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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
CHIZEN FAMILY FOUNDATION

A Employer identification number
26-2450509

Number and street (or P O box number if mail is not delivered to street address)
11100 SANTA MONICA BLVD
ROOM/SUITE 600

Room/suite

B Telephone number (see page 10 of the instructions)
(310) 806-4000

City or town, state, and ZIP code
LOS ANGELES, CA 90025

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)**\$** 8,238,280

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	184,204	184,204		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	831,739			
	b Gross sales price for all assets on line 6a <u>2,883,322</u>				
	7 Capital gain net income (from Part IV, line 2)		831,739		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,015,943	1,015,943		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	35,045	24,642		10,403
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	7,123	4,229		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	85			85
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	42,253	28,871		10,488
	25 Contributions, gifts, grants paid.	400,271			400,271
	26 Total expenses and disbursements. Add lines 24 and 25	442,524	28,871		410,759
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	573,419			
	b Net investment income (if negative, enter -0-)		987,072		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	29,080	35,072	35,072
	2	Savings and temporary cash investments	398,354	147,090	147,090
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	40		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	2,689	14,895	14,895
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,953,587	5,313,241	5,313,241
	c	Investments—corporate bonds (attach schedule).	1,264,328	1,208,769	1,208,769
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,635,096	1,519,213	1,519,213
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	4,202			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,287,376	8,238,280	8,238,280	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	9,287,376	8,238,280	
	30	Total net assets or fund balances (see page 17 of the instructions)	9,287,376	8,238,280	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,287,376	8,238,280	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 9,287,376
2	Enter amount from Part I, line 27a	2 573,419
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 9,860,795
5	Decreases not included in line 2 (itemize) ▶ _____	5 1,622,515
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 8,238,280

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	831,739
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-54,173

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	339,112	7,912,877	0 042856
2009	173,000	6,802,041	0 025434
2008	120,452	4,522,926	0 026631
2007			
2006			

2	Total of line 1, column (d).	2	0 094921
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 031640
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	9,048,443
5	Multiply line 4 by line 3.	5	286,293
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,871
7	Add lines 5 and 6.	7	296,164
8	Enter qualifying distributions from Part XII, line 4.	8	410,759

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,871
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	9,871
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,871
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	14,895	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	5,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	19,895
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	7
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	10,017
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	10,017	Refunded	11

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ASPIRIANT LLC Telephone no (310) 806-4000 Located at 11100 SANTA MONICA BLVD 600 LOS ANGELES CA ZIP+4 90025			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☐ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRUCE R CHIZEN  11100 SANTA MONICA BLVD 600 LOS ANGELES, CA 90025	PRES, DIRCTR 0 00	0	0	0
GAIL B CHIZEN  11100 SANTA MONICA BLVD 600 LOS ANGELES, CA 90025	TREAS, SECTY 0 00	0	0	0
JESSICA H CHIZEN  11100 SANTA MONICA BLVD 600 LOS ANGELES, CA 90025	DIRECTOR 0 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000. ☒

Part VIII

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	▶
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,017,155
b	Average of monthly cash balances.	1b	169,082
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,186,237
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	9,186,237
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	137,794
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,048,443
6	Minimum investment return. Enter 5% of line 5.	6	452,422

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	452,422
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	9,871
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,871
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	442,551
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	442,551
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	442,551

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	410,759
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	410,759
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	9,871
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	400,888
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2011			
a	Enter amount for 2010 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2011			
a	From 2006.			
b	From 2007.			
c	From 2008.			
d	From 2009.			
e	From 2010.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 410,759			
a	Applied to 2010, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2011 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2007.			
b	Excess from 2008.			
c	Excess from 2009.			
d	Excess from 2010.			
e	Excess from 2011.			
			196,716	442,551
			196,716	
			196,716	
				214,043
				228,508

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

BRUCE R GAIL B CHIZEN

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	400,271
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	184,204	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	831,739	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				1,015,943	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,015,943

