

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



SCANNED JAN 1 6 2015

Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

1112



2011

		r year 2011, or tax year beginning	, 2011	, and ending			
Chao Family Foundation, Inc.			j	A Employer identification number 26-1899479			
2882 Walnut Avenue, Suite C Tustin Ranch, CA 92780				B Telephone number (see the	instructions)		
			<u> </u>		C If exemption application is	pending, check here	
G Ch	eck a	Il that apply: Initial return	Initial Return of a form Amended return	mer public charity	D 1 Foreign organizations, chec	ck here	
		Address change	Name change		2 Foreign organizations meet		
H (type of organization: X Section 50 section 4947(a)(1) nonexempt charitable tr	(c)(3) exempt private for	oundation private foundation	here and attach computation E If private foundation status	_	
			counting method: X C		under section 507(b)(1)(A)	, check here	
٤ (from Pa	art II, column (c), line 16)	Other (specify)		F If the foundation is in a 60	-month termination	
		375, 351. (Part I	, column (d) must be on		under section 507(b)(1)(8)		
Toda	E cc se	xpenses (The total of amounts in plumns (b), (c), and (d) may not neces- arily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investmer income	nt (c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	T 1	ee instructions).) Contributions, gifts, grants, etc, received (ett sch).		To a transmit with the m	orthogological and the second of the	12-18-18-18-18-18-18-18-18-18-18-18-18-18-	
	2	Ck ► X if the foundn is not req to att Sch B	10 10 10 10 10 10 10 10 10 10 10 10 10 1	The state of the s	A SECTION OF THE PARTY	The second secon	
	3	Interest on savings and temporary cash investments					
	4 5:	Dividends and interest from securities a Gross rents	4,573.	4,57	3. 4,573.	ルグペス 元 から 15 mm で 17	
		Net rental income or (loss)	《大学》	રેલ જાતીને લોકોઈએલે જ્યો	Contraction of the Contraction o	TRACE REPORTED TO	
R		A Net gain/(loss) from sale of assets not on line 10 .		者の知いない。	Commence of the part of the part of	这个多位置的人的是26g。	
V		b Gross sales price for all assets on line 6a	とうのが、こうないに	र्वेषकान्त्र रहार दल्ली विक्र		新公子。 "李峰的" "	
Ė	7	Capital gain net income (from Part IV, line 2)	The state of the s	the first that the			
REVENU	8	Net short-term capital gain,	in the property of the	The state of the s		THE REPORT OF THE PROPERTY OF	
E		Gross sales less returns and allowances	N. 75 810 2 12 1 14 15 2	经验的股	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	\$25 EV 346 VA	
	١,	b Less' Cost of		5,5,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1	**************************************	Comment of the second of the second of	
		goods sold	1 11 13 1 3	in the Say has	12 11 11 11 12	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	111	, , , , ,		,		CENTED	
	ļ.,	See Statement 1			Rt	CLIVED	
	12	Total. Add fines 1 through 11	4,578.	4,57	3. <u>4,573.</u>	No. 1 . Complete to	
	13	Compensation of officers, directors, trustees, etc. Other employee salaries and wages,	0.			1ANA 01 2/2012/4	
	15	Pension plans, employee benefits				MANA AAA . I	
A	16:	a Legal fees (attach schedule)				FAST	
D M		b Accounting fees (attach sch)			IDC	OCDEN LITAL	
Z Ņ		c Other prof fees (attach sch)		<u>.</u>		DODLIN, O II "	
Š	17	Interest		DE	CHIVED		
ERA	18	Taxes (attach schedule)(see instra)		RL	Y	RASSINIA TARTA	
ŢŢ		sch) and depletion			0 7 2015	768年前"创新""方众"	
N V	20	Occupancy			AN OUT		
	22	Printing and publications			EOGU UTAH		
A N P E	23	Other expenses (attach schedule)		IRS	OGDEN, UTAH	1.17/1	
N S E	24	Total operating and administrative					
Ś	25	expenses. Add lines 13 through 23 Contributions, gifts, grants paid		and the second	13 July 20 6 2 70 11 25		
	26	Total expenses and disbursements.			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	1	Add lines 24 and 25	0.		0. 0.	0.	
		Subtract line 26 from line 12: Excess of revenue over expenses	the market of the	,), b, b, i,	The state of the	الوالمزيد (أساس أنها راي الم	
	'	and disbursements	4,578.	And State of the S	A GREAT HE WITTE	多於於不以門系屬門	
		Net investment income (if negative, enter -0-)	2 - 17 - 17 - 18 - 19	4,57		3 - 4 - 4 - 4 - 4 - 5 - 4 - 4 - 5 - 4 - 4	
RAA E		Adjusted net income (If negative, enter -0-) perwork Reduction Act Notice, see inst	metions	<u> </u>	4,573.	Form 990-PF (2011)	
200	ur Fa	ipei moin Meudedon Mei Modes, see Inst	14646115		TEEA0504L 12/05/11	(CHIL 330°FF (ZULI)	

