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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lendar year 2011, or tax year beginning	, 2011,	, and ending	,	
	Ted & Joyce Smith Family Fou	ndation	A	Employer identification nui	mber
	OX 8799 mo, CA 93747		В	Telephone number (see the 559-255-4325	instructions)
<u> </u>			c	If exemption application is	pending, check here
G Ch	eck all that apply Initial return Final return Address change	Initial Return of a form Amended return Name change	mer public charity	1 Foreign organizations, che2 Foreign organizations mee	
H (Check type of organization X Section 50	(c)(3) exempt private f		here and attach computation	on
		rust Other taxable pounting method X C		If private foundation status under section 507(b)(1)(A)	
▶ \$		Other (specify)	cash basis)	If the foundation is in a 60 under section 507(b)(1)(B	
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
207 207	1 Contributions, gifts, grants, etc, received (att sch)				
ଜ ଷ	2 Ck X if the foundn is not req to att Sch B 3 Interest on savings and temporary cash investments				
₹ 705	4 Dividends and interest from securities 5a Gross rents	66,679.	66,679	•	
_	b Net rental income or (loss)	-503.			
R	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all 40,000.	-503.			
Ę	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		0		
N U	8 Net short-term capital gain	-			
Ē	9 Income modifications 10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch) 11 Other income (attach schedule)				
	See Statement 1		-16,238	·	
	12 Total. Add lines 1 through 11	49,966.	50,441	. 0.	
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages15 Pension plans, employee benefits.				<u> </u>
۸	1C - Land food (attack askedula)				
A D N	b Accounting fees (attach sch) See St 12	4,540.	4,540		
I N	c Other prof fees (attach thin VED				
PS	18 Taxes (attach schedule (see instrs) See Stin 3	2,367.	1,432		
O I SERVED	19 Deplectation (attacks of 2012 sch) and depletion				
N V G E	21 Travel, conferences, raind meetings				
A E	22 Printing and publications				
Ë	23 Other expenses (attach schedule) See Statement 4	33,503.	33,503		151.
E		40,410.	39,475	5.	151.
	25 Contributions, gifts, grants paid Part XV26 Total expenses and disbursements. Add lines 24 and 25	132,110. 172,520.	39,475	0.	132,110. 132,261.
	27 Subtract line 26 from line 12:			<u> </u>	
	a Excess of revenue over expenses and disbursements	-122,554.	10.000		
A	b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		10,966	0.	
/ I	- majastea net meetine (il negative, cinci -0-)	,	1	١ .	1

David	ì	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
Part	<u> </u>	Balance Sheets column should be for end of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	105,823.	44,996.	44,996.
	3	Accounts receivable			
		Less allowance for doubtful accounts ►			
l	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	[
_	7	Other notes and loans receivable (attach sch)			
A S E T		Less allowance for doubtful accounts ▶			
Š	8	Inventories for sale or use.			
투	9	Prepaid expenses and deferred charges			
Š	10	a Investments – US and state government obligations (attach schedule)			
	ŀ	b Investments — corporate stock (attach schedule).	2,711,898.	2,541,745.	2,541,745.
	٠ (c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less. accumulated depreciation (attach schedule).			
	12	Investments - mortgage loans			
	13	Investments – other (attach schedule)			
ł	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	2,817,721.	2,586,741.	2,586,741.
L	17	Accounts payable and accrued expenses			
A	18	Grants payable			
ĝ	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons]
Ī	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
	2.5	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	0.	<u> </u>	1
N F E U	24	Unrestricted	2,817,721.	2,586,741.]
T N	25	Temporarily restricted			1
ΔD	26	Permanently restricted		·	_
A B S A E L		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ΕL	27	Capital stock, trust principal, or current funds.			
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund			_
ΟĒ	29	Retained earnings, accumulated income, endowment, or other funds		·	
R S	30	•	2,817,721.	2,586,741.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,817,721.	2,586,741.	
Par	111	Analysis of Changes in Net Assets or Fund Balanc		2,300,141.	
				area with	
1		al net assets or fund balances at beginning of year – Part II, colu -of-year figure reported on prior year's return)	urin (a), iine 30 (must a	gree with 1	2,817,721.
2		er amount from Part I, line 27a		2	-122,554.
		increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	2,695,167.
5	Decre	eases not included in line 2 (itemize) See Statement	5	5	108,426.
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5)) – Part II, column (b), I	ine 30 6	2,586,741.

