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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

CAL TURNER FAMILY FOUNDATION, INC.
138 SECOND AVENUE NORTH #200
NASHVILLE, TN 37201A Employer identification number
26-2886973B Telephone number (see the instructions)
(615) 846-2048C If exemption application is pending, check here ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 45,807,445.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch).				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	2,070,747.	2,041,431.		
4 Dividends and interest from securities	452,815.	452,815.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10.	2,692,014.			
b Gross sales price for all assets on line 6a	3,650,296.			
7 Capital gain net income (from Part IV, line 2)		2,692,014.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule). SEE STATEMENT 1	-132,912.	-121,215.		
12 Total. Add lines 1 through 11	5,082,664.	5,065,045.	0.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch). SEE ST. 2	127,000.	44,450.		82,550.
c Other prof fees (attach sch)				
17 Interest	5,564.	5,564.		
18 Taxes (attach schedule)(see instrs). SEE STM. 3	82,485.	21,486.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 4	583,307.	564,470.		18,263.
24 Total operating and administrative expenses. Add lines 13 through 23	798,356.	635,970.		100,813.
25 Contributions, gifts, grants paid PART XV	6,108,208.			6,108,208.
26 Total expenses and disbursements. Add lines 24 and 25	6,906,564.	635,970.	0.	6,209,021.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,823,900.			
b Net investment income (if negative, enter -0-)		4,429,075.		
c Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	2,172,008.	3,716,907.	3,716,907.
	3 Accounts receivable 584.			
	Less: allowance for doubtful accounts ▶	36.	584.	584.
	4 Pledges receivable			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) . STATEMENT 5	3,652,874.	3,854,821.	3,959,481.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) . STATEMENT 6	46,528,612.	42,957,318.	38,130,473.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	52,353,530.	50,529,630.	45,807,445.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	52,353,530.	50,529,630.	
	30 Total net assets or fund balances (see instructions)	52,353,530.	50,529,630.	
	31 Total liabilities and net assets/fund balances (see instructions)	52,353,530.	50,529,630.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,353,530.
2 Enter amount from Part I, line 27a	2	-1,823,900.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3.	4	50,529,630.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	50,529,630.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a SEE STATEMENT 7			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

2,692,014.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3

0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	3,889,102.	45,687,661.	0.085124
2009	2,676,384.	39,021,022.	0.068588
2008	2,203,852.	55,114,926.	0.039986
2007	4,223,275.	60,298,554.	0.070039
2006	3,274,839.	51,030,496.	0.064174

2 Total of line 1, column (d)

2

0.327911

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years

3

0.065582

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4

47,029,232.

5 Multiply line 4 by line 3

5

3,084,271.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

44,291.

7 Add lines 5 and 6

7

3,128,562.

8 Enter qualifying distributions from Part XII, line 4

8

6,209,021.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	44,291.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	44,291.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	44,291.
6 Credits/Payments:			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6 a	99,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	15,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	114,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	69,709.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax 40,000. Refunded	11	29,709.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JUDY MILLER</u> Telephone no. <u>(615) 846-2048</u> Located at <u>138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE</u> ZIP + 4 <u>37201</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u>			N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ <u>1b</u>	N/A	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <u>1c</u>		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) <u>2b</u>	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) <u>3b</u>	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <u>4a</u>		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <u>4b</u>		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE FAMILY OFFICE 138 SECOND AVE. N, STE 200 NASHVILLE, TN 37201	INVEST./PROF. FEES	310,362.