Page 2

Par	111	Balance Sheets column should be for end-of-year amounts only	Beginning or year		year
11.51	3.33	Balance Sheets Afteched schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	T 1	Cash - non-interest-bearing	11,572.	16,150.	
	2	Savings and temporary cash investments	++/5/2.	10,130.	
	1				
	3	Accounts receivable		و کی ایک کی دی	, '
	1	Less: allowance for doubtful accounts.			
	4	Pledges receivable	(- ·) & · () / () / ()	TO SHELL SHE	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
	İ	Less: allowance for doubtful accounts.			
	5	Grants receivable			
1	6	Receivables due from officers directors trustees and other			
	"	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)]		
	7	Other notes and loans receivable (attach sch) .	2000年1月 12 11 11 11 11 11 11 11 11 11 11 11 11	William Cartina Company	John 1 . 11 . 11.
Ą	`	Less: allowance for doubtful accounts.	sea	Marte Manches	1, , , , , , , , , , , ,
Š					
A S E	8	Inventories for sale or use			
Ŧ	9	Prepaid expenses and deferred charges			
S	10ε	Investments - U.S. and state government			
,	1	a Investments — U.S. and state government obligations (attach schedule)			
	6	Investments — corporate stock (attach schedule) Statement2	295,610.	295,610.	375,351.
		: Investments corporate bonds (attach schedule)			
	11	Investments - land, buildings, and		点 想 。这类的多数形	感兴致的 知為
		equipment: basis			"你一个是一个的。"
	1	less accumulated depression			
	1	(attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis			TOTAL SAND
	1	Less: accumulated depreciation		.,	,
	1	(attach schedule)			
	15	Other assets (describe			
	16	Tatal sanata (to be completed by all filers			
	<u> </u>	see the instructions. Also, see page 1, item I).	307,182.	311,760.	375,351.
Ļ	17	Accounts payable and accrued expenses			C. C
Å	18	Grants payable			國際企業
AB	19	Deferred revenue,			
- 1	20	Loans from officers, directors, trustees, & other disqualified persons.			
ī	21	Mortgages and other notes payable (attach schedule)			The state of the s
Ť	22				3 9 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
Ī	122	Other liabilities (describe.			,,,,,
Š	23	Total liabilities (add lines 17 through 22)	0.	0.	the say the area of
		Foundations that follow SFAS 117, check here > X			13 13 19 19 19 19 19 19 19 19 19 19 19 19 19
		Foundations that follow SFAS 117, check here XX and complete lines 24 through 26 and lines 30 and 31.			广泛。学师的基础设施的
NF	24	Unrestricted	307,182.	311,760.	
EU	24		307,102.	311,700.	
		Temporarily restricted			ALTERNATION OF THE PARTY OF THE
_Δ D	26	Permanently restricted			
S A E A E A S	1	Foundations that do not follow SFAS 117, check here			数据的特别的
ŞږA	1			İ	
Ŧ Ā	27	Capital stock, trust principal, or current funds		· · · · · · · · · · · · · · · · · · ·	STATE OF STA
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
C	29	Retained earnings, accumulated income, endowment, or other funds			河南州州州州省
OE	30	Total net assets or fund balances (see instructions)		311,760.	
	31	Total liabilities and net assets/fund balances			
		(see instructions)	307,182.	311,760.	新心理的原始的
Par	(all a	Analysis of Changes in Net Assets or Fund Balanc			
1	end-r	net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	nn (a), ime 30 (must agr	ee with	307,182.
2	Enter	amount from Part I, line 27a			4,578.
					7,510.
3		increases not included in line 2 (itemize) , ,			211 760
4		ines 1, 2, and 3			311,760.
5	Decrea	net assets or fund balances at end of year (line 4 minus line 5)		5	338 360
6_	Total	net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), lin	e 30 6 .	311,760.