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How acquire P — Purche D — Donate					hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
1 a	GOLDMAN SACHS ULT-SI	H CUR GVT-1		P		3/10/10	12/08/11	
b								
c								
d								
е						L		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m		
	40,000	(6. 4.10.142.0)	· '			(b) pids (i) iii		
a b	·		4	0,503.			-503.	
								
d	• • • • • • • • • • • • • • • • • • • •						-	
e		·						
	Complete only for assets show	ng gain in column (h) and owned by	y the foundation on 12/31/69	•		(I) Gains (Coli	ımn (h)	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ı (ı) ny		ain minus column (I an -0-) or Losses (fi	(), but not less	
a							-503.	
b								
с								
d								
е			<u> </u>					
	Capital gain net income or (net	If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		-503.	
3	If gain, also enter in Part I, line	loss) as defined in sections 1222(5) 8, column (c) (see instructions) If	·· ¬					
Par	in Part I, line 8	Section 4940(e) for Reduce			3		0.	
Was	s,' the foundation does not quali	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not co n each column for each year; see th	omplete this part		ies	Yes	X No	
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass			(d) Distributior umn (b) divided		
	2010	134,364.	2.68	2,350.		_	0.050092	
	2009	126.		6,510.			0.000047	
	2008			4,868.				
	2007							
	2006							
2	Total of line 1, column (d)				2		0.050139	
3		e 5-year base period – divide the to has been in existence if less than		•	3		0.016713	
4	Enter the net value of nonchari	table-use assets for 2011 from Part	X, line 5		4		2,797,390.	
5	Multiply line 4 by line 3				5 46,753.			
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6		110.	
7	Add lines 5 and 6				7	. ,	46,863.	
8	Enter qualifying distributions fro	om Part XII, line 4			8		132,261.	
	If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI	, line 1b, and complete that	part using	a 1%	tax rate See t	he	

	299-PF (2017) THE TEG & DOVCE SHITCH FAMILY FOUNDATION 26-28/0689		P	age 4
Part		s)		
	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)			
	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	10.
	check here. ► X and enter 1% of Part I, line 27b			-
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only. Others enter -0-)			0.
	Add lines 1 and 2		1	10.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		-	0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			10.
	Credits/Payments			
	2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 348.			1
	Exempt foreign organizations — tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868) 6c 652.			1
	Backup withholding erroneously withheld Total credits and payments. Add lines for through 5d.		1 0	100
	Total credits and payments. Add lines 6a through 6d Finter any papelty for undergovment of estimated tax. Check here. Unit Form 2000 is attached.		Ι, υ	000.
	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			
	· · · · · · · · · · · · · · · · · · ·			<u>0.</u> 90.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be. Credited to 2012 estimated tax 890. Refunded			0.
	VII-A Statements Regarding Activities			- 0 .
			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	162	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			
	(see the instructions for definition)?	1 b		<u> </u>
	If the answer is 'Yes' to <i>1a</i> or <i>1b,</i> attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers (3) On the foundation (1) Section			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			
		3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	<u> </u>		
7	with the state law remain in the governing instrument?	6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	<u> </u>
ъa	Enter the states to which the foundation reports or with which it is registered (see instructions) CA			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			
9	for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Χ
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		х
BAA		rm 99 0)-PF (

