Corvallis, Or 97330	The Friends of Benton County Treatment Courts secures funds, items and services to benefit the county Drug Treatment Courts	500
NW	Friends of Children - Portland	44 NE Morris St Portland, OR 97212	Friends of Children - Portland provides their most vulnerable children a nurturing and sustained relationship with a professional mentor who teaches positive values and has attainable expectations for each child to become healthy, productive members of the community.	4,000
BC	Furniture Share	P O Box 2224 Corvallis Or 97333	Furniture Share diverts furniture from the landfill and redistributes quality used furniture, at no cost to individuals and families in need	4,500
BC	Greenbelt Land Trust	101 SW Western Blvd, Corvallis, OR 97333	The mission of the Greenbelt Land Trust is to conserve and protect in perpetuity native habitats, working lands and lands of natural beauty, which provide a connection to the natural world for the residents of the Mid-Willamette Valley	4,000
US	Habitat for Humanity Intl	270 Peachtree Street NW Ste 1300 Atlanta, GA 30303	Habitat's vision a world where everyone has a decent place to live Funding was given to help mitigate disaster relief throughout the United States	2,500
BC	Heartland Humane Society	P O Box 1184, Corvallis, OR 97339	Heartland Humane Society works to build a more compassionate community by teaching humane messages to our youth, caring for homeless animals and strengthening the human-animal bond	2,000
Int	Heifer International	1 World Avenue, Little Rock, AR 72202	Heifer International's mission is to work with communities to end hunger and poverty and care for the earth By giving families a hand-up, not just a hand-out, families are empowered to turn lives of hunger and poverty into self-reliance and hope	1,000
BC	Home Life, Inc	2068 NW Fillmore, Corvallis, OR 97330	Home Life, Inc provides safe, integrated, community living services for the purpose of enhancing the quality of life for persons with developmental disabilities in the Corvallis, Oregon area	2,000
US	Homeboy Industries	130 W Bruno Street, Los Angeles, CA 90012	Homeboy Industries provides comprehensive job training, job development, social and educational support services for formerly gang affiliated youth, parolees, the under-educated and poor, free of charge in the Los Angeles community	2,000
US	Homes for Our Troops, Inc	6 Main St , Taunton, MA 02780	Homes for Our Troops, Inc builds new homes and adapts existing homes with special adaptations to make them fully accessible to severely injured Veterans	4,500
Int	Intl Federation of Red Cross and Red Crescent Societies	P O Box 372 CH-1211 Geneva 19 Switzerland	The IFRC is the world's largest humanitarian network of nearly 100 million people in 186 National Societies Together, they act before, during and after disasters and health emergencies to meet the needs and improve the lives of vulnerable people	3,500
Int	Intl Planned Parenthood Federation Western Hemisphere	120 Wall Street, 9th Floor New York, NY 10005	IPPF aims to improve the quality of life of individuals in the Western Hemisphere by campaigning for sexual and reproductive health and rights through advocacy and services, especially for poor and vulnerable people	1,000
Int	IPAS	P O Box 5027 Chapel Hill, NC 27514	Through local, national and global partnerships, Ipas works to ensure that women can obtain safe, respectful and comprehensive abortion care, including counseling and contraception to prevent future unintended pregnancies	2,500
BC	Jackson Street Youth Center	P O Box 285, Corvallis, OR 97339	The Jackson Street Youth Center's mission is to provide temporary emergency shelter and support and advocacy services for homeless youth ages 10-17,	2,000
Int	Jane Goodall Institute-USA Headquarters	4245 North Fairfax Drive, Suite 600, Arlington, VA 22203	The Jane Goodall Institute is a global nonprofit that empowers people to make a difference for all living things The organization's work builds on Dr Goodall's scientific work and her humanitarian vision	500
NW	JOIN	1435 NE 81st Ave, Suite 100, Portland, OR 97213	JOIN exists to support the efforts of homeless individuals and families to transition out of homelessness into permanent housing Efforts are directed at individuals sleeping outside or in their car in the Portland Metro area	2,000

BC	Kidco Head Start, Corvallis Center	4515 SW West Hills Rd , PO Box 2750, Corvallis, OR 97339	Kidco Head Start's mission is to provide a comprehensive preschool program that enhances children's development and supports families	2,500
NW	Lane County Legal Aid and Advocacy Center	376 E 11th Avenue, Eugene, Oregon 97401	Lane County Legal Aid and Advocacy Center provides assistance with family law, domestic violence cases, landlord-tenant disputes, consumer rights, public benefits and other legal matters for low-income persons in Lane County	2,000