Part W. Capital Gains and	Losses for Tax on Investment	Income		20-1099419	rages
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How acqu D - Purcha D - Ooneti				se (month, day, year)	(d) Date sold (month, day, year)
1a N/A			5 55115115		
b					
c					
d					
е					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or (e) plus (f) m	(loss) unus (g)
<u>a , </u>					
<u>b</u>					· · · · · · · · · · · · · · · · · · ·
<u> </u>					
<u>d</u>					
		1. (1.1 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0			
(i) Fair Market Value	wing gain in column (h) and owned by t (i) Adjusted basis	(k) Excess of column	75	(I) Gains (Coli gain minus column (I	umn (h) (\ hut not less
as of 12/31/69	as of 12/31/69	over column (j), if a		than -0-) or Losses (fi	rom column (h))
, a				· · · · · · · · · · · · · · · · · · ·	
<u>b</u>					
<u> </u>					
d e		· · · · · · · · · · · · · · · · · · ·			
2 Capital gain net income or (n	et canitel ioss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7			~·····
L Cupital gam flet alcome of (ii	If (loss), ent	er -0- in Part I, line 7		2	
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) ai	nd (6):	-		
If gain, also enter in Part I, In	ne 8, calumn (c) (see instructions). If (lo	ess), enter -0-			
ın Part I, line 8.	er Section 4940(e) for Reduced	<u> </u>		3	···
	te foundations subject to the section 49			N/A	·
	·				
If section 4940(d)(2) applies, leave	this part blank.				
Was the foundation liable for the se	ection 4942 tax on the distributable amo	unt of any year in the base p	period?	. Yes	☐ No
If 'Yes,' the foundation does not qu	alify under section 4940(e). Do not com-	plete this part.			
1 Enter the appropriate amount	t in each column for each year; see the	instructions before making a	ny entries.		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets	(d) Distribution (column (b) divided	
2010					
2009					
2008					
2007					
2006		······································			<u>.</u>
2 Total of line 1, column (d)				2	
3 Average distribution ratio for to	the 5-year base period - divide the total on has been in existence if less than 5 y	I on line 2 by 5, or by the		3	***
T.	·				
4 Enter the net value of noncha	ritable-use assets for 2011 from Part X,	. line 5	• • •	4	
5 Multiply line 4 by line 3				5	
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)			6	
7 Add lines 5 and 6				7	
8 Enter qualifying distributions to	from Part XII, line 4			8	
If line 8 is equal to or greater Part VI instructions.	than line 7, check the box in Part VI, lin	ne 1b, and complete that par	rt using a 1%	tax rate. See the	
BAA				For	n 990-PF (2011)

Form 990-PF (2011) Chao Family Foundation, Inc.		1899			Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 — see	instru	ctions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here I and enter 'N/A' on line 1	7		•	`	, -
Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)					
b Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1			91.
check here ► and enter 1% of Part I, line 27b			1,5	, 1	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) .	j			, 1	14.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			C. Year	````	17.5
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	<u> </u>		0.
3 Add lines 1 and 2		3	<u> </u>		91.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -)•)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		5	<u></u>		91.
6 Credits/Payments:			2 - 1 7 30	The second	120
a 2011 estimated tax pmts and 2010 overpayment credited to 2011		.	100	13, 12	γ • • • • • • • • • • • • • • • • •
b Exempt foreign organizations — tax withheld at source]	18.18		1.4.3
c Tax paid with application for extension of time to file (Form 8868)]		100 mg	
d Backup withholding erroneously withheld]	1, 300.5	18 5 7	1.15
7 Total credits and payments. Add lines 6a through 6d		7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ,	•	9			91.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	>	10		<u></u>	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded.		11	<u> </u>		
Part VII-A Statements Regarding Activities					1
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	it '			Yes Yes	_
participate or intervene in any political campaign?				1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			1.		.,
(see the instructions for definition)?				1 Ь	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materior distributed by the foundation in connection with the activities.	als publi	shed	at "		31.
c Did the foundation file Form 1129-POL for this year?			ì.	. "1	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	• •		· · · \ 	1 c	175
(1) On the foundation ►\$ 0. (2) On foundation managers ►\$			0.		િંૂમ
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imp	sed on		T.Y		160
foundation managers > \$0.				[1] 15:	1.
2 Has the foundation engaged in any activities that have not previously been reported to the iRS?			3	2	X
If 'Yes,' attach a detailed description of the activities.				1 .	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, a	rticles		. 1.	. ' ''	1.
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change				3	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a	X
b If 'Yes;' has it filed a lax return on Form 990-T for this year?					/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	> >2/82 16"	X
If 'Yes,' attach the statement required by General Instruction T.			اجا. مراد		118
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			30		1
● By language in the governing instrument, or			1745 1745	经证据	1
• By state legislation that effectively amends the governing instrument so that no mandatory directions the with the state law remain in the governing instrument?	nat conf	lict	6	5 X	1725
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.				 	
Ba Enter the states to which the foundation reports or with which it is registered (see instructions)			` <u> </u>		12.11 86
CA			- 8.5	(1) (13)	18.
		~~	- 123		136
b if the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation			2	зы Х	1
	7) A- 40	4000	ļ		175/19
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes.' co	o) or 49 mplete	Part X	iv 9	1	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing				T	
and addresses.		.,, ,,,,	. 10	<u>. </u>	X
BAA			Form	990-PF	(2011)