11 A any time during the year, did the fundation, directly or indicately, own controlled entity within the meaning of section \$12(b)(13)* If Ye's, allach schedule (see instructions). 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had all the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had all the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are make of \$\frac{5}{2} \text{EVE Lum}\$ 15 Section 4897(g)(1) nonexempt charitable trusts filing form 990 PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year 15 Section 4897(g)(1) nonexempt charitable trusts filing form 990 PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year 16 A lary time during cleaned year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Section 4897(g)(2) nonexempt and filing requirements for Form TD F 90.22 If If Yes, enter the name of the foreign country? 17 Section substitutions for exceptions and filing requirements for Form TD F 90.22 If If Yes, enter the name of the file of the file of the filing and		t VII A Statements Degarding Activities (continued)	20-	20/000	9	<u></u>	age 5
within the meaning of section 512(b)(13)? If Yes, attach schedule (see instructions) 10 bit the foundation make a statebulation to a doiner advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 11 Did the foundation comply with the public inseption requirements for its annual returns and exemption application? 12 Website address 13 NA 14 The books are in care of 15 Steve Lub 15 Located at 19 DI BOX 8799 Eresino CA 16 A The books are in care of 10 Steve Lub 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a pank, securities, or other inancial account in a foreign country. 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a pank, securities, or other inancial account in a foreign country. 16 Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 It any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow maney from lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, serwices, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available to the benefit or use of a disqualified person) (or make any of either available to the benefit or use of a disqualified person (or make any of either available of the first day of the acts fall to qualify under the exceptions described in Regulations section 30 disqualified person (or make any and to er foreign disaster assistance (see instructions) 15 In The situation defined in section 4942(a)(b) or 4942(a)(b	Pai	t VII-A Statements Regarding Activities (continued)			т т		
advisory privileges? If Yes, attach statement (see instructions) 12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		X
Website address ViA The books are in care of Steve Lum Telephone no 559-255-4325	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disquali advisory privileges? If 'Yes,' attach statement (see instructions)	fied perso	on had	12		Х
14 The books are in care of + Steve Lum Located at + PO BOX 8799 Fresho CA Located at + PO BOX 8799 Fresho CA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 Check here and enter the amount of tax-exempt interest received or accrued during the year Al A any time during calendary year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if Yes, enter the name of the foreign country. Form VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the Yes column, unless an exception applies. The form 4720 If any item is checked in the Yes column, unless an exception applies. The form 4720 If any item is checked in the Yes column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Pye compensation to, or pay or reimburse the expenses of, a disqualified person? 5 No 5 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 6 Pyes No 6 Agree to pay innerge or property to a querient of the foundation for a period after termination of powerment service, if terminating within 90 days). 5 If any answer is Yes' to liq(1)(6), did any of the acts fail to quality under the exceptions described in Regulations section 3420 (a) or	13		n applica	tion?	13	Х	
Located at P D, BOX 8799 Fresno CA Section 4947(a)(1) nonexempt chantable trusts filing Form 990.PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or level benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed for make agriant to or to employ the othicial for a period after termination of government service, if terminating with the 30 days.) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed for make agriant to or to employ the othicial for a period after termination of government service, if terminating with the 30 days.) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agriculture of distribute income (section 4942(a)) or a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assist	14	The basis are as asset 5. Character Turn	e no 🕨	559-25	55-4	325	
15 Section 4947(a)(1) nonexempl charitable trusts filing Form 990-PE in leu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any Item is checked in the Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) yes No (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations rel							
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "yes," enter the name of the foreign country? Part VII-B IStatements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person of the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after fermination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to Ind (1)-(6), did any of the acts all to qualify under the exceptions described in Regulations section 53 4941(d) 3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance disck here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2011. If 'Yes, I is the years is 20	15			 15	N/A		N/A
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country.* Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other a	uthority o	over a	16	Yes	No
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) 1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the n	ame of th	ne			
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? It is the year of a see the first day of the tax year beginning in 2011? 1b N/A It we not a see that the see that the first day of th	Pa						
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X		(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			26	Ŋ.T	/7
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jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X	4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		Х
the tax year beginning in 2011?							
					4h		×
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Part VII-B Statements Regarding Activiti	<u>es for Which Form</u>	4720 May Be Requ	uired (continued)		
5a During the year did the foundation pay or incu	r any amount to				
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	☐ Yes X	No	
(3) Provide a grant to an individual for travel,	No				
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described ictions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in	the transactions fail to	qualify under the except	lions		
(see instructions)? Organizations relying on a current notice rega	ŭ	ŭ	▶ [51	b N/A
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsif 'Yes,' attach the statement required by Region 1.	sibility for the grant?		N/A Yes] No	
6a Did the foundation, during the year, receive ar			S ∏Yes ⅓	No	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene		61	b X
If 'Yes' to 6b, file Form 8870			r	_	
7a At any time during the tax year, was the found				[] No	
b If 'Yes,' did the foundation receive any procee				N/A 71	
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employee	es,
					