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2012-08-01	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature ▶ RAYMOND EDWARDS		Date 2012-08-01	Check if self-employed ▶ ☒
		Firm's name ▶ ASPIRIANT LLC			Firm's EIN ▶
11100 SANTA MONICA BLVD STE 600					
Firm's address ▶ LOS ANGELES, CA 900253392			Phone no (310) 806-4000		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 26-2450509
Name: CHIZEN FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20576 132-SHS-DFA EMERGING MARKETS C	P	2008-12-04	2011-01-12
17984 31-SHS-DWS RREEF GLOBAL REAL E	P	2009-04-03	2011-09-21
26 452-SHS-VANGUARD INFLATION-PROTEC	P	2010-09-27	2011-11-30
778 853-SHS-DFA US MICRO CAP	P	2008-12-22	2011-04-13
1529 313-SHS-DFA US SMALL CAP	P	2009-04-03	2011-11-10
5332 973-SHS-DWS RREEF GLOBAL REAL E	P	2010-09-29	2011-09-21
2718 1-SHS-PIMCO TOTAL RETURN	P	2008-12-22	2011-07-13
8008 588-SHS-DWS RREEF GLOBAL REAL E	P	2009-05-05	2011-09-21
132 016-SHS-VANGUARD INFLATION-PROTE	P	2010-12-28	2011-11-30
21909 62-SHS-PIMCO TOTAL RETURN	P	2008-12-22	2011-08-08
23189 863-SHS-DWS RREEF GLOBAL REAL	P	2009-06-08	2011-09-21
8811 184-SHS-DWS RREEF GLOBAL REAL E	P	2011-01-12	2011-09-21
3109 233-SHS-DFA US MICRO CAP	P	2008-12-22	2011-11-10
11-SHS-S P D R TRUST UNIT SR	P	2009-06-08	2011-11-30
1372 566-SHS-DFA INT'L SMALL CAP VAL	P	2011-01-12	2011-11-30
617 16-SHS-DFA EMERGING MARKETS CORE	P	2009-03-12	2011-01-12
2849 01-SHS-VANGUARD INFLATION-PROTE	P	2009-06-08	2011-11-30
1965 178-SHS-DFA INTERNATIONAL VALUE	P	2011-01-12	2011-11-30
83-SHS-S P D R TRUST UNIT SR	P	2009-03-12	2011-03-10
181 793-SHS-VANGUARD INFLATION-PROTE	P	2009-12-23	2011-11-30
3394 118-SHS-DWS RREEF GLOBAL REAL E	P	2011-02-09	2011-09-21
993 169-SHS-DFA US SMALL CAP	P	2009-03-12	2011-04-13
57 554-SHS-VANGUARD INFLATION-PROTEC	P	2010-03-29	2011-11-30
62 674-SHS-VANGUARD INFLATION-PROTEC	P	2011-03-30	2011-11-30
1527 942-SHS-DFA US SMALL CAP VALUE	P	2009-03-12	2011-04-13
2759 669-SHS-DWS RREEF GLOBAL REAL E	P	2010-04-14	2011-09-21
583 285-SHS-DFA INT'L SMALL CAP VALU	P	2011-06-15	2011-11-30
49496 287-SHS-DWS RREEF GLOBAL REAL	P	2009-03-12	2011-09-21
434 756-SHS-DFA INT'L SMALL CAP VALU	P	2010-04-14	2011-11-30
721 258-SHS-DFA INTERNATIONAL VALUE	P	2011-06-15	2011-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3518 869-SHS-DFA INT'L SMALL CAP VAL	P	2009-03-12	2011-11-10
1433 499-SHS-DFA INTERNATIONAL VALUE	P	2010-04-14	2011-11-30
141 966-SHS-VANGUARD INFLATION-PROTE	P	2011-06-29	2011-11-30
7907 453-SHS-DFA INT'L SMALL COMPANY	P	2009-03-12	2011-11-10
340-SHS-S P D R TRUST UNIT SR	P	2010-04-14	2011-11-30
256 227-SHS-DFA INT'L SMALL CAP VALU	P	2011-08-08	2011-11-30
1533 913-SHS-DFA US MICRO CAP	P	2009-03-12	2011-11-10
39 529-SHS-VANGUARD INFLATION-PROTEC	P	2010-06-28	2011-11-30
10246-SHS-SPDR DJ WILSHIRE INTL REAL	P	2011-09-21	2011-12-20
6864 797-SHS-DFA US SMALL CAP	P	2009-03-12	2011-11-10
53-SHS-S P D R TRUST UNIT SR	P	2010-08-11	2011-11-30
66 438-SHS-VANGUARD INFLATION-PROTEC	P	2011-09-29	2011-11-30
9791 733-SHS-DFA US SMALL CAP VALUE	P	2009-03-12	2011-11-10
5439 566-SHS-DWS RREEF GLOBAL REAL E	P	2010-09-27	2011-09-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
460,048		179,424	280,624
120,490		86,000	34,490
744		690	54
11,250		6,144	5,106
30,840		17,437	13,403
35,729		39,499	-3,770
30,000		27,264	2,736
53,655		42,000	11,655
3,711		3,332	379
241,409		219,762	21,647
155,366		135,000	20,366
59,032		67,000	-7,968
40,179		24,529	15,650
1,362		1,028	334
19,706		24,000	-4,294
13,799		5,586	8,213
80,086		66,734	13,352
30,051		37,000	-6,949
10,812		6,205	4,607
5,110		4,478	632
22,740		26,000	-3,260
22,500		9,479	13,021
1,618		1,408	210
1,762		1,619	143
41,250		16,979	24,271
18,489		20,000	-1,511
8,374		10,000	-1,626
331,611		200,000	131,611
6,242		7,250	-1,008
11,029		12,997	-1,968