Form	990-PF (2011) Chao Family Foundation, Inc.	26-189947	9	P	Page 5
Par	t VII-4 Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified padvisory privileges? If 'Yes,' attach statement (see instructions)	person had	12		х
	Did the foundation comply with the public inspection requirements for its annual returns and exemption approximate address		13	X	
	website address				
14	The books are in care of Steven Chao Telephone	10. F			
	Localed & Look Waxing Necture, Datte C 1 185ctil 1811ch Cl				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here .		. N/A	· · · · •	
	and enter the amount of tax-exempt interest received or accrued during the year	15			N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authobank, securities, or other financial account in a foreign country?	rity over a	16	Yes	No X
	See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If 'Yes,' enter the name foreign country	of the	1.7%		33.142 1973
Par	♦ VII-B : Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 If any Item is checked in the 'Yes' column, unless an exception applies.		3.3	Yes	No
12	a During the year did the foundation (either directly or indirectly):		X 8 7	G (41)	
		Yes X No	100	学堂	10.5
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?				
					200
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
ŧ	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📋	3	S 3	300
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		^\&\? 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		,		, ,
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	Yes X No	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		
	If 'Yes,' list the years > 20, 20, 20			13.70	1
ŧ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(c) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see instructions.).) to	3	N	/A
_	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		(5,3)	F 22428	MOAT
	The provisions of section 4942(a)(z) are being applied to any of the years listed in za, list the years here 20, 20, 20	•			
	· · · · · · · · · · · · · · · · · · ·	Yes X No			
ŧ	olf 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)		3b	N	A VA
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	,	(格 4b	Mag Vigi Vigit M	须, x
BAA		Fc	rm 99	0-PF (

Form 990-PF (2011) Chao Family Founda			26-189	9479 Page 6			
Part VII-B Statements Regarding Activit	ies for Which Form	n 4720 May Be Req	uired (continued)				
5a During the year did the foundation pay or incur (1) Carry on propaganda, or otherwise attempt	•	(coston 4045(c))?	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
	*						
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No							
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)							
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?							
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/A							
Organizations relying on a current notice regard			▶ 🗍	120111			
c if the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsi	bility for the grant?.		. N/A Yes	No No			
If 'Yes,' attach the statement required by Regu	lations section 53.4945-	5(d).					
6a Did the foundation, during the year, receive any on a personal benefit contract?							
b Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870.	ims, directly or indirectly	/. on a personal benefit	contract? ,	6b X			
7a At any time during the tax year, was the foundation	ation a party to a prohib	ited tax shelter transacti	on? . Yes X	No Barrier			
b If 'Yes.' did the foundation receive any proceed				//A 7b			
Part VIII Information About Officers, D				Employees,			
and Contractors			······································				
1 List all officers, directors, trustees, foundation							
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances			
Steven Chao	Director	0.	0.	0.			
2882 Walnut Avenue, Suite C	0						
Tustin Ranch, CA 92780							
Machiavelli W. Chao 2882 Walnut Avenue, Suite C	Director 0	0.	0.	0.			
Tustin Ranch, CA 92780		·					
2 Compensation of five highest-paid employees	other than those inclu	uded on line 1— see inst	ructions). If none, enter	'NONE.'			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances			
None							
Total number of other employees paid over \$50,000		····	. , ,,,,,,	0			
BAA	TEEA0306L I	2/05/11		Form 990-PF (2011)			

Form 990-PF (2011) Chao Family Foundation, Inc. 26-18	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
·	
	<u> </u>
	<u> </u>
Total number of others receiving over \$50,000 for professional services	. 0
Part4X-A Summary of Direct Charitable Activities	
Let the foundation's four largest direct charitable established during the tay year. Include relevant statistical information such as the number of	T
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	

3	
	<u> </u>
4	

Rart X-B Summary of Program-Related Investments (see instructions)	
Describe the two argest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
N/A	
2	
<u> </u>	
All other program-related investments. See instructions.	
3	†
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2011)
	, OITH GOM-11 (COIT)

	n 990-PF (2011) Chao Family Foundation, Inc.	26-1899479	Page 8
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part.	Foreign foun	dations,
	see instructions.)	•	
1	Fair market value of assets not used (or held for use) directly in caroving out charitable, etc. purposes:	- 1	
•	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1a	
	b Average of monthly cash balances	16	
	c Fair market value of all other assets (see instructions)	. 1c	
	d Total (add lines 1a, b, and c)	1 d	0.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	_ 2	
3	Subtract line 2 from line 1d	3	
A	Cash deemed held for charitable activities. Enter 1-1/2% of line 3		
7	(for greater amount, see instructions)	. 4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	. 5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op	erating found	ations
•	and certain foreign organizations check here ► and do not complete this part.)	
1	Minimum investment return from Part X, line 6	1	
2	a Tax on investment income for 2011 from Part VI, line 5 2a 91	. 35	-
	b income tax for 2011. (This does not include the tax from Part VI.)		
	c Add lines 2a and 2b,	2c	91.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	-91.
4	Recoveries of amounts treated as qualifying distributions	. 4	
5	Add lines 3 and 4	5	-91.
6		6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		· 0.
		<u> </u>	
Pa	性XIII Qualifying Distributions (see instructions)		
_		14.22	,
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	la .	
	b Program-related investments — total from Part IX-B		
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
		1 1	
3	Amounts set aside for specific charitable projects that satisfy the. a Suitability test (prior IRS approval required)	3a	
	b Cash distribution test (attach the required schedule)	3b	····
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V. line 8, and Part XIII, line 4	4	0.
_			<u>~</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	the foundation	
	tries for the section AQA(A) reduction of tay in those years	um roundation	