1 List all officers, directors, trustees, foundation			· · · · · · · · · · · · · · · · · · ·	(a) Evans	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		nse account, Ilowances
See Statement 6					
		0.	0		0.
				<u> </u>	
2 Compensation of five highest-paid employee		luded on line 1- see in			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exper other a	nse account, illowances
None					
					1
Total number of other employees paid over \$50,000	L	<u> </u>	<u></u>	>	
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Form 990-PF (2011) The Ted & Joyce Smith Family Foundation

Form 990-PF (2011) The Ted & Joyce Smith Family Foundation Part VIII Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	26-287 gers, Highly Paid E	
3 Five highest-paid independent contractors for professional services (see instructions). If i	none, enter 'NONE.'	
	pe of service	(c) Compensation
None		.,
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such organizations and other beneficiaries served, conferences convened, research papers produced, etc.	as the number of	Expenses
1 <u>N/A</u>		
2		
3		-
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year	er on lines 1 and 2	Amount
1		7 in our
2		
All other program-related investments See instructions 3		
Total, Add lines 1 through 3		0

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Part XII Qualifying Distributions (see instructions)

Deduction from distributable amount (see instructions).

Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.

Recoveries of amounts treated as qualifying distributions

Add lines 3 and 4

a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	132,261.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	132,261.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	110.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	132,151.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2011)

139,760.

139,760.

