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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation STORMS FAMILY FOUNDATION		A Employer identification number 26-2020553
Number and street (or P.O. box number if mail is not delivered to street address) PMB 325, 25 N.W. 23RD PLACE	Room/suite 6	B Telephone number 503-227-5174
City or town, state, and ZIP code PORTLAND, OR 97210		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,471,400.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	444,085.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	64.	64.		STATEMENT 1
4 Dividends and interest from securities	149,674.	149,674.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	25,777.			
b Gross sales price for all assets on line 6a	5,085,590.			
7 Capital gain net income (from Part IV, line 2)		25,777.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	619,600.	175,515.		
13 Compensation of officers, directors, trustees, etc.	75,680.	11,352.		64,328.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees	2,408.	0.		2,408.
b Accounting fees	2,759.	0.		2,759.
c Other professional fees	39,654.	39,654.		0.
17 Interest				
18 Taxes	4,028.	2,376.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	4,684.	0.		4,684.
22 Printing and publications	176.	0.		176.
23 Other expenses	1,051.	0.		1,051.
24 Total operating and administrative expenses. Add lines 13 through 23	130,440.	53,382.		75,406.
25 Contributions, gifts, grants paid	310,885.			310,885.
26 Total expenses and disbursements. Add lines 24 and 25	441,325.	53,382.		386,291.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	178,275.			
b Net investment income (if negative, enter -0-)		122,133.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,133.	786.	786.
	2 Savings and temporary cash investments	694,492.	960,938.	960,938.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	410,580.	456,613.	458,715.
	b Investments - corporate stock STMT 9	4,741,353.	4,028,496.	4,232,189.
	c Investments - corporate bonds STMT 10	287,677.	721,211.	731,125.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	915,270.	1,060,736.	1,087,647.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	7,050,505.	7,228,780.	7,471,400.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24 Unrestricted	7,050,505.	7,228,780.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	7,050,505.	7,228,780.		
31 Total liabilities and net assets/fund balances	7,050,505.	7,228,780.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,050,505.
2 Enter amount from Part I, line 27a	2	178,275.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,228,780.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,228,780.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 5,085,590.		5,059,813.	25,777.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			25,777.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	25,777.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	143,103.	2,223,483.	.064360
2009	101,816.	1,880,318.	.054148
2008	49,397.	1,029,949.	.047961
2007			
2006			

2 Total of line 1, column (d)	2	.166469
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055490
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	7,670,611.
5 Multiply line 4 by line 3	5	425,642.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,221.
7 Add lines 5 and 6	7	426,863.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	386,291.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,443.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	2,443.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,443.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	824.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	824.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,619.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

STMT 12

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.STORMSFAMILYFOUNDATION.ORG	13	X	
14	The books are in care of ANNA STORMS INGRAM Telephone no. (503) 227-5174 Located at PMB 325, 25 N.W. 23RD PLACE, STE 6, PORTLAND, OR ZIP+4 97210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 13

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE STORMS MILLIS PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	PRESIDENT 15.00	25,008.	0.	0.
ANNA STORMS INGRAM PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	TREASURER 12.00	25,336.	0.	0.
ROSEMARY STORMS MONTGOMERY PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	SECRETARY 8.00	25,336.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,189,521.
b	Average of monthly cash balances	1b	597,901.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,787,422.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,787,422.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	116,811.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,670,611.
6	Minimum investment return. Enter 5% of line 5	6	383,531.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	383,531.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,443.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,443.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	381,088.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	381,088.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	381,088.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	386,291.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	386,291.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	386,291.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				381,088.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				2,054.
d From 2009				8,080.
e From 2010				33,577.
f Total of lines 3a through e	43,711.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 386,291.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				381,088.
e Remaining amount distributed out of corpus	5,203.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	48,914.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	48,914.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				2,054.
c Excess from 2009				8,080.
d Excess from 2010				33,577.
e Excess from 2011				5,203.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADOPTION MINISTRY OF YWAM P.O. BOX 512 PUYALLUP, WA 98371		509(A)(2)	SUPPORT ETHIOPIAN UNWED MOTHERS	16,000.
BLANCHET HOUSE OF HOSPITALITY 340 N.W. GLISAN STREET PORTLAND, OR 97209		509(A)(1)	NEW FACILITY PROJECT	15,000.
CANTORES IN ECCLESIA P.O. BOX 2783 PORTLAND, OR 97208		509(A)(1)	SUPPORT OF WILLIAM BYRD FESTIVAL AND GABRIEL FAURE R	6,000.
CHILD CENTERED SOLUTIONS P.O. BOX 0397 PORTLAND, OR 97207		509(A)(2)	SUPPORT WEB SITE FOR CHILDREN IN CRISIS	15,000.
COTTAGE GROVE KIWANIS P.O. BOX 435 COTTAGE GROVE, OR 97424		509(A)(2)	SUPPORT FOR YOUNG AUSTIN ARTHUR	20,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				310,885.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