Form 990-PF (2011)

BAA

Part XIII Undistributed Income (see instructions)

		(a) Corpus	Years prior to 2010	(e) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7.			18 17	0.
	Undistributed income, if any, as of the end of 2011: a Enter amount for 2010 only	The state of the s	SALE OF THE SECOND	10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	b Total for prior years 20, 20, 20	C. N. N. C. S. L. C.	0.	151 325-18 68 -	1415 Not 818 18 18 18
	Excess distributions carryover, if any, to 2011:	1 July 19 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Million Million Co.	50 , W As , 40 No.	5 47 5 5 7 5 7
	a From 2006				
	b From 2007				The state of the s
	c From 2008	N. S. C. S.	的现在分词 医外外		
	d From 2009	Description of the second	MARKEY AND STREET		
	e From 2010 82,000.		The state of the s		
	f Total of lines 3a through e	82,000.			
	Qualifying distributions for 2011 from Part XII, line 4. \$				
	a Applied to 2010, but not more than line 2a			U \range = \frac{1}{2} \frac	
	b Applied to undistributed income of prior years (Election required — see instructions)		0.		
	c Treated as distributions out of corpus (Election required — see instructions)	0.			
	d Applied to 2011 distributable amount				0.
	e Remaining amount distributed out of corpus	Ö.	14 CAR EVER 4 4 18 18		AMOND PAR.
	Excess distributions carryover applied to 2011	0.	with the profit of the same	Character of water transfer of a	0.
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
	Enter the net total of each column as indicated below:				
	a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	82,000.		这个人们是是现代的	
1	Prior years' undistributed income. Subtract line 4b from line 2b.	I have the second to the second	0.	Sold of the state	the first of the second of
•	c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
(Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
•	e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
1	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.				0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0.			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	82,000.		经代数的	
	Analysis of line 9:	医温度性 医线性性	1980年,整次月日	以及了在多数多数多数多	Fried Control
	Excess from 2007			14.8%。 14.8%	The state of the s
	Excess from 2008	"影影"等。	,然为意思 以为		Man (1995) 1995 (1995)
	Excess from 2009			Middle Markette	tops to the state of the
	Excess from 2010 82,000.		医乳点 法温尼之事		机系统 海藻
	Excess from 2011	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	# 12-129 3 300 14 18	Company of the	
BAA					Form 990-PF (2011)

orm 990-PF (2011) Chao Family Found				26-1899479	
Part XIV Private Operating Foundat					N/A
1a If the foundation has received a ruling or det is effective for 2011, enter the date of the rule.	ling				7
b Check box to indicate whether the foundation	,	ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Totai
b 85% of line 2a			<u> </u>		
c Qualifying distributions from Part XII, tine 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test enter:					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			ļ		
c 'Support'-alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income.					
art XV Supplementary Information	(Complete this	s part only if the	e organization	had \$5,000 or mo	re in
assets at any time during the		nstructions.)		·	
Information Regarding Foundation Manage a List any managers of the foundation who ha close of any tax year (but only if they have of the close of any tax year).		re than 2% of the to	otal contributions rec	ceived by the foundation	on before the
None	orkinated illoie i	nan poloco) (dee s	lection 507 (u)(z).)		
b List any managers of the foundation who ow a partnership or other entity) of which the fo None	n 10% or more of undation has a 10	the stock of a corpo % or greater interes	oration (or an equal it.	y large portion of the	ownership of
2 Information Regarding Contribution, Grant	Gift Loan Schol	larshin etc Process	me'		••
Check here if the foundation only ma	kes contributions	to preselected chari	itable organizations	and does not accept of	unsolicited conditions
complete items 2a, b, c, and d.					···-•
a The name, address, and telephone number	of the person to w	hom applications sh	nould be addressed:		
a. a					
See Statement 3	Lu-141-2		. D		
b The form in which applications should be sul	omitted and inforn	nation and materials	tney should include	9:	
See Statement for Line 2a					
c Any submission deadlines:					
See Statement for Line 2a					
d Any restrictions or limitations on awards, sur	cn as by geograph	nical areas, charitab	ie fields, kinds of in	stitutions, or other fac	tors:
See Statement for Line 2a					

