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Form **990-PF** 

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Depa	rtmer	nt of the Treasury	Note. The foundation may	Treated as a Privat be able to use a copy of this	e Founda return to sati	ation sfy state repo	ting requirements.	2011
		ndår year 2011 or tax yea			, and e			
Na	me o	f foundation				-	A Employer identification	number
	_			ION ENDOWMEN	T	_	26-2717997	
		*	r if mail is not delivered to street IDIAN STREET	•		Room/suite	B Telephone number 317-842-26	16
		own, state, and ZIP code	IN 46260				C if exemption application is pe	inding, check here
		call that apply:	Initial return	Initial return of a fo	ormer public (	charity	D 1. Foreign organizations,	check here
			Final return Address change	Amended return  Name change			Foreign organizations mee 2. check here and attach cor	eting the 85% test,
H	Chec	type of organization;	X Section 501(c)(3) ex				E If private foundation state	
<u>_</u>		ection 4947(a)(1) nonexer		Other taxable private founda	1 '1		under section 507(b)(1)(	•
		arket value of all assets at <i>Part II, col. (c), line 16</i> )	end of year J Account	ng method: X Cash ther (specify)	Accı	'uai	F If the foundation is in a 6 under section 507(b)(1)(	
•	\$	55	3,619. (Part I, colu	mn (d) must be on cash i	basis.)			b), oncok noro
Pa	art I	Analysis of Revenue a (The total of amounts in col necessarily equal the amou	umns (b), (c), and (d) may not	(a) Revenue and expenses per books		ivestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, gran						
	2	Check X if the foundate Interest on savings and temp	ion is not required to attach Sch. B corary					
ne	4	cash investments  Dividends and interest fr	rom securities	19,253.	1	9,253.	19,253.	
	58	a Gross rents						
	١.	Net rental income or (loss)		2,632.				
	08	Net gain or (loss) from sale or Gross sales price for all assets on line 6a	215,386.	2,032.				
Revenue	7					2,632.		
ď	8	Net short-term capital ga	ain					
	9 10a	Income modifications Gross sales less returns and allowances	I					
	Ι.	Less Cost of goods sold						
	0	Gross profit or (loss)						
	11		- 5. 4.4	21 005		1,885.	19,253.	
	12	Total. Add lines 1 throu  Compensation of officers, di	<u> </u>	21,885.	4	0.	19,253.	0.
	14	Other employee salaries						
<b>,</b>	15	Pension plans, employe						
Jses		Legal fees	STMT 1	553.		553.	0.	0.
ф		Accounting fees	STMT 2	1,335.		1,335.	0.	0.
e E	17	Other professional fees Interest		1,496.		1,496.	0.	0.
rati	18	Taxes	STMT 3	165.		165.	0.	0.
nist	19	Depreciation and depleti	on					
Ē	20	Occupancy						<del> </del>
Operating and Administrative Expenses	21	Fravel, conferences, and Printing and Audication	meetings ED			<del></del>		
g	23	Other expenses						
atir	24	Coal opgrating ang adj						
þei		expenses. Add lines 13	through 292	3,549.		3,549.	0.	0.
Ŭ	25		mş pa <u>uu</u> —	61,000.				61,000.
	26	Total expenses and dis	pulsements.	64,549.		3,549.	0.	61,000.
	27		e 12:		,			
	l .	Excess of revenue over expe		-42,664.		0.000		
	1	Net investment income			1	8,336.	19,253.	
1235		Adjusted net income (if	negative, enter -0-)	inetructions	L		13,453.	Form <b>990-PF</b> (2011)

Beginning of year End of year Part II Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 6,253. 1,670. 1,670. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ▶ Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations **b** Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 4 13 Investments - other 618,561. 551,949. 551,949. 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 624,814. 553,619. 553,619. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 0. 23 Total liabilities (add lines 17 through 22) ▶ X Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Fund Balances 24 Unrestricted 624,814. 553,619. 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. þ 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds É 624,814. 553,619. 30 Total net assets or fund balances 624,814. 553,619 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 624,814. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 582,1<sub>50</sub>. 4 Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSSES 28,531. 553,619. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

BOWEN ENGINEERING CORPORATION ENDOWMENT

26-2717997

Form **990-PF** (2011)

Form 990-PF (2011)