BC	Linn Benton Food Share	545 SW 2nd St Ste A, Corvallis, Or 97333	Linn Benton Food Share prevents hunger by soliciting, transporting, storing and distributing foods through a network of 74 agencies. They attempt to reach every person who cannot find enough resources to adequately feed themselves or their family	2,500
BC	Linn-Benton Community College Foundation - The Miller Scholars Awards	6500 SW Pacific Blvd , Albany, OR 97321	The Foundation provides enhanced access to quality educational opportunities to individuals in need of assistance while attending LBCC. Funds are designated for scholarships issued through the Miller Scholars Awards	2,000
BC	Linn-Benton Community College Foundation - Turning Points Transitions	6500 SW Pacific Blvd , Albany, OR 97321	The Foundation provides enhanced access to quality educational opportunities to individuals while attending LBCC. Turning Point is a program providing support, referral services, personal counseling, and career guidance for those who are experiencing major life transitions	500
BC	Majestic Theatre	115 Southwest 2nd Street, Corvallis, OR 97333-4737	The Majestic Theatre operate a quality performing arts facility and supports the performing arts and civic needs of the Corvallis community	500
Int	Mercy Corps	P O Box 2669, Dept W Portland, OR 97208-2669	Mercy Corps helps people turn the crises they confront into the opportunities they deserve. The organization alleviates suffering, poverty and oppression by helping people build secure, productive and just communities	7,500
NW	Mid-Valley Women's Crisis Service	795 Winter Street NE, Salem OR 97301	The Mid-Valley Women's Crisis Service offers a safe refuge and support to women and children who survive domestic and sexual violence	2,000
Int	National Geographic Society	Development Office, 1145 17th Street NW, Washington, DC 20036	The National Geographic Society is one of the world's largest nonprofit scientific and educational institutions. The organization's mission is to increase and diffuse geographic knowledge and inspire people to care about the planet	500
US	National Public Radio, Inc	635 Massachusetts Ave NW, Washington, DC 20001	NPR's mission is to work in partnership with member stations to create a more informed public, one challenged and invigorated by a deeper understanding and appreciation of events, ideas and cultures	3,500
NW	Northwest Health Foundation Fund II	221 Nw 2nd Ave Ste 300, Portland, OR 97209	Northwest Health Foundation works to advance, support and promote the health of the people of Oregon and southwest Washington	3,500
NW	Oregon Community Foundation	1221 SW Yamhill St Suite 100, Portland, OR 97205	OCF works with individuals, families, businesses and organizations to create charitable funds to support the community causes they care about. Gift was allocated to the pooled Oregon Fund	2,000
NW	Oregon Foundation for Reproductive Health	P O Box 40472, Portland, OR 97240	Oregon Foundation for Reproductive Health focuses on positive actions in support of women, their health and access to reproductive health care	1,000
NW	Oregon Public Broadcasting	7140 SW Macadam Avenue, Portland, OR 97219	OPB television service and radio stations provide the news that ties the region together with public broadcasting's commitment to education, culture and information	3,500
BC	OSU Folk Club Thrift Shop Foundation	144 NW 2nd St , Corvallis, OR 97330	The OSU Folk Club Thrift Shop Foundation benefits people who consign their goods, customers who shop there, OSU students who receive scholarships, and people served by the many Benton County agencies and organizations that receive grants from the profits	2,000
NW	Outside In	1132 SW 13th Ave Portland, OR 97205	Outside In's mission is to help homeless youth and other marginalized people move towards improved health and self-sufficiency in the Portland area	2,500

BC	Parent Enhancement Program	421 NW 4th St Ste A, Corvallis OR 97330	PEP assists teenage and young parents and soon-to-be parents in setting and achieving realistic goals for themselves and their children, teaching self-sufficiency and positive parenting, and intervening before the cycle of child abuse and neglect begin	4,500
NW	Pathfinders Oregon	7800 SW Barbur Blvd Portland, OR 97219	Pathfinders helps criminal justice-involved adults and at-risk youth to avoid entering, or re-entering, the corrections system, and by focusing on the reduction of barriers and the promotion of protective factors for families and children	1,000
BC	Philomath Community Foundation	P O Box 1000 Philomath, OR 97370	The Philomath Community Foundation is committed to serving the needs of youth and family, assisting the elderly and fostering community service, including arts and economic development through the Philomath community	1,000