<u>4</u> 5

6

7

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				139,760.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			132,110.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2011			İ	
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part				
XII, line 4 ► \$ <u>132, 261.</u>		-	100 110	
a Applied to 2010, but not more than line 2a			132,110.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2011 distributable amount				151.
e Remaining amount distributed out of corpus	0.		-5	
5 Excess distributions carryover applied to 2011	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-		· · ·		
ed income for which a notice of deficiency				· 1
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
· · · · · · · · · · · · · · · · · · ·		Ŭ.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
filled about a discourse for 2011. Contract land				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2012				139,609.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	•			
(see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011		I		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A	Form 990-PF (2011) The Ted & Joyce				26-2870689	Page 10
s effective for 2011, enter the date of the ruling b Chrock bots of microlar whether the foundation is a private operating foundation described in section 4942()(3) or 4942()(5) or 20 a first the lesser of the adjusted net mozem from Part I or the memory of Part I or the Part I or th						N/A
2 a Enter the lesser of the adjusted net income from Part I or the minimum minimum sessitines in disum from Part X for the session of the foundation Part X for the SS of the 2 c. Qualifying distributions from Part XII, the 4 for each year fisted of direct in each year fisted of direct in the 2 c. Qualifying distributions from Part XII, the 4 for each year fisted of direct in the 2 c. Qualifying distributions made directly for active conduct of exempt activities Subtract the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 of from the 2 c. 3 c. August the 2 c. August the 2 of from the 2 c. 3 c. August the 2 c.	is effective for 2011, enter the date of the	ruling		-		7 4040115
income from Part Lor the minimum revestment froum from Part X for the forest from Part X for the forest from Part X for the forest from Fart X for the forest from Fart X forest from Part X for the forest from Part X forest			rating foundation d		4942(j)(3) or	4942(j)(5)
each year listed b 85% of the 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amouts included in the 2a foot used directly for active conduct of exempt actives e Qualifying distributions made directly for active conduct of exempt actives or active conduct of exempt active a			(b) 2010	·	(4) 2009	(a) Tatal
c Cualifying distributions from Part XII, line 4 for each year listed d Amuris included in line 2 and used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or 6 for the alternative test renter (1) Value of all assets (2) Value of assets qualifying under section 4942(0)(3)(6)(6) b Endowment alternative test renter (1) Total support other than gross investment renter (1) renter 27 at line 6 for each year listed (2) Value of assets qualifying under section 4942(0)(3)(6)(6) b Endowment alternative test renter (2) at line 6 for each year listed (3) Value of assets qualifying under section 4942(0)(3)(6)(6) c Support alternative test renter (2) at line 6 for each year listed (3) Largest annual of support from a for each year listed (3) Support from great guides and 5 or in section 4940(0)(3)(8)(6) (2) Support from great guides and 5 or in section 4940(0)(3)(8)(6) (3) Largest annual of support from a exempt or great annual of support from a sest of 4940(0)(3)(8)(6) (3) Largest annual of support from a exempt or great annual of support from a sest at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: 1 Lust any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. b Lust any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. c Note the foundation and the support of the person to whom applications and does not accept unsolicited requests for funds if the foundation makes gifts,	each year listed	(a) 2011	(b) 2010	(C) 2009	(a) 2008	(e) rotal
Interest of the control of the contr						
for active conduct of exempt activities • Qualifying distributions made directly for active conduct of exempt activities \$ubtract line 2d from line 2d. • Complete 3a, b, or e for the alternative test relied upon • Assets' alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 9442(0)(3)(3)(0) • Endowment alternative test - enter 2/3 of membround internative test - enter 2/3 of membround internation i	line 4 for each year listed					
for active conduct of exempt activities Subtract line 2d from line 2d 3 Complete \$a, b, or c for the alternative lest ricled upon a *Assets' alternative test - enter (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 9442(0)(3(8)0) b Endowment alternative test - enter (1) Total support other than goss dividendry, rents, payments on securities loans (section 512(a)(5)), or royalties (2) Support alternative test - enter (1) Total support other than goss dividendry, rents, payments on securities loans (section 512(a)(5)), or royalties of section 942(0)(3(8)(a) (2) Support from general public and 5 or nier exempt organizations as provided in section 494(0)(3(8)(a) (3) Largest amount of support from an exempt organization (4) Cross investiment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.) 1 information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who even 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * Xi the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed	for active conduct of exempt activities					
alternative test relied upon a 'Assets' attenantive test — enter (1) Value of all assets. (2) Value of all assets (2) Value of all assets supplying under section 49420/30(E0)) b 'Edolward' alternative test — enter 2/3 of minimum investment futuri shown in Part X, line 6 for each year listed c' Support alternative test — enter (1) Total support other than gross investment income (interest, dividendes, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more entered or general public and 5 or more executives loans (section 512(a)(5)), or royalties) (3) Largest amount of support from an exempt organization as provided in section 492(0)(3)(E)(m) (3) Largest amount of support from an exempt organization sprovided in section 492(0)(3)(E)(m) 1) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a parinership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here * X I if the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete terms 2b, b, c, and d b The name, address, and telephone number of the person to whom applications should be addressed d Any restrictions or limitations on awards, such as by geographical areas, charilable fields, kinds of institutions, or other factors	for active conduct of exempt activities					
(2) Value of all assets (2) Value of assets qualifying under section 4942(0/3(9c)) b indowned alterialize test—enter consideration of the section 4942(0/3(9c)) c Support alternative test—enter (1) Total support their than goss dividenders, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from geneal public and 5 or more centrolly and securities loans (section 512(a)(5)), or royalties) (3) Largest amount of support from an exempt organization as securities loans (section 512(a)(3)), or royalties) 1 Information Regarding Foundation Managers: a Lest any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the abose of any laxy years (but only if they have contributed more than 35.000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who have contributed more than 35.000) (See section 507(d)(2)) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partineship or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Crant, Citt, Loan, Scholarship, etc, Programs: Check here * X is the foundation on Ny makes contributions to preselected charitable organizations under other conditions, complete terms 2a, bc, and d a The name, address, and telephone number of the person to whom applications should be addressed d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
(2) Value of assets qualifying under section 4942()(3(8)(6)) b 'Endowment' alternative test — enter (7.4 d minorum investment test in shown in Pat X, line 6 for each year listed contributions on securities loans (section 512(a)(5)), or royalities) c 'Support' alternative test — enter (1) Total support other than gross investment income (referst, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in settin 4940()(3(B)). (3) Largest amount of support from an exempt organization and section assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes grifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete times 2a, b. c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines						
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Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1						
assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Part XV Supplementary Information	(Complete this	part only if the	organization h	ad \$5,000 or mor	e in
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Statement 7 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines			structions.)			
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► ∑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors			ore than 2% of the	total contributions	received by the found	dation before the
a partnership or other entity) of which the foundation has a 10% or greater interest None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		e contributed more	than \$5,000) (See	section 507(d)(2))	Total Sy the loans	
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a partnership or other entity) of which the	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equest	ually large portion of	the ownership of
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		·				
 a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors 	Check here \blacktriangleright \boxed{X} if the foundation only requests for funds If the foundation make	nakes contributions	to preselected cha	ritable organization	ns and does not acce ganizations under oth	pt unsolicited er conditions,
b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		or of the nevernie	uban androstians			
c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a me name, address, and telephone numbe	er of the person to	wnom applications	snould be addresse	ed	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	b The form in which applications should be	submitted and infor	mation and materia	als they should incli	ude	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c Any submission deadlines			· .		
	C Any Submission deadlines					
BAA TEFARSIOI 07/14/11 Form QQD_DE (2011)	d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of	institutions, or other	factors
	BAA		FA03101 07/14/13		<u> </u>	orm 990-DE (2011)