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,320		31,296	19,024
21,920		26,000	-4,080
3,991		3,746	245
116,125		67,164	48,961
42,091		41,058	1,033
3,679		3,713	-34
19,822		9,739	10,083
1,111		1,006	105
325,500		346,880	-21,380
138,434		65,521	72,913
6,561		5,806	755
1,868		1,824	44
227,035		108,807	118,228
36,444		40,179	-3,735

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			280,624
			34,490
			54
			5,106
			13,403
			-3,770
			2,736
			11,655
			379
			21,647
			20,366
			-7,968
			15,650
			334
			-4,294
			8,213
			13,352
			-6,949
			4,607
			632
			-3,260
			13,021
			210
			143
			24,271
			-1,511
			-1,626
			131,611
			-1,008
			-1,968

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			19,024
			-4,080
			245
			48,961
			1,033
			-34
			10,083
			105
			-21,380
			72,913
			755
			44
			118,228
			-3,735

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABILITIES UNITED525 EAST CHARLESTON ROAD PALO ALTO,CA 94306	NONE	501(C)(3)	CHARITABLE	1,000
ALEARN186 UNIVERSITY AVENUE LOS ALTOS,CA 94022	NONE	501(C)(3)	CHARITABLE	10,000
ALPHA EPSILON PHI FDN11 LAKE AVENUE EXTENSION DANBURY,CT 06811	NONE	501(C)(3)	CHARITABLE	176
AMERICAN RED CROSS2025 E STREET NW WASHINGTON,DC 20006	NONE	501(C)(3)	CHARITABLE	10,000
AMERICAN REFUGEE COMMITTEE 615 1ST AVE NE SUITE 500 MINNEAPOLIS,MN 55413	NONE	501(C)(3)	CHARITABLE	365
BAY AREA WILDERNESS TRAINING2301 BROADWAY SUITE B OAKLAND,CA 94612	NONE	501(C)(3)	CHARITABLE	50
CENTRAL PARK CONSERVANCY14 EAST 60TH STREET NEW YORK,NY 10022	NONE	501(C)(3)	CHARITABLE	100
CHAC711 CHURCH ST MOUNTAIN VIEW,CA 94042	NONE	501(C)(3)	CHARITABLE	1,000
CHILDREN'S DISCOVERY MSM180 WOZ WAY SAN JOSE,CA 95110	NONE	501(C)(3)	CHARITABLE	25,000
CHILDREN'S HEALTH COUNCIL 650 CLARK WAY PALO ALTO,CA 94304	NONE	501(C)(3)	CHARITABLE	1,000
CHILDREN'S HOSPITAL BOSTON 300 LONGWOOD AVE BOSTON,MA 02115	NONE	501(C)(3)	CHARITABLE	1,000
EL CAMINO YMCA2400 GRANT ROAD MOUNTAIN VIEW,CA 94040	NONE	501(C)(3)	CHARITABLE	2,500
HUMANE SOCIETY2100 L ST NW WASHINGTON,DC 20037	NONE	501(C)(3)	CHARITABLE	5,000