Part IV Capital Gains	and Los	ses for Tax on In	vestmen	t Income	_					
		i(s) of property sold (e.g. common stock, 200 shs			( <b>6)</b>	How ac - Purc - Don:	cquired hase ation	(c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr)
1a REALIZED GAINS ON SALE OF VARIOUS STOCK				OCK			P	VARI	OUS	VARIOUS
<u>b</u>					_					
c d			_							
e					†					
(e) Gross sales price		preciation allowed (or allowable)		st or other basis expense of sale					ain or (loss (f) minus	
a 215,386.				212,75	4.					2,632.
<u>b</u>	_									
d										<del> </del>
e										
Complete only for assets showing	ig gain in co	lumn (h) and owned by t	the foundation	on 12/31/69					ol. (h) gaın	
(i) F.M.V. as of 12/31/69		Adjusted basis s of 12/31/69		cess of col. (i) col. (j), if any			col.	(k), but n Losses	ot less that (from col. (	n -0-) <b>or</b> h))
a										2,632.
<u>b</u>										
c d									<del></del>	
e										
2 Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-	ın Part I, line	7 7	}	2				2,632.
3 Net short-term capital gain or (los		•		•	ا ر					
If gain, also enter in Part I, line 8,			u (o).		J					
If (loss), enter -0- in Part I, line 8	C-	ation (0/0/a) for	Daduasa	Tour on Not		3				0.
		ction 4940(e) for					nent inc	ome		_
(For optional use by domestic private	Houndation	s subject to the section 4	1940(a) tax on	net investment in	ICOME	<del>;</del> .)				
If section 4940(d)(2) applies, leave the	ns part blan	k.								
Was the foundation liable for the sect	tion 4942 ta	x on the distributable am	ount of any ye	ear in the base per	rıod?					Yes X No
If "Yes," the foundation does not qual										<del> </del>
1 Enter the appropriate amount in (a)	each columi	<del> </del>	octions before	making any entri				1		(d)
Base period years Calendar year (or tax year beginnii	ומוח)	(b) Adjusted qualifying dist	tributions	Net value of no	(c) nchaı		use assets		Distrib (col. (b) div	oùtión ratio vided by col. (c))
2010	···,	5	0,335.			61	9,237		(	.081286
2009		2	3,000.			31	1,861	•		.073751
2008										
2007								+		
2006	_									
2 Total of line 1, column (d)								2		.155037
3 Average distribution ratio for the 5	5-year base	period - divide the total o	on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in exister	nce if less th	an 5 years						3		.077519
4 Enter the net value of noncharitab	le-use asse	ts for 2011 from Part X, I	ıne 5					4		577,457.
5 Multiply line 4 by line 3								5		44,764.
6 Enter 1% of not investment incom	o /19/. of Dr	ort L line 27h)							-	183.
6 Enter 1% of net investment incom	ic (176 UIP	nt 1, IIIIC 270)						6		. <u>-</u>
7 Add lines 5 and 6								7		44,947.
8 Enter qualifying distributions from			1h and	lote that	.a.c. 41	3/ <b>4</b>		8		61,000.
If line 8 is equal to or greater than See the Part VI instructions.	ane /, chec	DOX III MARL VI, IINE	io, and comp	nete that part usin	yaı'	∕ο (ax I	ale.			

_		<u>717997</u>		Page 4
	art VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee instru	ıctio	ns)
1a	a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		1	83.
	of Part I, line 27b			
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		1	83.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1	83.
6	Credits/Payments:			
8	a 2011 estimated tax payments and 2010 overpayment credited to 2011			
þ	b Exempt foreign organizations - tax withheld at source			
C	c Tax paid with application for extension of time to file (Form 8868)			
d	d Backup withholding erroneously withheld		_	
7	Total credits and payments. Add lines 6a through 6d		2	00.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	· · · · · · · · · · · · · · · · · · ·			
10				<u> 17.</u>
_	Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ 17. Refunded ▶ 11			0.
_	art VII-A Statements Regarding Activities			The s
1a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<u> </u>	Yes	No
	any political campaign?	1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	<u> 1b</u>		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			٠,,
	c Did the foundation file Form 1120-POL for this year?	1c	-	X
đ	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •		1	l
е	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
•	managers. > \$ 0.	١,		x
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> </u>
2	If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<sub>3</sub>		x
42	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?  N/A			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	-	X
·	If "Yes," attach the statement required by General Instruction T	-		<del> </del> -
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
·	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6		x
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
-	If "Yes," complete Part II, col (c), and Part XV			
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions)			
	IN	<b>-</b>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	<del></del>		
	of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		Х