Total number of others receiving over \$50,000 for professional services. 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	44,101,015.
b	Average of monthly cash balances	1b	3,644,398.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	47,745,413.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,745,413.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	716,181.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,029,232.
6	Minimum investment return. Enter 5% of line 5	6	2,351,462.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,351,462.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	44,291.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	44,291.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,307,171.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,307,171.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,307,171.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,209,021.
b	Program-related investments — total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,209,021.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	44,291.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,164,730.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7.				2,307,171.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only.			0.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009	94,015.			
e From 2010	1,678,975.			
f Total of lines 3a through e	1,772,990.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 6,209,021.				
a Applied to 2010, but not more than line 2a.			0.	
b Applied to undistributed income of prior years (Election required — see instructions).		0.		
c Treated as distributions out of corpus (Election required — see instructions).	0.			
d Applied to 2011 distributable amount.				2,307,171.
e Remaining amount distributed out of corpus.	3,901,850.			
5 Excess distributions carryover applied to 2011. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	5,674,840.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	5,674,840.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	94,015.			
d Excess from 2010	1,678,975.			
e Excess from 2011	3,901,850.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
			</	

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

H. CALLISTER TURNER, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHMENT A	NONE	PUBLIC	FOR SUPPORT OF ONGOING CHARITABLE ACTIVITIES.	6,108,208.
Total			3a	6,108,208.
<i>b Approved for future payment</i> SEE ATTACHMENT B	NONE	PUBLIC	FOR SUPPORT OF ONGOING CHARITABLE ACTIVITIES.	5,152,700.
Total			3b	5,152,700.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,070,747.	
4 Dividends and interest from securities			14	452,815.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,692,014.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a 7/6 INVESTMENT K-1	211110	-10,432.	14	104,504.	
b BEDELIA STREET K-1			14	67.	
c DG STORE III, LP	531120	-1,889.	14	-225,719.	
d TURSON LP			14	557.	
e					
12 Subtotal. Add columns (b), (d), and (e)		-12,321.		5,094,985.	
13 Total. Add line 12, columns (b), (d), and (e).				13	5,082,664

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

ATTACHMENT A

**Cal Turner Family Foundation 26-2886973
Form 990-PF, Part XV, Line 3A
Grants and Contributions Paid During the Year - 2011**

Recipient Name and Address	Donee Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Abe's Garden 618 Church Street Suite 220 Nashville, TN 37219	None	Public	The Club at Abe's Garden - capital campaign for new day care and residential facilities for persons with Alzheimer's	\$250,000
Adventure Science Center 800 Fort Negley Boulevard Nashville, TN 37203	None	Public	Sudekum Planetarium	\$100,000
AGAPE 4555 Trousdale Drive Nashville, TN 37204	None	Public	Child Placement and Family Preservation programs.	\$25,000
American Heart Association 1818 Patterson Street Nashville, TN 37203	None	Public	Program Support	\$10,000
Backfield in Motion 920 Woodland Street Nashville, TN 37206	None	Public	Education-related programming for inner-city youth	\$25,000
Bethlehem Centers of Nashville 1417 Charlotte Avenue Nashville, TN 37203-3413	None	Public	Program support	\$1,740
Big Brothers Big Sisters of Middle TN 1704 Charlotte Avenue, Suite 130 Nashville, TN 37205	None	Public	Program/Operations support	\$25,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Spring Hill Campus / Spiritual Leadership	\$340,000
Bridges 415 4th Avenue South Nashville, TN 37201	None	Public	Tutoring and mentoring program for youth who are deaf and hard of hearing	\$25,000
Campus for Human Development P.O. Box 25309 Nashville, TN 37202	None	Public	Capital and Program Support	\$255,000
Center for Courageous Kids 1501 Burnley Road Scottsville, KY 42164	None	Public	General operating support.	\$250,000