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor oundation Recipient Purpose of grant or contribution status of recipient Amount Name and address (home or business) a Paid during the year Christian Educators Assoc To support 2 Daniel 20,000. International Weekend Trainings PO Box 45610 for Central Valley Westlake, OH 44145 California Chapter. Christian (Child) Evangelism For teacher training 5,000. Fellowship and materials for 132 E. Shaw Ave #110 Good News Clubs. Fresno, CA 93710 BethanyKids USA To help support the 107,110. PO Box 1297 surgeon training Abingdon, VA 24212 program and surgeries for needy children. Total ► 3a 132,110. **b** Approved for future payment

Total

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(e) sed or exempt stion income instructions)

28
-503
-475 49,966
49,966
e ons)

Form 990-PF (2011) The Ted & Joyce Smith Family Foundation 26-2870689 RativXVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 D	حالم اس				Mar fallanosa					Yes	No_
d€	escribe	organization directly d in section 501(c) o to political organizat	of the Code (oth	gage in any of ner than section	the following v n 501(c)(3) org	vith any o anizations	ther organization i) or in section	on 527,			
	_	s from the reporting		noncharitable	exempt organ	zation of					
) Casl	_			onompt organ				1a (1)		X
,	•	er assets							1a (1)		X
•	-	ansactions							18(2)	\vdash	
					_				11 (1)		
		s of assets to a non		-					1 b (1)	\vdash	X
•	_	chases of assets from			anization				1 b (2)	\vdash	X
•	•	tal of facilities, equip	·	assets					1 b (3)		X
•	•	nbursement arrange							1b (4)	$ldsymbol{ld}}}}}}}}}$	X
•	•	ns or Ioan guarantee							1 b (5)		X
		ormance of services							1b (6)		X
c S	harıng	of facilities, equipme	ent, mailing list	s, other assets	, or paid emplo	yees			1c		X
th	ie good	swer to any of the a ls, other assets, or s saction or sharing a	services aiven b	y the reporting	i foundation If	the found	ation received	less than fair mar	ket value in	ue of	
(a) Line	no.	(b) Amount involved	(c) Name of	noncharitable exer	npt organization	(d)	Description of tra	nsfers, transactions, an	id sharing arrai	ngemen ^t	ts
N/A			, ,		<u> </u>					<u></u>	
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2a Is	the fo	undation directly or	indirectly affilia	ted with, or rel	ated to, one or	more tax	-exempt organ	ızatıons			
d	escribe	d in section 501(c)	of the Code (oth	ner than section	n 501(c)(3)) or	ın sectior	527?		Yes	s X	No
b If	'Yes,'	complete the follow	ing schedule								
	(a)	Name of organizati	ion	(b) Type	e of organization	on		c) Description of r	elationship		
N/A											
				•				_			
								· ·			
	Under p	enalties of perjury, I declar	re that I have examir	ed this return, inclu	ding accompanying	schedules ar	nd statements, and t	to the best of my knowle	dge and belief,	ıt ıs true	
	correct,	and complete Declaration	of preparer (other th	nan taxpayer) is bas	ed on all informatio	n of which pr	eparer has any kno	wledge			
Sign		$\Delta I = I$)						May the this retui	IRS disc	cuss he
Here		X Hellen Mi	im		1 7/16/20	<u></u>	CFO		preparer (see inst	shown I	below
	Signa	ture of officer or trustee			2 ^{Date}		itle			Yes	No
		Print/Type preparer's nar	me	Preparer	my aure	Lus	Date	Check If	DTIN		
Paid		Robert F. Price	e, CPA, MST,	AEP KOLET	E. Price,	CPA, MST	7-16-1	self-employed	P001958	374	
Prepa	rer		Price, Paige		7.7.	, , <u>-</u>		Firm's EIN ► 77-0			
Use C		<u> </u>	577 Scott Ave					77			
USE C	iny		Clovis, CA 93			-	- -	Phone no (559	9) 299-954	40	
BAA		<u> </u>						Tritolie IIO (55)	Form 9 9		(2011)
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2011	1 Federal Statements			Page 1
	The Ted & Joyce Sn	26-2870689		
Statement 1 Form 990-PF, Part I, Line 11 Other Income				
		(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	Tot	\$ -16,210.\$ \$ -16,210.\$	-16,238. -16,238.\$	0.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees				
Accounting Fees	(a Exper <u>per B</u> \$ 4 Total \$ 4	nses Investment	Net Income	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 18 Taxes				
Federal Tax Foreign Taxes State Tax	\$		Net Income	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses				
	per_	(a) (b) Net enses Investment Books Income	Net Income	(d) Charitable Purposes
Bank Fees Dues and Licences Pass-through Expenses fr	om Investment	1,364. \$ 31,364 55. 55 1,988. 1,988	•	\$ 55.
Postage		96. 3,503. \$ 33,503	•	96. \$ 151.