orm	1990-PF (2011) BOWEN ENGINEERING CORPORATION ENDOWMENT 26-2717	997	_ 1	Page 5
Pa	art VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	_	X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address ► N/A			
14	The books are in care of ▶ PAUL BATCHELDER Telephone no. ▶ 317-84		<u> 516</u>	
	Located at ▶ 8802 NORTH MERIDIAN STREET, INDIANAPOLIS, IN ZIP+4 ▶ 46	<u> 260</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country	<u> </u>		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	L	Yes	No
1a	a During the year did the foundation (either directly or indirectly):	}		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		i	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		ļ	
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		l	
0	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	ا ۱۰ ا	1	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	ا ۱۰ ا	1	X
9	before the first day of the tax year beginning in 2011?  Taxon on follows to distribute years (cocken 4043) (does not easily factorize the foundation was a private executing foundation.	10		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)): I At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a	before 2011?			
	If "Yes," list the years ▶			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
c	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
b	of "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
-	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.)  N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeonardy before the first day of the tax year beginning in 2011?	4h		Х

Total number of other employees paid over \$50,000

Form 990-PF (2011) BOWEN ENGINEERING CORPORATION ENDOWM		2717997	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	11		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
NONE			
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the	Expense	s
1 N/A			-
2			
3			
4			
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	12	I Amount	
1 N/A	,	7.170.0110	
2			
All other program-related investments. See instructions.  3			
Total Add lines 1 through 3		I	0.

Form **990-PF** (2011)

Page 8

٠.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations	s, see instructions )
<u>1</u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	582,480.
	Average of monthly cash balances	1b	582,480. 3,771.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	586,251.
	Reduction claimed for blockage or other factors reported on lines 1a and	,	<u>-</u>
	1c (attach detailed explanation)   1e   0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	586,251.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,794.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	577,457.
6	Minimum investment return Enter 5% of line 5	6	28,873.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	28,873.
2a	Tax on investment income for 2011 from Part VI, line 5		<del> </del>
	Income tax for 2011. (This does not include the tax from Part VI.)	Ì	
	Add lines 2a and 2b	2c	183.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,690.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,690.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,690.
$\stackrel{\smile}{=}$	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		61 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	61,000.
	Program-related investments - total from Part IX-B	1b	<u></u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	61 000
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	61,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	100
	income Enter 1% of Part I, line 27b	5	183. 60,817.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies f	for the section

Form **990-PF** (2011)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	( <b>c</b> ) 2010	<b>(d)</b> 2011
1 Distributable amount for 2011 from Part XI, line 7				28,690.
2 Undistributed income, if any, as of the end of 2011				20,030.
a Enter amount for 2010 only			0.	
<b>b</b> Total for prior years:				
S result to prior yours	}	0.		
3 Excess distributions carryover, if any, to 2011:				
aFrom 2006				
bFrom 2007	]			
c From 2008				
dFrom 2009 7,433.				
eFrom 2010 19,703.				
f Total of lines 3a through e	27,136.			
4 Qualifying distributions for 2011 from	27,1300			
Part XII, line 4: ►\$ 61,000.			:	
a Applied to 2010, but not more than line 2a			. 0.	
<b>b</b> Applied to undistributed income of prior			0.	
years (Election required - see instructions)		0.		
· · · · · · · · · · · · · · · · · · ·		U •	··· ··· ···	<del></del>
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>			28,690.
d Applied to 2011 distributable amount	32,310.			20,090.
e Remaining amount distributed out of corpus	32,310.			0.
Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	59,446.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006	-			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.			·	
Subtract lines 7 and 8 from line 6a	59,446.			
10 Analysis of line 9:				
a Excess from 2007	1			
b Excess from 2008	1			
c Excess from 2009 7,433.				
dExcess from 2010 19,703.	1			
e Excess from 2011 32,310.	ł			
<del></del>		<del></del>		5 000 DE (0044)