ATTACHMENT A

Center for Youth Ministry Training 309 Franklin Road Brentwood, TN 37027	None	Public	Recruitment of PH D. level instructor for the Center for Youth Ministry.	\$40,000
Centerstone 1101 6th Avenue North Nashville, TN 37208	None	Public	Capital support of new behavioral health clinic at the Dede Wallace Campus on White Avenue	\$100,000
Cheatham County Long Term Recovery Organization, Inc. P.O. Box 362 Ashland City, TN 37015	None	Public	Support to rebuild homes due to May floods	\$75,000
Christian Community Services Inc. 601 Benton Avenue, Suite B Nashville, TN 37204	None	Public	Evaluation and implementation of a program development assessment.	\$10,000
Christian Women's Job Corp of Middle Tennessee P.O. Box 22388 Nashville, TN 37202	None	Public	Program support.	\$10,000
Community Action of Southern KY P.O. Box 90014 Bowling Green, KY 42102-9014	None	Public	Program Support	\$250,000
Community Care Fellowship PO Box 60068 Nashville, TN 37206	None	Church	General operating support.	\$15,000
Community Foundation of Middle TN 3833 Cleghorn Avenue, Suite 400 Nashville, TN 37215	None	Public	Education First Fund	\$100,000
Community Outreach Ministries P.O. Box 1529 Franklin, TN 37065-1529	None	Public	General operating support.	\$15,000
Community Resource Center 218 Omohundro Place Nashville, TN 37210	None	Public	Rebuild lost inventory from May 2010 floods	\$10,000
Conexion Americas 800 18th Avenue South, #A Nashville, TN 37203	None	Public	Create Nashville Immigrant Community Center in South Nashville	\$50,000
Council on Aging of Greater Nashville 95 White Bridge Road #114 Nashville, TN 37205	None	Public	Program support	\$5,000

ATTACHMENT A

Cumberland Heights Foundation P.O. Box 90727 Nashville, TN 37209	None	Public	Capital and Program Support	\$170,000
David Lipscomb University 3901 Granny White Pike Nashville, TN 37204	None	School	Operating support	\$5,000
Davidson County Sheriff's Office 506 2nd Avenue North Nashville, TN 37201	None	Governmental Unit	Culinary program	\$50,000
Discovery Place 1635 Spencer Mill Road Burns, TN 37029	None	Public	Scholarship support	\$10,000
Faith Family Medical Clinic 326 21st Avenue North Nashville, TN 37203	None	Public	Program support.	\$55,000
Fellowship of Christian Athletes 2603 Elm Hill Pike # C Nashville, TN 37214	None	Public	Programming support.	\$5,000
First Steps, Inc. 1900 Graybar Lane Nashville, TN 37215	None	Public	Capital campaign for the purchase of the McWhorter Childcare Center on Woodmont Blvd.	\$141,600
Franklin Road Academy 4700 Franklin Road Nashville, TN 37220	None	School	Program Support	\$50,880
Friends of Radnor Lake 1160 Otter Creek Road Nashville, TN 37220	None	Public	Capital support	\$100,000
Gallatin Shalom Zone Inc. P.O. Box 1436 Gallatin, TN 37066	None	Public	Capital support, Union High Resource Center	\$100,000
Hands on Nashville 209 10th Avenue South Nashville, TN 37203	None	Public	Program support	\$5,000
Harvest Hands Community Dev Corp 424 Humphreys Street Nashville, TN 37203	None	Public	Operations support	\$10,000
Helping Hands 2014 Fairview Blvd, Suite 102 Fairview, TN 37062	None	Public	Program support	\$25,000