Int	Project Peanut Butter	7435 Flora Avenue St Louis, MO 63143	PPB seeks to advance the treatment of childhood malnutrition, the greatest contributor to child mortality in the world today, using effective, locally produced ready-to-use therapeutic foods	1,000
NW	Raphael House of Portland	4110 SE Hawthorne Blvd , # 503, Portland, OR 97214	The mission of Raphael House is to provide a foundation of hope for a life free from domestic violence The vision of Raphael House is to engage the entire community in non-violent living	2,500
NW	Relief Nursery, Inc	1720 West 25th Ave , Eugene, OR 97405	The Relief Nursery stops the cycle of child abuse and neglect with its blend of therapeutic early childhood services and comprehensive family support, including alcohol & drug recovery support services	2,000
NW	Saving Grace	1425 NW Kingston Ave Bend, OR 97701	Saving Grace provides comprehensive family violence and sexual assault services throughout Central Oregon and promotes the value of living life free from violence	2,500
NW	Self Enhancement, Inc	3920 North Kerby Ave, Portland, OR 97227	Working with schools, families, and community organizations, SEI provides opportunities for personal and academic success, bringing hope to individual young people and enhancing the quality of community life	2,000
BC	Senior Dog Rescue of Oregon	PO Box 105, Philomath, OR 97370	The goal of Senior dog Rescue of Oregon is to rescue older dogs who are homeless and place them with permanent loving families	500
US	Si Se Puede Learning Ctr	13613 N Main Street Apt 1 Plaza Manuel Ortego El Mirage, AZ 85335	Si Se Puede! Learning Centers provide a safe & interactive environment that encourages learning & focuses on literacy, math & technology, through National Farmworkers Service Center after-school and summer programs	100
NW	SMART	101 SW Market, Portland, OR 97201	The SMART reading program helps kids become confident readers by providing individual volunteer attention and new, take-home books	2,000
BC	Stone Soup Kitchen	St Mary's Catholic Church, 501 NW 25th St , Corvallis, OR 97330	Stone Soup is a free-meal-assistance program that serves meals to anyone in need in the Corvallis area	2,000
BC	Strengthening Rural Families	P O Box 1528 Philomath, OR 97370	Strengthening Rural Families' vision is a vital network of rural communities where families reach out to one another, participate in healthy activities together, and have access to consistent support and resources that enhance their quality of life	2,500
US	Teen Voices	80 Summer St Ste 300 Boston, MA 02110	Teen Voices supports and educates teen girls to amplify their voices and create social change through media	4,000
BC	The Arts Center	700 SW Madison Ave, Corvallis, OR 97333	The Arts Center is dedicated to integrating the arts into community life through dynamic collaborations, innovative outreach programs, diverse exhibitions and cultural events, and creative educational opportunities	2,000
BC	The Pastoral Counseling Center of the Mid-Willamette Valley	602 SW Madison Ave , Corvallis, OR 97333	Individual psychotherapy and counseling, marital and relationship therapy, family therapy, group therapy and educational and preventive programs are provided to anyone who is in need of those services, regardless of his or her ability to pay	2,000

Int	UNICEF	125 Maiden Lane, New York, NY 10038	The mission of UNICEF is to promote the survival, protection, and development of all children worldwide through fundraising, advocacy, and education	500
BC	United Way of Benton and Linn Counties	PO Box 2499, 2306 NW Kings Blvd, Corvallis, OR 97330	The United Way of Benton and Lincoln Counties works to increase the organized capacity of people in Benton and Lincoln counties to care for one another	4,500
BC	Vina Moses Center	968 NW Garfield Ave , Corvallis, Or 97330	The primary activity of the Vina Moses Center is providing clothing, household goods, toys and financial assistance to Benton County families in need	4,000
NW	Volunteers in Medicine Clinic	Development Office, 3321 West 11th Avenue, Eugene, OR 97402	Volunteers in Medicine Clinic provides free primary medical care and mental health services to low-income Lane County adults who have no insurance	2,500
NW	Western Oregon University Foundation	345 NW Monmouth Ave Monmouth, OR 97361	Students receive critical scholarships which support them while attending Western Oregon University	4,000
NW	White Bird Clinic	341 E 12th Ave Eugene, OR 97401	White Bird is a collective environment organized to enable people to gain control of their social, emotional and physical well-being through direct service, education and community	2,500
Int	Women for Women International	4455 Connecticut Avenue, NW Suite 200, Washington, DC 20008	Women for Women International helps women in war-torn regions rebuild their lives by giving them financial & emotional support, job skills training, rights education, access to capital & assistance for small business development	2,000
	Total			\$ 273,502