		CORPORATION			1/99/ Page 10
Part XIV   Private Operating Fo			A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	=	▶		
<b>b</b> Check box to indicate whether the found	<del></del>	ng foundation described i		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0010	Prior 3 years	T (4) 0000	(a) Total
income from Part I or the minimum	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for		!		1	
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<u> </u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter	-				
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on				ľ	
securities loans (section 512(a)(5)), or royalties)				Ì	
(2) Support from general public			** *	†	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t					
1 Information Regarding Foundatio					
a List any managers of the foundation who	_	than 2% of the total contr	ributions received by the	foundation before the clo	ose of any tax
year (but only if they have contributed m					
NONE					
<b>b</b> List any managers of the foundation who	own 10% or more of th	e stock of a corporation (	or an equally large porti	on of the ownership of a c	partnership or
other entity) of which the foundation has					
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here ► X if the foundation of				not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc. (					
a The name, address, and telephone numb	per of the person to who	m applications should be	addressed:		
,					
b The form in which applications should b	e submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	such as hy geographic	al areas, charitable fields	kinds of institutions or	other factors	
• Any resultations of initiations on awards	, such as by youghaphic	ai ai cas, chantable lielus,	Kinus of mounditions, Ul	omor idolora.	

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year EDUCATIONAL SUPPORT BALL STATE UNIVERSITY PUBLIC 2000 W. UNIVERSITY AVE. UNIVERSITY 12,500. MUNCIE, IN 47306 BIG BROTHERS BIG SISTERS OF CENTRAL CHARITABLE CHARITABLE SUPPORT INDIANA DRGANIZATION 2960 NORTH MERIDIAN ST 8,500. INDIANAPOLIS, IN 46208-4715 CENTER FOR LEADERSHIP DEVELOPMENT CHARITABLE CHARITABLE SUPPORT 2425 WEST DR. MARTIN LUTHER KING JR. ORGANIZATION ST. INDIANAPOLIS, IN 46208 5,000. CHARITABLE CHARITABLE SUPPORT CHARLES A TINDLEY ACADEMY ORGANIZATION 3960 MEADOWS DRIVE 5,000. INDIANAPOLIS, IN 46205-3114 UNIVERSITY OF EVANSVILLE PUBLIC EDUCATIONAL SUPPORT UNIVERSITY 1800 LINCOLN AVENUE 25,000. EVANSVILLE, IN 47722 SEE CONTINUATION SHEET(S) 61,000. Total ▶ 3a **b** Approved for future payment NONE 0. Total

Form **990-PF** (2011)

123621 12-02-11

Part XVI-A Analysis of Income-Producing Activities

BOWEN ENGINEERING CORPORATION ENDOWMENT

Enter gross amounts unless otherwise indicated.	Unrelated bus	siness income		ed by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a		<u></u>	ļ		
b			ļļ		
C	_		<b></b>		
d	_		<b> </b>		
e	_		$\sqcup$		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1		
investments					<del></del> _
4 Dividends and interest from securities			18	19,253.	
5 Net rental income or (loss) from real estate:	^ ~				
a Debt-financed property			<u> </u>		
b Not debt-financed property					<del></del>
6 Net rental income or (loss) from personal					
property			1		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	2,632.	
9 Net income or (loss) from special events		-			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	_				
a					
b		<u> </u>			
С					
d					<del></del>
e	_				
12 Subtotal. Add columns (b), (d), and (e)	_	0.		21,885.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	21,885.
(See worksheet in line 13 instructions to verify calculations.)	)				
Part XVI-B Relationship of Activities	to the Accomp	lishment of Ex	cempt	Purposes	
Line No. Explain below how each activity for which in the foundation's exempt purposes (other than			contribu	ited importantly to the accomp	olishment of
the foundation's exempt purposes (other tha					
					<del> </del>
		· · · · · · · · · · · · · · · · · · ·		<del> </del>	
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		<del> </del>			

.0111	1990-PF (2011)	DOMEIA	<b>FINGTINE FIXTING</b>	CORPORATION	FINDOMMENT	20-2/1/	<i>331</i>
Pa	rt XVII Inform	nation Re	garding Transfers	To and Transactio	ns and Relationship	s With Nonchari	itable
	Exem	pt Organi	zations				
1	Did the organization d	rectly or indire	ectly engage in any of the fo	llowing with any other orga	nization described in section 5	01(c) of	Y