ATTACHMENT A

Holy Trinity Montessori School 525 Sneed Road Nashville, TN 37221	None	School	Operations support	\$2,500
Hy-Lake Christian Camp, Inc. 500 Hy Lake Ln Quebeck, TN	None	Public	Program support.	\$15,000
In Full Motion, Inc. PO Box 70270 Nashville, TN 37207	None	Public	Prep program assisting 300 at-risk youth with ACT test prep.	\$15,000
Jovenes en Camino PO Box 1007 Smyrna, TN 37167	None	Public	Program support.	\$5,000
Lantern of the East Los Angeles	None	Public	Earthquake assistance.	\$1,000
LEAD Academy 1704 Heiman Street Nashville, TN 37208	None	School	Transportation support	\$90,000
Lewis County Imagination Library 206 South Court Street Hohenwald, TN 38462	None	Governmental Unit	Programming support to provide age appropriate books monthly to preschool children county-wide.	\$4,500
Little Kids Rock 632 Pompton Ave., Suite 2 Cedar Grove, NJ 07009	None	Public	Expand music enrichment program in Metro Nashville Public Schools	\$10,000
Magdalene P.O. Box 6330, Station B Nashville, TN 37235	None	Public	General operating support	\$60,000
Martha O'Bryan Center 711 South 7th Street Nashville, TN 37206	None	Public	Program support.	\$61,740
Matthew Walker Comp. Health Ctr 1035 14th Avenue North Nashville, TN 37208	None	Public	Purchase of mobile health unit.	\$25,000
McNeilly Center for Children 400 Meridian Street Nashville, TN 37207	None	Public	General operating support.	\$25,000
Mental Health Association of Middle Tennessee 295 Plus Park Blvd., Suite 201 Nashville, TN 37217	None	Public	Hispanic Outreach Program for students in Metro Public Schools	\$10,000

ATTACHMENT A

Mercy Children's Clinic 1113 Murfreesboro Road Franklin, TN 37064-1312	None	Public	Operations support.	\$50,000
Miriam's Promise 522 Russell Street Nashville, TN 37206	None	Public	Program support	\$12,500
Mobile Loaves and Fishes Nashville 3605 Hillsboro Pike Nashville, TN 37215	None	Public	Program support	\$10,000
Monroe Harding, Inc 1120 Glendale Lane Nashville, TN 37204	None	Public	Capital support for expanded facilities on their main campus.	\$75,000
Morning Star Sanctuary P.O. Box 568 Madison, TN 37116	None	Public	Support to hire an additional advocate to assist domestic violence victims.	\$25,000
Mount Vernon Alliance Church 61 South Third Avenue Mount Vernon, NY 10550-3302	None	Church	Aksel Jarosz fund	\$10,000
Multiple Sclerosis Society 214 Overlook Circle Brentwood, TN 37027	None	Public	Program support.	\$2,500
Nashville Area Habitat for Humanity 2950 Kraft Lane, Suite 100 Nashville, TN 37204	None	Public	Program support	\$3,480
Nashville Ballet 3630 Redmon St Nashville, TN 37209	None	Public	Public school and community outreach programs	\$5,000
Nashville District of the United Methodist Church 304 South Perimeter Park Dr., Nashville, TN 37211	None	Church	Edgehill UMC	\$23,398
Nashville Symphony One Symphony Place Nashville, TN 37201	None	Public	Endowment for operations.	\$250,000
Oasis Center 1704 Charlotte Pike, Suite 201 Nashville, TN 37212	None	Public	Staff support for Crisis Services Division of Youth Opportunity Center.	\$50,000
Otter Creek School 409 Franklin Road	None	Church	New facility	\$10,000