LEVEL PLAYING FIELD543 HOWARD STREET 5TH FL SAN FRANCISCO,CA 94105	NONE	501(C)(3)	CHARITABLE	2,500
LOS ALTOS HISTORY MUSEUM51 SOUTH SAN ANTONIO RD LOS ALTOS,CA 94022	NONE	501(C)(3)	CHARITABLE	100
LUCILE PACKARD400 HAMILTON AVE 340 PALO ALTO,CA 94301	NONE	501(C)(3)	CHARITABLE	1,000
MAASAI WILDERNESS CONSERVATION FUND304 EAST 45TH ST RM 642 NEW YORK,NY 10017	NONE	501(C)(3)	CHARITABLE	250
NEW TEACHER CENTER725 FRONT STREET STE 400 SANTA CRUZ,CA 95060	NONE	501(C)(3)	CHARITABLE	5,000
OSHMAN FAMILY JEWISH CC3921 FABIAN WAY PALO ALTO,CA 94303	NONE	501(C)(3)	CHARITABLE	500
PUSH AMERICAPO BOX 241368 CHARLOTTE,NC 28224	NONE	501(C)(3)	CHARITABLE	30
RONALD MCDONALD HOUSE2555 49TH STREET SACRAMENTO,CA 95817	NONE	501(C)(3)	CHARITABLE	2,600
SAN JOSE REPERTORY THEATRE 101 PASEO DE SAN ANTONIO SAN JOSE,CA 95113	NONE	501(C)(3)	CHARITABLE	500
SECOND HARVEST FOOD BANK 750 CURTNER AVENUE SAN JOSE,CA 95125	NONE	501(C)(3)	CHARITABLE	250,000
SILICON VALLEY EDU FDN1400 PARKMOOR AVE STE200 SAN JOSE,CA 95126	NONE	501(C)(3)	CHARITABLE	30,000
SPECIAL STRIDES118 FEDERAL ROAD MONROE,NJ 08831	NONE	501(C)(3)	CHARITABLE	100
STRIVE FOR COLLEGE1000 EL CAMINO REAL ATHERTON,CA 94027	NONE	501(C)(3)	CHARITABLE	2,500
SWEARER CENTER FOR PUBLIC SERVICE25 GEORGE STREET PROVIDENCE,RI 02912	NONE	501(C)(3)	CHARITABLE	500
TEACH FOR AMERICA22 FOURTH STREET 7TH FL SAN FRANCISCO,CA 94103	NONE	501(C)(3)	CHARITABLE	25,000
THE EMMA PENDLETON BRADLEY HOSPITAL1011 VETERANS MEMORIAL EAST PROVIDENCE,RI 02915	NONE	501(C)(3)	CHARITABLE	250
THE LEUKEMIA LYMPHOMA SOCIETY1311 MAMARONECK AVE310 WHITE PLAINS,NY 10605	NONE	501(C)(3)	CHARITABLE	250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THEATREWORKSPO BOX 50458 PALO ALTO,CA 94303	NONE	501(C)(3)	CHARITABLE	1,500
TOWER FOUNDATIONONE WASHINGTON SQUARE SAN JOSE,CA 95192	NONE	501(C)(3)	CHARITABLE	10,000
WEBSTER UNIVERSITY470 E LOCKWOOD AVE ST LOUIS,MO 63119	NONE	501(C)(3)	CHARITABLE	500
SCHWAB CHARITABLE FUND101 MONTGOMERY ST SAN FRANCISCO,CA 94104	NONE	501(C)(3)	CHARITABLE	10,000
Total ▶ 3a				400,271