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of									No
	the Co	de (other than section 501(c)	)(3) organizations) o	r in section 52	27, relating to political organ	nizations?			
а		ers from the reporting found							
	(1) Ca	· •			•			1a(1)	X
	• •	ther assets						1a(2)	X
Ь		transactions:							
-		ales of assets to a noncharital	hle exempt organizat	non				1b(1)	X
		urchases of assets from a noi						1b(2)	X
		ental of facilities, equipment,	,	gamzation				1b(3)	X
		eimbursement arrangements						1b(4)	X
		pans or loan guarantees						1b(5)	X
		erformance of services or me	mharchin ar fundrai	eina ealicitatio	nne			1b(6)	X
		g of facilities, equipment, ma	-	-				1c	X
		inswer to any of the above is				hwave chow the fair m	parket value of the goods, of		
u		rices given by the reporting fo							
		n (d) the value of the goods,				ue in any transaction	or snaring arrangement, sir	O ** III	
a)	ne no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and sh	arıng arrangem	ents
		(b) / iiiiodiii iiivoivod	(o) Hamo of	N/A	o oxompt organization	(b) Description		ang arangan	
-				N/A		-			
		<del></del>		<del>.</del>					
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		<del></del>				-			
						<del>                                     </del>			
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								<del></del>	
						<u> </u>			
				-	· · · · · · · · · · · · · · · · · · ·	_			
			.,						
2a	Is the	foundation directly or indirect	tly affiliated with, or r	elated to, one	or more tax-exempt organ	izations described	_		
		ion 501(c) of the Code (other	` '	(3)) or in sect	tion 527?		L.	Yes 🔀	No
b	If "Yes	"complete the following sche		•••					
		(a) Name of org	anization		(b) Type of organization		(c) Description of relationshi	p	
		N/A							
								_	
		$\sim$			<u> </u>				
	lan	der penalties of perjury, I declare to d belief. It is true-correct and don	that I beve examined this	s return, includin	ng accompanying schedules and n taxpayer) is based on all infori	d statements, and to the mation of which preparer	best of my knowledge has any knowledge May	ine IRS discuss	this
Się	յո 🗀	11/11 4 7	<b>-</b>	spara (otha tha	. 61-1	<b>N</b>	show	with the prepa n below (see in:	rer str)?
He	re 📗	What I	Dawe		- 197/2012	PRESID	ENT	」Yes	l No
		Signature of officer or trustee			Date	Title			
		Print/Type preparer's na	ıme	Preparer's si	ignature	Date	Check if PTIN		
							self- employed		
Pa	id	STEPHEN BL	AKE	STEPHE	N BLAKE	05/23/12		8509 <u>58</u>	<u> </u>
Pro	epare	Firm's name BLU	E & CO.,	LLC		•	Firm's EIN ▶ 35-11	78661	
	e On		,						
		Firm's address ▶ 12	800 N MER	IDIAN	ST SUITE 400	)			
		•	RMEL, IN				Phone no. 317-8	48-892	0
	-		<u> </u>					n 990-PF	

BOWEN ENGINEERING CORPORATION ENDOWMENT

26-2717997

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	/ incum
		<u> </u>		
PURDUE FOUNDATION - HANCHER ENDOWMENT		PUBLIC	EDUCATIONAL SUPPORT	
403 W. WOOD STREET		UNIVERSITY		
WEST LAFAYETTE, IN 47907-2007	· - · · - · · - · · · · · · · · · · · ·			5,000.
			<del></del>	
				<del> </del>
		1		
		1		
Total from continuation sheets	<u> </u>	<u> </u>		5,000.
10421 HOW CONTINUENCH SHEDIS				

FORM 990-PF	LEGAL FEES			STATEMENT 1		
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST	(C) - ADJUSTEI IE NET INCON			
LEGAL FEES	553.	55	53.	0.	0.	
TO FM 990-PF, PG 1, LN 16A =	553.	55	33.	0.	0.	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2		
DESCRIPTION	(A) EXPENSES PER BOOKS		- ADJUSTEI	CHARITA		
ACCOUNTING FEES	1,335.	1,33	55.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	1,335.	1,33	55.	0.	0.	
FORM 990-PF	TAX	ES		STATEMENT	3	
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST	(C) !- ADJUSTEI IE NET INCON			
OTHER TAXES	165.	16	55.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	165.	16	5.	0.	0.	
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	4	
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKI VALUE	ET	
INVESTMENTS	FMV		551,949.	551,949. 551,		
TOTAL TO FORM 990-PF, PART II	_	551,949.	551,949. 551,949.			