ATTACHMENT A

Brentwood, TN 37027

Our Kids Center, Inc. 1804 Hayes Street Nashville, TN 37203	None	Public	Support for nurse practitioner position	\$16,500
Pastoral Counseling Center of Tennessee, Inc. 100 Vine Ct. Nashville, TN 37205	None	Public	Counseling for families of the May flood.	\$25,000
Pencil Foundation 421 Great Circle Road Suite 100 Nashville, TN 37228	None	Public	Program support for PENCIL Partners and Reading Partners programs.	\$10,000
Positive MPact, Inc PO Box 3410 Brentwood, TN 37024	None	Public	Operations and program support	\$100,000
Preston Taylor Ministries P. O. Box 90442 Nashville, TN 37209	None	Public	Program support / SaLT Program	\$16,730
Prevent Blindness Tennessee 95 White Bridge Road, Suite 513 Nashville, TN 37205	None	Public	Operation I Care program (free vision screenings, eye exams and eyeglasses to 37,000 children).	\$10,000
Princeton Theological Seminary 64 Mercer Street Princeton, NJ 08542-0803	None	School	Funding to support two Timothy Scholars at the Princeton Theological Seminary	\$81,700
Rhodes College 2000 North Parkway Memphis, TN 38112-1690	None	School	Stipend for Fisk University students to participate in summer research programs	\$25,000
Rocketown of Middle Tennessee P.O. Box 331129 Nashville, TN 37203	None	Public	Capital campaign for new teen facility in downtown Nashville.	\$250,000
Rooftop Foundation 3511 Gallatin Road, Suite 202 Nashville, TN 37216	None	Public	Program support for rent and utility assistance initiative.	\$5,000
Safe Haven Family Shelter 1234 Third Avenue S. Nashville, TN 37210	None	Public	Mended Hearts program: job readiness, financial literacy, life skills and parenting classes	\$25,000
Salvation Army Tennessee 631 Dickerson Rd Nashville, TN 37207	None	Church	Program support.	\$3,480
Samaritan's Purse	None	Public	Program support	\$5,000

ATTACHMENT A

P.O Box 3000
Boone, NC 28607

Search for Common Ground 1601 Connecticut Avenue NW Washington, DC 20007	None	Public	Program support	\$25,000
Sexual Assault Center 101 French Landing Nashville, TN 37228	None	Public	Safe@Last online support initiative.	\$15,000
St. Luke's Community House 5601 New York Avenue Nashville, TN 37209	None	Church	Operations support.	\$26,740
STARS Nashville 1704 Charlotte Pike, Suite 200 Nashville, TN 37203	None	Public	Kids on the Block programming in Davidson County schools.	\$25,000
Tennessee Conference of United Methodist Church 304 S. Perimeter Park Nashville, TN 37211	None	Church	Program and operations support.	\$125,000
Tennessee State Collaborative on Reforming Education 1207 18th Avenue South Nashville, TN 37212	None	Public	Tennessee SCORE	\$50,000
The Shade Tree Family Clinic 6134 Medical Center East Nashville, TN 37232	None	Public	Relocate clinic to the Foster Avenue Center.	\$100,000
United Way of Metropolitan Nashville 250 Venture Circle Nashville, TN 37228	None	Public	Read to Succeed program support.	\$50,000
United Way of Williamson County 209 Gothic Court Franklin, TN 37067	None	Public	General operating support.	\$50,000
Urban League of Middle TN 2250 Rosa L Parks Blvd Nashville, TN 37228	None	Public	General operating support.	\$25,000
Vanderbilt University Divinity School 411 21st Avenue South Nashville, TN 37240	None	School	Program support	\$880,000
Volunteers of America of TN 1630 S. Church Street, Ste 207	None	Public	Installation of fire-sprinkler systems in neighborhood-based supportive	\$25,000

ATTACHMENT A

Murfreesboro, TN 37130			living homes	
Welcome Home Ministries PO Box 100183 Nashville, TN 37224	None	Public	Capital support.	\$25,000
Williamson County Child Advocacy Center 101 Forrest Crossing Blvd Franklin, TN 37064	None	Public	Program support.	\$25,000
YMCA of Middle Tennessee 1000 Church Street Nashville, TN 37203	None	Public	Y-Cap program support; President's Benevolence Fund; Nelson Andrews Leadership Center.	\$436,740
Young Life Nashville P.O. Box 120681 Nashville,, TN 37212	None	Public	Programming support for Urban Young Life and WyldLife director position	\$55,000
Youth Encouragement Services, Inc. 521 McIver Street Nashville, TN 37211	None	Public	Program support	\$3,480
YWCA of Middle Tennessee 1608 Woodmont Boulevard Nashville, TN 37215	None	Public	Program support for Girls Inc., which serves 180 minority girls from low-income neighborhoods.	\$27,000
Total				<u>\$6,108,208</u>