TY 2011 Compensation Explanation

Name: CHIZEN FAMILY FOUNDATION

EIN: 26-2450509

Person Name	Explanation
BRUCE R CHIZEN	
GAIL B CHIZEN	
JESSICA H CHIZEN	

TY 2011 Investments Corporate Bonds Schedule

Name: CHIZEN FAMILY FOUNDATION

EIN: 26-2450509

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VANGUARD INFLATION	185,540	185,540
PIMCO TOTAL RETURN FUND	1,023,229	1,023,229

**TY 2011 Investments Corporate
Stock Schedule****Name:** CHIZEN FAMILY FOUNDATION**EIN:** 26-2450509

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE HATHAWAY B NEW	197,464	197,464
COHEN & STEERS INST	457,259	457,259
DFA EMERGING MARKETS	1,207,360	1,207,360
DFA INTL SMALL CAP VALUE	228,612	228,612
DFA INTL SMALL COMPANY	222,471	222,471
DFA INTL VALUE PORT	356,553	356,553
DFA SMALL CAP PORT	238,790	238,790
DFA SMALL CAP VALUE	453,253	453,253
DFA US LARGE CAP VALUE	593,438	593,438
DFA US MICRO CAP PORT	137,711	137,711
ISHARES FTSE	299,465	299,465
ISHARES TR RUSSELL 100	228,995	228,995
SCHWAB S&P 500 INDEX	167,184	167,184
SPDR DOW JONES INTL R	46,376	46,376
VANGAURD TOTAL INTL	478,310	478,310
DWS RREEF GLOBAL REAL ESTATE		

TY 2011 Investments - Other Schedule**Name:** CHIZEN FAMILY FOUNDATION**EIN:** 26-2450509

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDMAN SACHS-GSCI	FMV	451,633	451,633
SPDR S&P 500 ETF TR	FMV	746,851	746,851
VANGUARD INTL EQTY INDEX	FMV	320,729	320,729

TY 2011 Other Assets Schedule

Name: CHIZEN FAMILY FOUNDATION

EIN: 26-2450509

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NET DIVIDENDS RECEIVABLE	4,202		

TY 2011 Other Decreases Schedule

Name: CHIZEN FAMILY FOUNDATION

EIN: 26-2450509

Description	Amount
NET CHANGE IN UNREALIZED GAIN/LOSS	1,622,515

TY 2011 Other Expenses Schedule

Name: CHIZEN FAMILY FOUNDATION

EIN: 26-2450509

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
CA RENEWAL FEE	75			75
FTB FILING FEE	10			10

TY 2011 Other Professional Fees Schedule**Name:** CHIZEN FAMILY FOUNDATION**EIN:** 26-2450509

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	24,642	24,642		
ACCOUNTING FEES	10,403			10,403

**TY 2011 Other Receivables
from Officers Schedule****Name:** CHIZEN FAMILY FOUNDATION**EIN:** 26-2450509**Travel Advance to Officers:**

Item No.	1
Borrower's Name	BRUCE R CHIZEN
Borrower's Title	PRESIDENT
Original Amount of Loan	40
Balance Due	
Date of Note	2010-10
Maturity Date	
Repayment Terms	FULL AMOUNT REPAID IN 2011
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	PERSONAL BENEFIT REC'D FROM DONATIO
Description of Lender Consideration	
Consideration FMV	

TY 2011 Taxes Schedule**Name:** CHIZEN FAMILY FOUNDATION**EIN:** 26-2450509

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	2,894			
FOREIGN TAXES WITHHELD	4,229	4,229		