Form **8868** 

(Rev January 2012)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev. 1-2012)

BOWEN ENGINEERING CORPORATION ENDOWMENT    Social security number (SSN)	• If you	are filing for an Automatic 3-Month Extension, complet	te only Pa	rt I and check this box		•	X			
Electronic filing (e.n/ge.) You can electronically file Form 9888 if you need a 3-month automatic extension of time to ferm sport of the regional of time to file any of the forms 9808 to request an extension of time to file any of the forms stated in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, you'll wrive vision and contracts. Which there is the IRS in paper format (see instructions). For more details on the electronic filing of this form, you'll wrive vision and complete Part I only  Automatic 3-Month Extension of Time. Only submit original (no copies needed).  A corporation required to file Form 9007 and requesting an automatic 5-month extension. Hock this box and complete Part I only  Will other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.  BOWEN ENGTINEERING CORPORATION ENDOWMENT    Composition   C	•	•	-		this form)					
required to file Form 990-T), or an additional floot automatic) 3-month extension of time to file any of the forms listed in Part to Part II with the exception of Form 890. In (formation Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, virsit we've is govietife and cick on e-file for Chantiles & Nonprofits.  Part I Number and the Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only 4th other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to de incinome tax returns.  Tipe or lot file incinome tax returns.  Name of exempt organization or other filer, see instructions.  BOWEN RIGITIERTING CORPORATION ENDOWMENT  If the by tile to the incinome tax returns are seen to the control of the partnerships and	Do not c	omplete Part II unless you have already been granted a	an automa	tic 3-month extension on a previous	sly filed For	m 8868				
of time to file any of the forms listed in Part I or Part II with the exception of Form 8670, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in page r format (see instructions). For more details on the electronic filing of this form, wast wow in a goviefile and cick on e-file for Chanties & Nonprofits    Part I	Electron	i <b>c filing <sub>(e-file)</sub>.</b> You can electronically file Form 8868 if y	ou need a	3-month automatic extension of tir	ne to file (6	months for a corp	oration			
Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, we wish way regoverible and cick on a refile for Chartee's & Mongroiffs.  Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).  A corporation required to the Form 990-T and requesting an automatic 5-month extension - check this box and complete Part I only.  ### other corporations (including 1120-C Mers), partnerships, #FMI/Cs, and trusts must use Form 7004 to request an extension of time to the income tax returns.  **Poper or Name of exempt organization or other filer, see instructions.  **BOWEN ENGINEERING CORPORATION ENDOWMENT	required	to file Form 990-T), or an additional (not automatic) 3-moi	nth extens	sion of time. You can electronically f	ıle Form 88	68 to request an e	xtension			
Visit wave in Spowlefile and clock on e-file for Charlies & Nanprofits	of time to	ofile any of the forms listed in Part I or Part II with the exc	ception of	Form 8870, Information Return for	Transfers A	ssociated With Ce	ertain			
Part       Automatic 3-Month Extension of Time. Only submit original (no copies needed).	Personal	Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions). For more details	on the elec	tronic filing of this	form,			
A composition required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I notly All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax refurms.  Employer identification number (EIN) or print Type or print Time by the composition of the form 990-T composition of the filer, see instructions.  BOWEN ENGINEERING CORPORATION ENDOWMENT  Number, street, and room or suite no If a P.O. box, see instructions 88 0.2 NORTH MERIDIAN STREET  City, town or post office, state, and 2/P code For a foreign address, see instructions.  TNDTANAPOLIS, IN 46260  Enter the Return code for the return that this application is for (file a separate application for each return)  The form 990-Time 990-Ti	visit www									
All other comporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 fo request an extension of time for file income tax returns.    Name of exempt organization or other filer, see instructions.	Part I	Automatic 3-Month Extension of Time	Only s	ubmit original (no copies ne	eded).					
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to follow income tax returns.  Type or print the start of the income tax returns.  BOWEN ENGINEERING CORPORATION ENDOWMENT	A corpor	ation required to file Form 990-T and requesting an autor	natic 6-mo	onth extension - check this box and	complete					
Type or print   Sea by the composition of the filer, see instructions   Employer identification number (EIN) or		•				•	· []			