ATTACHMENT B

Cal Turner Family Foundation, Inc. 26-2886973
Form 990-PF, Part XV, Line 3B
Grants and Contributions Approved for Future Payment as of 12.31.2011

<u>Recipient Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Abe's Garden 618 Church Street Suite 220 Nashville, TN 37219	None	Public	The Club at Abe's Garden - capital campaign for new day care and residential facilities for persons with Alzheimer's	\$750,000
Adventure Science Center 800 Fort Negley Boulevard Nashville, TN 37203	None	Public	Sudekum Planetarium	\$100,000
Backfield in Motion 920 Woodland Street Nashville, TN 37206	None	Public	Education-related programming for inner-city youth	\$25,000
Brentwood United Methodist Church 309 Franklin Road Brentwood, TN 37027	None	Church	Spring Hill campus	\$60,000
Campus for Human Development P.O. Box 25309 Nashville, TN 37202	None	Public	Capital and program support.	\$500,000
Center for Youth Ministry Training 309 Franklin Road Brentwood, TN 37027	None	Public	Recruitment of PH.D level instructor for the Center for Youth Ministry.	\$120,000
Centerstone 1101 6th Avenue North Nashville, TN 37208	None	Public	Capital support of new behavioral health clinic at the Dede Wallace Campus on White Avenue.	\$100,000
Community Care Fellowship PO Box 60068 Nashville, TN 37206	None	Public	General operating support.	\$10,000
Council on Aging of Greater Nashville 95 White Bridge Road #114 Nashville, TN 37205	None	Public	Program support	\$5,000
Davidson County Sheriff's Office 506 2nd Avenue North Nashville, TN 37201	None	Governmental Unit	Program support	\$50,000
Faith Family Medical Clinic 326 21st Avenue North	None	Public	Program support	\$50,000

ATTACHMENT B

Nashville, TN 37203

Fellowship of Christian Athletes 2603 Elm Hill Pike # C Nashville, TN 37214	None	Public	Programming support.	\$5,000
First Steps, Inc. 1900 Graybar Lane Nashville, TN 37215	None	Public	Capital campaign for the purchase of the McWhorter Childcare Center on Woodmont Blvd	\$58,400
Franklin Road Academy 4700 Franklin Road Nashville, TN 37220	None	School	Program Support	\$60,000
Heritage Foundation of Franklin and Williamson County PO Box 723 Franklin, TN 37064=5	None	Public	Capital support.	\$500,000
In Full Motion, Inc. PO Box 70270 Nashville, TN 37207	None	Public	Prep program assisting 300 at-risk youth with ACT test prep.	\$10,000
Lewis County Imagination Library 206 South Court Street Hohenwald, TN 38462	None	Governmental Unit	Programming support to provide age appropriate books monthly to preschool children county-wide.	\$18,000
Magdalene P O. Box 6330, Station B Nashville, TN 37235	None	Public	Program support	\$40,000
Martha O'Bryan Center 711 South 7th Street Nashville, TN 37206	None	Public	Program support	\$60,000
Mercy Children's Clinic 1113 Murfreesboro Road Franklin, TN 37064-1312	None	Public	Operations support.	\$50,000
Methodist Healthcare Foundation PO Box 42048 Memphis, TN 38174-2048	None	Public	Program support	\$50,000
Monroe Harding, Inc 1120 Glendale Lane Nashville, TN 37204	None	Public	Capital support for expanded facilities on their main campus	\$75,000
Nashville Symphony One Symphony Place Nashville, TN 37201	None	Public	Endowment for operations	\$750,000