STORMS FAMILY FOUNDATION

26-2020553

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
STORMS FAMILY FOUNDATION	26-2020553

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF DORIS CECILIA STORMS PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	\$ 444,085.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

26-2020553

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

STORMS FAMILY FOUNDATION

26-2020553

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DENEKE'S HOPE FOUNDATION 2110 N.E. 36TH DRIVE, STE 800 LINCOLN CITY, OR 97367		PRIVATE NONOP. FDN	WEBSITE AND PROLAPSE PROJECT	15,000.
FIRST WAY OF EUGENE 1667 HIGH STREET EUGENE, OR 97401		CHURCH	PROVIDE PRO-LIFE COUNSELING	18,500.
GOOD SAMARITAN FOUNDATION P.O. BOX 4484 PORTLAND, OR 97208		509(A)(3)	HOPEWELL HOUSE	20,000.
LAN SU CHINESE GARDEN P.O. BOX 3706 PORTLAND, OR 97208		509(A)(2)	SUPPORT ART THROUGH THE BEAUTY OF THE GARDENS	25,000.
LIVING HOPE WOMEN'S CENTER 1000 E. HUNING STREET SHOW LOW, AZ 85901		509(A)(2)	SET UP OF MATERNITY HOME IN ADAMA, ETHIOPIA	26,500.
MARIST CATHOLIC HIGH SCHOOL 1900 KINGSLEY ROAD EUGENE, OR 97401		CHURCH	SUPPORT PRO-LIFE STUDENT GROUP	4,500.
OREGON HEALTH SCIENCES UNIVERSITY 3181 S.W. SAM JACKSON PARK ROAD PORTLAND, OR 97239		509(A)(1)	MRI PROJECT TO DETECT/PREVENT ALZHEIMER'S DISEASE	15,000.
PEARL BUCK CENTER 3690 W. FIRST AVENUE EUGENE, OR 97402		509(A)(1)	SUPPORT TRANSPORTATION FOR CHILDREN TO CENTER	16,000.
PLAYWRITE, INC. P.O. BOX 13420 PORTLAND, OR 97213		509(A)(2)	SUPPORT PROGRAMS FOR YOUTH THROUGH PLAYS THEY WRITE	25,000.
PORT CITY DEVELOPMENT CENTER 2124 N. WILLIAMS AVENUE PORTLAND, OR 97227		509(A)(2)	NEW CONSTRUCTION FOR FACILITY/FIRE DOOR & KITCHEN	11,385.
Total from continuation sheets				238,885.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND RESCUE MISSION 1507 N.E. 122ND AVENUE PORTLAND, OR 97230		509(A)(2)	SUPPORT WOMENS/CHILDRENS SAFETY CENTER FOR RECOVERING WOMEN	10,000.
PROJECT AURORA P.O. BOX 193 COTTAGE GROVE, OR 97424		509(A)(2)	POST ABORTION COUNSELING	2,000.
ST. FRANCIS SCHOOL 15651 S.W. OREGON STREET SHERWOOD, OR 97140		CHURCH	NEW ART MEDIA CENTER FOR THE SCHOOL	25,000.
VOLUNTEERS IN MEDICINE 2260 MARCOLA ROAD SPRINGFIELD, OR 97477		509(A)(1)	SUPPORT WORK DONE WITH DEPRESSED PATIENTS	25,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	64.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	64.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	149,674.	0.	149,674.
TOTAL TO FM 990-PF, PART I, LN 4	149,674.	0.	149,674.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUFFY KEKEL LLP	2,408.	0.		2,408.
TO FM 990-PF, PG 1, LN 16A	2,408.	0.		2,408.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARY MCGEE & CO. LLP	2,759.	0.		2,759.
TO FORM 990-PF, PG 1, LN 16B	2,759.	0.		2,759.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FERGUSON WELLMAN INVESTMENT FEES	39,654.	39,654.		0.
TO FORM 990-PF, PG 1, LN 16C	39,654.	39,654.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX ON DIVIDENDS	1,249.	1,249.		0.
ADR PASSTHROUGH FEES ON INVESTMENTS	222.	222.		0.
OREGON DEPARTMENT OF JUSTICE REGISTRATION FEE	905.	905.		0.
IRS EXCISE TAXES	1,652.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,028.	2,376.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES	647.	0.		647.
COMPUTER/WEB SITE	354.	0.		354.
ANNUAL REPORT FEE	50.	0.		50.
TO FORM 990-PF, PG 1, LN 23	1,051.	0.		1,051.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT BONDS	X		148,580.	154,371.
US TREASURIES	X		256,030.	253,336.
MUNICIPAL BONDS		X	52,003.	51,008.
TOTAL U.S. GOVERNMENT OBLIGATIONS			404,610.	407,707.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			52,003.	51,008.
TOTAL TO FORM 990-PF, PART II, LINE 10A			456,613.	458,715.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	4,028,496.	4,232,189.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,028,496.	4,232,189.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	721,211.	731,125.
TOTAL TO FORM 990-PF, PART II, LINE 10C	721,211.	731,125.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITY MUTUAL FUNDS	COST	416,184.	489,384.
ISHARES	COST	230,800.	198,120.
EMERGING MARKETS MUTUAL FUNDS	COST	413,752.	400,143.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,060,736.	1,087,647.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 12