Name of exempt organization or other filer, see instructions.   Employer identification number (EIN) or print			ICs, and ti	rusts must use Form 7004 to reques	st an extens	sion of time				
Sower   Sowe	to file inc	ome tax returns.		· · · ·	<del></del>					
BOWEN ENGINEERING CORPORATION ENDOWMENT	Type or	Name of exempt organization or other filer, see instru		Employer identification number (EIN) or						
Number, street, and room or suite no. If a P.O. box, see instructions   Social security number (SSN)	print					- 05 0545005				
Number, street, and room or suite no If a P 0. box, see instructions   Social security number (SSN)	File by the	BOWEN ENGINEERING CORPORAT:	NDOWMENT	<u>X</u> 26-2717997						
City, town or post office, state, and ZIP code For a foreign address, see instructions.  IND I ANAPOLTS , IN 46260  Enter the Return code for the return that this application is for (file a separate application for each return)    Application	due date for		ee instruct	tions	Social security number (SSN)					
Enter the Return code for the return that this application is for (file a separate application for each return)    Application   Return   Application   Return   Separate application   Return   Separate application   Return   Separate   Separa	return See	8802 NORTH MERIDIAN STREET								
Application   Return   Application   Return   Service	instructions		oreign add	ress, see instructions.						
Return   September   Septembe		INDIANAPOLIS, IN 46260		****						
Return   September   Septembe										
IS For Code   S For S O CODE   S FOR S	Enter the	Return code for the return that this application is for (file	e a separa	te application for each retum)			0 4			
IS For Code   S For S O CODE   S FOR S				F-· · · · · · · · · · · · · · · · · · ·			т_			
Form 990 BL	Applicat	ion	Return							
Form 990-BL  Form 990-EZ  O1 Form 4720  O9  Form 990-FF  Form 990-T (sec 401(a) or 408(a) trust)  Form 990-T (trust other than above)  O5 Form 6069  11  Form 990-T (trust other than above)  O6 Form 8870  12  PAUL BATCHELDER  The books are in the care of ▶ 8802 NORTH MERIDIAN STREET - INDIANAPOLIS, IN 46260  Telephone No ▶ 317-842-2616  FAX No ▶ 317-841-4257  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension is for.  I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2012  It file the organization's return for  I all organization is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions  If this application is for Form 990-FF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions  If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.  Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions  3a \$ 200.	ls For		Code	Is For						
Form 990-EZ  O1 Form 4720  O9 Form 990-FF  Form 990-FF  O4 Form 5227  O5 Form 6069  O6 Form 8870  O7 FORM 8870  O	Form 990						+			
Form 990-PF	Form 990-BL									
Form 990-T (sec 401(a) or 408(a) trust)  PAUL BATCHELDER  The books are in the care of \$80.2 NORTH MERIDIAN STREET - INDIANAPOLIS, IN 46260  Telephone No \$317-842-2616  FAX No \$317-841-4257  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box  If request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2012 , to file the exempt organization return for the organization named above The extension is for the organization's return for  X calendar year 2011 or  The tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period  The tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period  The tax pelication is for Form 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions    The tax pelication is for Form 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions    The tax pelication is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made include any prior year overpayment allowed as a credit.    Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions    The tax period of the group of the state of the properties of the group of the state of the properties of the group of the properties of the properties of the group of the properties of the pr		· · · · · · · · · · · · · · · · · · ·				<del></del>				
PAUL BATCHELDER  The books are in the care of ▶ 8802 NORTH MERIDIAN STREET - INDIANAPOLIS, IN 46260  Telephone No ▶ 317-842-2616  FAX No ▶ 317-841-4257  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension is for.  I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until  AUGUST 15, 2012  It for the organization's return for  X calendar year 2011 or  X calendar year 2011 or  Change in accounting period  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions  If this application is for Form 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any estimated tax payments made include any prior year overpayment allowed as a credit.  Balance due. Subtract line 3b from line 3a include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions  12  PAU BATCHELDER  FAX No		<del></del>								
PAUL BATCHELDER  ↑ The books are in the care of ▶ 8802 NORTH MERIDIAN STREET - INDIANAPOLIS, IN 46260  Telephone No ▶ 317-842-2616 FAX No ▶ 317-841-4257  • If the organization does not have an office or place of business in the United States, check this box  • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)							_			
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