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Federal Statements

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The Ted & Joyce Smith Family Foundation

26-2870689

Statement 5 Form 990-PF, Part III, Line 5 Other Decreases

Change in Unrealized Gain/Loss from PY

Total \$ 108,426. \$ 108,426.

Statement 6 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation		Account/
Gregory T. Smith 6649 E. Floradora Ave Fresno, CA 93727	President & CEO 0	\$ 0.	\$ 0.	\$ 0.
Steven D. Lum 6649 E. Floradora Ave Fresno, CA 93727	CFO 0	0.	0.	0.
Joyce Smith 6649 E. Floradora Ave Fresno, CA 93727	Secretary 0	0.	0.	0.
Ted Smith 6649 E. Floradora Ave Fresno, CA 93727	Director 0	0.	0.	0.
Lori R. Lum 6649 E. Floradora Ave Fresno, CA 93727	Director 0	0.	0.	0.
Amanda B. Smith 6649 E. Floradora Ave Fresno, CA 93727	Director 0	0.	0.	0.
Gaylene J. DeMars 6649 E. Floradora Ave Fresno, CA 93727	Director 0	0.	0.	0.
Brian L. DeMars 6649 E. Floradora Ave Fresno, CA 93727	Director 0	0.	0.	0.
	Tota	1 \$ 0.	\$ 0.	<u>\$ 0.</u>

2011

Federal Statements

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The Ted & Joyce Smith Family Foundation

26-2870689

Statement 7
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Gregory T. Smith Steven D. Lum Joyce Smith Ted Smith Lori R. Lum Amanda B. Smith Gaylene J. DeMars Brian L. DeMars

26-2870689

Part 2 - Balance Sheet - Line 10b Investments - Corporate Stock Per Instructions to 990, stocks are kept at market value therefore making book value and fair market value the same.

Investment	Book Value at 12/31/2011	
Mutual Funds: Artio Global High Income Dodge & Cox Income Fund	\$ 99,709 41,368	\$ 99,709 41,368
Goldman Sachs Ultra Short Duration Government Fund Institutional Share IShares Barclays Tips Bond Fund Vanguard Total Bond Market	es 48,046 20,421 243,770	48,046 20,421 243,770
Fidelity Advisors Emerging Markets Income Fund Class I Templeton Global Bond Fund JPMorgan US Large Cap Core Plus Vanguard Large Cap Viper Vanguard Midcap Viper	55,934 76,972 278,740 310,910 156,541	55,934 76,972 278,740 310,910 156,541
Vanguard Small Cap Viper Harbor International Fund Class Institutional Ishares MSCI EAFE Oppenheimer Developing Market Fund Vanguard Emerging Markets	157,593 13,463 315,754 85,478 51,583	157,593 13,463 315,754 85,478 51,583
Total Mutual Funds	\$ 1,956,282	\$ 1,956,282
Other Investments: Hussman Strategic Growth Fund Ivy Asset Strategy Fund Class I Pam Global Diversified Fund LLC RICI Linked-Pam Advisors Fund LLC	\$ 146,755 40,712 101,698 117,263	\$ 146,755 40,712 101,698 117,263
Pimco Commodity Real Return Strategy Fund Principal Investors Real Estate Securities Instl Fund	24,898 154,137	24,898 154,137
Total Other Investments	\$ 585,463	\$ 585,463
Total Investments	\$ 2,541,745	\$ 2,541,745