TEEA0310L 07/14/11

Form 990-PF (2011)

BAA

Part XV Supplementary Information (co	ntinued)			•
3 Grants and Contributions Paid During the Yea	r or Approved for Futu	re Payment		1
Recipient	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year		}	•	
		1		
		ļ-		
•].		1
•			•	l
	•			
	١,		,	
;				
	,			
	•	}	•	1
•		•	-	,
				<u> </u>
•			1	
		ł		
		1		
	,			
,	٠.٠	1		
	,	1	,	
·	.,			
.*	•		-	Į
	, ,		• .	
•			<u> </u>].
	•		•	
			,	
	,			ĺ
•				
		1	· .	
T-A-I	<u></u>	<u> </u>	► 3a	
b Approved for future payment	<u> </u>	1	, . ▶ 3a	
в Арргоуев тог шты е рауппети		ſ		
	_			
			, .	
•				-
			,	·
				•
•		-		
			,	
	}			
-				
		1		
_		-		
•				
				1

Part XVI-A	Analysis	of income	Producina	Activities
LOILVALL	MIIAIYSIS	or medine.	rrouncing	ACHVILLES

Enter gross	amounts unless otherwise indicated.	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
-	am service revenue:			code		ļ <u>-</u>
	erest					5.
				 		
	· · · · · · · · · · · · · · · · · · ·	 		 		
		 		 		
e Enge	and contracts from government agencies			1		
-	pership dues and assessments			 		
	t on savings and temporary cash investments			 		
	ends and interest from securities			1		4,573.
	ental Income or (loss) from real estate:	11 8 11	1 1/4 1 14 m 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2 (1.53	17.7 11.1, 31 32 35	133 m 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	financed property	<u> </u>	"	-1`'	<u> </u>	
	ebt-financed property			+		· . · . · · · · · · · · · · · · · · · ·
	atal income or (loss) from personal property			1		
	investment income		······································		····	
	(loss) from sales of assets other than inventory					
	ncome or (loss) from special events					
	profit or (loss) from sales of inventory					
11 Other	•	S. S. S. W.	1. 1. 28 28 76 36.66	Jan Marian Co	其中的 10 m 10 m 10 m 10 m 10 m 10 m 10 m 10	2 13 7 14 8 12 12 12 14 14 14 14 14 14 14 14 14 14 14 14 14
a						
b						
_						
•			·—·			
12 Subto	otal. Add columns (b), (d), and (e) .			1815.0		4,578.
13 Total	. Add line 12, columns (b), (d), and (e)			(t)C#	13	4,578. 4,578.
13 Total	otal. Add columns (b), (d), and (e) . Add line 12, columns (b), (d), and (e)			18.5,2		4,578. 4,578.
13 Total (See works	. Add line 12, columns (b), (d), and (e)	 s.)		· · ·	13	4,578. 4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculations	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations • Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e)heet in line 13 instructions to verify calculations Relationship of Activities to the	s.) Accompli	shment of Exemp	t Purpo	13 eses	4,578.

Form 990-PF (2011) Chao Family Foundation, Inc. 26-1899479 [Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

											·	Yes	No
) U	nd the o	rganization directly o	ir indirectly engagi the Code (other t	e in any of the	e following with	any other	organizat	ion n 527					
re	elating t	in section 501(c) of o political organization	ons?	TIETT SCOTION OF	01(c)(0) 0. ga(m		111 0001107						٠,
аT	ransfers	from the reporting f	oundation to a no	ncharitable ex	empt organizat	ion of:					1333	3 3	
(i) Cast	١,									1a(1)		Х
(2	2) Othe	r assets									1a (2)		X
bC	ther tra	nsactions:									Sec. 9.	` '	Ų
C) Sale	s of assets to a nonc	haritable exempt	organization							16(1)		Х
		hases of assets from									1 b (2)		X
		al of facilities, equipr									1b (3)		X
•	•	bursement arrangen	•						• •		1b (4)		X
-	•	s or loan guarantees							• • • • • • •	• • • • • •	1 b (5)		X
•	•	ormance of services									1b (6)		X
	•		· ·	_							1c		X
CS	naring o	of facilities, equipmen	nt, maining lists, o	tner assets, o	r paid employed	<i>,</i> .				• • • • • •	<u></u> _		
d if	the ans	swer to any of the ab	ove is 'Yes,' comp rvices given by th	piete the follow	wing schedule. (undation. If the	Column foundation	(b) should	always	show the	arket va	irket value alue in	of	
		(b) Amount involved		ncharitable exemp							sharing arran	anmani	
(a) Line N/A	1 110.	(D) Ambant involved	(c) Name of nor	nchar teable exemp	ot organization	(a)	Description	OI (IBII2(E)	i, transact	ions, and	Silating arran	genient	2
N/A						 							
		·								~			
						 							