ATTACHMENT B

Positive MPact, Inc. PO Box 3410 Brentwood, TN 37024	None	Public	Operating support	\$35,000
Princeton Theological Seminary 64 Mercer Street Princeton, NJ 08542-0803	None	School	Funding to support two Timothy Scholars at the Princeton Theological Seminary	\$136,300
Rooftop Foundation 3511 Gallatin Road, Suite 202 Nashville, TN 37216	None	Public	Program support for rent and utility assistance initiative.	\$5,000
Vanderbilt University Divinity School 411 21st Avenue South Nashville, TN 37240	None	School	Program support	\$660,000
Vanderbilt University Owen Graduate School of Management 2301 Vanderbilt Place Nashville, TN 37235-7754	None	School	Project Pyramid	\$60,000
YMCA of Middle Tennessee 1000 Church Street Nashville, TN 37203	None	Public	Nelson Andrews Leadership Center	\$750,000
Young Life Nashville P.O. Box 120681 Nashville,, TN 37212	None	Public	Programming support . WyldLife director position	\$60,000
Total				<u><u>\$5,152,700</u></u>

CAL TURNER FAMILY FOUNDATION, INC.

26-2886973

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
7/6 INVESTMENT K-1	\$ 94,072.	\$ 104,504.	
BEDELIA STREET K-1	67.		
DG STORE III, LP	-227,608.	-225,719.	
TURSON LP	557.		
TOTAL	\$ -132,912.	\$ -121,215.	0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 127,000.	\$ 44,450.		\$ 82,550.
TOTAL	\$ 127,000.	\$ 44,450.	\$ 0.	\$ 82,550.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	\$ 60,999.			
FOREIGN TAX PAID	18,772.	\$ 18,772.		
STATE INCOME TAX	2,714.	2,714.		
TOTAL	\$ 82,485.	\$ 21,486.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	\$ 218,807.	\$ 218,807.		
DUES & MEMBERSHIPS	6,348.			\$ 6,348.
FOOD & BEVERAGE	568.			568.
K-1: 7/6 INVESTMENT PARTNERSHIP	183,635.	183,211.		
K-1: 7/6 INVESTMENT P'SHIP-CHARITABLE	35.			35.
K-1: BEDELIA STREET	23,917.	23,917.		
K-1: HCTS CASH MANAGEMENT P'SHIP	3,190.	3,040.		
K-1: TURSON, LP	134,794.	134,794.		

TOTAL \$ 2692014.

CAL TURNER FAMILY FOUNDATION, INC.

26-2886973

STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER	
H. CALLISTER TURNER, JR. 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.	
MARGARET B. TURNER 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	VICE PRESIDENT 1.00	0.	0.	0.	
HURLEY C. TURNER, III 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	SECRETARY/TREAS 1.00	0.	0.	0.	
JENNIFER L. TURNER 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	DIRECTOR 1.00	0.	0.	0.	
MARK EZELL 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	DIRECTOR 1.00	0.	0.	0.	
CABOT PYLE 138 SECOND AVENUE NORTH NASHVILLE, TN 37201	ASSISTANT SECT. 1.00	0.	0.	0.	
HAL CATO 138 SECOND AVENUE NORTH NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.	
		TOTAL \$	0.	\$ 0.	\$ 0.

STATEMENT 9
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: CTFF GRANT PROGRAM
NAME: CABOT PYLE
CARE OF:
STREET ADDRESS: 138 SECOND AVENUE NORTH
CITY, STATE, ZIP CODE: NASHVILLE, TN 37201
TELEPHONE: (615) 846-2053
FORM AND CONTENT: APPLICATION FORM PROVIDED BY THE FOUNDATION. INCLUDE:
DOCUMENTATION OF TAX EXEMPT STATUS, LIST OF OFFICERS &
DIRECTORS, MOST RECENT AUDITED FINANCIAL STATEMENT,
INTERNAL FINANCIAL STATEMENTS & OPERATING BUDGET,
PROJECTED BUDGET.
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: NO GRANTS FOR: INDIVIDUALS, LOANS, TRAVEL OR SEMINARS,
GOVERNMENT AGENCIES, POLITICAL PURPOSES, DINNER EVENTS,
OTHER PRIVATE FOUNDATIONS, TELETHONS.