NAME OF CONTRIBUTORADDRESS

ESTATE OF DORIS CECILIA STORMS

PMB 325, 25 N.W. 23RD PLACE, STE 6
PORTLAND, OR 97210

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 13

GRANTEE'S NAME

DENEKE'S HOPE FOUNDATION

GRANTEE'S ADDRESS

2110 N.E. 36TH DRIVE, STE 800
LINCOLN CITY, OR 97367

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
10,000.	11/15/11	0.	12/31/11

PURPOSE OF GRANT

SUPPORT OF UTERINE PROLAPSE SURGERY IN ETHIOPIA.

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

AS OF 12/31/11, THE GRANT FUNDS HAVE NOT BEEN SPENT, AS THE SURGERIES ARE PERFORMED WHEN VISITING DOCTORS ARE IN ETHIOPIA. THE STORMS FAMILY FOUNDATION HAS BEEN IN CLOSE CONTACT WITH THE GRANTEE REGARDING PROGRESS OF THE PROJECT AND TO VERIFY THAT FUNDS WILL BE SPENT IN ACCORDANCE WITH THE GRANT AGREEMENT.

GRANTEE'S NAME

DENEKE'S HOPE FOUNDATION

GRANTEE'S ADDRESS2110 N.E. 36TH DRIVE, STE 800
LINCOLN CITY, OR 97367

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
3,000.	03/21/11	3,000.	11/30/11

PURPOSE OF GRANT

TO SUPPORT DENEKE'S HOPE STREET CHILDREN PROJECT TO PAY FOR TUITION, BOOKS, FOOD, AND CLOTHING FOR CHILDREN IN ETHIOPIA.

DATES OF REPORTS BY GRANTEE

11/30/11

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

IN LATE NOVEMBER 2011, THE GRANTEE PROVIDED A PROGRESS REPORT ON THE STATUS OF THE PROJECT. THE STORMS FAMILY FOUNDATION HAS BEEN IN CLOSE CONTACT WITH THE GRANTEE REGARDING PROGRESS OF THE PROJECT AND REVIEWED SUPPORTING DOCUMENTATION (IE. COPIES OF VENDOR RECEIPTS) TO VERIFY THAT THE FUNDS WERE SPENT IN ACCORDANCE WITH THE GRANT AGREEMENT.

GRANTEE'S NAME

DENEKE'S HOPE FOUNDATION

GRANTEE'S ADDRESS2110 N.E. 36TH DRIVE, STE 800
LINCOLN CITY, OR 97367

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
2,000.	11/08/11	2,000.	11/30/11

PURPOSE OF GRANT

TO SUPPORT DENEKE'S HOPE STREET CHILDREN PROJECT TO PAY FOR TUITION, BOOKS, FOOD, AND CLOTHING FOR CHILDREN IN ETHIOPIA.

DATES OF REPORTS BY GRANTEE

11/30/11

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

IN LATE NOVEMBER 2011, THE GRANTEE PROVIDED A PROGRESS REPORT ON THE STATUS OF THE PROJECT. THE STORMS FAMILY FOUNDATION HAS BEEN IN CLOSE CONTACT WITH THE GRANTEE REGARDING PROGRESS OF THE PROJECT AND REVIEWED SUPPORTING DOCUMENTATION (IE. COPIES OF VENDOR RECEIPTS) TO VERIFY THAT THE FUNDS WERE SPENT IN ACCORDANCE WITH THE GRANT AGREEMENT.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STORMS FAMILY FOUNDATION
PMB 325, 25 N.W. 23RD PLACE, SUITE 6
PORTLAND, OR 97210

TELEPHONE NUMBER

503-227-5174

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS ARE AVAILABLE AT THE FOUNDATION'S WEBSITE:
WWW.STORMSFAMILYFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

RESTRICTIONS AND LIMITATIONS ON AWARDS

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for *Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. STORMS FAMILY FOUNDATION	Employer identification number (EIN) or ☒ 26-2020553
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. PMB 325, 25 N.W. 23RD PLACE, NO. 6	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions PORTLAND, OR 97210	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ANNA STORMS INGRAM

- The books are in the care of ► **PMB 325, 25 N.W. 23RD PLACE, STE 6 - PORTLAND, OR 97210**
Telephone No ► **(503) 227-5174** FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)