						ļ							
			<u> </u>			 							
						ļ							
							· · · · · · · · · · · · · · · · · · ·						
						<u> </u>							
							-						
				· · · · · · · · · · · · · · · · · · ·		<u> </u>							
						 							
													
d	escribed	undation directly or in d in section 501(c) of complete the following	the Code (other t	with, or related han section 50	d ta, one or mo 01(c)(3)) or in s	re tax-exe ection 52	empt organ 7?	nizations		• • • • •	. Yes	X	No
		Name of organization		(b) Type	of organization			(c) De	escriptio	n of rela	tionship		
N/A			"	3=7 17 F 2	<u> </u>			<u> </u>					
		***************************************					·					····	
													
													
	i loder or	analties of perjury. I declare	that I have evenined	the return meludi	os accompanulos so	hedules and	statements	and to the I	nest of my	karwieda	and hallef it	le hue	
	core		of parer (other than	taxpayer) is based	i on all information of	f which pre	arer has any	knowledge	Jest Of My	Michiga	, and polici, it	15 1146,	
Sign	. 6					_					May the I	RS discu	rss
Here						D	irecto	r			preparer	shown b	elow
	Signat	ture of officer or trustee			Date	Trt					- (see Instr	Yes	No
	•	Print/Type preparer's nam	1 0	Preparer's si	Ignature		Date		Check	lf .f	PTIN		لتنس
)-j.u	,	Machiavelli	W. Chao	Machia	velli W.	Chao			self-emple		P00845	034	
Paid		Firm's name					· · · · · · · · · · · · · · · · · · ·	Elea	n's EIN	~	B62323		
repa		Firm's address	Law Offices of	of Machiave	em vv. Chao		_	- Fifth	I S LOIN T				
Jse C	עוזיי	rent) S BULLETSS	2882 Walnut	Avenue, St	uite C		-		D0 DC	(714) 669-8	2890	
BAA		<u> </u>	Tustin, Califo	rnia 92780				rno	ne no	7,14	Form 99		20111
-~~			•								(();(1); 33	~	ااابے

2011	Fed	eral Sta	tements	•	Page
	Chao F	amily Fou	ndation, Inc.		26-189947
Statement 1 Form 990-PF, Part I, Line 11 Other Income					
			(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest		Total	\$ 5 \$ 5	.\$ (0.\$ 0.
Statement 2 Form 990-PF, Part II, Line 10b Investments - Corporate Stock	· ·	-			
Componento Stanles			Valuation	Book	Fair Market
Corporate Stocks Various Securities			<u>Method</u> Cost	<u>Value</u>	<u>Value</u> . \$ 375,351.
1411040 0004110100			Total	\$ \\\ 295,610 \$ \\\ 295,610	\$ 375,351.
Statement 3 Form 990-PF, Part XV, Line 2a- Application Submission Inform Name of Grant Program: Name: Care Of: Street Address: City, State, Zip Code: Telephone: Form and Content:	N/A Chao Famil Steven Cha 2882 Walm Tustin Ran Applicant: amount of descriptic used. Add	ao ut Avenue nch, CA ! s should funds re on of the litionall	submit a writequested, alore purpose for ly, applicants	ng with a det which those s should subm	funds will be it information
Submission Deadlines: Restrictions on Awards:	December : Based on i	31 of eac	perations and th year milable	organization	, ,
· · · · · · · · · · · · · · · · · · ·					
	,				
	•				

Form **8868**(Rev. January 2012)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

OMB No. 1545 1709

• If you a	re filing for an Automatic 3-Month Extension, con	plete only f	Part I and check this box			, ► X		
	re filing for an Additional (Not Automatic) 3-Monti					لتت		
	plete Part II unless you have already been granted							
request an a	filing (e-file). You can electronically file Form 8868 required to file Form 990-T), or an additional (not extension of time to file any of the forms listed in With Certain Personal Benefit Contracts, which multing of this form, visit www.rs.gov/efile and click of	Part I or Pari	t II with the exception of Form 8870. Infor	matior	n Return for	Transfers		
	Automatic 3-Month Extension of Time.							
	on required to file Form 990-T and requesting an a			mplet	e Part I only	/ ▶		
•	rporations (including 1120-C filers), partnerships, I			•	-			
income tax	returns.	(E)///OO, U//	a trada ingot add i diini yaa i ta taqaadt a	,, 0,,,,				
			Enter filer's identif	ying r	ıumber, see	Instructions		
	Name of exempt organization or other filer, see instructions	······		Empk	yer identification	on number (EIN) or		
Type or								
print	Chao Family Foundation, Inc.			X 26-1899479				
File by the due date for	Number, street, and room or suite number. If a P.O. box, see i	nstructions		Social security number (SSN)				
return. See	2882 Walnut Avenue, Suite C			Ш.				
instructions	City, town or post office, state, and ZIP code. For a foreign add	iress, see instru	ctions					
	Tustin Ranch, CA 92780							
Enter the R	eturn code for the return that this application is for	(file a sepai	rate application for each return)			04		
Application is For	······································	Return Code	Application Is For			Return Code		
Form 990		01	Form 990-T (corporation)			07		
Form 990-B	L	02	Form 1041-A		08			
Form 990-E	· · · · · · · · · · · · · · · · · · ·	01	Form 4720			09		
Form 990-P		04	Form 5227		***	10		
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069	11				
Form 990-T	(trust other than above)	06	Form 8870	12				
Telephor If the or If this is check the exter I require until The exter 2 if the	nsion is for. est an automatic 3-month (6 months for a corporal 8/15, 20 _12 _, to file the exempt org tension is for the organization's return for: calendar year 20 _11 or	ness in the digit Group & heck this bo tion required anization re	Exemption Number (GEN) . If x In and attach a list with the nancto file Form 990-T) extension of time turn for the organization named above.	this is	s for the who	ole group,		
3a If this nonre	application is for Form 990-BL, 990-PF, 990-T, 47 fundable credits. See instructions.	20, or 6069,	enter the tentative tax, less any	3a	\$	91.		
payme	application is for Form 990-PF, 990-T, 4720, or 60 ents made. Include any prior year overpayment all	owed as a c	redit	3b	\$	0.		
EFIP	ce due. Subtract line 3b from line 3a. Include your S (Electronic Federal Tax Payment System). See I	nstructions		3с		91.		
Caution. If y payment ins	you are going to make an electronic fund withdraw structions.	al with this F	form 8868, see Form 8453-EO and Form	B879-E	EO for			

Form 8868 (Rev 1-2012)				Page 2			
If you are filing for an Additional (Not Automatic) 3-N	fonth Extension	, complete only Part II and check th	is box	- X			
Note. Only complete Part II if you have already been gran	nted an automati	ic 3-month extension on a previously	y filed Form 8868.				
 If you are filing for an Automatic 3-Month Extension. 	complete only l	Part I (on page 1).					
Part II Additional (Not Automatic) 3-Month	Extension o	f Time. Only file the original	(no copies needed).			
		Enter filer	s identifying number, se	e instructions			
Name of exempt organization or other filer, see instructions	š.		Employer identification number	er (EIN) or			
Type or							
print Chao Family Foundation, Inc	•		X 26-1899479				
Number, street, and room or suite number. If a P.O. box, s	e instructions.		Social security number (SSN)				
File by the extended Chao, Yu & Chao, CPAs							
filing the 2882 Walnut Ave. Unit C							
return See instructions City, town or post office, state, and ZIP code For a foreign	address, see Instruct	ions,					
Tustin, CA 92780							
Enter the Return code for the return that this application i	s for (file a sepa	rate application for each return)		. 04			
•							
Application	Return	Application		Return			
ls For	Code	ls For		Code			
Form 990	01	· 然為新 、 人 经运动不 第 。 第 "	The State of the S				
Form 990-BL	02	Form 1041-A		08			
Form 990-EZ	01	Form 4720		09			
Form 990-PF	04	Form 5227	orm 5227				
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11				
Form 990-T (trust other than above)	06	Form 8870		12			
 The books are in care of ► Steven Chao Telephone No. ► If the organization does not have an office or place of If this is for a Group Return, enter the organization's whole group, check this box ► If it is for part of members the extension is for. 	business in the four digit Group I	United States, check this box Exemption Number (GEN)	If th				
4 I request an additional 3-month extension of time un	ntil 11/15	, 20 12.					
4 I request an additional 3-month extension of time up 5 For calendar year 2011, or other tax year beg 6 If the tax year entered in line 5 is for less than 12 m	inning	, 20 , and ending	, 20 Final return				
6 If the tax year entered in line 5 is for less than 12 m	onths, check rea	ason. Initial return	Final return				
Change in accounting period							
7 State in detail why you need the extension T				<u> </u>			
gather information necessary to	file a co	mplete and accurate ta	ex return.				
			·····				
8a If this application is for Form 990-BL, 990-PF, 990- nonrefundable credits. See instructions	r, 4720, or 6069,	enter the tentative tax, less any	8a \$	91.			
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868							
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions							
Signature and Ve	rification mu	st be completed for Part II o	only.				
Under penalties of perjury, I declare that I have examined this form, includit correct, and complete, and that I am authorized to prepare this form.	ng accompanying sch	edules and statements, and to the best of my i	cnowledge and belief, it is true,				
Signature Tit	• ► Direct	or	Date -				
BAA	FIFZ0502L			(Rev 1-2012)			